

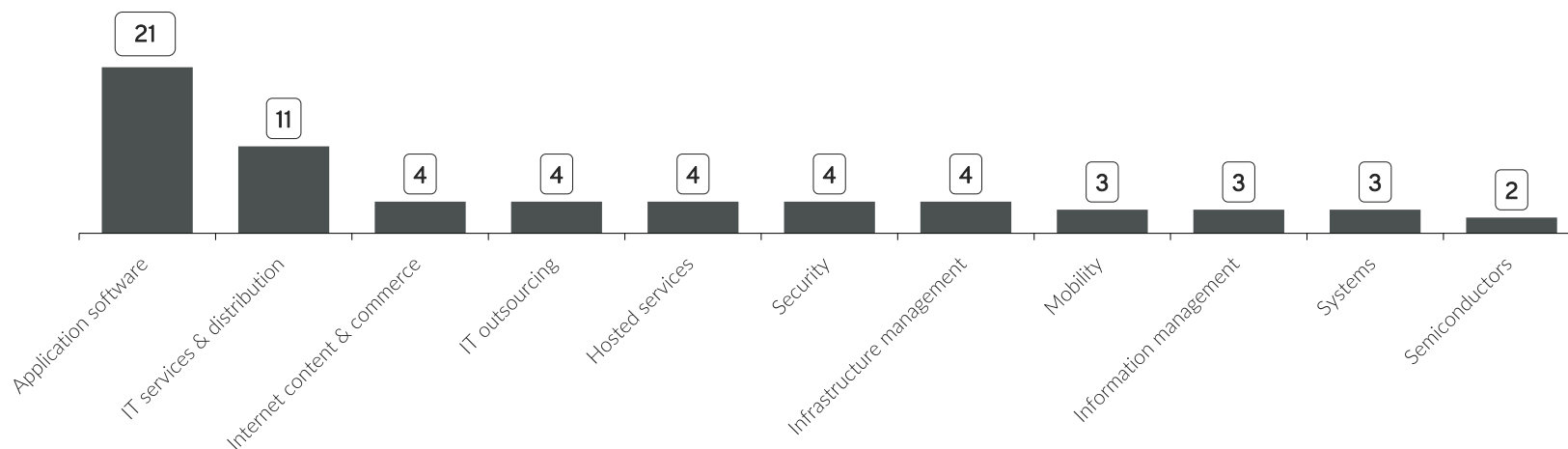


GrowthPoint Technology Partners

Weekly M&A Transactions Report – June 6th, 2022

Report Summary: May 30th – June 5th

Number of Deals by Major Sector



Notable Deals of the Week

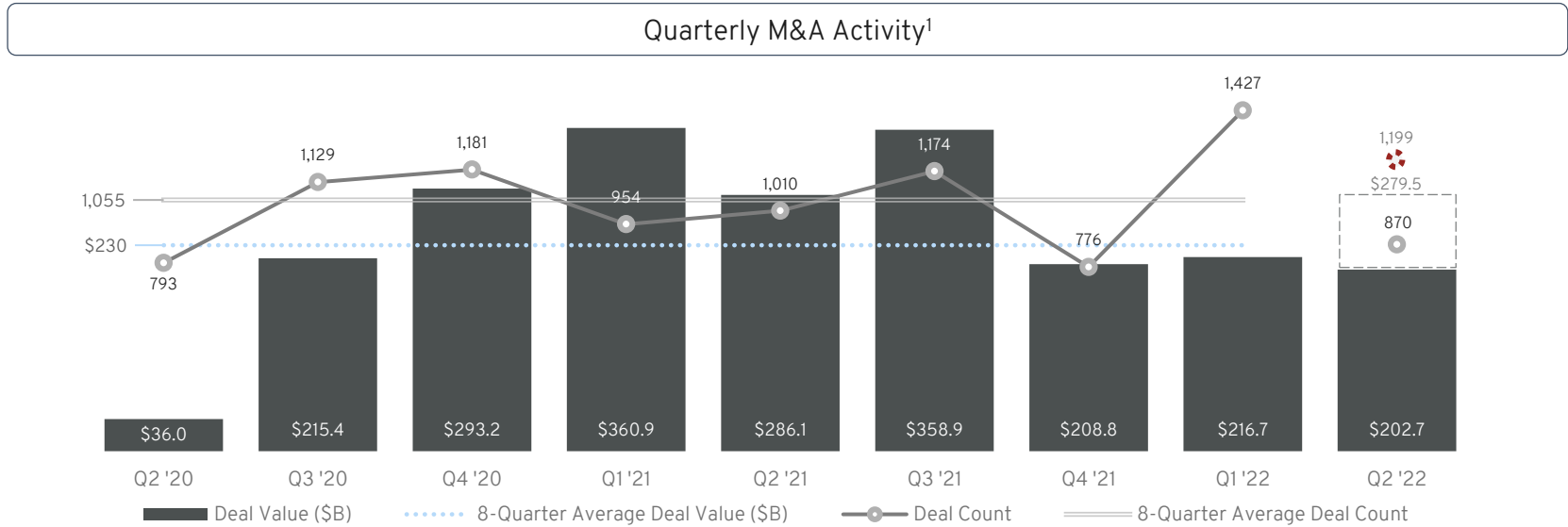
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$160 / 6.4x Digital risk & threat intelligence SaaS & services
		NA / NA Visual content marketplace SaaS
		NA / NA IoT cybersecurity SaaS

Weekly Transaction Metrics

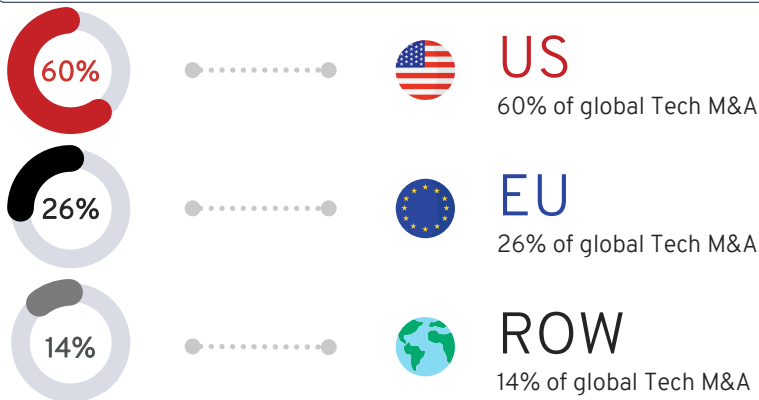
63 Deals
May 30th – June 5th

	TEV/Rev.	TEV (\$M)
High	6.4x	400
75th percentile	-	163
Median	-	66
25th percentile	-	13
Low	-	1

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

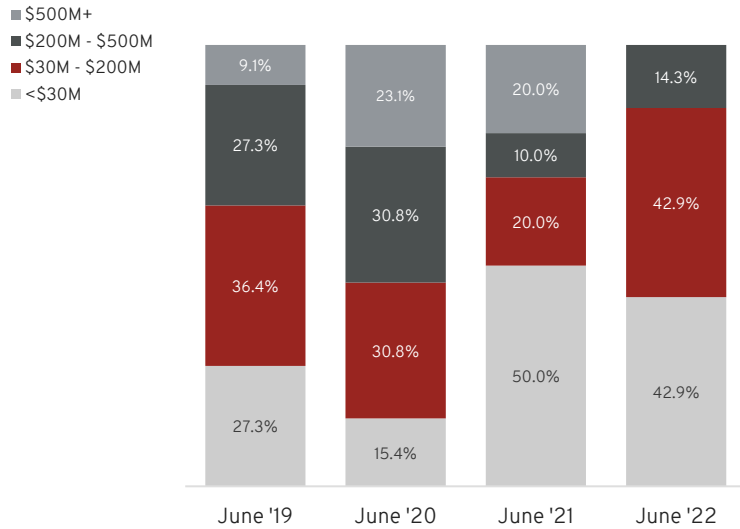


YTD Deal Flow Analysis

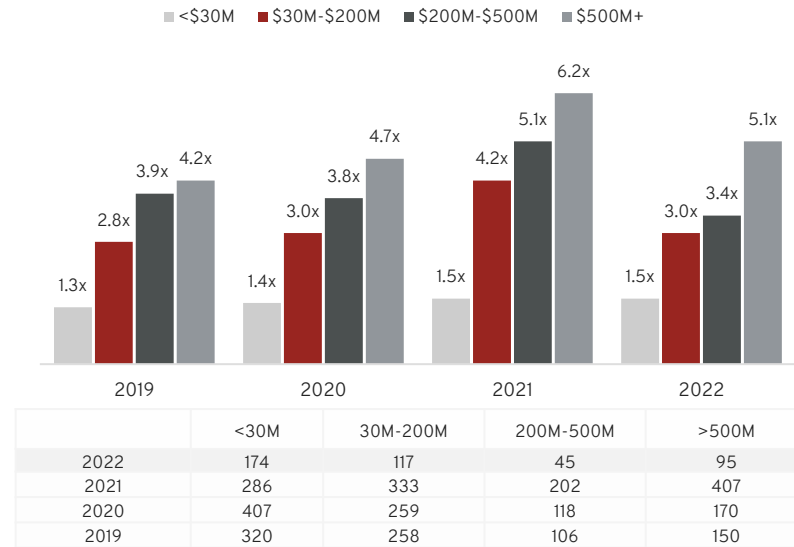
	Deal Value	Deals Closed
2022	\$419.6B	2,327
2021	\$552.3B	1,691
2020	\$105.8B	1,562

Monthly M&A Activity of Deals With Announced Deal Value

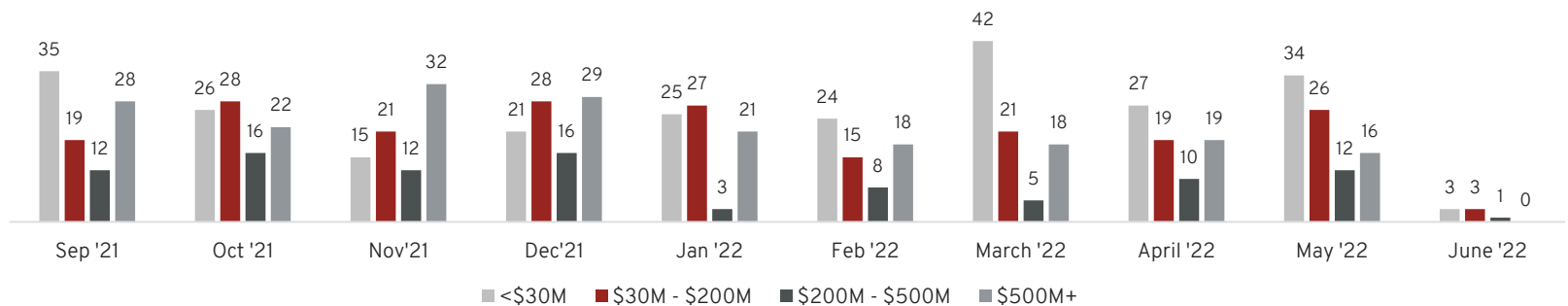
Deal Count by Announced Size YoY



YTD TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: May 30th – June 5th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/2/2022	Metrico inc.	Nasdaq Inc. [NASDAQ: NDAQ]	Application software	Business intelligence			ESG data reporting SaaS
5/31/2022	Mindicity srl SB	Olivetti SpA	Application software	Business intelligence			Urban intelligence SaaS
5/31/2022	Crisp Thinking Group Limited	Kroll LLC	Application software	Business intelligence			Real-time risk intelligence SaaS
6/2/2022	OneDirect	Gupshup Inc.	Application software	Customer relationship management			Omnichannel customer service management SaaS
6/1/2022	Auryc Inc.	Heap Inc.	Application software	Customer relationship management			Customer experience intelligence SaaS
6/3/2022	Hitch Works Inc.	ServiceNow Inc.	Application software	Enterprise resource planning			Skills intelligence & talent mobility SaaS
6/2/2022	EcoOnline Holding AS	Apax Partners LLP	Application software	Enterprise resource planning	400		Workplace EHS SaaS holding company
6/1/2022	Scanmarket AS	Unit4 NV	Application software	Enterprise resource planning			Source-to-contract management SaaS
6/1/2022	Coyote Analytics LLC	SurePoint Technologies	Application software	Enterprise resource planning			Legal financial & practice management SaaS
5/31/2022	Lucy Security AG	ThriveDX Group	Application software	Enterprise resource planning			Cybersecurity training SaaS
5/30/2022	Leapbit doo	EveryMatrix Limited	Application software	Games			B2B sports betting developer
6/1/2022	Gummicube Inc.	Airship Group Inc.	Application software	Online marketing & e-commerce software			App store optimization SaaS & services
5/31/2022	Answer the Public Ltd.	Neil Patel Digital LLC	Application software	Online marketing & e-commerce software			Marketing keyword research SaaS
5/30/2022	Ecospend Technologies Limited	Trustly Group AB	Application software	Online marketing & e-commerce software			Open banking payments SaaS
5/30/2022	Rowanwood Professional Service Limited	Pluribus Technologies	Application software	Project management	5		Housing asset management SaaS

Transaction Overview: May 30th – June 5th

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6/1/2022	Turvo Inc.	Lineage Logistics LLC	Application software	SCM			Collaborative SCM SaaS
5/31/2022	Quasar Platform Inc.	Trinity Industries Inc.	Application software	SCM			Rail logistics management SaaS
5/31/2022	*Gesher I Acquisition Corp.	Freightos Limited	Application software	SCM	383		Special purpose acquisition company
6/1/2022	Flyreel Inc.	LexisNexis Risk Solutions Inc.	Application software	Vertical applications			Property inspections & risk assessment SaaS
5/31/2022	TouchPoint Software LLC	Cass Information Systems Inc.	Application software	Vertical applications			Church management SaaS
5/31/2022	Jvion Inc.	Lightbeam Health Solutions Inc.	Application software	Vertical applications			Healthcare prescriptive intelligence & social determinants SaaS
6/2/2022	LightPoint Corporation	Meriplex Communications Ltd.	Hosted services	General			Managed IT services
5/31/2022	Imex Technical Services Limited	Atech Support Limited	Hosted services	General			Managed IT & consulting
5/31/2022	Hargray Communications Group Inc.	Dynamic Quest LLC	Hosted services	General			Managed IT services
5/30/2022	CloudAccess.net LLC	Miss Group AB	Hosted services	General			Web hosting services
6/2/2022	Vision information Transaction AG	FotoWare AS	Information management	Content management			DAM & content management SaaS
6/1/2022	Snapwire Media Inc.	Studionow Inc.	Information management	Content management			Visual content marketplace SaaS
6/1/2022	247GRAD Labs GmbH [dba dirico]	Staffbase GmbH	Information management	Content management			Content collaboration SaaS
6/1/2022	Codeplay Software Limited	Intel Corporation	Infrastructure management	App lifecycle management			Development tool & parallel programming
5/31/2022	Quatred LLC	Tyler Technologies Inc.	Infrastructure management	Integration			Systems integration software

Transaction Overview: May 30th – June 5th

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6/1/2022	Itexis SASU	EasyVista SA	Infrastructure management	Systems management			Application performance monitoring SaaS
5/30/2022	Yotta Limited	Causeway Technologies Ltd.	Infrastructure management	Systems management	66		Asset management SaaS & services
6/1/2022	Reamined Systems Inc.	Information Services Corporation	Internet content & commerce	Analysis & reference	33		Property tax analysis website & SaaS
6/2/2022	Taxheaven	Epsilon Net SA	Internet content & commerce	General	1		Online tax & accounting information portal
5/31/2022	Splash News	Shutterstock Inc. [NYSE: SSTK]	Internet content & commerce	News			Entertainment news portal
6/2/2022	The Yes Platform Inc.	Pinterest Inc.	Internet content & commerce	Retail			AI-enabled online fashion shopping services
6/2/2022	Alembo NV	Majorel Group Luxembourg SA	IT outsourcing	Customer care			CX & business process outsourcing services
6/2/2022	Random42 Limited	The Lockwood Group LLC	IT outsourcing	Software development			Healthcare & pharmaceutical 3D animation development
6/1/2022	Datum Consulting Group LLC	Alithya Group Inc.	IT outsourcing	Software development	18		Software development & IT consulting services
6/1/2022	EURL Tweag	Modus Create Inc.	IT outsourcing	Software development			European software engineering services
6/1/2022	National Test Equipment Inc.	TestEquity LLC	IT services & distribution	Distribution	8		Test & measurement equipment distributor
6/1/2022	Nordic Consulting Partners Inc.	Accrete Health Partners LLC	IT services & distribution	General			Healthcare IT consulting services
6/1/2022	ARZ Allgemeines Rechenzentrum GmbH	Accenture plc	IT services & distribution	General			Banking IT services
6/1/2022	Postlight LLC	NTT DATA Inc.	IT services & distribution	General			Digital strategy & software development services
5/31/2022	J Lee Associates Inc.	Thayer Infrastructure Services LLC	IT services & distribution	General			Network consulting & contracting services

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6/1/2022	Technology2Enjoy BV	Ctac NV	IT services & distribution	Systems integration			SAP systems integration & consulting services
6/1/2022	Box 1824 Planejamento	CI&T Inc.	IT services & distribution	Technology & management consulting			Strategic consultancy
6/1/2022	Caserta Concepts LLC	McKinsey & Company Inc.	IT services & distribution	Technology & management consulting			Data analytics consulting
5/30/2022	EI Design Pvt. Ltd.	MPS Interactive Systems Limited	IT services & distribution	Technology & management consulting			Learning & development consulting services
6/1/2022	Tetra	Commerce12 LLC	IT services & distribution	Web and email marketing			Email marketing services
6/1/2022	Taylor & Pond Corporate Communications LLC	Dare Fortress Brand	IT services & distribution	Web and email marketing			Digital marketing services
6/2/2022	YourMechanic Inc.	Wrench Inc.	Mobility	Applications			Mobile vehicle repair services & application
6/1/2022	*Americas Technology Acquisition Corp.	Rally Communitas Corp.	Mobility	Applications	165		Special purpose acquisition company
6/1/2022	billie app inc.	Tango Management Consulting Inc.	Mobility	Applications			Workplace engagement application
6/1/2022	WootCloud Inc.	Netskope Inc.	Security	General			IoT cybersecurity SaaS
6/1/2022	SaferPass sro	Lookout Inc.	Security	Identity & access management			Identity & password management SaaS
6/2/2022	Creatrix Inc.	Cerberus Cyber Sentinel Corporation	Security	Physical security			Biometric systems, SaaS & services
6/1/2022	Digital Shadows Ltd	ReliaQuest LLC	Security	Security management	160	6.4x	Digital risk & threat intelligence SaaS
6/1/2022	CREA Srl Collaudi Elettronici	Advantest Corporation	Semiconductors	Semiconductor & component manufacturing			Semiconductor test equipment
5/31/2022	StenTech Inc	Align Capital Partners LP	Semiconductors	Semiconductor & component manufacturing			Stencil & pallet manufacturer

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5/30/2022	Bahr Modultechnik Holding	IMI plc	Systems	Controls	105		Modular electric linear motion systems holding company
6/1/2022	HungerRush LLC	Corsair Capital LLC	Systems	Retail			POS systems & mobile application
6/1/2022	Bend Labs Inc.	Nitto Denko Corporation	Systems	Sensors			Angular flexible sensors

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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