

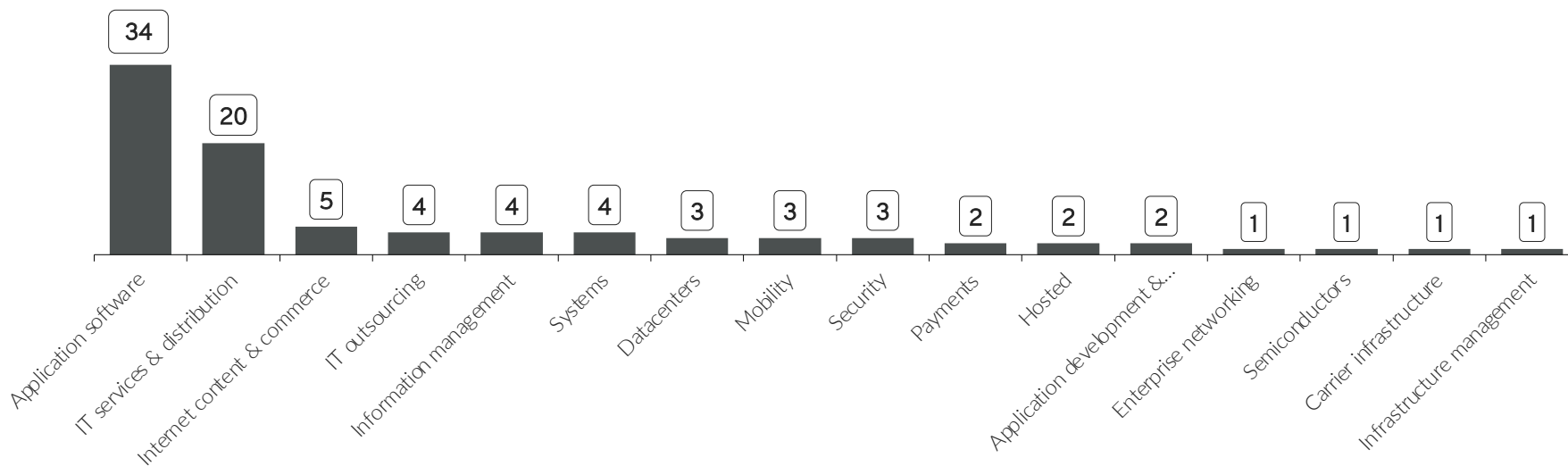


GrowthPoint Technology Partners

Weekly M&A Transactions Report – May 8th, 2023

Report Summary: May 1st – May 7th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV/Rev)
HRdownloads	The Citation Group	NA / NA HR management SaaS
CREATIVEMASS	GBST	NA / NA Financial Portfolio management SaaS
Paragon DATA LABS	intapp	NA / NA Employee Compliance management SaaS

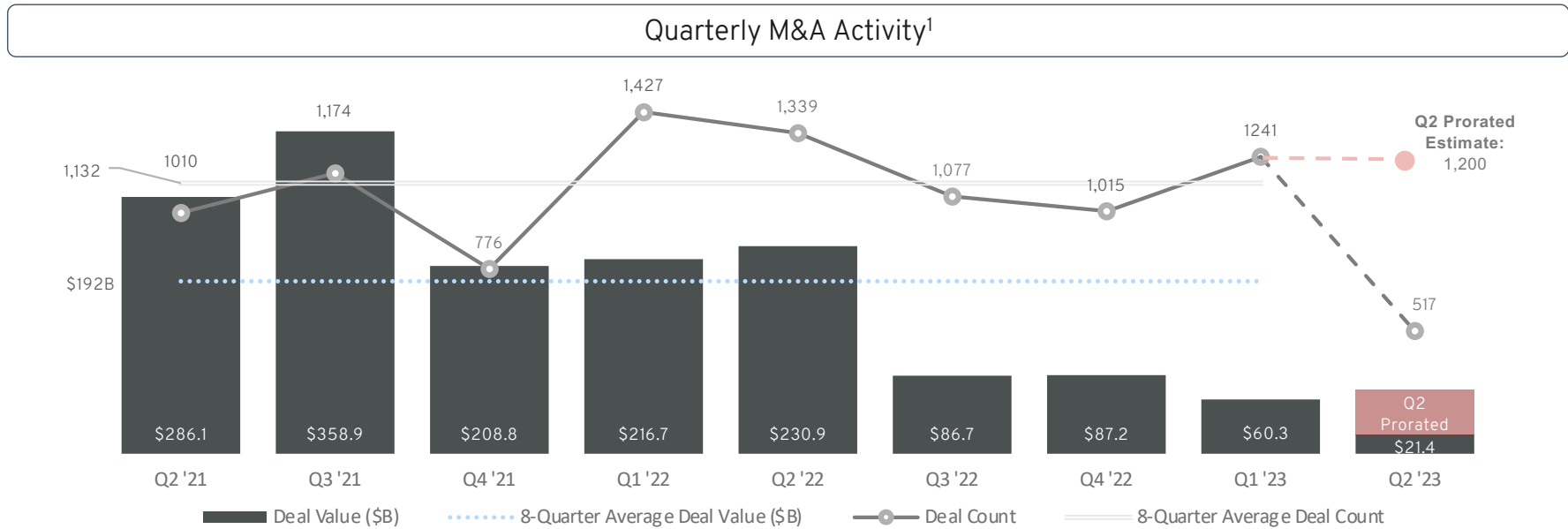
Weekly Transaction Metrics

90 Deals

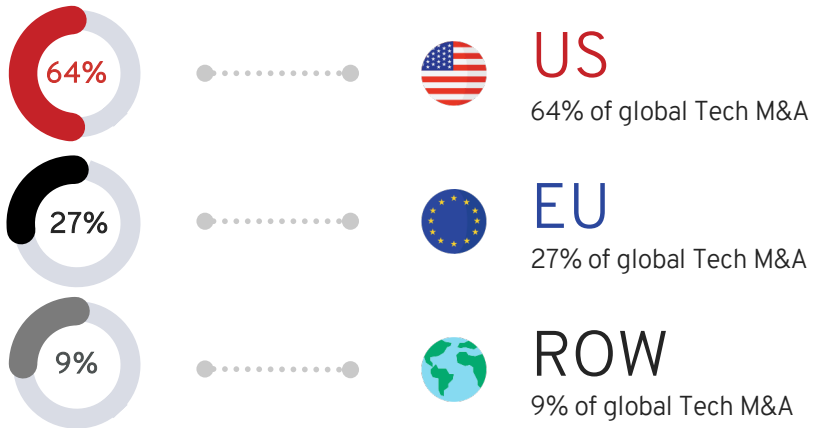
May 1st – May 7th

	TEV/Rev.	TEV (\$M)
High	5x	888
75th percentile		110
Median	3x	80
25th percentile		10
Low	1x	1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

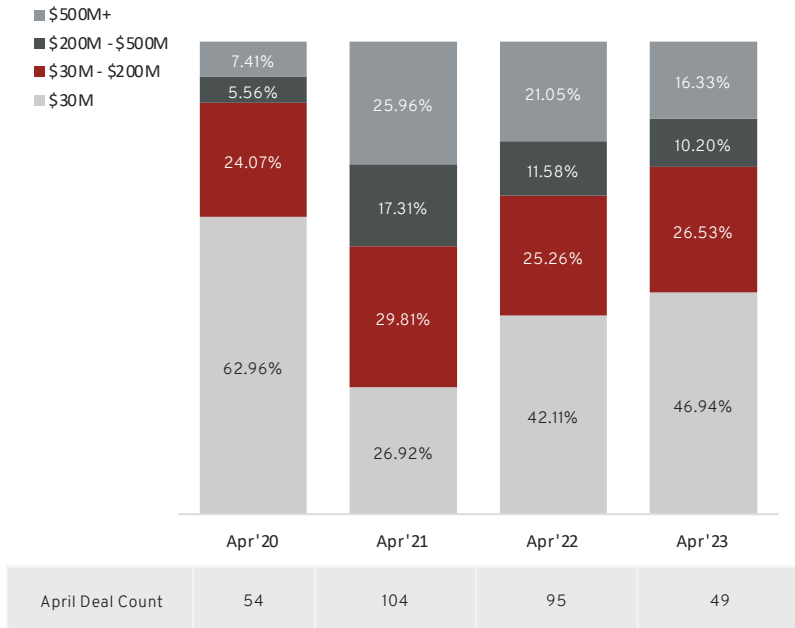


YTD Deal Flow Analysis

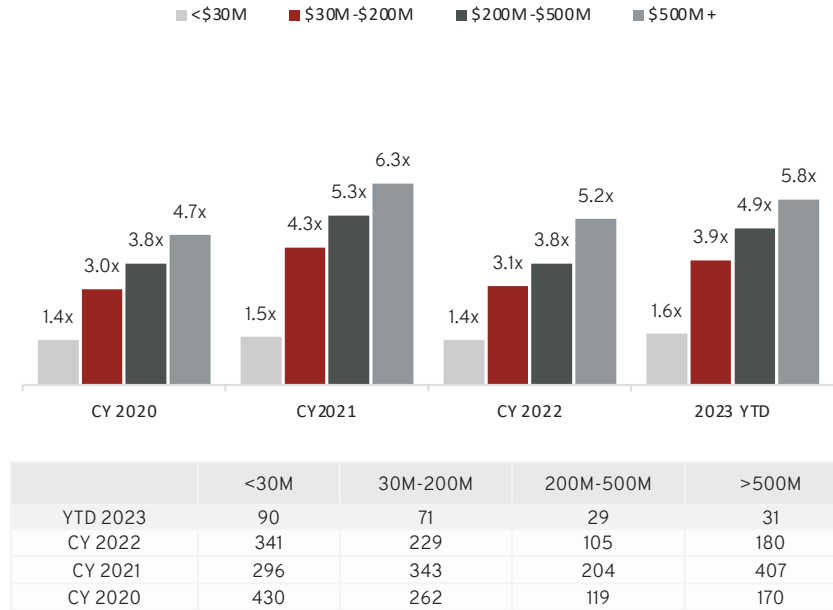
	Deal Value	Deals Closed
2023	\$81.7B	1,764
2022	\$331.8B	2,105
2021	\$493.2B	1,414

Monthly M&A Activity of Deals With Announced Deal Value

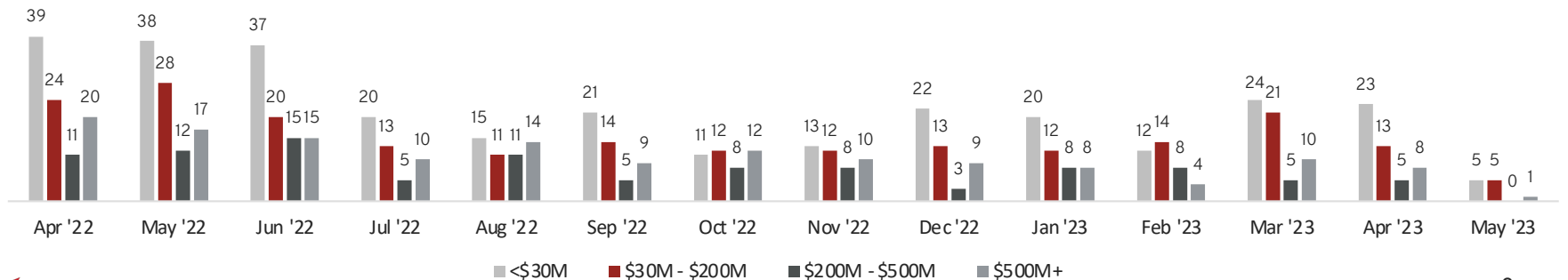
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: May 1st – May 7th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV/Rev	TEV (\$M)	Target Summary
5/1/2023	MAXISIQ LLC [fka IOMAXIS, LLC] (INGRESSIVE business division)	Millennium Corporation	Security	Network Security			Federal vulnerability assessment SaaS & services
5/1/2023	Network Solutions Group [CCI Systems, Inc.] (certain assets)	ePlus inc.	IT services & distribution	Network integration			Carrier infrastructure & networking integration services
5/1/2023	Push Gaming Holding Limited	LeoVegas AB [MGM Casino Next Lion, LLC]	Application software	Games			Online slot videogames
5/1/2023	CDK Global Heavy Equipment [CDK Global Inc.]	e-Emphasys Technologies Inc. [TA Associates Management LP] [True Wind Capital Management LP]	Application software	Vertical applications			Dealership management SaaS
5/1/2023	Wematter AB	3D Systems Corporation	Systems	Digital document & imaging hardware			3D printer manufacturer
5/1/2023	Raisely Pty Ltd	Aplos Software LLC [Alpine SG LLC] [Alpine Investors LP]	Application software	Vertical applications			Nonprofit fundraising management SaaS
5/1/2023	Liberate I.T.	Fusion5 Pty Ltd.	IT services & distribution	Systems integration			System integration services
5/1/2023	Applikator ApS	VideoVisit Oy [Main Capital Partners BV]	Application software	Vertical applications			Telehealth management & collaboration SaaS
5/1/2023	Docket Inc.	ServiceCore Inc. [1bg LLC]	Application software	Enterprise resource planning			Dumpster ERM & waste management SaaS
5/1/2023	Madington AB	VO2 Cap Holding AB	Application software	Advertising enablement		\$1.94	Digital advertising SaaS
5/1/2023	Intervale Technologies, Inc. (technology advisory practice)	Amplix Inc. [Gemspring Capital Management LLC]	IT services & distribution				IT advisory services
5/2/2023	Irosoft Inc. (assets)	Valsoft Corporation Inc. [Valsef Capital]	IT services & distribution	Technology & management consulting			Information management & digital transformation services
5/2/2023	Myagi, Inc.	Rallyware, Inc.	Application software	Customer relationship management			Retail sales enablement SaaS

Transaction Overview: May 1st – May 7th

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5/2/2023	Evotix Limited [fka SHE SOFTWARE LIMITED]	SAI Global Compliance, Inc. [Symphony Technology Group LLC]	Application software	Business intelligence			EHS management SaaS
5/2/2023	StaySense LLC [fka SmokyMountains.com]	Guesty Inc.	Application software	Customer relationship management			Marketing automation software
5/2/2023	Eclipse Energy LLC	Blue Whale Materials LLC	IT outsourcing	Business process outsourcing			Outsourced battery testing & analysis services
5/2/2023	Granted App LLC	Confirmed LLC	Internet content & commerce	Services			Online ticketing services
5/2/2023	Creativemass Enterprises Pty Ltd (WealthConnect)	GBST Holdings Limited [Anchorage Capital Partners]	Application software	Project management			Financial portfolio management SaaS
5/2/2023	HR Downloads Inc. [aka HRdownloads]	Citation Ltd	Application software	Enterprise resource planning			HR management SaaS
5/2/2023	CoolIT Systems, Inc.	KKR & Co. Inc.	Datacenters	Technology			Computer liquid cooling systems
5/2/2023	SmartLiberty SA	Nexus AG	Mobility	Messaging			Mobile healthcare messaging & communication SaaS
5/2/2023	Lumina Communications, LLC	ICR, LLC	IT services & distribution	Web and email marketing & measurement			B2B PR & communication services
5/2/2023	Beekast SAS	SaaS.group LLC	Information management	Collaboration			Interactive collaboration management SaaS
5/2/2023	CloudStratex Ltd	Brillio LLC [Bain Capital Private Equity LP]	IT services & distribution				Cloud infrastructure & digital transformation services
5/2/2023	Nesspoint Ltd.	Vissim AS	Application software	Business intelligence			Maritime surveillance software & services
5/2/2023	SmartGift, Inc.	1-800-FLOWERS Inc.	Application software	Enterprise resource planning			Corporate gift & customer engagement SaaS

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5/2/2023	Regalix, Inc.	MarketStar QOZ Business LLC	IT services & distribution	Web and email marketing & measurement			Global marketing & revenue operations services
5/2/2023	DeadDrop Labs	Integrated Media Technologies Inc. [aka IMT]	IT services & distribution	Systems integration			Cloud infrastructure & implementation services
5/2/2023	Be Tenth, Inc. [dba Kinly]	Greenwood, Inc.	Payments				Mobile banking application
5/2/2023	PP Performance AB	Keypoint Intelligence [Atar Capital]	Internet content & commerce	Services			Online competitive intelligence & training services
5/2/2023	Marathon Products, Inc.	ShockWatch Inc. [dba SpotSee] [Harbour Group]	Systems	Sensors			Temperature data loggers systems
5/2/2023	Jump Analytics Inc.	Improving Enterprises Inc. [fka Improving Holdings LLC] [Trinity Hunt Partners L.P.]	IT services & distribution	Systems integration			Microsoft & SAP-partnered systems integrator
5/2/2023	BrainRunner Inc. [dba CampBrain]	Vermont Systems Inc. [Clubessential Holdings LLC]	Application software	Vertical applications			Sports camp management SaaS
5/2/2023	Venyu Solutions Inc. [Eatelcorp, LLC]	DartPoints Holding Company LLC [Astra Capital Management LLC]	Datacenters	Providers			Datacenter & managed services
5/2/2023	FutureOn a.s.	Kongsberg Digital AS	Application software	Project management			Energy project visualization & management SaaS
5/2/2023	NETERA L.P.	Epsilon Net SA [fka Greek Developmental Company SA]	Application software	Vertical applications	5x	1.29	Hospitality property management software
5/2/2023	Oxlo Systems Inc.	Dura Software Inc.	Information management	Data management			Automobile enterprise data management SaaS
5/2/2023	Bunch, Inc.	Uniquest Inc. [Atlantic Street Capital Management LLC]	Enterprise networking	Videoconferencing and telepresence			Enterprise video collaboration SaaS
5/2/2023	Super Server LLC [dba Proxios]	Sourcepass Inc.	IT services & distribution				IT infrastructure services

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5/2/2023	Pipeline Games	Amuze Products II, Inc.	Internet content & commerce	Retail			Gaming machines online retailer
5/2/2023	Enable Us	Mindtickle	Application software	Customer relationship management			B2B sales enablement SaaS
5/2/2023	Devlinks, Ltd.	John Henry Foster MN Inc. [High Road Capital Partners LLC]	IT services & distribution	Systems integration			Automation & robotics systems integrator
5/2/2023	Mighty Canary Inc.	data.world, Inc.	Application software	Business intelligence			Data analytics management SaaS
5/2/2023	Avant Systems Group Inc.	Praecipio Consulting LLC	IT services & distribution				IT consulting & software development services
5/2/2023	Fakespot Inc.	Mozilla Corporation [Mozilla Foundation]	Security	Anti-Fraud			Online review authentication SaaS
5/2/2023	Sungard Availability Services Ireland Limited	Viatel Ireland Limited	Hosted	managed services			Managed IT services
5/2/2023	MSP Corp	Alfar Capital / Walter Capital Partners Inc.	Hosted	managed services		100	Managed service provider
5/3/2023	AGO Insurance Software, Inc.	N. Harris Computer Corporation [Constellation Software Inc.]	Application software	Vertical applications			Insurance management SaaS
5/3/2023	Micro-Mode Products, Inc.	ITT Inc. [fka ITT Corporation]	Semiconductors	Components	3x	80	Radio frequency connector manufacturer
5/3/2023	Bizness Apps Inc. [Think3]	BuildFire Inc.	Application development & deployment	Development tools			Mobile application development SaaS
5/3/2023	GOVERNANABRASIL S/A TECNOLOGIA E GESTO EM SERVIOS [dba GOVBR]	Volaris Group Inc. [Constellation Software Inc.]	Application software	Vertical applications			Public administration & management SaaS
5/3/2023	Scinaptic Communications Pty Ltd [dba OnePlace Solutions]	Ideagen Plc [Hg Pooled Management Ltd] [HgCapital LLP]	Application software	Desktop productivity			Collaboration, business productivity & document management SaaS

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5/3/2023	Metadata Technology Ltd.	Regnology Group GmbH	Information management	Data management			Statistical data & metadata warehouse SaaS
5/3/2023	Vanguard Fire & Security Systems Inc.	Pye-Barker Fire & Safety LLC [Atlas Partners]	IT outsourcing	Contract manufacturing & design			Security systems design & installation services
5/3/2023	qbilon GmbH	Paessler AG	Application development & deployment	Business process management			IT landscape & models management SaaS
5/3/2023	Okera, Inc. [fka Cerebro Data, Inc.]	Databricks Inc.	Infrastructure management	Integration			Data access governance SaaS
5/3/2023	Avie AI Ltd	Holland & Barrett Retail Limited [LetterOne Holdings S.A.]	Mobility	Applications			Health & fitness mobile application
5/3/2023	Apixio Inc. [Centene Corporation]	New Mountain Capital LLC	Application software	Business intelligence			Healthcare analytics SaaS
5/3/2023	Tweet Binder S.L.	Audiense Limited [fka SocialBro Limited]	Application software	Business intelligence			Twitter data analytics & reports SaaS
5/3/2023	GeoMobile GmbH	T-Systems International GmbH [Deutsche Telekom AG]	Mobility	Applications			Public mobility mobile application
5/3/2023	Essential Studio Manager LLC (assets)	Wishpond Technologies Ltd.	Application software	Customer relationship management			CRM & financial management SaaS
5/3/2023	SynapSense Corporation [Panduit Corporation]	Vigilant Corporation [fka Federspiel Corp]	Datacenters	Technology			DCIM monitoring & cooling software
5/3/2023	Global Worker Pass	Veriforce, LLC [Thoma Bravo LP]	Application software	Enterprise resource planning			Workforce management SaaS
5/3/2023	Paragon Data Labs, Inc.	Intapp Inc.	Application software	Business intelligence			Employee compliance management SaaS
5/3/2023	myprosperity Pty Ltd	HUB24 Limited [fka Investorfirst Ltd.]	Application software	Customer relationship management		25	Financial client management SaaS

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5/3/2023	Powermig Automao e Soldagem Ltda.	Lincoln Electric Holdings, Inc.	Systems	Controls			Industrial automation systems manufacturer
5/3/2023	Promium, LLC	CliniSys Group Ltd. [Roper Technologies Inc.]	Information management	Data management			Laboratory information management SaaS
5/3/2023	BIOS Acquisition Corporation	Avertix Medical, Inc. [fka Angel Medical Systems, Inc.]	Systems	Sensors		138	Special purpose acquisition company
5/3/2023	Caragon Consulting Ireland Limited	Agilio Software Midco Limited [August Equity LLP]	Application software	Vertical applications			Dental financial data management SaaS
5/4/2023	Corner Growth Acquisition Corp.	Noventiq Holdings plc	IT services & distribution			888	Special purpose acquisition company
5/4/2023	Greenstone+ Limited	Cority Software Inc. [Thoma Bravo LLC]	Application software	Business intelligence			Sustainability & ESG reporting SaaS
5/4/2023	Groupe Conseil FXInnovation Inc. [dba FX Innovation]	Bell Canada Inc. [fka The Bell Telephone Company of Canada] [BCE Inc.]	IT services & distribution	Technology & management consulting			IT consulting & managed services
5/4/2023	Summatti Inc.	PartnerHero North America, LLC	Application software	Customer relationship management			AI-based conversation analytics SaaS
5/4/2023	Lit Communities, LLC	Oak Hill Capital Management LLC	Carrier infrastructure	Metro fiber rings		150	Fiber optic & broadband network infrastructure
5/4/2023	Almaglobal S.L.U. [dba dokify]	NALANDA GLOBAL SA [Providence Strategic Growth]	Application software	Business intelligence			Supplier risk & compliance management SaaS
5/4/2023	Shopify Inc. (Shopify logistics assets)	Flexport Inc.	Application software	Supply chain management		80	Logistics management SaaS & services
5/4/2023	i3 Product Development, Inc.	Helios Technologies Inc.	IT outsourcing	Software development			Custom software & systems engineer
5/4/2023	Kirey Srl	One Equity Partners LLC	IT services & distribution	Systems integration			IT systems integration services

Transaction Overview: May 1st – May 7th

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5/4/2023	Synergyc AD [fka Dynamic Solutions Group D]	One Equity Partners LLC	IT services & distribution				IT consulting services
5/4/2023	SGSolution AG	Bechtle AG	IT services & distribution	Distribution			3D printers distributor
5/4/2023	Integrus Marketing, LLC	Avionos, LLC	IT services & distribution	Web and email marketing & measurement			Digital marketing agency
5/4/2023	Bitweave Limited [fka Bitweave Consulting Limited]	CACI Ltd. [CACI International]	IT outsourcing	Software development			Software engineering services
5/4/2023	Ingenia AI (digital wallet asset)	Vezebi Inc [WPF Holdings Inc.]	Payments	Digital Wallets		10	Digital wallet
5/4/2023	T-rank AS	Lyvia Group AB	Application software	Business intelligence			Business network analytics SaaS
5/4/2023	chargeguard Inc.	Carbon6 Technologies Inc.	Internet content & commerce	Services			Vendor cost & chargeback recovery services
5/4/2023	Regtech Solutions	Trapets AB [Monterro]	Security	Anti-Fraud			AML & KYC SaaS
5/4/2023	Phase 3 Technologies	NCAB Group AB	IT services & distribution	Distribution	1x	23	Printed circuit boards supplier
5/4/2023	AboutTime Technologies, LLC	Foundation Software LLC [Thoma Bravo LP]	Application software	Enterprise resource planning			Construction mobile resource & project management SaaS
5/4/2023	Visualitics S.r.l.	Var Group SpA [Sesa SpA]	IT services & distribution	Technology & management consulting			Data management & analytics consulting services
5/4/2023	Women.com Associates, Inc.	7Hops.com Inc. [dba Static Media]	Internet content & commerce	News			Women's lifestyle content website

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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