

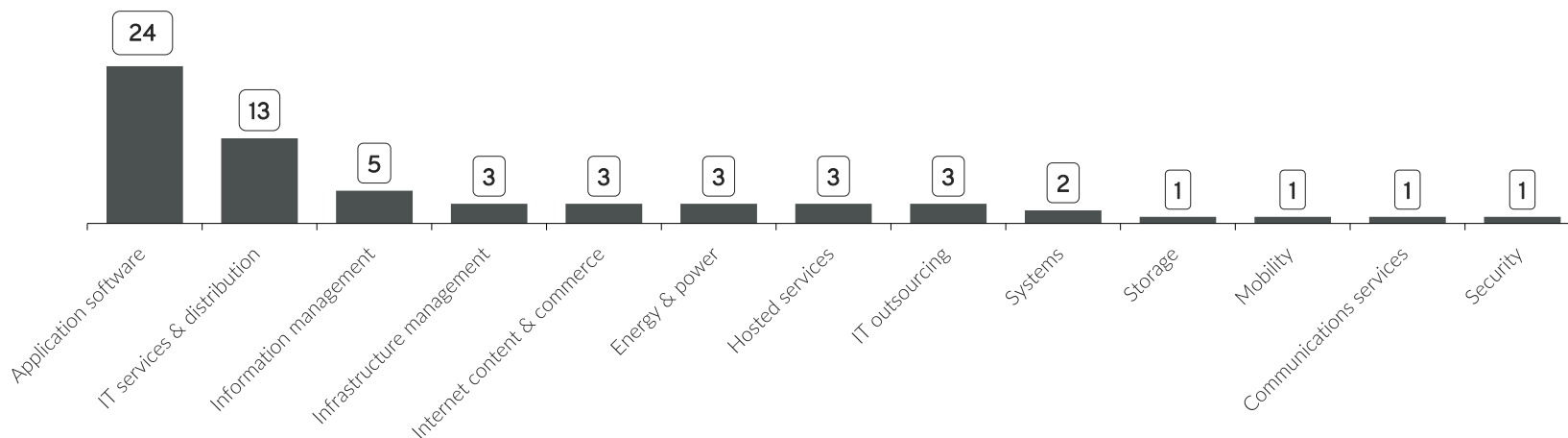


GrowthPoint Technology Partners

Weekly M&A Transactions Report – June 5th, 2022

Report Summary: June 27th – July 3rd

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		NA / NAA Energy monitoring & sustainability management SaaS
		\$1,575 / NA Enterprise asset management SaaS
		NA / NA Online bookings & scheduling management SaaS

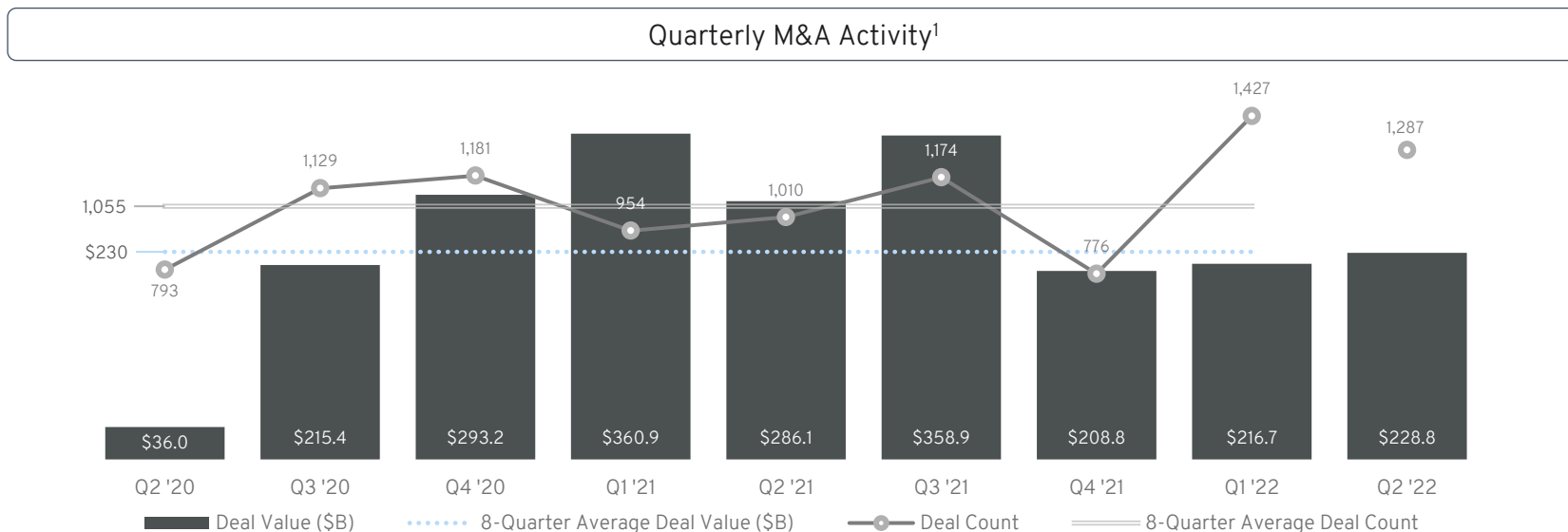
Weekly Transaction Metrics

63 Deals

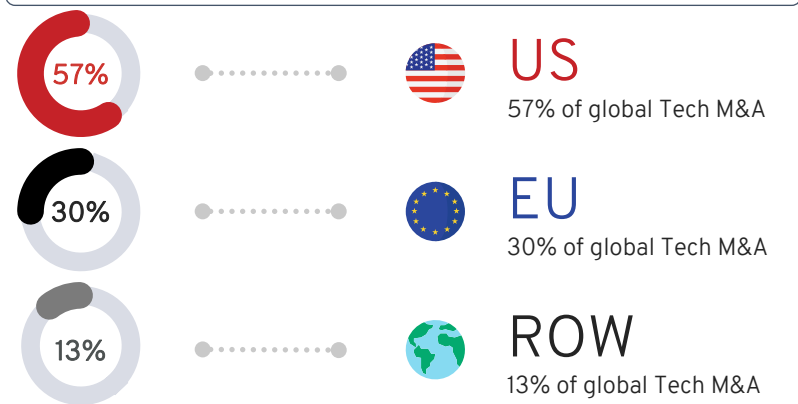
June 27th – July 3rd

	TEV/Rev.	TEV (\$M)
High	-	1,575
75th percentile	-	1,001
Median	0.2x	517
25th percentile	-	410
Low	-	11

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

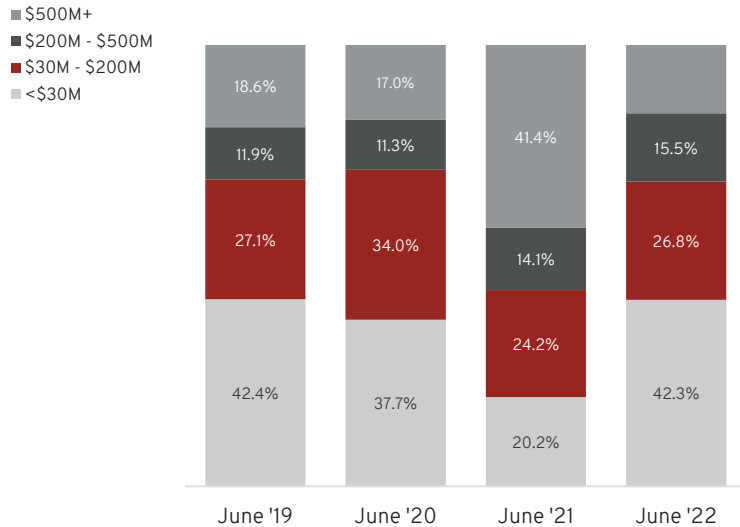


YTD Deal Flow Analysis

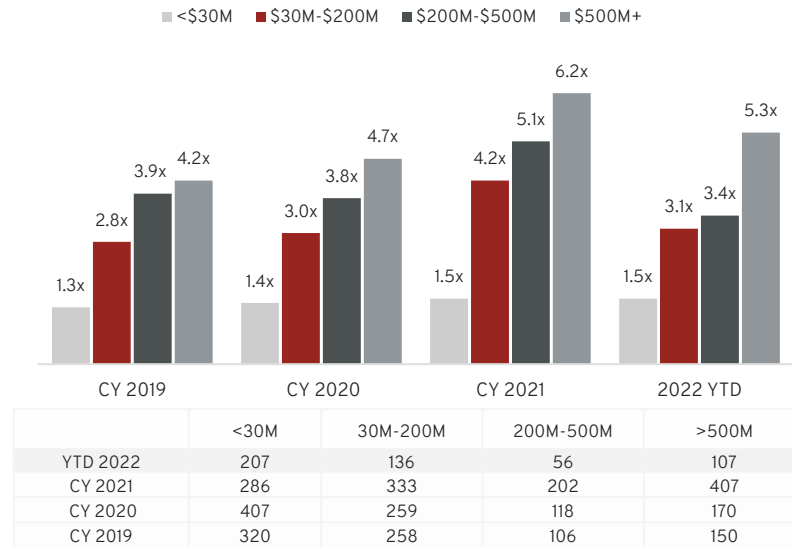
	Deal Value	Deals Closed
2022	\$446.8B	2,753
2021	\$625.8B	2,043
2020	\$119.7B	1,775

Monthly M&A Activity of Deals With Announced Deal Value

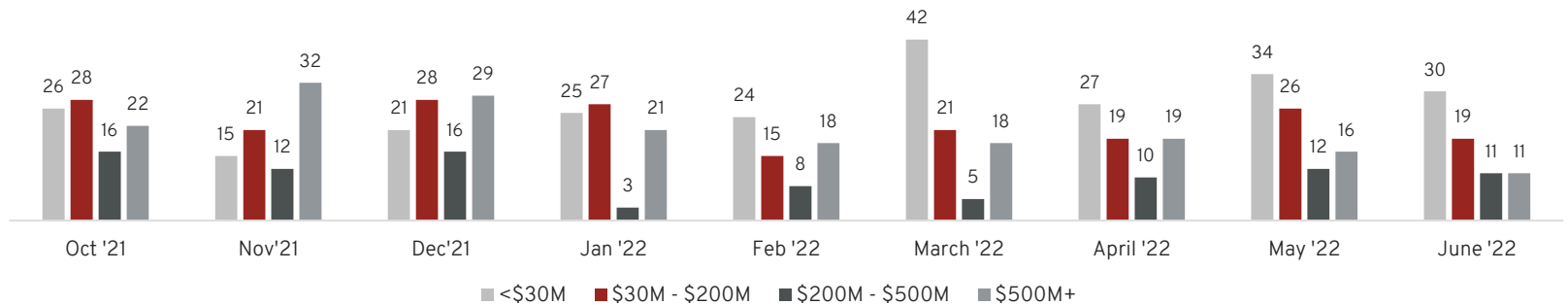
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: June 27th – July 3rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/29/2022	Aquantix Financial Corp.	Sustainalytics BV	Application software	Business intelligence			Climate change risk data analytics SaaS
6/28/2022	ChemIntelligence SAS	DeepMatter Group Plc [fka Cronin Group Plc]	Application software	Business intelligence			Chemicals & materials analysis SaaS
6/28/2022	Citeline Inc.	Norstella	Application software	Business intelligence			Pharmaceutical research & development BI SaaS
6/27/2022	Kamakura Corporation	SAS Institute Inc.	Application software	Business intelligence			Financial risk management SaaS
6/27/2022	Datavision Technologies LLC	MyDigitalOffice Holdings Inc.	Application software	Business intelligence			Hospitality business intelligence SaaS
6/30/2022	Stitchology LLC	TRYMYUI Inc.	Application software	Customer relationship management			Customer analytics SaaS
6/29/2022	Mercury Healthcare Inc.	WebMD Health Corp.	Application software	Customer relationship management			Healthcare CRM SaaS
6/28/2022	Businessmine LLC [dba Pledgemine]	EverTrue Inc.	Application software	Customer relationship management			Donor communications & engagement SaaS
6/28/2022	Scantron Corporation	Meazure Inc.	Application software	Enterprise resource planning			Certification & licensure testing SaaS & services
6/28/2022	EduBrite Systems Inc.	LinkedIn Corporation	Application software	Enterprise resource planning			Learning management SaaS
6/28/2022	Hotel Effectiveness Solutions LLC	Alpine SG LLC	Application software	Enterprise resource planning			Labor management SaaS
6/28/2022	Advanced-HR LLC	Trove Information Technologies [dba Pave]	Application software	Enterprise resource planning			Compensation data & planning SaaS
6/27/2022	Brightly Software Inc.	Siemens Aktiengesellschaft	Application software	Enterprise resource planning	1,575		Enterprise asset management SaaS
6/29/2022	CardUp Pte Ltd	Funding Societies Pte Ltd	Application software	Online marketing & e-commerce software			Payments management SaaS
6/29/2022	1stdibs Design Manager Inc.	Performant Capital	Application software	Project management			Project management & accounting SaaS

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6/29/2022	TechRules SA	Univeris Corporation	Application software	Project management			Financial wealth management SaaS
6/28/2022	Qopper Inc.	ParkourSC Inc.	Application software	SCM			Digital SCM SaaS & IoT systems
6/28/2022	Agrippa Solutions AS	Industri-Matematik International AB	Application software	SCM			Logistics claims management SaaS & mobile app
6/28/2022	Starboard Solutions Corp.	Logility Inc.	Application software	SCM			Supply chain network design SaaS
6/28/2022	Prima Solutions SA	Duck Creek Technologies LLC [NASDAQ: DCT]	Application software	Vertical applications			Reinsurance & compliance management
6/28/2022	MGA Systems Inc.	Vertafore Inc.	Application software	Vertical applications			Insurance management SaaS
6/28/2022	Level Programs SL	Wolters Kluwer Legal & Regulatory Europe	Application software	Vertical applications			Legal practice management SaaS
6/27/2022	Silverbyte LTD.	Priority Software Ltd.	Application software	Vertical applications			Property & hotel management SaaS
6/27/2022	FilterED	Sourcewell	Application software	Vertical applications			School IT analysis SaaS
6/27/2022	Olivenet Network SLU	Teras Capital / Asterion Industrial Partners	Communications services	General			Fiber optic internet & television services
6/28/2022	EnergyDeck Ltd.	Deepki SAS	Energy & power	Energy management & efficiency			Energy monitoring & sustainability management SaaS
6/29/2022	Anpac SpA [aka Anpac Energia]	EIG Global Energy Partners	Energy & power	Energy sources			Hydroelectric power plants operator
6/27/2022	AppleMango Co Ltd.	LG Electronics Inc.	Energy & power	Energy sources			EV battery manufacturer
6/27/2022	Infinity SDC Limited (datacenter)	Green Mountain AS	Hosted services	Colocation			Datacenter colocation
6/28/2022	Dan.com	GoDaddy Inc.	Hosted services	Domain name services			Domain name registration & trading services

Transaction Overview: June 27th – July 3rd

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6/29/2022	CornerstoneIT Inc.	Logically Inc.	Hosted services	General			Managed IT services
6/28/2022	Ignite Ventures LLC [dba Schedule Engine]	ServiceTitan Inc.	Information management	Collaboration			Online bookings & scheduling management SaaS
6/29/2022	MemoMi Labs Inc.	Walmart Inc.	Information management	Content management			Digital mirror intelligence & imaging SaaS
6/28/2022	Fund Former Inc.	InCloud LLC [dba Ontra]	Information management	Content management			Electronic fund document management SaaS
6/27/2022	BitHat Solutions SRL	Asseco South Eastern Europe SA	Information management	Content management			Document management SaaS & services
6/29/2022	IO Integrations Inc.	Blueprint Global Limited	Information management	General			Digital marketing experience & asset management SaaS
6/29/2022	CloudSigma AG	Alpha 3 Cloud	Infrastructure management	General			IaaS, PaaS & cloud hosting services
6/27/2022	Shelly	SEDNA Communications	Infrastructure management	Integration			AI-based email automation SaaS
6/27/2022	Whistle Messaging Inc.	Digital Arbitrage Inc. [dba Cloudbeds]	Infrastructure management	Integration			Hospitality guest messaging SaaS
6/27/2022	Trader Interactive LLC	carsales.com Limited	Internet content & commerce	Classifieds	809		Online classifieds websites
6/29/2022	Wildist LLC	CreativeLive Inc.	Internet content & commerce	Education			Online photography learning courses
6/28/2022	Advertising Week	Emerald Holding Inc.	Internet content & commerce	General			Online B2B events & advertising content
6/28/2022	Raloid Corporation	Primus Metals Inc.	IT outsourcing	Contract manufacturing & design			Mechanical parts contract manufacturer
6/29/2022	Fulcrum Consulting LLC	Levi, Ray & Shoup Inc.	IT outsourcing	General			IT staffing & management consulting services
6/27/2022	XtremeEDA Corporation	Accenture plc	IT outsourcing	General			Semiconductor design & functional verification

Transaction Overview: June 27th – July 3rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/30/2022	MOQ Limited	Atturra Limited	IT services & distribution	General	11	0.2x	IT consulting services holding company
6/29/2022	netMercury Inc.	FloWorks International LLC	IT services & distribution	General			Industrial systems & parts distributor
6/28/2022	Servicios Microinformatica SA	Econocom Group SE	IT services & distribution	General			Integrated IT services
6/27/2022	ROInsights LLC	Marcus Thomas LLC	IT services & distribution	General			Data transformation & analytics services
6/27/2022	Scanomi Consultancy Pte. Ltd.	WISEO SAS	IT services & distribution	General			Anaplan-focused systems integrator
6/27/2022	Productivity Leap Oy	Digia Plc	IT services & distribution	General			IT consulting services
6/27/2022	Hospitality WiFi LLC	World Cinema Inc.	IT services & distribution	General			Wi-Fi network integration services
6/27/2022	Solid Solutions Management Ltd	TriMech Solutions LLC	IT services & distribution	General			CAD systems integration & distribution services
6/27/2022	Biko2 2006 SL	JAKALA SpA [Ardian SAS]	IT services & distribution	General			Digital projects consultancy & marketing services
6/29/2022	Clermont Partners LLC	Riveron Consulting LLC	IT services & distribution	Technology & management consulting			Strategic investor relations & ESG consulting services
6/29/2022	ClearLead Consulting Limited	SLR Consulting Limited	IT services & distribution	Technology & management consulting			Energy & sustainability consulting services
6/27/2022	Strategy Analytics Inc.	TechInsights Inc.	IT services & distribution	Technology & management consulting			Market intelligence & consulting services
6/28/2022	OuterBox Inc.	WILsquare Capital LLC	IT services & distribution	Web and email marketing & measurement			Digital marketing services
6/28/2022	UrbanThings Limited	Paragon ID SA	Mobility	Applications			Mobile ticketing & RTI
6/27/2022	Cyber Observer Ltd	XM Cyber Ltd.	Security	General			Cybersecurity posture management SaaS

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6/28/2022	Vehera LTD	Nasuni Corporation	Storage	Data management			File data management SaaS
6/29/2022	HOP Ubiquitous SL	Libelium Comunicaciones Distribuidas SL	Systems	Sensors			IoT sensor monitoring systems & software
6/29/2022	Stratus Technologies Inc.	SMART Global Holdings Inc.	Systems	Servers	225		Application servers, virtualization & cloud management

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in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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