

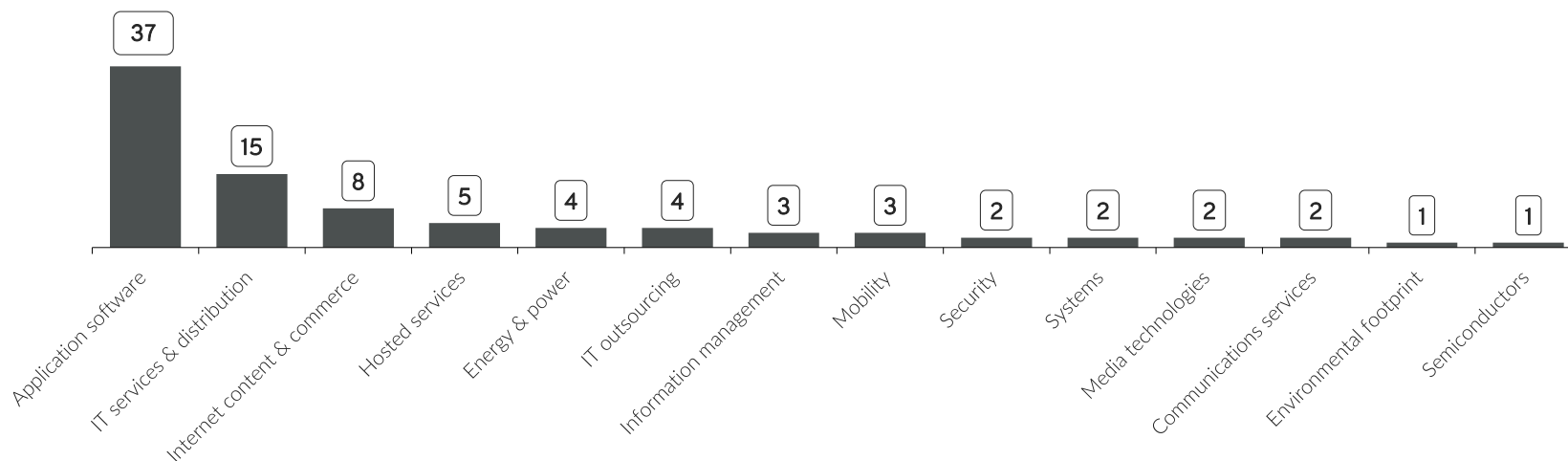


# GrowthPoint Technology Partners



Weekly M&A Transactions Report – July 25<sup>th</sup>, 2022

Report Summary: July 18<sup>th</sup> – July 24<sup>th</sup>

Number of Deals by Major Sector



Notable Deals of the Week

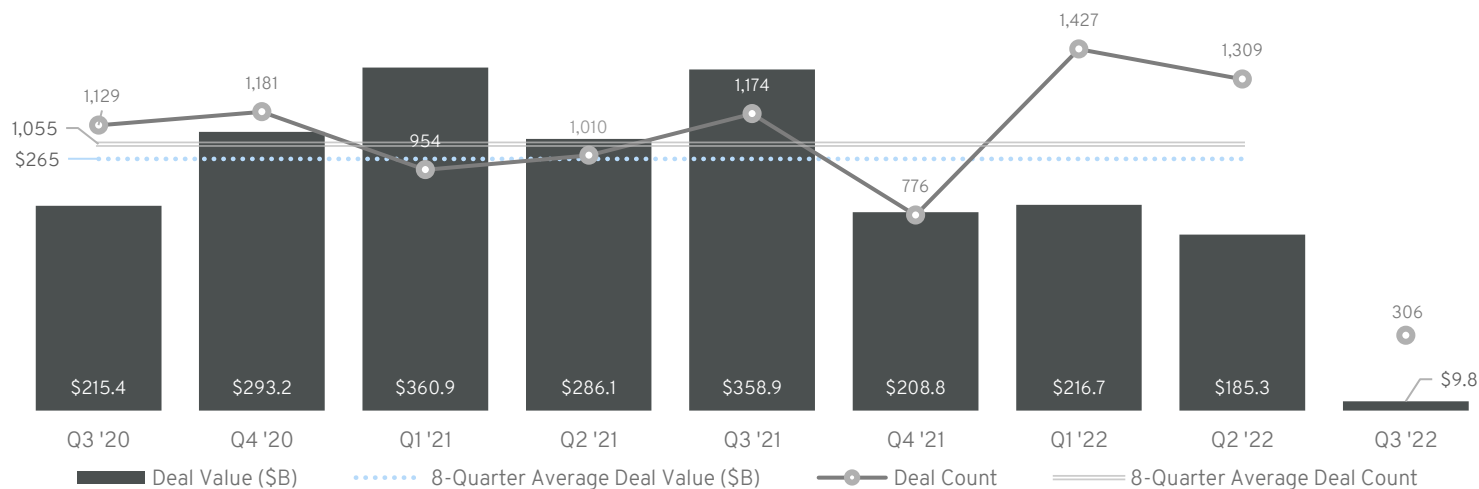
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
 IBI GROUP		<b>\$563 / 1.9x</b> Urban city management SaaS, systems & services
		<b>NA / NA</b> Online gaming services
		<b>NA / NA</b> AI-based SCM & analytics SaaS

Weekly Transaction Metrics

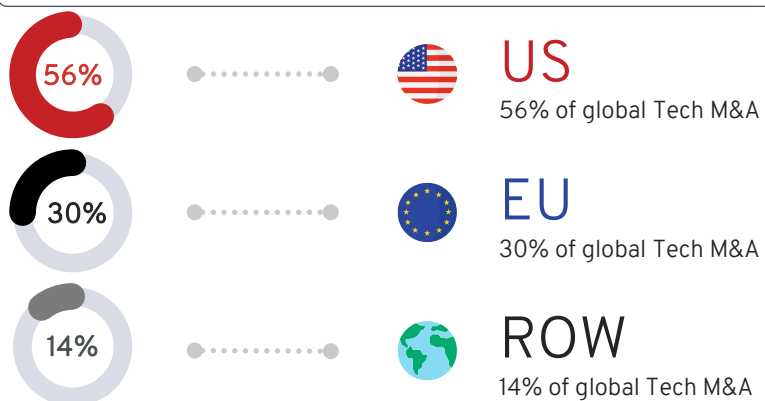
**89 Deals**July 18<sup>th</sup> – July 24<sup>th</sup>

	TEV/Rev.	TEV (\$M)
High	2.6x	1,044
75th percentile	2.4x	332
Median	2.3x	61
25th percentile	2.1x	26
Low	1.9x	1

# Quarterly M&A Activity

Quarterly M&A Activity<sup>1</sup>

YTD Tech M&amp;A Global Breakdown

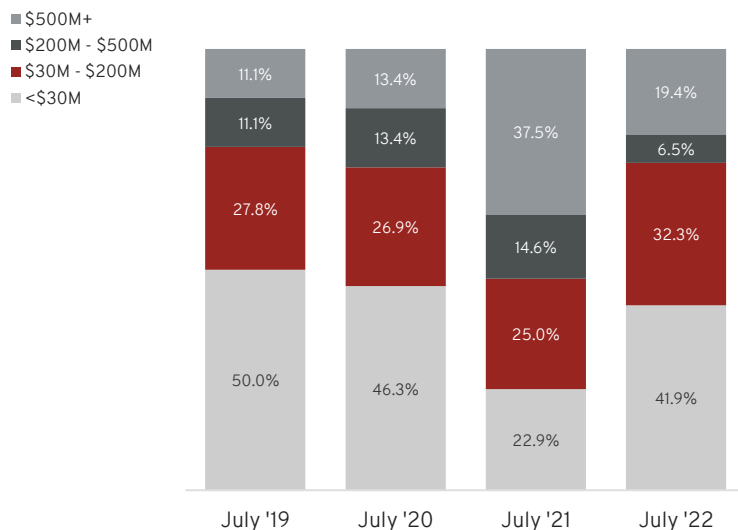


YTD Deal Flow Analysis

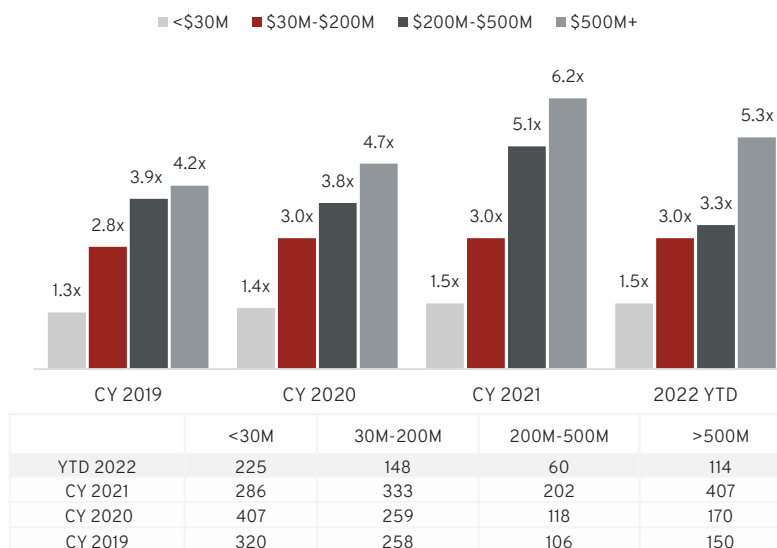
	Deal Value	Deals Closed
2022	\$415.2B	3,094
2021	\$707.9B	2,331
2020	\$166.1B	2,030

# Monthly M&A Activity of Deals With Announced Deal Value

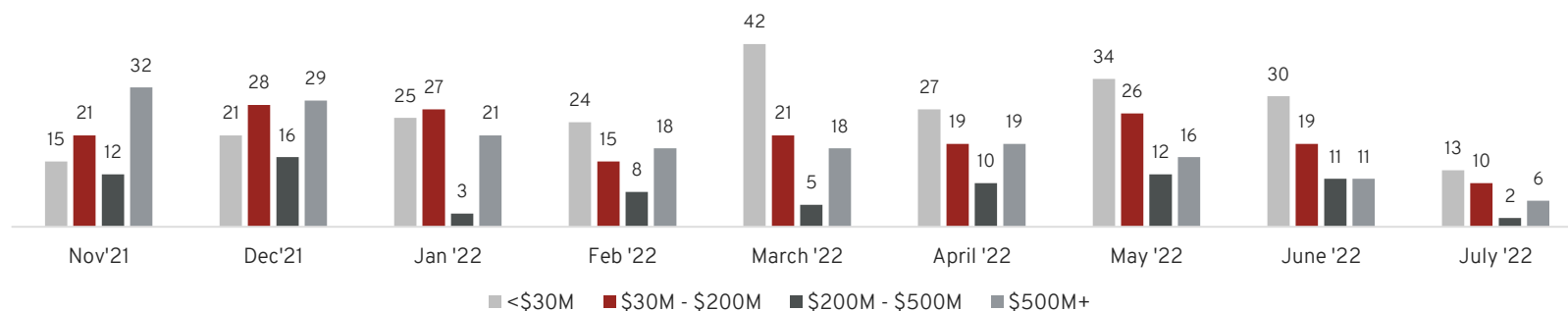
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: July 18<sup>th</sup> – July 24<sup>th</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/21/2022	Engaged Tracking ET Index Ltd [dba Urgentem]	Intercontinental Exchange Inc. [aka ICE]	Application software	Business intelligence			Financial climate risk analytics SaaS
7/21/2022	INNAAS srl [dba Askdata]	SAP SE [fka SAP AG]	Application software	Business intelligence			AI-based data analysis
7/21/2022	RegScan Inc.	Enhesa SA [CGE Partners LLP]	Application software	Business intelligence			EHS compliance management SaaS
7/20/2022	ADVERIFAI LTD	ZEFR Inc. [fka MovieClips]	Application software	Business intelligence			Advertising content verification SaaS
7/19/2022	DIGIMIND SA	Onclusive Inc.	Application software	Business intelligence			Social listening & market intelligence SaaS
7/19/2022	Cicero Inc.	Alvaria Inc.	Application software	Business intelligence			AI-enabled enterprise analytics SaaS
7/19/2022	Green Street Advisors LLC	TA Associates Management LP	Application software	Business intelligence			REIT analytics SaaS
7/19/2022	D Cube Analytics Inc.	Trinity Life Sciences	Application software	Business intelligence			Life sciences data analytics SaaS & services
7/19/2022	Sports Alliance Ltd	KORE Software Inc.	Application software	Customer relationship management			Fan data management & digital marketing SaaS
7/19/2022	Runtriz Inc.	Radius Networks Inc.	Application software	Customer relationship management			Mobile hospitality guest engagement SaaS
7/18/2022	Apollo Program LLC	Stagwell Inc.	Application software	Customer relationship management			Marketing & consumer analytics SaaS
7/20/2022	SoStocked LLC	Carbon6 Technologies Inc.	Application software	Enterprise resource planning			Amazon inventory management & forecasting SaaS
7/20/2022	TMP Worldwide Advertising	New Mountain Capital	Application software	Enterprise resource planning			Data driven talent acquisition SaaS
7/19/2022	Curricula Group Inc.	Huntress Labs Inc.	Application software	Enterprise resource planning	22		Security awareness training & LMS SaaS
7/19/2022	Talent Systems LLC	StepStone Group	Application software	Enterprise resource planning			Entertainment talent & auditioning SaaS

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7/19/2022	Market Medium Inc.	Vendavo Inc.	Application software	Enterprise resource planning			Rebate & price management SaaS
7/19/2022	Tracktio Group SL	Paragon ID SA	Application software	GIS			Asset tracking & real time location SaaS
7/22/2022	Penta Fintech GmbH	Olinda SAS [dba Qonto ]	Application software	Online marketing & e-commerce software			Digital business banking SaaS
7/21/2022	enVista LLC	Korber AG	Application software	Online marketing & e-commerce software			Unified e-commerce & freight management SaaS
7/20/2022	CommerceV3 Inc.	Basis Vectors Inc.	Application software	Online marketing & e-commerce software			E-commerce SaaS
7/19/2022	Arvind Internet Pvt Ltd	Bigfoot Retail Solution Pvt. Ltd. [dba Shiprocket]	Application software	Online marketing & e-commerce software	25		Omnichannel retail enablement SaaS
7/19/2022	Gambio GmbH	ECOMMERCE ONE Acquico GmbH	Application software	Online marketing & e-commerce software			Online shop & e-commerce management SaaS
7/19/2022	E Fundamentals Group Limited	CommerceIQ Inc.	Application software	Online marketing & e-commerce software			CPG digital shelf analytics SaaS
7/19/2022	The Eclair Group Ireland Limited	Digital Workforce Services Plc	Application software	Professional	1		Robotic process automation SaaS
7/21/2022	LawLogix Group Inc.	Equifax Workforce Solutions Inc.	Application software	Project management			Immigration case & compliance management SaaS
7/20/2022	New Access SA	FNZ UK Ltd	Application software	Project management			Digital wealth & portfolio management SaaS
7/19/2022	DM Management & Consulting Srl	TXT e-solutions SpA	Application software	Project management	2		MES/MOM SaaS
7/20/2022	GCommerce Inc.	SPS Commerce Inc.	Application software	SCM	45		Automotive SCM & EDI SaaS
7/19/2022	Siena Analytics LLC	Peak Technologies Inc.	Application software	SCM			AI-based SCM & analytics SaaS
7/19/2022	Intersite Sistemas Ltda.	Frete.com	Application software	SCM			Transportation & SCM SaaS

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7/18/2022	IBI Group Inc.	Arcadis NV	Application software	SCM	563	1.9x	Urban city management SaaS, systems & services
7/21/2022	Appliware	Ascom Holding AG	Application software	Vertical applications			Healthcare predictive & alarm management SaaS
7/21/2022	Exchange EDI LLC	Technology Partners LLC [dba ImagineSoftware]	Application software	Vertical applications			Patient engagement & workflow automation
7/21/2022	One Healthcare Solution Inc	Verustat Inc.	Application software	Vertical applications			Chronic care management SaaS
7/20/2022	Residential Management Systems	StarRez Inc.	Application software	Vertical applications			Educational housing & conference management
7/19/2022	FEV Tutor	Alpine Investors LP	Application software	Vertical applications			Online tutoring SaaS
7/19/2022	Zype TV Ltd [dba CitNOW Group]	Livingbridge EP LLP	Application software	Vertical applications			Automotive management SaaS & services
7/18/2022	Pure Broadband Limited	Connexin Limited	Communications services	Internet access			Broadband & fiber internet services
7/19/2022	Mobius Networks Ltd	Wireless Logic Limited	Communications services	Wireless access			Mobile network services & SIM distributor
7/21/2022	esVolta LP	Generate Capital PBC	Energy & power	Energy sources			Battery energy storage project operator
7/19/2022	ACS Actividades de Construccion y Servicios SA	Cubico Sustainable Investments Limited	Energy & power	Energy sources			Wind energy generator
7/22/2022	amperio GmbH	Slate Asset Management	Energy & power	Energy supply			EV charging infrastructure operator
7/18/2022	SouthWestern Power Group LLC	Pattern Energy Group LP	Energy & power	Energy supply			Energy supply services
7/20/2022	Radicle Group Inc.	BMO Financial Group	Environmental footprint	Environmental reporting			Environmental sustainability SaaS
7/21/2022	Altitude Integrations	Xceptional Networks Inc.	Hosted services	General			Managed IT services

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7/21/2022	SSD Technology Partners Inc.	Sourcepass Inc.	Hosted services	General			Managed & co-managed IT services
7/21/2022	Total Technology Solutions LLC	Sourcepass Inc.	Hosted services	General			Managed IT services
7/18/2022	Meriplex Communications Ltd.	Vitruvian Partners LLP	Hosted services	General			Managed & IT services
7/18/2022	Irideos SpA	Asterion Industrial Partners	Hosted services	General			Italian hosting & IT services
7/21/2022	FanFixApp Inc.	SuperOrdinaryCo	Information management	Collaboration			Fans monetization & online social SaaS
7/21/2022	WorkDynamics Technologies Inc.	Valsoft Corporation Inc.	Information management	Content management			Workflow & document management SaaS
7/21/2022	Rosoka Software Inc.	Commerce Decisions Limited	Information management	Data management			AI-enabled data intelligence SaaS
7/22/2022	Gumtree South Africa BV	Impresa Capital	Internet content & commerce	Classifieds			Online classifieds website
7/21/2022	Link Agent	Embassy Social LLC	Internet content & commerce	Community			NIL marketplace operator
7/22/2022	Harappa Learning Private Limited	upGrad Education Private Limited	Internet content & commerce	Education	38		Online learning & training services
7/18/2022	Strafford Publications Inc.	BARBRI Inc.	Internet content & commerce	Education			Online legal education services
7/20/2022	Toomics Global Co. Ltd.	Terapin Studios Inc	Internet content & commerce	Entertainment	160		Korean webtoon & comics website
7/18/2022	Repeat Technologies Inc.	Sony Interactive Entertainment Inc.	Internet content & commerce	Games			Online gaming services
7/19/2022	Industry Dive Inc.	Informa PLC	Internet content & commerce	News	389		Online business news publishing & advertising services
7/20/2022	Mangan.PH	Society Pass Incorporated	Internet content & commerce	Services			Online food delivery services



Transaction Overview: July 18<sup>th</sup> – July 24<sup>th</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/19/2022	Animal Logic Pty Limited	Netflix Inc. [NASDAQ:NFLX]	IT outsourcing	Business process outsourcing			Outsourced visual effects & animation services
7/18/2022	jtsec Beyond IT Security SL	Applus+ Servicios Tecnologicos SL	IT outsourcing	Business process outsourcing			Cybersecurity certification BPO services
7/21/2022	Eclipse Automation Inc.	Accenture plc	IT outsourcing	Contract manufacturing & design			Automation systems custom manufacturing
7/20/2022	Design Center Inc.	West Shore Home LLC	IT outsourcing	Software development			Custom software development & consulting services
7/21/2022	VASS Germany AG	NATEEVO DIGITAL SL	IT services & distribution	General			SAP-focused IT consulting services
7/19/2022	Yorkshire Telecommunications	Babble Cloud Limited	IT services & distribution	General			Telecom integration & systems reselling services
7/19/2022	ADSI Limited	Babble Cloud Limited	IT services & distribution	General			Telecom integration & IT services
7/18/2022	Future Com LTD	ePlus inc.	IT services & distribution	General			Cybersecurity integration & IT consulting services
7/18/2022	MST Solutions LLC	Mastek Inc. [	IT services & distribution	General	77	2.6x	Salesforce consulting & systems integration
7/18/2022	Aotearoa Towers Limited	InfraRed Capital Partners Limited	IT services & distribution	Network integration	1,044		Wireless tower engineering services
7/20/2022	Orb Holdings LLC	Adar Inc.	IT services & distribution	Security integration			Cybersecurity integration & compliance services
7/19/2022	AlgrowthHUB Inc.	Xalles Technology Inc.	IT services & distribution	Systems integration			Customer experience management systems integration
7/21/2022	LAC Group Inc.	Wilson Legal Solutions Inc.	IT services & distribution	Technology & management consulting			Research & library & information management
7/18/2022	Dufraim Consulting Ltd	Phoenix Equity Partners Ltd.	IT services & distribution	Technology & management consulting			Data management & analytics consultancy
7/18/2022	Qdossier BV	Celegence LLC	IT services & distribution	Technology & management consulting			Life sciences regulatory consulting & SaaS

Transaction Overview: July 18<sup>th</sup> – July 24<sup>th</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/20/2022	iMarket Communications Inc.	Speakerbus Group plc	IT services & distribution	Telecom integration			Voice & data communications integration services
7/20/2022	inMotion DVS Inc.	Virtual Inc.	IT services & distribution	Web and email marketing & measurement			Digital & video marketing services
7/20/2022	ZDI Images & Motion Inc.	Stirista LLC	IT services & distribution	Web and email marketing & measurement			Digital marketing consultation & branding services
7/18/2022	Corebiz Participacoes Ltda.	WPP plc	IT services & distribution	Web and email marketing & measurement			E-commerce digital marketing services
7/19/2022	Film Bureau LLC	P3 Inc.	Media technologies	Content delivery			Film content distribution SaaS
7/18/2022	Podchaser Inc.	Acast AB	Media technologies	Content delivery	27		Podcast database & discovery SaaS
7/19/2022	Sesame Universal Search	Branch Metrics Inc.	Mobility	Applications			Android on-device search engine software
7/20/2022	Surreal VR Inc.	Dynepic Inc.	Mobility	Mobile content			VR social & mobile games developer
7/19/2022	TeslaCoil Apps LLC [dba Nova Launcher]	Branch Metrics Inc.	Mobility	Mobile content			Home screen replacement mobile application
7/21/2022	Crowe LLP	AG1 Inc.	Security	Anti-Malware			Threat detection and response SaaS
7/19/2022	Syntizen Technologies Pvt. Ltd.	M2P Solutions Private Limited	Security	Identity & access management			Identity verification SaaS
7/18/2022	LPE SpA	ASM International NV	Semiconductors	Semiconductor & component manufacturing	432		Epitaxial reactors manufacturer
7/18/2022	Shopper Media Group Operations Pty Limited	Cartology Pty Ltd	Systems	Peripherals	102		Digital advertising displays & software
7/19/2022	Magna Closures Inc. (Axsus Solar)	Polar Racking Inc.	Systems	Sensors			Solar tracking & fixed tilt systems

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in bringing our experience to bear  
in building partnerships  
in seeing it through  
in getting the transaction done properly  
in getting the best deal  
Quite simply, we're invested in you

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