

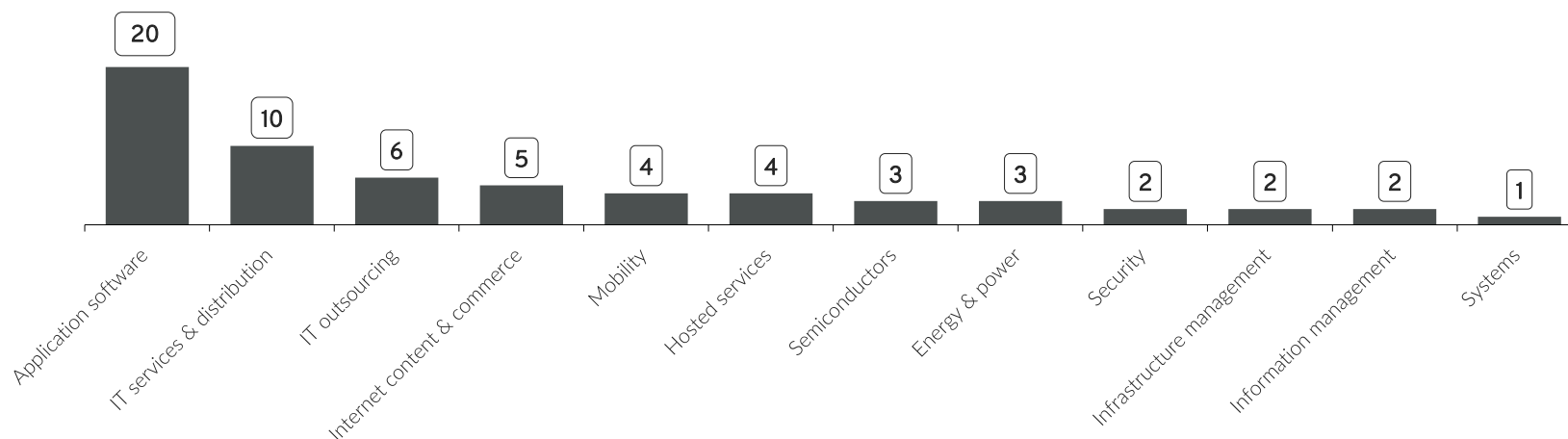


# GrowthPoint Technology Partners

Weekly M&A Transactions Report – October 3<sup>rd</sup>, 2022

# Report Summary: September 26<sup>th</sup> – October 2<sup>nd</sup>

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		<b>\$270 / NA</b> Wind & sun energy development services
		<b>NA / NA</b> Maritime logistics & transportation SaaS
		<b>NA / NA</b> Access control & fire security systems integrator

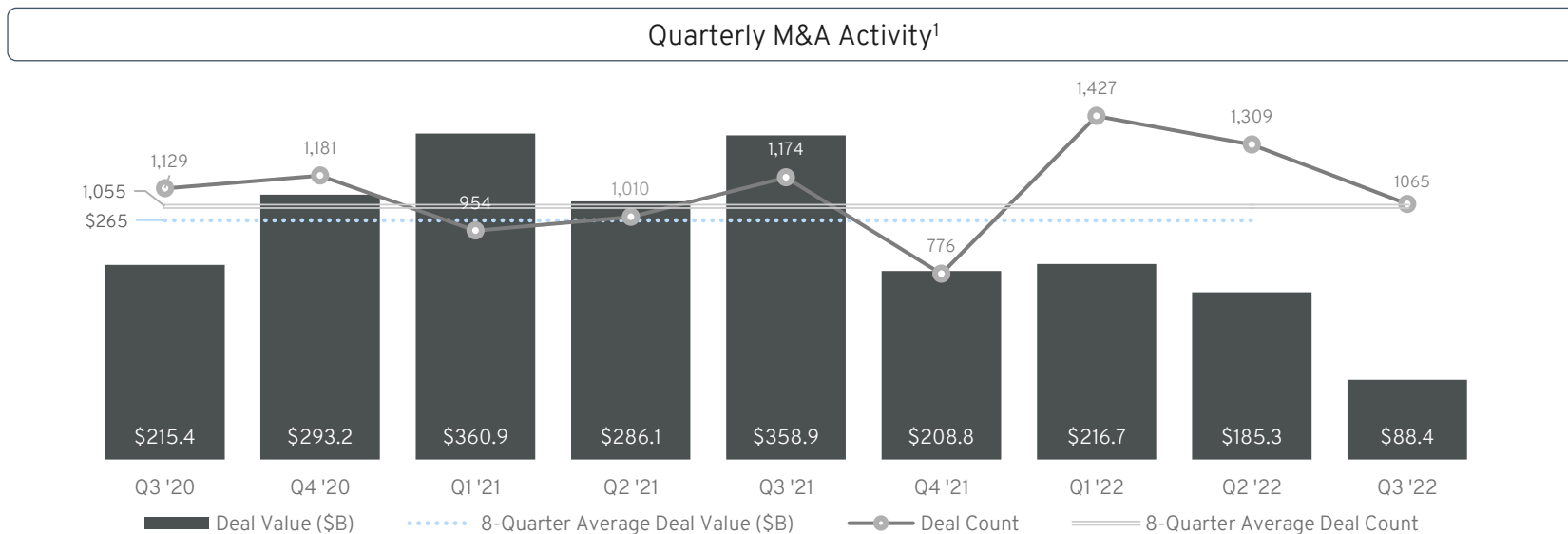
Weekly Transaction Metrics

**62 Deals**

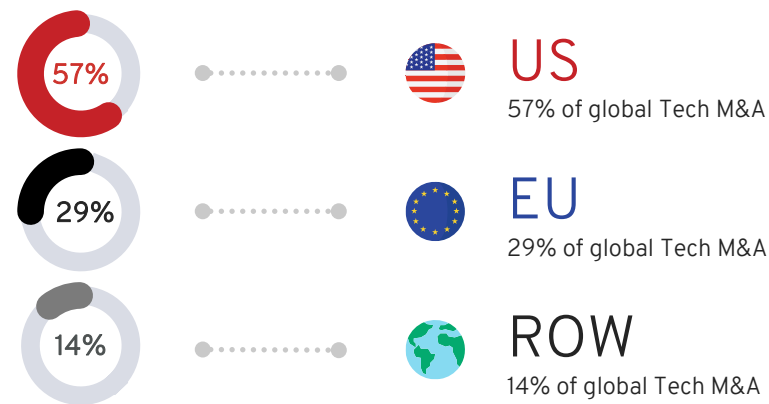
September 26<sup>th</sup> – October 2<sup>nd</sup>

	TEV/Rev.	TEV (\$M)
High	8.3x	1,563
75th percentile	4.4x	146
Median	1.0x	69
25th percentile	0.9x	19
Low	0.7x	2

# Quarterly M&A Activity



## YTD Tech M&A Global Breakdown

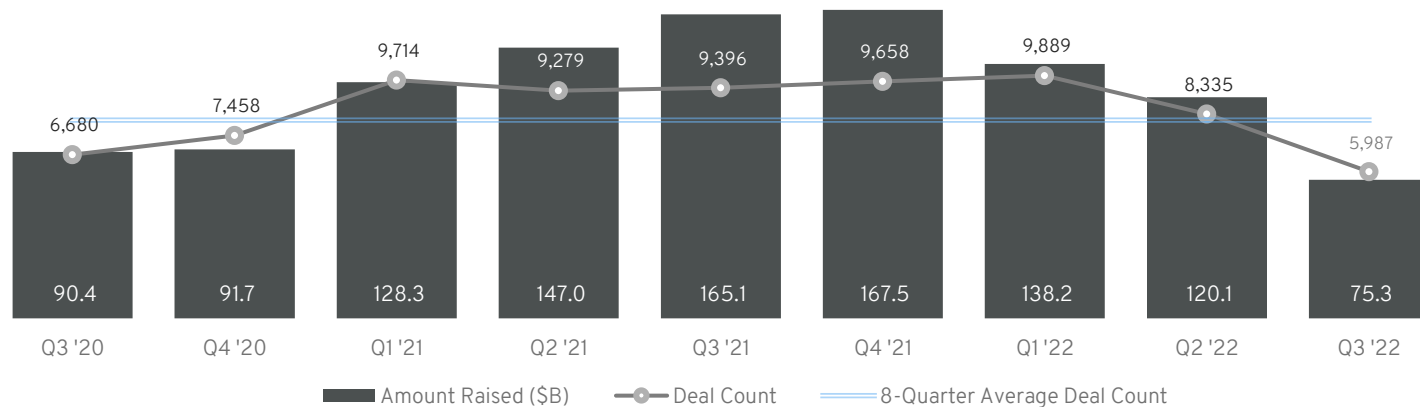


## YTD Deal Flow Analysis




	Deal Value	Deals Closed
<b>2022</b>	\$530.4B	3,869
<b>2021</b>	\$945.5B	3,307
<b>2020</b>	\$302.5B	2,949

# Quarterly M&A Activity

## Quarterly Tech Fundraise Activity



## Largest Deals last 3 Quarters

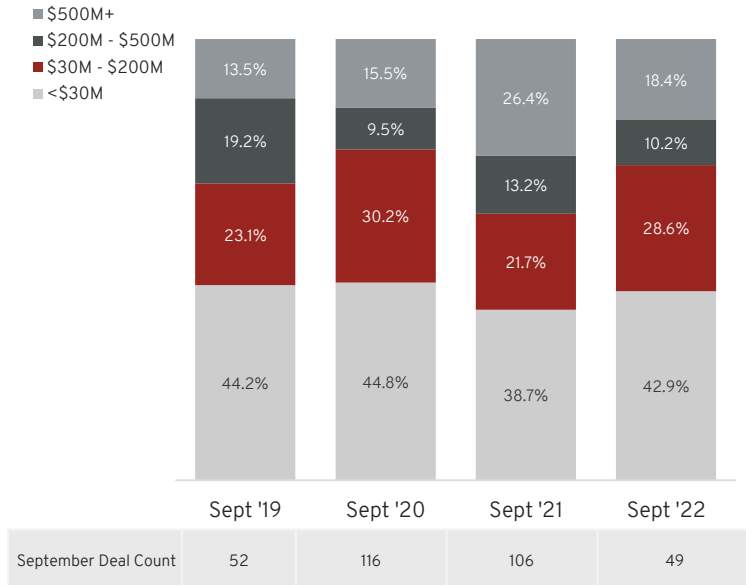
	Company	Funds Raised	Summary
Q3 - 2022		\$1.4B	Execution management system
Q2 - 2022		\$1.5B	Food Delivery
Q1 - 2022		\$1.5B	AI quantum software

## YTD Deal Flow Analysis

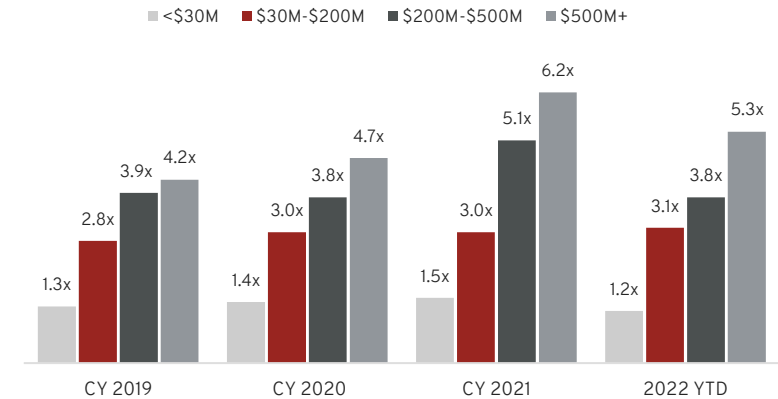
	Investment Amount	Rounds Raised
2022	\$333.6B	24,211
2021	\$440.4B	28,389
2020	\$212.2B	20,515

# Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

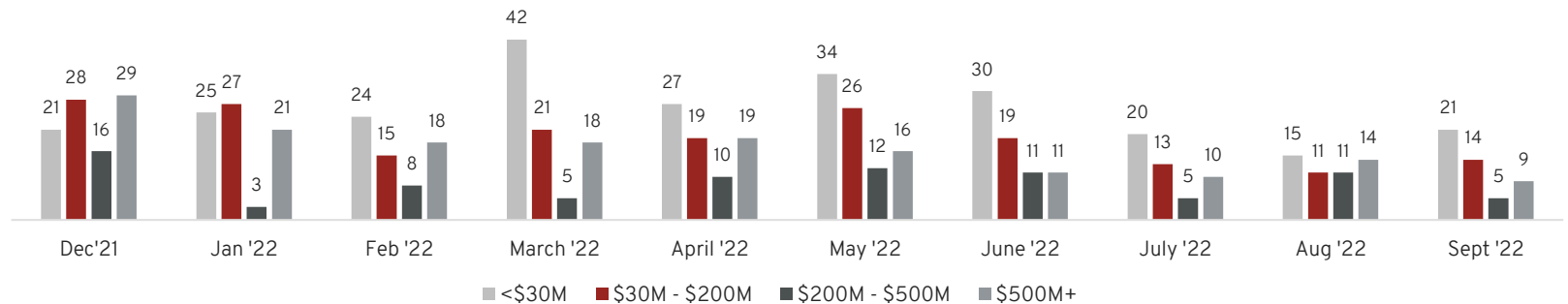


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	267	178	79	139
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: September 26<sup>th</sup> – October 2<sup>nd</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
9/26/2022	MediaRadar, Inc	Thompson Street Capital Partners	Application software	Advertising enablement			Advertising intelligence
9/26/2022	Optio3, Inc.	Cloudeblers, Inc. [dba CoreStack]	Application software	Business intelligence			IoT operations & device management SaaS
9/26/2022	Neosoft SpA	Aquila Software	Application software	Business intelligence			Financial regulatory & compliance SaaS
9/28/2022	Analytik.ai	Infillion	Application software	CRM			In-store traffic counting & analytics SaaS
9/27/2022	DolphinChat	VeriSmart	Application software	CRM			Chatbots & voice assistants SaaS
9/27/2022	YodelTalk, Inc. [dba Yodel.io]	Sendinblue SAS	Application software	CRM			Customer service & phone management SaaS
9/27/2022	PoshVine	Razorpay Software Private Limited	Application software	CRM			Payment-linked loyalty & engagement SaaS
9/28/2022	Mindpool Aps	Wazoku Limited	Application software	Data visualization			Enterprise performance management SaaS
9/28/2022	Kigo Rental Systems SI Sociedad Unipersonal	Guesty, Inc.	Application software	Enterprise resource planning			Vacation rental & property management
9/28/2022	Unmudl Technologies LLP [dba Posify]	SupplyNote	Application software	Enterprise resource planning			F&B POS & billing management SaaS
9/27/2022	LeapRev Inc.	Recurly, Inc.	Application software	Enterprise resource planning			Revenue recognition & forecasting SaaS
9/26/2022	House of Control	Visma Norge Holding AS	Application software	Enterprise resource planning	60	3.1x	Contract management
9/29/2022	Elements	Circle Internet Financial	Application software	Online marketing			Payments orchestration
9/28/2022	BTRS Holdings Inc. [dba Billtrust]	EQT Private Equity	Application software	Online marketing	1,563	8.3x	Payments SaaS & services
9/29/2022	JUMP Technology	Clearwater Analytics Holdings, Inc.	Application software	Project management	72		Investment management

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9/28/2022	Computer Line Associates S.r.l.	Cadmatic Oy [Elomatic Oy]	Application software	Project management			Material & construction project management SaaS
9/29/2022	INPLAN GmbH	Valsoft Corporation Inc.	Application software	SCM			Maritime logistics & transportation SaaS
9/29/2022	Lumesis, Inc.	Solve Advisors Inc	Application software	Vertical applications			Financial instrument management & analysis SaaS
9/28/2022	BlueGolf, LLC	Clubessential Holdings LLC	Application software	Vertical applications			Golf tournament management SaaS
9/28/2022	Rentancy	Chime Technologies [Renren Inc.]	Application software	Vertical applications			Real estate property management SaaS
9/29/2022	Tri Global Energy	Enbridge Inc.	Energy & power	Energy sources	270		Wind & sun energy development services
9/28/2022	Daybreak Power Solutions Limited	Shell plc	Energy & power	Energy sources			Solar energy systems engineering & SaaS
9/26/2022	Capital Dynamics, Inc.	Enfinity Global Inc.	Energy & power	Energy sources			Solar power plant operator
9/27/2022	Baptist Health of South Florida Inc.	CoreSite Realty Corporation	Hosted services	Colocation			Datacenter colocation services
9/29/2022	MXOtech, Inc.	Ntiva Inc.	Hosted services	General			Managed, IT & application development services
9/29/2022	YourDC Pty Ltd	iseek Pty Ltd	Hosted services	General			Datacenter colocation & managed services
9/29/2022	F1 Solutions Inc.	Meriplex Communications Ltd.	Hosted services	General			Managed IT services
9/27/2022	Interview Schedule, Inc. [dba Prelude]	Calendly, LLC	Information management	Collaboration			Interview scheduling SaaS
9/27/2022	Onior Group B.V. [dba Doculayer]	ProcessMaker Inc.	Information management	Content management			Intelligent document processing SaaS
9/28/2022	ReleaseIQ.io, Inc.	CloudBees Inc.	Infrastructure management	App lifecycle management			DevOps automation & orchestration SaaS

Transaction Overview: September 26<sup>th</sup> – October 2<sup>nd</sup>

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9/29/2022	Work-Relay	Neostella LLC	Infrastructure management	Business process management			Project & BPM SaaS
9/30/2022	GUVI Geeks Network Pvt. Ltd.	HCL Technologies Limited	Internet content & commerce	Education	2		Online technical learning services
9/30/2022	Dreamstage, Inc.	Driift Live Ltd.	Internet content & commerce	Entertainment			Digital streaming events website
9/26/2022	Roxor Gaming	Aristocrat Leisure Limited	Internet content & commerce	Games			Online gaming content provider
9/27/2022	Power Play Productions LLC [dba Sweat Factor]	Wellable LLC	Internet content & commerce	Services			Fitness training website & mobile app
9/27/2022	KellyBoat	Borrow A Boat Ltd	Internet content & commerce	Services			Online boat sharing services
9/29/2022	Eleviant Technologies, Inc.	Computer Task Group, Incorporated	IT outsourcing	Software development	19		IT & software development services
9/29/2022	Lola Tech	DataArt Solutions Inc.	IT outsourcing	Software development			Software development services
9/28/2022	QUALITANCE QBS	Alten S.A.	IT outsourcing	Software development			Software development services
9/27/2022	TeleSoftas	Helmes AS	IT outsourcing	Software development			Software engineering & consulting services
9/26/2022	AHEAD LLC	Berkshire Partners LLC	IT outsourcing	Software development			Software development & IT consulting services
9/28/2022	Seneca Resources, LLC	Caymus Equity Partners LLC	IT outsourcing	Staffing			IT staffing & digital services
9/29/2022	Sysdata	Globant S.A.	IT services & distribution	General			Business & IT consulting services
9/28/2022	Solvd, Inc.	Siguler Guff & Company, LP	IT services & distribution	General			IT consulting & software engineering services
9/27/2022	Synoptek LLC	Quad-C Management, Inc.	IT services & distribution	General			Systems integration & managed IT services



Transaction Overview: September 26<sup>th</sup> – October 2<sup>nd</sup>

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9/27/2022	Security & Access Systems	Rapid Fire Safety & Security LLC	IT services & distribution	General			Access control & fire security systems integrator
9/26/2022	CTI, Inc.	Bogey Free, LLC [dba Rackmount Solutions]	IT services & distribution	General			Power systems distribution
9/26/2022	Impact Data Solutions Limited	Hexatronic Group AB	IT services & distribution	Network integration	10	0.7x	Datacenter network design & colocation services
9/27/2022	Grey Monarch Limited	Pathlock Inc.	IT services & distribution	Security integration			SAP process automation services
9/28/2022	The Inovo Group, LLC	L Marks Limited	IT services & distribution	Technology & management consulting			Innovation-focused IT consulting services
9/28/2022	D3U Inc. [dba dotdotdash]	TBWA Worldwide Inc.	IT services & distribution	Web and email marketing & measurement			Brand development & advertising services
9/26/2022	Sportseen LLP	TGI Europe GmbH	IT services & distribution	Web and email marketing & measurement			Sports advertising services
9/30/2022	Ayudante, Inc. (EVsmart business)	ENECHANGE Ltd.	Mobility	Applications			EV charging station mobile map application
9/26/2022	*KINS Technology Group, Inc.	CXApp Holding Corp. [dba The CXApp]	Mobility	Applications	69		Special purpose acquisition company
9/26/2022	calimoto GmbH	Russmedia Equity Partners Establishment	Mobility	Location-based			Motorcycle navigation application
9/30/2022	Asia Innovations Group Limited	Magnum Opus Acquisition Limited	Mobility	Mobile content			Social & mobile gaming software
9/26/2022	ZecOps, Inc.	Jamf Software LLC	Security	Mobile security			Mobile cyberattack discovery & analysis SaaS
9/29/2022	ShiftRight	Zscaler Inc.	Security	Security management			Security workflow automation SaaS
9/30/2022	O2Micro International Limited	FNOF Precious Honour Limited	Semiconductors	Components	146	1.0x	Analog & mixed-signal integrated circuits
9/28/2022	Somacis Graphic group	Chequers Capital	Semiconductors	Components			Printed circuit boards manufacturer

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9/27/2022	EMI Solutions, Inc.	Mobix Labs Inc.	Semiconductors	Components			EMI filtering components
9/26/2022	Linga	The PNC Financial Services Group, Inc.	Systems	Retail			Restaurant POS systems & SaaS

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in bringing our experience to bear  
in building partnerships  
in seeing it through  
in getting the transaction done properly  
in getting the best deal  
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