

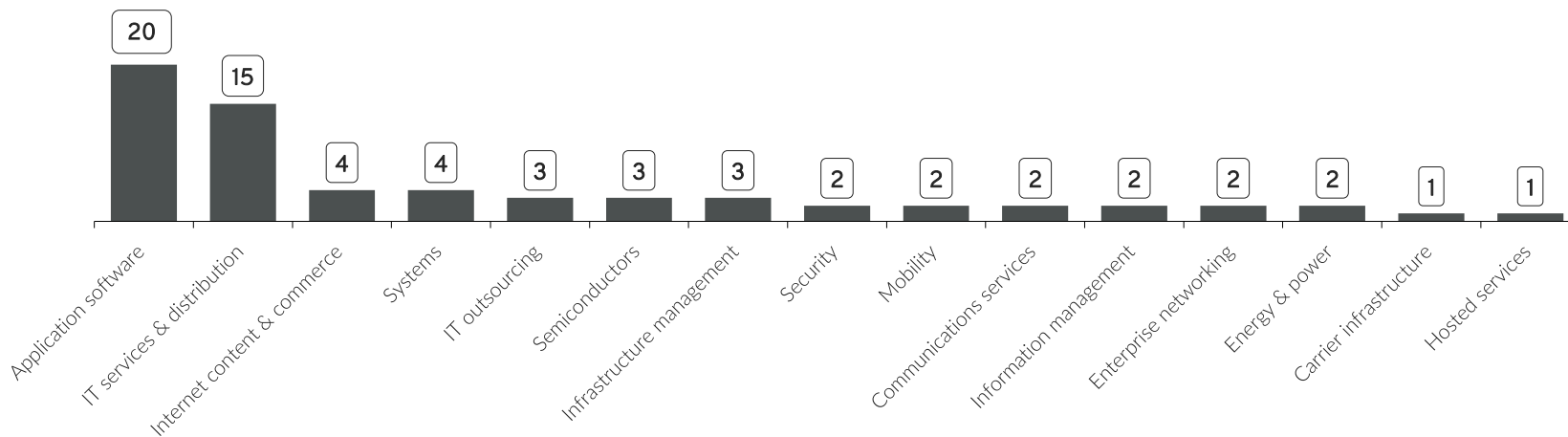


# GrowthPoint Technology Partners

Weekly M&A Transactions Report – November 21<sup>st</sup>, 2022

# Report Summary: November 14<sup>th</sup> – November 20<sup>th</sup>

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
Evernote	BENDING SPONS	NA / NA Personal productivity SaaS
SERVICEMAX	ptc	\$1,458 / 9.1x Field service execution SaaS
AnswerHub	IGNITETECH	NA / NA Knowledge management & collaboration SaaS

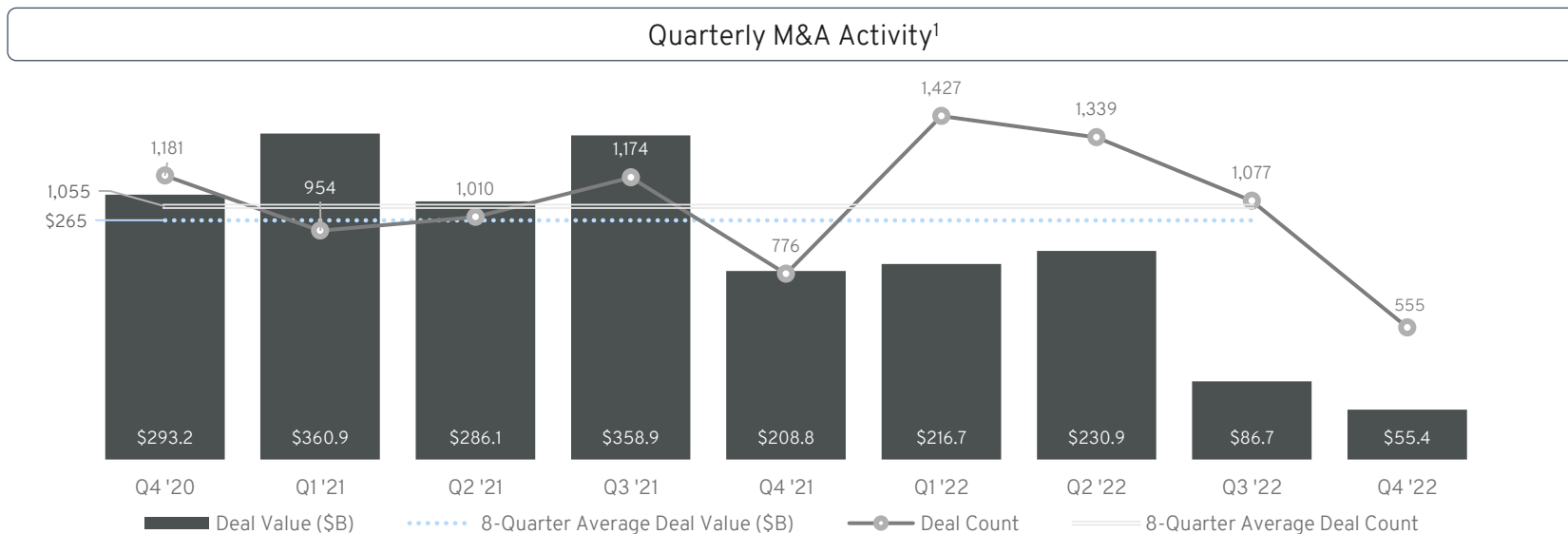
Weekly Transaction Metrics

**66 Deals**

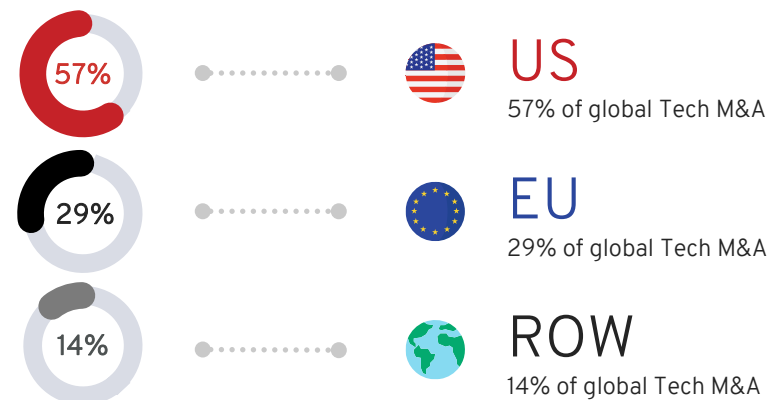
November 14<sup>th</sup> – November 20<sup>th</sup>

	TEV/Rev.	TEV (\$M)
High	4.6x	2,452
75th percentile	3.2x	504
Median	1.9x	184
25th percentile	0.5x	37
Low	0.1x	7

# Quarterly M&A Activity



## YTD Tech M&A Global Breakdown

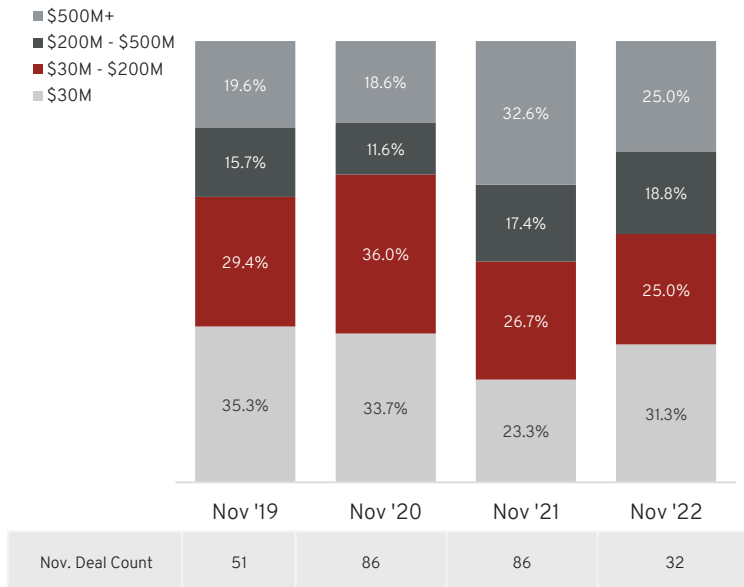


## YTD Deal Flow Analysis

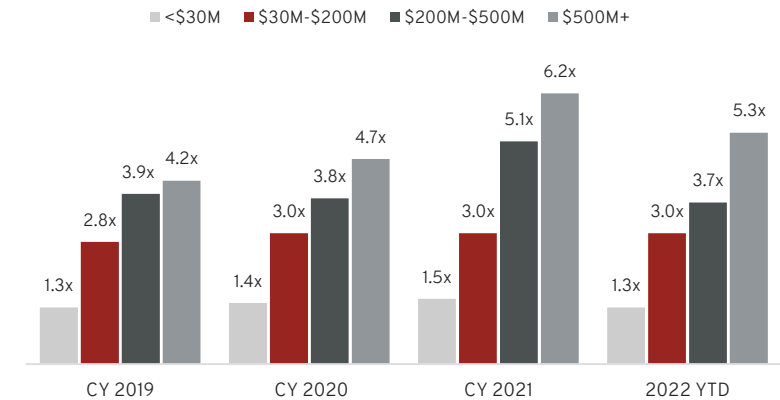
	Deal Value	Deals Closed
<b>2022</b>	\$592.3B	4,479
<b>2021</b>	\$1,070B	3,997
<b>2020</b>	\$428.6B	3,516

# Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

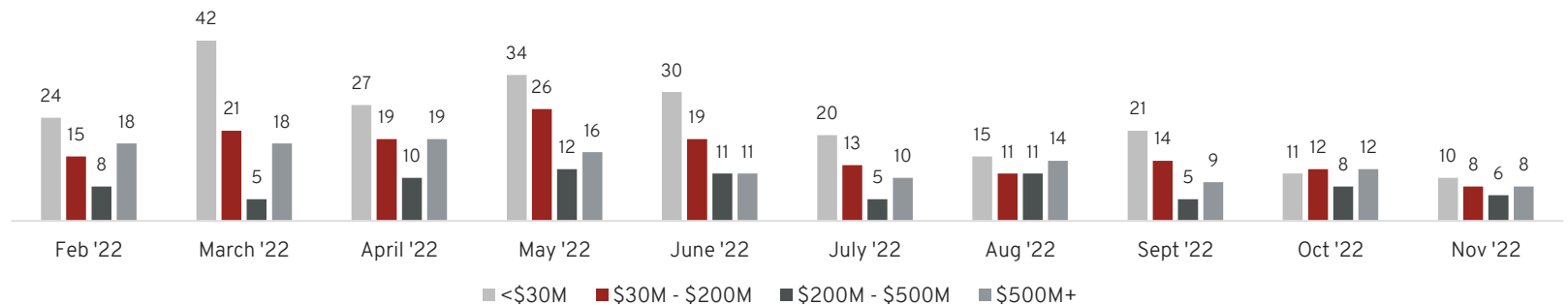


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	305	203	98	163
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: November 14<sup>th</sup> – November 20<sup>th</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
11/17/2022	Factmata Limited	Cision Ltd. [Platinum Equity LLC]	Application software	Business intelligence			Social media monitoring & analytics SaaS
11/16/2022	B.fine BV	Regnology Group GmbH	Application software	Business intelligence			Regulatory reporting SaaS
11/15/2022	ecountabl Inc.	Climate First Bank	Application software	Business intelligence			Social & environment performance management SaaS
11/14/2022	Mtn Retail Advisors LLC	Creditintell.com, Inc.	Application software	Business intelligence			Grocery retail research & analytics SaaS
11/14/2022	Youmeus Limited [dba Further]	Toluna Holdings Limited	Application software	Business intelligence			Market research SaaS & services
11/17/2022	ServiceMax Inc. [Silver Lake Partners]	PTC Inc.	Application software	Customer relationship management	1,458	9.1x	Field service execution SaaS
11/16/2022	Untienots SAS	Eagle Eye Solutions Group plc	Application software	Customer relationship management	16	4.6x	Business promotion & gamification SaaS
11/15/2022	Revegy Inc.	Dura Software Inc.	Application software	Customer relationship management			Sales optimization & enablement SaaS
11/16/2022	Evernote Corporation	Bending Spoons	Application software	Desktop productivity			Personal productivity SaaS
11/16/2022	Pingpong UX Limited	Hotjar Ltd.	Application software	Enterprise resource planning			UX testing & tester recruitment SaaS
11/15/2022	Agora Solutions, Inc.	Payscale Inc.	Application software	Enterprise resource planning			Workforce compensation management SaaS
11/15/2022	On Call Platform LLC	Apploi Corp.	Application software	Enterprise resource planning			Healthcare shift management SaaS
11/15/2022	Jumpship Limited	Thunderful Group AB	Application software	Games	7		Videogames developer
11/17/2022	AutoModality, Inc.	Farm(x), Inc.	Application software	GIS			Robotics control & navigation SaaS
11/16/2022	Surveyortech Limited	QuestGates Limited	Application software	GIS			Property surveying & visual inspection SaaS

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11/14/2022	Polymathian Pty Ltd.	Sandvik AB	Application software	GIS			Mining operations optimization & simulation
11/15/2022	Innovatum Inc.	Banyan Software, Inc.	Application software	SCM			Enterprise RFID labeling & compliance SaaS
11/18/2022	PROXIA Software AG	Shoplogix Inc.	Application software	Vertical applications			Manufacturing execution SaaS
11/17/2022	PBIS Rewards	Navigate360 LLC	Application software	Vertical applications			Students' PBIS management SaaS
11/17/2022	Lexicon Travel Technologies, Inc.	RedAwning.com Inc.	Application software	Vertical applications			Hospitality channel marketing & revenue management SaaS
11/17/2022	*Goal Acquisitions Corp.	Digital Virgo SAS	Carrier infrastructure	Carrier software	513		Special purpose acquisition company
11/17/2022	Valstar, Inc.	Archtop Fiber LLC	Communications services	General			Communication services
11/15/2022	OneWeb Limited	Eutelsat Communications S.A.	Communications services	Satellite	2,452		Broadband satellite access
11/15/2022	Jupiter Power LLC	Blackrock Alternatives Management, LLC	Energy & power	Energy sources			Battery energy storage systems
11/15/2022	Crossover Energy Partners LLC	Strata Clean Energy, LLC	Energy & power	Energy sources			Solar & wind power projects developer
11/16/2022	Rolling Wireless S. R.L	Fibocom Wireless Inc.	Enterprise networking	WANs			Automotive network access devices
11/14/2022	*Parabellum Acquisition Corp.	EnOcean GmbH	Enterprise networking	WANs	120		Special purpose acquisition company
11/15/2022	The Jaekle Group, Inc.	IT Voice	Hosted services	General			Managed IT services
11/16/2022	AnswerHub Inc.	Ignite Technologies Inc.	Information management	Collaboration			Knowledge management & collaboration SaaS
11/14/2022	WENEW, Inc	Yuga Labs, Inc.	Information management	Content management			NFT collection SaaS

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11/15/2022	Maspatechnologies SL	Rapita Systems Ltd.	Infrastructure management	App lifecycle management			Embedded systems testing & analysis SaaS
11/15/2022	Payment Logistics Limited	Fortis Payment Systems, LLC	Infrastructure management	Integration			Payment processing & EDI SaaS
11/15/2022	Merchant e-Solutions, Inc.	OPN Co. Ltd.	Infrastructure management	Integration			Payment processing SaaS & services
11/16/2022	Grand Circus Detroit LLC	Digital Intelligence Systems, LLC	Internet content & commerce	Education			Digital skill bootcamps & workshops
11/15/2022	MUSE Global LLC	Carnegie Learning Inc.	Internet content & commerce	Education			Online K-12 education services
11/17/2022	ZEtoteSystem Limited	La Franaise des Jeux Societ anonyme	Internet content & commerce	Games	181	3.2x	Online horse-race betting services
11/16/2022	Elevate Credit, Inc.	Park Cities Asset Management LLC	Internet content & commerce	Services	58	0.1x	Online credit management services
11/16/2022	ETBS Australia Pty Ltd	International Data Corporation	IT outsourcing	Business process outsourcing			IT benchmarking & assessment services
11/16/2022	Industry Code Pty [dba Common Code]	Ackama Group	IT outsourcing	Software development			Software development services
11/15/2022	Procensol Consulting Ltd.	Roboyo Group Limited	IT outsourcing	Software development			Software development & IT services
11/16/2022	SGS3 Holdings LLC [dba Texas Motive Solutions]	Concentric, LLC	IT services & distribution	Distribution			Batteries, chargers & accessories distributor
11/17/2022	Nasko Trading Pty Ltd [dba eWave]	Globant S.A.	IT services & distribution	General			Digital commerce experience consulting services
11/17/2022	R Systems International Limited	Blackstone Inc.	IT services & distribution	General	184	1.9x	Digital transformation services
11/17/2022	IncluIT, LLC	Avenga Germany GmbH	IT services & distribution	General			Digital transformation & IT consulting services
11/16/2022	Agile Defense Inc.	Enlightenment Capital	IT services & distribution	General			IT consulting services & SaaS

Transaction Overview: November 14<sup>th</sup> – November 20<sup>th</sup>

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11/15/2022	Next Rev Technologies, LLC	VTG LLC	IT services & distribution	General			IT & software engineering services
11/15/2022	Netlink Digital Solutions Group	Xebia Nederland BV	IT services & distribution	General			Low-code digital transformation services
11/15/2022	Twybee SAS	Modus Create, Inc.	IT services & distribution	General			Atlassian-focused systems integration
11/14/2022	Telsys SA	Orange Cyberdefense SA	IT services & distribution	General			Information systems & security management
11/14/2022	SCRT SA	Orange Cyberdefense SA	IT services & distribution	Security integration			Information security integration services
11/18/2022	Frostbyte Consulting Inc.	J.S. Held, LLC	IT services & distribution	Technology & management consulting			ESG & EHS advisory & consulting services
11/18/2022	Hybrid Theory Global Limited	Azerion Group N.V.	IT services & distribution	Web and email marketing & measurement	9	0.5x	Digital advertising services
11/16/2022	Incubeta UK Limited	The Carlyle Group	IT services & distribution	Web and email marketing & measurement			Digital marketing & hosting services
11/15/2022	Definition 6 Inc.	Emtec Inc.	IT services & distribution	Web and email marketing & measurement			Customer experience & marketing services
11/14/2022	Socialyte, LLC	Dolphin Entertainment Inc.	IT services & distribution	Web and email marketing & measurement	14		Digital influencer marketing services
11/15/2022	Vyng Inc.	DigitalReef Inc.	Mobility	Applications			Caller ID mobile application
11/17/2022	Popcore GmbH	Rollic Games Oyun Yazlma Pazarlama AS	Mobility	Mobile content			Mobile videogames developer & publisher
11/17/2022	Cider Security Ltd.	Palo Alto Networks, Inc.	Security	General	195		Application security SaaS
11/16/2022	eversign GmbH	PDFTron Systems Inc.	Security	Identity & access management			Electronic signatures & document automation
11/14/2022	CERASPIN S. r.l.	Schaeffler AG	Semiconductors	Components			Ceramic wear parts & semiconductor molds



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11/16/2022	*Chavant Capital Acquisition Corp.	Mobix Labs Inc.	Semiconductors	Semiconductor & component manufacturing	239		Special purpose acquisition company
11/15/2022	SEMSYSO GmbH	Lam Research Corporation	Semiconductors	Semiconductor & component manufacturing			Wet processing semiconductor equipment manufacturer
11/14/2022	Expal Systems, S.A.	Rheinmetall AG	Systems	Controls	1,239		Ammunition systems manufacturer
11/14/2022	*TLG Acquisition One Corp.	Electriq Power	Systems	Power Supplies	495		Special purpose acquisition company
11/17/2022	aiMotive Kft [fka AdasWorks Kft]	Stellantis N.V.	Systems	Sensors			Automated driving system & software
11/15/2022	Blumio, Inc. (assets)	CardieX Limited	Systems	Sensors			Wearable cardiovascular sensor systems

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in bringing our experience to bear  
in building partnerships  
in seeing it through  
in getting the transaction done properly  
in getting the best deal  
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