

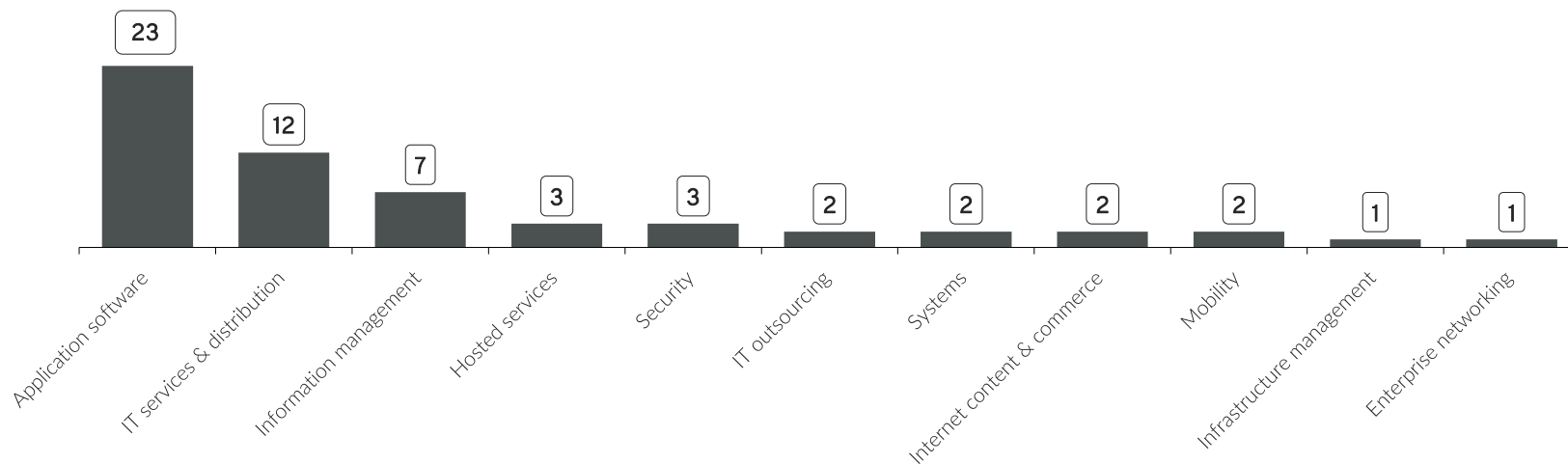


GrowthPoint Technology Partners

Weekly M&A Transactions Report – September 19th, 2022

Report Summary: September 12th – September 18th

Number of Deals by Major Sector



Notable Deals of the Week

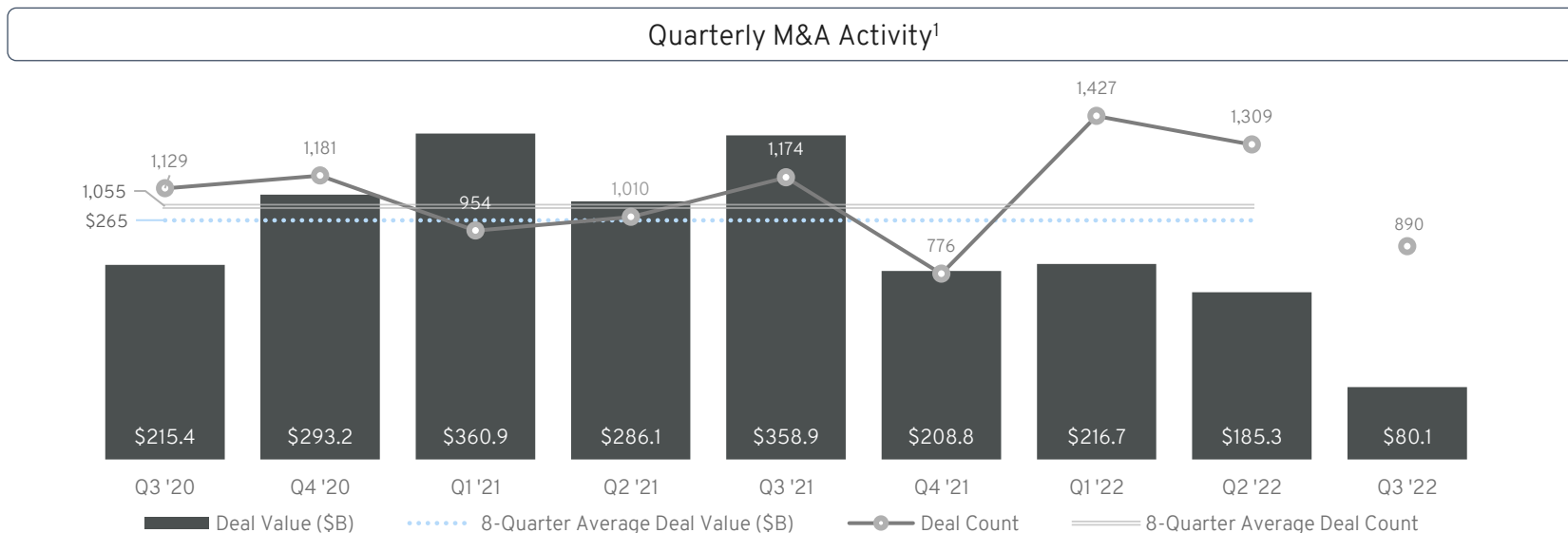
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
Figma	Adobe	\$20,000 / NA Collaborative interface designing SaaS
MarkMonitor	newfold digital	\$303 / NA Brand protection & domain management SaaS
B2W SOFTWARE	Trimble	NA / NA Civil construction management & ERP SaaS

Weekly Transaction Metrics

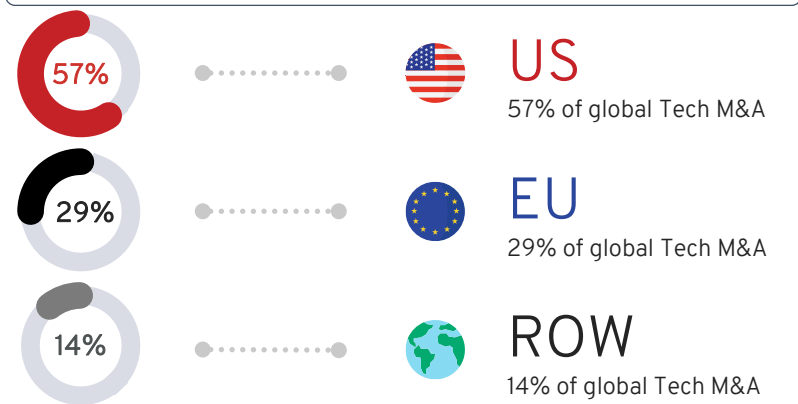
58 Deals
September 12th – September 18th

	TEV/Rev.	TEV (\$M)
High	-	20,000
75th percentile	-	272
Median	.7x	20
25th percentile	-	2
Low	-	<1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

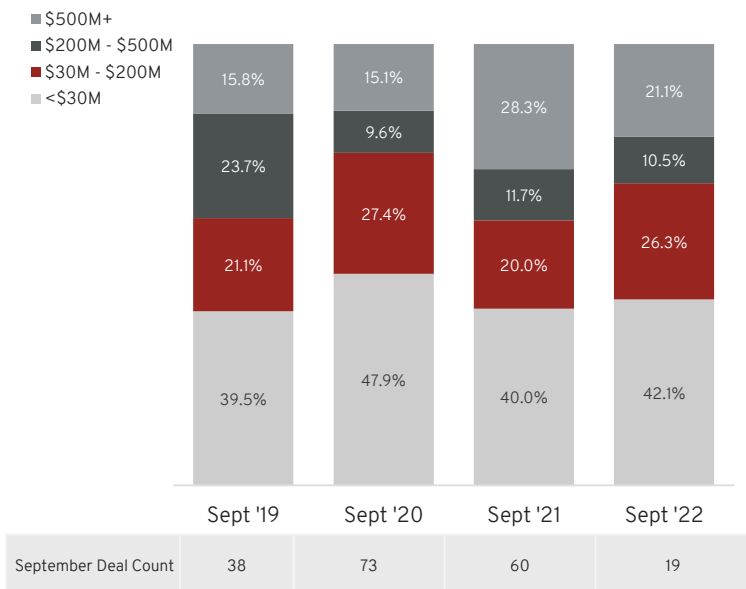


YTD Deal Flow Analysis

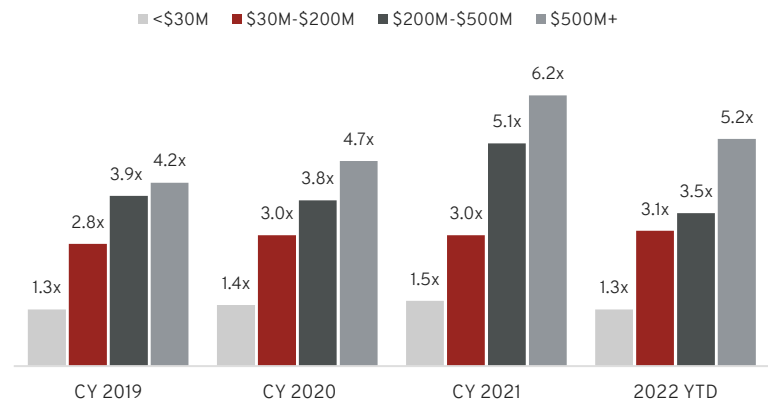
	Deal Value	Deals Closed
2022	\$529.4B	3,690
2021	\$909.5B	3,099
2020	\$280.5B	2,767

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

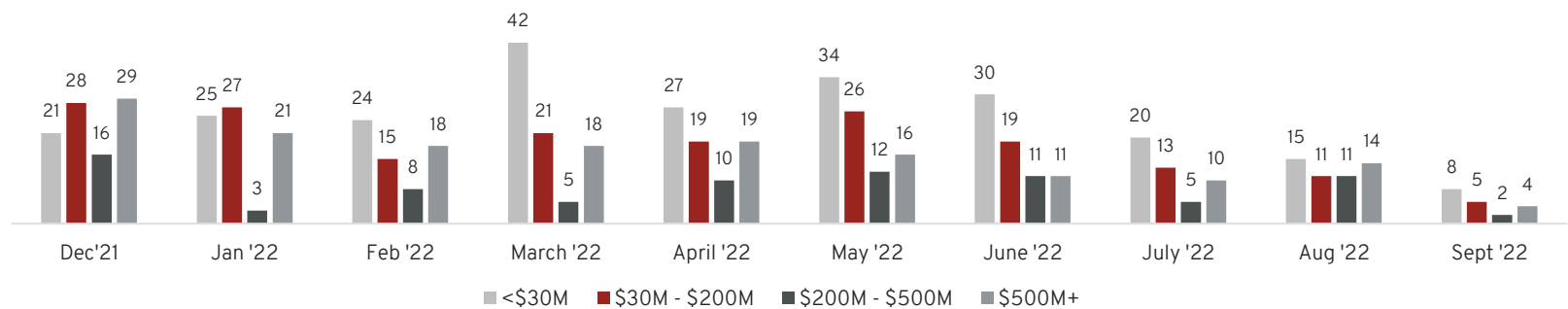


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	260	172	78	135
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: September 12th – September 18th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
9/14/2022	Morphio Inc.	Hawke Media LLC	Application software	Advertising enablement			Advertising performance management SaaS
9/15/2022	Plannuh Inc.	Planful Inc.	Application software	Business intelligence			Marketing performance management SaaS
9/12/2022	Market Beyond	Bright Data Ltd.	Application software	Business intelligence			E-commerce analytics SaaS
9/15/2022	PrepFE, Inc.	Edcetera	Application software	Enterprise resource planning			Engineering exam preparation SaaS & services
9/14/2022	B2W Software Inc.	Trimble Inc.	Application software	Enterprise resource planning			Civil construction management & ERP SaaS
9/13/2022	Nexus Systems, LLC	Bottomline Technologies Inc.	Application software	Enterprise resource planning			Real estate AP & payments automation
9/13/2022	tyGraph Ltd.	AvePoint Inc.	Application software	Enterprise resource planning			Digital workplace analytics SaaS
9/12/2022	SiteCapture	Fotobabble, Inc.	Application software	Enterprise resource planning			Field operations management ERP SaaS
9/12/2022	Innovative Data Systems, Inc.	48forty Solutions LLC	Application software	Enterprise resource planning			Pallet tracking & ERP SaaS
9/12/2022	ION Geophysical Corporation	Sercel SA	Application software	GIS			Seismic data acquisition software
9/12/2022	Diota	Dassault Systmes SE	Application software	Graphics and design			Digital manufacturing & robotics inspection SaaS
9/16/2022	Deepstack Technologies, LLC	Banc of California, Inc.	Application software	Online marketing & e-commerce software	24		E-commerce payments processing SaaS
9/12/2022	Renovite Technologies Inc.	JPMorgan Chase & Co.	Application software	Online marketing & e-commerce software			Consumer payments processing SaaS
9/12/2022	Storemaven Ltd.	Zynga Inc.	Application software	Online marketing & e-commerce software			A/B testing, mobile growth & ASO SaaS
9/14/2022	LoadSpring Solutions, Inc.	Blattner Technologies	Application software	Project management			Project management SaaS

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9/14/2022	7pace GmbH	Appfire Technologies LLC	Application software	Project management			Professional time & project management
9/13/2022	Advanced Enterprise Systems Corporation [dba Utility Cloud]	Advanced Manufacturing Control Systems Limited	Application software	Project management			Utility operations & asset management SaaS
9/13/2022	riskmethods GmbH	Sphera Solutions Inc.	Application software	SCM			Supply chain risk management SaaS
9/14/2022	LawMaster Pty Ltd	Actionstep Inc.	Application software	Vertical applications			Legal practice management SaaS
9/14/2022	YieldPlanet SA	Guesty, Inc.	Application software	Vertical applications			Hotel revenue & channel management SaaS
9/13/2022	Hotel Availabilities Ltd.	Epsilon Net SA	Application software	Vertical applications			Hotel management SaaS
9/13/2022	Bookonlinenow Private Company	Epsilon Net SA	Application software	Vertical applications			Hotel bookings management SaaS
9/13/2022	Epion Health Inc	Kyruus Inc.	Application software	Vertical applications			Digital patient engagement SaaS
9/12/2022	Uplogix, Inc.	Lantronix, Inc.	Enterprise networking	Network performance & management	8	0.9x	OOB network management systems
9/14/2022	Internap Holding LLC	Evocative Inc.	Hosted services	Colocation			Datacenter colocation & managed hosting services
9/12/2022	US Signal Company, L.L.C.	Igneo Infrastructure Partners	Hosted services	General			Colocation & managed IT services
9/12/2022	Teledata UK Ltd.	Datum Datacentres Limited	Hosted services	General			UK colocation & hosted services
9/15/2022	Figma Inc.	Adobe Inc.	Information management	Collaboration	20,000		Collaborative interface designing SaaS
9/15/2022	Worksphere Technologies Inc.	Envoy Inc.	Information management	Collaboration			Workplace collaboration management SaaS
9/15/2022	Life Image Inc.	Intelrad Medical Systems Incorporated	Information management	Content management			Healthcare clinical & imaging data

Transaction Overview: September 12th – September 18th

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9/13/2022	RapidMiner Inc. [fka Rapid-I Inc.]	Altair Engineering Inc.	Information management	Data management			Data science & analytics SaaS
9/13/2022	dv01 Inc.	Fitch Solutions Inc.	Information management	Data management			Financial data management, reporting & analytics SaaS
9/14/2022	AsReported LLC	KBRA Analytics, Inc.	Information management	Info retrieval			Data extraction SaaS
9/12/2022	Search.io Pty. Ltd.	Algolia Inc.	Information management	Info retrieval			Site search & discovery SaaS
9/16/2022	Pay360 Limited	Access PaySuite Ltd	Infrastructure management	Integration	179		Online payments processing SaaS
9/13/2022	RIMASYS GmbH	AO Foundation	Internet content & commerce	Education			Surgical education & training services
9/13/2022	College Raptor Inc.	Citizens Financial Group, Inc.	Internet content & commerce	Services			College planning website
9/16/2022	Allpro Parking LLC	Premium Parking LLC	IT outsourcing	General			Parking & transportation services
9/13/2022	The Jonah Group, Ltd.	3Pillar Global Inc.	IT outsourcing	Software development			Custom software development services
9/13/2022	HotelOnCloud Limited	Epsilon Net SA	IT services & distribution	Distribution	1		Hotel booking SaaS distributor & integrator
9/15/2022	Strata Information Technology, Inc.	GoodSuite	IT services & distribution	General			IT support & managed services
9/15/2022	Able-One Systems Inc. [aka Able One]	Quadbridge Inc.	IT services & distribution	General			Canadian IT managed services
9/14/2022	TelAdvocate Communications, LLC	Telarus LLC	IT services & distribution	General			Telecom & cloud integration & distribution services
9/14/2022	Applied Geographics, Inc.	The Sanborn Map Company Inc.	IT services & distribution	General			Geospatial IT consulting services
9/13/2022	Sherlock Services, Inc.	SEI Inc.	IT services & distribution	General			Datacenter infrastructure TPM services

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9/12/2022	Newcomp Analytics Inc.	Converge Technology Solutions Corp.	IT services & distribution	General	16	0.5x	IT consulting & development services
9/12/2022	MVP Tech General Trading LLC	Convergent Technologies LLC	IT services & distribution	General			Security & IT systems integration services
9/14/2022	Cenero LLC	Ricoh USA Inc.	IT services & distribution	Systems integration			AV systems integration & support services
9/16/2022	Quantis AG	The Boston Consulting Group, Inc.	IT services & distribution	Technology & management consulting			Environmental sustainability consulting services
9/15/2022	RTM Consulting, Inc.	Belcan LLC	IT services & distribution	Technology & management consulting			Strategic & operational consulting services
9/13/2022	Recruiters Websites LLC	Haley Marketing Group, Inc.	IT services & distribution	Web design			Recruitment website design & marketing services
9/12/2022	Te Enviei Intermediacao De Negocios Ltda	The Western Union Company	Mobility	Applications			Digital wallet & money transfer application
9/12/2022	SloMo	LOYAL Foundry, Inc.	Mobility	Mobile content			Video & photo editing mobile application
9/12/2022	MarkMonitor Inc. [Clarivate Plc]	Newfold Digital, Inc.	Security	Anti-Malware	303		Brand protection & domain management SaaS
9/14/2022	Cryptosense SA	SB Technology, Inc. [dba SandboxAQ]	Security	General			Cybersecurity & encryption analysis SaaS
9/13/2022	Bravura Security Inc.	Volaris Group Inc.	Security	Identity & access management			Identity & access management SaaS
9/12/2022	NuSpace, Inc.	PCX Aerostructures, LLC	Systems	Controls			Aerospace & defense systems
9/13/2022	Intercable Automotive Solutions S.R.L.	Aptiv PLC	Systems	Other	595		Automotive interconnect systems

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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