

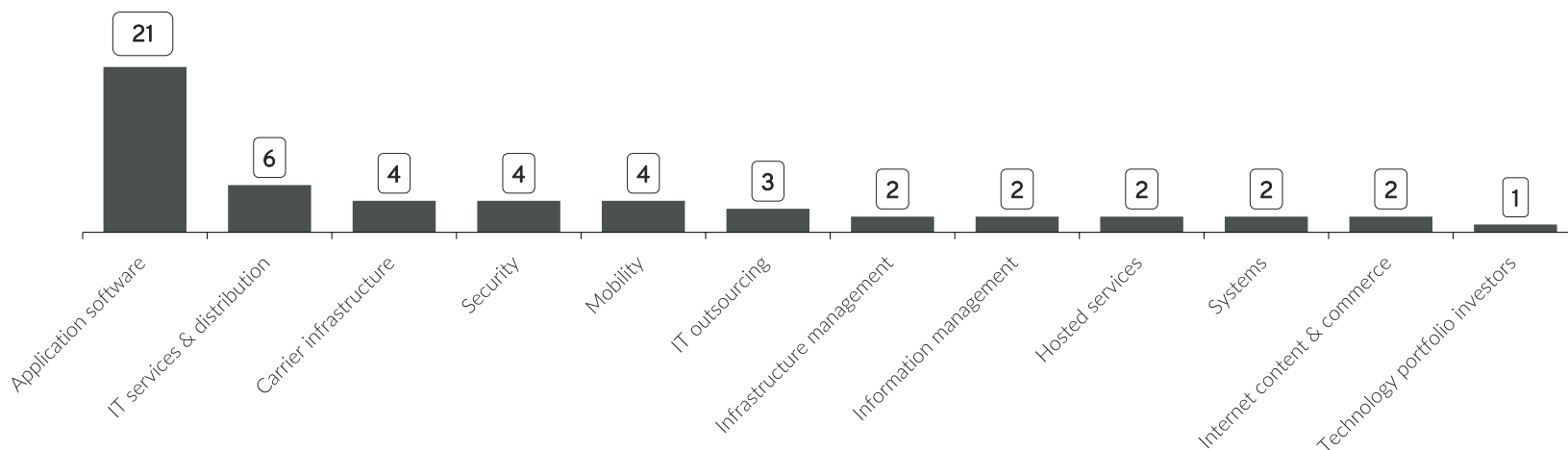


# GrowthPoint Technology Partners

Weekly M&A Transactions Report – May 2<sup>nd</sup>, 2022

# Report Summary: April 25<sup>th</sup> – May 1<sup>st</sup>

Number of Deals by Major Sector



Notable Deals of the Week

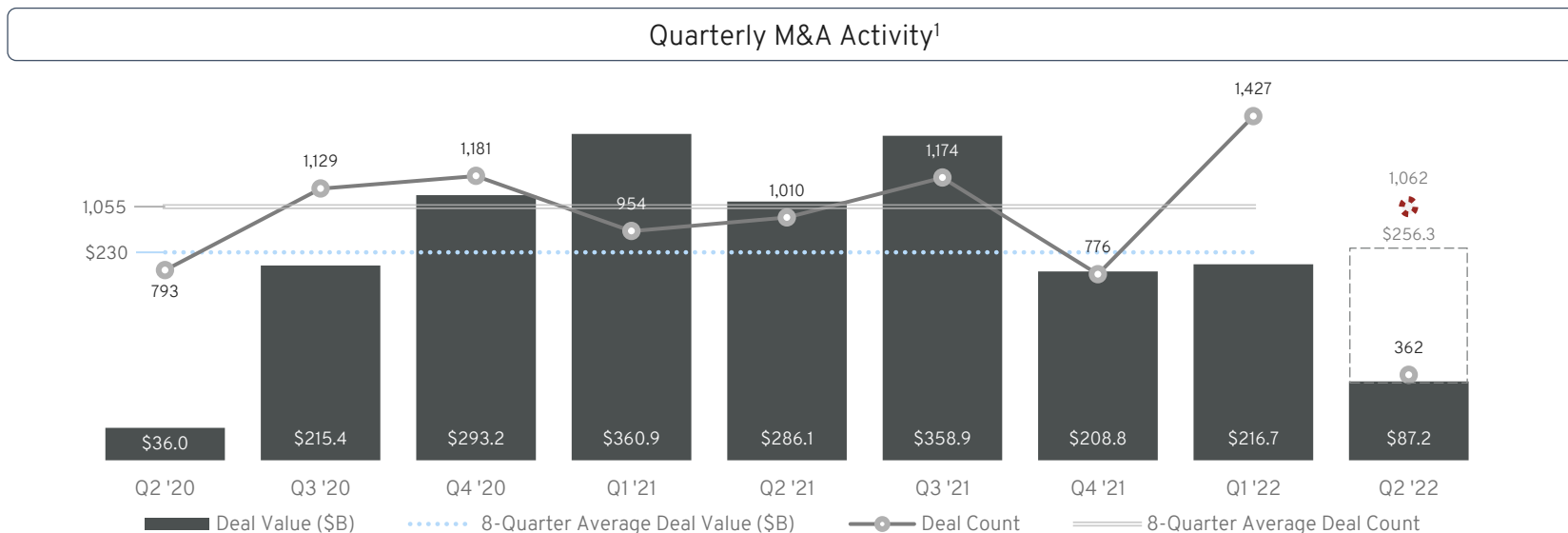
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		<b>\$44,000 / 9.9x</b> Microblogging destination & social network
		<b>\$330 / NA</b> Application security testing SaaS
		<b>\$11 / NA</b> Shipping & logistics management SaaS & BPO

Weekly Transaction Metrics

**53 Deals**  
April 25<sup>th</sup> – May 1<sup>st</sup>

	TEV/Rev.	TEV (\$M)
High	NA	44,000
75th percentile	NA	560
Median	9.9x	146
25th percentile	NA	36
Low	NA	7

# Quarterly M&A Activity



## YTD Tech M&A Global Breakdown

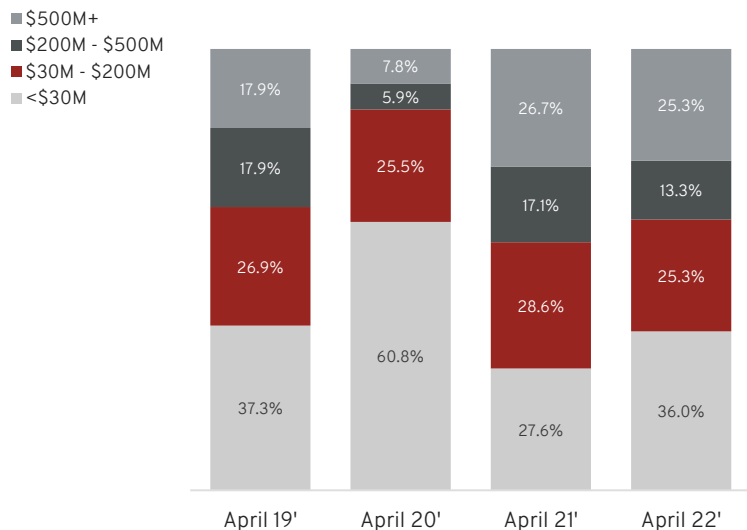


## YTD Deal Flow Analysis

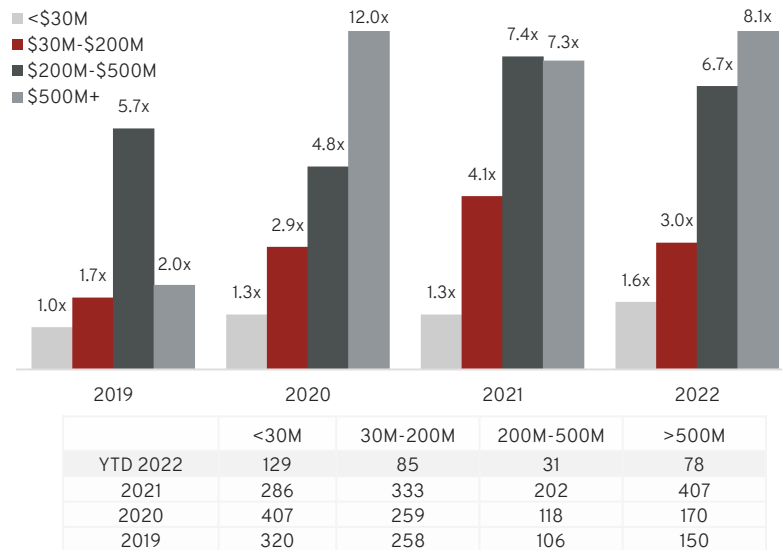
	Deal Value	Deals Closed
2022	\$303.8B	1,811
2021	\$475.7B	1,268
2020	\$94.6B	1,249

# Monthly M&A Activity of Deals With Announced Deal Value

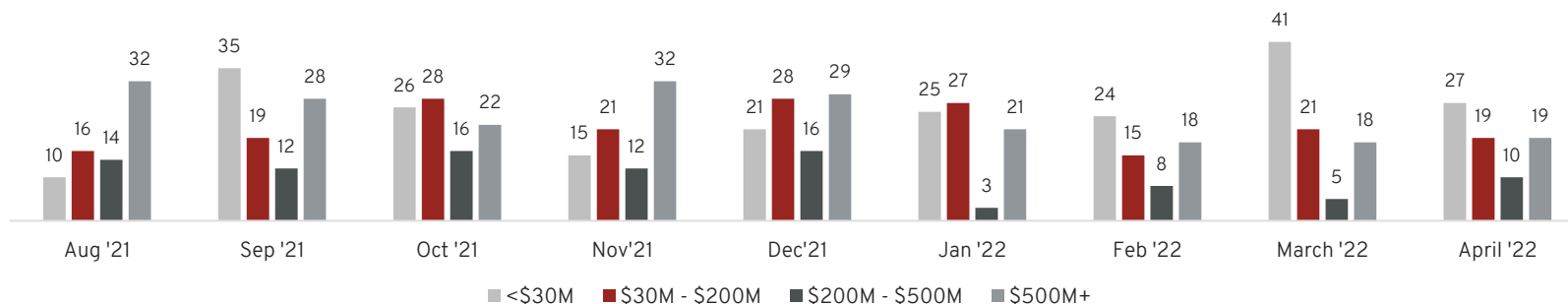
Deal Count by Announced Size YoY



YTD TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: April 25<sup>th</sup> – May 1<sup>st</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/25/2022	Blackwood Seven AS	The Kantar Group Limited	Application software	Advertising enablement			Marketing analytics & media optimization SaaS
4/26/2022	Dynamo Metrics Inc.	Munetrix LLC	Application software	Business intelligence			Planning & analytics SaaS
4/25/2022	PipeCandy Inc.	Assembly Parent Corp.	Application software	Business intelligence			E-commerce data & market intelligence SaaS
4/25/2022	Dextr Inc. [dba Dextr Cloud ]	CloudHesive LLC	Application software	Customer relationship management			Customer service & performance dashboard
4/25/2022	ConneXion360 LLC	Relevate Health Group	Application software	Customer relationship management			Healthcare professional engagement software
4/27/2022	Cloudware SA	PRIMAVERA Business Software Solutions	Application software	Enterprise resource planning			Accounting management
4/26/2022	Netrivals SL	SAS Lengow	Application software	Enterprise resource planning			Pricing & market intelligence SaaS
4/26/2022	Youreka Labs Inc.	Dispatch Technologies	Application software	Enterprise resource planning			Salesforce-native workforce management
4/26/2022	Woffu Job Organizer SL	Visma AS	Application software	Enterprise resource planning			Time & attendance management SaaS
4/26/2022	LOCATIQS Group	Sogelink SAS	Application software	GIS			GIS & field services management SaaS
4/26/2022	Focus Software AS	Sogelink SAS	Application software	Graphics and design			Building information modelling SaaS
4/26/2022	Bundle B2B Inc.	BigCommerce Inc.	Application software	Online marketing & e-commerce software			B2B e-commerce SaaS
4/26/2022	b4payment GmbH [dba SEPAexpress]	Banking Circle SA	Application software	Online marketing & e-commerce software			Payment management SaaS
4/25/2022	Change Healthcare	TPG Capital LP	Application software	Online marketing & e-commerce software	2,200		Healthcare claims accuracy management SaaS
4/26/2022	Kofax Inc.	Clearlake Capital Group	Application software	Professional			Workflow automation SaaS

Transaction Overview: April 25<sup>th</sup> – May 1<sup>st</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/25/2022	arago GmbH	OGARA GmbH	Application software	Professional	28		Process automation SaaS
4/28/2022	Zeelo Ltd.	Swvl Holdings Corp. [NASDAQ:SWVL]	Application software	SCM			Transport management
4/25/2022	PeriShip LLC	VerifyMe Inc.	Application software	SCM	11		Shipping & logistics management SaaS & BPO
4/25/2022	iContainers Solutions	Shipa Freight Solution	Application software	SCM			Freight forwarding management SaaS
4/28/2022	Three Lanes Ltd [dba Creative Commission]	Talenthouse AG	Application software	Vertical applications			Music creatives hiring & content sourcing SaaS
4/26/2022	RGT Cycling	Wahoo Fitness LLC	Application software	Vertical applications			VR cycling software & mobile application
4/27/2022	AirTies Kablosuz	Providence Equity Partners Inc.	Carrier infrastructure	Carrier software			Network management SaaS & wireless devices
4/26/2022	Eleven Software Inc.	Ven Capital Partners	Carrier infrastructure	Carrier software			Wi-Fi & network infrastructure management SaaS
4/25/2022	NextM2M AS	JT IOT Limited	Carrier infrastructure	Carrier software			SIM management & IoT connectivity SaaS
4/27/2022	CFG Systems Inc.	Valmont Industries Inc.	Carrier infrastructure	Wireless infrastructure			Wireless infrastructure
4/26/2022	NFINIT Solutions Inc.	LightEdge Solutions Inc.	Hosted services	General			Datacenter colocation & managed services
4/25/2022	Ficolo Oy	Digital 9 Infrastructure	Hosted services	General	146		Finnish datacenter colocation services
4/26/2022	Moonwalk Holdings Inc. [dba Pluto]	Fluxon Apps LLC	Information management	Collaboration			Virtual 3D events management & collaboration SaaS
4/26/2022	Ahoy-hoy Inc. [dba Slapdash ]	Mango Technologies Inc. [dba ClickUp]	Information management	Collaboration			Unified search & workplace collaboration
4/27/2022	Neptune Software AS	Triton Investment	Infrastructure management	App lifecycle management			Enterprise application development SaaS

Transaction Overview: April 25<sup>th</sup> – May 1<sup>st</sup>

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/26/2022	Sunrise Software Limited	Volaris Group Inc.	Infrastructure management	Systems management			IT service management
4/25/2022	Rekki	Upty OU	Internet content & commerce	Retail			Online used clothing retail services
4/25/2022	Twitter Inc. [NYSE: TWTR]	Elon Musk	Internet content & commerce	Social networking	44,000	9.9x	Microblogging destination & social network
4/27/2022	Webonise US LLC	Pearl Street Equity LLC	IT outsourcing	Software development			Software development & IT consulting services
4/27/2022	Connected Lab Inc.	Thoughtworks Holding	IT outsourcing	Software development			Software development
4/26/2022	Direct Payment Consultants LLC	Choice Merchant Solutions Inc.	IT outsourcing	Transaction processing			Payment processing & systems integration
4/27/2022	EXA Systmes Inc.	OCR Canada Ltd.	IT services & distribution	General			Logistics equipment distribution & IT services
4/26/2022	Hvermann IT-Gruppe	DATAGROUP SE	IT services & distribution	General			IT & managed services
4/25/2022	eXspend AS	Advania AB	IT services & distribution	General			Integrated IT services
4/25/2022	Citec Group Oy Ab	Cyient Europe Limited	IT services & distribution	General	101		Multi-discipline engineering & IT documentation services
4/26/2022	Rizing LLC	Wipro Limited	IT services & distribution	Systems integration	540		SAP systems integration & consulting
4/25/2022	Gensquared Inc.	Ernst & Young Canada	IT services & distribution	Technology & management consulting			Data analytics consulting services
4/26/2022	SOCASH Pte Ltd.	NIUM Pte. Ltd.	Mobility	Applications			Alternative payments network
4/25/2022	Laundrapp Operations	Laundryheap Limited	Mobility	Applications			Laundry services mobile application
4/25/2022	Spetz Tech Ltd.	Digimax Global Inc	Mobility	Applications	7		AI-based home services mobile application

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4/25/2022	Volt Lines	Swvl Holdings Corp. [NASDAQ:SWVL]	Mobility	Applications			Shared-mobility mobile application & services
4/26/2022	Bit Discovery Inc.	Tenable Holdings Inc.	Security	Anti-Malware	45		External attack surface management SaaS
4/27/2022	NTT Security AppSec Solutions Inc.	Synopsys Inc.	Security	Penetration testing	330		Application security testing SaaS
4/26/2022	Symphonic Solutions Ltd. [dba Sphonic]	Signicat AS	Security	Transaction security			Anti-fraud & anti-money laundering SaaS
4/25/2022	Slimmer AI Sentinels BV [dba Sentinels]	Fenergo Limited	Security	Transaction security			AML transaction monitoring SaaS
4/26/2022	Dynapower Company LLC	Sensata Technologies Holding plc	Systems	Power Supplies	580		Energy storage & power conversion systems manufacturer
4/25/2022	Wesclift Ventures LLC	3M Company	Systems	Retail			Automotive aftermarket inventory management
4/27/2022	Vector Capital	WatchGuard Technologies Inc.	Technology portfolio investors	Private equity			Private Equity Investment



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in bringing our experience to bear  
in building partnerships  
in seeing it through  
in getting the transaction done properly  
in getting the best deal  
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