

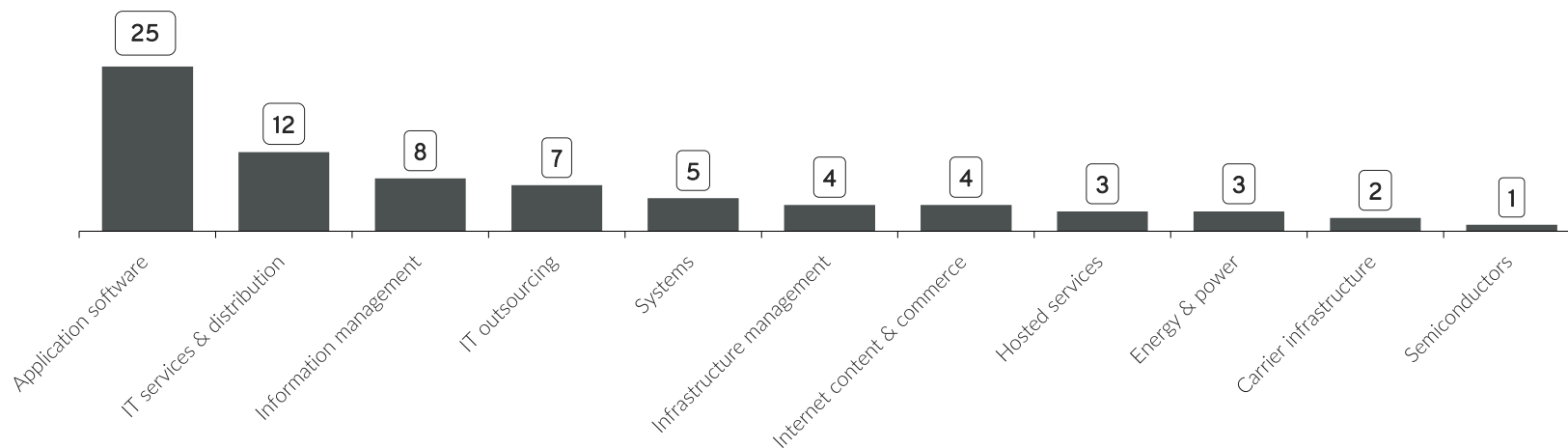


GrowthPoint Technology Partners

Weekly M&A Transactions Report – January 9th, 2023

Report Summary: January 2nd – January 8th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
MarkLogic	Progress	\$355 / NA Shipment management SaaS
GAMMAREY	Gologiq	\$320 / NA Finance management & digital wallet SaaS
Qeexo	TDK	NA / NA ML-enabled sensor data analytics SaaS

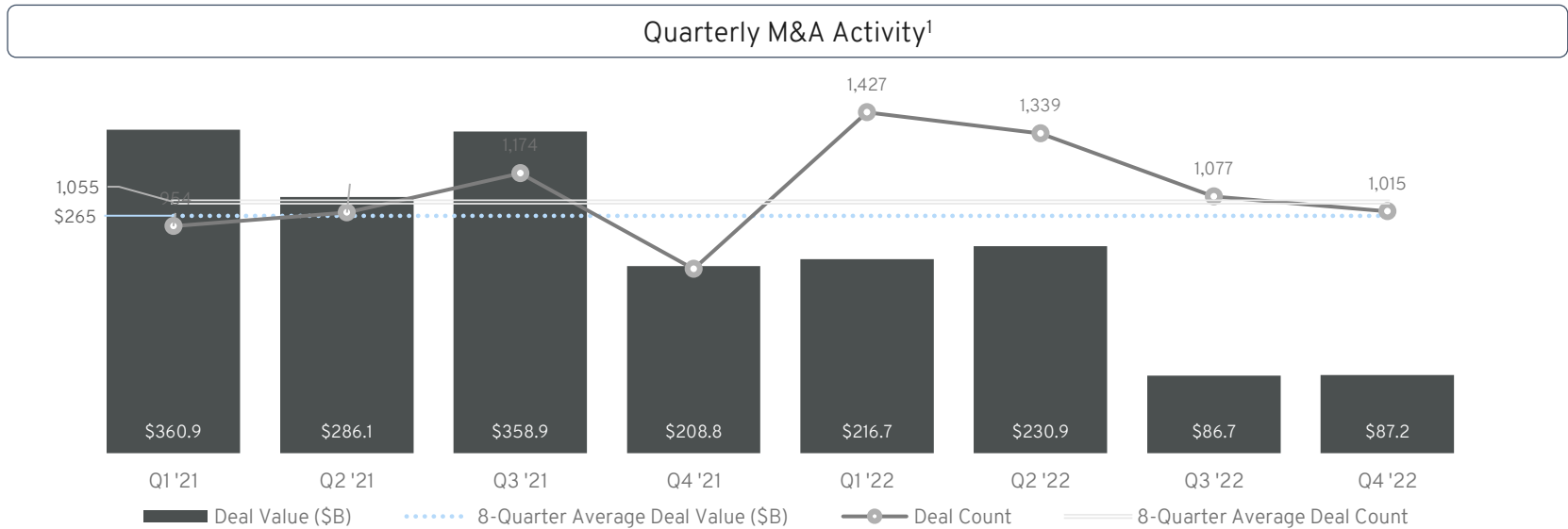
Weekly Transaction Metrics

74 Deals

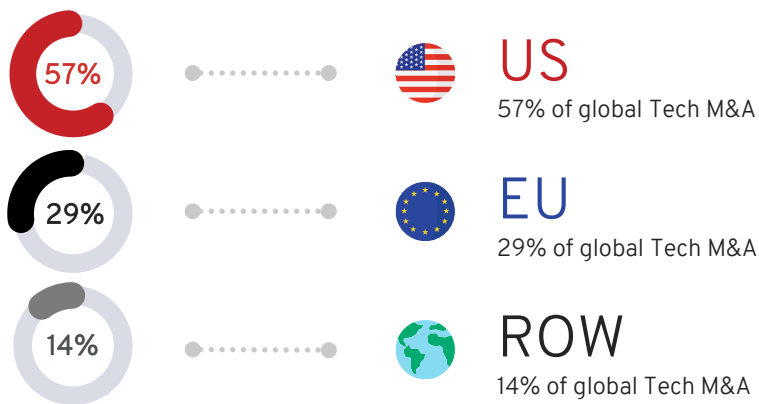
January 2nd – January 8th

	TEV/Rev.	TEV (\$M)
High	1.3x	355
75th percentile	-	119
Median	-	17
25th percentile	-	10
Low	-	1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

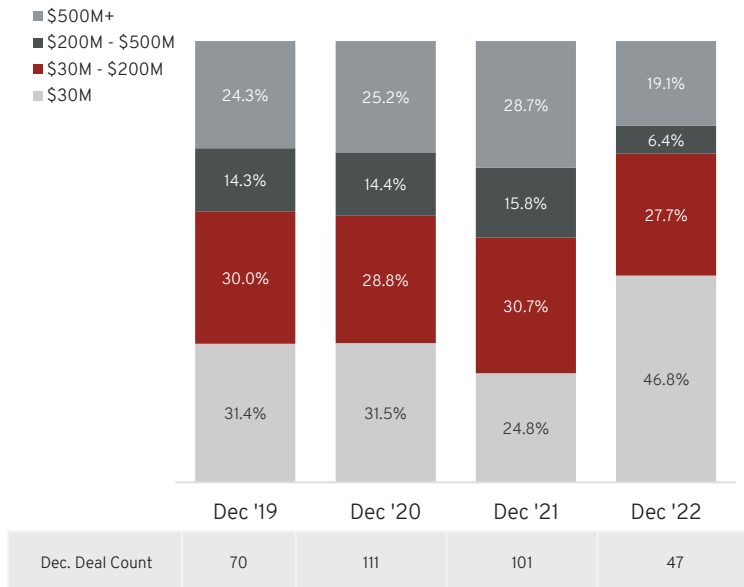


YTD Deal Flow Analysis

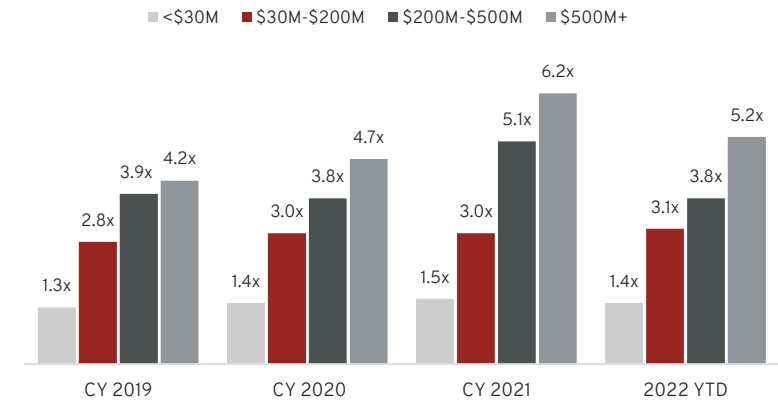
	Deal Value	Deals Closed
2022	\$634.9B	5,065
2021	\$1,210B	4,535
2020	\$589.6B	4,096

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

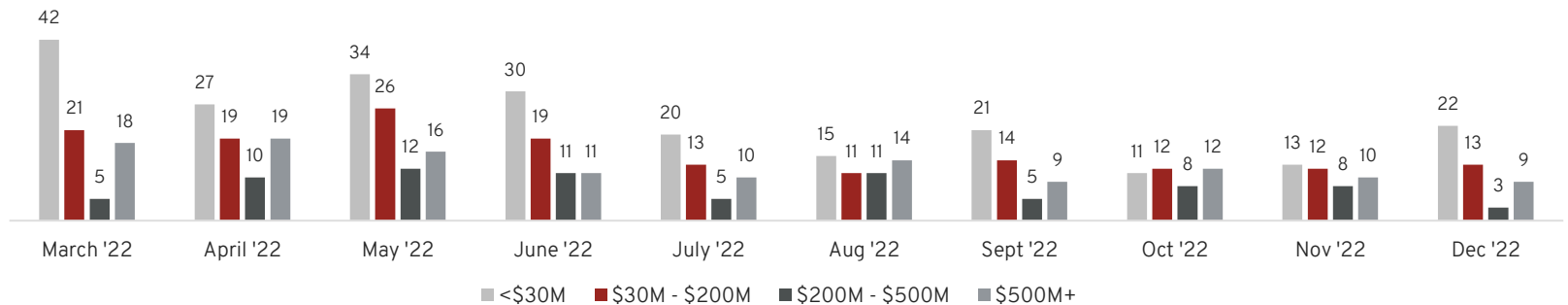


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	341	229	105	180
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: January 2nd – January 8th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/6/2023	Supply Vision, LLC	The Descartes Systems Group Inc.	Application software	Application software	12		Shipment management SaaS
1/6/2023	MediSked LLC	CaseWorthy Inc.	Application software	Application software			Health & human services management SaaS
1/6/2023	Accufund, Inc.	i3 Vertical, Inc.	Application software	Application software			Accounting SaaS
1/5/2023	Cloud 9 Software, Inc. [Accel-KKR LLC]	Planet DDS, Inc.	Application software	Application software			Orthodontic practice management SaaS
1/5/2023	Cosaic, Inc.	S&P Global Market Intelligence Inc.	Application software	Application software			Financial charting & data visualization SaaS
1/5/2023	E-Retail Development SAS [dba Smart Traffik]	ADLPartner SA [dba The DKUPLE Group]	Application software	Application software			Retail shopper experience & traffic management SaaS
1/5/2023	Xtract Solutions LLC	Modernizing Medicine, Inc. [dba ModMed]	Application software	Application software			Allergy testing & immunotherapy SaaS
1/5/2023	Tidal Software LLC	Redwood Software Inc. [dba Turn/River Capital]	Application software	Application software			Workload & job scheduling automation
1/5/2023	Vimcar GmbH	Battery Ventures LP	Application software	Application software			Fleet management SaaS
1/5/2023	Avrios International AG	Battery Ventures LP	Application software	Application software			Fleet management SaaS
1/5/2023	*StoneBridge Acquisition Corporation	DigiAsia Bios Pte Ltd	Application software	Application software			Special purpose acquisition company
1/4/2023	Evry B.V.	Health Cloud Initiative BV	Application software	Application software			Paramedics administration SaaS
1/4/2023	Qeexo, Co	TDK Corporation	Application software	Application software			ML-enabled sensor data analytics SaaS
1/4/2023	Vyasa Analytics, LLC	Certara Inc.	Application software	Application software			Data analytics SaaS
1/4/2023	Apptentive Inc.	Alchemer LLC [KKR & Co. Inc.]	Application software	Application software			Customer feedback & data collection SaaS

Transaction Overview: January 2nd – January 8th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/4/2023	MIDI Inc.	Biolog, Inc.	Application software	Application software			Rapid chemical & microbial identification
1/4/2023	Gerstco, Inc.	DCI Consulting Group Inc.	Application software	Application software			AAP & compliance SaaS & outsourced services
1/4/2023	Zeus Enterprise Limited [dba Yieldify]	Publicis Groupe SA	Application software	Application software			Marketing automation SaaS & services
1/4/2023	Civil Maps	Luminar Technologies, Inc.	Application software	Application software			AV 3D lidar mapping SaaS
1/4/2023	Tome Inc.	Valtech Limited	Application software	Application software			Mobility IoT software & mobile application
1/4/2023	Data Prosper, LLC	Inbounds LLC	Application software	Application software			Customer data monetization & lead generation SaaS
1/3/2023	Electronic Education Documentation System [dba eeds]	HealthStream Inc.	Application software	Application software	7		Healthcare CME tracking SaaS
1/3/2023	Valuant, LLC	BKTB Holdings, Inc. [dba Abrigo] [Accel-KKR LLC]	Application software	Application software			Credit risk management SaaS & services
1/3/2023	Rocky DEM, S.L.	ANSYS, Inc.	Application software	Application software			3D DEM & simulation SaaS
1/2/2023	FAST2 Affrssystem AB	Addnode Group AB	Application software	Application software			Real estate property management SaaS
1/5/2023	Zinwave Limited [McWane, Inc.]	Wilson Electronics, LLC	Carrier infrastructure	Carrier infrastructure			In-building wireless antenna systems
1/4/2023	Amerigen 7 LLV (all of the assets)	Crown Electrokinetics Corp.	Carrier infrastructure	Carrier infrastructure	1		Distributed antenna systems manufacturer
1/3/2023	Hark Systems Ltd.	SolarEdge Technologies	Energy & power	Energy & power			Energy analytics & IoT SaaS
1/3/2023	*Monterey Capital Acquisition Corp.	ConnectM Technology Solutions, Inc.	Energy & power	Energy & power	145		Special purpose acquisition company
1/3/2023	Global Power Systems of NC LLC	CES Power LLC	Energy & power	Energy & power			Power generation & temperature control

Transaction Overview: January 2nd – January 8th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/5/2023	Intranet Consulting, Inc	Codex TechWorks, Inc.	Hosted services	Hosted services			Managed services provider
1/4/2023	CalTech Software Systems, Inc.	Integriss	Hosted services	Hosted services			Managed IT services
1/4/2023	Advania AB (two datacenter facilities)	atNorth ehf.	Hosted services	Hosted services			Datacenter colocation services
1/6/2023	immerok GmbH	Confluent Inc.	Information management	Information management			Data streaming & analytics SaaS
1/5/2023	MBI Healthcare Technologies Limited	DNV AS	Information management	Information management			Healthcare data assurance SaaS
1/5/2023	Lobster DATA GmbH	FSN Capital Partners AS	Information management	Information management			Data integration & process automation SaaS
1/5/2023	Snap Creek LLC [dba Duplicator]	Awesome Motive Inc.	Information management	Information management			WordPress backup & migration plugin
1/4/2023	GNET Integration Services [dba Ryvit]	Trimble Inc.	Information management	Information management			Data integration PaaS
1/3/2023	MarkLogic Corporation	Progress Software Corporation	Information management	Information management	355		NoSQL database management SaaS
1/3/2023	cocoNFT Technology Inc.	Metaverse Group Ltd.	Information management	Information management			NFT conversion SaaS
1/3/2023	Adara Inc. (assets)	RateGain Travel Technologies Limited	Information management	Information management	16		Travel intent & data analytics SaaS
1/5/2023	Imburse Payments	Duck Creek Technologies LLC [NASDAQ: DCT]	Infrastructure management	Infrastructure management			Insurance payment processing SaaS
1/4/2023	Prelude Software, Inc.	ECHO Health, Inc.	Infrastructure management	Infrastructure management			Payment processing SaaS
1/4/2023	Elemeno Inc.	Semantix Tecnologia em Sistemas da Informacao SA [NASDAQ: STIX]	Infrastructure management	Infrastructure management			MLOps management & modelling SaaS
1/3/2023	GammaRey, Inc.	GoLogiq, Inc.	Infrastructure management	Infrastructure management	320		Finance management & digital wallet SaaS

Transaction Overview: January 2nd – January 8th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/5/2023	Boatzon Holdings, L.L.C.	MarineMax, Inc.	Internet content & commerce	Internet content & commerce			Online boat & marine digital retailer
1/4/2023	Thefly.com Inc.	TipRanks Ltd.	Internet content & commerce	Internet content & commerce			Online financial news
1/3/2023	Dog Food Advisor (Assets)	Wag! Group Inc. [NASDAQ:PET]	Internet content & commerce	Internet content & commerce	9		Online dog food reviews & ratings services
1/3/2023	Digital Gaming Corporation	Super Group	Internet content & commerce	Internet content & commerce			Online sports betting & gaming
1/5/2023	Xoriant Corporation	ChrysCapital	IT outsourcing	IT outsourcing			Custom software development & IT
1/5/2023	200Apps	American Technology Services, LLC	IT outsourcing	IT outsourcing			Software application & website development services
1/5/2023	Hexacta S.A.	GlobalLogic Inc.	IT outsourcing	IT outsourcing			Software development & IT services
1/4/2023	Socrates Limited	Sterling Check Corp.	IT outsourcing	IT outsourcing			Employee background screening services
1/4/2023	Captured Dimensions, LLC	Gearbox Software, LLC	IT outsourcing	IT outsourcing			3D capture, scanning & reconstruction services
1/3/2023	Dataline Systems, LLC	CardWorks Servicing, LLC	IT outsourcing	IT outsourcing			BPO & financial services
1/3/2023	Smart Employee Benefits Inc.	Co-operators Financial Services Limited	IT outsourcing	IT outsourcing	38	1.3x	Employee benefits services
1/5/2023	Amyx, Inc.	Tetra Tech, Inc.	IT services & distribution	IT services & distribution			Enterprise IT consulting services
1/5/2023	OpenOptic, Inc	Huvr Inc.	IT services & distribution	IT services & distribution			Fiber optic network services
1/5/2023	Fenom Digital LLC	WPP plc	IT services & distribution	IT services & distribution			Digital transformation & managed IT services
1/5/2023	Big Footprint Digital, Inc.	Fusion92	IT services & distribution	IT services & distribution			Digital marketing consultancy services

Transaction Overview: January 2nd – January 8th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/5/2023	Evaluator Group Inc.	Futurum Research LLC	IT services & distribution	IT services & distribution			IT research & advisory services
1/4/2023	Tidewater Communications & Electronics, Inc.	Mobile Communications America, Inc	IT services & distribution	IT services & distribution			Wireless communication systems integrator
1/4/2023	Net7 Solutions, LLC	Amplix Inc.	IT services & distribution	IT services & distribution			IT advisory services & SaaS
1/4/2023	Sage Group, Inc.	Aperture LLC	IT services & distribution	IT services & distribution			Construction consulting services
1/4/2023	Corelia	RICOH France SAS	IT services & distribution	IT services & distribution			IT consulting & managed services
1/3/2023	NWC Services GmbH	CANCOM SE	IT services & distribution	IT services & distribution			IT workspace system integration services
1/3/2023	Winchester Industrial Controls LLC	Hy-Tek Holdings [Dunes Point Capital LLC]	IT services & distribution	IT services & distribution			Industrial automation & control systems integrator
1/2/2023	Intelice Solutions, LLC (ERP division)	Kopis, LLC	IT services & distribution	IT services & distribution			ERP systems integration services
1/4/2023	KCB Solutions, LLC	Micross Components Inc.	Semiconductors	Semiconductors			RF & microwave semiconductor devices
1/5/2023	A&H Security Enterprises, LLC [dba Aerial Armor]	Dedrone Holdings, Inc.	Systems	Systems			Drone detection systems & SaaS & services
1/5/2023	DZYNE Technologies Incorporated	Highlander Partners LP	Systems	Systems			Unmanned aircraft systems
1/5/2023	ACQUIFER Imaging GmbH	Bruker Corporation	Systems	Systems			Bioimaging & microscopy processing system
1/5/2023	Syrinx Limited	Badger Meter, Inc.	Systems	Systems	18		Water monitoring systems & SaaS
1/3/2023	ChartWorld International Ltd.	Teledyne Technologies Incorporated	Systems	Systems			Digital marine navigation systems

We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

Address

70 S Park Street
San Francisco, California

Telephone

Office: +1 (650) 322-2500