

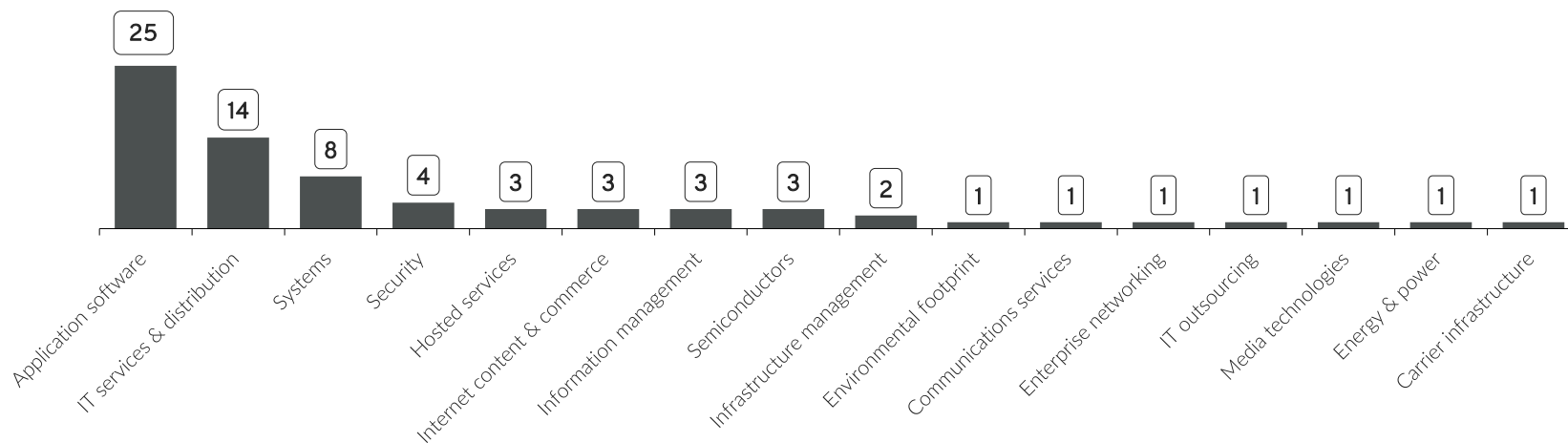


GrowthPoint Technology Partners

Weekly M&A Transactions Report – October 10th, 2022

Report Summary: October 3rd – October 9th

Number of Deals by Major Sector



Notable Deals of the Week

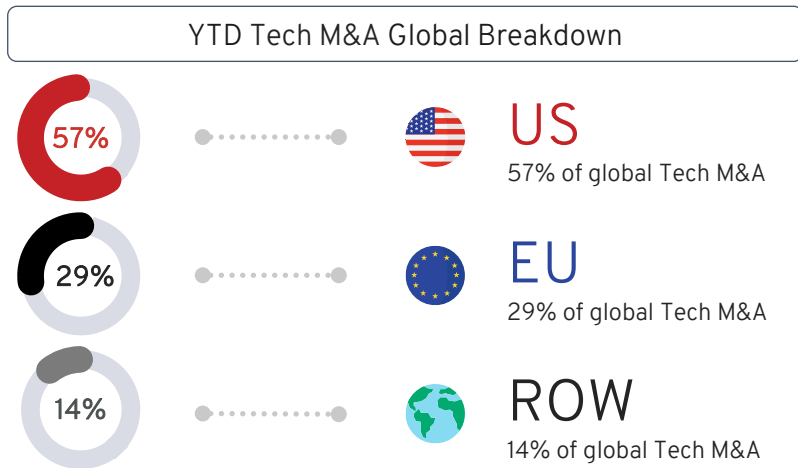
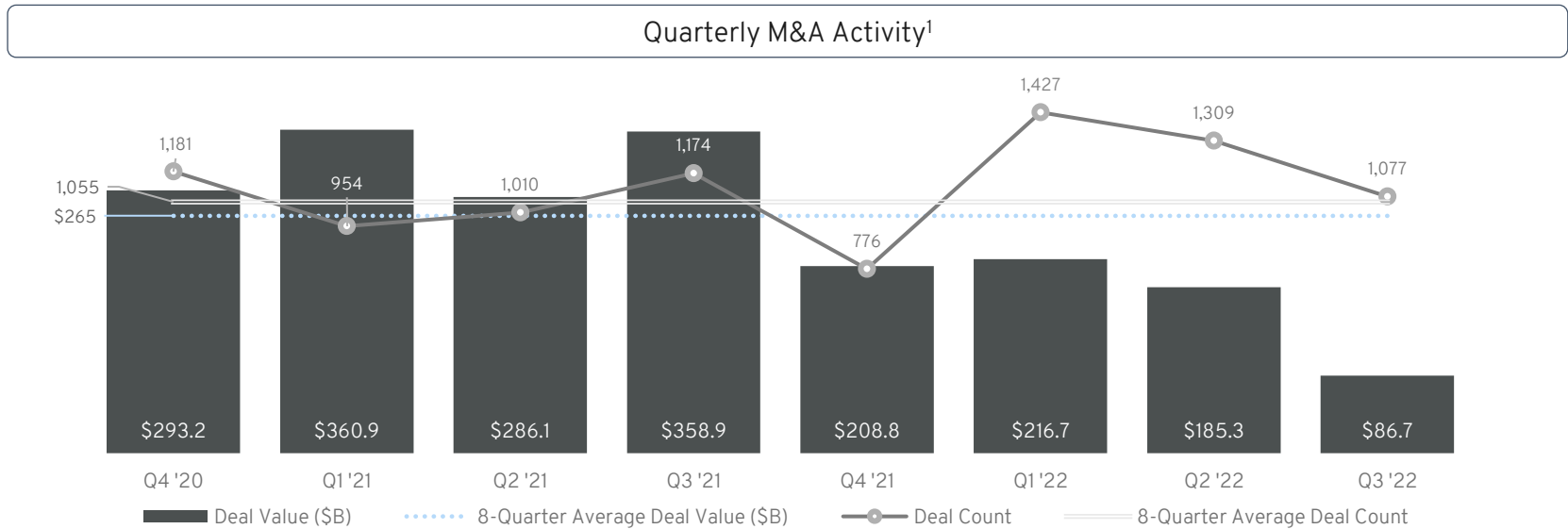
Weekly Transaction Metrics

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		NA / NA Web design, animation & illustration services
		NA / NA Spatial data design & integration SaaS
		\$1,416 / 3.5x Online apparel & accessories retail marketplace

72 Deals
October 3rd – October 9th

	TEV/Rev.	TEV (\$M)
High	4.9x	1,960
75th percentile	3.9x	339
Median	3.0x	153
25th percentile	2.2x	55
Low	1.4x	18

Quarterly M&A Activity

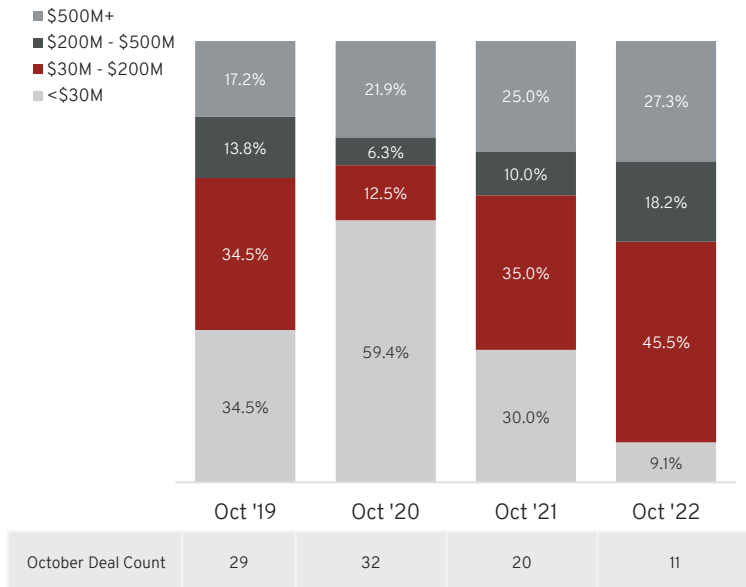


YTD Deal Flow Analysis

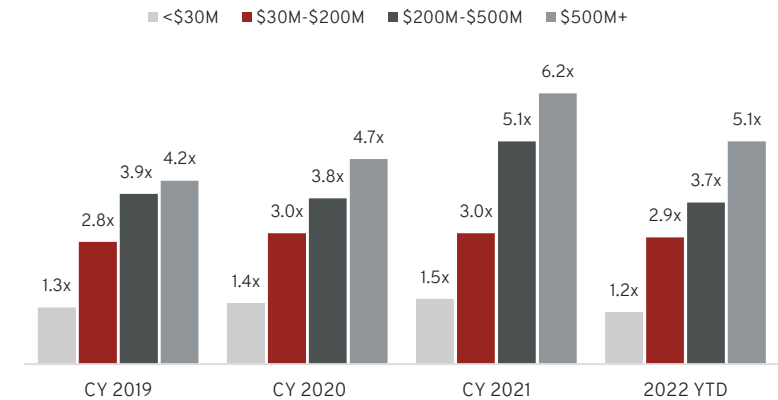
	Deal Value	Deals Closed
2022	\$547.1B	3,955
2021	\$950.8B	3,404
2020	\$309.8B	3,035

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

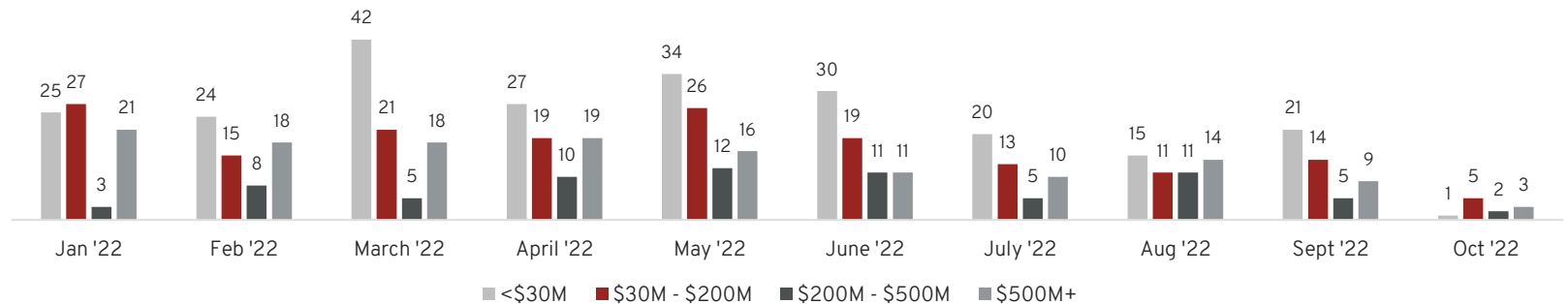


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	281	187	82	146
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: October 3rd – October 9th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
10/4/2022	Bluecity Technology Inc.	Velodyne Lidar, Inc.	Application software	Business intelligence			AI-enabled traffic monitoring & analytics
10/4/2022	DoIT Software Sp.Z.o.o	March Networks Corp.	Application software	Business intelligence			Business data analytics SaaS
10/5/2022	Rendia, Inc.	PatientPoint, LLC	Application software	Customer relationship management			Patient engagement SaaS
10/4/2022	Shipup	Global Blue Group Holding AG [NYSE:GB]	Application software	Customer relationship management			E-commerce post purchase & CRM SaaS
10/4/2022	Edufficient LLC	PX Inc.	Application software	Customer relationship management			Education-focused enrolment marketing SaaS & services
10/4/2022	Venuetize, Inc.	Everi Holdings Inc.	Application software	Customer relationship management	18		Mobile guest engagement SaaS
10/3/2022	Springboard Research Limited	MRI Software LLC	Application software	Customer relationship management			Retail intelligence & shopper analytics SaaS
10/6/2022	SwiftMotion, Inc.	Ninth Street Capital Partners LLC	Application software	Enterprise resource planning			Workplace ergonomic & safety risk SaaS
10/4/2022	Structural, Inc.	Augeo Affinity Marketing, Inc.	Application software	Enterprise resource planning			Employee engagement SaaS
10/4/2022	iOFFICE LP [dba iOffice + SpaceIQ]	Condeco Software Ltd.	Application software	Enterprise resource planning			Facilities & workplace management SaaS
10/4/2022	iGrad Inc.	Aztec Software, LLC	Application software	Enterprise resource planning			Financial management learning SaaS
10/4/2022	Bluecrew, Inc.	EmployBridge Holding Company	Application software	Enterprise resource planning			Workforce management SaaS
10/3/2022	bswift LLC	Francisco Partners Management, L.P.	Application software	Enterprise resource planning			Employee benefit management SaaS
10/3/2022	Spatial Business Systems, Inc.	Peak Rock Capital LLC	Application software	GIS			Spatial data design & integration SaaS
10/5/2022	Epoq internet services GmbH	AB Tasty SAS	Application software	Online marketing & e-commerce software			E-commerce personalization SaaS

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10/4/2022	Myxx, Inc.	SmartCommerce, Inc.	Application software	Online marketing & e-commerce software			Marketing & ecommerce management SaaS
10/4/2022	GoVise Technologies LLC	CLO Virtual Fashion Inc.	Application software	Product lifecycle management			Fashion PLM software & services
10/5/2022	InterTrade Systems Inc.	SPS Commerce Inc.	Application software	SCM	49		SCM collaboration & EDI SaaS
10/4/2022	FoodLogIQ, LLC	ESHA Research Inc.	Application software	SCM			F&B SCM SaaS
10/4/2022	eoscop AG	Die Schweizerische Post AG	Application software	SCM			Logistics management SaaS
10/6/2022	Alliance Technologies, LLC [dba BloodHub]	InVita Healthcare Technologies	Application software	Vertical applications			Blood management SaaS
10/6/2022	INCO Limited [dba isaac]	Arco Platform Limited	Application software	Vertical applications	127		Educational financial services management SaaS
10/5/2022	apinity GmbH	Munich Re	Application software	Vertical applications			API insurance operations management SaaS
10/4/2022	eFlex Systems	Epicor Software Corporation	Application software	Vertical applications			Manufacturing process control SaaS
10/3/2022	Global IQX Inc.	Majesco Inc.	Application software	Vertical applications			Insurance underwriting automation SaaS
10/3/2022	Viasat, Inc.	L3Harris Technologies, Inc.	Carrier infrastructure	PSTN infrastructure	1,960	4.9x	MIDS & radio systems
10/5/2022	Georgia Public Web, Inc.	OpenFiber Kentucky Company, LLC [dba Acelecom]	Communications services	Wireline access			Broadband & fiber optic network services
10/4/2022	First Solar, Inc.	NovaSource Power Services	Energy & power	Energy sources			Solar panel designer & manufacturer
10/4/2022	Blue Pillar, Inc.	Generac Power Systems, Inc.	Enterprise networking	Network performance & management			Industrial IoT network management SaaS
10/6/2022	Compology Inc.	RoadRunner Recycling, Inc.	Environmental footprint	Environmental reporting			Waste & recycling management SaaS

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10/5/2022	Sungard Availability Services LP	11:11 Systems Inc.	Hosted services	Disaster recovery			Infrastructure & workplace recovery services
10/6/2022	Digital Space Group Limited	Graphite Capital Management LLP	Hosted services	General			Hosted & telecom integration services
10/6/2022	TruMobility, Inc (assets)	InteractiveTel LLC	Hosted services	Managed messaging & collaboration services			Hosted VoIP & communications services
10/5/2022	Era Software, Inc.	ServiceNow, Inc.	Information management	Data management			Observability & log management analytics
10/4/2022	Sensibill Inc.	Q2 Holdings, Inc.	Information management	Data management			Financial customers data management SaaS
10/4/2022	Material Intellect, LLC	Corsair M360, Inc.	Information management	Data management			Data aggregation & analytics SaaS
10/4/2022	AGDATA, LP [Vista Equity Partners]	Levine Leichtman Capital Partners, LLC	Infrastructure management	Integration			Agricultural transaction processing & analytics
10/5/2022	Global NetWatch, Inc.	The Strawhecker Group, L.L.C.	Infrastructure management	Systems management			Website & network infrastructure monitoring
10/3/2022	Red Ventures, LLC	Fandom Inc.	Internet content & commerce	Games			Online gaming, movie & TV
10/5/2022	Meko Limited [dba Display Daily]	Jon Peddie Research Inc.	Internet content & commerce	General			Digital content publishing services
10/3/2022	Poshmark, Inc.	NAVER Corporation	Internet content & commerce	Retail	1,416	3.5x	Online apparel & accessories retail marketplace
10/4/2022	Acumium, LLC	Omega Laboratories, Inc.	IT outsourcing	Software development			Software & web development services
10/3/2022	Evergreen Resources, LLC (assets)	Alpine Power Systems Inc.	IT services & distribution	Distribution			Industrial batteries distributor
10/6/2022	Metro Fire & Safety Equipment Co Inc.	Pye-Barker Fire & Safety LLC	IT services & distribution	General			Fire protection & life safety systems integrator
10/6/2022	Lexicon Digital Pty Ltd	Endava plc	IT services & distribution	General			IT consulting & engineering services

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10/5/2022	Clearvision	Eficode Oy	IT services & distribution	General			Atlassian-powered IT services
10/5/2022	ilumino, llc	Crownpeak Technology Inc.	IT services & distribution	General			Digital accessibility & consulting services
10/3/2022	RafterOne	The Interpublic Group of Companies, Inc.	IT services & distribution	General			Digital commerce experiences services
10/3/2022	Iron Vine Security, LLC	ASGN Incorporated	IT services & distribution	General			Cybersecurity services
10/3/2022	SFL Scientific LLC	Deloitte Consulting LLP	IT services & distribution	General			AI-strategy & data science consulting
10/4/2022	Hess Broadband, Inc.	TriStruX LLC	IT services & distribution	Network integration			Fiber optics splicing & construction services
10/4/2022	Blackcomb Consultants	Accenture plc	IT services & distribution	Systems integration			Guidewire-centric systems integration
10/7/2022	Braincourt GmbH	Capgemini SE	IT services & distribution	Technology & management consulting			BI & data science consulting services
10/5/2022	Dps Group Inc.	Arcadis NV	IT services & distribution	Technology & management consulting	231		IT consulting, engineering & construction services
10/6/2022	Voltrek, LLC	Orion Energy Systems, Inc.	IT services & distribution	VARs			EV charging station & equipment VAR
10/4/2022	Gunner Made, LLC	Duolingo, Inc.	IT services & distribution	Web design			Web design, animation & illustration services
10/4/2022	Voysys AB	Phantom Auto Inc.	Media technologies	Content delivery			Video streaming & teleoperations management software
10/5/2022	Kinzen Ltd	Spotify Technology SA	Security	Anti-Malware			Online cyber threats & security management
10/4/2022	Blue Hexagon Inc. (Assets)	Qualys, Inc.	Security	Anti-Malware			Threat detection & response SaaS
10/4/2022	Kapstone Technologies, LLC	iC Consult Group GmbH	Security	Identity & access management			Identity & access management & services

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10/6/2022	Bird Home Automation GmbH [dba DoorBird]	ASSA ABLOY AB	Security	Physical security			Door intercom systems manufacturer
10/4/2022	Pelion IoT Limited	Izuma Networks Incorporated	Semiconductors	Components			IoT SIM & SIM management SaaS
10/4/2022	York Space Systems LLC	AE Industrial Partners, LP	Semiconductors	Semiconductor devices			Satellites & satellites components manufacturer
10/3/2022	Connectronics, Inc.	Qnnect LLC	Semiconductors	Semiconductor devices			RF & microwave connectors
10/6/2022	Alert Innovation, Inc.	Walmart Inc.	Systems	Controls			E-grocery fulfillment automation systems
10/3/2022	CUBIC-Modulsystem A/S	Rockwell Automation, Inc.	Systems	Controls			Modular control systems & electrical components
10/4/2022	Fastec Imaging Corporation	RDI Technologies Inc.	Systems	Digital document & imaging hardware			Digital imaging systems manufacturer
10/3/2022	Rochester Wire and Cable, LLC	Hexatronic Group AB	Systems	Peripherals	55		Electro-optical cables manufacturer
10/3/2022	NoteMachine UK Ltd.	The Brink's Company	Systems	Retail	179	1.4x	UK ATMs & payments processing services
10/4/2022	*Pathfinder Acquisition Corporation	Movella, Inc.	Systems	Sensors	375		Special purpose acquisition company
10/6/2022	Jackson Labs Technologies, Inc	Viavi Solutions Inc.	Systems	Testing systems			Testing & measurement systems
10/6/2022	WEETECH Holding GmbH	Halma plc	Systems	Testing systems	57	2.4x	Electrical components testing systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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