

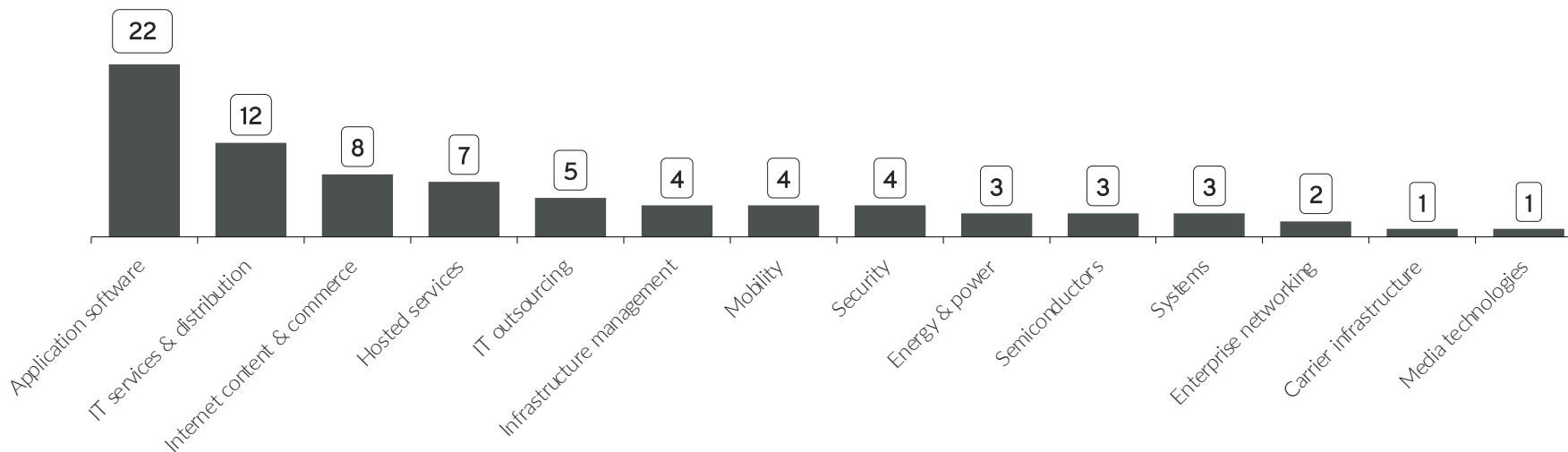


GrowthPoint Technology Partners

Weekly M&A Transactions Report – April 3rd, 2023

Report Summary: March 27th – April 2nd

Number of Deals by Major Sector



Notable Deals of the Week

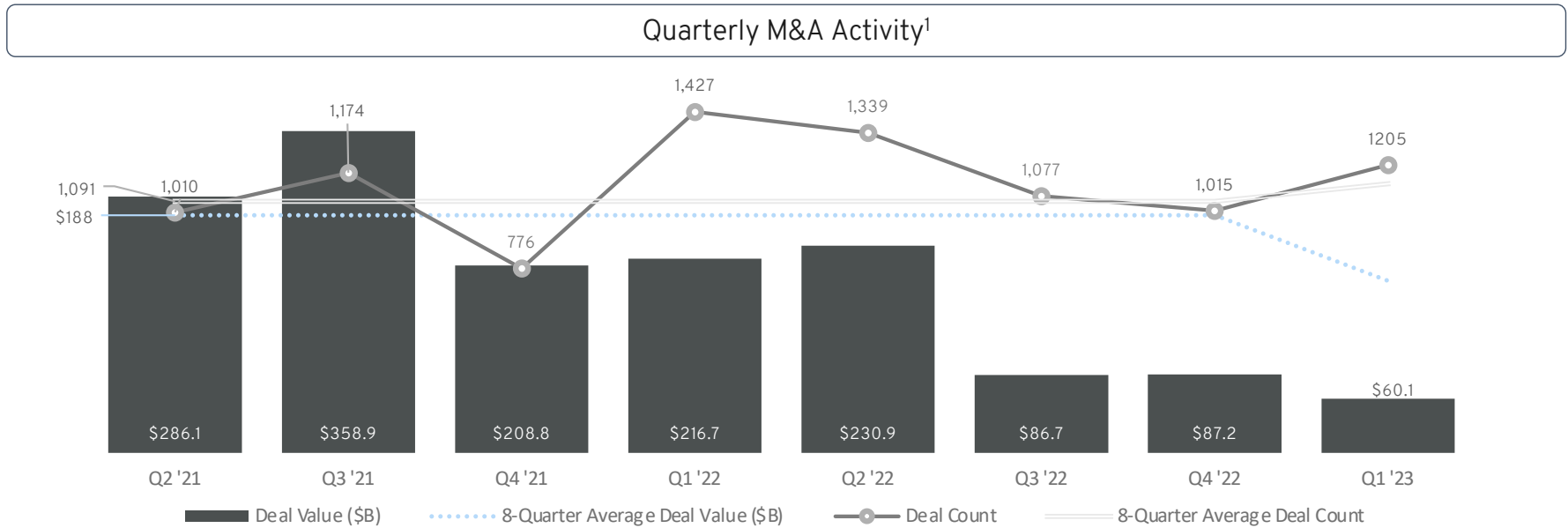
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$4,752M / NA French customer care & BPO services
		\$67.5M / 2.0x Social media marketing services
		\$50.9M / NA Music publishing SaaS

Weekly Transaction Metrics

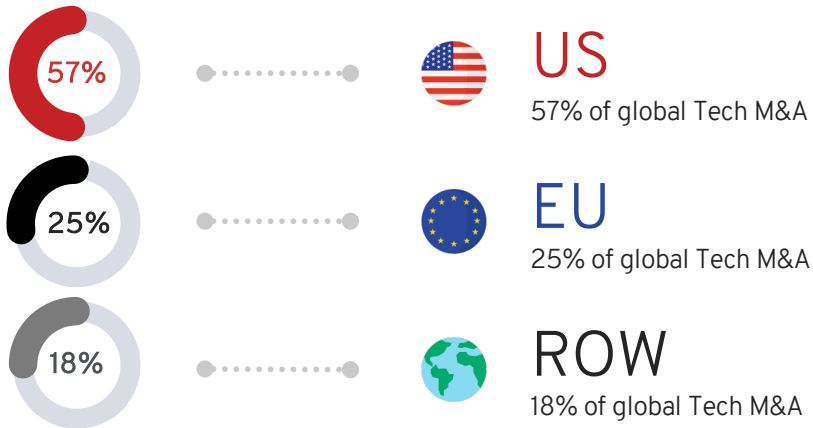
79 Deals
March 27th – April 2nd

	TEV/Rev.	TEV (\$M)
High		4,752
75th percentile		175
Median	2.0x	67.5
25th percentile		16.5
Low		4.6

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

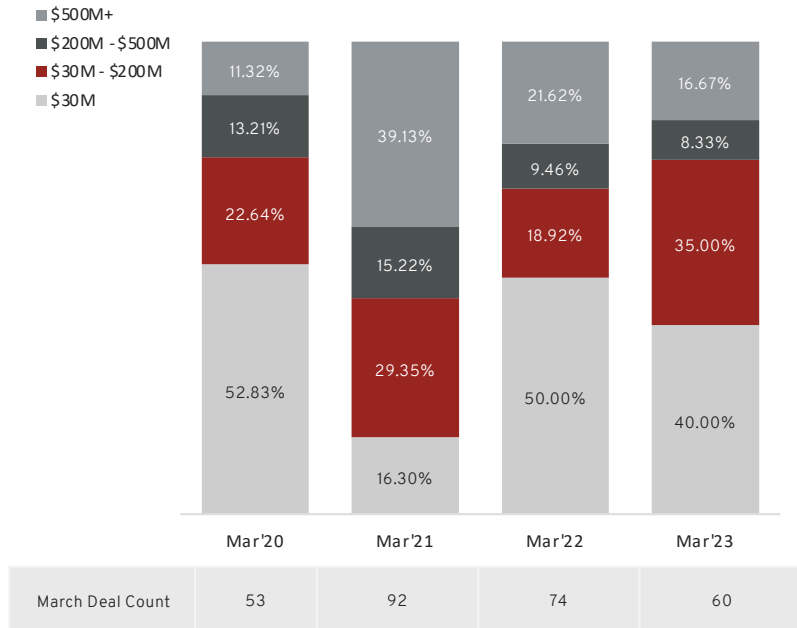


YTD Deal Flow Analysis

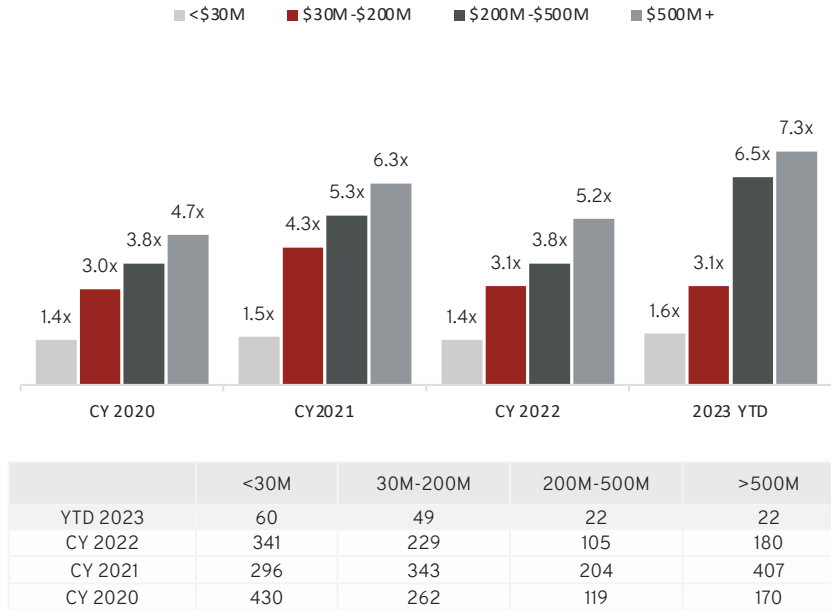
	Deal Value	Deals Closed
2023	\$60.1B	1205
2022	\$206.7B	1,400
2021	\$314.4B	928

Monthly M&A Activity of Deals With Announced Deal Value

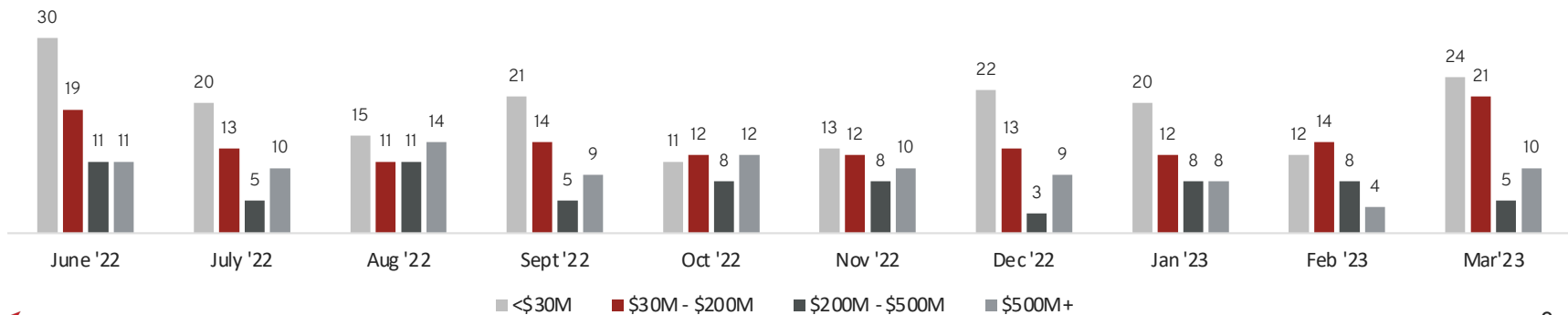
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: March 27th – April 2nd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV/ Rev	TEV (\$M)	Target Summary
3/27/2023	Courtroom Connect (DE), LLC	Greybull Stewardship LLC	Application software	Vertical applications			Litigation support connectivity SaaS & services
3/27/2023	O'Neill Marketing, Inc.	Senior Market Sales, Inc. [Alliant Insurance Services, Inc.]	IT services & distribution	Web and email marketing & measurement			Field marketing services & SaaS
3/27/2023	Certa Consulting SRL	Nespon, Inc.	IT services & distribution	General			IT consulting services
3/27/2023	letterei.de Postdienste GmbH	A&O Fischer GmbH & Co. KG	Internet content & commerce	Services			Online letter mailing services
3/27/2023	RemoteMore USA, Inc.	Professional Diversity Network Inc. [NASDAQ:IPDN]	Internet content & commerce	Services			Remote-hiring marketplace
3/27/2023	WaveOne, Inc.	Apple Inc.	Media technologies	Content delivery			Video compression software
3/27/2023	Fatbeam Holdings, LLC [SDC Capital Partners LLC]	Basalt Infrastructure Partners LLP	Carrier infrastructure	Metro fiber rings			Fiber optic broadband infrastructure services
3/27/2023	Spearline Labs LTD	Cyara Solutions Pty Ltd.	Infrastructure management	App lifecycle management			Communication & voice testing SaaS
3/27/2023	Professional Computing Resources (assets)	Valsoft Corporation Inc. [Valsef Capital]	Infrastructure management	Systems management			IT asset & service management SaaS
3/27/2023	Aquaron Acquisition Corp.	Bestpath (Shanghai) IoT Technology Co., Ltd.	Systems	Other		1,200	Special purpose acquisition company
3/27/2023	Optimum Design Associates Inc.	Tempo Automation Holdings Inc. [NASDAQ:TMPO]	Semiconductors	Semiconductor & component manufacturing			Electronic design services & PCB manufacturer
3/27/2023	Obviously Social, LLC	WPP plc	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/27/2023	DSDSystem, SAS	Stella Maris Equity SAS	Application software	Business intelligence			CMMS, SAV & QHSE SaaS
3/27/2023	StreetInsider.com Inc.	Fusion Media Limited	Internet content & commerce	News			Online financial news & analysis services

Transaction Overview: March 27th – April 2nd

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3/27/2023	Twilio Inc. (IoT business unit)	KORE Wireless Group Inc. [NYSE:KORE]	Enterprise networking	Unified communications		12.4	IoT CaaS
3/27/2023	Insig Technologies Pty Ltd [Murray & Roberts Holdings Limited]	AvidSys Group	Systems	Sensors		4.7	Mine automation systems & SaaS
3/27/2023	Inspirant Group Inc.	10Pearls LLC	IT services & distribution	Technology & management consulting			Business & IT consulting services
3/27/2023	Volar Security LLC	Unified Solutions	Hosted services	Managed security services			Managed security & IT services
3/27/2023	Lithionics Battery Inc.	Winnebago Industries, Inc.	Energy & power	Energy sources			Lithium-ion batteries manufacturer
3/28/2023	Atonix Digital	Prometheus Group Enterprises LLC [Genstar Capital LLC]	Application software	Business intelligence			Industrial asset performance management SaaS
3/28/2023	Fotografen Online Service GmbH [dba GotPhoto]	EQT AB	Application software	Vertical applications			Photography workflow management SaaS
3/28/2023	Woodseer Global	OptionMetrics, LLC [Leeds Equity Partners LLC]	Application software	Enterprise resource planning			Dividend forecasting SaaS
3/28/2023	Andre Marques dos Santos Assessoria (assets, businesses, and operations)	Semantix Tecnologia em Sistemas da Informacao SA [NASDAQ: STIX]	Internet content & commerce	Analysis & reference			Health data analytics services
3/28/2023	TreatRx, LLC [ScriptRx, Inc.]	PRN Software, LLC [dba DoseSpot]	Application software	Vertical applications			Healthcare e-prescribing SaaS
3/28/2023	With Labs, Inc. [dba PopStage]	Glue, Inc. [dba Glue, fka Mysteris, Inc.]	Application software	Enterprise resource planning			Human resource management SaaS
3/28/2023	Foundation Solar Partners [Hull Street Energy LLC]	Birch Creek Energy, LLC	Energy & power	Energy sources			Solar resource project developer
3/28/2023	Identbase GmbH	Barcodes Inc. [Odyssey Investment Partners LLC]	IT services & distribution	Distribution			ID & access control systems distributor
3/28/2023	Passbase, Inc. (assets)	Parallel Markets Inc.	Security	Identity & access management			Digital identity verification SaaS

Transaction Overview: March 27th – April 2nd

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3/28/2023	Loftware Inc. [Riverside Partners] LLC	Accel-KKR LLC	Application software	Enterprise resource planning			Enterprise labeling & artwork management SaaS
3/28/2023	SureDatum	Stryve	Application software	Professional			Financial services process automation SaaS
3/28/2023	SD Technologies, Inc. [dba Sweed]	Leaf Trade Inc.	Application software	Vertical applications			Cannabis POS & e-commerce SaaS
3/28/2023	Softnautics Inc.	MosChip Technologies Limited	Semiconductors	Semiconductor & component manufacturing		17.3	Semiconductor design & engineering services
3/28/2023	Zaelab LLC	Superstep Capital	IT services & distribution	Technology & management consulting			Digital commerce consultancy services
3/28/2023	Phos	Ingenico Group SA [Apollo Global Management Inc.]	Application software	Online marketing & e-commerce software			SoftPoS orchestration SaaS
3/28/2023	People Matters Media Pvt. Ltd.	Mynavi Corporation	Internet content & commerce	News			Online HR magazine & reference content
3/28/2023	Onward Security Corporation	DEKRA SE	Security	Anti-Malware			Risk & security management SaaS
3/28/2023	Fluentify UK Ltd	Voxy, Inc.	Application software	Enterprise resource planning			Language training SaaS
3/28/2023	Nova Vision Acquisition Corporation	REAL Messenger Holdings Limited	Mobility	Applications		75	Special purpose acquisition company
3/28/2023	Triad Unlimited LLC	ATS Corporation	Application software	Project management			Equipment lifecycle asset management SaaS
3/28/2023	Digital Data Centre Bidco, S.L.] (Eleven data centers)	Actis LLP	Hosted services	Colocation			Colocation & hosting services
3/28/2023	Badger Software Limited	Altia-ABM Group Limited [MBO]	Application software	Business intelligence			Critical incident & crisis management SaaS
3/28/2023	Gulf States Renewable Energy LLC (six standalone energy storage system (ESS) projects)	Agilitas Energy, Inc.	Energy & power	Energy sources		75	Battery energy storage project developer

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3/28/2023	NFT Inspect	JVH Technology Inc.	Internet content & commerce	Analysis & reference			NFT social analytics & browser extension
3/28/2023	OOO "Fuzzy Logic Labs"	Public Joint Stock Company Rostelecom	Security	Transaction security			Fraud detection software
3/28/2023	ALA IT, Inc. [dba A Leap Ahead IT]	Intelligent Technical Solutions [Tower Arch Capital Partners]	Hosted services	General			Managed IT services
3/28/2023	ProTechnical	Intelligent Technical Solutions LLC [Tower Arch Capital LLC]	Hosted services	General			Managed IT services
3/28/2023	Ox Power Computing Service LLC	Intelligent Technical Solutions LLC [Tower Arch Capital LLC]	Hosted services	General			Managed IT services
3/29/2023	Financial Urban Exchange LLC [dba FUEX Payments]	Zenus Bank International Inc.	Infrastructure management	Integration			Payments processing APIs & services
3/29/2023	Samurai Semiconductor Corporation	ABLIC Inc. [MinebeaMitsumi Inc.]	Semiconductors	Semiconductor & component manufacturing			Semiconductor manufacturing & designing services
3/29/2023	Troopers Innovation Sdn. Bhd.	BetterPlace Safety Solutions Private Limited	Mobility	Applications			Job matching & talent management mobile app
3/29/2023	Synuma, LLC	SiteZeus Services, LLC	Application software	Project management			Project management & CRM SaaS
3/29/2023	Holding Sinergise d.o.o. (business)	Planet Labs PBC	Application software	GIS			Geo-spatial data management SaaS
3/29/2023	Hyson International	Edge Centres	Hosted services	Colocation			Datacenter colocation & hosting services
3/29/2023	Autentia S.L.	Izertis SA	IT outsourcing	Software development			Software development services
3/29/2023	Unofin Technology LLP	Loantap Financial Technology Private Limited	Internet content & commerce	Services			Online healthcare consumer lending services
3/29/2023	PharmaForce International, Inc.	SAI MedPartners LLC [Northlane Capital Partners]	IT outsourcing	Business process outsourcing			Outsourced pharma MI services

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3/29/2023	Rhove Real Estate 1 LLC [dba]	ReAlpha Asset Management Inc	Application software	Project management			Property investment & rental management SaaS
3/29/2023	Simple Habit Inc.	Ingenio LLC [Alpine Investors LP]	Mobility	Applications			Meditation mobile application
3/29/2023	Webhelp SAS [Groupe Bruxelles Lambert]	Concentrix Corporation [NASDAQ:CNXC]	IT outsourcing	General		4,752	French customer care & BPO services
3/29/2023	Lightspin Technologies Ltd.	Cisco Systems Inc.	Security	Anti-Malware			Cloud security posture management SaaS
3/29/2023	PrecisionHawk Inc.	Field Group AS	Systems	Sensors			Enterprise drone systems & SaaS
3/30/2023	Flexfone A/S	Destilink BV [dba Dstny, fka Destiny NV] [Apax Partners SAS]	Enterprise networking	Unified communications			Enterprise telephony CPaaS
3/30/2023	Retiree Inc.	T. Rowe Price Group, Inc.	Application software	Project management			Retirement income planning SaaS & services
3/30/2023	Talus Solutions, LLC	Fulcrum Technology Solutions, LLC	IT services & distribution	Security integration			Cybersecurity integration & professional services
3/30/2023	Suomalainen Kirjakauppa Oy (Suomalainen Plus)	Storytel AB (publ)	Internet content & commerce	Entertainment			Online e-book & audiobook service
3/30/2023	Beijing Hydrogen Data Information Technology Co., Ltd.	Baijiayun Group Ltd	IT services & distribution	Web and email marketing & measurement		15.7	AI-enabled marketing services
3/30/2023	Audaxys Software e Sistemas S.A.	Linedata Services S.A.	IT outsourcing	Software development			Financial software development & outsourcing services
3/30/2023	North Star	Braze, Inc.	IT services & distribution	VARs			CRM Software VAR
3/30/2023	Pragmatica Technologies S.A. [dba Publicis Groupe SA Practia]		IT services & distribution	Technology & management consulting			IT consulting & software development services
3/30/2023	Hemisphere GNSS, Inc. [Beijing UniStrong Science & Technology Co. Ltd.]	CNH Industrial NV	Mobility	Mobile devices		175	Satellite positioning systems

Transaction Overview: March 27th – April 2nd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV/ Rev	TEV (\$M)	Target Summary
3/30/2023	KnowledgeVine LLC	Alliant Insurance Services Inc.	Application software	Enterprise resource planning			Human performance improvement & training SaaS
3/30/2023	Sentric Music Limited [Utopia Music AG]	BelieveSA	Application software	Vertical applications		50.9	Music publishing SaaS
3/30/2023	Digital Media Management, Inc	Keywords Studios Plc	IT services & distribution	Web and email marketing & measurement	2.0x	67.5	Social media marketing services
3/30/2023	Xtiva Financial Systems, Inc.	PureFacts Financial Solutions Inc.	Application software	Customer relationship management			Sales performance management SaaS
3/30/2023	Cloudstream Technology Limited (Managed Service Provider business)	Babble Cloud Limited [LDC (Managers) Limited]	Hosted services	General			Managed IT services
3/30/2023	Midland Comms	Babble Cloud Limited [LDC (Managers) Limited]	IT services & distribution	Telecom integration			Phone systems integration & managed IT services
3/30/2023	LogMethod Pvt. Ltd.	Technology Rivers LLC	IT outsourcing	Software development			Outsourced software development services
3/30/2023	Stromasys SA	Partner One Capital	Infrastructure management	Virtualization			Hardware virtualization software
3/31/2023	Servinte [Carvajal Group]	Osigu	Application software	Vertical applications			EHR & healthcare administration SaaS

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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