

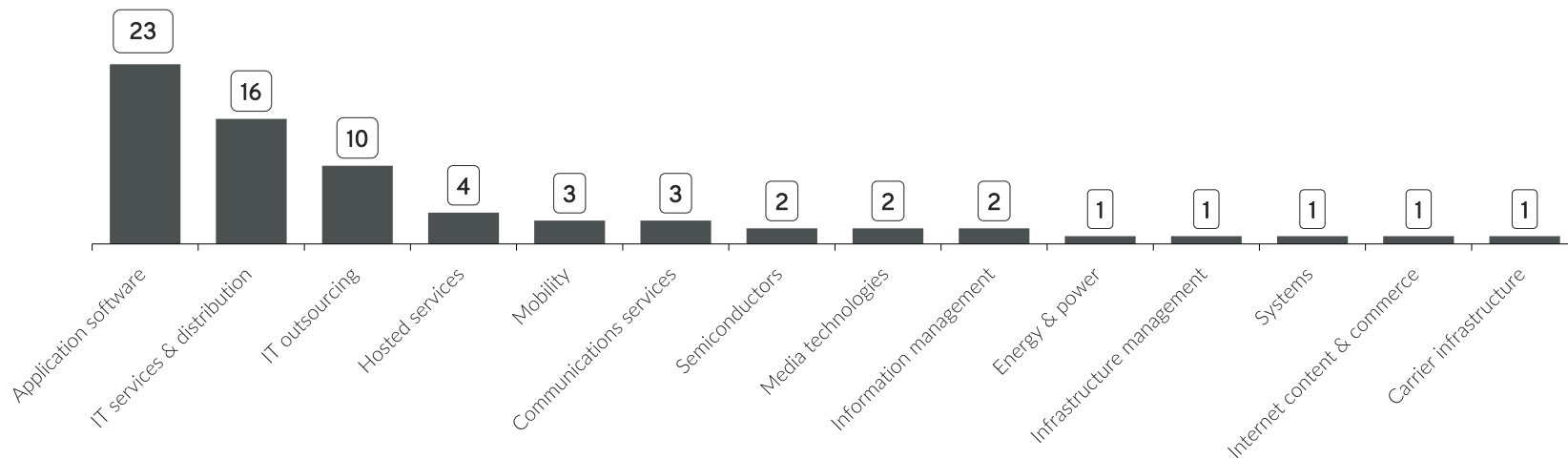


GrowthPoint Technology Partners





Weekly M&A Transactions Report – June 11th, 2022

Report Summary: July 4th – July 10th

Number of Deals by Major Sector



Notable Deals of the Week

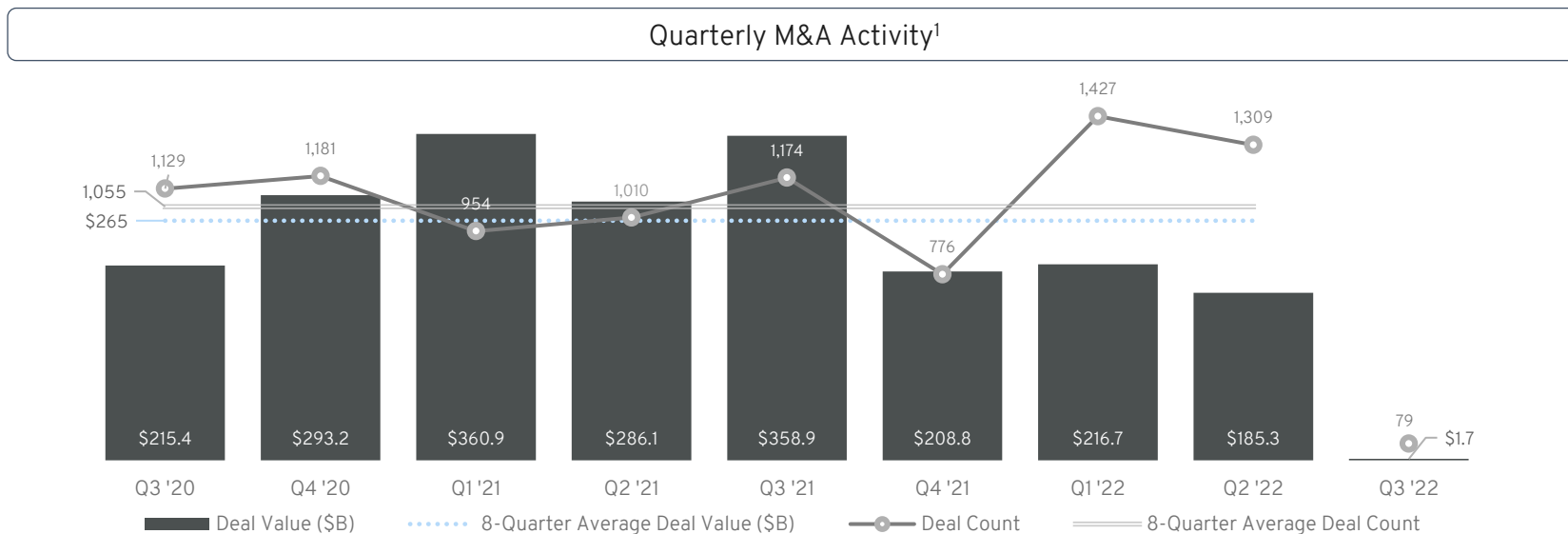
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
 SLING		NA / NA Employees scheduling, communication & management SaaS
 ULTIMO		NA / NA Enterprise asset management SaaS
		NA / NA Food produce ERP & SCM

Weekly Transaction Metrics

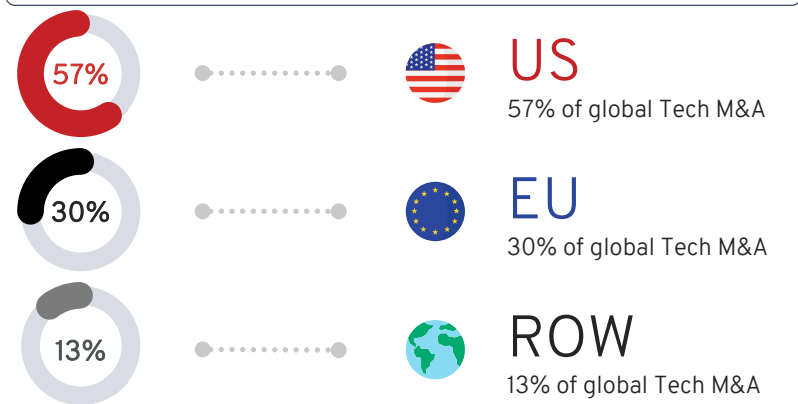
70 Deals
July 4th – July 10th

	TEV/Rev.	TEV (\$M)
High	-	930
75th percentile	-	547
Median	NA	109
25th percentile	-	83
Low	-	1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

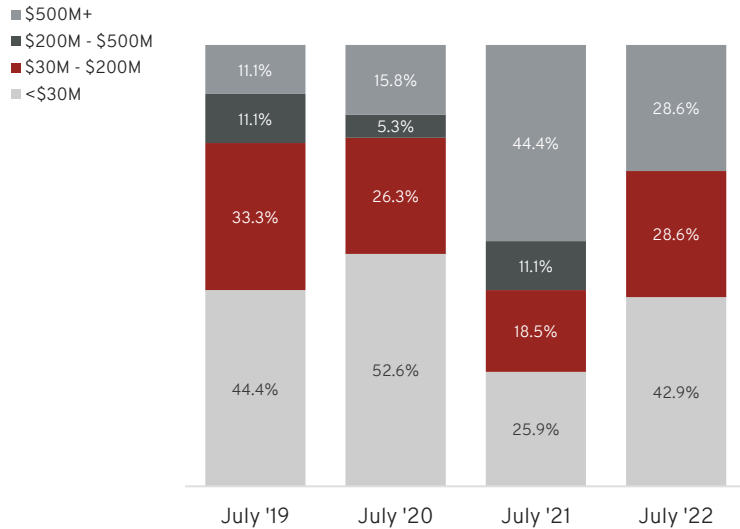


YTD Deal Flow Analysis

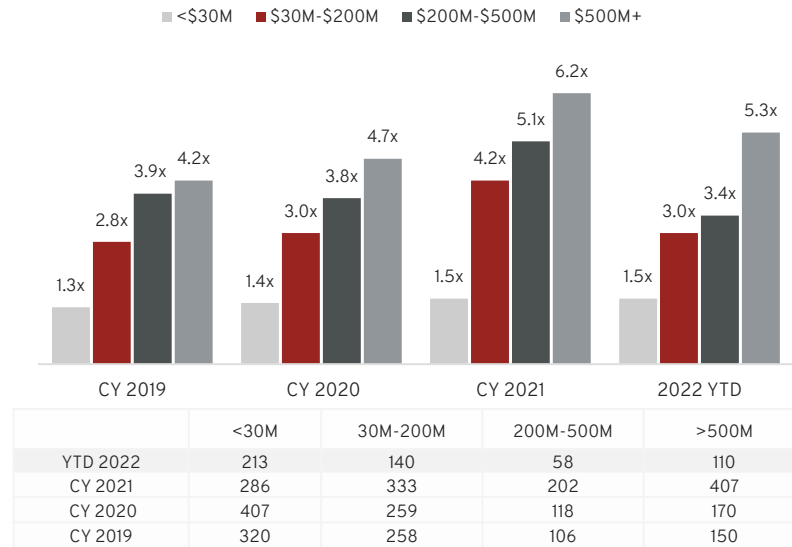
	Deal Value	Deals Closed
2022	\$407.1B	2,856
2021	\$665.1B	2,158
2020	\$128.6B	1,868

Monthly M&A Activity of Deals With Announced Deal Value

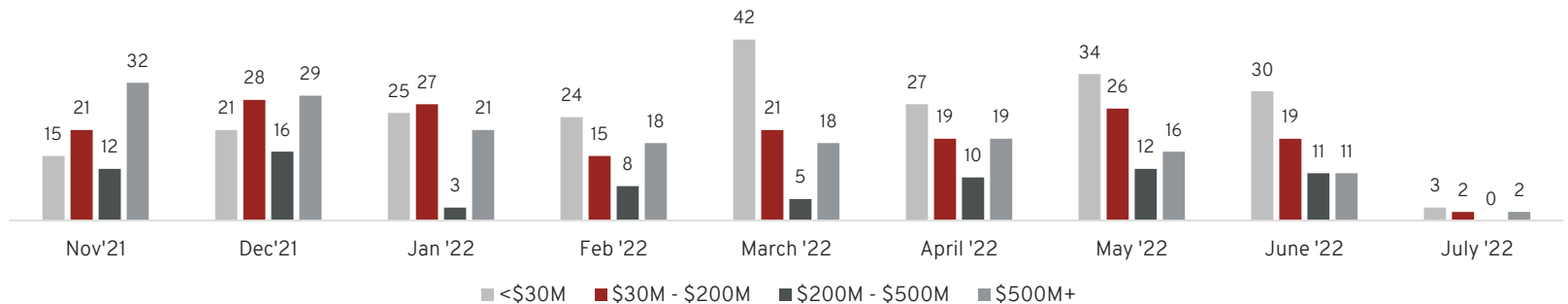
Deal Count by Announced Size YoY



TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: July 4th – July 10th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
7/5/2022	Dataseat Ltd.	Verve Group Inc.	Application software	Advertising enablement			Advertising enablement SaaS
7/8/2022	Castellan Solutions Inc.	Riskconnect Inc.	Application software	Business intelligence			Risk tolerance SaaS & business continuity
7/6/2022	CimplifyFive Corporate Secretarial Services	Defmacro Software Private Limited [dba Clear]	Application software	Business intelligence			Compliance automation
7/5/2022	Sturnis365 Srl	Fluence Technologies Inc.	Application software	Business intelligence			Collaborative disclosure management SaaS
7/5/2022	Baragar Systems	Univerus Software Inc.	Application software	Business intelligence			Custom school planning
7/5/2022	Cardinality Ltd	Elisa Polystar	Application software	Business intelligence			Data analytics SaaS
7/6/2022	Resonant Analytics LLC	NowVertical Group Inc.	Application software	Customer relationship management			Marketing data analytics
7/6/2022	BitBurst GmbH	Prodege LLC	Application software	Customer relationship management			Market research SaaS
7/6/2022	NTW Software GmbH	Enghouse AG	Application software	Customer relationship management			Call center communications SaaS
7/7/2022	Sling Inc.	Toast Inc.	Application software	Enterprise resource planning			Employees scheduling, communication & management SaaS
7/7/2022	Deneb Inc.	JDM Technology Group	Application software	Enterprise resource planning			Construction accounting & estimating SaaS
7/7/2022	Produce Pro Inc.	Aptean Inc.	Application software	Enterprise resource planning			Food produce ERP & SCM
7/6/2022	ABS Laundry Business Solutions bvba	Vitec Software Group AB [STO:VITB]	Application software	Enterprise resource planning	83		Laundry business ERP
7/6/2022	Redi2 Technologies	Envestnet Inc.	Application software	Enterprise resource planning			Revenue management & billing SaaS
7/6/2022	Mobco BV	CW Systems Integration Limited	Application software	Enterprise resource planning			Workplace management SaaS & IT services

Transaction Overview: July 4th – July 10th

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7/5/2022	Ultimo Software Solutions BV	Industrial and Financial Systems IFS AB	Application software	Enterprise resource planning			Enterprise asset management SaaS
7/5/2022	LSP Ware LLC	Propio Language Services LLC	Application software	Enterprise resource planning			Workforce management & scheduling SaaS
7/4/2022	Hyperlex SAS	DiliTrust SAS	Application software	Enterprise resource planning			Online contract management & analysis SaaS
7/4/2022	Horeko BV	Exact Holding BV	Application software	Enterprise resource planning			Hospitality sector ERP SaaS
7/7/2022	Paysley LLC	Francis David Corporation	Application software	Online marketing & e-commerce software			Payments & transaction processing SaaS
7/5/2022	Kiwi Labs LLC	StayTuned Digital Inc.	Application software	Online marketing & e-commerce software			Customizable sizing recommendation SaaS
7/6/2022	Routematch Software LLC	TripSpark Technologies	Application software	Vertical applications			Transportation management SaaS
7/6/2022	Conflux Technologies Pvt. Ltd. [dba Finflux]	M2P Solutions Private Limited	Application software	Vertical applications			Financial lending management SaaS
7/5/2022	WOM SA	Phoenix Tower International Chile SpA	Carrier infrastructure	Wireless infrastructure	930		Chili-based cellular towers
7/7/2022	Top Connect Ltd.	JT IOT Limited	Communications services	General			Europe-based communications provider
7/5/2022	Strawberry Communications LLC	Utah Broadband LLC	Communications services	Internet access			Broadband phone services
7/4/2022	Triple T Broadband Public Company Limited	Advanced Wireless Network Company Limited	Communications services	Internet access	547		Broadband internet services
7/8/2022	RAW Infrastructure Ltd	Antin Infrastructure Partners SAS	Energy & power	Energy supply			EV charging infrastructure & systems
7/8/2022	Static1 LLC	11:11 Systems Inc.	Hosted services	General			Managed & IT infrastructure services
7/6/2022	Risual Limited	Node4 Limited	Hosted services	General			Managed IT & consultancy services

Transaction Overview: July 4th – July 10th

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7/5/2022	iInTheCloud LLC	SEI Inc.	Hosted services	General			IBM i cloud hosting services
7/5/2022	iTech Solutions Group LLC	SEI Inc.	Hosted services	General			IBM-focused managed IT services
7/6/2022	EveryonePrint AS	Y Soft Corporation as	Information management	Content management			Print & document management SaaS
7/6/2022	Databand.ai Ltd	International Business Machines Corporation	Information management	Data management			Data observability SaaS
7/6/2022	Spinpanel	N-able Inc.	Infrastructure management	Systems management			Microsoft Cloud management SaaS
7/5/2022	Double Decker Group LLC	Playmaker Capital Inc.	Internet content & commerce	News	1		Soccer-focused news website
7/5/2022	Tandem AS	ECIT AS	IT outsourcing	Business process outsourcing			Accountancy & payroll services
7/4/2022	eSlip Limited	TopSource Worldwide Limited	IT outsourcing	Business process outsourcing			Outsourced HR payroll services
7/7/2022	Polar 2000 Oy	Bravida Finland Oy	IT outsourcing	Contract manufacturing & design			Electrical & telecommunications contracting services
7/5/2022	GRNE Solutions LLC	Nelnet Inc.	IT outsourcing	Contract manufacturing & design			Solar EPC services
7/6/2022	Metro Systems Inc.	Tandym Group LLC	IT outsourcing	General			IT staffing & direct hire services
7/4/2022	Qual IT Solutions Limited	Planit Test Management Solutions Pty Ltd	IT outsourcing	General			Outsourced IT quality assurance services
7/6/2022	Silverchip Ltd	CTI Digital Limited	IT outsourcing	Software development			Mobile applications & software development services
7/5/2022	FreshWorks Studio Inc.	Ernst & Young LLP Canada	IT outsourcing	Software development			Custom software development services
7/4/2022	Tier 2 Consulting Limited	Prolifics Inc.	IT outsourcing	Software development			Software development & systems integration

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7/7/2022	iBridge Solutions LLC	Consulting Solutions	IT outsourcing	Staffing			IT staffing & consulting services
7/8/2022	Netox Oy	CapMan Oyj	IT services & distribution	General			Cybersecurity & IT services
7/7/2022	WebbMason Inc.	SupplyLogic LLC	IT services & distribution	General			Digital marketing services & SaaS
7/6/2022	Fidelity Factory INC.	MNP LLP	IT services & distribution	General			Digital strategy & consulting services
7/5/2022	Striven Consulting Inc.	Deloitte Canada LLP	IT services & distribution	General			Management & IT consulting services
7/5/2022	Extra Technology Ltd.	BP3 Global Inc.	IT services & distribution	General			IT automation & consulting services
7/5/2022	Nuvias Group Limited	Infinigate Holding AG	IT services & distribution	General			Cybersecurity VAR & integrator
7/4/2022	Rebendo AB	Mirovia Nordic AB	IT services & distribution	General			IT performance management services
7/4/2022	YoctoIT SRL	Var Group SpA	IT services & distribution	General			IT services & BI infrastructure SaaS
7/6/2022	CyberViking LLC	Cerberus Cyber Sentinel Corporation	IT services & distribution	Security integration			Cybersecurity consulting & integration services
7/4/2022	SEQA Limited	Planit Test Management Solutions Pty Ltd	IT services & distribution	Security integration			Security integration & quality assurance services
7/7/2022	The Integration Group of Americas Inc.	Tetra Tech Inc.	IT services & distribution	Systems integration			Systems integration & engineering services
7/4/2022	GT Business Solutions Pty Ltd	MYOB Australia Pty Ltd	IT services & distribution	Systems integration			ERP & BI systems integration services
7/8/2022	Addison Design Company Inc.	SiaXperience SAS	IT services & distribution	Web and email marketing & measurement			Creative branding, marketing & communications services
7/7/2022	Ring2 Media Inc.	Quote LLC	IT services & distribution	Web and email marketing & measurement			Pay-per-call TV advertising services

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7/5/2022	Go Inspire Group Limited	Xerox Holdings Corporation	IT services & distribution	Web and email marketing & measurement			Digital marketing & communication services
7/6/2022	WarpJapan KK	WISEO SAS	IT services & distribution	Web design			Web design & digital marketing services
7/7/2022	Redge Technologies sp zoo	Play Group	Media technologies	Content delivery			OTT & cybersecurity SaaS
7/5/2022	Vewd Software AS	Xperi Holding Corporation	Media technologies	Content delivery	109		OTT & content delivery software
7/7/2022	FitNow Inc. [dba Lose It!]	Ziff Davis Inc. [NASDAQ:ZD]	Mobility	Applications			Calorie counting application
7/4/2022	Mobify Invoices Oy	Fellow Pankki Oyj	Mobility	Applications			Financial management mobile application
7/6/2022	Miradore Oy	GoTo Group Inc.	Mobility	Mobile device management			Mobile device management SaaS
7/6/2022	Abracon LLC	Genstar Capital LLC	Semiconductors	Components			Passive components manufacturer
7/8/2022	Mobile Semiconductor Corporation	Nordic Semiconductor ASA	Semiconductors	Semiconductor devices			SRAM memory compilers
7/6/2022	WaterPark Environment Corp.	Gradiant Corporation	Systems	Controls			Wastewater reclamation systems designer & constructor

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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