

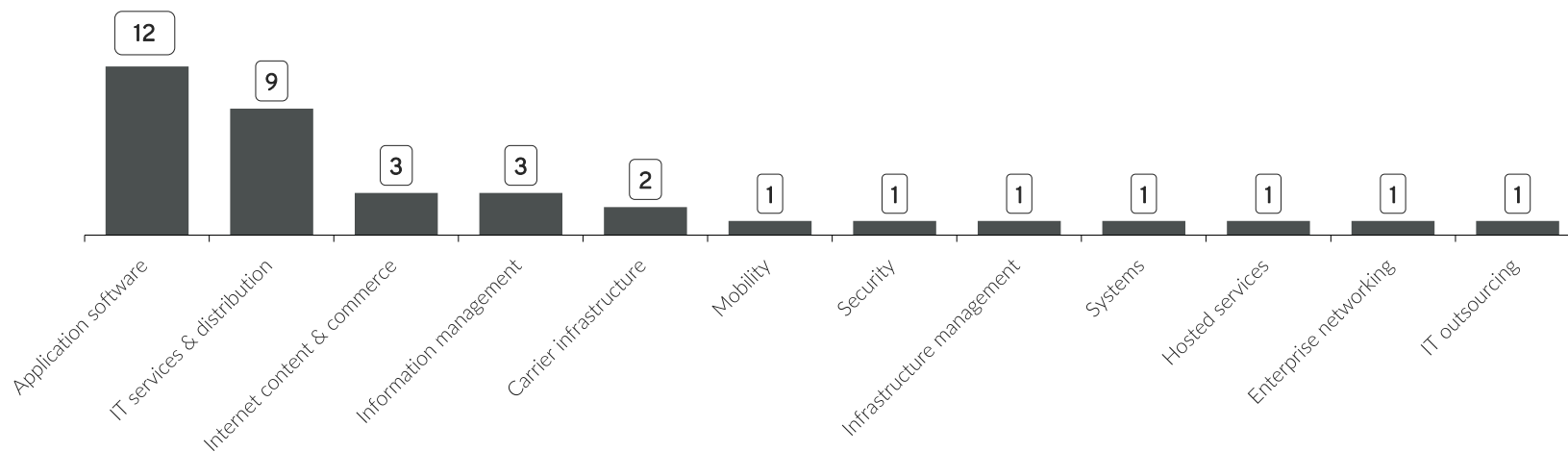


# GrowthPoint Technology Partners

Weekly M&A Transactions Report – November 28<sup>th</sup>, 2022

# Report Summary: November 21<sup>st</sup> – November 27<sup>th</sup>

Number of Deals by Major Sector



Notable Deals of the Week

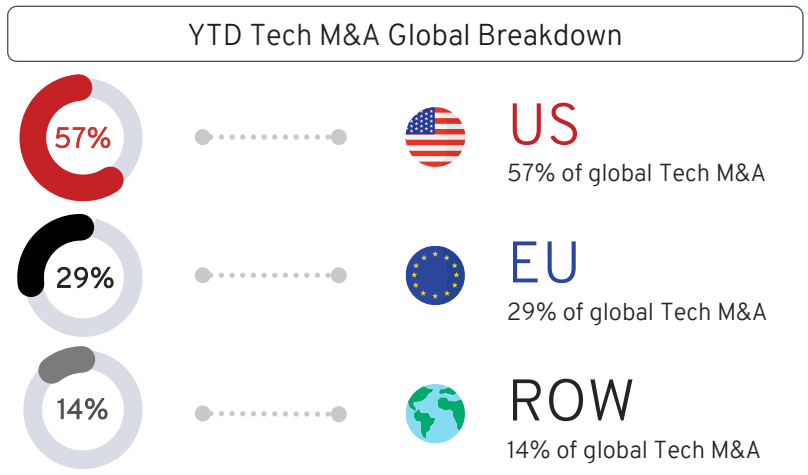
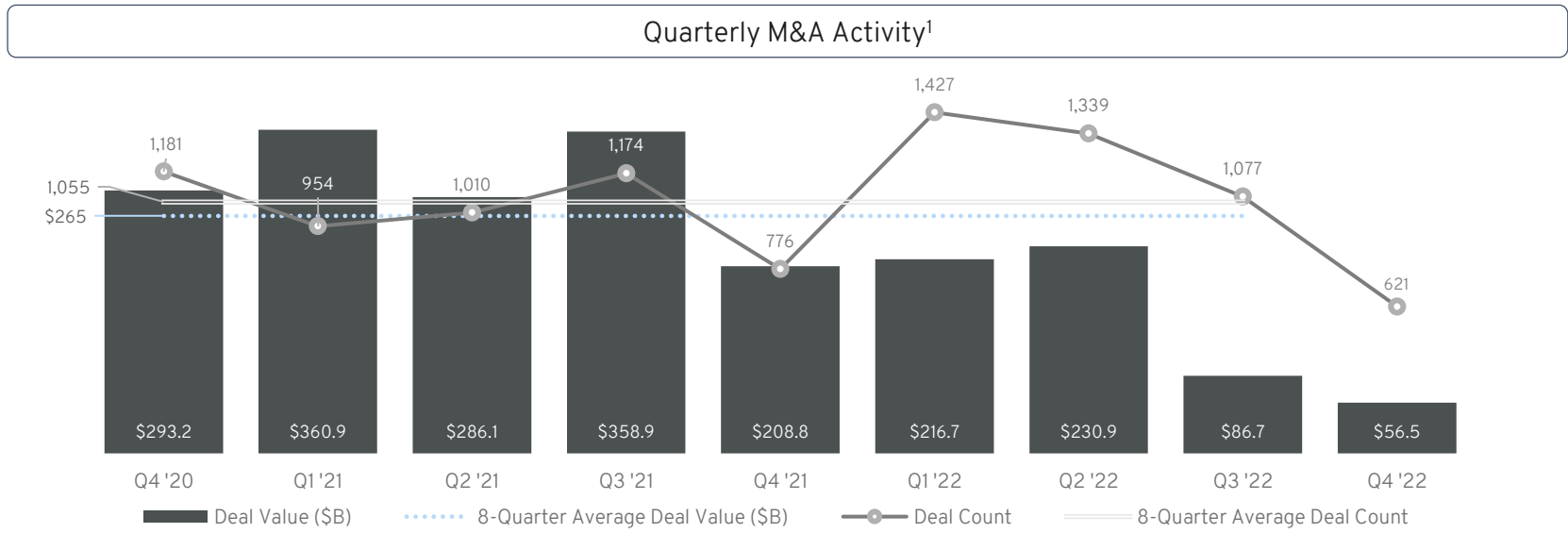
Weekly Transaction Metrics

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
NeoXam	EURAZEO	NA / NA Financial portfolio management SaaS
DIGIDRILL	QUANTUM	NA / NA Drilling data management SaaS & hardware
AZURSOFT	HARRIS	NA / NA Enterprise security management SaaS

**36 Deals**  
November 21<sup>st</sup> – November 27<sup>th</sup>

	TEV/Rev.	TEV (\$M)
High	N/A	523
75th percentile	-	-
Median	-	-
25th percentile	-	-
Low	-	210

# Quarterly M&A Activity

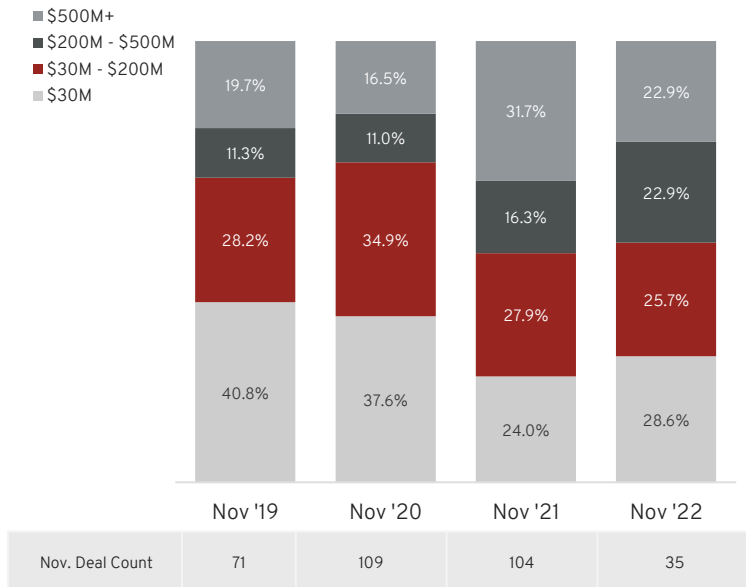


YTD Deal Flow Analysis

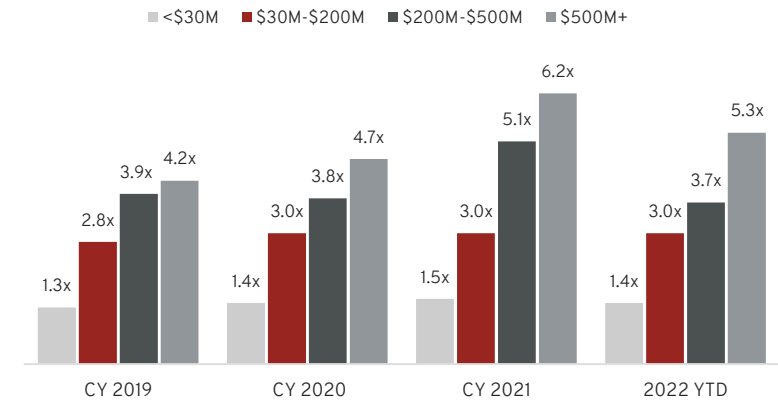
	Deal Value	Deals Closed
<b>2022</b>	\$593.8B	4,565
<b>2021</b>	\$1,100B	4,048
<b>2020</b>	\$448.9B	3,700

# Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

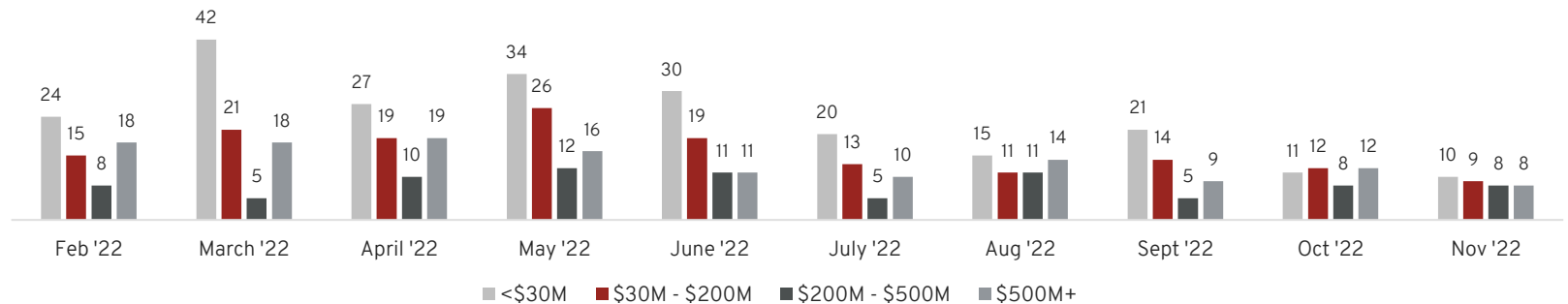


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	307	205	101	165
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: November 21<sup>st</sup> – November 27<sup>th</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
11/24/2022	Adplay s.r.l.	Azerion Group N.V.	Application software	Advertising enablement			Digital advertising SaaS & services
11/21/2022	DocBot, Inc. (Assets)	Satisfai Health Inc.	Application software	Business intelligence			Endoscopy image analysis SaaS
11/22/2022	REVIEWS.io Limited	AppHub LLC	Application software	Customer relationship management			Ecommerce review & web analytics SaaS
11/22/2022	P8 Software B.V.	Visma AS	Application software	Enterprise resource planning			Land & property management & ERP SaaS
11/22/2022	Hub Planner AB	Monterro Software Investment AB	Application software	Enterprise resource planning			Human resource management SaaS
11/22/2022	DP Solutions Inc.	Valsoft Corporation Inc.	Application software	Enterprise resource planning			CMMS & EAM SaaS
11/22/2022	TimePlan Software A/S	Main Capital Partners B.V.	Application software	Enterprise resource planning			Workforce management SaaS
11/24/2022	Openbravo, S.L.U.	DL Software SA	Application software	Online marketing & e-commerce software			Unified commerce & ERP
11/22/2022	Alpima Ltd.	Quantifeed HK Limited	Application software	Project management			Portfolio management & analytics SaaS
11/21/2022	NeoXam SAS	Eurazeo SE	Application software	Project management			Financial portfolio management SaaS
11/23/2022	Focus Software of Alabama, LLC	Cloud 9 Software, Inc.	Application software	Vertical applications			Orthodontic practice management SaaS
11/22/2022	njuko SAS	ASICS Corporation	Application software	Vertical applications			Athlete race registration
11/22/2022	Benu Networks, Inc.	Ciena Corporation	Carrier infrastructure	Carrier software			Virtual service edge network management
11/22/2022	Tibit Communications, Ciena Corporation		Carrier infrastructure	Optical infrastructure	210		PON hardware & networking software
11/21/2022	Hal-AI 2CW	All Things Mobile Analytic	Enterprise networking	Unified communications			Unified communication & CRM SaaS

Transaction Overview: November 21<sup>st</sup> – November 27<sup>th</sup>

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11/21/2022	AIMS Data Centre Sdn	DigitalBridge Group, Inc.	Hosted services	General			Datacenter colocation & managed services
11/23/2022	IoThink Solutions société par actions simplifiée	Wireless Logic Limited	Information management	Data management			Industrial IoT SaaS
11/21/2022	Streamwise LLC	Amagi Media Labs Private Limited	Information management	Data management			Online streaming data aggregation & reporting
11/21/2022	Digital Drilling Data Systems, LLC	Quantum Energy Technologies LLC	Information management	Data management			Drilling data management SaaS & hardware
11/22/2022	ELCA Cloud Services	EveryWare AG	Infrastructure management	General			Cloud IaaS & managed services
11/21/2022	LeagueSide	TeamSnap Inc.	Internet content & commerce	Community			Sports sponsorship community services
11/23/2022	B & G Innovations, Inc. [dba Lina Health]	Get Inflow LTD.	Internet content & commerce	Services			Online mental health services
11/21/2022	Mora.stream Ltd [fka Agora.stream Ltd]	Cassyni Limited	Internet content & commerce	Social networking & collaboration			Online & physical academic seminars
11/21/2022	Fortech SRL	GlobalLogic Inc.	IT outsourcing	Software development			Software development services
11/22/2022	Business & Systems Integration Srl	NSI IT Software & Services SA	IT services & distribution	General			ICT services
11/22/2022	Motion10 B.V.	HSO International BV	IT services & distribution	General			Cloud & digital innovation services
11/22/2022	Communications Electronics, Inc.	Mobile Communications America Inc.	IT services & distribution	General			Wireless communication systems distributor & integrator
11/22/2022	TeamTek Consulting Ltd	Accolite Digital LLC	IT services & distribution	General			IT consulting & digital services
11/21/2022	Double Line	LearningMate Solutions Pvt Ltd.	IT services & distribution	General			Data & IT strategy & implementation services
11/21/2022	Bridge Business Consulting Pty Ltd.	EY Business Solutions Pty Ltd.	IT services & distribution	Technology & management consulting			Data & analytics professional consulting

Transaction Overview: November 21<sup>st</sup> – November 27<sup>th</sup>

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11/21/2022	Isymlify LLC	Bluewave Technology Group LLC	IT services & distribution	Technology & management consulting			CX & telecom advisory & consulting services
11/22/2022	Reference New York LLC	General Idea LLC	IT services & distribution	Web and email marketing & measurement			Digital marketing & web design services
11/21/2022	C-Suite Social Media LLC	Intentionally LLC	IT services & distribution	Web and email marketing & measurement			Digital marketing services
11/22/2022	Tabarnapp Solutions Inc.	StayTuned Digital Inc.	Mobility	Applications			Shopify applications & development services
11/22/2022	AzurSoft	N. Harris Computer Corporation	Security	General			Enterprise security management SaaS
11/22/2022	*CIIG Capital Partners II	Zapp Electric Vehicles Limited	Systems	Other	523		Special purpose acquisition company

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in bringing our experience to bear  
in building partnerships  
in seeing it through  
in getting the transaction done properly  
in getting the best deal  
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