

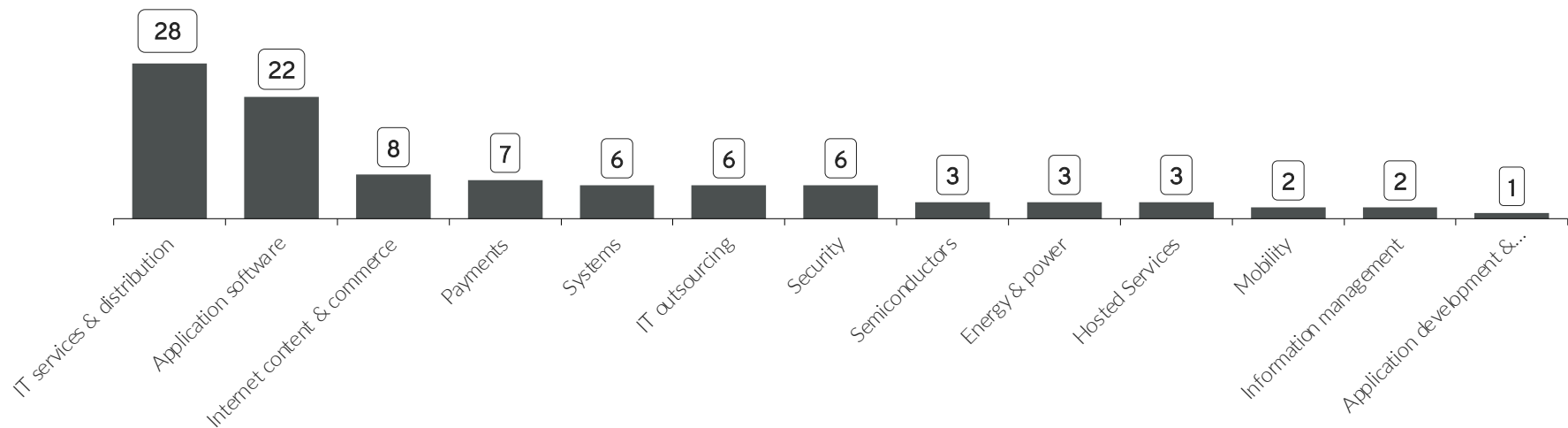


GrowthPoint Technology Partners

Weekly M&A Transactions Report – May 1st, 2023

Report Summary: April 24th – April 30th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV/Rev)
		\$13.2B / NA HVAC equipment manufacturer
		NA / NA Video SaaS for security / law enforcement
		NA / NA Soft skills training platform

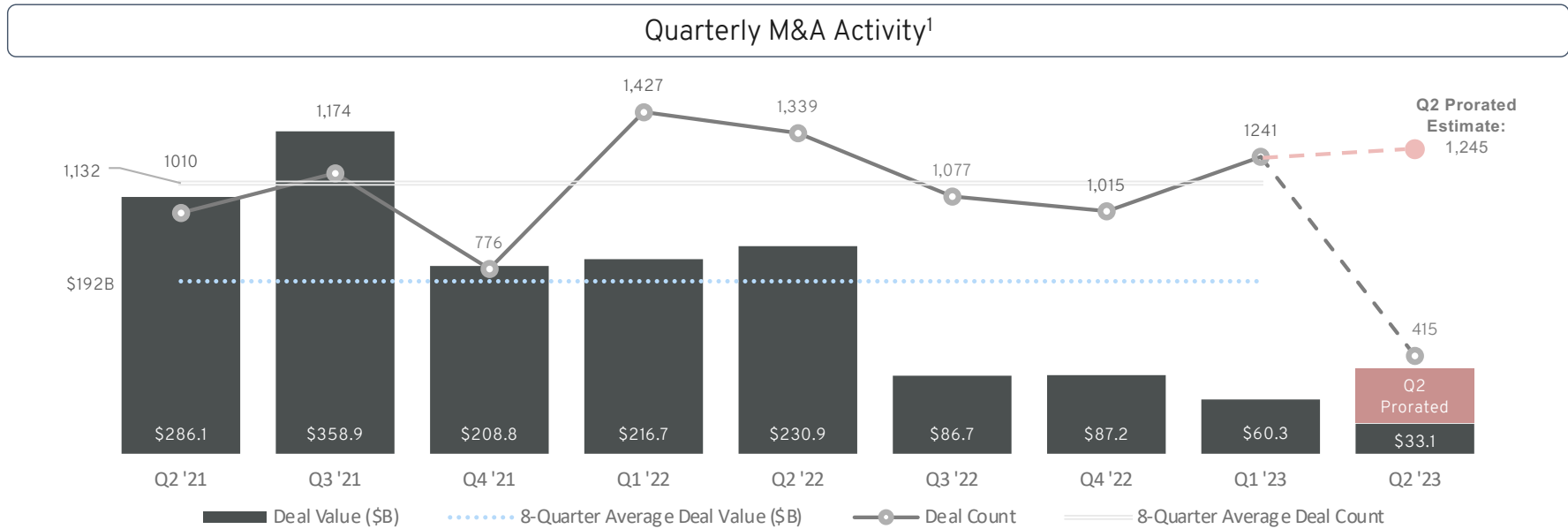
Weekly Transaction Metrics

100 Deals

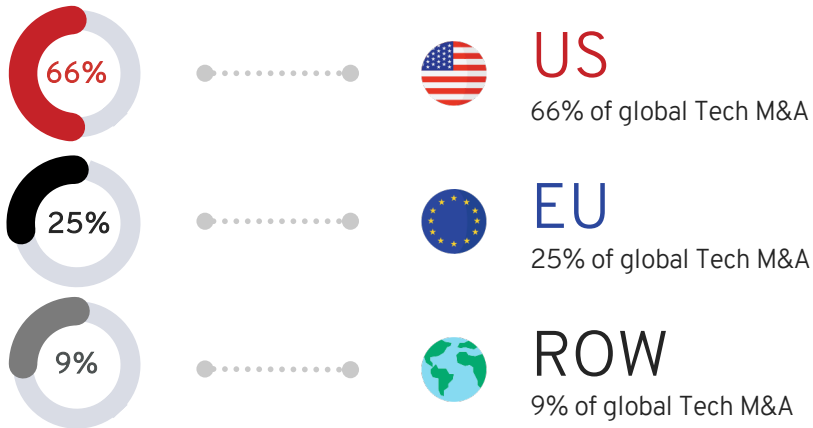
April 24th – April 30th

	TEV/Rev.	TEV (\$M)
High	5.7x	13,200
75th percentile	3.8x	230
Median	1.4x	30
25th percentile	1.0x	6.7
Low	0.3x	1.1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

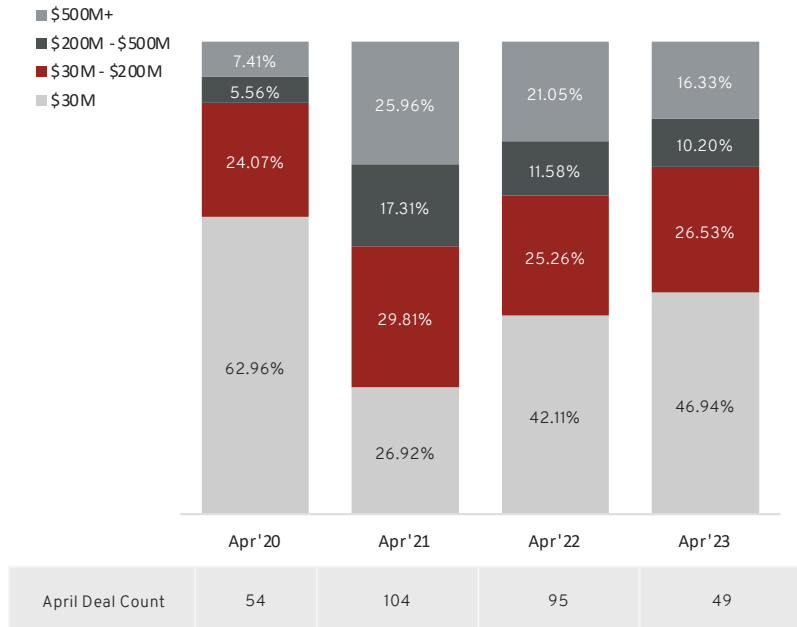


YTD Deal Flow Analysis

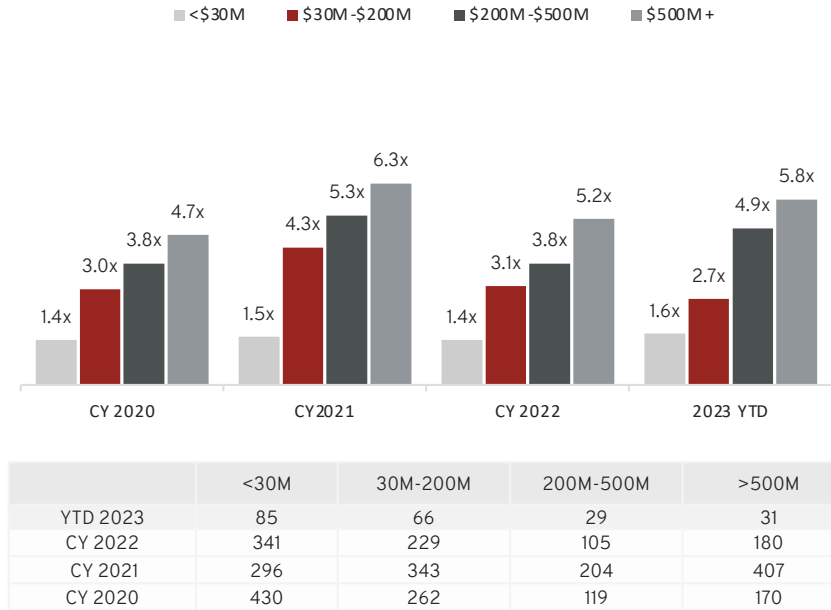
	Deal Value	Deals Closed
2023	\$93.4B	1,656
2022	\$258.9B	1,876
2021	\$446.2B	1,227

Monthly M&A Activity of Deals With Announced Deal Value

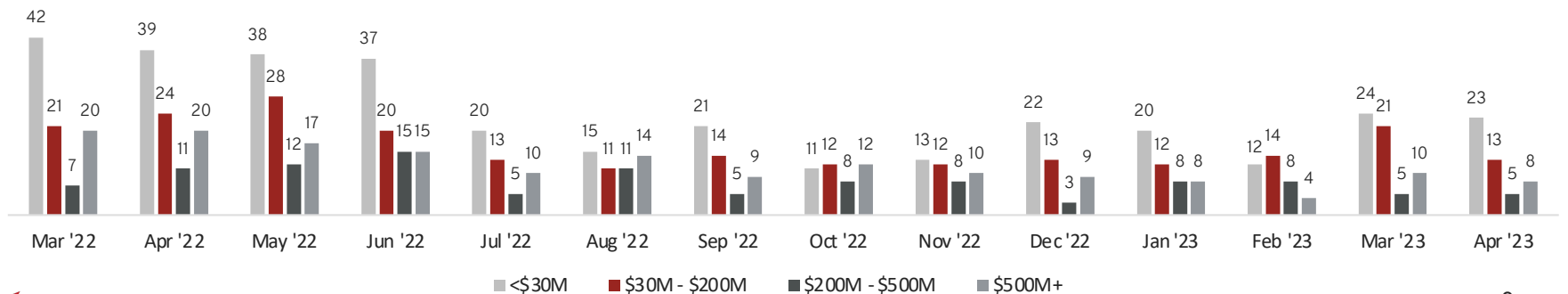
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: April 24th – April 30th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV/ Rev	TEV (\$M)	Target Summary
2023-04-28	Einr AS	Accenture plc	IT services & distribution	Technology & management consulting			Business consulting services
2023-04-28	Electrum Automation AB	Addtech AB	Semiconductors	Components			Electrical systems & mobile electronics equipment
2023-04-28	CleanChoice Energy, Inc.	True Green Capital Management LLC	Energy & power	Energy sources			Wind & solar power plant operator
2023-04-28	Independent Arts Software GmbH	astragon Entertainment GmbH [Team17 Group plc]	Application software	Games			Commercial gaming software developer
2023-04-28	Smith Global Ltd. [dba Mr & Mrs Smith]	Hyatt Hotels Corporation	Internet content & commerce	Services		66	Online boutique & luxury hotel booking services
2023-04-28	Data Management, Inc. [dba Threshold Visitor Management Systems]	CCL Industries Inc.	Security	Identity and Access Management	1.0	7	Visitor access management badges & SaaS
2023-04-27	Distrelec [Aurelius Equity Opportunities SE & Co. KGaA]	RS Group plc	IT services & distribution	Distribution	1.4	402	Electronic equipment distributor
2023-04-27	Dialectic PR LLC	Outdoor Technology [aka Outdoor Tech]	IT services & distribution	Distribution			Consumer electronics distribution
2023-04-27	CyOne Security AG	RUAG MRP Holding Ltd.	IT services & distribution	Security integration			Government security integration services
2023-04-27	Bluestream Health Inc.	eVisit Inc.	Application software	Vertical applications			Virtual care management SaaS
2023-04-27	Project Five Ltd	FluidOne Limited [Livingbridge]	Hosted Services	managed services			IT managed services provider
2023-04-27	Hyve AG	Qvest Group GmbH	IT services & distribution	Technology & management consulting			IT consulting & R&D services
2023-04-27	BJG Electronics Inc. [aka BJB Electronics Group]	Fastener Distribution Holdings LLC [dba FDH Aero] [Audax Management Company LLC]	IT services & distribution	VARs			Electronic components value-added distributor

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2023-04-27	Tyfone, Inc.	Demopolis Equity Partners	Payments	Payment Service Providers and Gateways			Digital banking SaaS
2023-04-27	In the Company of Huskies Limited	Forsman & Bodenfors AB [Stagwell Inc.]	IT services & distribution	Web and email marketing & measurement			Digital creative agency
2023-04-27	Tripleseat Software LLC [Vista Equity Partners]	General Atlantic Service Company LP [dba General Atlantic]	Application software	Project management			Hospitality events management SaaS
2023-04-27	Arrowroot Acquisition Corp.	iLearningEngines Inc.	Application software	Enterprise resource planning			Special purpose acquisition company
2023-04-27	The Daisy Chain Platform Limited	Deverell Smith Limited	Internet content & commerce	Classifieds			Flexible job classified website
2023-04-27	ExPretio Technologies Inc. [Rail Solution SAS]	Modaxo Inc. [Volaris Group Inc.] [Constellation Software Inc.]	Application software	Vertical applications			Transport revenue & customer intelligence SaaS
2023-04-27	Amara S.A. [dba Amara NZero] [ProA Capital de Inversiones SGEIC, S.A.]	Cinven Ltd.	IT services & distribution	Distribution			Energy transition systems distribution & services
2023-04-27	Cubus Solutions, Inc.	Tyfone, Inc. [Demopolis Equity Partners]	Payments	Payment Service Providers and Gateways			Credit unions digital banking SaaS
2023-04-27	Technograph Microcircuits Limited [fka Viasystems Technograph Limited]	Micros Components Inc. [Corfin Industries LLC]	Semiconductors	Components			Integrated circuits & optoelectronics manufacturer
2023-04-27	Able Sense Media Limited	Half Helix	IT services & distribution	Web design			Web design & development services
2023-04-27	Jopwell, Inc.	True Capital Partners, LLC	Internet content & commerce	Services			Online hiring & career advancement services
2023-04-26	BlueNode Inc.	resilience360 inc. [dba Everstream Analytics]	Information management	Data management			Logistics data enrichment SaaS
2023-04-26	Genivity, Inc.	Lumiant Pty Ltd	Application software	Vertical applications			Financial client engagement SaaS

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2023-04-26	Inclusive Innovations, Inc. [dba Appruve]	Smile Identity, Inc.	Security	Identity and Access Management			Identity authentication SaaS
2023-04-26	Decoded Solutions, LLC [dba BrandBoostr]	Chanel Alexander	IT services & distribution	Web and email marketing & measurement			Digital marketing services
2023-04-26	Mwezi Solar Limited (Solar Solutions Portfolio) Fusion Risk Management, Inc. [Vista Equity Partners Management LLC]	Ignite Impact Limited [fka Ignite Power Limited]	IT services & distribution	Distribution			Solar systems distributor
2023-04-26	ATC Holding Fibra Mxico, S. de R.L. de C.V. [American Tower Corporation]	Great Hill Partners LP	Application software	Business intelligence			Operational resilience management SaaS
2023-04-26	Flo Networks [fka Transtelco Holding Inc.]	Flo Networks [fka Transtelco Holding Inc.]	Carrier infrastructure	Metro fiber rings		253	Fiber optic network infrastructure services
2023-04-26	Stellaneo AG	Ambifox GmbH	IT services & distribution	Network integration			Network integration & security services
2023-04-26	Voyantic Ltd	Impinj, Inc.	Systems	Testing systems			RFID testing & measurement systems
2023-04-26	Leadcamp	Leadinfo BV [team.blue]	Application software	Customer relationship management			Sales engagement & marketing automation SaaS
2023-04-26	Synchron Instrumenten BV [aka Synchron Lab Automation]	MolGen BV	Systems	Controls			Laboratory automation systems
2023-04-26	Dedicaid GmbH	Telix Pharmaceuticals Limited	Application software	Vertical applications		1	Clinical decision support software
2023-04-26	Verb, Inc.	Paycor HCM, Inc. [dba Paycor]	Application software	Enterprise resource planning			People learning & development SaaS
2023-04-26	SmartPoint Technologies Private Limited	rfxcel Corporation [Antares Vision Inc.] [Antares Vision S.p.A.]	IT outsourcing	Software development	2.0	9	Software development services
2023-04-26	Krug Sachverstndige GmbH [aka SV Krug]	Verisk Analytics Inc.	Application software	Business intelligence			Motor claims management SaaS

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2023-04-26	Unstack Inc. [fka SPARK GROWTH INC.]	Elastic Path Software Inc.	Application development & deployment	Web development			Website & landing page development SaaS
2023-04-26	CCC LLC [aka Compressor Controls Corporation] [Indicor, LLC]	Honeywell International Inc.	Systems	Controls		670	Turbomachinery control systems
2023-04-26	Lookout, Inc. (mobile consumer security business)	F-Secure Oyj	Security	Mobile Device Security	5.7	223	Mobile endpoint security & threat protection SaaS
2023-04-26	Phalanx Security Solutions L.L.C.	Unified Solutions	IT services & distribution	Security integration			Security integration & consulting services
2023-04-26	montratec GmbH	Columbus McKinnon Corporation	Systems	Controls	3.8	110	Intelligent automation & transport systems
2023-04-26	International Energy Conservation Systems, Inc. [dba IEC Systems, Inc.]	M.C. Dean Inc.	IT services & distribution	Systems integration			Web-based HVAC & lighting control systems integrator
2023-04-26	Investcorp Europe Acquisition Corp I	OpSec Security Group Limited	Security	Anti-Fraud			Special purpose acquisition company
2023-04-26	OpenMoves LLC	PopReach Corporation	IT services & distribution	Web and email marketing & measurement	1.3	8	Performance marketing agency
2023-04-26	Rushmore Loan Management Services LLC	Mr. Cooper Group Inc.	Internet content & commerce	Services			Online residential mortgage servicer
2023-04-26	Park Place Payments, Inc.	Logiq Inc.	Payments	Payment Service Providers and Gateways			Merchant payment processing SaaS
2023-04-26	Legion Star, LLC	MajorKey Technologies [fka Highmetric LLC] [The Acacia Group]	IT services & distribution	Security integration			IT security integration & managed services
2023-04-26	TSI Semiconductors, LLC (assets)	Robert Bosch GmbH	Semiconductors	Semiconductor devices			Semiconductor chip manufacturer
2023-04-26	Customer Portfolios Inc.	Stirista LLC	Application software	Customer relationship management			CRM & lifecycle marketing SaaS

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2023-04-26	Centage Corporation	Scaleworks Inc.	Application software	Enterprise resource planning			Financial budgeting & analysis SaaS
2023-04-26	WeTrack	Momentum Technologies [Cove Hill Partners LP]	Application software	Project management			Events & venues project management SaaS
2023-04-26	Procensis, Inc.	Barcoding Inc. [fka Barcoding.com, Inc.]	Systems	Digital document & imaging hardware			Warehouse wearable scanning systems
2023-04-25	Sisu Healthcare IT Solutions	Tegria Holdings LLC	Hosted Services	managed services			Hosting & managed services provider
2023-04-25	Wagr Inc.	Yahoo Inc. [Apollo Global Management Inc.]	Mobility	Mobile content			Sports betting mobile application
2023-04-25	Symbox	10Pearls, LLC	IT outsourcing	Software development			Software development services & software tools
2023-04-25	PERKS Convention LLC [dba PERKS Showcase]	AXIM Fringe Solutions Group, LLC	Application software	Enterprise resource planning			Employee communications & engagement SaaS
2023-04-25	Policygenius Inc. [dba Policygenius Insurance Services]	Zinnia, LLC	Internet content & commerce	Services			Online insurance comparison marketplace
2023-04-25	HumanAPI, Inc. [fka Stasis Health Inc.]	LexisNexis Risk Solutions Inc. [LexisNexis] [RELX Group plc]	Application software	Business intelligence			Health data analytics SaaS
2023-04-25	Model9 Ltd.	BMC Software, Inc. [KKR]	Storage	Data management			Mainframe cloud data management SaaS
2023-04-25	Vonahi, LLC [dba Vonahi Security]	Kaseya Limited [Insight Venture Management LLC]	Security	Security Services			Network penetration testing SaaS
2023-04-25	H3 Solutions Inc.	Auctus Technologies Pvt. Ltd.	IT services & distribution	Technology & management consulting			IT consulting & software development services
2023-04-25	Copeland Buhl (Acumatica Division)	Revive ERP	IT services & distribution	Systems integration			ERP software integrator

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2023-04-25	Voodoo Tracks LLC	Audio Network Ltd. [Entertainment One UK Holdings Limited]	Internet content & commerce	Music			Online music production & streaming services
2023-04-25	xdr.global	Ascenda, LLC	Security	Network Security			Cybersecurity detection & response SaaS
2023-04-25	Making Technology Solutions, S.L.U. [dba Crea IT]	ANCO Management Systems SA	IT services & distribution	Technology support			Computer equipment maintenance services
2023-04-25	Currence iDEAL B.V.	EPI Company SE	Payments	Payment Service Providers and Gateways			Payment management SaaS
2023-04-25	Payconiq International S.A.	EPI Company SE	Payments	Payment Service Providers and Gateways			Payment processing & management SaaS
2023-04-25	Digitas Education, LLC [dba Multisig Media]	BitAlpha, Inc. [dba Bitwave]	Internet content & commerce	Education			Online accounting CPE & news services
2023-04-25	Devlin Consulting Incorporated	Sagility LLC [fka Sagility Healthcare LLC]	IT services & distribution	Technology & management consulting			Healthcare IT consulting & software engineering
2023-04-25	EDF Renewables North America (Knox solar and storage project)	Standard Solar Inc.	Energy & power	Energy sources			Solar energy power producer
2023-04-25	MHR Technologies, Inc. [dba SchoolPass]	Raptor Technologies LLC [JMI Management Inc.]	Application software	Vertical applications			School campus & safety management SaaS
2023-04-25	Storagepipe Solutions Inc.	Thrive Operations LLC [dba Thrive, fka Thrive Cits LLC][M/C Partners]	Hosted Services	managed services			Managed services
2023-04-25	Devblock Technologies, Inc	Vemanti Group, Inc.	IT outsourcing	Software development			Software development services
2023-04-25	Pervicta, LLC	MCA Connect, LLC [Riordan, Lewis & Haden][aka RLH]	IT services & distribution	Technology & management consulting			Data consulting services
2023-04-25	Vintra Inc. (substantially all assets)	Alarm.com Holdings Inc.	Application software	Business intelligence			Video analytics SaaS

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2023-04-25	ALKU LLC [FFL Partners LLC]	New Mountain Capital LLC	IT outsourcing	Staffing			IT staffing & consulting services
2023-04-25	EyeFra Inc. [Banzai International, Inc.]	Accelevents, Inc.	Information management	Collaboration			Virtual & hybrid event management SaaS
2023-04-25	Viessmann Climate Solutions SE [Viessmann Werke GmbH & Co KG]	Carrier Global Corporation	Systems	Controls		13,186	Renewable HVAC controls & automation systems
2023-04-25	Skilopay Intermediacoes e Solucoes Financeiras Ltda [dba Skilopay]	Belvo Technologies SAPI de CV	Payments				Mobile payments application
2023-04-25	Faradae SAS	True Green Capital Management LLC	Energy & power	Energy sources			Solar power generator
2023-04-24	SETL Limited (distributed ledger technology)	Delta Capita Group Ltd.	Payments	Payment Service Providers and Gateways			Blockchain settlements & payments management SaaS
2023-04-24	Broadleaf, Inc. [Native Hawaiian Organization, Inc.]	ASRC Federal Holding Company, LLC	IT services & distribution				Federal IT & professional services
2023-04-24	Arroyo Consulting LLC (substantially all of the assets)	BGSF Inc.	IT services & distribution	Technology & management consulting			IT consulting & software development services
2023-04-24	ExperienceIT	Globant SA	IT services & distribution	Technology & management consulting			Healthcare digital transformation consulting & services
2023-04-24	Voices.ai	Voices.com Inc.	Artificial Intelligence	AI functions			Voice generator development SaaS
2023-04-24	Chocofamily Holding LLP (Aviata and hocotravel service platforms)	Freedom Holding Corp.	Internet content & commerce	Services		32	Online travel booking services
2023-04-24	Pivot Labs Inc. [dba Pivot CMO]	Modern Formula, Inc.	IT services & distribution	Web and email marketing & measurement			Digital marketing services
2023-04-24	Paradocs Mountain Software	accesso Technology Group, plc	Application software	Vertical applications		7	Integrated mountain management SaaS

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2023-04-24	m.Doc GmbH	CompuGroup Medical SE & Co. KGaA	Application software	Vertical applications			Digital healthcare management SaaS
2023-04-24	TTEK	Maqta Gateway	Application software	Supply chain management		17	Customs & border processing SaaS
2023-04-24	TXO Systems Ltd [fka Transmission Only Ltd]	TowerBrook Capital Partners LP	IT services & distribution	Technology support			Telecom infrastructure support services
2023-04-24	4most Europe Ltd [fka Chris Reid Three Limited]	Phoenix Equity Partners Ltd.	IT outsourcing	Business process outsourcing			Outsourced risk analytics & consulting services
2023-04-24	Dariel Solutions Proprietary Limited	Capital Appreciation Ltd. [fka Firefly Investments 285 Proprietary Limited]	IT outsourcing	Software development		5	Financial software engineer & integrator
2023-04-24	Envoy Technologies, Inc.	Blink Mobility, LLC [Blink Charging Co.]	Mobility	Applications		13	EV sharing mobile application
2023-04-24	Upper Sigma	Litera Microsystems [dba Litera][HgCapital]	Application software	Customer relationship management			Legal CRM SaaS & systems integration
2023-04-24	K-Businesscom AG [KBC Beteiligungs GmbH]	CANCOM SE	IT services & distribution		0.3	181	Digitization & ICT services
2023-04-24	Axakon Consulting AB (consulting business)	ByBrick AB	IT services & distribution	Technology & management consulting		1	IT consulting services

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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