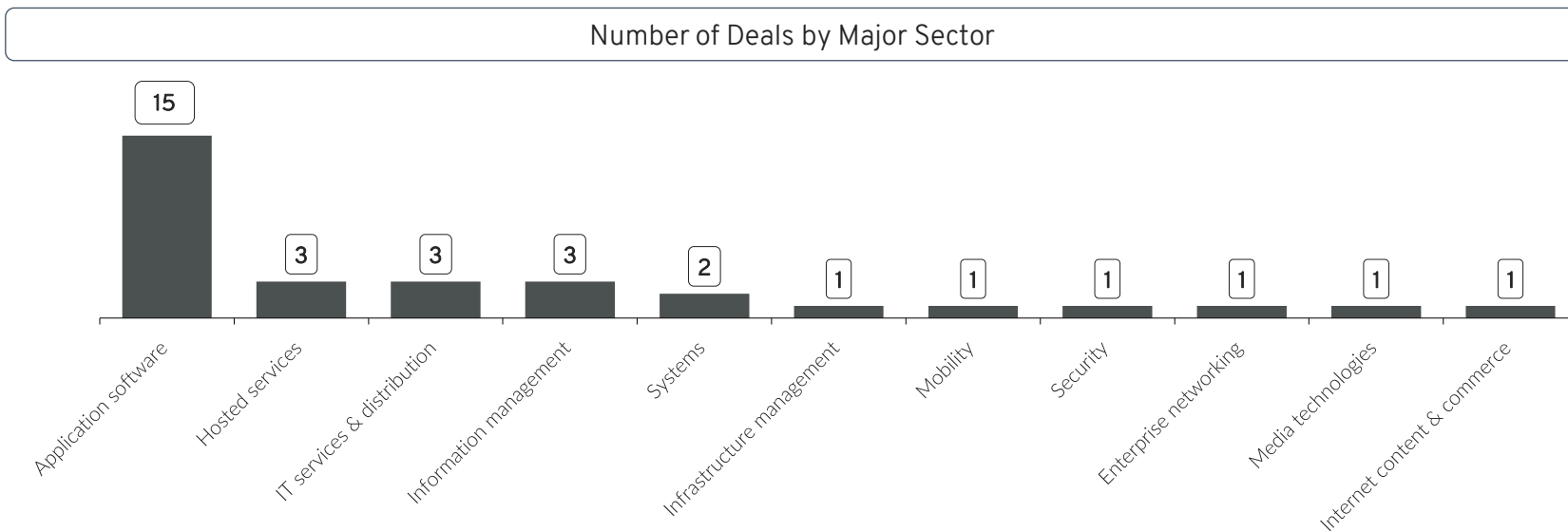




GrowthPoint Technology Partners

Weekly M&A Transactions Report – August 15th, 2022

Report Summary: August 8th – August 14th



Notable Deals of the Week

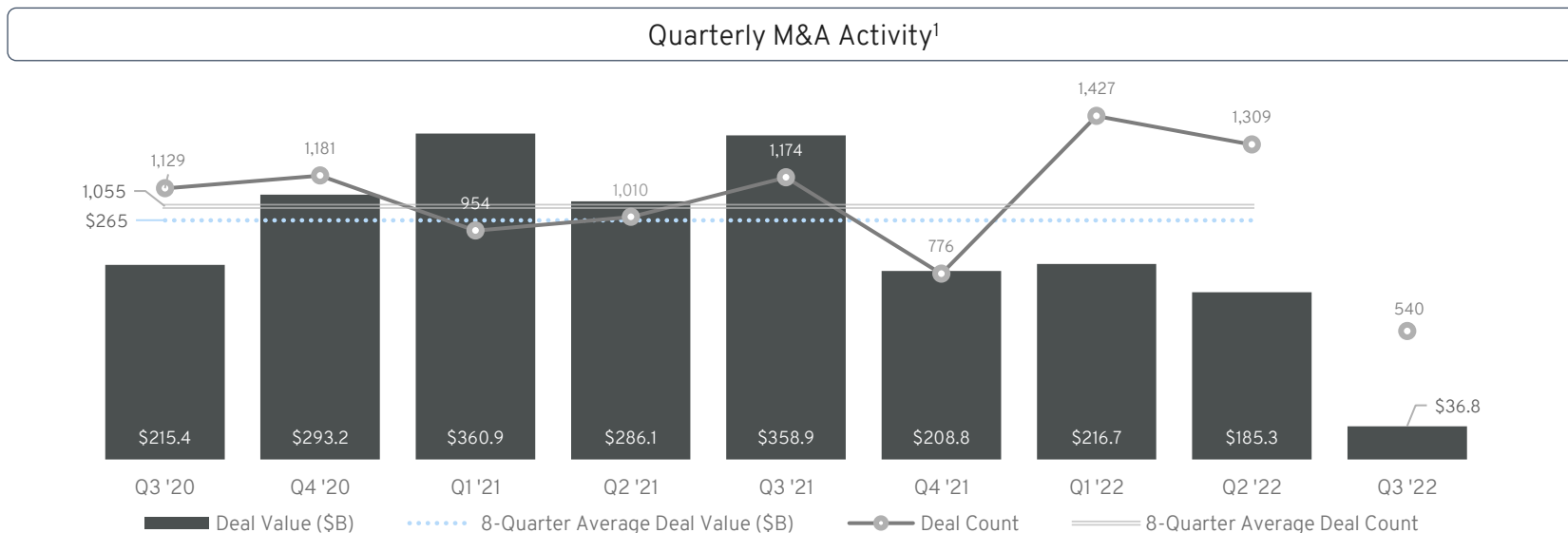
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$8,203 / 10.6x Tax compliance automation SaaS
		NA / NA Payment processing SaaS
		NA / NA Environmental IoT data monitoring & analysis

Weekly Transaction Metrics

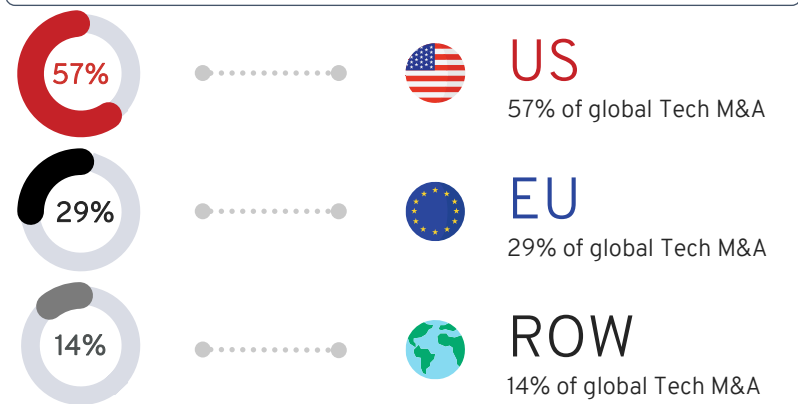
32 Deals
August 8th – August 14th

	TEV/Rev.	TEV (\$M)
High	10.6x	8,203
75th percentile	8.9x	2,444
Median	7.2x	465
25th percentile	5.5x	311
Low	3.8x	30

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

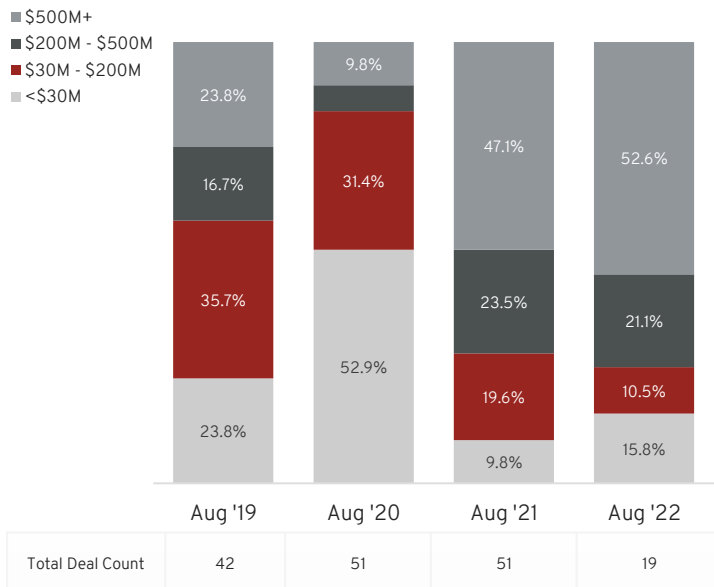


YTD Deal Flow Analysis

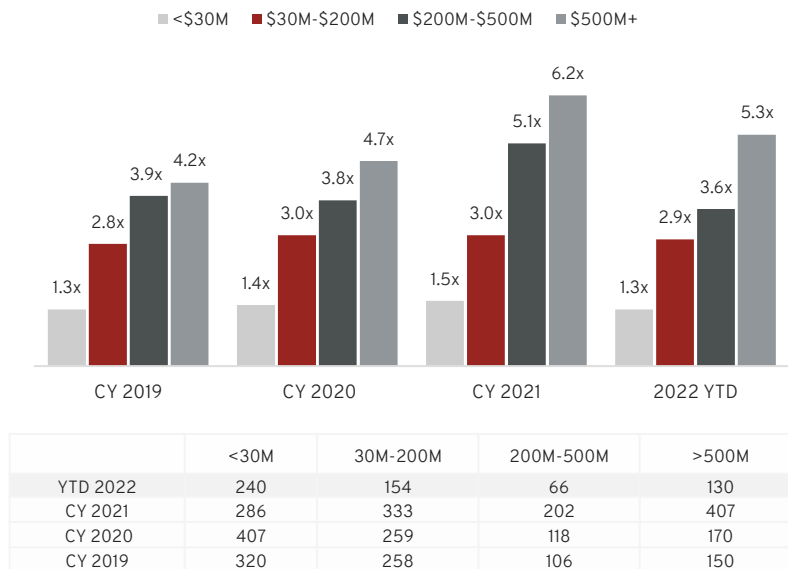
	Deal Value	Deals Closed
2022	\$472.2B	3,339
2021	\$823.8B	2,631
2020	\$229.9B	2,297

Monthly M&A Activity of Deals With Announced Deal Value

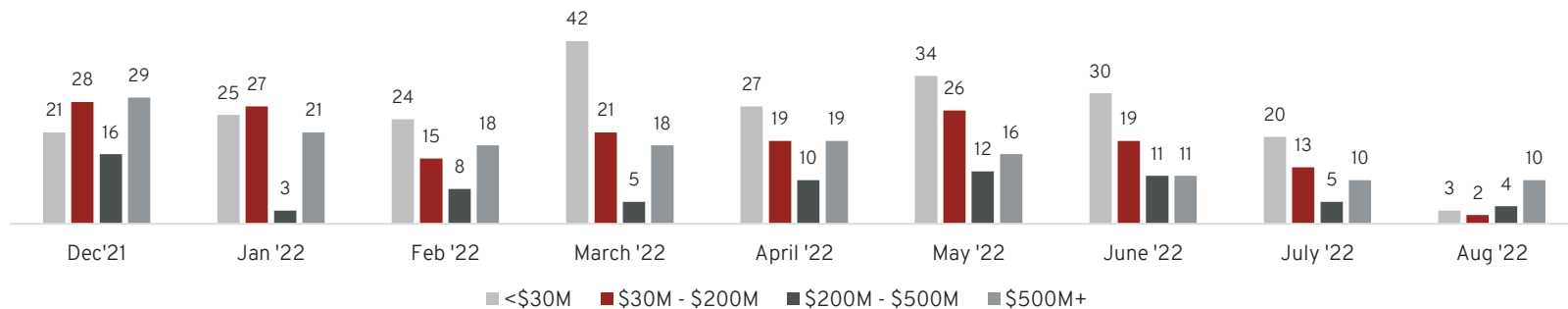
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: August 8th – August 14th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
8/11/2022	Industrial Analytics IA GmbH	Infineon Technologies AG	Application software	Business intelligence			AI industrial predictive analysis SaaS
8/10/2022	Bigsquare Solutions, Inc.	Freedom Solutions Group, LLC [dba Litera Microsystems]	Application software	Business intelligence			Legal financial & business intelligence SaaS
8/11/2022	Pymetrics, Inc.	Harver B.V.	Application software	Enterprise resource planning			Talent assessment & management SaaS
8/9/2022	viGlobal Inc	Aderant Holdings Inc.	Application software	Enterprise resource planning			People management SaaS
8/9/2022	Planfocus Software GmbH	Sesami Cash Management Technologies Corporation	Application software	Enterprise resource planning			Cash optimization & management SaaS
8/9/2022	Shape Integrated Software	NinjaCat Inc.	Application software	Enterprise resource planning			PPC budget management
8/9/2022	MENU Technologies AG	ParTech Inc.	Application software	Enterprise resource planning			Restaurant digital ordering SaaS
8/9/2022	Work Simplr Ltd	UPSKLS, Inc.	Application software	Enterprise resource planning			Virtual internship hosting & management SaaS
8/8/2022	WonderBill Limited	Legado Technologies Limited	Application software	Enterprise resource planning			Bills management SaaS
8/8/2022	Avalara Inc.	Vista Equity Partners Management, LLC	Application software	Enterprise resource planning	8,203	10.6x	Tax compliance automation SaaS
8/9/2022	Argos.io Pty Ltd. [dba eagle.io]	Bentley Systems Acceleration Fund	Application software	GIS			Environmental IoT data monitoring & analysis
8/10/2022	Tilia Labs Inc.	Esko-Graphics BV	Application software	Graphics and design			AI-based CAD & layout design SaaS
8/10/2022	EcomWhiz, Inc. [dba FeedbackWhiz]	Threecolts UK Ltd	Application software	Online marketing & e-commerce software			E-commerce management SaaS
8/9/2022	Payrailz, LLC	Jack Henry & Associates, Inc.	Application software	Online marketing & e-commerce software			Consumer & commercial digital payments SaaS
8/10/2022	MyCAT Marketplace	HOMEE, Inc.	Application software	Vertical applications			Property claims management SaaS

Transaction Overview: August 8th – August 14th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
8/9/2022	AGNITY Global Inc.	Transaction Network Services, Inc.	Enterprise networking	Unified communications			Business communication & infrastructure SaaS
8/10/2022	Vology, Inc. [fka Vology Data Systems, Inc.]	Axispoint Technology Solutions Group, Inc. [dba Hosted services ATSG]		General			Managed IT & security services
8/9/2022	Intelitechs LLC	NEXUS IT CONSULTANTS LLC	Hosted services	General			Managed IT services
8/9/2022	Unity Technologies I.T. Limited	Ekco Cloud Holdings DAC	Hosted services	General			Managed IT services
8/10/2022	Ameego Restaurant Solutions Inc.	Humi Holdings Corp.	Information management	Collaboration			Restaurant scheduling SaaS
8/9/2022	AutoSigma, LLC	Pure Auto LLC [dba PureCars.com]	Information management	Content management			Digital asset management SaaS
8/9/2022	Diameter Health, Inc.	Availity, L.L.C.	Information management	Data management			Clinical data quality & interoperability SaaS
8/11/2022	Trustline Inc.	Linqto, Inc.	Infrastructure management	Integration			Payments & lending & CEM SaaS
8/8/2022	Axios Media Inc.	Cox Enterprises, Inc.	Internet content & commerce	News	525		Online news & analysis services
8/10/2022	Synlogic B.V.	Fellowmind Company BV	IT services & distribution	General			Cloud IT environment design & support services
8/8/2022	Q Associates Limited	Logicalis UK Limited	IT services & distribution	General			IT consulting & advisory services
8/8/2022	Proeon Systems Limited	RSK Group Limited	IT services & distribution	General			Systems integration & consultancy services
8/8/2022	Ziggeo, Inc.	Kargo Global, Inc.	Media technologies	Content delivery			Enterprise video management SaaS
8/10/2022	Nrdlight Games AB	Spin Master Ventures	Mobility	Mobile content			Mobile & videogames developer
8/10/2022	Guardian Firewall	DNSFilter, Inc.	Security	Premises network security			Firewall & VPN SaaS & mobile application

Transaction Overview: August 8th – August 14th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
8/8/2022	Dp Polar GmbH	3D Systems Corporation [fka 3D Systems Inc.]	Systems	Digital document & imaging hardware	30		3D printing & additive manufacturing systems
8/8/2022	CyberOptics Corporation	Nordson Corporation	Systems	Sensors	404	3.8x	3D optical sensors & systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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