

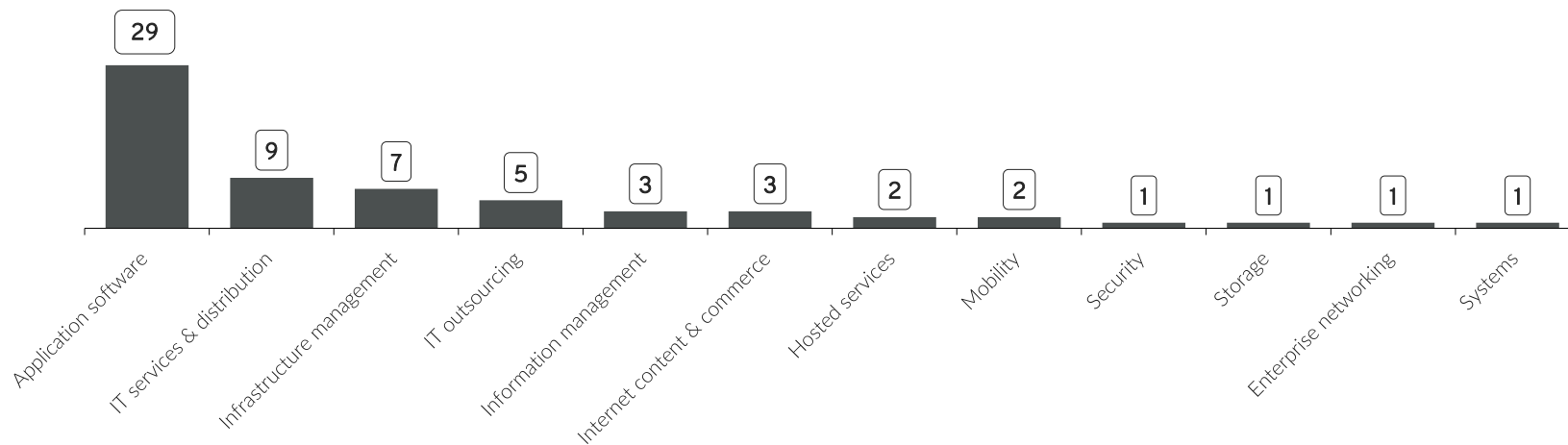


GrowthPoint Technology Partners







Weekly M&A Transactions Report – January 30th, 2023

Report Summary: January 23rd – January 29th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
 STORAGE SOLUTIONS simple. smart. strategic.	 JUNGHEINRICH	\$375 / 1.3x Automated warehouse equipment distributor
 ENVASE	 wisetech global	\$230 / NA Transportation management SaaS
 CLOUDIFY	 DELL	NA / NA DevOps automation & orchestration SaaS

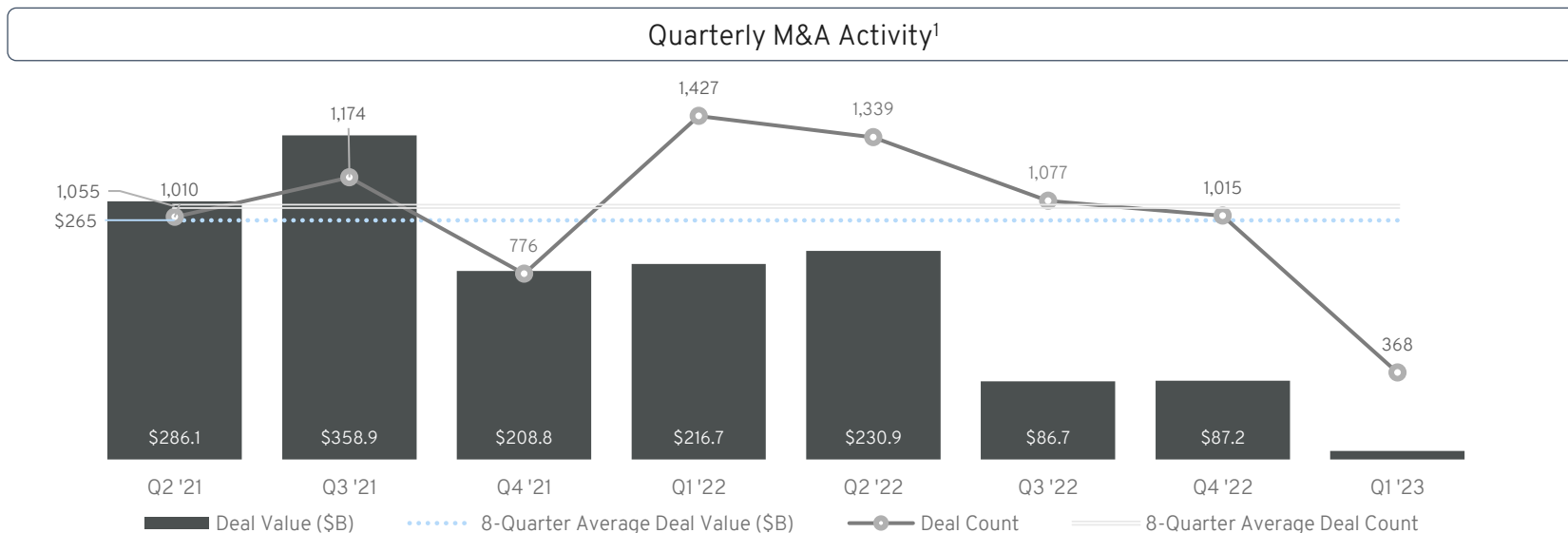
Weekly Transaction Metrics

64 Deals

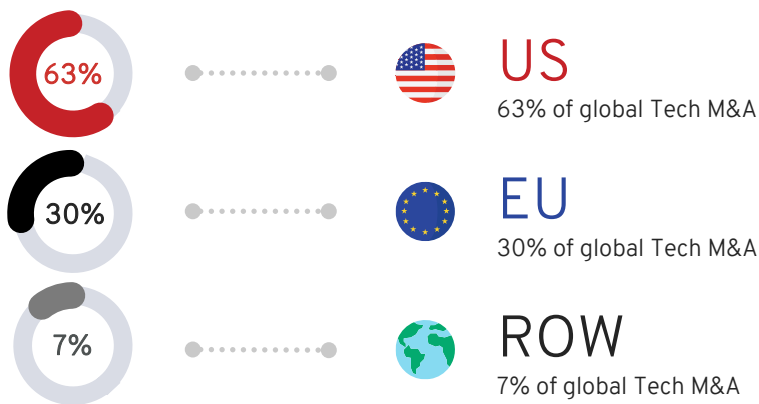
January 23rd – January 29th

	TEV/Rev.	TEV (\$M)
High	5.2x	375
75th percentile	2.5x	133
Median	1.6x	47
25th percentile	1.5x	12
Low	1.3x	2

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

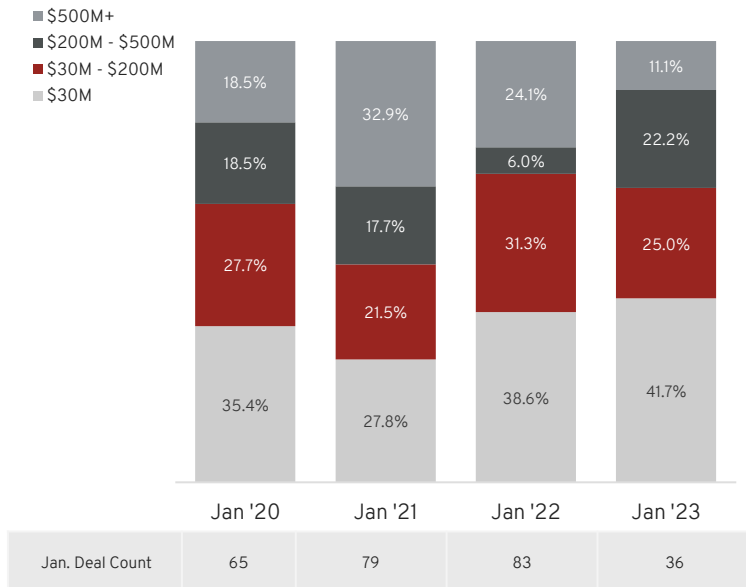


YTD Deal Flow Analysis

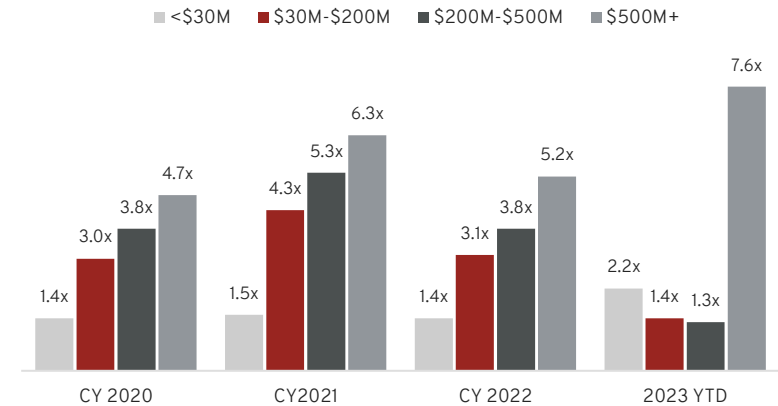
	Deal Value	Deals Closed
2023	\$9.5B	368
2022	\$120.0B	467
2021	\$76.0B	326

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

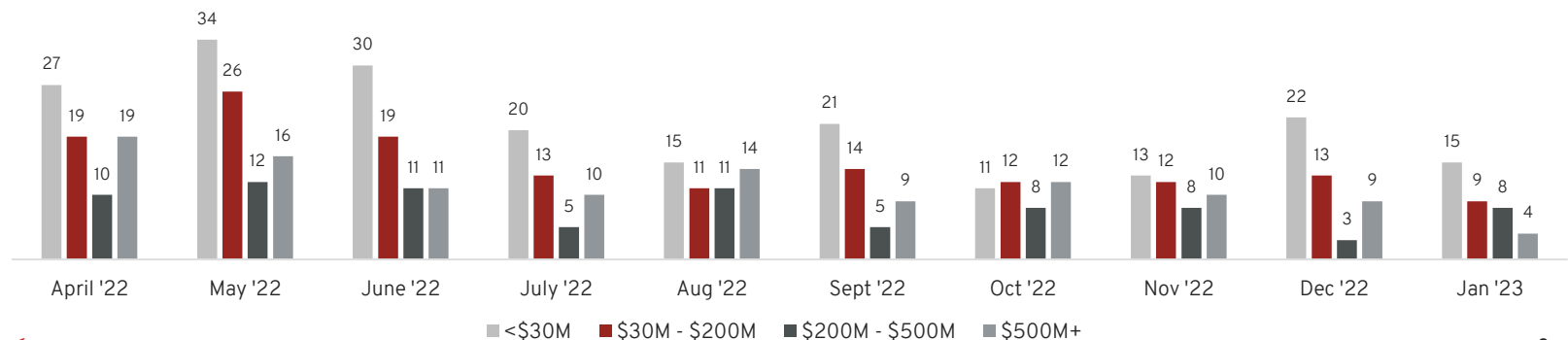


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2023	15	9	8	4
CY 2022	341	229	105	180
CY 2021	296	343	204	407
CY 2020	430	262	119	170

Monthly Deal Count by Announced Size



Transaction Overview: January 23rd – January 29th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/27/2023	DiCOM Software, LLC.	Abrigo	Application software	Business intelligence			Financial credit risk management SaaS
1/27/2023	Dragonfly Eye Ltd.	FiscalNote Holdings, Inc.	Application software	Business intelligence			Geopolitical security intelligence & analysis SaaS
1/27/2023	Acuity Knowledge Partners (UK)	Permira Advisers Ltd	Application software	Business intelligence			Financial analytics SaaS & services
1/25/2023	Fanory Inc.	JetSynthesys Pvt Ltd	Application software	Business intelligence			Social media engagement & monitoring SaaS
1/26/2023	Jeeng	OpenWeb Technologies Ltd.	Application software	Customer relationship management	100		Personalized messaging & audience engagement SaaS
1/25/2023	Emtropy Labs, Inc.	SupportLogic, Inc.	Application software	Customer relationship management			Conversational AI & quality assurance SaaS
1/25/2023	HTK Limited	ITA Group, Inc.	Application software	Customer relationship management			Customer loyalty & engagement SaaS
1/23/2023	Assist Digital SpA	Ardian	Application software	Customer relationship management			CRM SaaS & services
1/26/2023	Moloni, Lda.	Visma AS	Application software	Enterprise resource planning			SME invoice & POS SaaS
1/26/2023	Quarzo Tecnologa SA.	Vencora Canada Inc.	Application software	Enterprise resource planning			Financial ERP SaaS
1/24/2023	TalVista Inc.	Clovers AI, Inc.	Application software	Enterprise resource planning			Recruitment management SaaS
1/24/2023	Simplex Mobility Inc.	Digital Management LLC	Application software	Enterprise resource planning			Telecom expense management SaaS
1/24/2023	Soluciones Online S.A. [dba Xubio]	Visma AS	Application software	Enterprise resource planning			SME ERP SaaS
1/24/2023	Retail Bloom, LLC	Blue Wheel Media, LLC	Application software	Online marketing & e-commerce software			E-commerce marketplace & marketing SaaS
1/23/2023	Zift Solutions, Inc.	Investcorp Holdings B.S.C.	Application software	Partner relationship management	70		PRM & TCMA SaaS

Transaction Overview: January 23rd – January 29th

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1/25/2023	Nivaura Ltd. (All digital and IP assets)	NowCM Group	Application software	Professional			Financial workflow automation SaaS
1/23/2023	Coyote Software Corporation	Vitalhub Corp.	Application software	Professional	2	1.6x	Health & social workflow automation SaaS
1/26/2023	JP Jenkins Limited	CrowdX Limited	Application software	Project management			Financial trading & portfolio management
1/26/2023	Trofi Group Limited	YieldApp O	Application software	Project management			Cryptocurrency portfolio management SaaS
1/26/2023	Onventis GmbH	Keensight Capital	Application software	SCM			Procurement & SRM SaaS
1/24/2023	Envase Inc.	WiseTech Global Limited	Application software	SCM	230		Transportation management SaaS
1/24/2023	Hpara, Inc.	Cordance Operations LLC	Application software	Vertical applications			Classroom management SaaS
1/24/2023	Futura Soluzioni Informatiche srl	Valsoft Corporation Inc.	Application software	Vertical applications			HVAC industry-focused ERP & CRM SaaS
1/24/2023	ReviveHealth Inc.	Eir Partners LLC	Application software	Vertical applications			Virtual health & wellness SaaS
1/23/2023	Insight Legal Software Ltd.	Dye & Durham Corporation	Application software	Vertical applications			Legal practice management SaaS
1/23/2023	Rapid Recon, Inc.	Vehlo Holdings, LP	Application software	Vertical applications			Automotive reconditioning workflow automation SaaS
1/23/2023	Freicon Software GmbH	Valsoft Corporation Inc. [Valsef Capital]	Application software	Vertical applications			Automotive dealer management SaaS
1/23/2023	Velocity Automotive Solutions, LLC	Vehlo Holdings, LP	Application software	Vertical applications			Vehicle information management SaaS
1/23/2023	Quick Internet Software Solutions, Inc.	Davies Group Limited	Application software	Vertical applications			Insurance claims & reporting SaaS
1/24/2023	Unify GmbH	Mitel Networks Corporation	Enterprise networking	Unified communications			Unified communications & collaboration SaaS

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1/23/2023	Sered Hosting S.L.	Miss Group AB [Perwyn LLC]	Hosted services	General			Hosting services
1/24/2023	Direct Plus, LLC (assets)	Smartaira	Hosted services	Internet peering & interconnection services			Managed internet & telecom integration
1/24/2023	Taskable, Inc.	SetSchedule, LLC	Information management	Collaboration			Calendar management SaaS
1/23/2023	Whitesquare GmbH [dba Thrive Themes]	Awesome Motive Inc.	Information management	Content management			WordPress plugins, web design & marketing SaaS
1/23/2023	Iguazio Ltd.	McKinsey & Company Inc.	Information management	Data management			Data science & MLOps SaaS
1/26/2023	Shipa, Corp.	Mirantis, Inc.	Infrastructure management	App lifecycle management			Application delivery & deployment SaaS
1/24/2023	Lilac Cloud, Inc.	F5, Inc.	Infrastructure management	App lifecycle management			Application delivery & computer networking
1/25/2023	Locoia GmbH	Aareon UK Limited [Aareon AG]	Infrastructure management	Integration			Low code integration PaaS
1/26/2023	NXTsoft LLC	Cash Flow Management, LLC	Infrastructure management	Systems management			Financial API connectivity & data analysis SaaS
1/25/2023	SimAnalytics Oy	Kemira Oyj	Infrastructure management	Systems management			Process harmony prediction & analysis SaaS
1/24/2023	Propelo, Inc.	Harness, Inc.	Infrastructure management	Systems management			SDLC & DevOps automation SaaS
1/24/2023	Cloudify Platform Ltd.	Dell Technologies Inc.	Infrastructure management	Systems management			DevOps automation & orchestration SaaS
1/24/2023	Ivy Exec, Inc.	Innovate MR, LLC	Internet content & commerce	Community			Online job searching community
1/24/2023	Codesters, Inc.	Learning.com	Internet content & commerce	Education			Online coding learning services
1/24/2023	Telemedicine Management, Inc. [dba SwiftMD]	Revive Health Solutions	Internet content & commerce	Services			Virtual healthcare management services

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1/23/2023	Golden Wolf Limited	Doodles LLC	IT outsourcing	Business process outsourcing			Outsourced animation & content creation services
1/26/2023	Applus Technologies, Inc.	Opus Inspection Inc.	IT outsourcing	General			Vehicle emissions & safety inspection BPO
1/24/2023	Flatworld Solutions, Inc.	Boyne Capital Partners LLC	IT outsourcing	General			IT outsourcing services
1/26/2023	Excellerate	Encora Digital Inc.	IT outsourcing	Software development			Software development & IT services
1/23/2023	Mobica Limited	Cognizant Technology Solutions Corporation	IT outsourcing	Software development			Software engineering & development services
1/25/2023	Storage Solutions, Inc.	Jungheinrich Aktiengesellschaft	IT services & distribution	General	375	1.3x	Automated warehouse equipment distributor
1/25/2023	Sri Mookambika Infosolutions Private Limited	Happiest Minds Technologies Limited	IT services & distribution	General	14	1.5x	IT consulting & engineering services
1/24/2023	DrupalWare	WordSphere LLC	IT services & distribution	General	7		Web design & advertising services
1/24/2023	FloWorks International LLC	Wynnchurch Capital, L.P	IT services & distribution	General			Flow control systems distributor
1/24/2023	Omni Channel Commerce Inc.	Hero Digital LLC	IT services & distribution	General			Digital marketing & consulting services
1/25/2023	E3-Modelling S.A.	Ricardo plc	IT services & distribution	Technology & management consulting	23	5.2x	Energy modelling consulting services
1/26/2023	On Q Communications Inc.	Communication Casacom Inc.	IT services & distribution	Web and email marketing & measurement			Marketing communication services
1/25/2023	August United, LLC	McKinney Ventures, LLC	IT services & distribution	Web and email marketing & measurement			Influencer marketing agency
1/24/2023	Ampush Media, Inc.	Tinuiti Inc. [New Mountain Capital LLC]	IT services & distribution	Web and email marketing & measurement			Marketing agency
1/23/2023	Expectful Inc.	Babylist, Inc.	Mobility	Applications			Women health & wellness mobile application

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1/24/2023	Terrascope Limited [dba FATMAP]	Strava, Inc.	Mobility	Location-based			Outdoor adventures planning mobile application
1/26/2023	GuardSight, Inc.	Iron Bow Technologies LLC	Security	Anti-Malware			Cybersecurity SaaS & managed services
1/24/2023	Object Matrix Ltd	DataCore Software Corporation	Storage	Data management			Object storage & media content management SaaS
1/24/2023	Roin Technologies LLC	Built Robotics, Inc.	Systems	Controls			Construction automation systems

We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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