

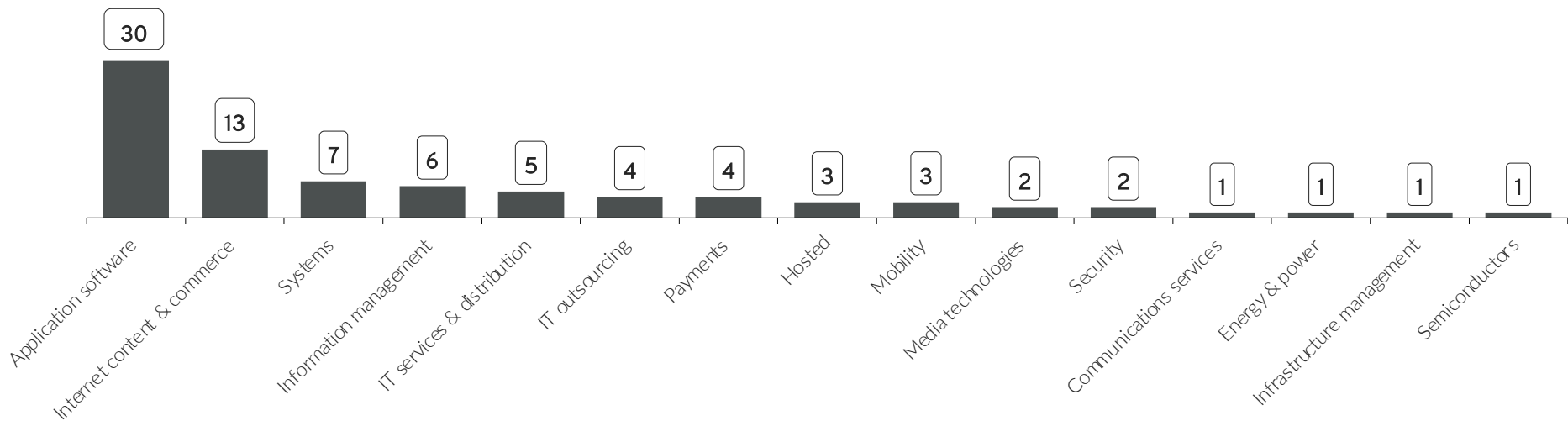


GrowthPoint Technology Partners

Weekly M&A Transactions Report – May 29th , 2023

Report Summary: May 22nd – May 28th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV/Rev)
VeraCore	advantive	NA / NA Warehouse & order fulfilment management SaaS
ANCHOROCK	KPA	NA / NA Construction safety & compliance management SaaS
neeva	snowflake	NA / NA Generative AI-powered enterprise search SaaS

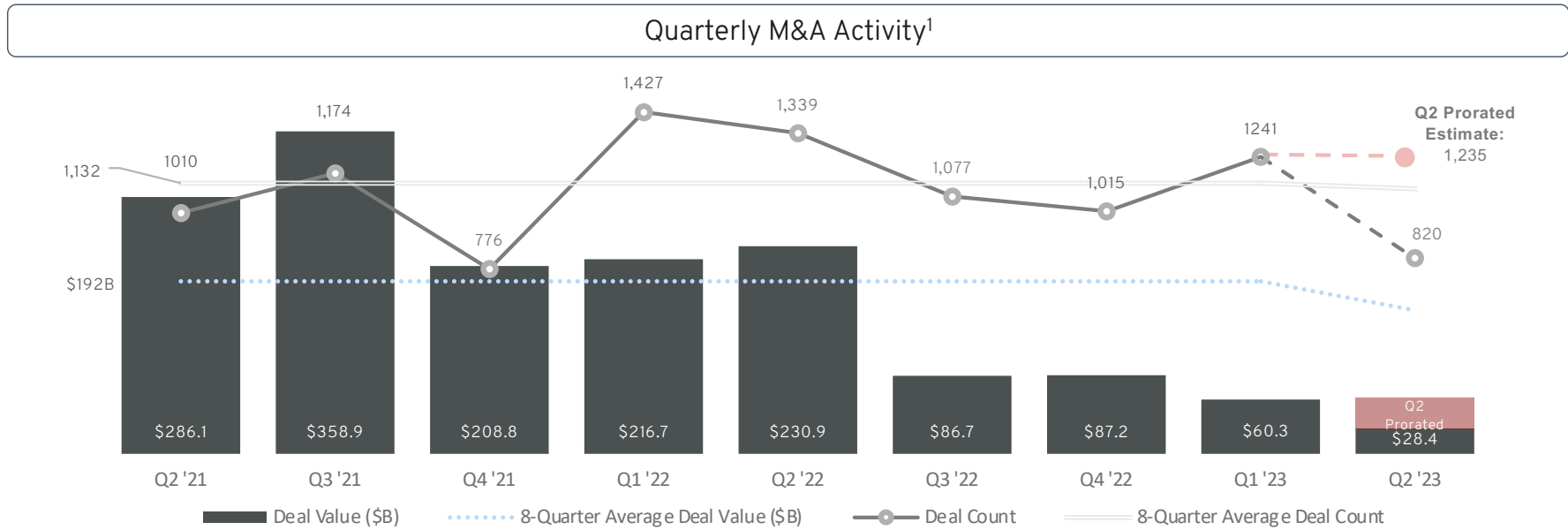
Weekly Transaction Metrics

83 Deals

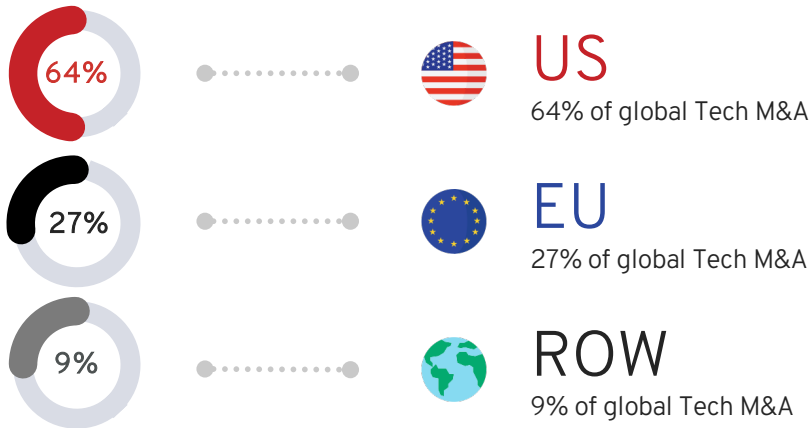
May 22nd – May 28th

	TEV/Rev.	TEV (\$M)
High	3.1x	603
75th percentile	2.9x	76
Median	1.8x	45
25th percentile	1.1x	19
Low	1.1x	4

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

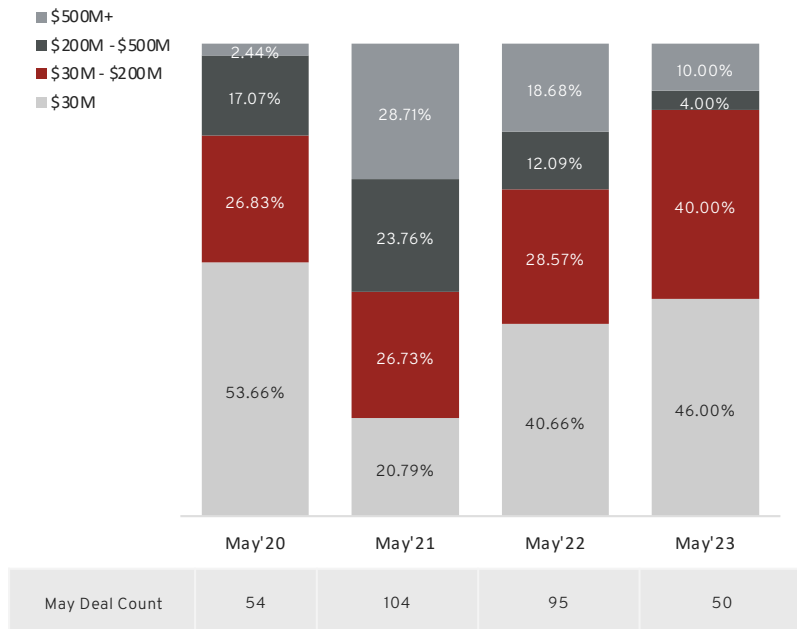


YTD Deal Flow Analysis

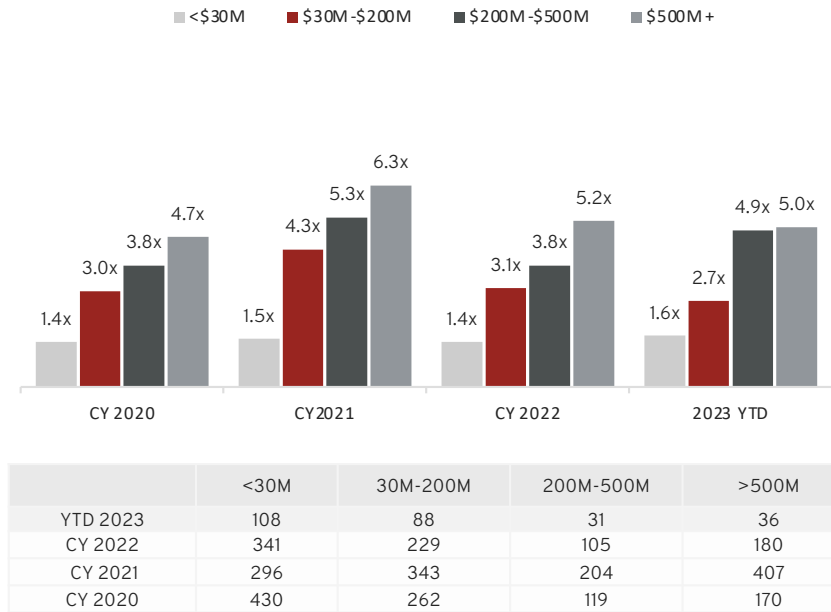
	Deal Value	Deals Closed
2023	\$88.6B	2,074
2022	\$422.8B	2,457
2021	\$534B	1,656

Monthly M&A Activity of Deals With Announced Deal Value

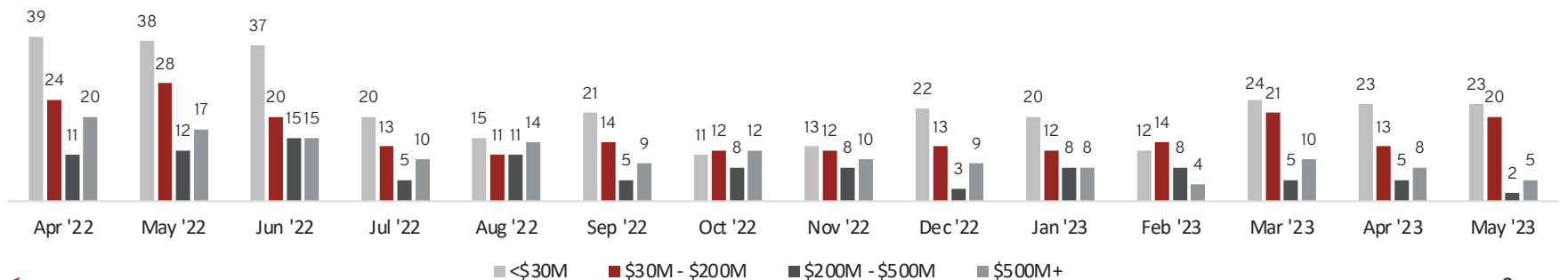
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: May 22nd – May 28th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV/ Rev	TEV (\$M)	Target Summary
5/22/23	PWCC Marketplace, LLC	Fanatics Inc. [fka Football Fanatics, Inc.] [Kynetic L.L.C.]	Internet content & commerce	Auctions			Online sports cards & collectible auction marketplace
5/22/23	VDL-5 Technologies, Inc.	Trident Development Corporation	Information management	Content management			IETMs development & consulting services
5/22/23	Airside Mobile, Inc.	Onfidol Ltd	Security	Anti-Fraud			Digital identity verification SaaS & mobile application
5/22/23	GRM Consulting Ltd	Solid Solutions Management Ltd. [TriMech Solutions LLC]	Application software	Graphics and design			Design optimization SaaS & services
5/22/23	3DPRINTUK Limited	Solid Solutions Management Ltd. [TriMech Solutions LLC]	IT outsourcing	Business process outsourcing			3D printing services
5/22/23	Melax Technologies Inc.	Intelligent Medical Objects Inc. [Thomas H. Lee Partners LP]	Application software	Business intelligence			Healthcare data analytics & BI SaaS
5/22/23	Next Imaging SpA [Ambienta SGR SpA]	Azimet Libera Impresa SGR S.p.A.	IT services & distribution	VARs			Machine vision & imaging components VAR
5/22/23	Oplogic [fka Wilson Technologies, Inc.]	LightYear Dealer Technologies LLC [dba DealerBuilt] [ParkerGale LLC]	Application software	Customer relationship management			Automotive CRM SaaS
5/22/23	Teradisk Consulting SL	Grupo Aire [Ardian SAS]	Hosted	Managed services			Managed service & cybersecurity integration services
5/22/23	Pulsic Limited	Cadence Design Systems Inc. [fka ECAD Inc.]	Application software	Graphics and design			Electronic design automation SaaS
5/22/23	Eplexity LLC.	CloudHesive LLC	Hosted	Managed services			Managed IT Services
5/22/23	BCNMonetize 2016 S.L.	Entravision Communications Corporation	Mobility	Applications			Performance marketing mobile application
5/22/23	Genesis Growth Tech Acquisition Corp.	NextTrip Holdings, Inc.	Internet content & commerce	Services			Special purpose acquisition company

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5/22/23	Gafcon Digital, LLC	Anser Advisory, LLC [Sterling Investment Partners Advisers, LLC]	IT services & distribution	Systems integration			Software-agnostic systems integrator
5/22/23	888 Holdings plc (Latvian business) [fka Virtual Holdings Limited]	PAF-Consulting Abp	Internet content & commerce	Games	2.4x	26	Online betting & gaming services
5/22/23	Optimal Design (substantially all of the assets)	Deloitte Consulting LLP [Deloitte LLP]	IT outsourcing	Contract manufacturing & design			Design & engineering services
5/22/23	Salt Creek Software, Inc./Nebraska Municipal Power Pool (PowerManager software suite)	N. Harris Computer Corporation [Constellation Software Inc.]	Application software	Enterprise resource planning			Utility business management & ERP software
5/22/23	Rize Money, Inc.	Fifth Third Bancorp	Payments	Payment Service Providers and Gateways			Payment infrastructure SaaS
5/22/23	Rousseau Communication Inc.	Groupe Velan Media Inc.	Internet content & commerce	Services			B2B automotive industry media publisher
5/22/23	Peergrade Inc. [aka EduFlow]	Multiverse Group Limited [fka WhiteHat Group Limited]	Application software	Enterprise resource planning			Social learning management SaaS
5/22/23	OGS PayLab Private Limited	PayTabs LLC	Payments	EDI			Payments & transaction processing SaaS
5/23/23	Amadis Inc.	Preludd Payment Services SAS	Payments	Payment Service Providers and Gateways			Payment card processing software
5/23/23	The Ambassador Platform Ltd [fka The Access Platform Ltd]	IDP Education Ltd [fka IDP Education Pty. Ltd.]	Application software	Vertical applications		11	Peer-to-peer engagement SaaS
5/23/23	Giphy, Inc. [Meta Platforms Inc. [NASDAQ: FB]]	Shutterstock Inc. [NYSE: SSTK]	Internet content & commerce	Search		53	Online GIF search engine & database
5/23/23	Timetastic Ltd. [fka Oakroyd Ltd]	Citation Limited [KKR & Co. Inc.]	Application software	Enterprise resource planning			SMEs employee absence management SaaS

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5/23/23	POMCube, Inc.	Savant Systems Inc.	Systems	Power Supplies			Energy storage systems
5/23/23	KSM Electronics, Inc.	NAI Group, LLC [fka North American Interconnect]	IT outsourcing	Contract manufacturing & design			Custom cable manufacturing services
5/23/23	Deloitte & Touche LLP (LeaseController and related business operations)	LeaseAccelerator, Inc.	Application software	Enterprise resource planning			Lease accounting management SaaS
5/23/23	Mobility Mixx B.V. [MHC Mobility Europe B.V.]	Gaiyo B.V.	Mobility	Applications			Transport MaaS & mobile application
5/23/23	Adfolks LLC	ZainTech [Zain Group]	IT services & distribution	Technology & management consulting			Digital & cloud transformation services
5/23/23	eologix sensor technology gmbh	Ping Services Pty Ltd	Systems	Sensors			Wind turbine blade monitoring sensors manufacturer
5/23/23	Robinland Holdings LLC	Ark7 Inc.	Internet content & commerce	Services			Online real estate investment marketplace
5/23/23	FutureproofAI Inc.	Blend360, LLC	IT services & distribution	Technology & management consulting			IT consulting services
5/23/23	GhostPractice Inc.	Dye & Durham Limited [TSX:DND]	Application software	Project management			Legal practice management SaaS
5/23/23	ParityFactory LLC	Advantive LLC [TA Associates Management LP]	Application software	Supply chain management			Food & beverage WMS & MES SaaS
5/23/23	VeraCore Inc.	Advantive LLC [TA Associates Management LP]	Application software	Supply chain management			Warehouse & order fulfillment management SaaS
5/23/23	Warwick Valley Telephone Company [Momentum Telecom Inc.] [Court Square Capital Partners]	Archtop Fiber LLC	Communications services	Internet access			Telecommunications service provider

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5/23/23	ChainPoint B.V. [fka Chainfood B.V.][Main Capital Partners]	Source 44 LLC [dba Source Intelligence][ParkerGale LLC]	Application software	Supply chain management			Supply chain sustainability & monitoring SaaS
5/23/23	Digicade Tecnologia Aplicada Ltd	Squadra Tecnologia S.A.	Application software	GIS			Geographic intelligence SaaS
5/23/23	Rampiva Technology Inc.	Nuix Ltd [ASX:NXL]	Application software	Professional		4	Workflow automation & job scheduling SaaS
5/23/23	AnchoRock Solutions Inc [fka Anchorock Inc.]	KPA LLC [Providence Equity Partners LLC]	Application software	Business intelligence			Construction safety & compliance management SaaS
5/23/23	ProNES Automation GmbH	Averna Technologies Inc. [Walter Capital Partners]	Systems	Testing systems			Measurement & testing systems & software
5/23/23	Mazaari Autonomous Robotics System	EDGE Group PJSC	Systems	Sensors			Autonomous robotic systems
5/24/23	Makai HR, LLC	Proservice Hawaii Business Development Corporation [Silver Lake Management LLC]	IT outsourcing	Business process outsourcing			Outsourced HR administration services
5/24/23	HGEM Ltd [fka The Mystery Dining Company Limited]	Volaris Group Inc. [Constellation Software Inc.]	Application software	Customer relationship management			Hospitality guest experience management SaaS
5/24/23	YouAppi Inc.	Affle International Pte. Ltd. [Affle (India) Limited]	Mobility	Applications	1.1x	35	Mobile marketing & retargeting SaaS
5/24/23	Neeva Inc. [fka Anamika Inc]	Snowflake Inc. [NYSE:SNOW]	Information management	Enterprise search			Generative AI-powered enterprise search SaaS
5/24/23	Zulily LLC [Qurate Retail, Inc.]	Regent LP	Internet content & commerce	Retail			Online apparel & accessories retailer
5/24/23	DocSquad LLC [dba Zipnosis] [Bright Health Group, Inc.]	Florence Labs, Inc.	Application software	Vertical applications			Healthcare SaaS
5/24/23	SS Telemtica e Servios Ltda	Modaxo Inc. [Volaris Group Inc.] [Constellation Software Inc.]	Application software	Vertical applications			Fleet management SaaS

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5/24/23	FTD, LLC [Nexus Capital Management LP]	From You Flowers, LLC [Tenth Avenue Holdings, LLC]	Internet content & commerce	Retail			Online flowers & gifts retailer
5/24/23	Infinet Cloud Solutions Pty Ltd	Zone & Company Software Consulting LLC	Application software	Enterprise resource planning			Payroll & leave management SaaS
5/24/23	spaceOS Limited	Equiem Services Pty Ltd.	Application software	Vertical applications			Real estate workplace experience management SaaS
5/24/23	Yieldbroker Pty Limited	Tradeweb Markets Inc. [Refinitiv Limited]	Internet content & commerce	Exchanges		83	Online trading services
5/24/23	MXX [fka Mashtraxx Limited]	DAACI Limited	Media technologies	Content creation			Music editing SaaS
5/24/23	WiSL Limited	DAACI Limited	Media technologies	Content creation			Music content software & online marketplace
5/24/23	Markor Technology Limited [fka NEKTAN UK LIMITED]	Whitezip Limited	Application software	Vertical applications			Player account management SaaS
5/24/23	ORB Innovations Ltd	James R. Glidewell Dental Ceramics Inc. [dba Glidewell]	Systems	Sensors			Sports mouthguard devices manufacturer
5/24/23	Within Health	Technology Partners LLC [dba ImagineSoftware] [Marlin Equity Partners LLC]	Application software	Vertical applications			Radiology workflow automation SaaS
5/24/23	Adomni Inc.	Kubient, Inc. [fka CenterPoint Media, LLC]	Application software	Advertising enablement			DOOH advertising enablement SaaS
5/24/23	XOR Security LLC	Agile Defense Inc. [Enlightenment Capital]	IT services & distribution	Security integration			Cybersecurity integration services
5/25/23	NETOPIA Group	Innova Capital Sp. z o.o.	Payments	EDI			Payments processing SaaS
5/25/23	Industrial Communications TV [Eyeconic.TV]	Transmission	Information management	Content management			Digital signage content management SaaS

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5/25/23	ETA Media LLC [dba LobbyFox]	Transmission	Security	Identity and Access Management			Manufacturing industry visitor authentication SaaS
5/25/23	CarLelo Pvt Ltd	Capri Global Capital Limited	Internet content & commerce	Classifieds			Online car purchasing marketplace
5/25/23	CSM SA [dba Wx Solutions] [Sodexo SA]	Jooxter	Application software	Business intelligence			Facilities & workplace analytics SaaS
5/25/23	Wireless Telecom Group, Inc.	Maury Microwave Corporation [Artemis Capital Partners]	Semiconductors	Components	1.2x	26	RF & microwave communication components
5/25/23	PageOne Communications Ltd [fka Seckloe 134 Limited] [Capita plc]	Erisbeg Holdings Limited	Infrastructure management	Integration			Mobile messaging & critical alerting SaaS
5/25/23	Master Delivery B.V.	inDrive CA LLC	Application software	Supply chain management			Last-mile delivery management SaaS
5/25/23	Samarind Ltd. [Instem plc]	Ennov	Information management	Content management			Regulatory information management SaaS
5/25/23	Replicon Inc.	Deltek Inc. [Roper Technologies Inc.]	Application software	Enterprise resource planning			Workforce management SaaS
5/25/23	Systems Solution, Inc. (assets)	Meriplex Communications Ltd. [Vitruvian Partners LLP]	Hosted	Managed services			Managed IT & cybersecurity services
5/25/23	Pear Therapeutics (US), Inc. [dba Somryst]	Nox Health Group, Inc. [Vestar Capital Partners LLC]	Internet content & commerce	Services			Digital therapeutic services
5/25/23	Alpha II, LLC	TA Associates Management LP	Application software	Enterprise resource planning			Healthcare revenue cycle management SaaS
5/25/23	Desktop Metal Inc.	Stratasys Ltd.	Systems	Digital document & imaging hardware	3.1x	638	3D printing systems & software
5/25/23	Semantic Evolution Ltd	Fimatix UK Ltd	Information management	Data management			Financial sector data extraction SaaS

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5/25/23	Aircourts, Unipessoal, Lda	Syltek Solutions, S.L. [dba Playtomic]	Internet content & commerce	Services			Online sports marketplace & club management SaaS
5/25/23	Sensor Networks Inc.	Previa Technologies Inc. [fka Eddyfi NDT Inc.]	Systems	Sensors			Ultrasonic sensor & NDT systems
5/25/23	Nooco [VINCI Energies S.A][VINCI S.A.]	Deepki SAS	Energy & power	Environmental management			Carbon footprint analytics SaaS
5/25/23	Embark Technology, Inc.	Applied Intuition Inc.	Application software	Vertical applications			Autonomous driving SaaS
5/26/23	PetVet.Ai	HomeLife Media LLC	Information management	Data management			Veterinary data management software
5/26/23	Coastal International Software Inc. [dba Axis TMS , fka Axis TMS Corp]	Rize Strategic Capital	Application software	Supply chain management			Trucking management SaaS
5/26/23	Food Republic Inc. [Zero Point Zero Production, Inc.]	7Hops.com Inc. [dba Static Media] [Novacap Investments, Inc]	Internet content & commerce	Services			Online food & cooking information website

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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