

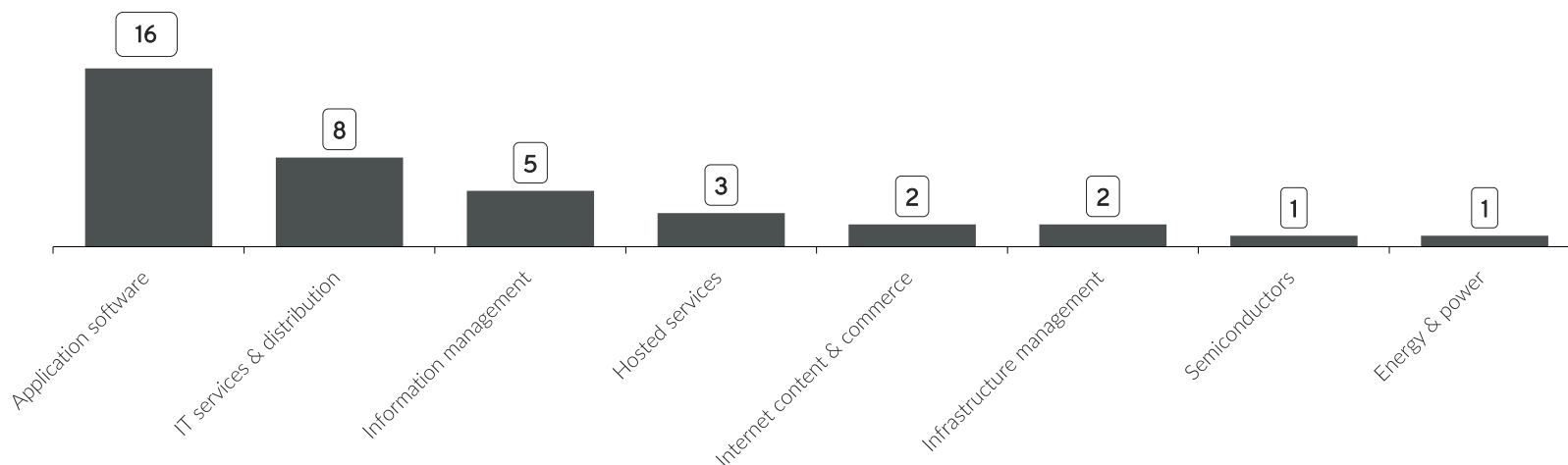


GrowthPoint Technology Partners







Weekly M&A Transactions Report – August 29th, 2022

Report Summary: August 22nd – August 28th

Number of Deals by Major Sector



Notable Deals of the Week

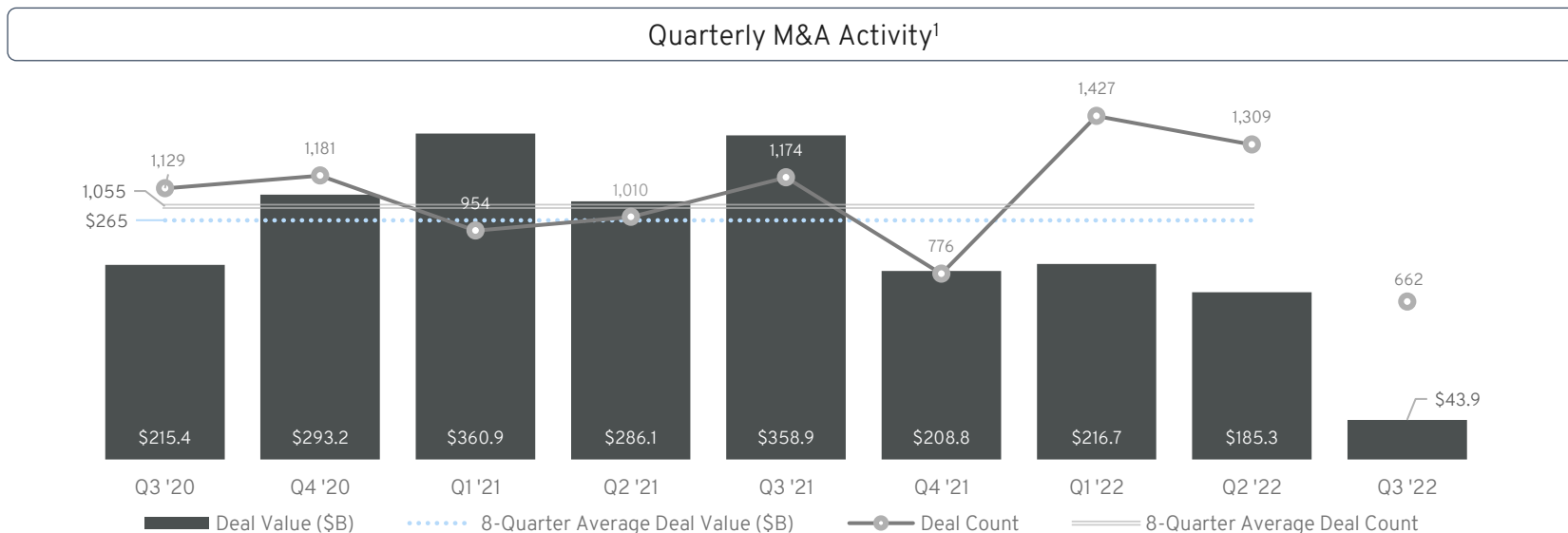
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$2,053 / 2.1x ALM software development & deployment
		\$44 / NA Subscription experience management SaaS
		NA / NA Document processing & management SaaS

Weekly Transaction Metrics

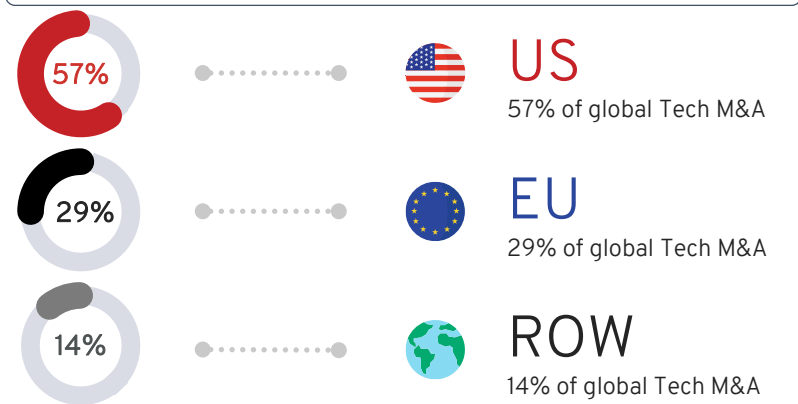
38 Deals
August 22nd – August 28th

	TEV/Rev.	TEV (\$M)
High	2.1x	2,053
75th percentile	1.7x	323
Median	1.2x	44
25th percentile	0.8x	5
Low	0.3x	3

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

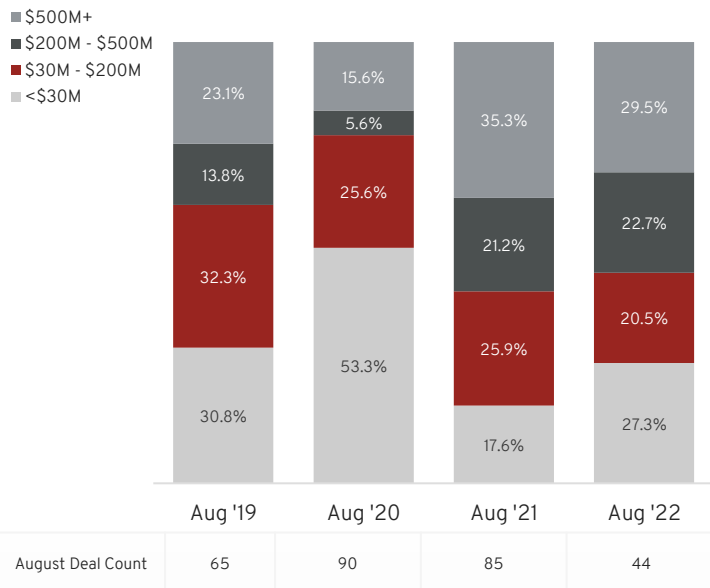


YTD Deal Flow Analysis

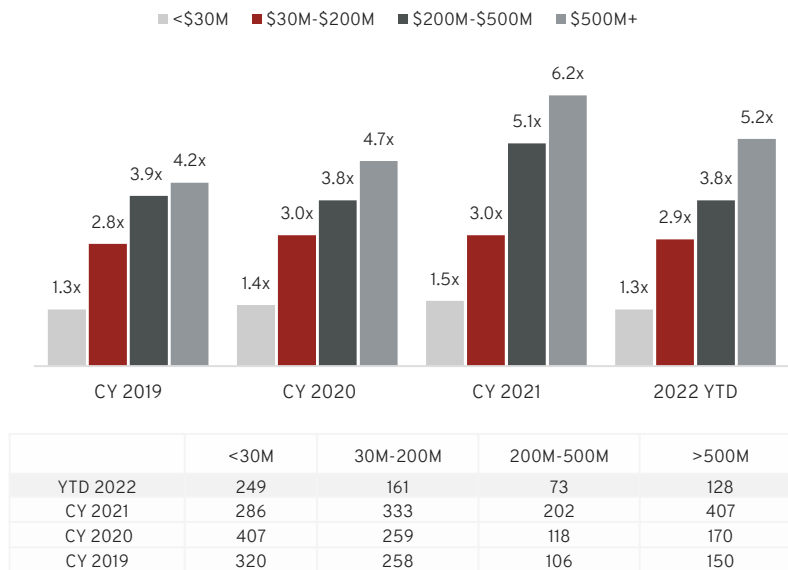
	Deal Value	Deals Closed
2022	\$475.3B	3,460
2021	\$840.1B	2,785
2020	\$241.3B	2,467

Monthly M&A Activity of Deals With Announced Deal Value

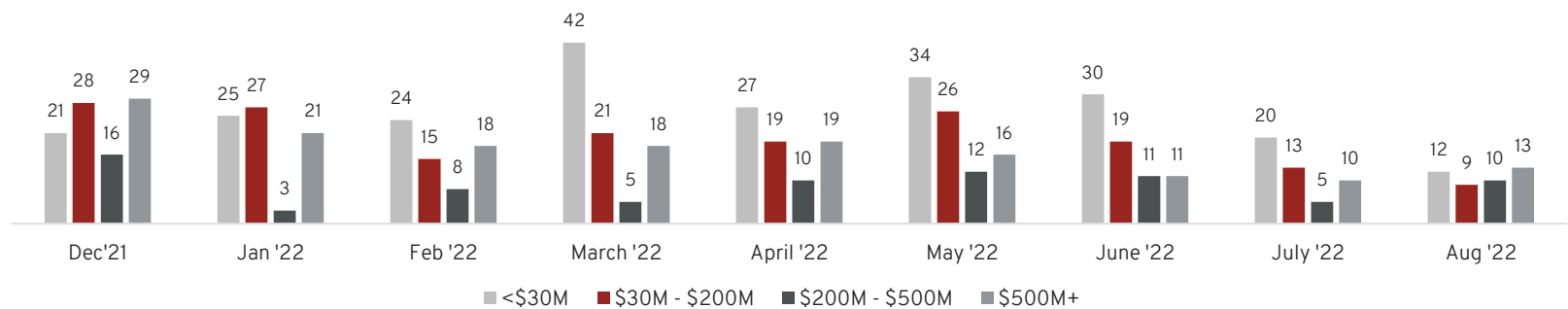
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: August 22nd – August 28th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
8/22/2022	Digitary Legal Corporation	BigHand Inc.	Application software	Business intelligence			Legal data & cost analytics SaaS
8/23/2022	Tier1 Financial Solutions Inc.	SS&C Technologies Holdings, Inc.	Application software	CRM			CRM, KYC, & AML compliance SaaS
8/22/2022	GuestJoy Ltd	SiteMinder Limited	Application software	CRM	3		Hotel CRM SaaS
8/24/2022	Zephr Inc Limited	Zuora Inc.	Application software	Enterprise resource planning	44		Subscription experience management SaaS
8/22/2022	Frantoni Corporation	GrubMarket, Inc.	Application software	Enterprise resource planning			Produce wholesale ERP
8/22/2022	Granite State Software	GrubMarket, Inc.	Application software	Enterprise resource planning			Produce wholesale ERP
8/22/2022	QulRC Inc. [dba PeopleInsight]	Acendre Technologies Inc. [dba HireRoad]	Application software	Enterprise resource planning			Workforce analytics SaaS
8/26/2022	Konfa Games	tinyBuild Inc.	Application software	Games	5		Videogames developer & publisher
8/24/2022	ParaMatters Inc.	Carbon, Inc. [Autodesk]	Application software	Graphics and design			Additive manufacturing & CAD SaaS
8/23/2022	StartStopMove, Inc. [dba WalletFi]	Constellation Digital Partners, LLC	Application software	Online marketing			Subscription & bill payments SaaS
8/23/2022	Illumaware LLC	eBay Inc.	Application software	Online marketing			E-commerce catalog management SaaS
8/22/2022	Fuzse	ParkHub Inc.	Application software	Online marketing			Electronic payment processing SaaS
8/25/2022	Trimble Inc.	MiX Telematics North America Inc.	Application software	SCM	4	0.3x	Supply chain management SaaS
8/24/2022	Aptos, Inc.	Aptean Inc.	Application software	Vertical applications			Retail planning & SaaS
8/23/2022	AgValuation LLC	AcreTrader, Inc.	Application software	Vertical applications			Collateral evaluation SaaS

Transaction Overview: August 22nd – August 28th

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8/22/2022	Kilter, Inc.	Blackbaud, Inc.	Application software	Vertical applications			Health & wellness engagement SaaS
8/23/2022	Wattics Ltd.	EnergyCAP, Inc.	Energy & power	Energy management & efficiency			Energy management analytics & monitoring SaaS
8/24/2022	Sungard Availability Services	11:11 Systems Inc.	Hosted services	General			Hosted services & DRaaS
8/22/2022	Partners Information Technology, Inc.	DTS Corporation	Hosted services	General			Managed IT services
8/23/2022	Cloudways Ltd.	DigitalOcean, LLC	Hosted services	Managed hosting	350		Managed cloud hosting SaaS
8/24/2022	KosmoTime Inc.	Chili Piper Inc.	Information management	Collaboration			Smart calendar & time management SaaS
8/22/2022	Ryver Inc.	Cloverleaf Networks LLC	Information management	Collaboration			Enterprise collaboration SaaS
8/24/2022	Applica Sp. z o.o	Snowflake Inc. [NYSE:SNOW]	Information management	Content management			Document management SaaS
8/22/2022	Fidap, Inc.	Nexla, Inc.	Information management	Data management			ML-based data management SaaS
8/22/2022	Zaloni, Inc.	Truist Financial Corporation	Information management	Data management			Data governance & observability SaaS
8/25/2022	Micro Focus International plc	Open Text Corporation	Infrastructure management	App lifecycle management	2,053	2.1x	ALM software development & deployment
8/23/2022	AYMLab, LLC [dba Parcel]	Peaberry Software Inc. [dba Customer.io]	Infrastructure management	App lifecycle management			Email code editing SaaS
8/22/2022	Selling Signals LLC	TechnologyAdvice LLC	Internet content & commerce	Analysis & reference			Online publication services
8/22/2022	TCGplayer Inc.	eBay Inc.	Internet content & commerce	Classifieds	295		Online collectible trading card marketplace
8/24/2022	Ibermtica, S.A.	Grupo Empresarial Ayesa SA [dba Ayesa group]	IT services & distribution	General			IT outsourcing services

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8/24/2022	mobile agreements GmbH [dba Mogree]	Cloudflight GmbH	IT services & distribution	General			Digital transformation & IT services
8/23/2022	47 Degrees, LLC	Xebia Nederland B.V.	IT services & distribution	General			IT consultancy services
8/23/2022	Coyote Creek Consulting Inc	Praecipio Consulting LLC	IT services & distribution	General			IT & engineering services
8/23/2022	Chasetek Partners LLC	UPSTACK, Inc.	IT services & distribution	General			IT consulting & telecommunications services
8/25/2022	Computer Aided Technology, Inc.	GoEngineer, Inc.	IT services & distribution	Systems integration			CAD systems design & integration
8/25/2022	Effective Spend LLC	Optimad Media LLC	IT services & distribution	Web and email marketing & measurement			Digital marketing services
8/23/2022	KonvertLab LLC	Tactical Digital LLC	IT services & distribution	Web and email marketing & measurement			B2B & SaaS growth marketing services
8/24/2022	Crist Group Inc.	Harrington Industrial Plastics LLC	Semiconductors	Semiconductor & component manufacturing			Critical fluid process components & assemblies

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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