

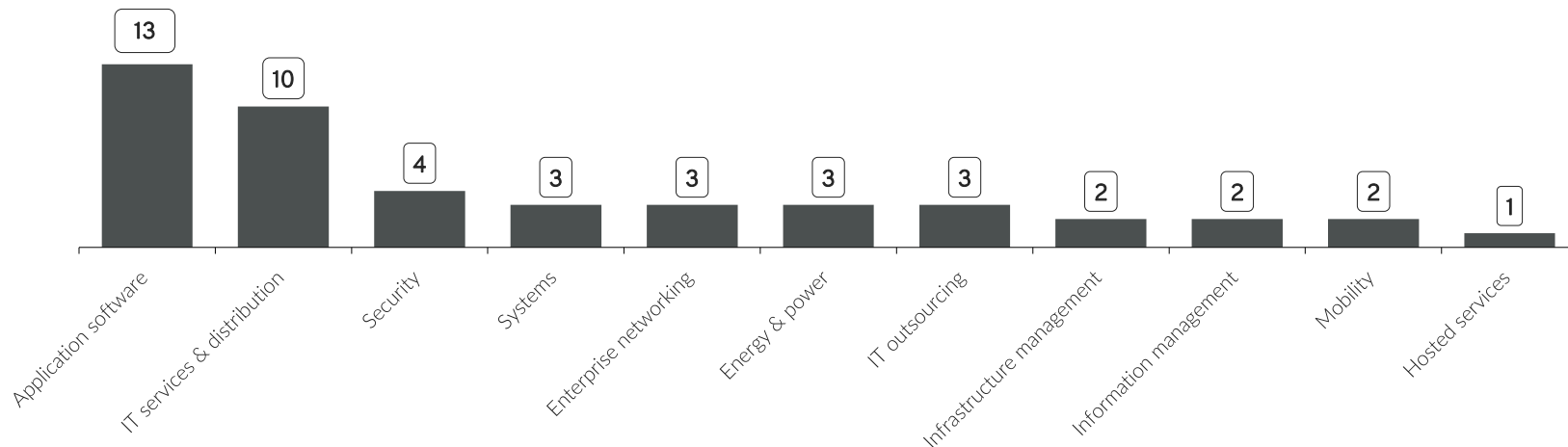


GrowthPoint Technology Partners

Weekly M&A Transactions Report – August 8th, 2022

Report Summary: August 1st – August 7th

Number of Deals by Major Sector



Notable Deals of the Week

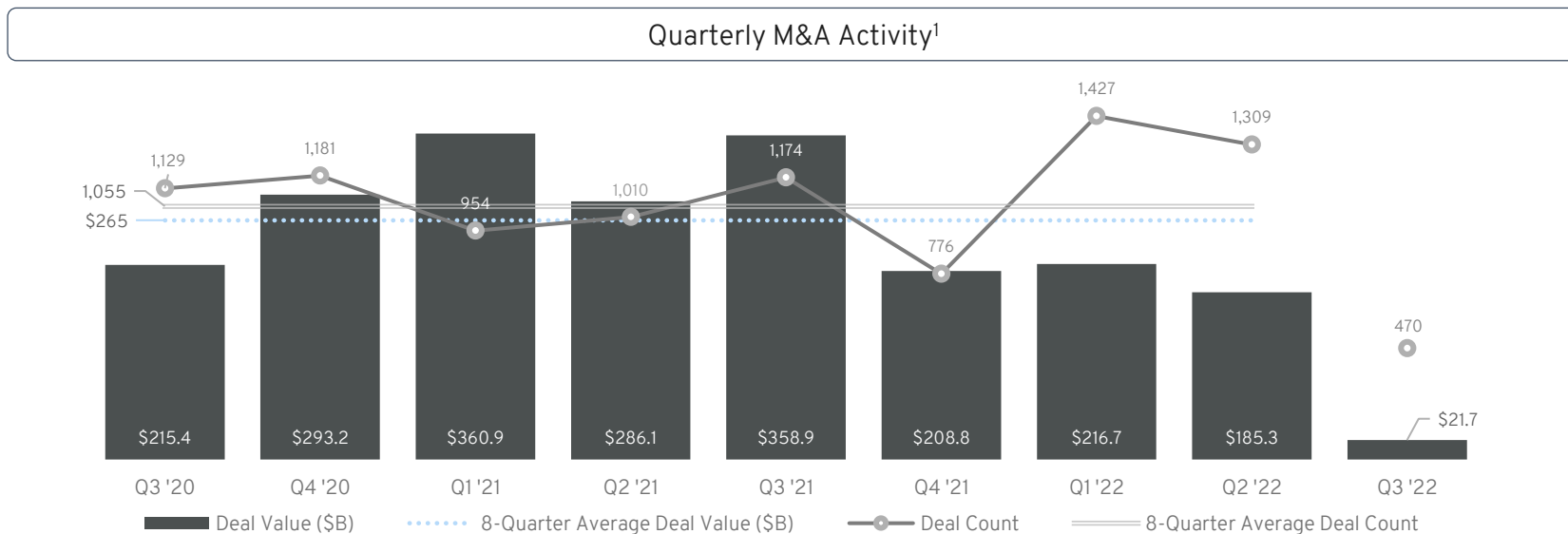
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
PingIdentity.	THOMABRAVO	\$3,005 / 9.9x ID management authentication SaaS
PAYMENTS INTERNATIONAL	globalpayments	\$3,964 / 6.8x Payment processing SaaS
VENIAM	nexar	NA / NA Mobility IoT networking SaaS

Weekly Transaction Metrics

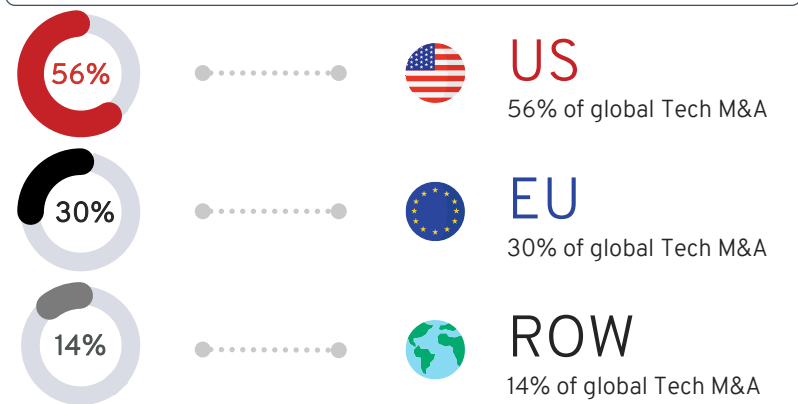
46 Deals
August 1st – August 7th

	TEV/Rev.	TEV (\$M)
High	8.9x	3,964
75th percentile	7.3x	1,281
Median	4.6x	1,000
25th percentile	2.1x	185
Low	1.8x	21

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

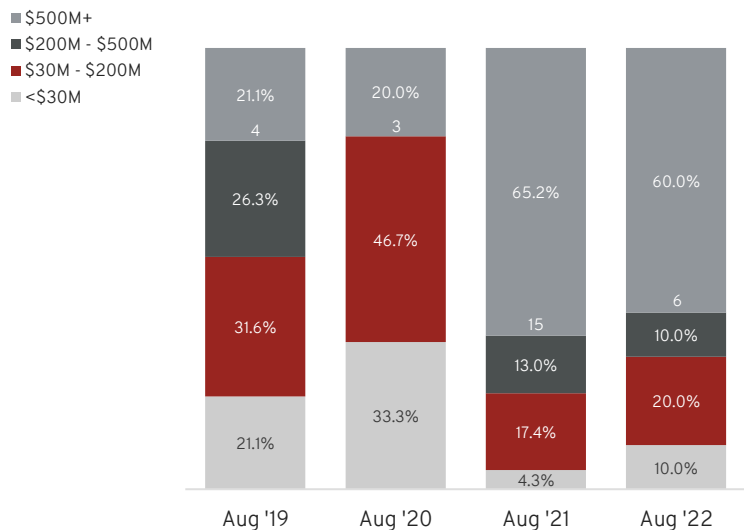


YTD Deal Flow Analysis

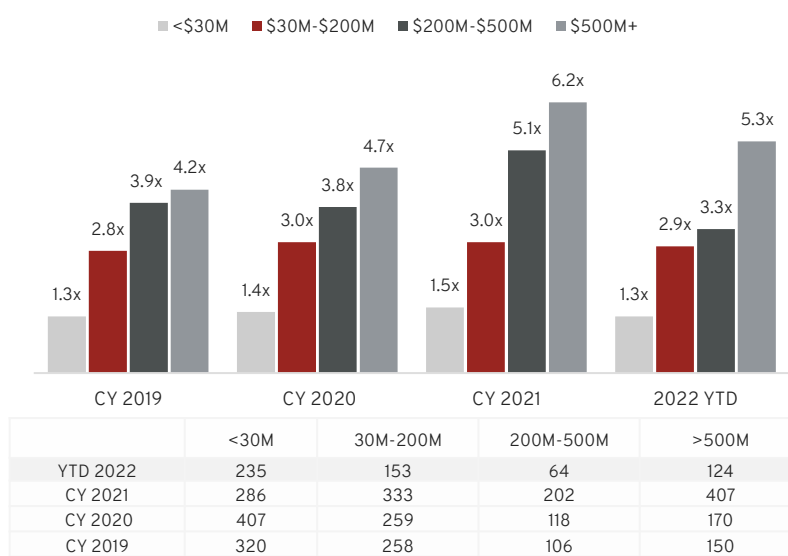
	Deal Value	Deals Closed
2022	\$432.2B	3,223
2021	\$801.7B	2,538
2020	\$204.8B	2,181

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

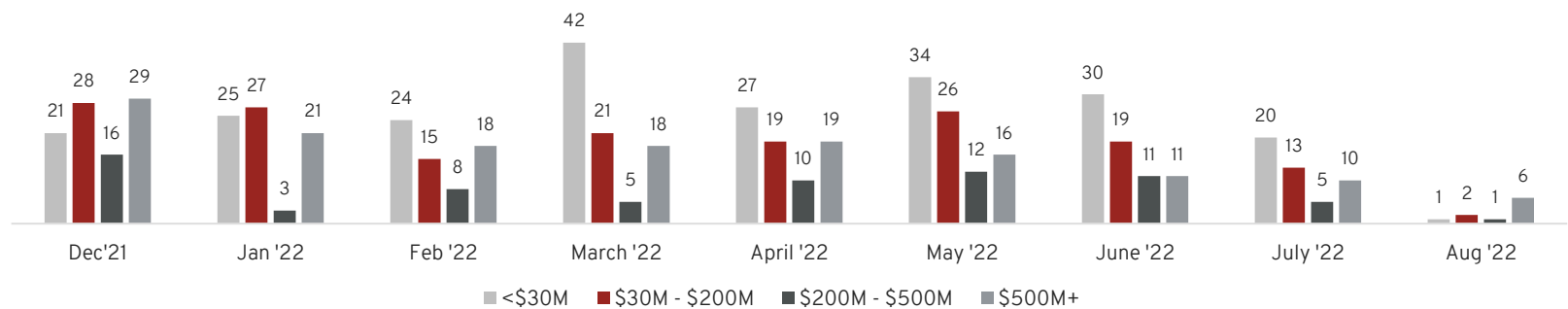


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	235	153	64	124
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: August 1st – August 7th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
8/1/2022	Reorg Research Inc.	Permira Holdings Limited	Application software	Business intelligence			Credit intelligence, data & analytics SaaS
8/4/2022	Apartment Data Services, LLC	MRI Software LLC	Application software	Customer relationship management			Real estate competitive analysis & marketing
8/3/2022	WHM Global Ltd [dba DigitalHotelier]	Cendyn Corporation	Application software	Customer relationship management			Hotel bookings & guest management SaaS
8/3/2022	Vidora Inc.	mParticle Inc.	Application software	Customer relationship management			Customer data personalization SaaS
8/1/2022	Reinfer Ltd	UiPath Inc.	Application software	Customer relationship management			NLP based conversational data intelligence SaaS
8/3/2022	Accrualify, Inc.	FLEETCOR Technologies, Inc.	Application software	Enterprise resource planning			Accounts payable SaaS & payment cards
8/1/2022	The Danville Group Inc. [dba Rootstock Software]	Gryphon Investors Inc.	Application software	Enterprise resource planning			Enterprise resource planning SaaS
8/4/2022	Super Bit Machine, Inc.	Infinite Assets Inc.	Application software	Games			PC, console & mobile games developer
8/4/2022	NTC Aktiengesellschaft [dba Paypense]	Hotel Reservation Service Robert Ragge GmbH	Application software	Online marketing & e-commerce software			AP & payments management SaaS
8/1/2022	EVO Payments Inc.	Global Payments Inc.	Application software	Online marketing & e-commerce software	3,964	6.8x	Payment processing SaaS
8/4/2022	Enterprise Selling Solutions, LLC	Xplor Technologies, LLC	Application software	Vertical applications			HVAC businesses management SaaS
8/2/2022	Zappy Limited [dba Glofox]	ABC Fitness Solutions, LLC	Application software	Vertical applications			Fitness management
8/1/2022	Payer Compass LLC	Zelis Healthcare Inc.	Application software	Vertical applications			Healthcare reimbursement SaaS
8/2/2022	Blue Elephant Energy AG	Antin Infrastructure Partners SAS	Energy & power	Energy sources			Solar & wind power generation
8/3/2022	Rhombus Energy Solutions, Inc.	BorgWarner Inc.	Energy & power	Energy supply	185		EV charging & power control systems

Transaction Overview: August 1st – August 7th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
8/2/2022	Ricardo plc	FOG Software Group	Energy & power	Technology & management consulting	21	1.8x	Environmental engineering & consultancy
8/3/2022	Veniam	Nexar Inc.	Enterprise networking	Network performance & management			Mobility IoT networking SaaS
8/1/2022	Pluribus Networks, Inc.	Arista Networks Inc.	Enterprise networking	Network performance & management			Unified cloud networking SaaS & systems
8/2/2022	Sierra Wireless, Inc.	Semtech Corporation	Enterprise networking	WANs	1,281	2.3x	Wireless cards & modem provider
8/2/2022	Sentia Netherlands BV	Accenture plc	Hosted services	General			IT outsourcing and cloud services
8/2/2022	OfficeTogether Inc.	Envoy Inc.	Information management	Collaboration			Workplace collaboration & desk reservation SaaS
8/1/2022	Avinty BV	Main Capital Partners B.V.	Information management	Content management			Electronic patient records & eHealth SaaS
8/4/2022	Seekret Software Security Ltd.	Datadog Inc. [NASDAQ:DDOG]	Infrastructure management	App lifecycle management			API observability & automation SaaS
8/1/2022	*Social Leverage Acquisition Corp I	W3BCLOUD Holdings Inc.	Infrastructure management	General	1,101		Special purpose acquisition company
8/1/2022	Veraxx Engineering Corporation	By Light Professional IT Services LLC	IT outsourcing	Contract manufacturing & design			Aircraft simulation & contract engineering
8/1/2022	Digital Detox Ventures Limited	EY Professional Services Limited	IT outsourcing	Software development			Custom software development services
8/1/2022	Infinity Consulting Solutions Inc.	Korn Ferry	IT outsourcing	Staffing			Staffing & recruitment services
8/3/2022	Extentia Information Technology Pvt. Ltd.	Merkle Inc.	IT services & distribution	General			IT consulting & software development services
8/1/2022	Tenbu Information Management Servicios De Informatica Ltda.	Accenture plc	IT services & distribution	General			Cloud data & IT consulting services
8/1/2022	Emelar Consulting Group LLC	Diabsolut Inc.	IT services & distribution	General			Salesforce-focused IT consulting services

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8/1/2022	Atvanguard Pte. Ltd.	Nettitude Limited	IT services & distribution	Security integration			Cybersecurity integration & consulting services
8/3/2022	Ojo Technology, Inc.	Convergent Technologies LLC	IT services & distribution	Systems integration			Security & access control systems integrator
8/3/2022	Nubik Inc.	Deloitte Canada LLP	IT services & distribution	Systems integration			Systems integration
8/2/2022	San Diego CAD/CAM	MLC CAD Systems LLC	IT services & distribution	VARs			CAD/CAM software VAR
8/3/2022	SeQuel Response LLC	Franklin Madison Group	IT services & distribution	Web and email marketing			Direct response marketing services
8/2/2022	Kingdom Digital	Hakuhodo Incorporated	IT services & distribution	Web and email marketing			Digital marketing services
8/1/2022	mementor DE GmbH	ResMed Inc.	Mobility	Applications			Sleep medicine mobile
8/1/2022	*Galata Acquisition Corp.	Marti Technologies Inc.	Mobility	Applications	535		Special purpose acquisition company
8/4/2022	Echosec Systems Ltd.	EJ2 Communications, Inc. [dba Flashpoint]	Security	General			Security intelligence SaaS
8/2/2022	Infiot Inc.	Netskope, Inc.	Security	General			Security & SD-WAN optimization SaaS
8/3/2022	Ping Identity Holding Corp. [NYSE:PING]	Thoma Bravo, L.P.	Security	Identity & access management	3,005	8.9x	ID management authentication SaaS
8/3/2022	Alcea	ASSA ABLOY AB	Security	Physical security			Security supervision & access control systems
8/4/2022	Invenco Group Ltd.	Gilbarco Inc.	Systems	Retail	80		Retail payment processing systems
8/2/2022	Polymer Standards	Agilent Technologies Inc.	Systems	Sensors			GPC/SEC systems
8/1/2022	Netspend Corporation	Searchlight Capital Partners L.P.	Systems	Smart cards	1,000		Prepaid payment cards & processing SaaS

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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