

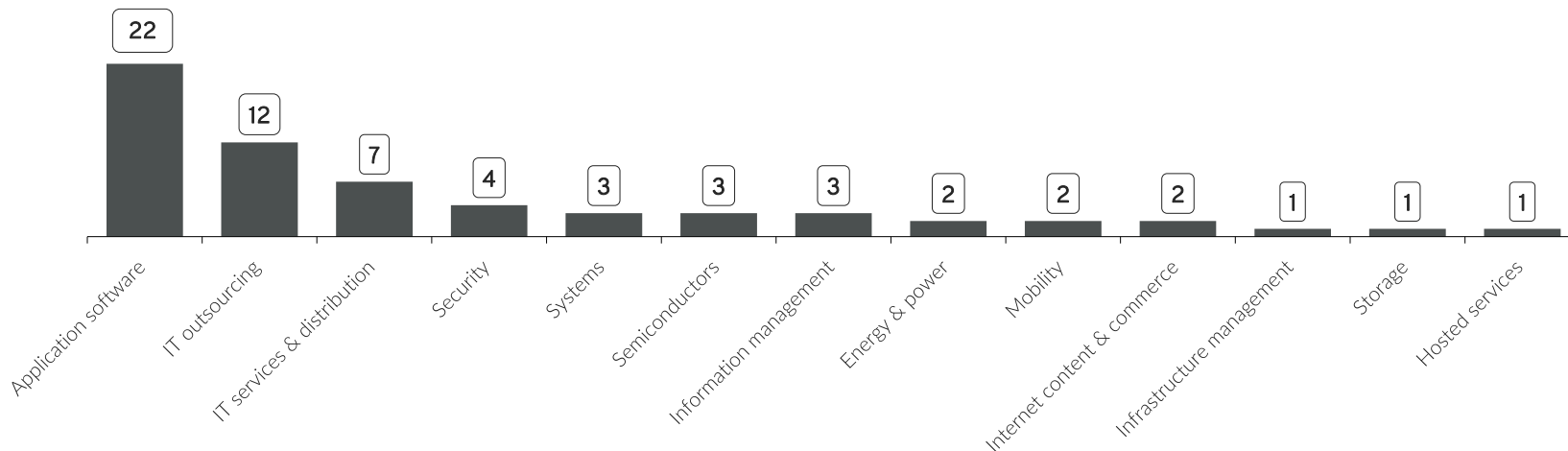


# GrowthPoint Technology Partners

Weekly M&A Transactions Report – May 9<sup>th</sup>, 2022

# Report Summary: May 2<sup>nd</sup> – May 8<sup>th</sup>

Number of Deals by Major Sector



Notable Deals of the Week

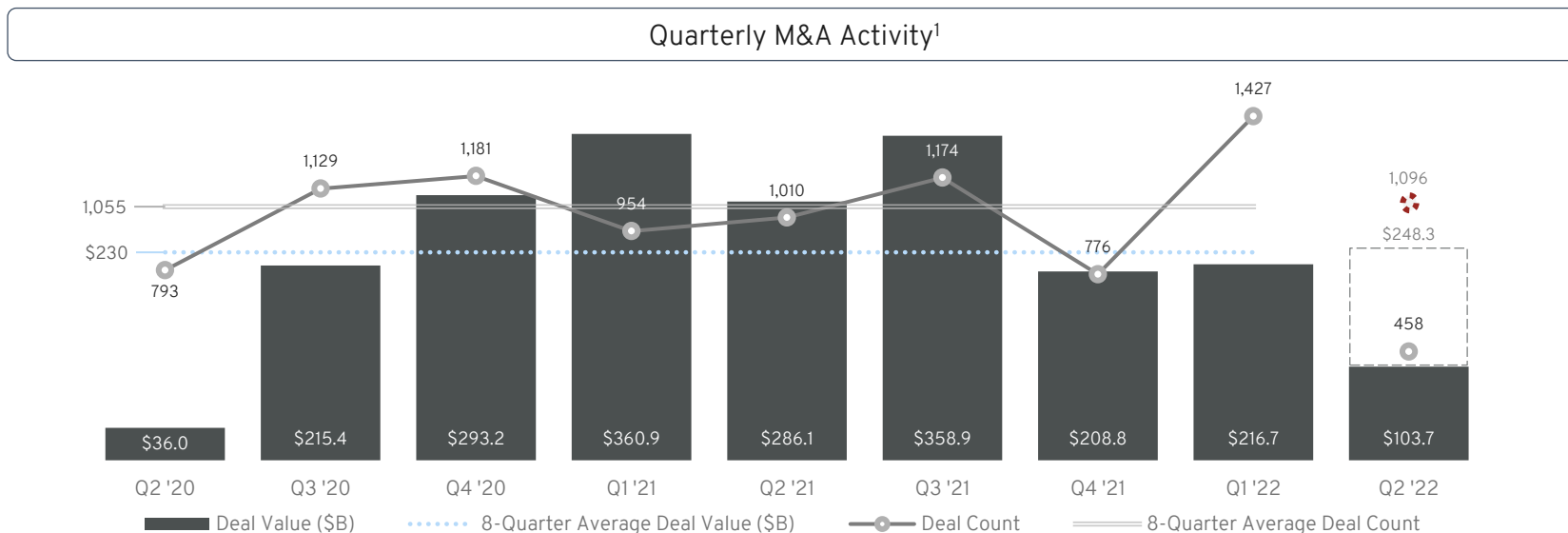
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		<b>\$2,100 / NA</b> Order fulfillment & logistics management
		<b>\$300 / NA</b> PC, console & mobile games developer
		<b>\$30 / 2.1x</b> Discrete diodes & assembly manufacturer

Weekly Transaction Metrics

**63 Deals**  
May 2<sup>nd</sup> – May 8<sup>th</sup>

	TEV/Rev.	TEV (\$M)
High	11.2x	13,107
75th percentile	6.7x	300
Median	2.1x	52
25th percentile	1.7x	29
Low	1.2x	12

# Quarterly M&A Activity



## YTD Tech M&A Global Breakdown

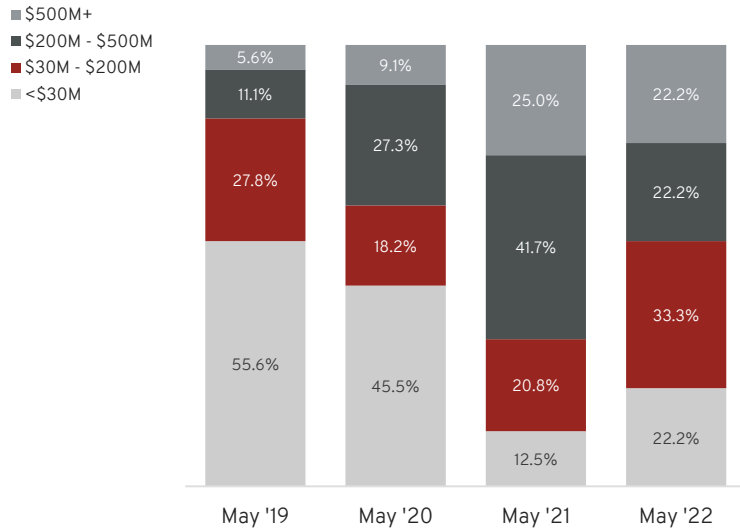


## YTD Deal Flow Analysis

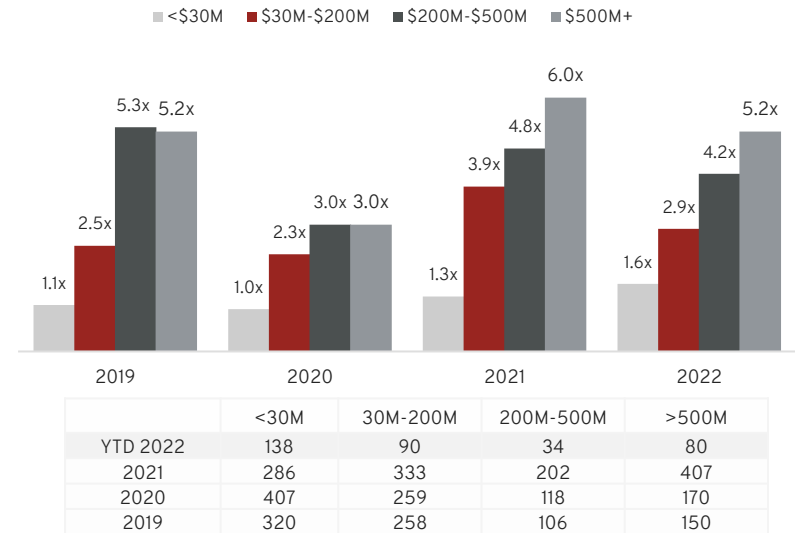
	Deal Value	Deals Closed
2022	\$320.4B	1,910
2021	\$493.9B	1,384
2020	\$96.4B	1,308

# Monthly M&A Activity of Deals With Announced Deal Value

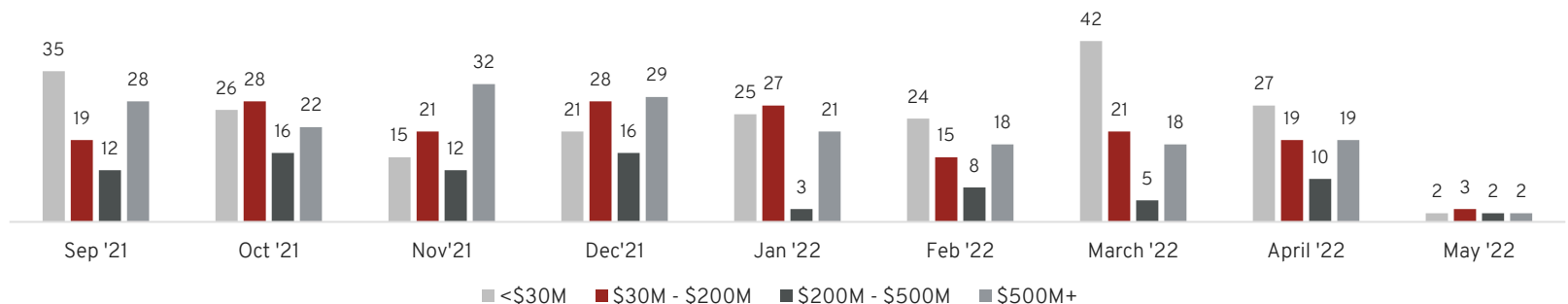
Deal Count by Announced Size YoY



YTD TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: May 2<sup>nd</sup> – May 8<sup>th</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
5/3/2022	Vistadash	DealerBuilt	Application software	Business intelligence			Automotive marketing intelligence SaaS
5/3/2022	Decision Time Ltd [fka Team Solutionz Ltd]	Advanced Computer Software Group Limited	Application software	Business intelligence			Governance, risk & performance management SaaS
5/2/2022	Thresher Ventures LLC	Two Six Technologies	Application software	Business intelligence			Media manipulation monitor SaaS
5/5/2022	Feedback Loop Inc.	DISQO Inc.	Application software	Customer relationship management			Customer feedback management SaaS
5/5/2022	Humanforce	Accel-KKR LLC	Application software	Enterprise resource planning			Workforce management
5/4/2022	Paycheck Plus	IRIS Software Group Limited	Application software	Enterprise resource planning			Payroll processing SaaS & services
5/4/2022	Grovio Inc.	Acceleration Partners LLC	Application software	Enterprise resource planning			Partnership marketing recruitment SaaS
5/4/2022	Rethink Solutions Inc.	Altus Group Limited	Application software	Enterprise resource planning	29		Property tax management
5/3/2022	Loan Vision	Banyan Software Inc.	Application software	Enterprise resource planning			Mortgage accounting management SaaS
5/3/2022	Advanced Technology Group Inc.	TownSq	Application software	Enterprise resource planning			Enterprise management & payments SaaS
5/3/2022	TrainNow.Net LLC	AnswerNet Inc.	Application software	Enterprise resource planning			Learning management
5/3/2022	Intuicode Gaming Corporation	Everi Holdings Inc.	Application software	Games	13		Casino gaming software developer
5/2/2022	Square Enix Holdings	Embracer Group AB	Application software	Games	300		PC, console & mobile games developer
5/3/2022	Comosoft GmbH	Aquila Software	Application software	Online marketing & e-commerce software			Multichannel marketing DAM & PIM SaaS
5/3/2022	Profitero Ltd.	Publicis Groupe SA	Application software	Online marketing & e-commerce software			E-commerce optimization & intelligence SaaS

Transaction Overview: May 2<sup>nd</sup> – May 8<sup>th</sup>

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5/3/2022	AC PM LLC	ActiveCampaign LLC	Application software	Online marketing & e-commerce software			Email delivery SaaS
5/4/2022	INFODREAM SARL	CT Ingenieros AAISL	Application software	Product lifecycle management			Manufacturing execution systems software
5/5/2022	Deliverr Inc.	Shopify Inc. [NYSE: SHOP]	Application software	SCM	2,100		Order fulfillment & logistics management
5/3/2022	SoftSolutions Ltd	Priority Software Ltd.	Application software	SCM			SCM & documents management SaaS & mobile app
5/2/2022	Acuity Global LLC	Hawk Applications Corp.	Application software	SCM			Warehouse management & transaction execution
5/4/2022	Nanno Inc.	Call Emmy Inc.	Application software	Vertical applications			Babysitter booking SaaS & mobile application
5/3/2022	Musio Pte. Ltd.	SoundCloud Global Limited & Co. KG	Application software	Vertical applications			Music B2B search, tagging & playlisting SaaS
5/5/2022	Tangent Energy Solutions Inc.	Caterpillar Inc.	Energy & power	Energy management & efficiency			Distributed energy resources management SaaS
5/2/2022	Opigo AB	ChargeNode Group AB	Energy & power	Energy supply			EV charging stations & posts
5/3/2022	Entel	Equinix Inc.	Hosted services	Colocation			Datacenter colocation services
5/4/2022	Black Knight Inc. [NYSE:BKI]	Intercontinental Exchange Inc.	Information management	Content management	13,107	11.2x	Mortgage lifecycle management SaaS
5/3/2022	Community Archives	TownSq	Information management	Content management			Document management & archiving SaaS & services
5/2/2022	*Fortune Rise	VCV Digital Technology Inc.	Information management	Content management	246		Special purpose acquisition company
5/3/2022	Hexawise Inc.	Idera Inc.	Infrastructure management	App lifecycle management			Software test design SaaS
5/4/2022	The Sports Drop LLC	Playmaker Capital Inc.	Internet content & commerce	News			Sports news & entertainment content

Transaction Overview: May 2<sup>nd</sup> – May 8<sup>th</sup>

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5/3/2022	M&B Enterprise LLC	The Zabel Companies	Internet content & commerce	Services			Online custom frames manufacturer & retailer
5/4/2022	Ultratech Holdings Limited	Restore plc [fka Mavinwood Plc]	IT outsourcing	Business process outsourcing	12	1.2x	Outsourced data erasure & backup services
5/5/2022	Hardent Inc.	Rambus Inc.	IT outsourcing	Contract manufacturing & design			Electronic design & engineering services
5/4/2022	Advanced Assembly LLC	Summit Interconnect Inc.	IT outsourcing	Contract manufacturing & design			PCB manufacturing & assembly services
5/3/2022	Mathews Answering Service Inc.	AnswerNet Inc.	IT outsourcing	Customer care			Customer care services
5/3/2022	Action 1 Answering Service	AnswerNet Inc.	IT outsourcing	Customer care			Telephone answering & customer care services
5/3/2022	BSG TPV LLC [dba VoiceLog]	AnswerNet Inc.	IT outsourcing	Customer care			Hosted call monitoring & recording services
5/3/2022	TrustedTPV LLC	AnswerNet Inc.	IT outsourcing	Customer care			Customer care & third-party verification services
5/3/2022	Ansatel Company Inc.	AnswerNet Inc.	IT outsourcing	Customer care			Telephone answering & customer care services
5/3/2022	FineLine Communications Ltd.	AnswerNet Inc.	IT outsourcing	Customer care			Nonprofits call center services
5/2/2022	CoreAxis LLC	eLearning Brothers LLC	IT outsourcing	General			Outsourced corporate training & content development services
5/3/2022	Siru Innovations Oy	Intel Corporation	IT outsourcing	Software development			Graphics IP & SDR development services
5/3/2022	SERTI placement TI	ASTEK Canada Inc.	IT outsourcing	Staffing			IT recruitment & placement services
5/2/2022	Interworld Highway LLC	TestEquity LLC	IT services & distribution	Distribution	55		Test equipment & interactive whiteboards distributor
5/3/2022	Astec Computing UK Limited	inTec Business Solutions Limited	IT services & distribution	General			IT support & managed services

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5/3/2022	POET GmbH	All for One Group SE	IT services & distribution	General			SAP-based IT services
5/3/2022	Solutions for Growth Consulting SL	McKinsey & Company Inc.	IT services & distribution	General			Salesforce-focused IT consulting services
5/3/2022	LCA Consulting Oy	Etteplan Oyj	IT services & distribution	Technology & management consulting			Sustainability environmental consulting services
5/2/2022	akzente kommunikation und beratung gmbh	Accenture plc	IT services & distribution	Technology & management consulting			Sustainability consultancy services
5/3/2022	Loyolink Marketing	Gift Management Asia	IT services & distribution	Web and email marketing & measurement			Customer incentive & loyalty marketing services
5/4/2022	Cozi Inc.	OurFamilyWizard LLC	Mobility	Applications			Family scheduling mobile application
5/3/2022	Long Game Savings	Truist Financial Corporation	Mobility	Applications			Gamified finance mobile application
5/5/2022	Hdiv Security SL	Datadog Inc. [NASDAQ:DDOG]	Security	Anti-Malware			Application security & testing SaaS
5/3/2022	BehavioSec Inc.	LexisNexis Risk Solutions	Security	Identity & access management			Behavioral biometrics & authentication SaaS
5/3/2022	AC PM LLC [dba DMARC Digests ]	ActiveCampaign LLC	Security	Identity & access management			Email authentication & monitoring SaaS
5/2/2022	Qustodio Technologies SL	Family Zone Cyber Safety	Security	Mobile security	52		Parental control & digital security SaaS
5/4/2022	Royal Circuit Solutions Inc.	Summit Interconnect Inc.	Semiconductors	Components			PCB manufacturer
5/3/2022	Carmanah Technologies Corp.	Vance Street Capital LLC	Semiconductors	Components			Solar LED & AC powered systems
5/3/2022	Semtech Corporation	Micross Components Inc.	Semiconductors	Components	30	2.1x	Discrete diodes & assembly manufacturer
5/3/2022	DBM Cloud Systems Inc. (assets)	Nasuni Corporation	Storage	Data Protection			Cloud data management & protection SaaS



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5/2/2022	JCA Industries Inc.	AGCO Corporation	Systems	Controls			Autonomous agricultural control systems & software
5/5/2022	Grundium Oy	EW Healthcare Partners	Systems	Digital document & imaging hardware			Pathology microscope scanners
5/4/2022	Workaround GmbH [dba ProGlove]	Nordic Capital	Systems	RFID			Wearable barcode & RFID scanners

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in seeing it through  
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