

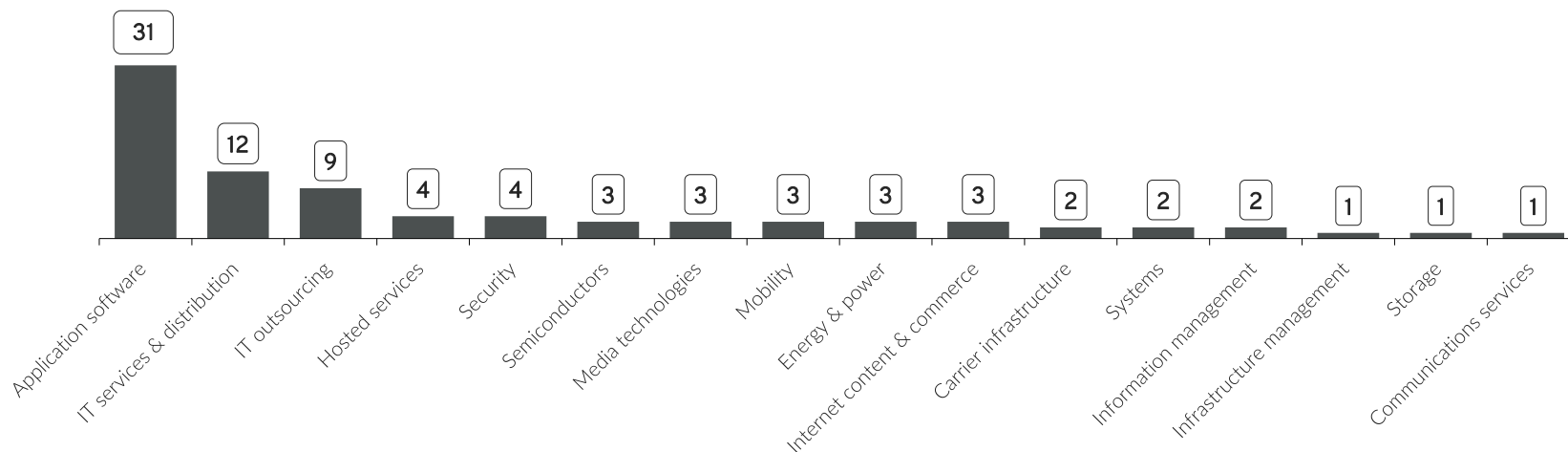


GrowthPoint Technology Partners

Weekly M&A Transactions Report – June 18th, 2022

Report Summary: July 11th – July 17th

Number of Deals by Major Sector



Notable Deals of the Week

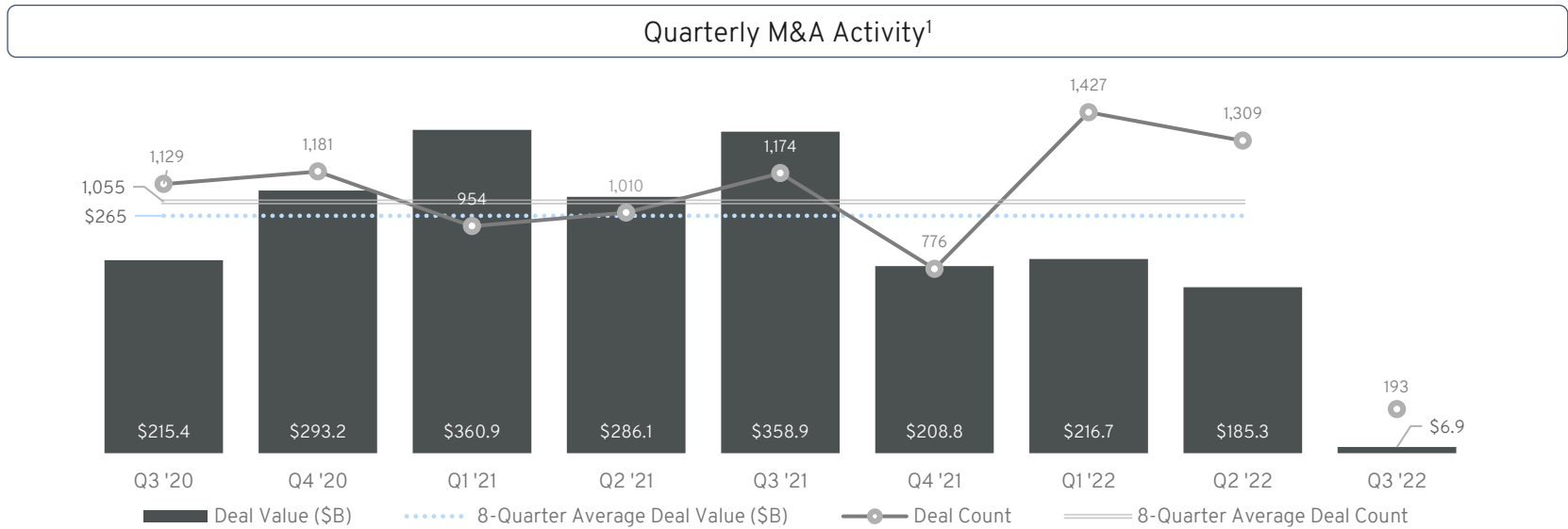
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
ironSource	Unity	\$4,408 / 6.4x Mobile application distribution software
WOODY	VALSOFT	NA / NA Audiovisual workflows management SaaS
DYNAMOPictures	Nintendo	NA / NA CG animation content

Weekly Transaction Metrics

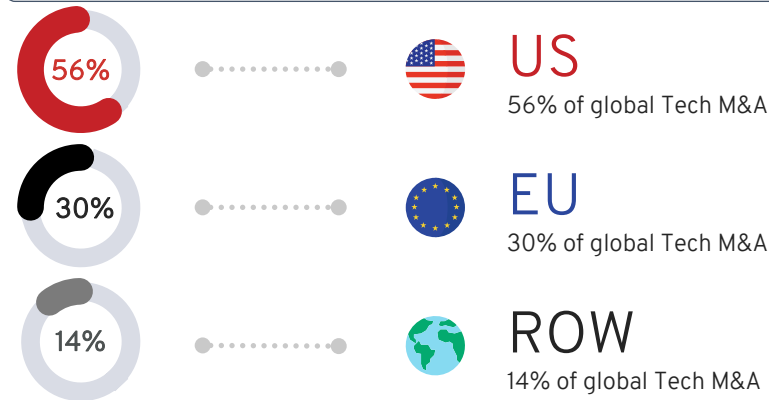
84 Deals
July 11th – July 17th

	TEV/Rev.	TEV (\$M)
High	-	4,408
75th percentile	-	557
Median	6.4x	102
25th percentile	-	100
Low	-	39

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

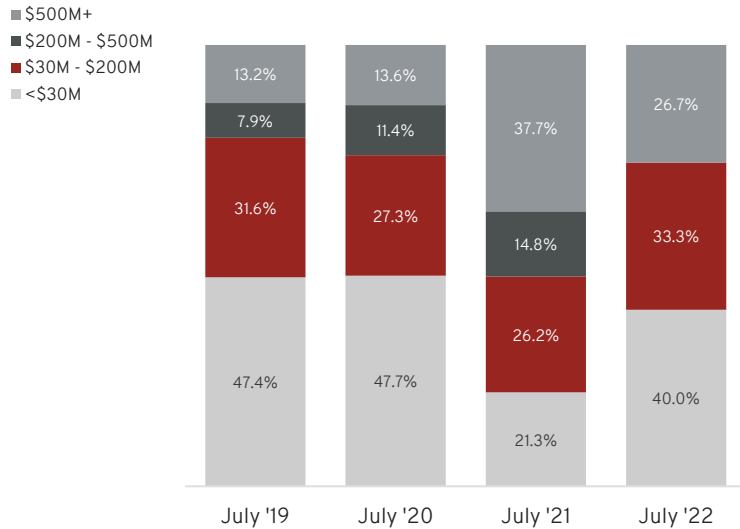


YTD Deal Flow Analysis

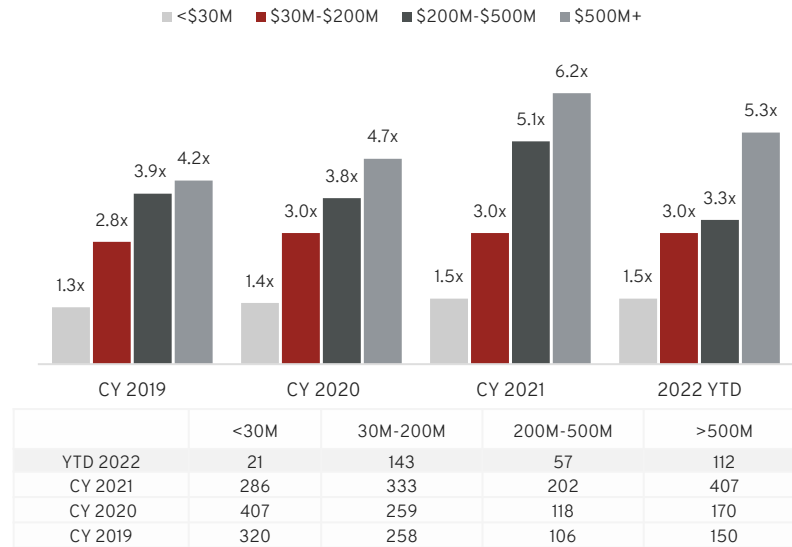
	Deal Value	Deals Closed
2022	\$411.9B	2,976
2021	\$686.5B	2,236
2020	\$153.2B	1,944

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

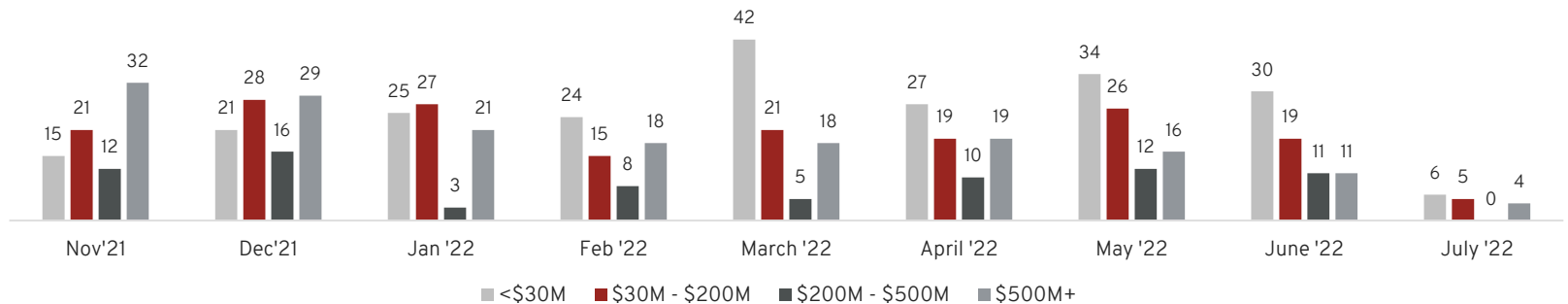


TEV/Rev



	<30M	30M-200M	200M-500M	>500M
YTD 2022	21	143	57	112
CY 2021	286	333	202	407
CY 2020	407	259	118	170
CY 2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: July 11th – July 17th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/11/2022	AdActive Media CA Inc.	Society Pass Incorporated	Application software	Advertising enablement			Digital video MPN & social commerce SaaS
7/11/2022	AdGate Media LLC	Prodege LLC	Application software	Advertising enablement			Digital advertising SaaS
7/11/2022	Stratasan LLC	Syntellis Performance Solutions LLC	Application software	Business intelligence			Healthcare MI & data analytics SaaS
7/12/2022	BAE Systems plc	Symphony Innovation LLC	Application software	Business intelligence			Financial risk management & fraud detection SaaS
7/12/2022	Butterwire Limited	Willis Towers Watson Public Limited Company	Application software	Business intelligence			Investment portfolio & data analysis SaaS
7/13/2022	LashBack LLC	PerformLine Inc.	Application software	Business intelligence			Email compliance monitoring SaaS
7/13/2022	Ecotrek GmbH	Ecovadis SA	Application software	Business intelligence			ESG data mining SaaS
7/11/2022	Virtual Hold Technology LLC [dba Mindful]	Medallia Inc.	Application software	Customer relationship management			Contact center callback SaaS
7/13/2022	The Stable Group LLC	Accenture plc	Application software	Customer relationship management			Digital advertising SaaS & services
7/11/2022	Agency Software Inc. [aka ASI]	N. Harris Computer Corporation	Application software	Enterprise resource planning			Insurance agency management SaaS
7/12/2022	WorkStride.com Inc.	Prepaid Technologies Company Inc.	Application software	Enterprise resource planning			Employee incentive & recognition SaaS
7/12/2022	Unison Software Inc.	Madison Dearborn Partners LLC	Application software	Enterprise resource planning			Government contract management SaaS
7/12/2022	AssureHire Inc.	Mitrtech Holdings Inc.	Application software	Enterprise resource planning			Background screening & automation SaaS
7/12/2022	Motion Software Ltd.	Exadel Inc.	Application software	Enterprise resource planning			Remote work & employees management
7/13/2022	OpenMFG LLC [dba xTuple]	CAI Software LLC	Application software	Enterprise resource planning			ERP SaaS

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7/14/2022	ProUnity NV	HeadFirst Group Beheer BV	Application software	Enterprise resource planning			Vendor management SaaS & managed services
7/15/2022	SourceBreaker Limited	Bullhorn Inc.	Application software	Enterprise resource planning			AI-enabled recruitment management SaaS
7/11/2022	RoadBotics Inc.	Michelin Group	Application software	GIS			AI-enabled GIS & images analysis SaaS
7/11/2022	Future Facilities Ltd.	Cadence Design Systems Inc.	Application software	Graphics and design			Engineering simulation
7/11/2022	Leadinfo BV	team.blue	Application software	Online marketing & e-commerce software			Lead generation SaaS
7/13/2022	Cohort Solutions Pty Ltd	Flywire Corp. [NASDAQ: FLYW]	Application software	Online marketing & e-commerce software			Educational payments processing SaaS
7/13/2022	Graphyte Ltd	Mobius Solutions Ltd. [dba Optimove]	Application software	Online marketing & e-commerce software			Gaming marketing personalization SaaS
7/14/2022	TIP Technologies Inc.	Deltek Inc.	Application software	Product lifecycle management			Integrated quality assurance & management SaaS
7/12/2022	Projector PSA Inc.	BigTime Software Inc.	Application software	Professional			Professional services automation SaaS
7/14/2022	The Funding Portal Inc.	Ryan LLC	Application software	Project management			AI fund discovery & screening SaaS & services
7/15/2022	Nirvana Solutions Inc.	Blue Horizon Software Holdings LLC	Application software	Project management			Multi-asset portfolio management SaaS
7/11/2022	shipcloud GmbH	Waterland Private Equity Investments BV	Application software	SCM			Parcel shipping management SaaS
7/11/2022	Motility Software Solutions LLC	The Reynolds and Reynolds Company	Application software	Vertical applications			Automotive dealer SaaS
7/12/2022	Lost Lemon BV	Excellence Groep BV	Application software	Vertical applications			Government operations management SaaS
7/12/2022	FormFire LLC	AgencyBloc Inc.	Application software	Vertical applications			Online insurance SaaS

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7/14/2022	YourParkingSpace Limited	Flowbird SAS	Application software	Vertical applications			Parking space management SaaS
7/13/2022	Velocity 1 Limited	Glide Student & Residential Ltd.	Carrier infrastructure	Metro fiber rings			Fiber optic & smart city infrastructure developer
7/14/2022	Deutsche Telekom AG	DigitalBridge Group Inc.	Carrier infrastructure	Wireless infrastructure			Telecommunication towers operator
7/12/2022	The Computer Works of Arkansas Inc.	Circumference Group LLC	Communications services	Internet access			Fiber & fixed internet services provider
7/11/2022	Budderfly Inc.	Partners Group Holding	Energy & power	Energy management & efficiency			Energy management systems & SaaS
7/12/2022	QOS Energy SAS	Envision Digital International Limited	Energy & power	Energy management & efficiency			Renewable energy SaaS
7/12/2022	East Point Energy LLC	Equinor ASA	Energy & power	Energy sources			Battery energy storage
7/12/2022	Capital City Consulting LLC [dba EasyIT Inc.]	NetGain Technologies LLC	Hosted services	General			Managed IT & consulting
7/14/2022	Abiscom Inc.	Novatech Inc.	Hosted services	General			Managed IT & print services
7/11/2022	TDS Global Holdings LLC	Kerv Group Limited	Hosted services	Managed storage services			Managed backup, storage & archive services
7/13/2022	Web4U sro	Miss Group AB	Hosted services	Web hosting			Web hosting & domain registration services
7/11/2022	Kable - Creative and Digital Design Inc. [dba Evey]	StayTuned Digital Inc.	Information management	Collaboration			Tickets selling & management SaaS & mobile app
7/11/2022	Sciwheel Limited	Technology from SAGE	Information management	Content management			Reference management & authoring SaaS
7/14/2022	Smooth Messenger	Message4u Pty Ltd	Infrastructure management	Integration			Text messaging SaaS
7/12/2022	Heardle	Spotify Technology SA [NYSE:SPOT]	Internet content & commerce	Games			Online music trivia game

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7/11/2022	CoworkingMag	Yardi Systems Inc.	Internet content & commerce	News			Online coworking magazine
7/12/2022	Netokracija doo	Infobip Limited	Internet content & commerce	News			Online business & IT magazine
7/12/2022	Meptik LLC	Disguise Systems Limited	IT outsourcing	Business process outsourcing			Outsourced creative & virtual production
7/13/2022	Ionic Consulting	AFRY AB	IT outsourcing	Business process outsourcing			Renewable electricity consulting services
7/14/2022	Dynamo Pictures Inc.	Nintendo Co. Ltd.	IT outsourcing	Business process outsourcing			CG animation content
7/12/2022	Holographix LLC	Headwall Photonics Inc.	IT outsourcing	Contract manufacturing & design			Optical components contract manufacturing services
7/11/2022	HCI York Limited	Advantos Equity Partners	IT outsourcing	Software development			Software development & IT services
7/12/2022	Groundswell Consulting Group LLC	Collabralink Technologies Inc.	IT outsourcing	Software development			Appian development & IT integration services
7/13/2022	Ardisan SPA [dba Reign]	Apply Digital Ltd.	IT outsourcing	Software development			Web & mobile applications development
7/11/2022	Harmony Healthcare LLC	APFS LLC	IT outsourcing	Staffing			Non-clinical staffing & consulting services
7/12/2022	FlexAbility HR Solutions Private Limited	AMS	IT outsourcing	Staffing			Recruitment process outsourcing services
7/11/2022	Plus Consulting Inc.	Ivision Inc.	IT services & distribution	General			IT consulting & cybersecurity services
7/12/2022	RAM Software Systems Inc.	Comtec Solutions LLC	IT services & distribution	General			ERP systems integration & consulting services
7/12/2022	IG&H Holding BV	IK Investment Partners	IT services & distribution	General			Integrated IT services
7/12/2022	Palotac LLC	CloudCover IoT Inc.	IT services & distribution	General			Network support & integration services

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7/13/2022	Business IT Source Inc.	Computacenter plc	IT services & distribution	General			IT hardware & VAR
7/13/2022	BASE life science AS	Infosys Consulting Pte Ltd	IT services & distribution	General			Life sciences IT consulting services
7/14/2022	Health Data Specialists LLC	Healthcare Performance Group Inc.	IT services & distribution	General			Healthcare IT consulting services
7/14/2022	S&L Group	CANCOM SE	IT services & distribution	General			IT infrastructure consulting & services
7/11/2022	Spark New Zealand Limited	Ontario Teachers Pension Plan	IT services & distribution	Network integration	557		Mobile towers engineering & operation
7/11/2022	MCS Control Systems Ltd	Galliford Try Holdings plc	IT services & distribution	Systems integration			Systems integrator & systems manufacturer
7/12/2022	Aarin Inc.	OSF Global Services Inc.	IT services & distribution	Systems integration			Salesforce-focused systems integration
7/14/2022	Allturna LLC	Search Discovery LLC	IT services & distribution	Web and email marketing & measurement			Salesforce-based marketing & CRM SaaS
7/11/2022	SundaySky Inc. [aka SSKY]	Clearhaven Partners LP	Media technologies	Content delivery	100		Enterprise video creation & personalization SaaS
7/12/2022	Quortex	Synamedia Holdings Limited	Media technologies	Content delivery			Live video streaming SaaS
7/14/2022	Woody Technologies SAS	Valsoft Corporation Inc.	Media technologies	Content delivery			Audiovisual workflows management SaaS
7/11/2022	Commute Technologies SAPI De CV [dba Urban]	Swvl Holdings Corp. [NASDAQ:SWVL]	Mobility	Applications			Shared-mobility mobile application
7/12/2022	JLL	HqO Inc.	Mobility	Applications			Hybrid workplace mobile application
7/13/2022	ironSource Ltd. [NYSE:IS]	Unity Software Inc.	Mobility	Applications	4,408	6.4x	Mobile application distribution software
7/13/2022	Outpost24 AB	Vitruvian Partners LLP	Security	General			Cyber risk management SaaS

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7/12/2022	OneWelcome BV	Thales SA	Security	Identity & access management	102		Customer identity & access management SaaS
7/13/2022	JanusID BV	Oribi Software BV	Security	Identity & access management			Digital identity verification SaaS
7/14/2022	Vantagepoint Security Inc.	Crosslake Technologies LLC	Security	Premises network security			Network security SaaS & cybersecurity advisory services
7/12/2022	VDDTECH srl. [dba VDD Tech]	Navitas Semiconductor Corporation [NASDAQ:NVTS]	Semiconductors	Semiconductor & component manufacturing			Integrated circuit designer & manufacturer
7/13/2022	Linx Technologies Inc.	TE Connectivity Ltd.	Semiconductors	Semiconductor devices			Wireless semiconductor designer
7/15/2022	Sepura Limited	Epiris LLP	Semiconductors	Semiconductor devices			Radio terminals systems & accessories manufacturer
7/12/2022	Kormoon Ltd	Privitar Limited	Storage	Data Protection			Data privacy SaaS
7/12/2022	Digital Metal AB	Markforged Holding Corporation	Systems	Digital document & imaging hardware	39		3D metal printers
7/11/2022	BFF Financial Services SAS [dba Pixpay]	goHenry Limited	Systems	Smart cards			Teen banking payment cards & mobile application

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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