

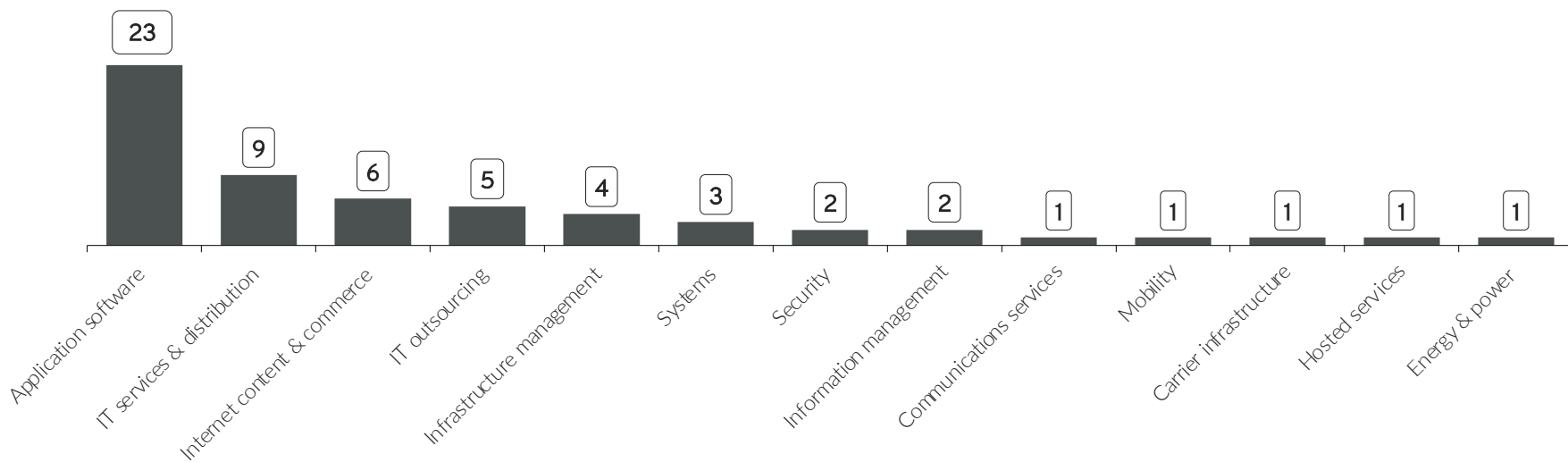


GrowthPoint Technology Partners

Weekly M&A Transactions Report – March 20th, 2023

Report Summary: March 13th – March 19th

Number of Deals by Major Sector



Notable Deals of the Week

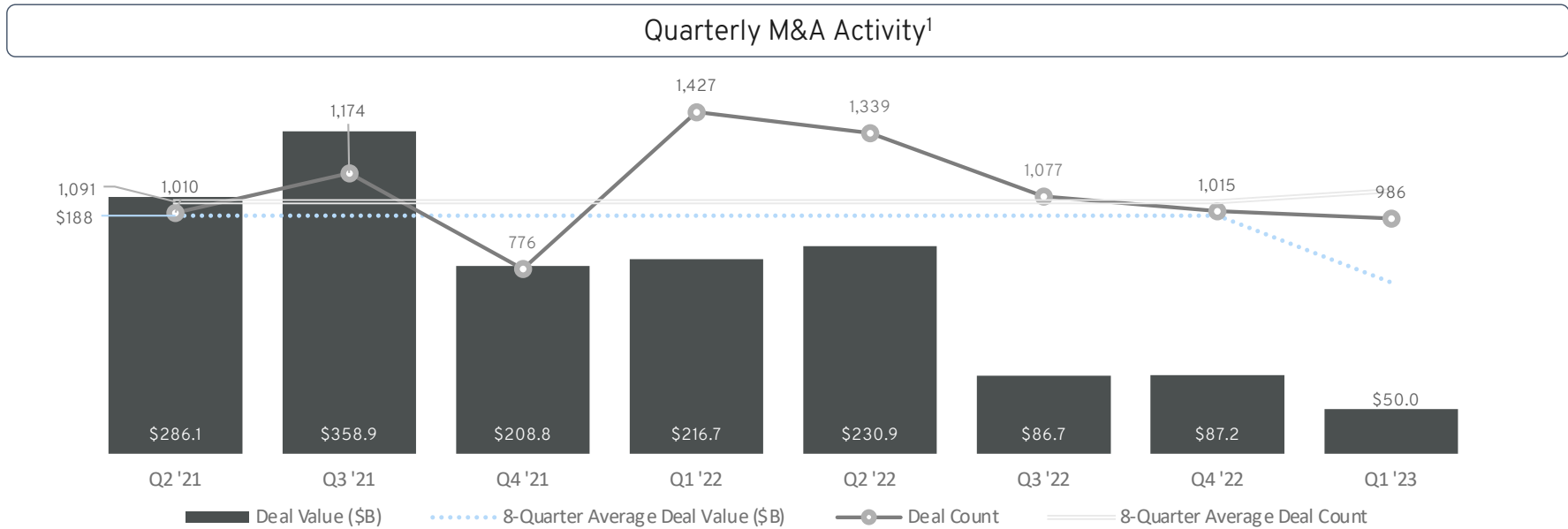
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$12,249 / 8.6x Experience management SaaS
		4,151 / 7.3x Event planning & marketing SaaS
		NA / NA Mobile virtual network operator

Weekly Transaction Metrics

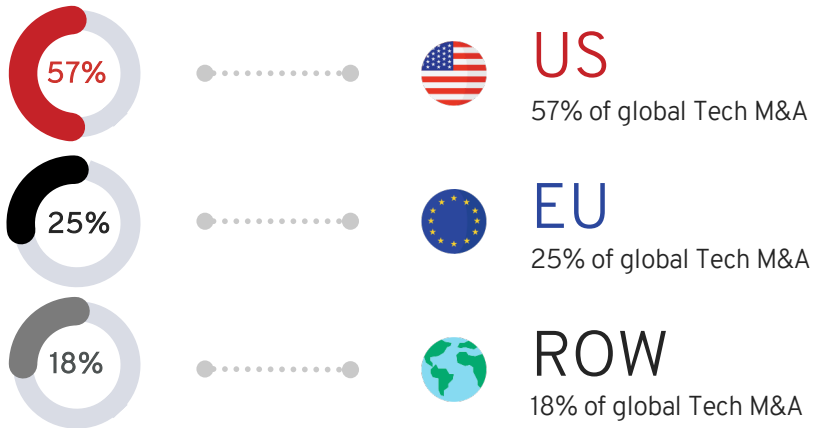
59 Deals
March 13th – March 19th

	TEV/Rev.	TEV (\$M)
High	8.6x	12,249
75th percentile	1.6x	3
Median	3.1x	41
25th percentile	8.0x	1,149
Low	1.2x	1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

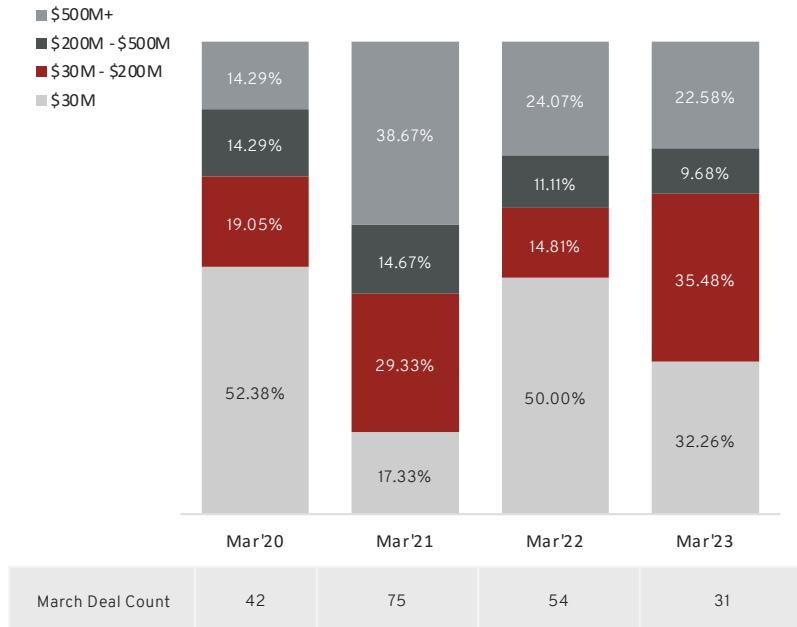


YTD Deal Flow Analysis

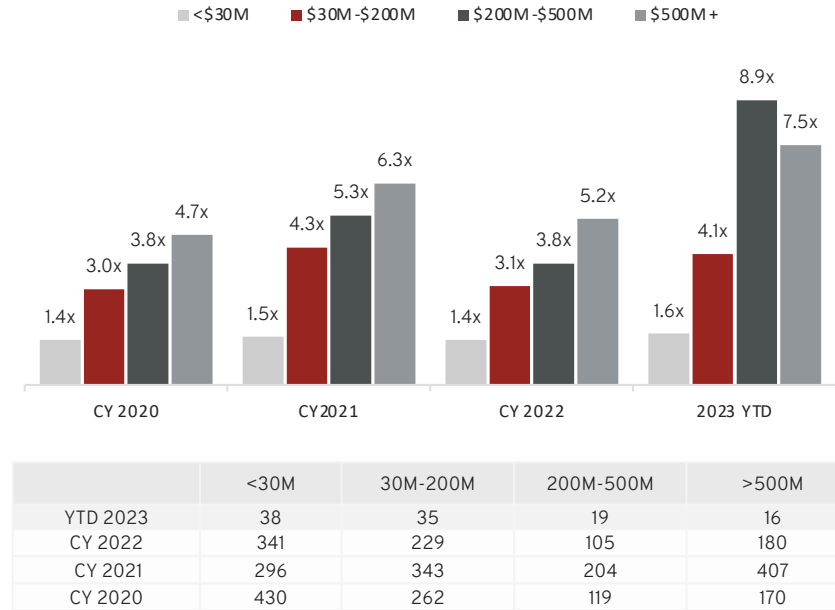
	Deal Value	Deals Closed
2023	\$50B	986
2022	\$191.7B	1,164
2021	\$254.7B	800

Monthly M&A Activity of Deals With Announced Deal Value

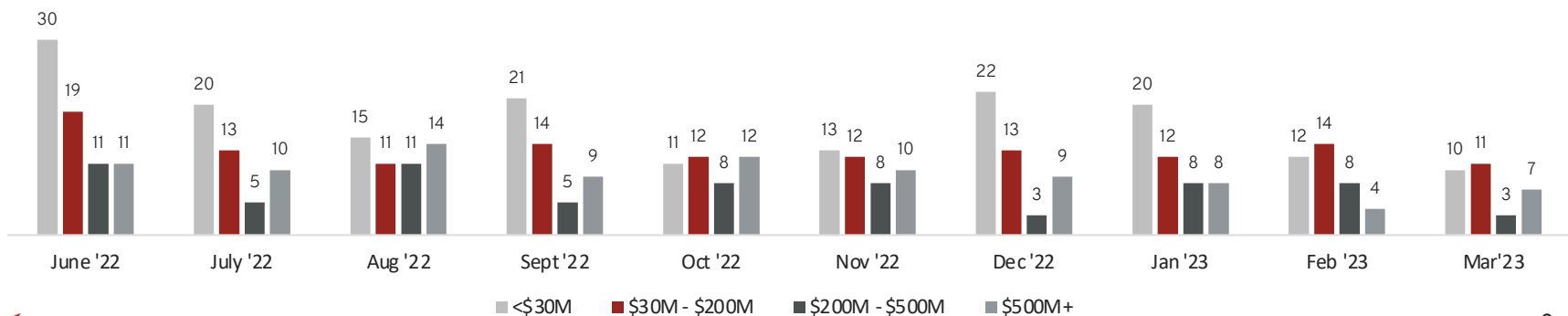
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: March 13th – March 19th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/13/2023	Tradenet Commercial Networking Limited [dba Tradenet]	S&P Global Commodity Insights [S&P Global Inc.]	Application software	Business intelligence			Commodity trading & energy data intelligence SaaS
3/13/2023	Asolva Inc.	N. Harris Computer Corp. [Constellation Software]	Application software	Vertical applications			Clinical analytics SaaS
3/13/2023	Tiidal Gaming NZ [dbaSportsflare]	Entain plc	Application software	Vertical applications	8		Esports betting management SaaS
3/13/2023	CyberKnight Technologies FZ-LLC	Macnica Inc. [Macnica Fuji Electronics Holdings Inc]	IT services & distribution	VARs			Cybersecurity VAD & consulting services
3/13/2023	IngenuityLT LLC (JetExport technology and JetSuite legal technology tools)	TransPerfect Legal Solutions Inc. [TransPerfect Global, Inc.]	Information management	Info retrieval			E-discovery & document management SaaS
3/13/2023	D8aDriven.com, Inc.	Carbon6 Technologies Inc.	Application software	Business intelligence			Amazon seller & vendor data analytics SaaS
3/13/2023	Augmenta Agriculture Technologies [fka Agile Agriculture Technologies]	CNH Industrial NV	Systems	Sensors	98		Automated IoT-enabled farming sensor system
3/13/2023	ZIN Technologies, Inc.	Voyager Space Holdings, Inc.	IT services & distribution	Systems integration			Systems engineering & integration services
3/13/2023	Epigeum Ltd. [Oxford University Press]	SAGE Publications Ltd [dba SAGE Publishing]	Internet content & commerce	Education			Online education services
3/13/2023	Onlime GmbH	Data Grid Network GmbH [Commercis plc]	Carrier infrastructure	Satellite infrastructure			Teleport & datacenter operator
3/13/2023	Smart Vision Works Inc.	KPM Analytics Inc. [fka Statera Analytics, Inc.] [Union Park Capital]	Systems	Controls			Food item quality inspection systems
3/13/2023	Holidays Please Limited [dba Holidaysplease]	Travel Counsellors Ltd. [Vitruvian Partners LLP/MBO]	Internet content & commerce	Services			Online luxury travel agency
3/13/2023	CopperTree Analytics Inc.	Dar AI-Handasah Consultants Shair and Partners Holdings Ltd [dba Dar Group]	Energy & power	Energy management & efficiency			Powerful energy & building analytics SaaS

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3/13/2023	Worldwide Webb Acquisition Corp.	Aeries Technology Group Private Limited	IT outsourcing	General	346		Special purpose acquisition company
3/13/2023	InnovationsHR Inc.	Xalles Financial Services Inc. [Xalles Holdings Inc.]	IT outsourcing	Business process outsourcing			Employee & individual health benefits services
3/13/2023	Oktara SA	Fresh Consulting Inc.	IT outsourcing	Software development			Software development services
3/13/2023	Broadway Technology, LLC [ION Investment Group Limited]	Bloomberg L.P. [Bloomberg Inc.]	Infrastructure management	Integration			Transaction processing SaaS & services
3/13/2023	Qualtrics International Inc. [SAP America Inc.]	Silver Lake Management LLC/Canada Pension Plan Investment Board	Application software	Customer relationship management	12,249	8.6x	Experience management SaaS
3/13/2023	Momentive Global Inc.	Symphony Technology Group LLC	Application software	Customer relationship management	1,416	3.1x	Survey creation SaaS
3/13/2023	Sosyopix nternet Hizmetleri Anonim irketi[dba Sosyopix]	Kiliaro AB (publ)	Internet content & commerce	Retail	5	1.9x	Online personalized gift retailer
3/14/2023	Vita Software Limited	Microlise Group plc	Application software	SCM	3		Transport management SaaS
3/14/2023	LIVMOR, Inc. (Assets)	HeartBeam, Inc.	Systems	Sensors			Cardiac rhythm monitoring system
3/14/2023	Supreme Optimization, LLC	Trinity Hunt Partners L.P.	IT services & distribution	Web and email marketing & measurement			Life sciences digital marketing agency
3/14/2023	PMG Projektraum Management GmbH	Pro4all Cloud Services B.V. [Main Capital Partners BV]	Information management	Collaboration			Construction & real estate collaboration SaaS
3/14/2023	Warren Systems Group Inc	Fairdinkum Consulting LLC	IT services & distribution	Technology support			IT support & managed services
3/14/2023	Distributed Technology Associates (team assets)	Neo4j Inc.	Hosted services	General			Cloud managed services
3/14/2023	Franke Media B.V.	LionsHome GmbH [Waterland Private Equity Investments BV]	Internet content & commerce	Online advertising			Discounts deals & coupons online portal operator

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3/14/2023	Tinyclues SAS	Splio SAS	Application software	Customer relationship management			CRM SaaS
3/14/2023	ClearShark, LLC	Optiv Security Inc. [KKR & Co. Inc.]	IT services & distribution	General			IT consulting services
3/14/2023	Maxpanda Software Inc. [aka Maxpanda CMMS]	TMA Systems LLC [Silversmith Capital Partners]	Application software	Enterprise resource planning			SMBs CMMS & EAM SaaS
3/14/2023	IPKeys Power Partners Inc.	Parsons Corporation [NYSE: PSN]	Application software	Vertical applications	43		Utility enterprise management & security SaaS
3/14/2023	Digital Construction Works	Topcon Positioning Systems Inc. [aka Topcon Positioning Group] [Topcon Corporation]	Infrastructure management	Integration			Digital construction application SaaS
3/14/2023	Readlee	Paper Education Company Inc.	Application software	Vertical applications			Learning management SaaS
3/14/2023	Joboti B.V.	Textkernel BV [Main Capital Partners B.V.]	Application software	Enterprise resource planning			Candidate engagement & recruitment automation SaaS
3/14/2023	Tinybuddy AB	ZOO Trading i Norden AB [dba ZOO.se]	Internet content & commerce	Retail			Online pet items retailing services
3/14/2023	Cvent Holding Corp. [Vista Equity Partners Management LLC]	Blackstone Inc.	Application software	Vertical applications	4,151	7.3x	Event planning & marketing SaaS
3/14/2023	OROSIMO S.A. [aka Orosimo Software SA]	Epsilon Net SA	IT services & distribution	Systems integration	1	1.2x	ERP, CRM, & WMS integration services
3/15/2023	FreeNFT	Limit Break International, inc	Internet content & commerce	Community			Online NFT promotion community
3/15/2023	Kaena Corporation [dba Mint Mobile]	T-Mobile US Inc.	Communications services	Wireless access			Mobile virtual network operator
3/15/2023	Shiver Security Systems [dba Sonitrol]	Pye-Barker Fire & Safety LLC [Atlas Partners LP]	IT services & distribution	Systems integration			Security systems integration services
3/15/2023	CrewSight	ASSA ABLOY AB	Security	Identity & access management			Construction jobsite access control SaaS

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3/15/2023	Minerva Labs Ltd.	Rapid7 Inc. [NASDAQ: RPD]	Security	Anti-Malware	38		Anti-evasion & ransomware prevention SaaS
3/15/2023	Savviest	PAIRIN, Inc.	Application software	Vertical applications			Resume & cover letter creation SaaS
3/15/2023	Patient Pattern	PointClickCare Technologies Inc.	Application software	Vertical applications			EHR & care management SaaS
3/15/2023	Clyde Technologies, Inc. (assets) [fka Intego Co.]	Cover Genius Insurance Services LLC	Application software	Product lifecycle management			Product lifecycle management SaaS
3/15/2023	Pyroscope, Inc.	Raintank Inc. [dba Grafana Labs]	Infrastructure management	Systems management			Open source continuous profiling SaaS
3/15/2023	Efficient Learning Systems Inc [John Wiley & Sons Inc.]	UWorld LLC [fka USMLEWorld LLC]	Application software	Vertical applications			Test preparation SaaS
3/15/2023	Shareholders Service Group Inc.	Altruist Financial LLC [dba Altruist Clearing]	IT outsourcing	Business process outsourcing			Brokerage & custodial services & system integrator
3/16/2023	Viki Technologies, LLC	Kyyba, Inc.	IT services & distribution	Technology & management consulting			IT consulting & application services
3/16/2023	Citymapper	Via Transportation Inc.	Mobility	Applications			Journey planning & transit mobile app
3/16/2023	TAET Software Corp	BioVaxys Technology Corporation [fka BioVaxys Inc.]	Application software	Vertical applications	1		Clinical study & trial management SaaS
3/16/2023	Databreathe EOOD	Bianor Holding AD	Application software	Customer relationship management			Sales analytics & forecasting software
3/16/2023	Panelfox LLC	dScout, Inc.	Application software	Enterprise resource planning			Research recruitment management SaaS
3/16/2023	ITIDO Technologies OOD	Bianor Holding AD	IT outsourcing	Software development			Web & mobile software development services
3/16/2023	LiquidPlanner Inc.	Tempo Software Inc. [Diversis Capital LLC]	Application software	Project management			Project management SaaS

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3/16/2023	CI Technologies Ltd. (IAPro Solution)	Versaterm Inc. [aka Versaterm Public Safety] [Baneker Partners LLC]	Application software	Vertical applications			Public safety standards & internal affairs SaaS
3/16/2023	SUBX PTE LTD	Businessplug.com, Unipessoal Lda	Infrastructure management	App lifecycle management			Blockchain application building SaaS
3/16/2023	Tangible Benefit Ltd. [fka Templeco 365 Limited]	Bechtle AG	IT services & distribution	VARs			British hardware procurement VAR
3/17/2023	Broadly, Inc.	Vendasta Technologies Inc.	Application software	Customer relationship management			Customer engagement SaaS

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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