

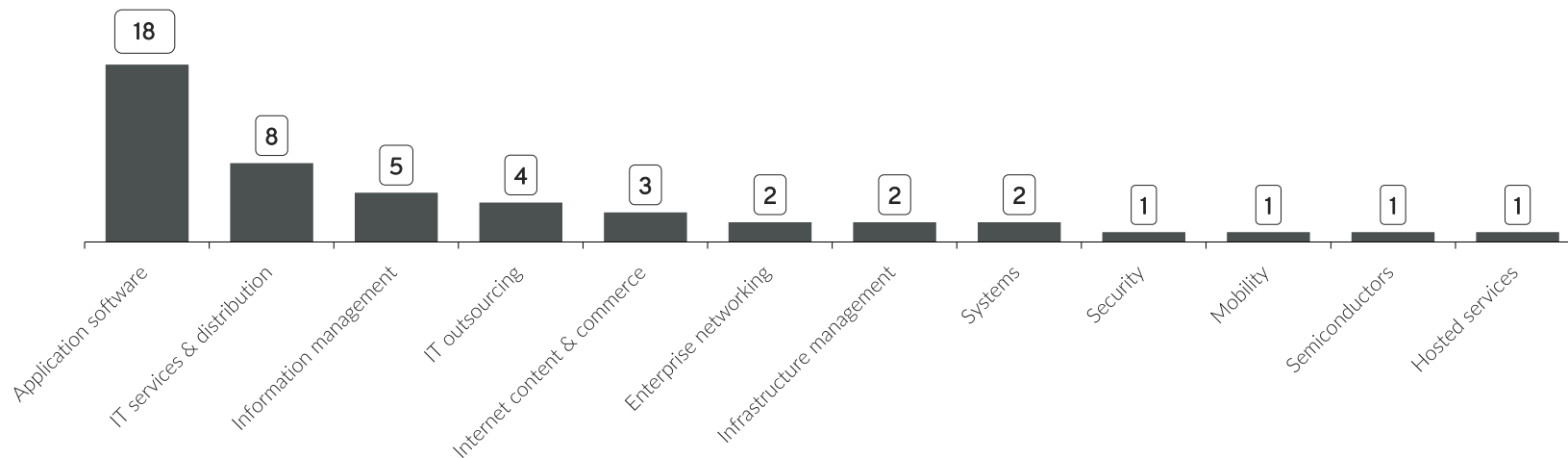


GrowthPoint Technology Partners

Weekly M&A Transactions Report – October 31st, 2022

Report Summary: October 24th – October 30th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
User Testing	THOMABRAVO	\$1,139 / 5.3x Online UX & CX SaaS
smarking	parkhub	NA / NA Parking analytics & management SaaS
Merlin BUSINESS SOFTWARE	aptean	NA / NA ERP & CRM SaaS

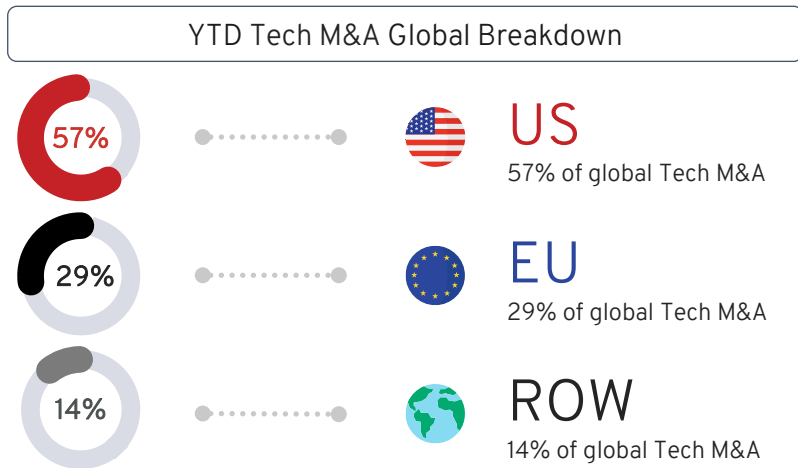
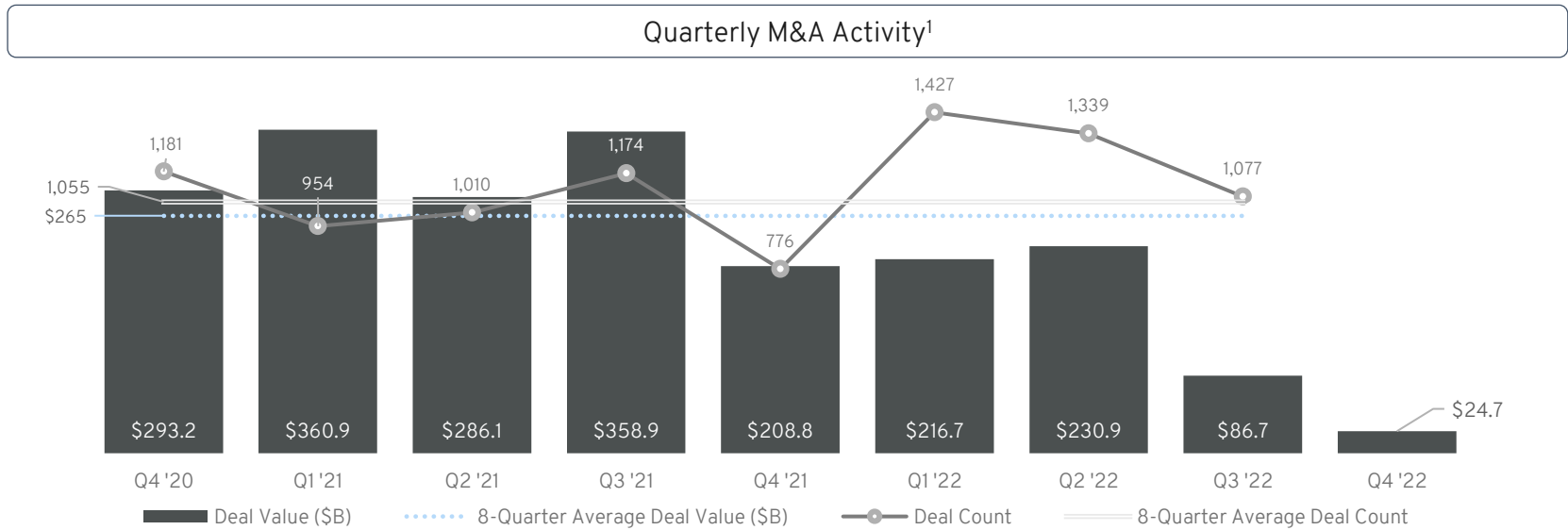
Weekly Transaction Metrics

48 Deals

October 24th – October 30th

	TEV/Rev.	TEV (\$M)
High	-	1,139
75th percentile	-	300
Median	5.3x	180
25th percentile	-	24
Low	-	2

Quarterly M&A Activity

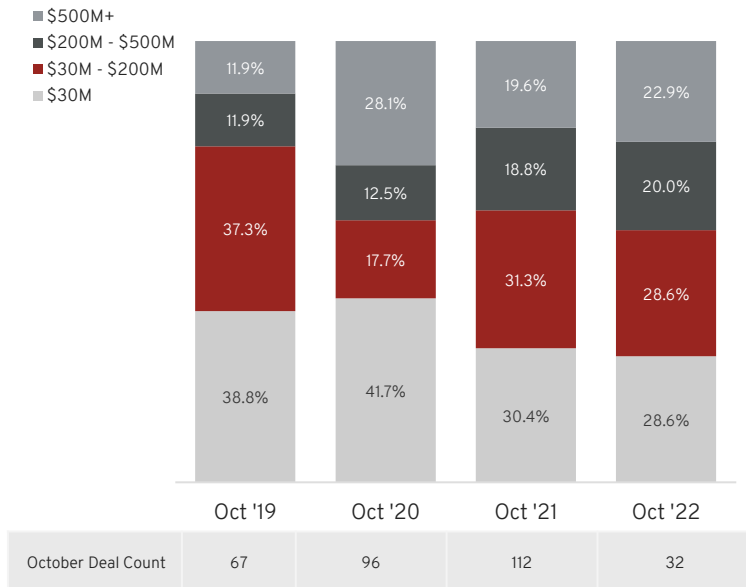


YTD Deal Flow Analysis

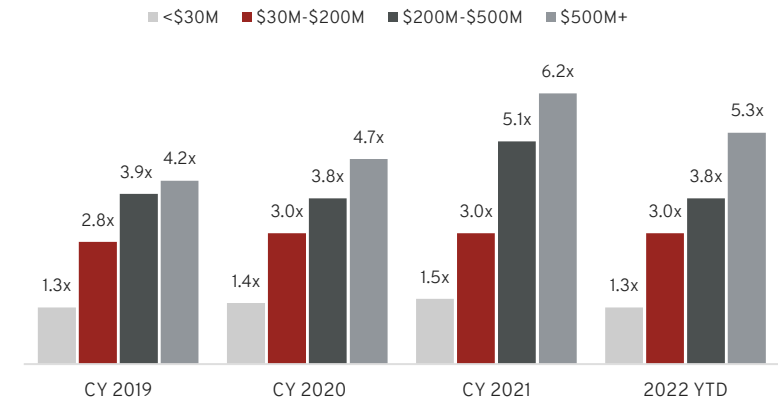
	Deal Value	Deals Closed
2022	\$561.2B	4,208
2021	\$991.8B	3,695
2020	\$385.7B	3,344

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

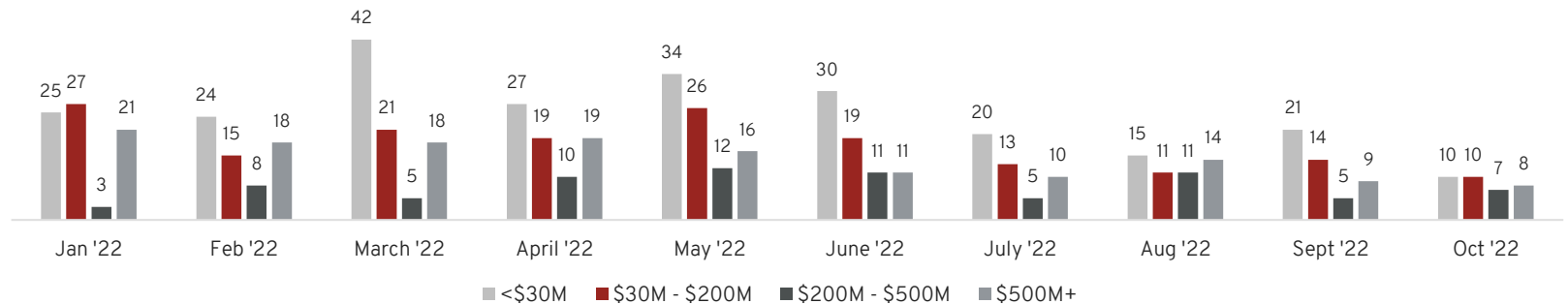


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	292	193	89	151
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: October 24th – October 30th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
10/25/2022	Smarking Inc.	ParkHub, Inc.	Application software	Business intelligence			Parking analytics & management SaaS
10/24/2022	MediaLogic Inc.	Nimonik Inc.	Application software	Business intelligence			Regulatory compliance monitoring SaaS
10/25/2022	Acqueon Technologies Inc.	Long Ridge Equity Partners LLC	Application software	Customer relationship management			Omnichannel customer engagement SaaS
10/27/2022	AutoCruitment LLC	QHP Capital, L.P.	Application software	Enterprise resource planning			Digital patient recruitment SaaS
10/26/2022	SkillSurvey	iCIMS Inc. [Vista Equity Partners]	Application software	Enterprise resource planning	180	5.2x	Talent intelligence SaaS
10/26/2022	Thomson Reuters Corporation	IRIS Software Group Limited	Application software	Enterprise resource planning			Payroll processing SaaS & services
10/26/2022	Enrich Software Corporation	Valsoft Corporation Inc.	Application software	Enterprise resource planning			Truck leasing ERP SaaS
10/25/2022	MedTek	National Medical Billing Services LLC	Application software	Enterprise resource planning			Healthcare revenue cycle management SaaS
10/24/2022	MWM Group AB	Valsoft Corporation Inc.	Application software	Enterprise resource planning			Publishing ERP SaaS
10/24/2022	Boosters (assets)	Visier Inc.	Application software	Enterprise resource planning			Skill mapping & management SaaS
10/24/2022	Merlin Business Software Ltd.	Aptean Inc.	Application software	Enterprise resource planning			ERP & CRM SaaS
10/25/2022	Riven	Stratasys Ltd.	Application software	Graphics and design			Additive manufacturing inspection SaaS
10/24/2022	JBL Technologies (Dassault Systmes business)	TechniaTranscat AB	Application software	Graphics and design			Design & engineering software
10/27/2022	UserTesting, Inc	Thoma Bravo LP/Sunstone Partners Management, LLC	Application software	Online marketing & e-commerce software	1,139	5.3x	Online UX & CX SaaS
10/27/2022	ServiceCentral Technologies, Inc.	Valsoft Corporation Inc. [Valsef Capital]	Application software	Product lifecycle management			After-sales product lifecycle management

Transaction Overview: October 24th – October 30th

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10/25/2022	INELO Group	Eurowag	Application software	SCM	291		Vehicle location SaaS
10/25/2022	CreditDriver Solutions	Credit Bureau Connection Inc.	Application software	Vertical applications			Automotive credit authentication
10/24/2022	Punting Form	Betmakers Technology Group Limited	Application software	Vertical applications	2		Horse racing intelligence SaaS
10/25/2022	Easybell GmbH	Destilink BV	Enterprise networking	Enterprise VoIP & telephony			VoIP & hosted PBX services
10/27/2022	RPort	RealVNC Limited	Enterprise networking	Remote access & control			Remote access & management SaaS
10/25/2022	Priorpoint, LLC	CloudScale365 Inc.	Hosted services	General			Managed cloud & IT services
10/25/2022	MDO II, LLC [dbaDealerDOCX]	Docufree Corporation	Information management	Content management			Document management SaaS
10/25/2022	Fenestrae B.V.	Dura Software Inc.	Information management	Content management			Cloud faxing & document management SaaS
10/27/2022	Knowledge Based Systems, Inc.	MediQuant LLC	Information management	Data management			SQL data management software
10/24/2022	Technically Creative, Inc.	Reveal Data Corporation	Information management	Data management			United governance software & services
10/24/2022	inmation Software GmbH	Aspen Technology Inc.	Information management	Data management			Industrial IoT data management SaaS
10/27/2022	Rapid Financial Solutions	NIC Inc.	Infrastructure management	Integration	68		Payment processing SaaS
10/25/2022	SoftPos.eu	Worldline SA	Infrastructure management	Integration			Transaction processing SaaS
10/25/2022	Pulse Radiology Education LLC	Edcetera [Eden Capital Management]	Internet content & commerce	Education			Online education & training services
10/27/2022	SeedInvest LLC (assets)	StartEngine Crowdfunding, Inc.	Internet content & commerce	Services	24		Online investment & equity crowdfunding services

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10/25/2022	Brown Paper Tickets, LLC (assets)	Events.com, Inc.	Internet content & commerce	Services			Ticketing & event registration service
10/27/2022	eMundo GmbH	Gofore Oyj	IT outsourcing	Software development	8		Software development & IT consulting services
10/27/2022	Ness Technologies Inc.	KKR & Co. Inc. [dba KKR]	IT outsourcing	Software development			Software development & systems integration services
10/24/2022	The Devhouse Agency	Journey Corporate Holdings LLC	IT outsourcing	Software development			AR/VR game & software development
10/27/2022	PSG Global Solutions	Teleperformance SE	IT outsourcing	Staffing	300		Recruitment process outsourcing services
10/27/2022	Ambit Group LLC	Digital Management Holdings LLC [dba DMI]	IT services & distribution	General			IT & digital transformation services
10/25/2022	Pandera Systems LLC	66degrees, LLC	IT services & distribution	General			Analytics & IT consulting services
10/28/2022	Quantmetry	Capgemini SE	IT services & distribution	Technology & management consulting			Data modelling & AI consulting services
10/25/2022	NPG Solutions LLC	UPSTACK, Inc.	IT services & distribution	Technology & management consulting			IT & security consulting services
10/24/2022	Parasol	Snap One Holdings Corp.	IT services & distribution	Technology support			Remote support services
10/26/2022	Brainyak, Inc. [dba GutCheck]	Toluna Holdings Limited	IT services & distribution	Web and email marketing & measurement			Market research services
10/25/2022	NDS Digital	High Level Marketing	IT services & distribution	Web and email marketing & measurement			Digital marketing services
10/24/2022	Chrein	Cloud Equity Group LLC	IT services & distribution	Web design			Web development & online marketing services
10/27/2022	WillowTree LLC	TELUS International	Mobility	Mobile application development	1,065		Mobile marketing & development services
10/27/2022	Filescan GmbH (assets)	OPSWAT Inc.	Security	Anti-Malware			Malware analysis SaaS

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10/26/2022	ETM Electromatic Incorporated	Teledyne Technologies Incorporated	Semiconductors	Components			Microwave & X-ray subsystems
10/25/2022	Wheels Labs, Inc.	Helbiz Inc. [NASDAQ:HLBZ]	Systems	Other			Electric vehicle manufacturer
10/25/2022	Futurecom Systems Group Inc.	Motorola Solutions, Inc.	Systems	RFID			RF communications equipment & systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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