

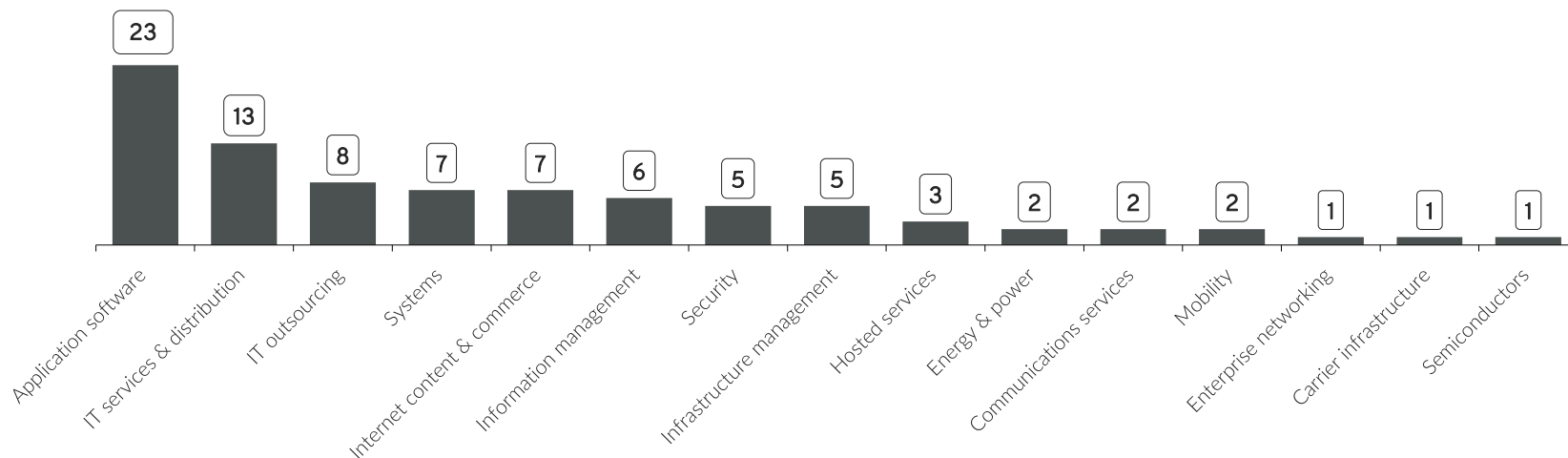


GrowthPoint Technology Partners

Weekly M&A Transactions Report – August 1st, 2022

Report Summary: July 25th – July 31st

Number of Deals by Major Sector



Notable Deals of the Week

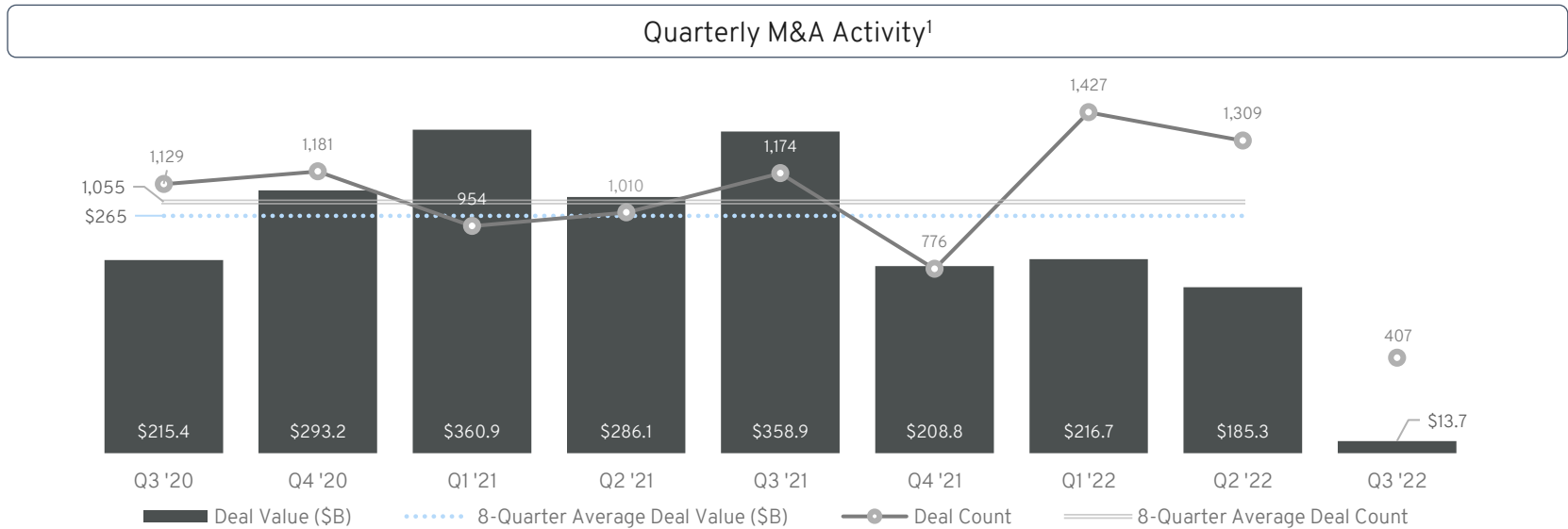
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$623 / 1.9x Mining design & operational management SaaS
		\$680 / .5x Infrastructure construction & engineering services
		\$200 / NA Special purpose acquisition company

Weekly Transaction Metrics

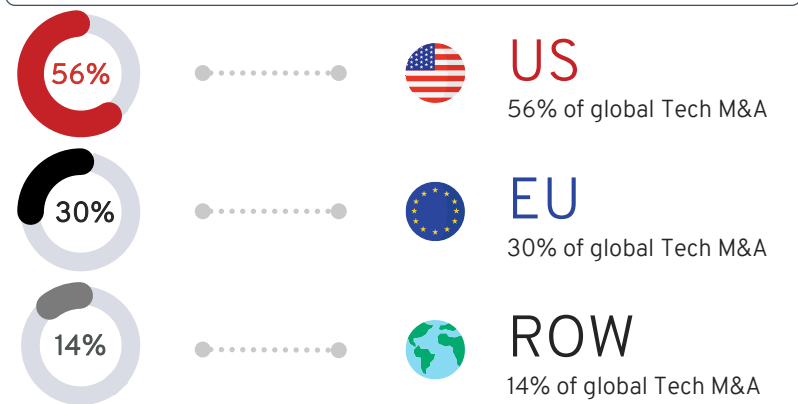
86 Deals
July 25th – July 31st

	TEV/Rev.	TEV (\$M)
High	1.6x	794
75th percentile	1.0x	370
Median	0.5x	86
25th percentile	0.3x	4
Low	0.1x	1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

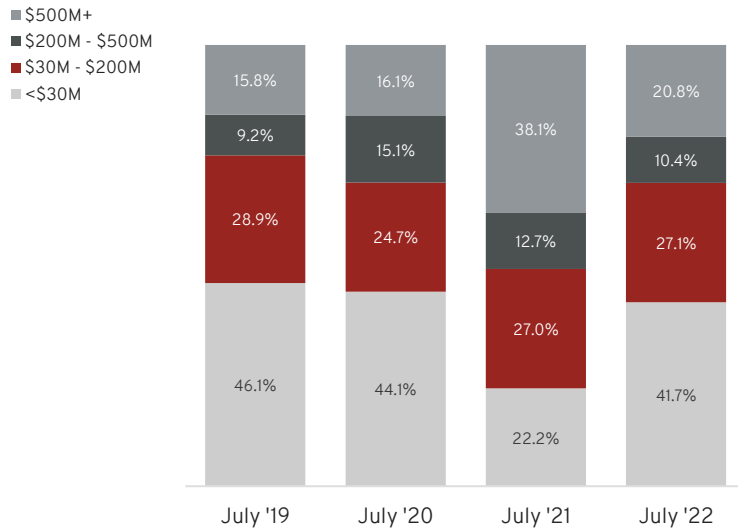


YTD Deal Flow Analysis

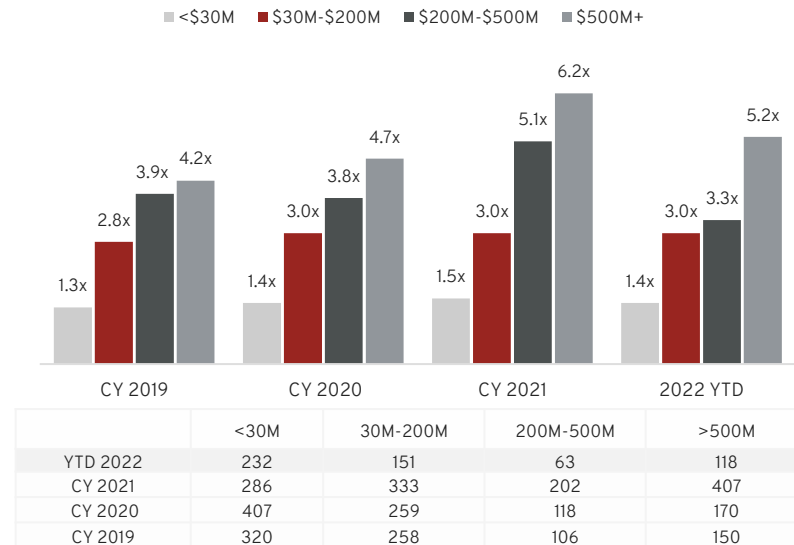
	Deal Value	Deals Closed
2022	\$418.6B	3,199
2021	\$739.0B	2,425
2020	\$179.9B	2,113

Monthly M&A Activity of Deals With Announced Deal Value

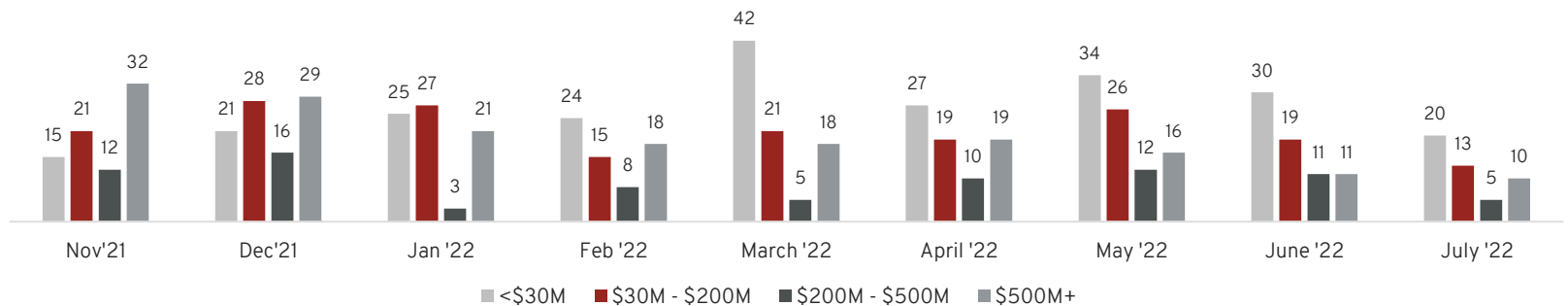
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: July 25th – July 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/25/2022	Amobee Inc.	Tremor International Ltd.	Application software	Advertising enablement	239	1.6x	Advertising enablement SaaS
7/29/2022	Nativ Labs Incorporated	Built Technologies Inc.	Application software	Business intelligence			Real estate deal management SaaS
7/25/2022	MassiveCert Inc.	Xactus LLC	Application software	Business intelligence			Flood data analytics & loan management SaaS
7/25/2022	Chartbeat Inc.	Cuadrilla Capital LLC	Application software	Business intelligence			Media content analytics SaaS
7/25/2022	KM-Logix LLC [dba FARclause.com]	Unison Software Inc.	Application software	Business intelligence			FAR compliance management SaaS
7/28/2022	MNG Health LLC	Medscape LLC.	Application software	Customer relationship management			Patient engagement & marketing SaaS
7/25/2022	GuildLink Pty Ltd.	MedAdvisor Limited	Application software	Customer relationship management			Customer medication management SaaS
7/25/2022	Booking Protect Limited	Cover Genius Insurance Services LLC	Application software	Customer relationship management			Refund protection SaaS
7/28/2022	DocHub LLC	airSlate Inc.	Application software	Desktop productivity			PDF annotator & document signing SaaS
7/29/2022	DevoluVA SLU	Way2Vat Ltd.	Application software	Enterprise resource planning	1		Expenses & VAT recovery SaaS
7/28/2022	Kontist GmbH	Ageras AS	Application software	Enterprise resource planning			Neo-banking & accounting SaaS
7/27/2022	Cartegraph Systems LLC	OpenGov Inc.	Application software	Enterprise resource planning			Infrastructure asset management & ERP SaaS
7/26/2022	Oakley Ekobid SL	Cegid SA	Application software	Enterprise resource planning			Business management & ERP SaaS
7/25/2022	Knowledge Factor Inc. [dba Amplifire]	Polaris Partners	Application software	Enterprise resource planning			Professionals learning management SaaS
7/27/2022	Micromine Pty Ltd	Aspen Technology Inc. [Emerson Electric Co.] [dba New AspenTech]	Application software	GIS	623		Mining design & operational management SaaS

Transaction Overview: July 25th – July 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/26/2022	Bentley Systems Incorporated	Teralytics AG	Application software	GIS			Mobility data analytics & management SaaS
7/25/2022	OpenEye Scientific Software Inc.	Cadence Design Systems Inc.	Application software	Graphics and design	500		Computational molecular modeling & simulation
7/26/2022	Rio SEO Inc.	Forsta group	Application software	Online marketing & e-commerce software			Local search marketing & SEO automation SaaS
7/27/2022	Q-Matics LLC	Quality One Wireless LLC	Application software	SCM			Fleet & asset tracking SaaS & hardware
7/28/2022	Take1 Script Services Limited	Verbit Inc.	Application software	Speech recognition			Transcription & captioning SaaS
7/28/2022	Goetech LLC	Becton, Dickinson and Company	Application software	Vertical applications	93		Pharmacy management
7/28/2022	Feegow Technologies Informatica SA	DocPlanner Group	Application software	Vertical applications			Medical practice management SaaS
7/26/2022	Galen Healthcare Solutions LLC	RLDatix Ltd.	Application software	Vertical applications			Healthcare SaaS & IT services
7/26/2022	ZenFi Networks Inc.	BAI Communications Pty Ltd	Carrier infrastructure	General			Carrier-neutral infrastructure
7/28/2022	Urban Communications Inc.	Beanfield Technologies Inc.	Communications services	General			Fiber optic internet & networking services
7/29/2022	USystems Limited	Legrand SA	Energy & power	Energy management & efficiency			Datacenter cooling & enclosures systems
7/25/2022	Black Mountain Energy Storage LLC	Cypress Creek Renewables LLC	Energy & power	Energy sources			Battery energy storage facilities operator
7/27/2022	Cell Rebel AB	Ookla LLC	Enterprise networking	Network performance & management			Mobile network SaaS
7/28/2022	Stack41 LLC	Data Holdings LLC	Hosted services	Colocation			Datacenter colocation
7/28/2022	Excite IT Pty Ltd	Cipherpoint Limited	Hosted services	General	2		Managed IT services

Transaction Overview: July 25th – July 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/26/2022	TECH LOCK Inc.	Clearwater Compliance LLC	Hosted services	Managed security services			Managed security services
7/26/2022	Ekyu Ltd. [dba Whatis]	Carry Technologies Inc. [dba Hightouch]	Information management	Collaboration			Knowledge management & collaboration SaaS
7/27/2022	Vestorly Inc.	FMG Suite LLC [Aurora Capital Partners]	Information management	Content management			Content curation & marketing automation SaaS
7/27/2022	Magnolia International Ltd.	GENUI GmbH	Information management	Content management			Content management & digital experience SaaS
7/26/2022	Medo Inc.	Exo Imaging Inc.	Information management	Content management			AI ultrasound workflow & imaging SaaS
7/27/2022	SyTrue Inc.	ClaimLogiq Inc.	Information management	Data management			NLP-based clinical data intelligence SaaS
7/26/2022	Smonik Systems LLC	Dynamo Software Inc.	Information management	General			Financial data & reconciliation SaaS
7/26/2022	EASA Software Ltd.	Volaris Group Inc.	Infrastructure management	App lifecycle management			Enterprise application development SaaS
7/26/2022	amazee.io AG	Mirantis Inc.	Infrastructure management	App lifecycle management			Web application development & delivery SaaS
7/26/2022	Daxium SAS	Visiativ SA [EPA:ALVIV]	Infrastructure management	App lifecycle management			Business applications development SaaS
7/25/2022	Prevision.io SAS	Density Inc.	Infrastructure management	App lifecycle management			AI deployment & management SaaS
7/26/2022	DXchange Technologies Pvt Ltd	Axway Software SA	Infrastructure management	Integration			Cloud-Native enterprise integration SaaS
7/26/2022	Pocket-lint Limited	Valnet Inc.	Internet content & commerce	News			IT gadgets news & reviews website
7/25/2022	ShiftRLE	X1 Esports and Entertainment Ltd.	Internet content & commerce	News	0		Sports news & community website
7/28/2022	Homefacts LLC	Nations Info Corporation	Internet content & commerce	Search			Real estate search & environment website

Transaction Overview: July 25th – July 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/28/2022	Renwood RealtyTrac LLC	Nations Info Corporation	Internet content & commerce	Search			Real estate property search portal
7/25/2022	AutoWeb Inc.	One Planet Group LLC	Internet content & commerce	Search	5	0.1x	Automotive sales search website
7/27/2022	Bird Office SAS	Kactus SAS	Internet content & commerce	Services			Online event booking services
7/25/2022	Enjoy Technology Inc.	Asurion LLC	Internet content & commerce	Services	86		Mobile delivery & setup online service
7/29/2022	Clean Energy Associates LLC	Intertek Group plc	IT outsourcing	Business process outsourcing			Solar energy technical assurance & SaaS
7/25/2022	Powerful Allies Limited	Zenergi Limited	IT outsourcing	Business process outsourcing			Outsourced energy procurement & management services
7/27/2022	Battery Technology Inc.	Alpine Power Systems Inc.	IT outsourcing	Contract manufacturing & design			Power supply & backup systems engineering
7/27/2022	NPI Solutions Inc.	Amphenol Corporation	IT outsourcing	Contract manufacturing & design			Cable & interconnect assemblies contract manufacturer
7/27/2022	ICON Communication Centres sro	Yoummday GmbH	IT outsourcing	Customer care			Call center BPO services
7/29/2022	CodeHive IT Solutions Pvt Ltd	Terralogic Technologies Inc	IT outsourcing	Software development			Software development & IT services
7/26/2022	WaySeven Technologies doo	HTEC Group Inc.	IT outsourcing	Software development			Software development & consulting services
7/26/2022	PrincetonOne LLC	My Job Matcher Inc.	IT outsourcing	Staffing			RPO & contract staffing services
7/29/2022	Quadox AG	adesso SE	IT services & distribution	General			SAP-focused data management services
7/29/2022	ILK Internet GmbH	audius SE	IT services & distribution	General			IT managed services
7/27/2022	AXEZ ICT Solutions BV	PQR BV	IT services & distribution	General			Hybrid IT environments & cloud services

Transaction Overview: July 25th – July 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/26/2022	Neoris USA Inc.	Advent International Corporation	IT services & distribution	General			Business & IT consulting
7/26/2022	In Touch Office Technology	ThinkEx Holdings Pty Ltd	IT services & distribution	General			Computer hardware VAR & IT support services
7/25/2022	Solvera Solutions	Accenture plc	IT services & distribution	General			Digital transformation & IT services
7/25/2022	Silicon Systems Limited	Nexion Group Ltd	IT services & distribution	General	4		IT management & cloud services
7/25/2022	Aiscorp Ltd	Nexion Group Ltd	IT services & distribution	General	5		IT & managed services provider
7/25/2022	Infrastructure and Energy Alternatives Inc.	MasTec Inc.	IT services & distribution	Network integration	680	0.5x	Infrastructure construction & engineering services
7/26/2022	Seek Data LLC	Knoema Corporation	IT services & distribution	Technology & management consulting			Data analytics consulting services
7/28/2022	Connesi SPA	Dominion Hosting Holding SpA	IT services & distribution	Telecom integration	6		Telecommunication integration services
7/27/2022	Industrial Power Products Inc.	Concentric LLC	IT services & distribution	VARs			Power batteries & chargers VAR
7/26/2022	The Creative Momentum LLC	Cloud Mellow Consulting Ltd Co	IT services & distribution	Web design			Web design, SEO & marketing services
7/27/2022	BreakthroughX Health GmbH	Mymee Inc.	Mobility	Applications			Digital health management mobile application
7/25/2022	*DHC Acquisition Corp.	With Purpose Inc. [dba GloriFi]	Mobility	Applications			Special purpose acquisition company
7/25/2022	*DUET Acquisition Corp.	Anteco Systems SL [dba AnyTech365]	Security	Anti-Malware			Special purpose acquisition company
7/27/2022	PerimeterX Inc.	Human Security Inc.	Security	General			Web & mobile application security SaaS
7/26/2022	Cybit Sec	Resecurity Inc.	Security	General			Cybersecurity SaaS & software services

Transaction Overview: July 25th – July 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/26/2022	*Lionheart III Corp.	Security Matters Limited	Security	General	200		Special purpose acquisition company
7/26/2022	Midigator LLC	Equifax Inc.	Security	Transaction security			Chargeback prevention & fraud mitigation SaaS
7/25/2022	Omnitronics Pty Ltd	Software Combined Group Pty Ltd	Semiconductors	Semiconductor devices			Mission-critical communications systems & SaaS
7/26/2022	Envio Systems GmbH	Jones Lang LaSalle Incorporated	Systems	Controls			IoT building management systems
7/28/2022	*Athena Consumer Acquisition Corp.	Next.e.GO Mobile SE	Systems	Other	794		Special purpose acquisition company
7/26/2022	Stripes Motors Pvt Ltd	E-Ashwa Automotive Private Limited	Systems	Other			Electric vehicles manufacturer
7/26/2022	Watchfire Signs LLC	H.I.G. Capital LLC	Systems	Peripherals			LED lighting display systems
7/29/2022	SARL VoltaDis	Legrand SA	Systems	Power Supplies			Electrical power supply systems
7/27/2022	Pavemetrics Systems Inc.	Previa Technologies Inc.	Systems	Sensors			3D vision & transportation inspection systems
7/26/2022	Fluorometrics Instruments LLC	AlpHa Measurement Solutions LLC	Systems	Sensors			Optical & fiber-optic chemical sensor systems

Disclaimer

The views and opinions expressed are those of the authors and do not necessarily reflect the official policy or position of GrowthPoint Technology Partners and are for informational purposes only. Any content produced by our authors are of their opinion and are not intended to malign any religion, ethnic group, club, organization, company or individual. All data presented has been sourced from third party services, GrowthPoint is not responsible for any errors or omissions. All information presented is provided “as is” with no guarantee of completeness, accuracy, or timeliness. Unless GrowthPoint Technology Partners provides written consent, no part of this report should be reproduced or distributed. We do not accept any liability if this report is used for an alternative purpose from which it is intended, nor to any third party in respect of this report.

We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

Address

70 S Park Street
San Francisco, California

Telephone

Office: +1 (650) 322-2500