

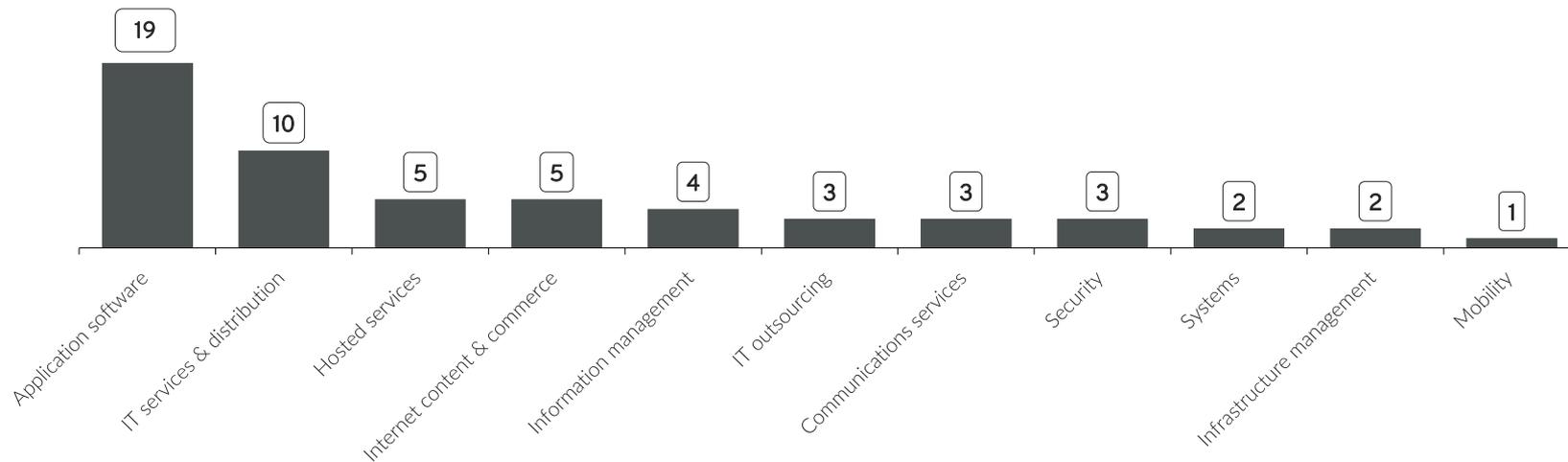


GrowthPoint Technology Partners

Weekly M&A Transactions Report – December 5th, 2022

Report Summary: November 28th – December 5th

Number of Deals by Major Sector



Notable Deals of the Week

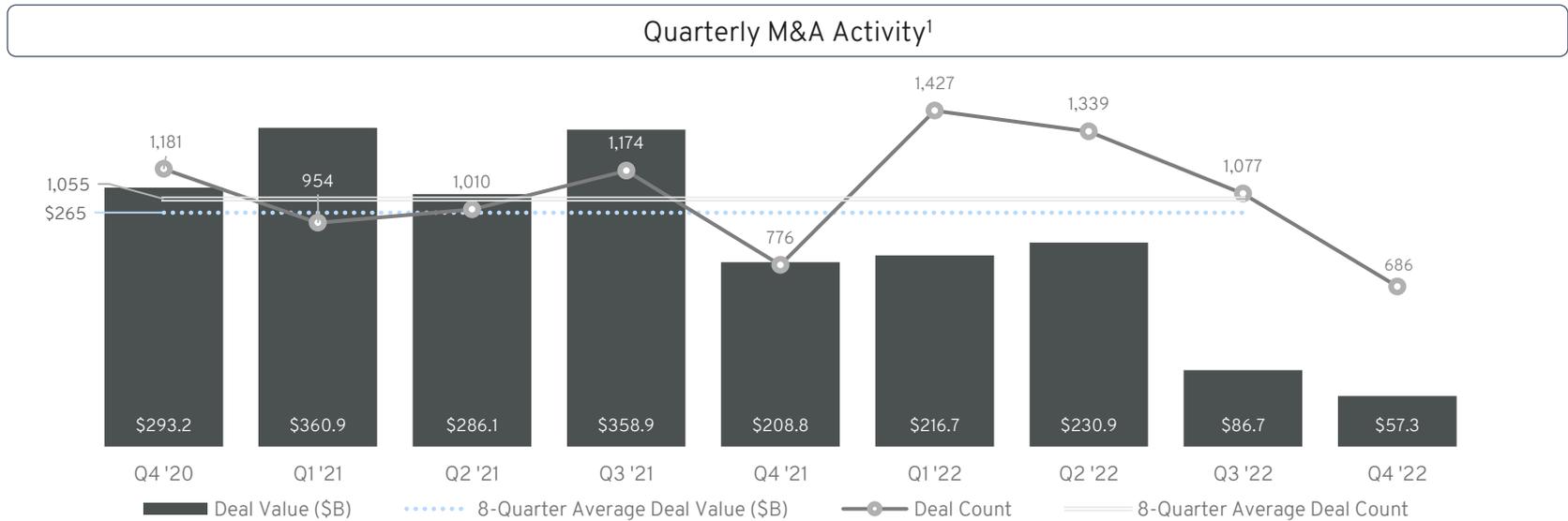
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
SENSATO	CloudWave	NA / NA Healthcare cybersecurity SaaS & managed services
Nethone	MANGOPAY	NA / NA AI-based fraud prevention SaaS
SiteScape	FARO	NA / NA LiDAR 3D scanning SaaS

Weekly Transaction Metrics

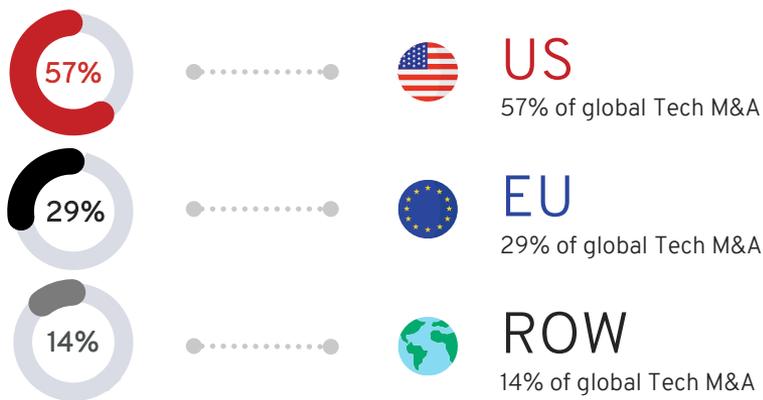
57 Deals
November 28th – December 4th

	TEV/Rev.	TEV (\$M)
High	2.7x	68
75th percentile	-	41
Median	-	10
25th percentile	-	1
Low	-	1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

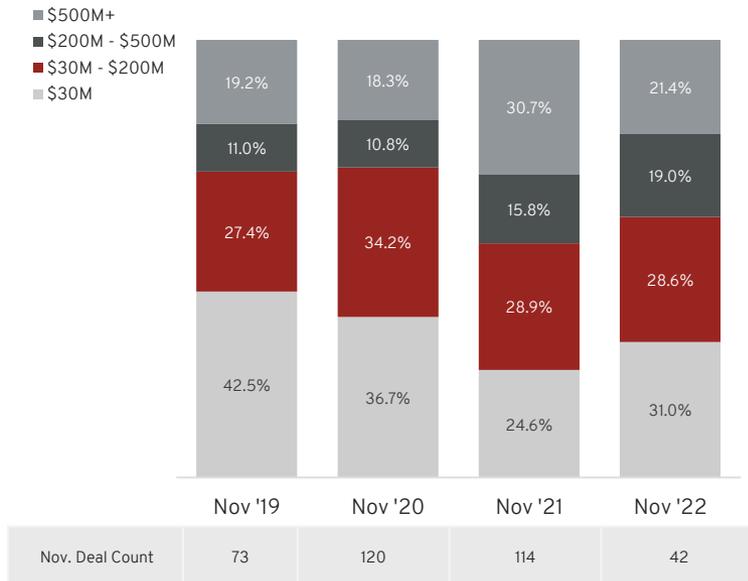


YTD Deal Flow Analysis

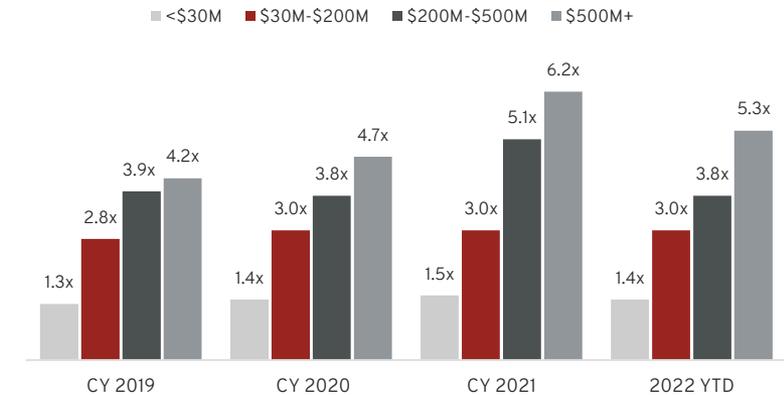
	Deal Value	Deals Closed
2022	\$596.8B	4,640
2021	\$1,120B	4,177
2020	\$426.2B	3,822

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

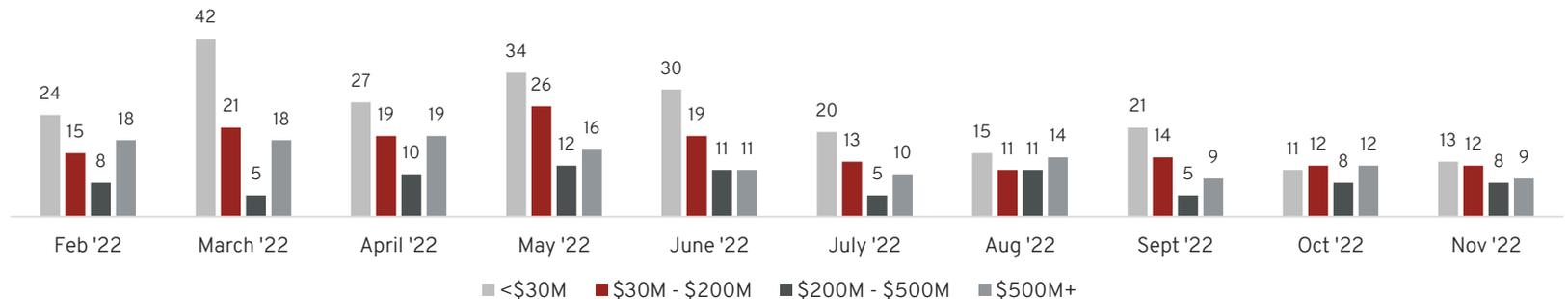


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	312	208	101	166
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: November 28th – December 4th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
12/2/2022	CommoPrices	Mintec Global	Application software	Business intelligence			Commodity price data & analysis SaaS
11/29/2022	Amenity Analytics	Symphony Communication Services LLC	Application software	Business intelligence			Text & data analytics SaaS
11/29/2022	GovReady	RegScale, Inc.	Application software	Business intelligence			Cybersecurity & compliance software
12/1/2022	IC Knowledge LLC	TechInsights Inc.	Application software	Enterprise resource planning			Cost & price modeling SaaS
11/30/2022	KPMG LLP	Decimal LLC	Application software	Enterprise resource planning			Accounting management SaaS
11/29/2022	ArtBinder Inc.	Volaris Group Inc.	Application software	Enterprise resource planning			Art-sector inventory & sales management SaaS
11/29/2022	FarmersWeb, LLC	Full Harvest Technologies, Inc.	Application software	Enterprise resource planning			Farm sales & inventory management SaaS
11/28/2022	FieldConnect	Cordance	Application software	Enterprise resource planning			Mobile field service management SaaS
12/1/2022	SiteScape	FARO Technologies, Inc.	Application software	Graphics and design			LiDAR 3D scanning SaaS
11/30/2022	Profectus Services	Enable International Limited	Application software	Online marketing & e-commerce software			Rebate management SaaS
11/29/2022	Audiology Plus	Rithesh Menon	Application software	Online marketing & e-commerce software			Healthcare digital marketing SaaS
12/1/2022	Princeton TMX	The Stephens Group LLC	Application software	SCM			Transportation management SaaS
11/30/2022	Saab AB	Agilintas Private Equity LLP	Application software	SCM	41		Maritime shipping logistics systems
11/28/2022	Xeeva Inc.	Simfoni Limited	Application software	SCM			Spend management & procurement SaaS
12/1/2022	Till, Inc.	Marlette Holdings, Inc. [dba Best Egg]	Application software	Vertical applications			Rent management SaaS

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12/1/2022	GlobalTrade Corporation	Komgo	Application software	Vertical applications			Digital trade SaaS & services
11/30/2022	TSI Healthcare	NextGen Healthcare, Inc.	Application software	Vertical applications	68		Practice management & EHR VARs & SaaS
11/29/2022	Infocredit Services Private Limited [dba CreditVidya]	Dreamplug Technologies Private Limited [dba CRED]	Application software	Vertical applications			Credit score assessment & analytics SaaS
11/28/2022	Eduspire Solutions	Securly Inc.	Application software	Vertical applications			Administration & classroom management
11/30/2022	Agility Communications	BlackPoint IT Services	Communications services	General			Communication services & SaaS
11/30/2022	Xchange Telecom Corp.	NOVA Infrastructure Management, LLC	Communications services	General			Telecommunication services
11/29/2022	All West Communications Inc.	Novacap Investments Inc.	Communications services	General			Telecommunication services
12/1/2022	CSP Technologies	The 20 MSP	Hosted services	General			Managed IT support & services
11/30/2022	Bridge IT SUPPORT	Real IT Solutions, Inc.	Hosted services	General			Managed IT services
11/29/2022	moving internet GmbH	EuroDNS S.A.	Hosted services	General			Web hosting services
12/1/2022	MConnect, Inc.	CPT Network Solutions Inc.	Hosted services	Managed messaging & collaboration services			Hosted VoIP services
11/29/2022	Quant Group Ltd [dba Tiberium]	Open Systems AG	Hosted services	Managed security services			Managed security services
11/28/2022	BEQUANT Exchange Limited	CrossTower Inc.	Information management	Content management			Digital asset trading SaaS
11/28/2022	The Echo Group, Inc.	Therapy Brands Holdings, LLC	Information management	Content management			EHR management SaaS
11/28/2022	Kloudio, Inc.	Alation, Inc.	Information management	Data management			Data catalog & process automation SaaS

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11/28/2022	Basis Technology Corporation	Babel Street Inc.	Information management	Info retrieval			Text analytics SaaS
11/30/2022	Codecov LLC	Sentry	Infrastructure management	App lifecycle management			Code coverage reporting SaaS
11/28/2022	Roqqett Limited	Equals Group plc	Infrastructure management	Integration	1		Open banking payments
11/29/2022	Babel TechReviews	Jon Peddie Research Inc.	Internet content & commerce	Analysis & reference			IT reviews website operator
12/1/2022	Thomson Reuters Corporation	LRN Corporation	Internet content & commerce	Education			Online corporate compliance training
12/1/2022	Thomson Reuters Corporation	Cerifi LLC	Internet content & commerce	Education			Online education services
11/28/2022	Fullstack Academy Inc. [Zovio Inc.]	Simplilearn Solutions Pvt. Ltd. [Blackstone Inc.]	Internet content & commerce	Education			Online software development coding
12/1/2022	Sociedad Calificadora de Riesgo Centroamericana S.A	Moody's Corporation	Internet content & commerce	Services			Online credit rating services
11/29/2022	AdvancedONE Legal, Inc	Lexitas [Apax Partners LLP]	IT outsourcing	Business process outsourcing			Outsourced legal reporting services
12/1/2022	AFour Technologies	ACL Digital	IT outsourcing	Software development			Software engineering & IT services
11/28/2022	Minddeft Technologies Private Limited	Dev Information Technology Pvt. Ltd.	IT outsourcing	Software development			Blockchain application development services
11/30/2022	LukkoPro	Caverion Oyj	IT services & distribution	Distribution			Locking & security systems distributor
11/28/2022	Empire Drone Company, LLC	Volatus Aerospace Corp.	IT services & distribution	Distribution	1		Unmanned aerial systems distributor
11/30/2022	venITure GmbH	Adaptavist Group Ltd.	IT services & distribution	General			Digital transformation & IT consulting services
11/30/2022	Vetasi	Cohesive Solutions Inc.	IT services & distribution	General			EAM-focused IT services

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11/29/2022	Austin Consulting LLC	Cognizant Technology Solutions Corporation	IT services & distribution	General			Digital transformation & IT consulting services
11/29/2022	IPCOS Group nv	ATS Corporation	IT services & distribution	General			Process optimization & digitalization services
11/28/2022	LogiKal Ltd.	Assystem S.A. [HDL Development SAS]	IT services & distribution	General			Project management & IT services
11/28/2022	VerisVisualign	Ark Technology Companies	IT services & distribution	General			Microsoft-focused IT services
11/29/2022	CVC IT	Constellation	IT services & distribution	Systems integration			Systems integration services
12/1/2022	Fiftyfive 5 Pty Ltd	Accenture plc	IT services & distribution	Web and email marketing & measurement			Customer insights & advisory services
11/28/2022	Explain Everything, Inc. (assets)	Promethean World Limited [NetDragon Websoft Inc.]	Mobility	Applications			Digital whiteboard mobile application & SaaS
11/29/2022	Secomba GmbH [dba Boxcryptor] (assets)	Dropbox Inc. [NASDAQ: DBX]	Security	Encryption			File storage & cloud document encryption SaaS
11/29/2022	Nethone	MANGOPAY FRANCE SA	Security	General			AI-based fraud prevention SaaS
11/28/2022	Sensato Inc.	Park Place International LLC [dba CloudWave]	Security	General			Healthcare cybersecurity SaaS & managed services
11/28/2022	Liteye Systems Inc.	Highlander Partners LP	Systems	Controls			Defense systems
12/1/2022	Microptic, S.L.	Hamilton Thorne Biosciences	Systems	Sensors	10	2.7x	Healthcare systems & SaaS

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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