

## **Data Protection Policy**

GrowthPoint Technology Partners is committed to protecting the privacy of our clients and former clients. In order to issue and service high quality financial products and services, we collect personal information about you. **We do not sell the information you have entrusted to us to third parties** and we disclose your personal information only as necessary to provide the products and services you expect from a financial services leader. To help you understand how we protect your personal information, this document describes our current privacy policy and practices. During the continuation of your relationship with GrowthPoint Technology Partners, we will advise you of our privacy policy and practices at least once annually, as required by law.

**You do not need to take any action as a result of this notice, but you have certain rights as described below.**

### **INFORMATION WE MAY COLLECT AND USE**

We collect information about you, which we may share now or in the future. We do this to help us identify you as our client or former client, to process your transactions and requests quickly, to provide M&A Advisory services to you or to tell you about products or services we believe you may want to use.

Information we collect includes:

- Information from you – When submitting your engagement letter or entering into a relationship with our Company, you may give us information such as your name, address, financial and employment history.
- Information about your transactions – We may keep information about your transactions with our company, for example, the products you sell or purchase.
- Information from outside your company – We may also collect other information that may include information from consumer reporting agencies such as verifying your identity through public records.

GrowthPoint Technology Partners provides information about our firm on our website. We provide this information without requesting any information about you. In certain cases where users may want additional information, we will also collect information voluntarily provided to us. This information may include but is not limited to name, address, telephone and mobile numbers, email addresses and any other information that may be necessary.

We use HubSpot, a marketing automation platform, to help us better understand visitor behaviour and personalise your experience. HubSpot may use cookies to collect information such as your IP address, pages visited, and any forms you submit. This data helps us provide relevant content and communicate with you more effectively. For more information, visit [HubSpot's Privacy Policy](#).



## HOW WE TREAT YOUR INFORMATION

GrowthPoint Technology Partners may share the information above with companies offering capital or private placement investments in the ordinary course of business. These providers require access to information about you to process or service transactions you have requested, to provide efficient client services, or to inform you of our products or services you may find useful. Please be assured that we require these providers to safeguard your personal information and to use or disclose it only for the work they are performing on our behalf, or as permitted by law.

We may provide information to regulatory authorities in the accordance with the applicable law or to others when we believe in good faith that the law requires it. In the event of a sale of all or part of one of our client's businesses, we may share client information related to that business as part of the transaction.

GrowthPoint Technology Partners does not sell or share your information with marketers outside our company who may want to offer you their own products and services. Neither do we share information we receive about you from a consumer-reporting agency. You do not need to take any action for this benefit.

## SECURITY OF INFORMATION

Keeping your information secure is one of our most important responsibilities. We maintain physical, electronic, and procedural safeguards to protect your information. Employees are authorized to access your information only when they need to provide you with products and services or maintain your accounts.

## MAKING SURE INFORMATION IS ACCURATE

We want to make sure that we have accurate information about you. Generally, upon written request, we will make your personal information available for your review. Information we have collected in connection with or anticipation of a claim or legal proceeding will not be made available. If you believe that any of our records are inaccurate, you may notify us in writing of any corrections, amendments or deletions that you believe should be made. **Questions about accessing or correcting your personal information or any concerns regarding this Privacy Statement should be directed to GrowthPoint Technology Partners, 601 California Street, Suite 1250, San Francisco, CA 94108 and Attn: Nick DeRose. Please describe the information you wish to see or corrections required.**

GrowthPoint Technology Partners reserves the right, in its sole discretion, to modify, alter or otherwise update this Privacy Statement at any time. Your continued use of our website constitutes your agreement to this Privacy Statement and any updates.



## **USER DISCLOSURE**

This Site is for informational purposes only and does not constitute an offer to sell or a solicitation of an offer to buy any security which may be referenced in the Site. Offers can only be made where lawful under applicable law. If you wish to learn more about information contained on the Site, you may contact GrowthPoint Technology Partners.

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