

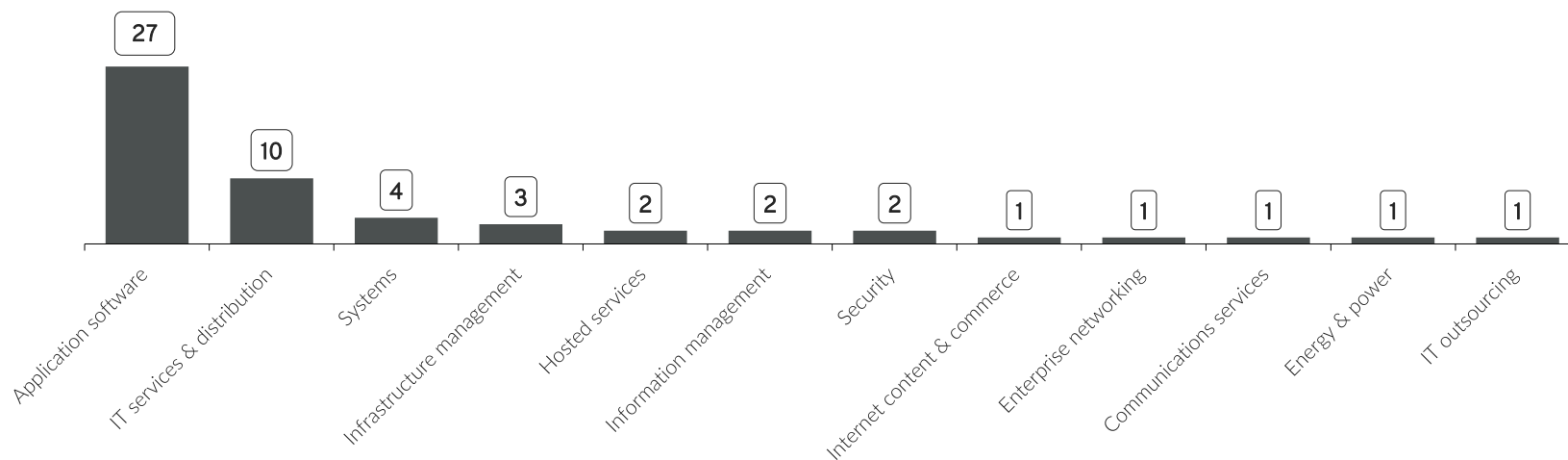


GrowthPoint Technology Partners

Weekly M&A Transactions Report – November 14th, 2022

Report Summary: November 7th – November 13th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		NA / NA HVAC sales management SaaS
		NA / NA APIs build & deployment SaaS
		NA / NA Cyber threat analysis SaaS

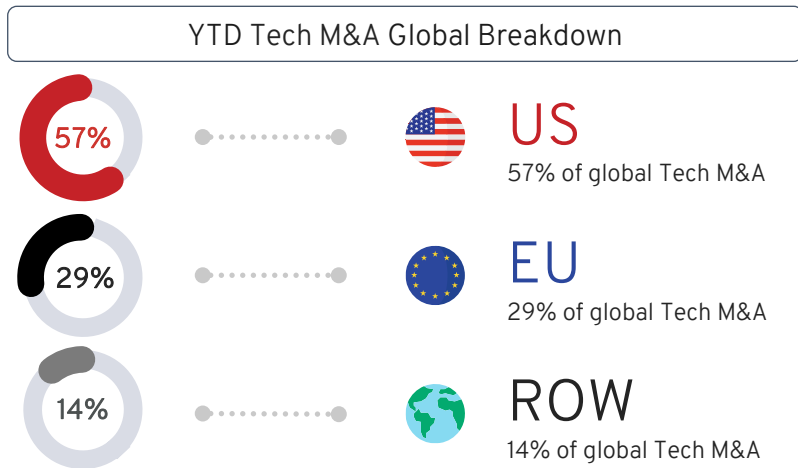
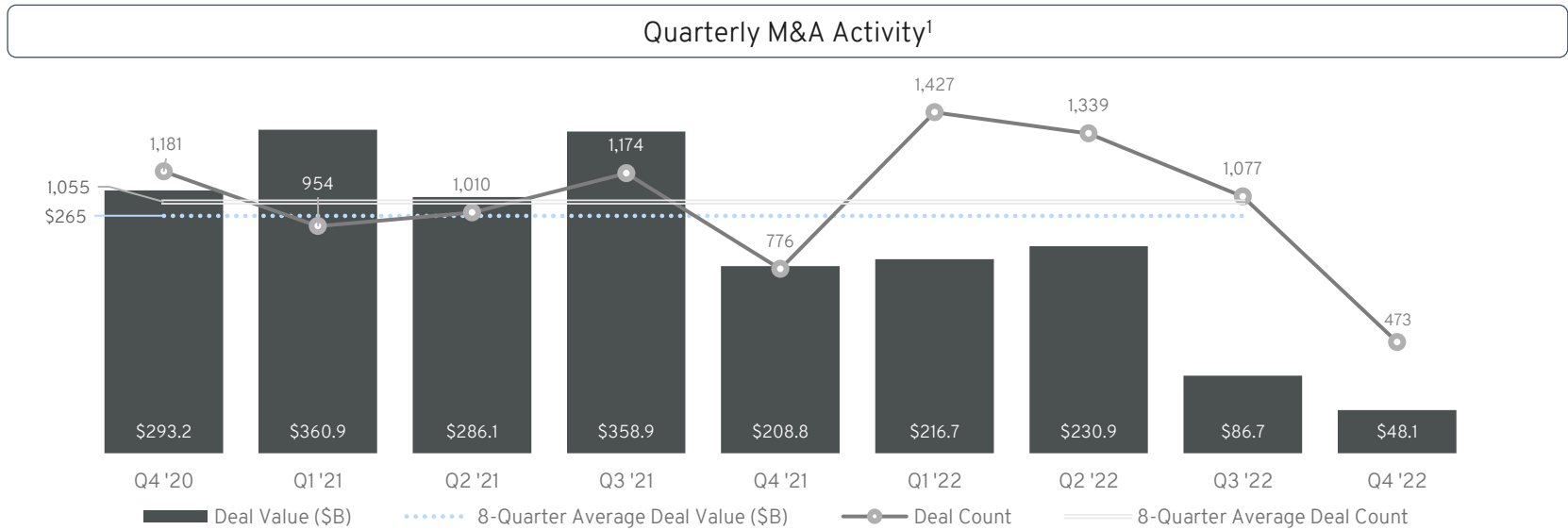
Weekly Transaction Metrics

55 Deals

November 7th – November 13th

	TEV/Rev.	TEV (\$M)
High	-	500
75th percentile	-	432
Median	3.5x	364
25th percentile	-	296
Low	-	228

Quarterly M&A Activity

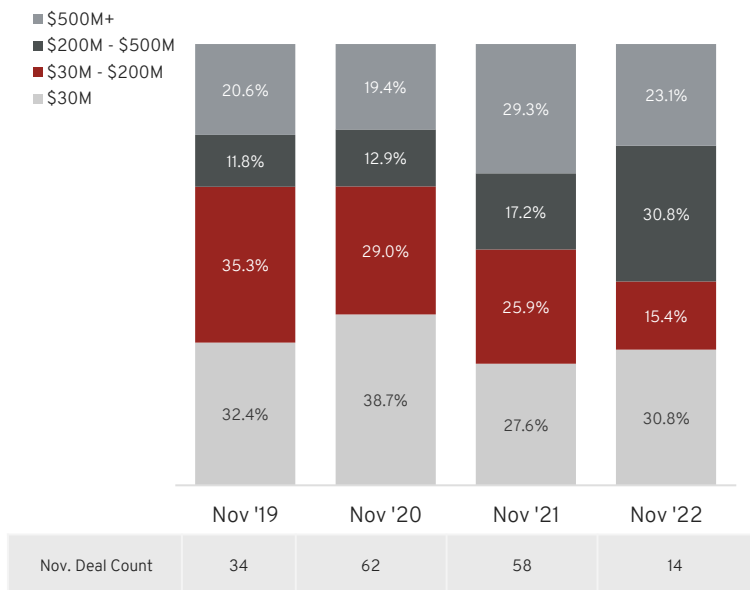


YTD Deal Flow Analysis

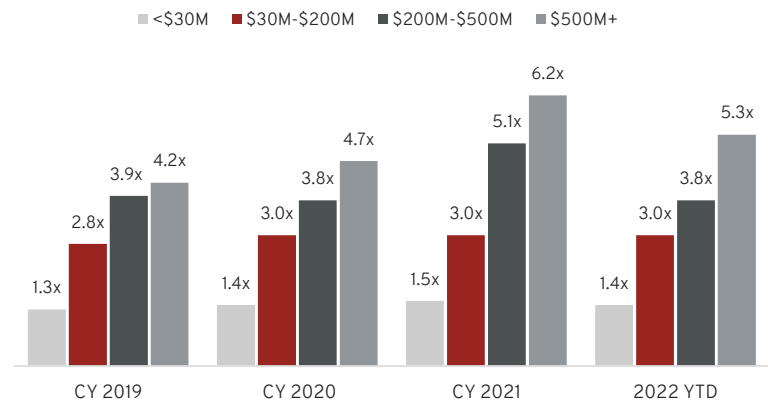
	Deal Value	Deals Closed
2022	\$584.8B	4,388
2021	\$1,040B	3,894
2020	\$428.6B	3,516

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

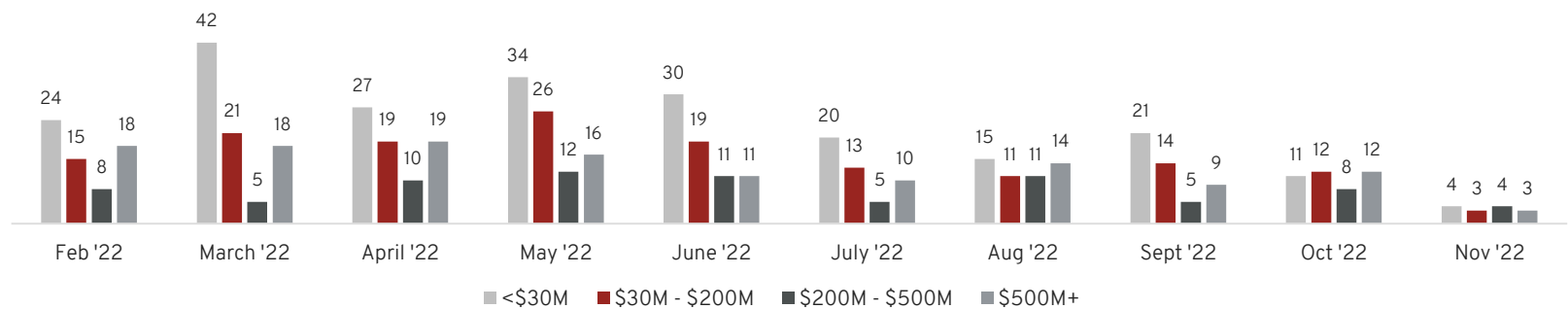


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	299	198	95	159
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: November 7th – November 13th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
11/9/2022	IPlytics GmbH	LexisNexis Legal & Professional	Application software	Business intelligence			Property intelligence & management SaaS
11/8/2022	Blockthrough Inc.	Eyeo GmbH	Application software	Business intelligence			Anti-malware analysis & detection SaaS
11/7/2022	OspreyData Inc.	Mesquite Technologies Inc.	Application software	Business intelligence			Artificial lift automation & analytics SaaS
11/10/2022	NorthBoundary Corp.	ServiceTrade Inc.	Application software	Customer relationship management			HVAC sales management SaaS
11/10/2022	artegic AG	UNITED Marketing Technologies GmbH & Co. KG	Application software	Customer relationship management			Marketing automation SaaS
11/10/2022	ListReports, Inc.	MBS Highway, LLC	Application software	Customer relationship management			Real estate marketing automation SaaS
11/8/2022	Area Technologies Limited	Homeflow Ltd	Application software	Customer relationship management			Real estate lead management & automation SaaS
11/8/2022	Fabrik Technology Ltd	Gravyty Technologies, Inc.	Application software	Customer relationship management			Alumini engagement & fundraising SaaS
11/8/2022	Marketing 1BY1	Sarbacane Software SAS	Application software	Customer relationship management			AI-based customer data SaaS & services
11/11/2022	SurePrep, LLC	Thomson Reuters Corporation	Application software	Enterprise resource planning	500		Tax workflow automation SaaS
11/10/2022	iRestore	Urbint, Inc.	Application software	Enterprise resource planning			Workforce management SaaS
11/10/2022	Fresh Software Solutions LLC	GrubMarket, Inc.	Application software	Enterprise resource planning			Food services ERP & SCM SaaS
11/9/2022	Optano GmbH	Kearney, Inc.	Application software	Enterprise resource planning			Operations optimization SaaS
11/9/2022	ImPuls AG	Aptean Inc.	Application software	Enterprise resource planning			ERP & merchandise management SaaS
11/9/2022	uhb consulting AG	Main Capital Partners B.V.	Application software	Enterprise resource planning			Healthcare ERP, controlling

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11/8/2022	Flex Applications	Visma AS	Application software	Enterprise resource planning			HRM SaaS & services
11/8/2022	Zendoc	SirionLabs	Application software	Enterprise resource planning			Contract automation SaaS
11/7/2022	plano. group (assets)	Allegion plc	Application software	Enterprise resource planning			Workforce management SaaS
11/9/2022	Payspan, Inc.	Zelis Healthcare Inc.	Application software	Online marketing & e-commerce software			Healthcare payment & reimbursement SaaS
11/8/2022	Spring [fka Teespring Inc.]	Amaze Software, Inc	Application software	Online marketing & e-commerce software			Merchandising SaaS assets
11/8/2022	EDOIQ	MARK ANDREWS & COMPANY, INC. [dba KE Andrews]	Application software	Project management			Credits & incentives project management SaaS
11/8/2022	ClearTrack Information Network	MercuryGate International Inc.	Application software	SCM			Supply chain management SaaS
11/8/2022	Smart SKUs Inc. [dba Inturn]	Mad Street Den	Application software	SCM			Inventory optimization & management SaaS
11/7/2022	Hedge Tech, Inc.	Acheron PTE. LTD.	Application software	Vertical applications			Digital assets algorithms SaaS
11/7/2022	Beanstalk Networks LLC [dba OpenClose]	MeridianLink Inc.	Application software	Vertical applications			Residential mortgage lending SaaS
11/7/2022	Captain Technologies Inc. (material assets)	InCloud LLC [dba Ontra]	Application software	Vertical applications			Investment & fund management SaaS
11/7/2022	Equiplano Sistemas Ltda	Volaris Group Inc.	Application software	Vertical applications			Public administration & management SaaS
11/8/2022	Mercury Broadband, LLC	Northleaf Capital Partners Ltd.	Communications services	Internet access			Broadband internet & digital phone services
11/7/2022	Cooper Compliance Corporation	Radian Generation LLC	Energy & power	Energy management & efficiency			Utility compliance administrative & management SaaS
11/9/2022	Verge Network Solutions, Inc.	Zadeh Group, LLC.	Enterprise networking	Enterprise VoIP & telephony			Communication systems & SaaS

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11/10/2022	Handy Networks, LLC	Summit Hosting LLC	Hosted services	General			Managed IT services
11/9/2022	Homefield IT	Acrisure LLC	Hosted services	General			Managed IT services
11/10/2022	ePACT Network Ltd.	Clubessential Holdings LLC	Information management	Content management			EHR form automation SaaS
11/9/2022	FinDox Inc.	Reorg Research Inc.	Information management	Content management			Document, compliance & data management SaaS
11/9/2022	Nextup.ai Inc.	Appfire Technologies, LLC	Infrastructure management	App lifecycle management			Messaging system application development tools
11/7/2022	Napkin Technologies, Inc.	Klaviyo, Inc.	Infrastructure management	App lifecycle management			APIs build & deployment SaaS
11/7/2022	Drifty Co. [dba Ionic]	OutSystems, Inc.	Infrastructure management	App lifecycle management			Application development SaaS
11/10/2022	EDGAR Online Inc.	OTC Markets Group Inc.	Internet content & commerce	Analysis & reference			Online financial reference content
11/7/2022	CODETE Przystalski Olechowski miaek Spka Komandytowa	Exadel Inc.	IT outsourcing	Software development			Software development & IT consulting services
11/9/2022	Avenue Code	Compasso UOL	IT services & distribution	General			IT & software consulting services
11/9/2022	ComTronix	Pye-Barker Fire & Safety LLC	IT services & distribution	General			Security & life safety systems services
11/8/2022	Oegen Limited	OSF Global Services Inc.	IT services & distribution	General			Salesforce-focused IT consulting services
11/8/2022	Auspex LLC	Edgesource Corporation	IT services & distribution	General			Data analytics services
11/8/2022	Interconnect Networks LLC	Xobee Networks, LLC	IT services & distribution	General			IT support & managed services
11/7/2022	D S Callards Limited	Codestone Group Ltd.	IT services & distribution	General			Data analytics & transformation services

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11/7/2022	Deko Data	Alantra Partners S.A.	IT services & distribution	General			Data analytics & engineering services
11/8/2022	AMS Helix	Salute Mission Critical, LLC	IT services & distribution	Technology & management consulting			Datacenter consulting & project management services
11/8/2022	Data Clean Corporation	Angeles Equity Partners, LLC	IT services & distribution	Technology & management consulting			Datacenter cleaning & maintenance services
11/9/2022	GetWireless LLC	Alliance Corporation	IT services & distribution	VARs			Wireless telecommunication systems VAR
11/8/2022	TwinWave Security Inc.	Splunk Inc.	Security	Anti-Malware			Cyber threat analysis SaaS
11/8/2022	Templarbit Inc.	BOXX Insurance Inc.	Security	General			Cyber threat intelligence SaaS
11/9/2022	NovaTech Automation	Valmet Oyj	Systems	Controls			Process control systems
11/7/2022	Net Pay, S.A.P.I. de C.V.	Fomento Economico Mexicano, S.A.B. de C.V.	Systems	Retail			POS system & SaaS
11/7/2022	NeuTrace, Inc.	Anumana, Inc.	Systems	Sensors			Electroanatomic mapping systems & software
11/7/2022	Velodyne Lidar, Inc.	Ouster Inc.	Systems	Sensors	228	3.5x	Lidar sensor systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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