

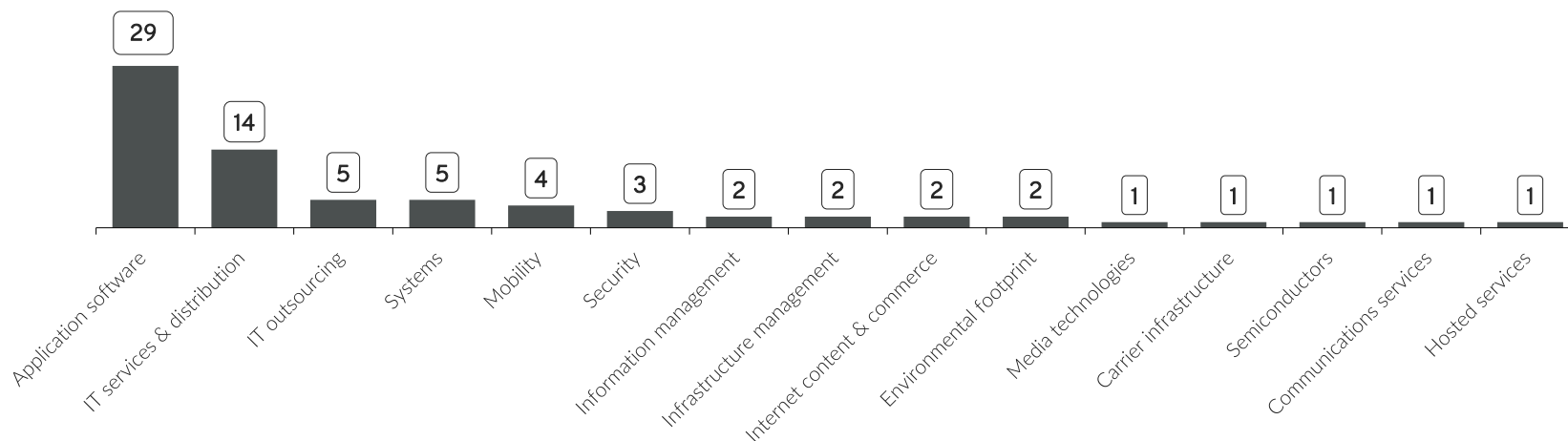


GrowthPoint Technology Partners

Weekly M&A Transactions Report – April 25th, 2022

Report Summary: April 18th – April 24th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		NA / NA Video creation & editing SaaS
		NA / NA Security alert investigation & triage automation SaaS
		\$38 / 2.9x Cryptocurrency trading mobile application

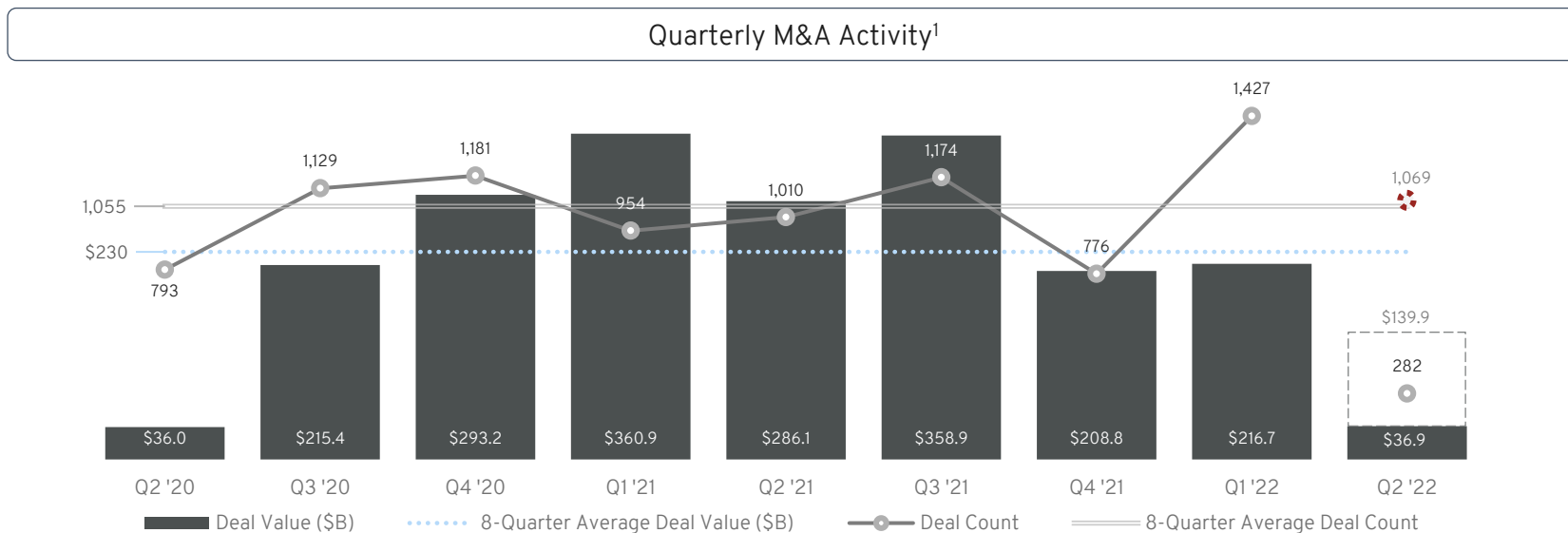
Weekly Transaction Metrics

73 Deals

April 18th – April 24th

	TEV/Rev.	TEV (\$M)
High	2.9x	1,158
75th percentile	2.7x	90
Median	2.5x	29
25th percentile	2.3x	4
Low	2.1x	0

Quarterly M&A Activity



YTD Tech M&A Global Breakdown

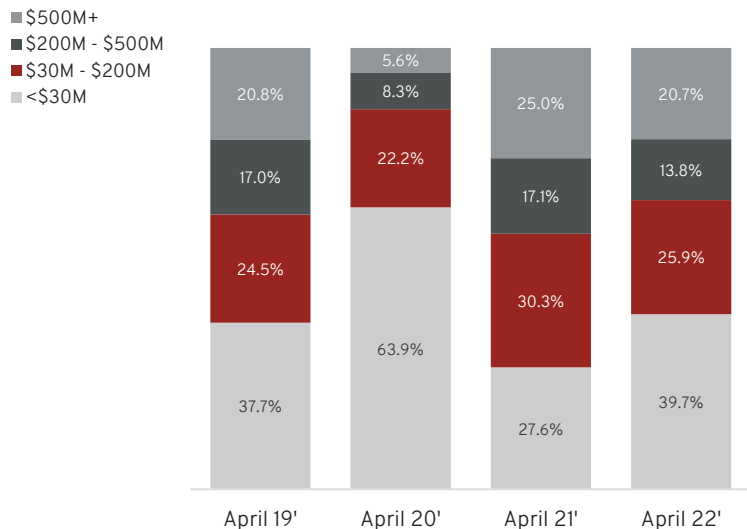


YTD Deal Flow Analysis

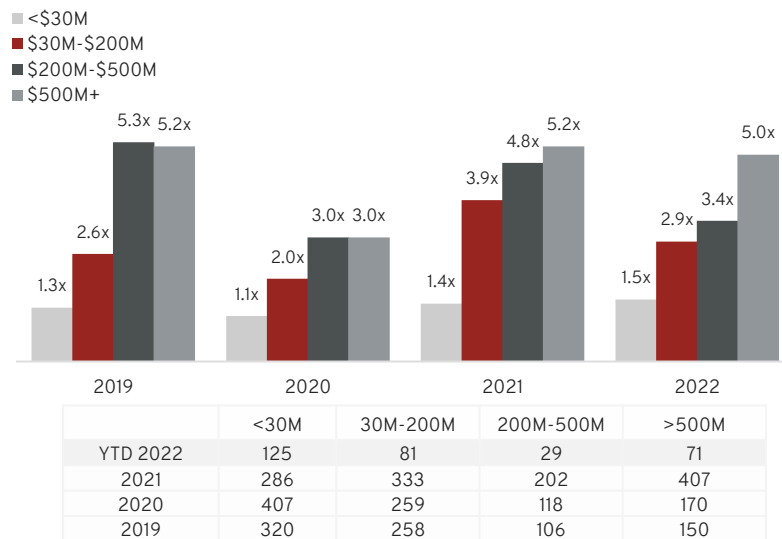
	Deal Value	Deals Closed
YTD 2022	\$253.5B	1,730
2021	\$445.3B	1,200
2020	\$93.1B	1,174

Monthly M&A Activity of Deals With Announced Deal Value

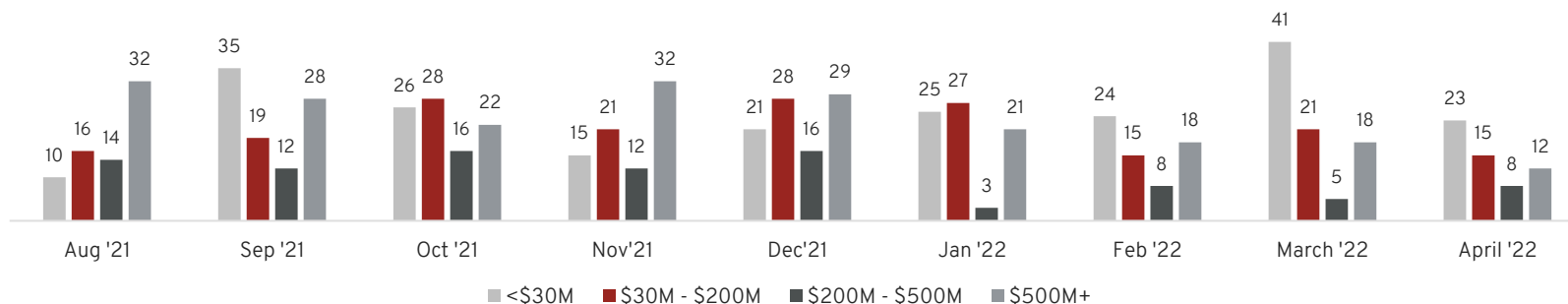
Deal Count by Announced Size YoY



YTD TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: April 18th – April 24th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/19/2022	Elsy Inc.	VideoAmp Inc.	Application software	Advertising enablement			Media investment optimization SaaS
4/19/2022	Sileo LLC [dba Column6]	DigitalReef Inc.	Application software	Advertising enablement			CTV advertising management SaaS
4/21/2022	Hatch Data Inc.	Measurabl Inc.	Application software	Business intelligence			Real estate decarbonization SaaS
4/21/2022	ForePaaS SAS	OVH Groupe SAS	Application software	Business intelligence			Machine learning & analytics SaaS
4/20/2022	Binah.ai Ltd.	Datos Health Ltd.	Application software	Business intelligence			Health & wellness video-based monitoring SaaS
4/19/2022	Calipsa Limited	Motorola Solutions Inc.	Application software	Business intelligence			Video analysis SaaS
4/20/2022	AskSid Technology Solutions	Gupshup Inc.	Application software	Customer relationship management			Retail conversational AI
4/19/2022	Redtail Technology Inc.	Orion Advisor Solutions Inc.	Application software	Customer relationship management			Client relationship management SaaS
4/19/2022	OBI4wan BV	Spotler Group BV	Application software	Customer relationship management			Dutch social media monitoring SaaS
4/18/2022	DSG Consulting Inc.	Corporate Visions Inc.	Application software	Customer relationship management			Sales enablement SaaS & marketing services
4/20/2022	WallStreetDocs Ltd [aka WSD, fka Datigator Ltd]	Bowmark Capital LLP	Application software	Desktop productivity			Document & workflow automation SaaS
4/21/2022	Legerity Limited	Global Software LLC	Application software	Enterprise resource planning			Accounting rules SaaS
4/20/2022	Declarando Asesores 3.0 SL	Visma AS	Application software	Enterprise resource planning			Freelancer accountancy & taxation management SaaS
4/19/2022	Headway Workforce Solutions Inc.	Staffing 360 Solutions	Application software	Enterprise resource planning	9		HR administration SaaS
4/19/2022	Pry Financials Inc.	Brex Inc.	Application software	Enterprise resource planning	90		Budgeting, bookkeeping & forecasting SaaS

Transaction Overview: April 18th – April 24th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/18/2022	DadeSystems Inc.	VersaPay Corporation	Application software	Enterprise resource planning			Accounts receivable automation SaaS
4/18/2022	WorkTango Inc.	Kazoo Inc.	Application software	Enterprise resource planning			Employee feedback & analytics SaaS
4/18/2022	Xterra Holdings Ltd.	RAW iGaming Ltd.	Application software	Games			Gaming slot videogames developer & distributor
4/21/2022	Worldnet TPS Inc.	Payroc LLC	Application software	Online marketing & e-commerce software			Payments acceptance & management SaaS
4/19/2022	Transaction Technologies Pte.	MYPINPAD Ltd	Application software	Online marketing & e-commerce software			Payments & agency banking management SaaS
4/19/2022	ANS Digital Private Limited	Flipkart Internet Private Limited	Application software	Online marketing & e-commerce software			E-commerce enablement SaaS
4/19/2022	Sellics Marketplace Analytics GmbH	Ascential plc	Application software	Online marketing & e-commerce software			Advertising optimization & automation SaaS
4/20/2022	Intland Software GmbH	PTC Inc.	Application software	Product lifecycle management	280		Product & application lifecycle management
4/21/2022	Lucy Software BV	Prometheus Group Enterprises LLC	Application software	Project management			Projects completion & commissioning SaaS
4/19/2022	Pontera Solutions Inc.	Morningstar Inc.	Application software	Project management			Wealth management SaaS
4/21/2022	Foxtrot Systems Inc.	The Descartes Systems Group Inc.	Application software	SCM	4		Logistics management SaaS
4/21/2022	Rhithm Inc.	Securly Inc.	Application software	Vertical applications			Educational social learning & wellness SaaS
4/21/2022	Interfolio Inc	Elsevier BV	Application software	Vertical applications			Educational faculty information & BI SaaS
4/20/2022	Leve LLC	LegalTech LLC [Application software	Vertical applications			Legal immigration case management SaaS
4/21/2022	JF TECH Inc.	Network Wireless SolutionsLLC	Carrier infrastructure	General			Fiber optic cable assemblies manufacturer

Transaction Overview: April 18th – April 24th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/19/2022	Digital Immortality	ActivePort Group Ltd	Communications services	General	0		Telecommunication services
4/18/2022	Texada Software	Banneker Partners LLC	Environmental footprint	IT equipment lifecycle	1		Equipment lifecycle management SaaS
4/18/2022	Systematic Computer Services Corporation	Banneker Partners LLC	Environmental footprint	IT equipment lifecycle	29		Equipment lifecycle management SaaS
4/18/2022	Unitas Global LLC	Digital Alpha Advisors LLC	Hosted services	Managed hosting			Managed hosting & SDN-cloud connectivity SaaS
4/20/2022	VideoVisit Oy	Main Capital Partners BV	Information management	Collaboration			Virtual home care & collaboration SaaS
4/21/2022	LearningPal Inc.	Ripcord Inc.	Information management	Content management			OCR & document management SaaS
4/20/2022	GeneXus SA	Globant SA	Infrastructure management	App lifecycle management			Low-code software development SaaS
4/19/2022	Workbase Inc.	Carry Technologies Inc. [dba Hightouch]	Infrastructure management	Systems management			Workflow automation
4/19/2022	CureClick LLC	Definitive Media Corp.	Internet content & commerce	Community			Online clinical trial recruitment community
4/19/2022	Ziglu Limited	Robinhood Markets Inc.	Internet content & commerce	Exchanges			Online cryptocurrency exchange services
4/21/2022	Ergo Renova	Accenture plc	IT outsourcing	Business process outsourcing			Data analytics & AI integration services
4/19/2022	Class & Asociados SA Clasificadora	Moody's Corporation	IT outsourcing	Business process outsourcing			Credit rating & financial
4/19/2022	Q Experience doo	TaskUs Inc.	IT outsourcing	Business process outsourcing			Outsourced contact center services
4/20/2022	BitSim NOW AB	Prevas AB	IT outsourcing	Contract manufacturing & design			Outsourced electronics & software designer
4/19/2022	Advanced Interconnect Technologies	Mobix Labs Inc.	IT outsourcing	Contract manufacturing & design			Precision contract manufacturing services

Transaction Overview: April 18th – April 24th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/21/2022	MH Detritus Inc.	CallTele Inc.	IT services & distribution	General			Apple-focused B2B IT consulting services
4/21/2022	Brand New Galaxy	Stagwell Inc.	IT services & distribution	General			Online marketing & IT services
4/20/2022	Xgility LLC	Applied Information Sciences Inc.	IT services & distribution	General			Microsoft-based IT & managed services
4/19/2022	Silver Lined Solutions Limited	Greengage Global Holding Ltd	IT services & distribution	General			Salesforce consulting services
4/19/2022	Chateaux Software Dev Inc.	Coretelligent LLC	IT services & distribution	General			IT services provider
4/19/2022	Netbull Information Services Ltd.	ADACOM SA	IT services & distribution	Security integration	7		Information security services
4/19/2022	Diginius Pte Ltd. [aka Diginius Singapore]	TechCreate Solutions Private Limited	IT services & distribution	Security integration			IT security & infrastructure integration
4/21/2022	CloudCo SA de CV	Valtech SE	IT services & distribution	Systems integration			Salesforce-focused systems integration services
4/20/2022	Version1 Software Limited	Partners Group Holding	IT services & distribution	Systems integration			Ireland-based systems integrator
4/21/2022	CX Software Solutions	Medallia Inc.	IT services & distribution	Technology & management consulting			Customer experience & business consulting
4/20/2022	Greenfish SA	Accenture plc	IT services & distribution	Technology & management consulting			Sustainability consulting & engineering services
4/21/2022	3Q Digital Inc.	Dept Holding BV	IT services & distribution	Web and email marketing & measurement			Digital growth marketing services
4/19/2022	Adhype AB	EPTI Factory AB	IT services & distribution	Web and email marketing & measurement	2		SEO & marketing services
4/19/2022	Be Media Group Pty Ltd	Animoca Brands Corporation Limited	IT services & distribution	Web and email marketing & measurement			Digital marketing & advertising services
4/21/2022	VIBBIO AS	ON24 Inc.	Media technologies	Content delivery			Video creation & editing SaaS

Transaction Overview: April 18th – April 24th

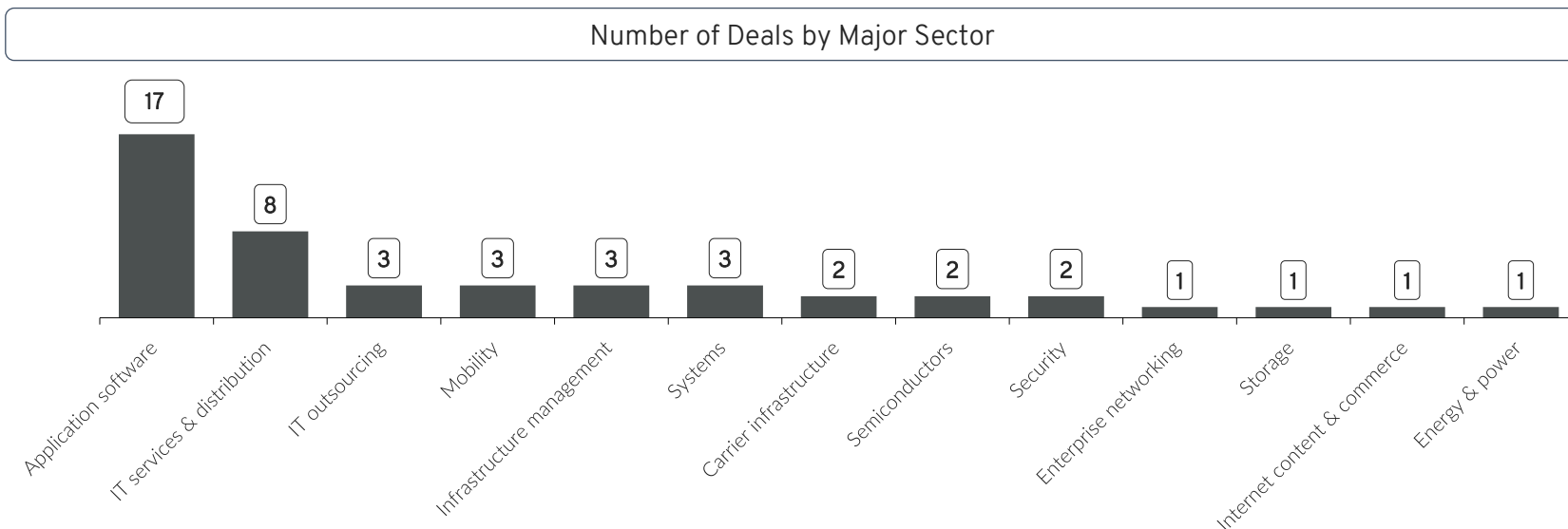
Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/22/2022	Sociofy Enterprise Private Limited [dba GlowRoad]	Amazon.com Inc.	Mobility	Applications			Social commerce mobile application
4/19/2022	Hothand Inc.	AppTech Payments Corp.	Mobility	Applications			Mobile payment application
4/18/2022	Jiny Inc.	Quicko Technosoft Labs Private Limited [dba Whatfix]	Mobility	Applications			Customer onboarding & assistance mobile application
4/18/2022	Coinberry Limited	WonderFi Technologies Inc.	Mobility	Applications	38	2.9x	Cryptocurrency trading mobile application
4/21/2022	Kognos Inc.	Devo Technology Inc.	Security	Anti-Malware			AI-based threat hunting & investigations SaaS
4/19/2022	Security Enhancement Systems LLC	Johnson Controls International plc	Security	Identity & access management			Access control systems & SaaS
4/22/2022	SOC.OS Cyber Security Ltd	Sophos Ltd.	Security	Security management			Security alert investigation & triage automation SaaS
4/19/2022	Meritec Inc.	Arcline Investment Management LP	Semiconductors	Semiconductor devices			Interconnect embedded systems & connectors
4/18/2022	Telephonics Corporation	TTM Technologies Inc.	Systems	Controls	330		Surveillance & communications systems
4/20/2022	Trimble Inc.	Wabtec Corporation	Systems	General			Vision-based wayside inspection systems
4/19/2022	PBSC Urban Solutions Inc.	Lyft Inc. [NASDAQ:LYFT]	Systems	Other			Smart bike-sharing systems
4/18/2022	Natus Medical Incorporated	ArchiMed SAS	Systems	Sensors	1,158	2.1x	Medical screening & diagnostic systems
4/18/2022	Sierra Wireless Inc.	Sentinel Offender Services LLC	Systems	Sensors	38		Electronic monitoring & detection systems



GrowthPoint Technology Partners

Weekly M&A Transactions Report – April 18th, 2022

Report Summary: April 11th – April 17th



Notable Deals of the Week

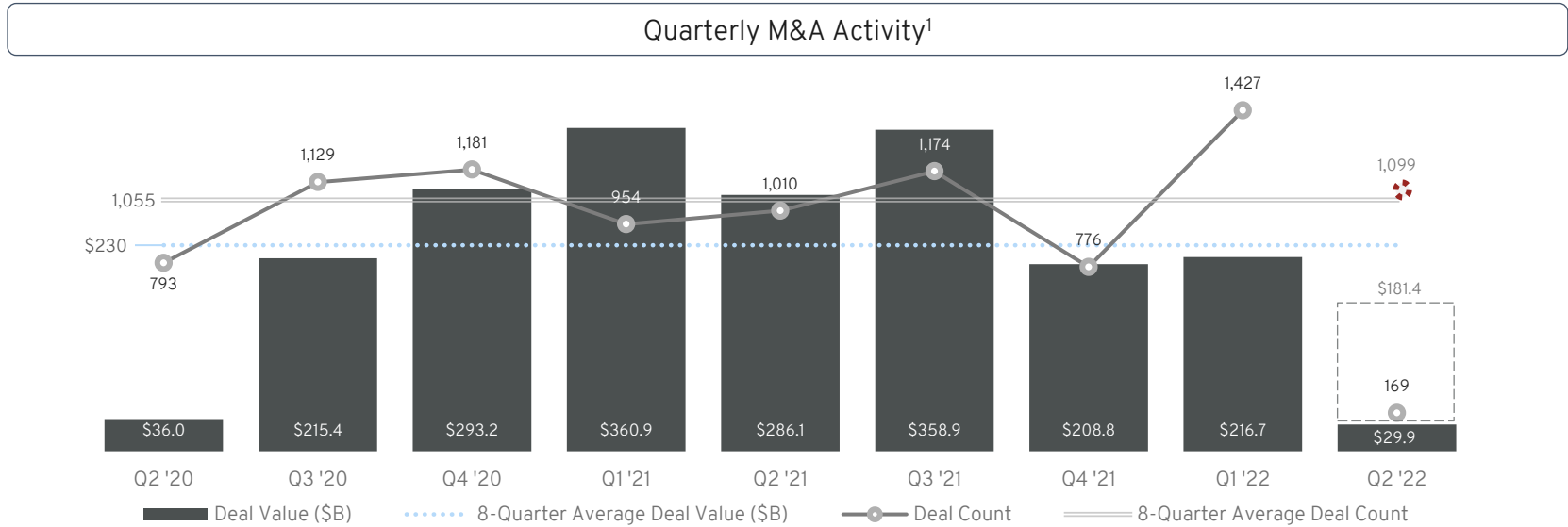
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
M A Y H T	SONOS	\$100 / NA Audio transducer systems
SailPoint	THOMABRAVO	\$6,150 / 14.4x Identity management SaaS & software
puppet	PERFORCE	\$300 / 3.3x Infrastructure automation SaaS

Weekly Transaction Metrics

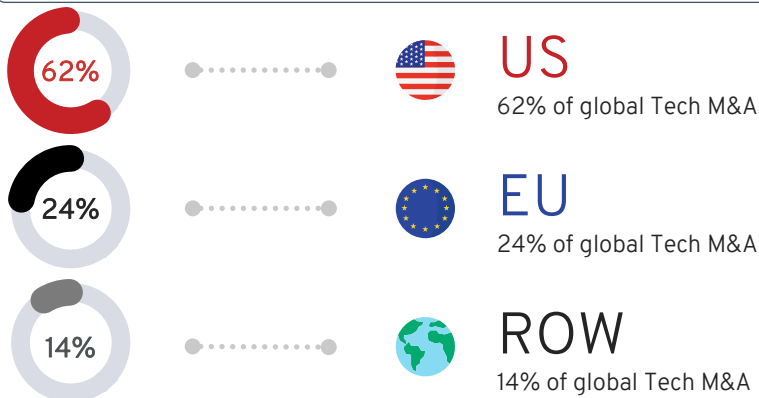
47 Deals
April 11th – April 17th

	TEV/Rev.	TEV (\$M)
High	14.4x	6,150
75th percentile	10.3x	300
Median	7.0x	100
25th percentile	4.7x	50
Low	3.3x	1

Quarterly M&A Activity



YTD Global Breakdown

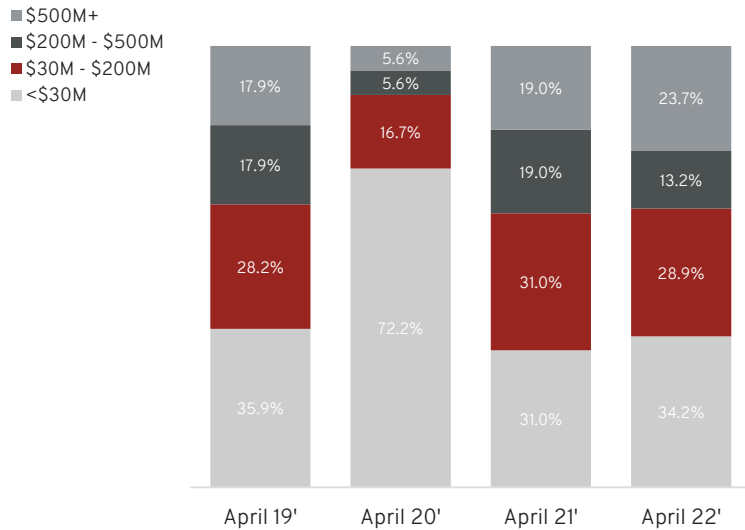


YTD Deal Flow Analysis

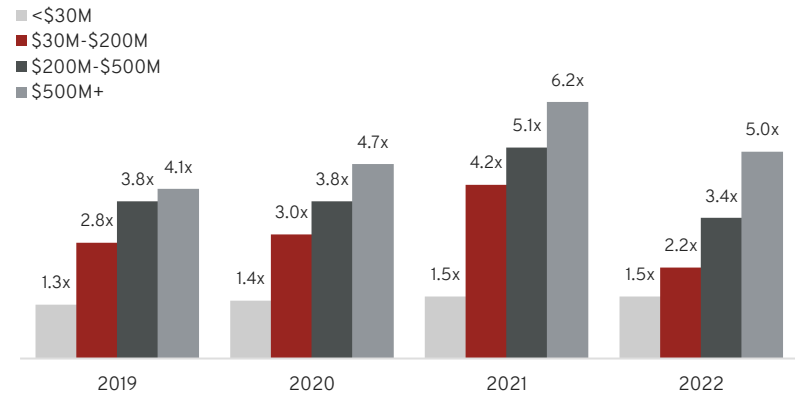
	Deal Value	Deals Closed
2022	\$246.5B	1,613
2021	\$430.5B	1,129
2020	\$92.4B	1,112

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

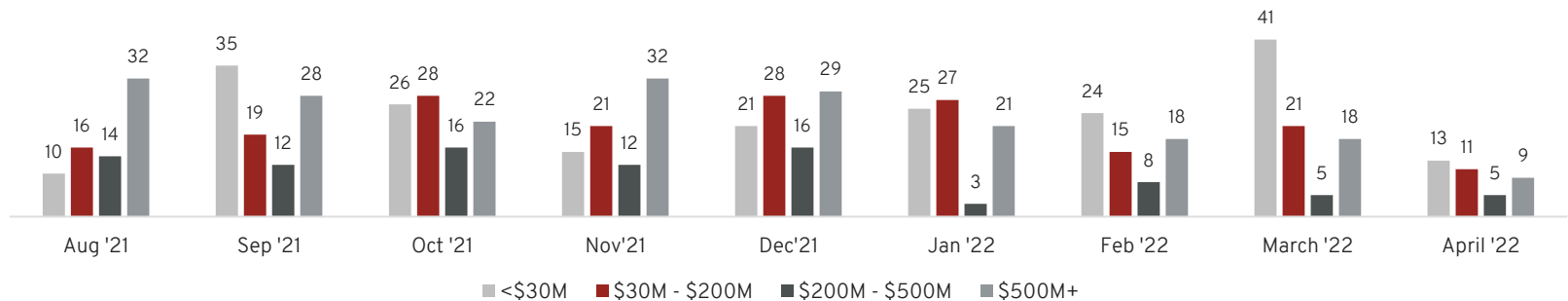


YTD TEV/Rev



	<30M	30M-200M	200M-500M	>500M
2022	114	77	26	68
2021	286	333	202	407
2020	407	259	118	170
2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: April 11th – April 17th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/12/2022	Semasio GmbH	Casters Holdings LLC [dba Fylo]	Application software	Advertising enablement			Unified semantic targeting SaaS
4/11/2022	ADYOUlike SA	OpenWeb Technologies	Application software	Advertising enablement	100		Native advertising SaaS
4/14/2022	Kriya RevGEN LLC	OTA Insight Ltd	Application software	Business intelligence			Hotel revenue management SaaS
4/12/2022	Five AI Limited	Robert Bosch GmbH	Application software	Business intelligence			AI-based autonomous vehicle SaaS
4/11/2022	ProModel Corporation	BigBear.ai Holdings Inc. [NYSE:BBAI]	Application software	Business intelligence			Simulation-based predictive analytics software & SaaS
4/13/2022	Colabo Inc.	Uniphore Technologies	Application software	Customer relationship management			Customer engagement & conversation SaaS
4/13/2022	Chargify LLC	SaaSOptics LLC	Application software	Enterprise resource planning			Recurring billing & subscription management
4/13/2022	WaudWare Incorporated	GrubMarket Inc.	Application software	Enterprise resource planning			Supply chain & inventory management SaaS
4/12/2022	GoodHire	Checkr Inc.	Application software	Enterprise resource planning			Employment background check & screening SaaS
4/11/2022	Pivoton Software BV	zvoove Group GmbH	Application software	Enterprise resource planning			Staffing & workforce management SaaS
4/13/2022	D&D Beyond	Hasbro Inc.	Application software	Games	146		Videogame companion SaaS & mobile application
4/13/2022	OnScale Inc.	Ansys Inc.	Application software	Graphics and design			Engineering simulation
4/11/2022	MOST Digital Oy	Digia Plc	Application software	Professional			Business process automation SaaS
4/12/2022	Trillium Solutions Inc.	Optibus Ltd.	Application software	SCM			Public transportation information SaaS
4/12/2022	Fleetsu Pty Ltd	RM Acquisition LLC	Application software	SCM			Fleet management SaaS

Transaction Overview: April 11th – April 17th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/14/2022	Speed Digital LLC	Hagerty Inc.	Application software	Vertical applications			Dealer management & digital asset management
4/11/2022	VAIX Ltd	Sportradar Group AG	Application software	Vertical applications			Gaming operations management AI SaaS
4/13/2022	Redline Communications	Aviat Networks Inc.	Carrier infrastructure	Wireless infrastructure	12		Wireless base station & networking systems
4/11/2022	Tower Ventures Holdings III LLC	Phoenix Tower	Carrier infrastructure	Wireless infrastructure			Cell phone towers operator
4/11/2022	Nispera AG	Fluence Energy Inc.	Energy & power	Energy management & efficiency	30		Utility-scale asset management SaaS
4/12/2022	Ananki Corp.	Intel Corporation	Enterprise networking	Network performance & management			Enterprise network management SaaS
4/12/2022	OpenBack Limited	Twitter Inc. [NYSE: TWTR]	Infrastructure management	Integration			Push notifications & in-app messaging SaaS
4/12/2022	Park Bench Solutions	Rev.io LLC	Infrastructure management	Systems management			Telecom systems management SaaS
4/11/2022	Puppet Inc.	Perforce Software Inc.	Infrastructure management	Systems management	300	3.3x	Infrastructure automation SaaS
4/11/2022	ISBT Holdings Ltd [dba iSoftBet]	International Game Technology PLC	Internet content & commerce	Games	174	5.1x	iGaming & videogames developer & aggregator
4/13/2022	MG Stover LLC	PolySign Inc.	IT outsourcing	Business process outsourcing			Outsourced fund administration services
4/11/2022	Ferra Engineering	Accurus Aerospace Corporation	IT outsourcing	Contract manufacturing & design			Electromechanical manufacturing services
4/14/2022	Concentric Sky Inc.	Instructure Holdings Inc.	IT outsourcing	Software development			Software development IT
4/13/2022	Spark451 Inc.	Jenzabar Inc.	IT services & distribution	General			Digital marketing & communication services
4/12/2022	ProServe Solutions	Net@Work Inc	IT services & distribution	General			Business IT consulting

Transaction Overview: April 11th – April 17th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/12/2022	Azzure IT Limited	Content+Cloud Limited	IT services & distribution	General			Microsoft-based IT
4/12/2022	Hoorah Digital	Ramp Growth Software	IT services & distribution	General			Digital marketing performance consultancy
4/11/2022	Convergence Acceleration Solutions	Wipro Limited	IT services & distribution	General	50		IT consulting & program management services
4/11/2022	Technology Associates EC Inc.	Phoenix Tower International	IT services & distribution	Network integration			Wireless networks & fiber engineering services
4/12/2022	ReKTGlobal Inc.	Infinite Reality LLC	IT services & distribution	Web and email marketing & measurement	470		Digital advertising & brand engagement
4/12/2022	DIGITAL4U AE	Epsilon Net SA	IT services & distribution	Web and email marketing & measurement	1		Digital marketing services
4/13/2022	RecipeBox LLC.	eMeals Inc.	Mobility	Applications			Meal planning application
4/12/2022	FIRST A	Shop Apotheke Europe	Mobility	Applications			Pharmacy delivery mobile application
4/12/2022	Concrete Media Limited	Quinyx AB	Mobility	Applications			Field employee engagement
4/12/2022	Barracuda Networks Inc.	KKR & Co. Inc.	Security	General			Security SaaS
4/11/2022	SailPoint Technologies [NYSE: SAIL]	Thoma Bravo LP	Security	Identity & access management	6,150	14.4x	Identity management SaaS & software
4/12/2022	Meggitt AS	CTS Corporation	Semiconductors	Components	77		Piezoceramic components & sensors
4/13/2022	iCana BV	Hon Hai Precision Industry Co. Ltd. [dba Foxconn]	Semiconductors	Semiconductor devices			Wireless semiconductor components
4/11/2022	Datto Holding Corp. [NYSE:MSP]	Kaseya Limited	Storage	Data Protection	5,822	8.9x	Backup software & hardware systems
4/12/2022	Embed Ltd.	Littelfuse Inc.	Systems	Controls			Automotive ECUs & embedded software

Transaction Overview: April 11th – April 17th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
4/12/2022	SoftBank Robotics Europe	United Robotics Group GmbH	Systems	Controls			Humanoid robotic systems
4/11/2022	Mayht Holding BV	Sonos Inc.	Systems	Peripherals	100		Audio transducer systems

We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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