

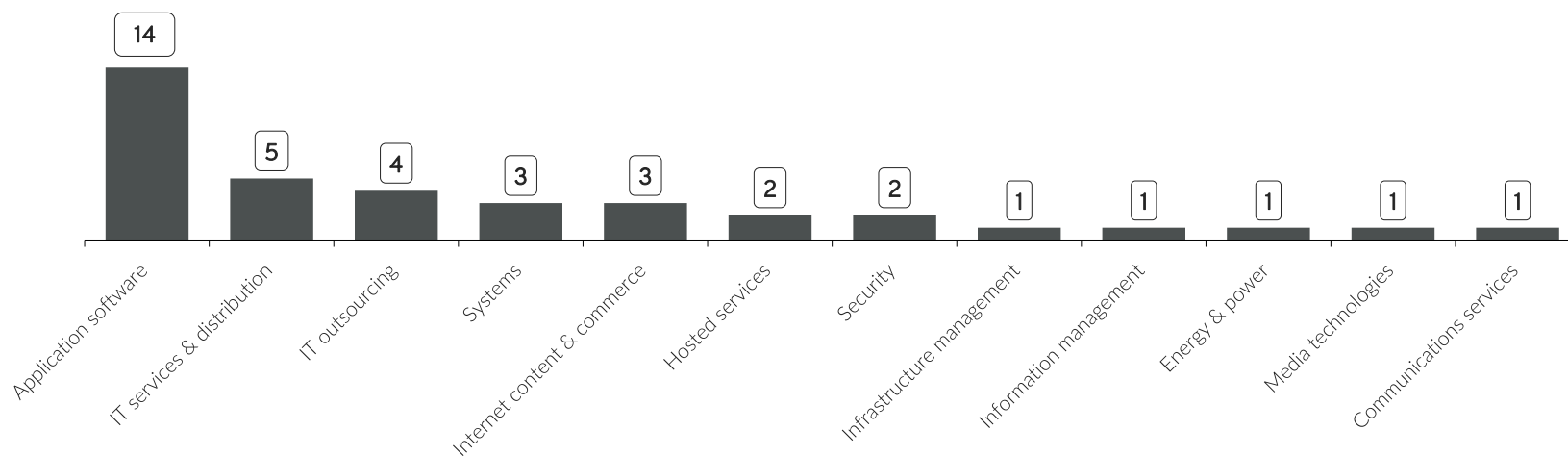


GrowthPoint Technology Partners

Weekly M&A Transactions Report – September 12th, 2022

Report Summary: September 5th – September 11th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$7,447 / 9.3x Health assessment & clinical workflow SaaS
		\$32 / 34.6x Solar productivity & performance management SaaS
		NA / NA Vehicle radar sensor & monitoring systems

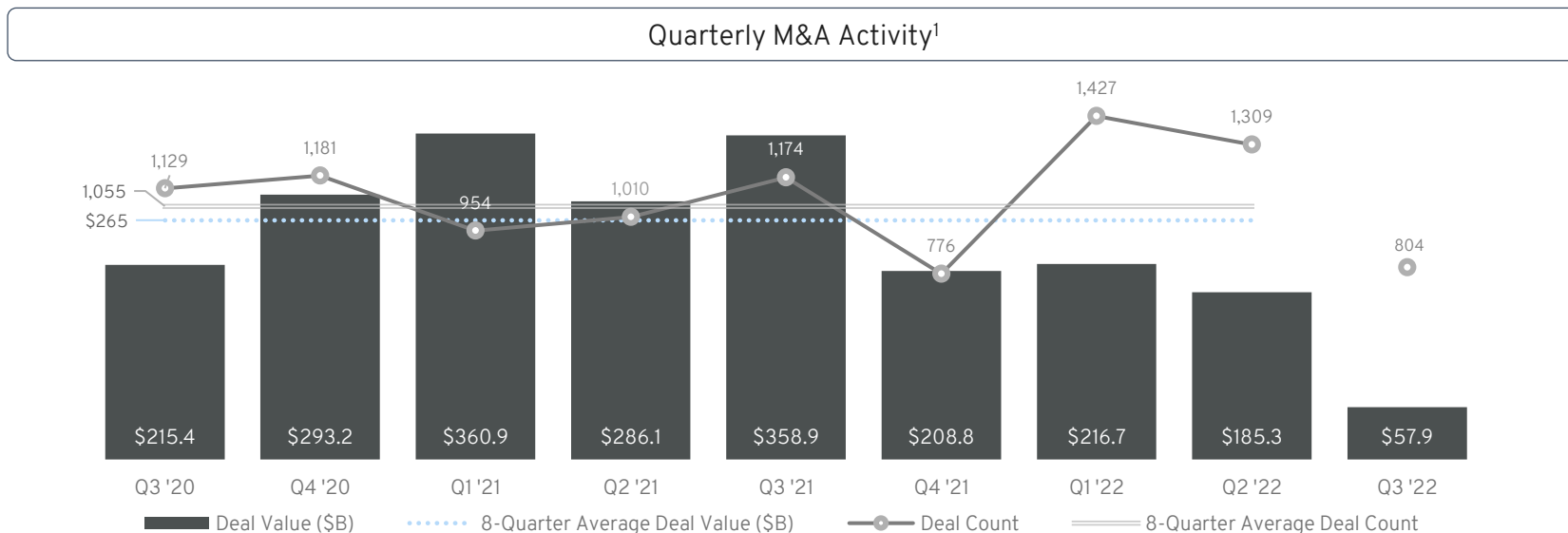
Weekly Transaction Metrics

38 Deals

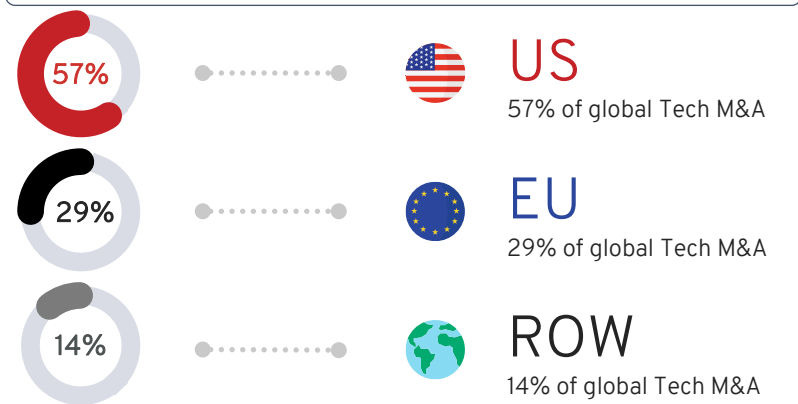
September 5th – September 11th

	TEV/Rev.	TEV (\$M)
High	34.6x	7,447
75th percentile	22.0x	4,079
Median	9.3x	712
25th percentile	6.6x	372
Low	3.8x	32

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

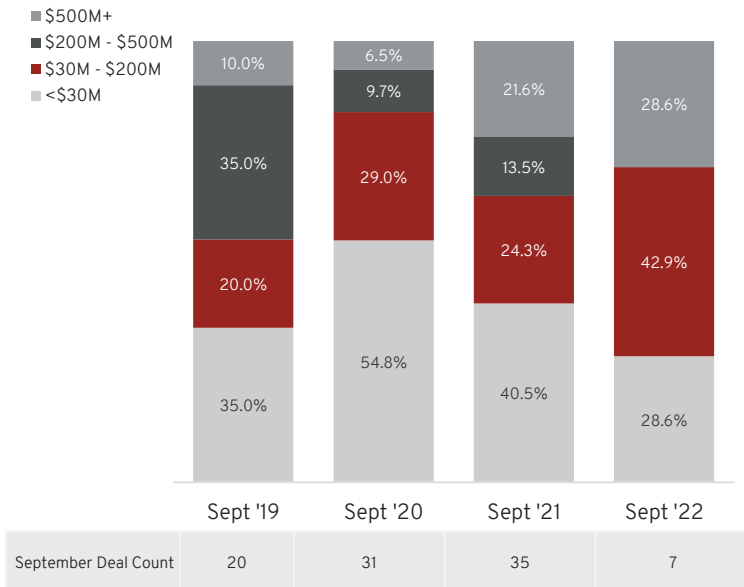


YTD Deal Flow Analysis

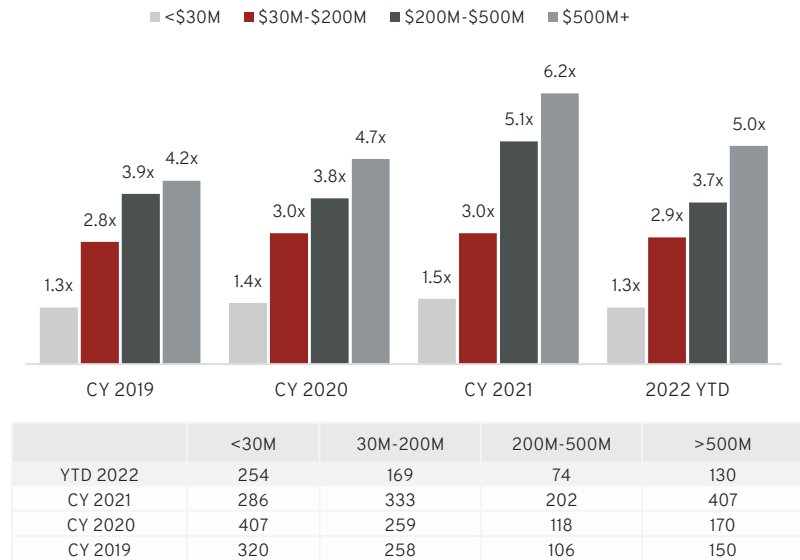
	Deal Value	Deals Closed
2022	\$480.9B	3,537
2021	\$858.8B	2,864
2020	\$251.6B	2,543

Monthly M&A Activity of Deals With Announced Deal Value

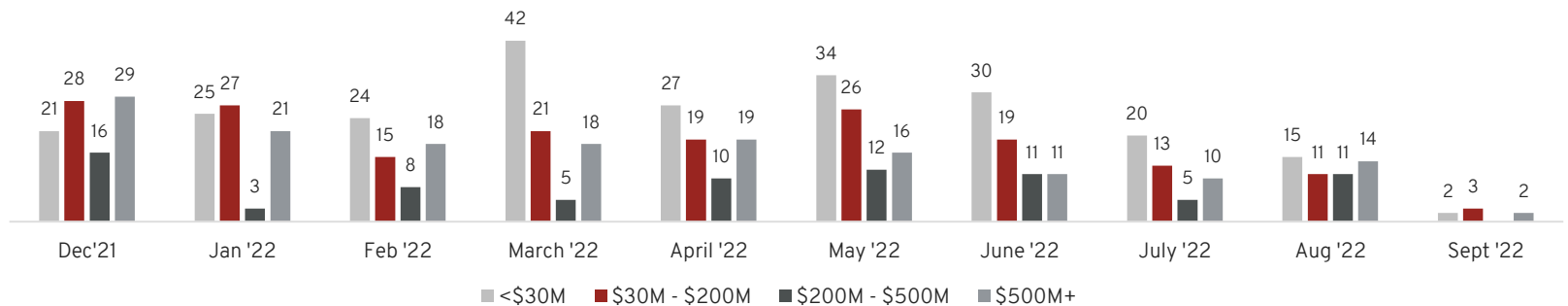
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: September 5th – September 11th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
9/7/2022	Extreme Reach, Inc.	Gamut Capital Management, L.P.	Application software	Advertising enablement			Video advertising enablement SaaS
9/6/2022	VoicePort LLC (business assets)	Enghouse Systems Limited	Application software	Customer relationship management			Customer engagement SaaS
9/8/2022	OPUS Net Private Limited [dba Swipez]	briq Construction Blockchain Inc. [dba Briq]	Application software	Enterprise resource planning			E-billing & revenue collection SaaS
9/6/2022	Clarus R&D Solutions, LLC	TriNet Group, Inc.	Application software	Enterprise resource planning			R&D tax credit management SaaS
9/5/2022	Inqom	Visma AS	Application software	Enterprise resource planning			Automated accounting SaaS
9/8/2022	Reactful Inc.	Metadata Inc.	Application software	Online marketing & e-commerce software			Web optimization & automation SaaS
9/7/2022	Rosie Applications Inc.	Maplebear Inc. [dba Instacart]	Application software	Online marketing & e-commerce software			Grocers e-commerce management SaaS
9/6/2022	ChannelAdvisor Corporation	Commerce Technologies, LLC	Application software	Online marketing & e-commerce software	712	3.8x	E-commerce & marketing SaaS
9/8/2022	TeamUp Sports Inc.	DaySmart Software Inc.	Application software	Vertical applications			Fitness studio & gym management SaaS
9/6/2022	Cibar, Incorporated	Aquila Software	Application software	Vertical applications			Banking SaaS
9/6/2022	SchoolInfoApp, LLC	Edlio, LLC [LLR Partners]	Application software	Vertical applications			School engagement & communication management SaaS
9/6/2022	Learning Ovations Inc.	Scholastic Corporation	Application software	Vertical applications			Literacy assessment & instructional planning
9/5/2022	SenseHawk, Inc.	Reliance Industries Limited	Application software	Vertical applications	32	34.6x	Solar productivity & performance management SaaS
9/5/2022	Signify Health, Inc.	CVS Health Corporation	Application software	Vertical applications	7,447	9.3x	Health assessment & clinical workflow SaaS
9/7/2022	T-Mobile USA, Inc.	Cogent Communications Holdings, Inc.	Communications services	General			Mobile communications, phones & services

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9/7/2022	Vehicle Energy Japan Inc.	Nissan Motor Co., Ltd.	Energy & power	Energy sources			Lithium ion battery manufacturer
9/7/2022	Interphase Systems, Inc.	Magna5 International LLC	Hosted services	General			Managed IT services
9/6/2022	Security of Digital Networks International SAS [dba Cyberprotect]	ADISTA, S.A.S.	Hosted services	Managed security services			MSSP & SOC services
9/8/2022	Hasty GmbH	CloudFactory USA LLC	Information management	Data management			Data automation SaaS
9/8/2022	Data Payment Systems, Inc.	Aurora Payments LLC [Corsair Capital LLC]	Infrastructure management	Integration			Payment processing SaaS
9/6/2022	College Top Holdings, Inc. [dba The Factual]	Yahoo Inc.	Internet content & commerce	Analysis & reference			Online news rating
9/8/2022	PokerCoach.us	Betsperts Inc.	Internet content & commerce	General			Online poker coaching services
9/6/2022	iSellMac.com LLC	Other World Computing Inc.	Internet content & commerce	Retail			Apple trade-in website
9/9/2022	D. Cloostermans-Huwaert NV	Amazon.com, Inc.	IT outsourcing	Contract manufacturing & design			Industrial & robotics systems manufacturer
9/8/2022	FLOW AND FORM	Robin Powered Inc.	IT outsourcing	Software development			Software development & web design services
9/7/2022	Inflection Point Systems, Inc.	Perficient, Inc.	IT outsourcing	Software development			Software development & IT consulting services
9/7/2022	xiBOSS Corporation	S.I. Systems Ltd.	IT outsourcing	Staffing			Canadian IT staffing
9/6/2022	Inspirage LLC	Accenture plc	IT services & distribution	General			Integrated consulting & implementation services
9/6/2022	Appolutely B.V.	Valtech Limited	IT services & distribution	General			Salesforce-based IT & software development

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9/6/2022	NLT Secure	Cerberus Cyber Sentinel	IT services & distribution	Security integration			Cybersecurity & managed services
9/7/2022	c20y GmbH	Terazo Inc.	IT services & distribution	Systems integration			Contact center integration services
9/6/2022	Jimmy Kelley Digital	Locafy Limited	IT services & distribution	Web and email marketing & measurement			Digital marketing & web design services
9/7/2022	Flowplayer AB	Wowza Media Systems LLC	Media technologies	Content delivery			Online video playing SaaS
9/5/2022	Disys Technologies Limited	Lindab International AB	Security	Physical security			Fire & smoke damper monitoring systems
9/5/2022	Control iD Industria e Comercio de Hardware e Servicos de Tecnologia Ltda.	ASSA ABLOY AB	Security	Physical security			Electronic access control systems
9/8/2022	XpressMyself.com LLC [dba SmartSign]	Sentinel Capital Partners, L.L.C.	Systems	Peripherals			Customized signage manufacturer & retailer
9/6/2022	Caaresys Ltd	Harman International Industries, Incorporated	Systems	Sensors			Vehicle radar sensor & monitoring systems
9/5/2022	Caption Data Limited	Polygon International AB	Systems	Sensors			M2M & IoT remote monitoring systems & SaaS

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

Address

70 S Park Street
San Francisco, California

Telephone

Office: +1 (650) 322-2500