

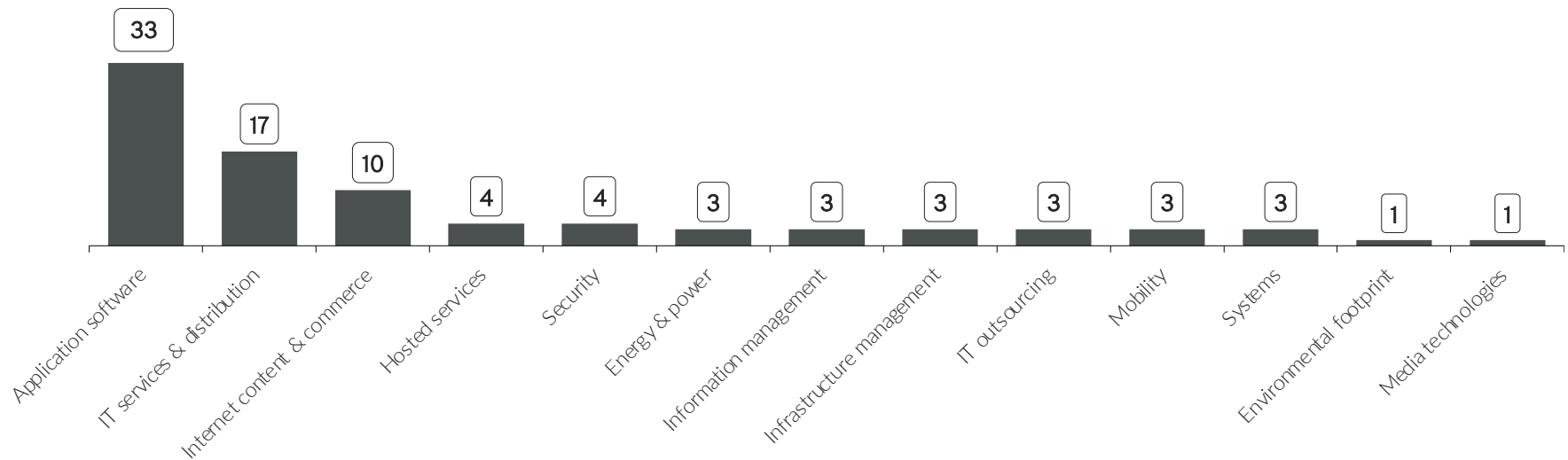


GrowthPoint Technology Partners

Weekly M&A Transactions Report – April 24th, 2023

Report Summary: April 17th – April 23rd

Number of Deals by Major Sector



Notable Deals of the Week

TARGET

ACQUIRER

DETAILS (TEV/Rev)



\$800M / NA
Chinese online educational games portal



\$107M / 2.7x
Traffic control system & SaaS



NA / NA
API threats detection & response SaaS

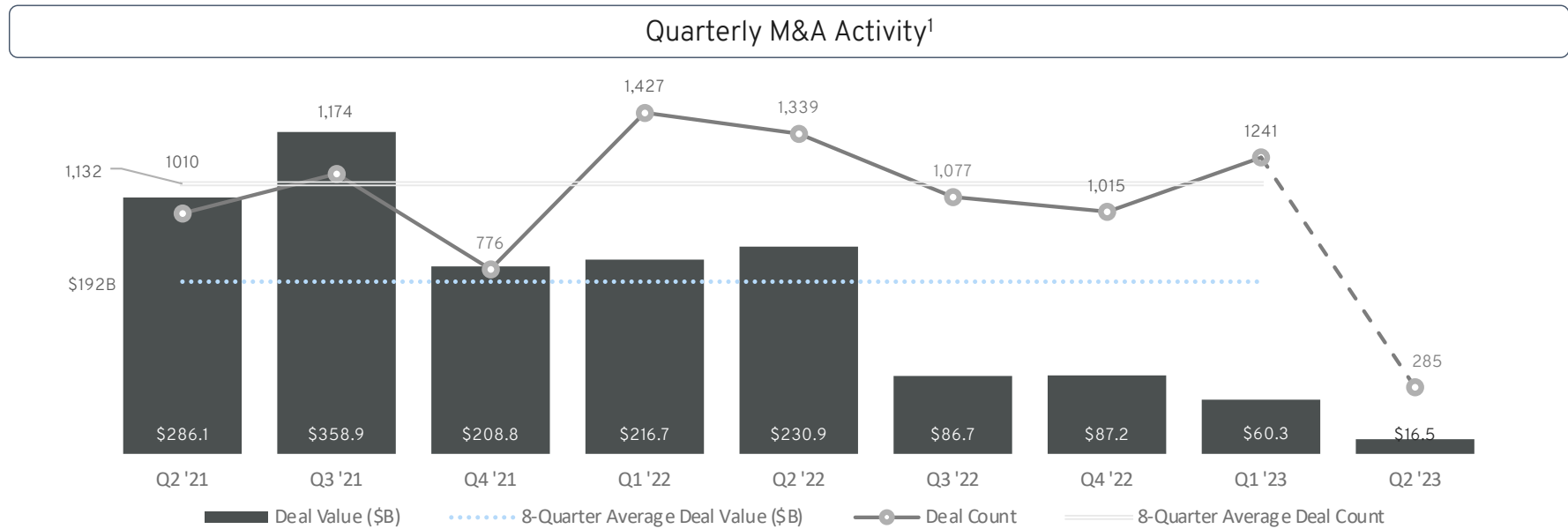
Weekly Transaction Metrics

88 Deals

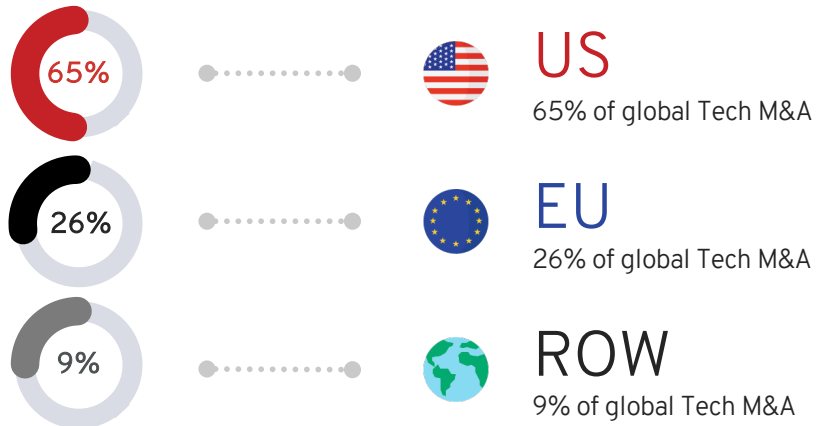
April 17th – April 23rd

	TEV/Rev.	TEV (\$M)
High	2.7x	843
75th percentile	N/A	454
Median	2x	25
25th percentile	N/A	14
Low	1.4x	6

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

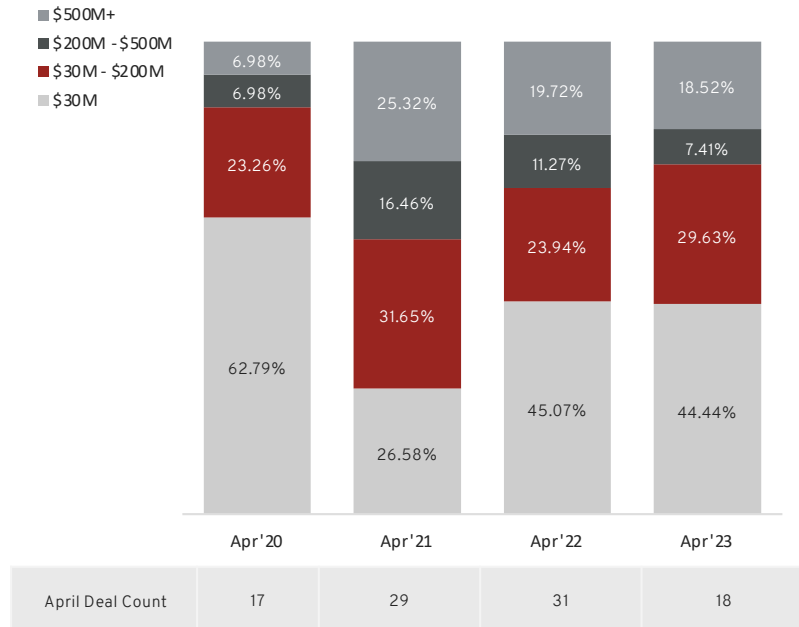


YTD Deal Flow Analysis

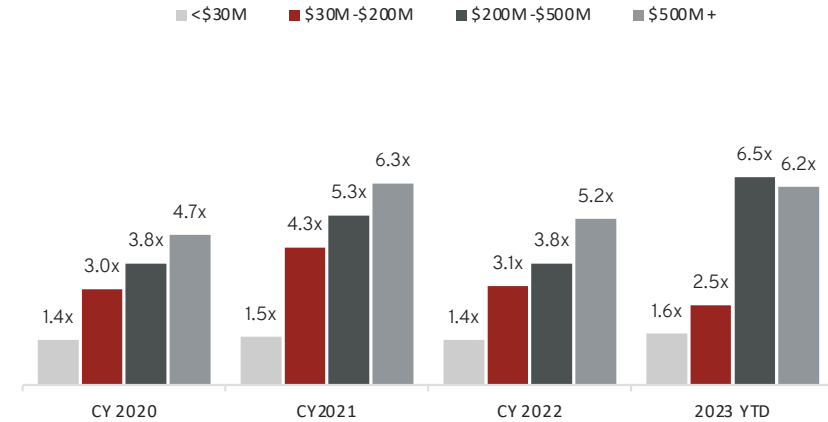
	Deal Value	Deals Closed
2023	\$76.79B	1,526
2022	\$258.9B	1,876
2021	\$446.2B	1,227

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

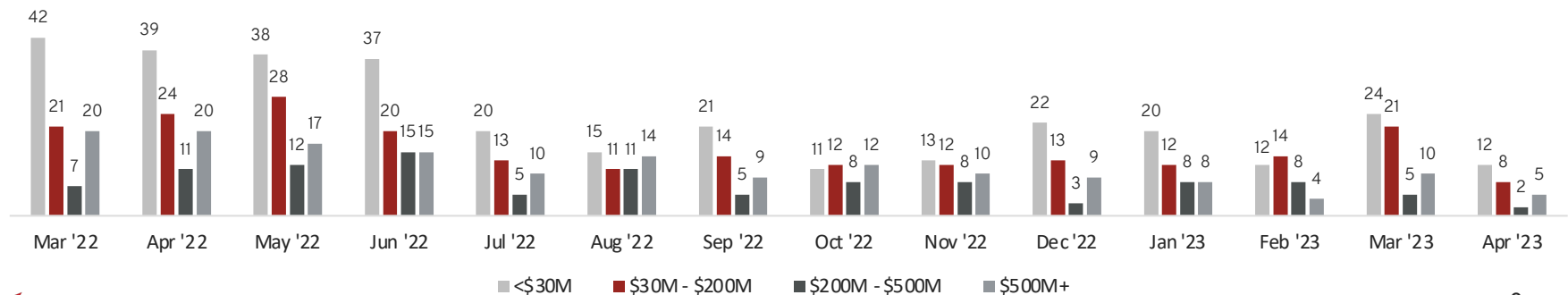


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2023	74	61	26	28
CY 2022	341	229	105	180
CY 2021	296	343	204	407
CY 2020	430	262	119	170

Monthly Deal Count by Announced Size



Transaction Overview: April 17th – April 23rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV/ Rev	TEV (\$M)	Target Summary
4/20/23	SCRIPTS Asia Inc. (Asia Pacific (APAC) transcript database excluding Japan)	S&P Global Market Intelligence [S&P Global Inc.]	Internet content & commerce	Analysis & reference			Online event coverage data services
4/20/23	Vetnique Labs	Gryphon Investors Inc.	Internet content & commerce	Retail			Online veterinary goods supplier
4/20/23	TXS GmbH (TXS Securitization business)	BearingPoint B.V.	Application software	Vertical applications			Securitization SaaS & consulting services
4/20/23	CoSo Cloud LLC [fka ConnectSolutions LLC][AASKI Technology]	Class Technologies Inc. [fka ClassEdu Inc.]	Information management	Collaboration			Web conferencing management SaaS & managed services
4/20/23	Box 20 LLC [dba Alphr.com]	Guiding Tech Media [fka Padre Media]	Internet content & commerce	Blogs			Online digital media & content publisher
4/20/23	Gointegro	Edenred SA	Application software	Enterprise resource planning			Employee engagement SaaS
4/20/23	amp GmbH	WPP plc	Application software	Advertising enablement			Digital sonic branding & advertising SaaS
4/20/23	Localz (assets)	The Descartes Systems Group Inc.	Application software	Customer relationship management		6	Customer engagement SaaS
4/20/23	Smartlook.com s.r.o.	Cisco Systems Inc.	Application software	Business intelligence			Digital experience monitoring SaaS
4/20/23	Liquid Web Inc. [Madison Dearborn Partners LLC]	One Equity Partners LLC	Hosted services	Managed hosting			Managed cloud & web hosting services
4/20/23	Harmony Energy Technologies Corp.	Zircon Corporation	Energy & power	Energy sources			Battery systems manufacturer
4/20/23	Firewalk Studios [ProbablyMonsters Inc.]	Sony Interactive Entertainment Inc. [Sony Corporation]	Application software	Games			Videogame development & publishing
4/20/23	Railsimulator.com Ltd [dba Dovetail Games]	Focus Entertainment SA	Application software	Games			Game development & publishing studio

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4/20/23	Rapid Imaging Technologies LLC	Chesapeake Technology International, Inc. [Bluestone Investment Partners]	Application software	GIS			Geospatial imaging SaaS
4/20/23	Rentouch	Scaled Agile Inc. [Eurazeo SE]	Information management	Collaboration			Enterprise collaboration SaaS
4/20/23	Micropartner A/S	ECIT AS	IT services & distribution	Systems integration			Systems integration services
4/19/23	GS Elektromedizinische Gerte G. Stemple GmbH [dba corpuls]	Nordic Capital	Systems	Sensors			Medical systems
4/19/23	StoneCastle Digital Solutions, LLC [dba Cambr] [StoneCastle Partners, LLC]	NBH Bank [National Bank Holdings Corporation]	Application software	Vertical applications			Deposit & lending management SaaS
4/19/23	SagasIT Analytics Private Limited (all employees)	ThoughtSpot Inc.	IT services & distribution	Technology & management consulting			Analytics consulting services
4/19/23	Simplify360 Inc. [fka InRev Systems Bangalore Pvt. Ltd.]	Nextiva, Inc.	Application software	Customer relationship management		12	Customer experience SaaS
4/19/23	Gannett Fleming Inc. (Notify platform)	ESP Technology & Logistics Inc. [aka ESP Logistics Technology]	Infrastructure management	Integration			Location-based notification SaaS
4/19/23	Aquiris Game Studio S.A.	Epic Games Inc.	Application software	Games			Videogames developer
4/19/23	Damage Prevention Academy	Energy Worldnet Inc.	Internet content & commerce	Education			Online damage prevention education & training
4/19/23	NailSoft LLC	Aurora Payments LLC [Corsair Capital LLC]	Application software	Online marketing & e-commerce software			Salon POS & management SaaS
4/19/23	TrafficLand, Inc. [fka SecurityLand, Inc.]	SMARTCTY LLC [dba SmartCTY Technologies]	Media technologies	Content delivery			Traffic tracking & video streaming SaaS
4/19/23	Brandworkz Ltd	Spinakr Solutions LLC	Information management	Content management			Digital asset management SaaS

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4/19/23	Fusion Robotics, LLC (all assets related to the REMI Robotic Navigation System)	Alphatec Spine Inc. [Alphatec Holdings, Inc]	Systems	Other		55	Medical device manufacturer
4/19/23	Red Deer (Jersey) Ltd [dba Red Deer]	Kaizen Reporting Limited	Application software	Business intelligence			Surveillance & research workflow compliance SaaS
4/19/23	Simple IT LLC	FullStack Inc.	IT services & distribution	General			IT management services
4/19/23	TruckMap Inc.	Tenstreet, LLC [Providence Equity Partners LLC]	Mobility	Location-based			Transportation navigation & routing mobile application
4/19/23	Deft Sales, LLC [aka DeftSales]	SmartAsset Advisors, LLC	Application software	Customer relationship management			Financial prospect engagement SaaS
4/19/23	Skylia Technologies	Movensys	Application software	Professional			Robot intelligence SaaS
4/19/23	Neosec, Inc.	Akamai Technologies Inc.	Security	Anti-Malware			API threats detection & response SaaS
4/19/23	Mi Texas Rep 1, LLC [dba Flagship Power] [Utility Rescue Holdings, Inc.]	Gainline Capital Partners LP	Energy & power	Energy supply			Electricity distribution services
4/19/23	BISC Global cvba	Excelra Knowledge Solutions Private Limited	IT services & distribution	Technology & management consulting			Bioinformatics & data analytics consulting services
4/19/23	Kafoodle Limited	365 Retail Markets LLC [Providence Equity Partners LLC]	Application software	Enterprise resource planning			Menu & kitchen management SaaS
4/19/23	ESGEN Acquisition Corporation	Sunergy Renewables, LLC	Energy & power	Energy sources			Special purpose acquisition company
4/19/23	AdValvas Europe N.V.	Axway Software SA [dba Axway]	Application software	Enterprise resource planning			E-invoicing & document management software
4/19/23	ACQ Bure AB	Yubico AB	Security	Identity & access management		844	Special purpose acquisition company

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4/19/23	Tevera, LLC	Lumivero	Application software	Vertical applications			Education field experience & assessment SaaS
4/19/23	Accrui Holdings LLC	Millennium Trust Company, LLC	Application software	Vertical applications			Real estate exchange management SaaS
4/18/23	ESI Group S.A. (SYSTUS software and related engineering services)	Framatome SAS [Electricite de France S.A.]	Application software	Graphics and design			Nuclear energy digital simulation software
4/18/23	Maltego	Charlesbank Capital Partners LLC	Application software	Business intelligence			Investigation & case management & analytics SaaS
4/18/23	Medimo B.V.	Enovation B.V. [Main Capital Partners BV]	Application software	Vertical applications			Healthcare EAR & e-prescription SaaS
4/18/23	vArmour	NightDragon Management Company, LLC	Infrastructure management	Systems management			Application security & observability SaaS
4/18/23	Miracle Systems, LLC	Aretum, LLC [Renovus Capital Partners]	IT services & distribution	General			Federal administrative support & consulting services
4/18/23	Tyemill LLC (assets)	Syntax LLC	IT outsourcing	Software development			Software research & development services
4/18/23	Echo Technologies Services, LLC	CES Power LLC [Allied Industrial Partners LLC]	IT services & distribution	Telecom integration			Connectivity services
4/18/23	NetDragon Websoft Holdings Limited [fka NetDragon Websoft Inc.] (Overseas Education Business)	Gravitas Education Holdings Inc.	Internet content & commerce	Education		800	Chinese online educational games portal
4/18/23	Social Intel Corp. [dba Social Intelligence]	Fama Technologies, Inc.	Application software	Enterprise resource planning			Social media employment screening SaaS
4/18/23	Auctus Investments Limited [dba Made Greater, fka Made Greater Holdings Limited]	Connective3 Ltd	IT services & distribution	Web and email marketing & measurement			Paid media performance agency
4/18/23	Elabor8 Pty Ltd	Cprime, Inc.	IT services & distribution	General			Digital-transformation consultancy services

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4/18/23	Autotager	Autochek	Internet content & commerce	Retail			Online car retail marketplace
4/18/23	Starwood Capital Group (Virginia-based datacenter)	GI Partners LP	Hosted services	Colocation			Datacenter operator
4/18/23	Troopers Innovation Sdn. Bhd.	BetterPlace Safety Solutions Private Limited	Mobility	Applications			Job matching & talent management mobile app
4/18/23	American Financial Exchange, LLC	7Ridge Limited	Internet content & commerce	Exchanges			Electronic exchange operator
4/18/23	Fyniti Global Equities LLC	SMC Entertainment, Inc. [fka SMC Recordings, Inc.]	Application software	Project management		25	Wealth management & trading SaaS
4/18/23	Blue Skyre IBE LLC	Lessen, Inc. [fka Project Ponos Inc.]	Application software	Vertical applications			Real estate facilities management SaaS
4/18/23	Thundra Inc. (assets)	Catchpoint Systems Inc.	Infrastructure management	Systems management			Application performance monitoring SaaS
4/18/23	ENO telecom GmbH	mobilezone holding ag	IT services & distribution	Distribution			Electronics equipment distributor
4/18/23	Green Project Technologies, Inc.	ACT Commodities Group B.V.	Environmental footprint	Environmental reporting			Carbon accounting & reporting SaaS
4/18/23	Bornotec Nsight, LLC (Managed hosting and colocation business)	Transaction Network Services Inc. [Koch Industries]	Hosted services	Colocation			Datacenter colocation services
4/18/23	Circuit Connect, Inc.	Infinitum Electric Inc.	IT outsourcing	Contract manufacturing & design			PCB contract manufacturing services
4/18/23	NextSphere Technologies Inc.	Grid Dynamics Holdings Inc. [Automated Systems Holdings Ltd]	IT outsourcing	Software development			Custom application development services
4/18/23	Simplifeye Inc.	Napa EA/MEDX LLC [dba Vyne Dental]	Application software	Vertical applications			Healthcare workflow automation SaaS

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4/18/23	Nimble Deliveries	dlivrd LLC	Application software	SCM			Online delivery & logistics management SaaS
4/18/23	SECUDE International AG	Peakstone Growth Partners Ltd.	Security	Anti-Malware			CAD & PLM data security SaaS & services
4/18/23	CloudComputing.Pt LDA	Allurity AB [Trill Impact AB]	IT services & distribution	Security integration			Cloud computing & security integration services
4/18/23	Jiway S.A.	Intalio Inc. [Everteam SAS]	Application software	Business intelligence			Client communication & reporting SaaS
4/18/23	Saville Assessment Ltd [Willis Towers Watson plc]	Tenzing Private Equity LLP [dba Tenzing]	Application software	Enterprise resource planning			Talent assessment & management SaaS
4/17/23	Multi-Media Computers (Pty) Ltd. [aka MMC]	+OneX [Reunert Limited]	Hosted services	General			Managed IT & consulting services
4/17/23	Movinga GmbH	Shift Group Ltd	Internet content & commerce	Services			Online moving & relocation services
4/17/23	Groupe Infodis S.A. [LBO France]	HLD Associes	IT services & distribution	Systems integration			IT infrastructure integration services
4/17/23	Nova CPM, LLC	Pivotal Drive Inc.	IT services & distribution	Systems integration			ERP integration services
4/17/23	AssuredData Technologies Pvt. Ltd.	Trusted Data Solutions, LLC [TDS Global Holdings LLC]	IT services & distribution	General			Digital transformation services
4/17/23	Solteq Plc [fka TH Tiedonhallinta Oy] (ERP business)	azets insight oy	IT services & distribution	Systems integration	1.40	16	SAP ERP integration services
4/17/23	Creative MMS	BNP Media, Inc.	IT services & distribution	Web and email marketing & measurement			Digital marketing services
4/17/23	Prodigo Solutions, Inc.	Global Healthcare Exchange LLC [Temasek Holdings Pte Ltd]	Application software	SCM			Healthcare SCM SaaS

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4/17/23	Refinable Limited	Artifact Platform Ltd. [aka Artifact Labs]	Internet content & commerce	Exchanges			Online NFT marketplace
4/17/23	Global Traffic Technologies, LLC [fka 3M Co., Opticom Priority Control Systems and Canoga Traffic Detection businesses] [Vontier Corporation]	Miovision Technologies Incorporated	Systems	Controls	2.70	107	Traffic control system & SaaS
4/17/23	DecisionLink Corporation	XFactor.io, Inc.	Application software	Customer relationship management			Customer value management SaaS
4/17/23	Nowcomm Ltd	4net Technologies Limited [dba FourNet] [Palatine Private Equity]	IT services & distribution	Security integration			Cybersecurity integration & collaboration services
4/17/23	The Stryze Group GmbH [fka GBG FinCo GmbH]	Razor Group GmbH [fka aptus 1476. GmbH]	Internet content & commerce	Retail			D2C retail brands holding company
4/17/23	nimbl Limited [ParentPay Limited]	Caxton Payments Limited	Mobility	Applications			Payment management mobile application
4/17/23	PlanIt Geo, inc.	Waverock Software, Inc.	Application software	GIS			Tree mapping & asset management SaaS
4/17/23	LookingGlass Cyber Solutions Inc.	ZeroFox Holdings Inc. [NYSE:ZFOX]	Security	Anti-Malware		23	Threat intelligence & management SaaS
4/17/23	Digital Diligence Limited [dba onefourzero, fka GK Public Relations Ltd]	Palladium Group Limited	IT services & distribution	Technology & management consulting			Digital & commercial M&A consulting services
4/17/23	Old Street Solutions Ltd	Tempo Software Inc. [Diversis Capital LLC]	Application software	Desktop productivity			Custom charts & reporting SaaS

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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