

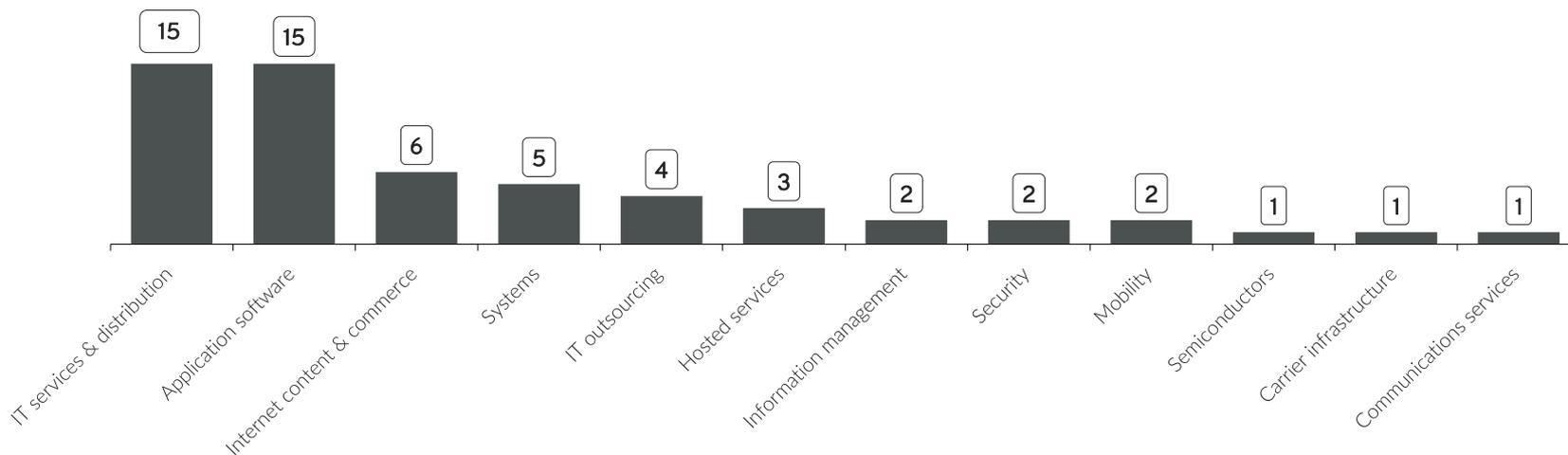


GrowthPoint Technology Partners

Weekly M&A Transactions Report – September 26th, 2022

Report Summary: September 19th – September 25th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET

ACQUIRER

DETAILS (TEV / TEV/Rev)



NA / NA
ESG data monitoring & analysis SaaS



\$15 / NA
Videogame development studio



NA / NA
Managed cybersecurity services & SaaS

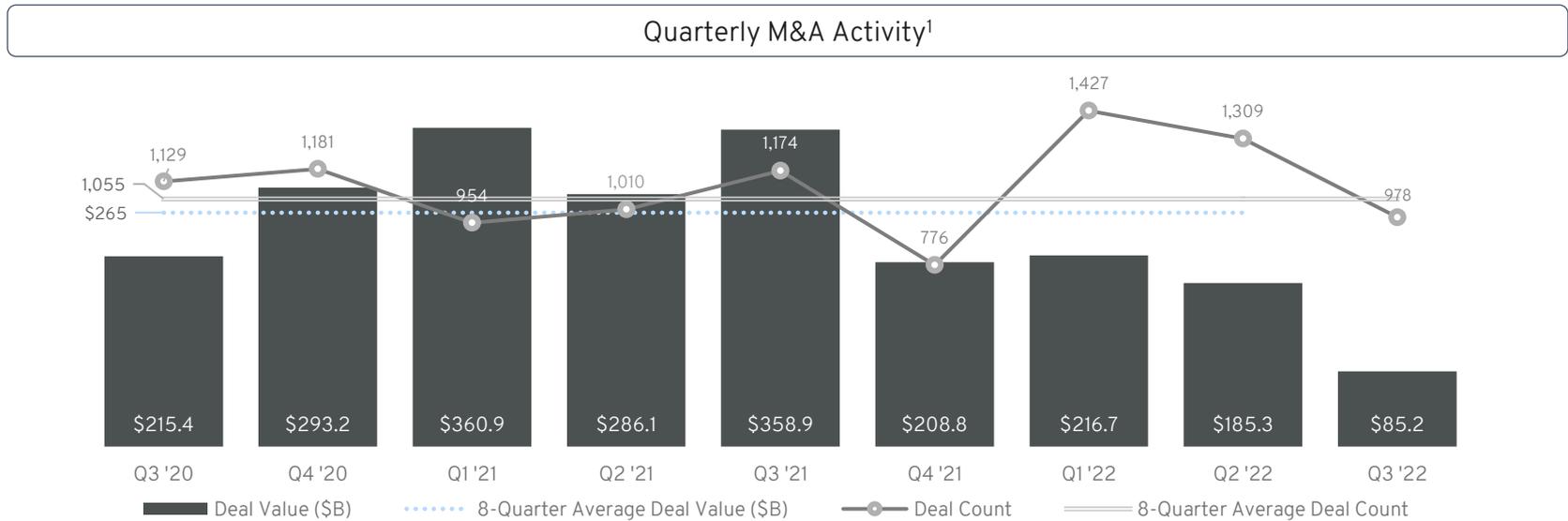
Weekly Transaction Metrics

57 Deals

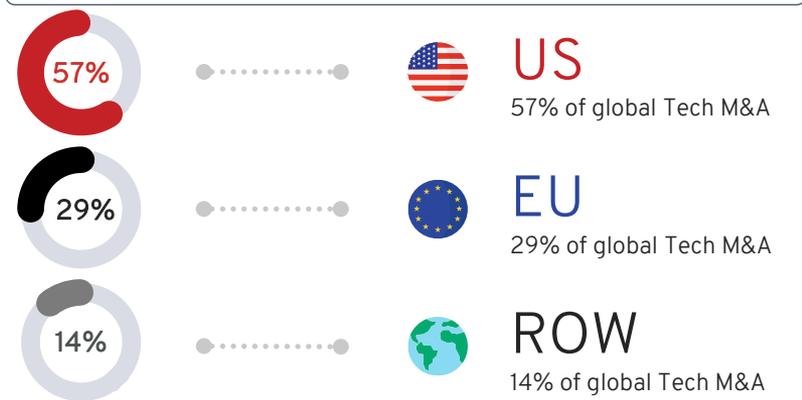
September 19th – September 25th

	TEV/Rev.	TEV (\$M)
High	-	600
75th percentile	-	140
Median	-	59
25th percentile	-	23
Low	-	15

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

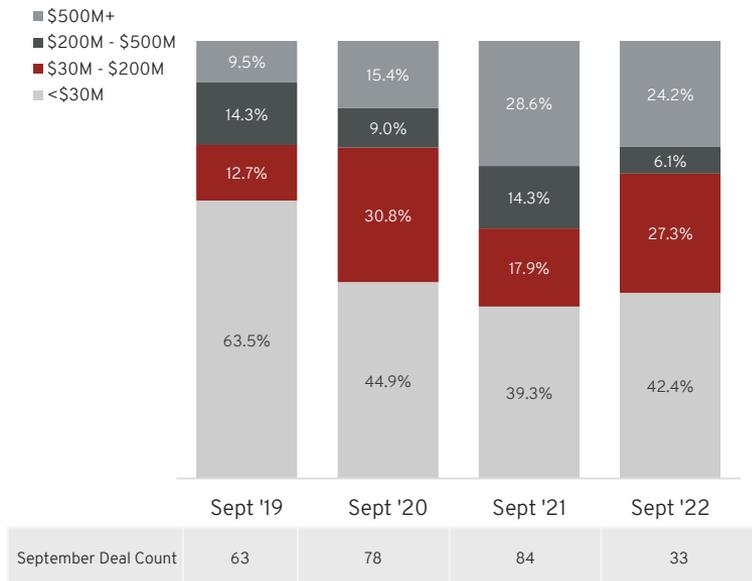


YTD Deal Flow Analysis

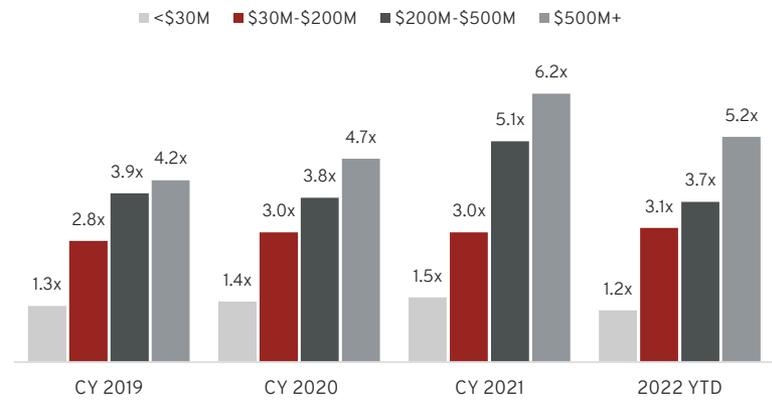
	Deal Value	Deals Closed
2022	\$534.5B	3,782
2021	\$920.7B	3,197
2020	\$288.3B	2,815

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

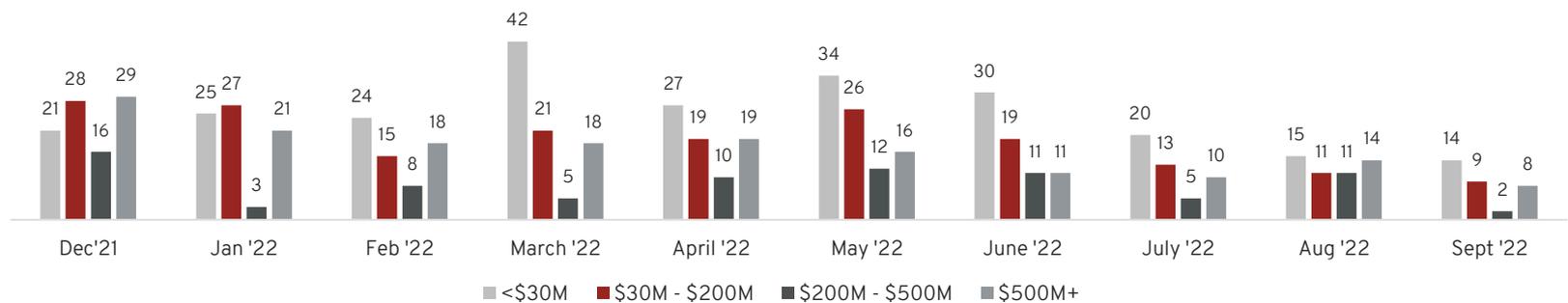


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	267	178	79	139
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: September 19th – September 25th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
9/21/2022	Ethos Impact Inc.	SIH ACA Topco LP [dba ACA Group]	Application software	Business intelligence			ESG data & analytics SaaS
9/21/2022	MedAware Systems, Inc.	Biomed Industries, Inc.	Application software	Business intelligence	18		Medical data analytics SaaS
9/20/2022	BreezoMeter Ltd.	Google LLC [Alphabet Inc.]	Application software	Business intelligence			Air quality monitoring SaaS
9/20/2022	Reporting 21 [fka Sirsa]	Cority Software Inc. [Thoma Bravo LLC]	Application software	Business intelligence			ESG data monitoring & analysis SaaS
9/22/2022	Nectar9, Inc.	Bridesview Inc. [dba Tailwind]	Application software	Customer relationship management			Cross-channel marketing automation SaaS
9/22/2022	Augment Solutions, Inc.	Sutherland Global Services, Inc.	Application software	Customer relationship management			Customer experience management SaaS
9/21/2022	Capitol Canary Inc	Quorum Analytics, Inc.	Application software	Customer relationship management			Digital advocacy & civic engagement SaaS
9/19/2022	MyMedicareBot LLC	Insurance Technologies LLC	Application software	Customer relationship management			Medicare enrollment, lead routing & analytics SaaS
9/20/2022	Prix Limited [dba Pace Revenue]	FLYR Inc.	Application software	Enterprise resource planning			Hospitality revenue optimization & BI SaaS
9/20/2022	Crosscap Media Services Inc.	Volaris Group Inc.	Application software	Enterprise resource planning			Enterprise workflow management SaaS
9/19/2022	Itasca Retail Information Systems Inc.	Upshop	Application software	Enterprise resource planning			Inventory & order management SaaS
9/19/2022	Thomson Reuters Corporation	Ryan, LLC	Application software	Enterprise resource planning			Property tax management software
9/21/2022	Smoking Gun Interactive Inc.	Keywords Studios Plc	Application software	Games	15		Videogame development studio
9/22/2022	GrowthPlug Inc.	GSV PracticeTek, LLC	Application software	Vertical applications			Healthcare practice growth & optimization
9/19/2022	Rx Savings Solutions	McKesson Corporation	Application software	Vertical applications	600		Healthcare consumerism SaaS

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9/20/2022	NextGenAccess	ITS Technology Group	Carrier infrastructure	Metro fiber rings			Managed fiber infrastructure services
9/19/2022	Moundville Telephone Company, Inc.	American Broadband Holding Company [dba Fastwyre Broadband]	Communications services	Wireline access			Telephone & internet services
9/21/2022	Accent Computer Solutions Inc.	VC3 Inc.	Hosted services	General			Managed IT & cybersecurity services
9/20/2022	PROTOTYPE IT, LLC	Westwood Technology Group, LLC	Hosted services	General			Managed IT & management service
9/22/2022	Aiuken Solutions, S.L.	Allurity AB	Hosted services	Managed security services			Managed cybersecurity services & SaaS
9/22/2022	ZettaLabs Inc.	Fluree, PBC	Information management	Data management			Data management & analytics SaaS
9/20/2022	Webshare, Inc.	Oxylabs	Information management	Data management			Data collection & aggregation SaaS
9/19/2022	Due Dilly Trilly Inc.	Beckett Collectibles, LLC	Internet content & commerce	Auctions			Sports card NFT auction marketplace
9/20/2022	ChildCare Education Institute	StraighterLine	Internet content & commerce	Education			Online childcare training & certification services
9/20/2022	Yankee Toy Box, LLC	Society Brands, LLC	Internet content & commerce	Retail			Online apparel retailer
9/20/2022	Ivysport, Inc [dba Barnesmith Inc.]	Society Brands, LLC	Internet content & commerce	Retail			Online apparel retailer
9/19/2022	B2Z Insurance Inc.	Acrisure LLC	Internet content & commerce	Services			Online insurance services
9/19/2022	Budbee Holding AB	Instabox Sweden AB	Internet content & commerce	Services			Online logistics marketplace
9/19/2022	Proximity Health, LLC	HMP Communications, LLC	IT outsourcing	Business process outsourcing			Drug market data insights & research services
9/22/2022	Albalog	Var Group SpA	IT outsourcing	Software development			Software development & IT services

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9/22/2022	Dialexa, LLC	IBM	IT outsourcing	Software development			Software development & digital engineering
9/19/2022	CoreView Systems Pvt Ltd.	Suma Soft Private Limited	IT outsourcing	Software development			Software development services
9/22/2022	Stone Technologies Group Limited	Converge Technology Solutions Corp.	IT services & distribution	General			ICT systems VAR & IT
9/21/2022	ELEARNINGFORCE ANZ Pty Ltd [dba Evergreen Digital]	LMS365	IT services & distribution	General			LMS distributor & consultancy
9/21/2022	Life Safety Systems Inc.	Sciens Building Solutions, LLC	IT services & distribution	General			Security systems design & maintenance services
9/21/2022	XS International Inc	Evernex USA	IT services & distribution	General			IT asset lifecycle management & support services
9/20/2022	Apisero, Inc.	NTT DATA Corporation	IT services & distribution	General			IT consulting & systems integration services
9/21/2022	InPhySec Security Limited	Fujitsu Australia Limited	IT services & distribution	Security integration			Cybersecurity consulting & managed services
9/22/2022	Mashey, LLC	Analytics8, LLC	IT services & distribution	Technology & management consulting			Data analytics consulting services
9/21/2022	Cosant Cyber Security Inc.	Global Market Innovators Inc.	IT services & distribution	Technology & management consulting			Cybersecurity consulting
9/20/2022	Medidee Services SA	Veranex, Inc.	IT services & distribution	Technology & management consulting			Medical IT consulting
9/22/2022	SignBird, LLC	OutdoorLink, Inc.	IT services & distribution	Web and email marketing & measurement			Billboard marketing & web design services
9/22/2022	AnswerLab, LLC	Shamrock Capital Advisors, LLC	IT services & distribution	Web and email marketing & measurement			UX research & analysis
9/21/2022	Brand Brigade, LLC	TGI Europe GmbH	IT services & distribution	Web and email marketing & measurement			Advertising & brand placement integration
9/20/2022	Avalon Oy	Digia Oyj	IT services & distribution	Web and email marketing & measurement			Digital marketing services

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9/20/2022	Buy Box Experts, LLC	Spreetail, LLC	IT services & distribution	Web and email marketing & measurement			Digital performance marketing services & SaaS
9/19/2022	zfactor Inc.	Conexon, LLC	IT services & distribution	Web and email marketing & measurement			Brand design & digital marketing services
9/20/2022	*FoxWayne Enterprises Acquisition Corp.	Clover Inc.	Mobility	Applications	160		Special purpose acquisition company
9/20/2022	HolliBlu, Inc.	Nurse.com, Inc.	Mobility	Applications			Nurse social networking mobile application
9/20/2022	LogicHub, Inc.	Devo Technology Inc.	Security	Anti-Malware			SOAR SaaS
9/20/2022	Reposify Ltd.	CrowdStrike Holdings Inc.	Security	Anti-Malware			External attack surface management SaaS
9/23/2022	Intelliconnect (Europe) Limited	Trexon	Semiconductors	Components			RF connectors & adapters manufacturer
9/21/2022	Technica Engineering GmbH	KPIT Technologies GmbH/KPIT Technologies Systems Inc.		Controls	80		Automotive systems & software
9/20/2022	Hubei Surpass Sun Electric Co. Ltd	BorgWarner Inc.	Systems	Power Supplies	38		EV charging systems
9/19/2022	EKS Energy	Powin, LLC	Systems	Power Supplies			Energy storage systems & software
9/22/2022	Vence	Merck Animal Health	Systems	Sensors			Livestock tracking system
9/20/2022	IDU Group Limited	Valqari, LLC	Systems	Sensors			Drone delivery infrastructure systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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