

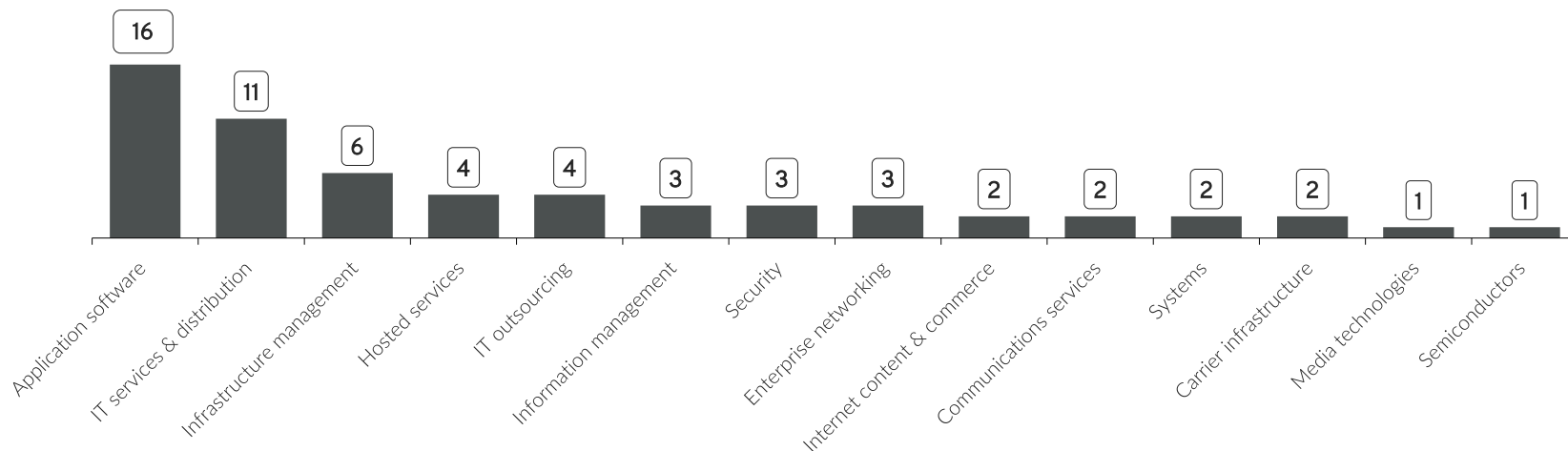


# GrowthPoint Technology Partners

Weekly M&A Transactions Report – April 11<sup>th</sup>, 2022

# Report Summary: April 4<sup>th</sup> – April 10<sup>th</sup>

Number of Deals by Major Sector



Notable Deals of the Week

| TARGET | ACQUIRER   | DETAILS (TEV / TEV/Rev)   |
|--------|------------|---|
|        | TURN/RIVER | <b>\$499 / NA</b><br>Network security policy management SaaS      |
|        |            | <b>\$1,500 / NA</b><br>Cryptocurrency exchange & payment software |
|        |            | <b>\$6 / 1.5x</b><br>Managed cybersecurity                        |

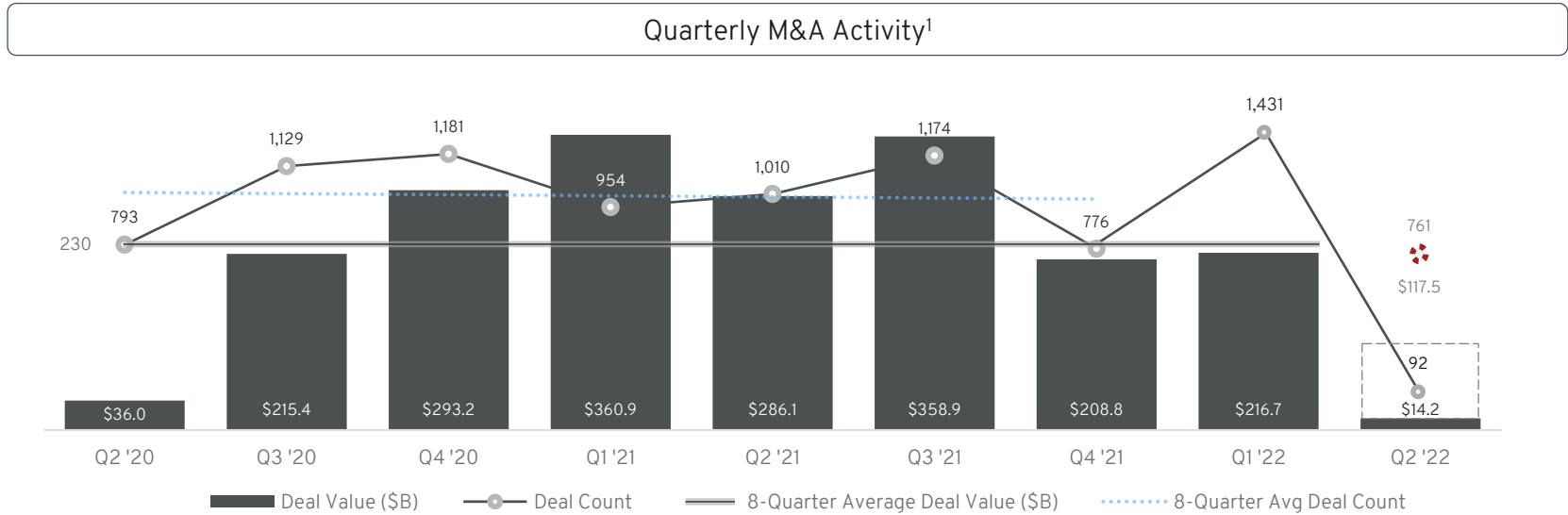
Weekly Transaction Metrics

**60 Deals**

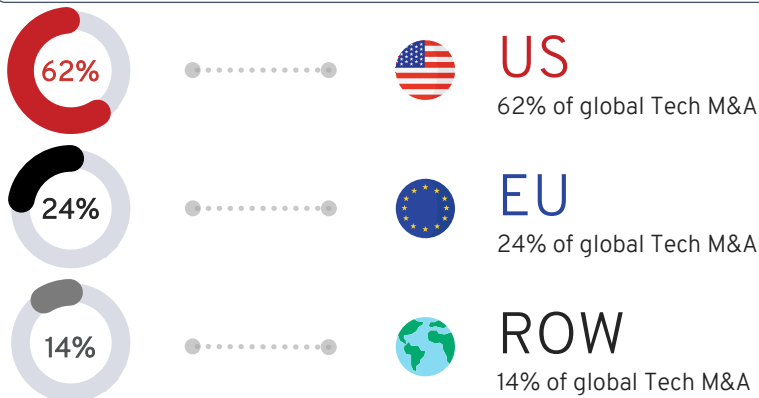
April 4<sup>th</sup> – April 10<sup>th</sup>

|                 | TEV/Rev. | TEV (\$M) |
|-----------------|----------|-----------|
| High            | 4.8x     | 6,408     |
| 75th percentile | 4.0x     | 600       |
| Median          | 3.2x     | 27        |
| 25th percentile | 2.3x     | 6         |
| Low             | 1.5x     | 1         |

# Quarterly M&A Activity



## YTD Global Breakdown

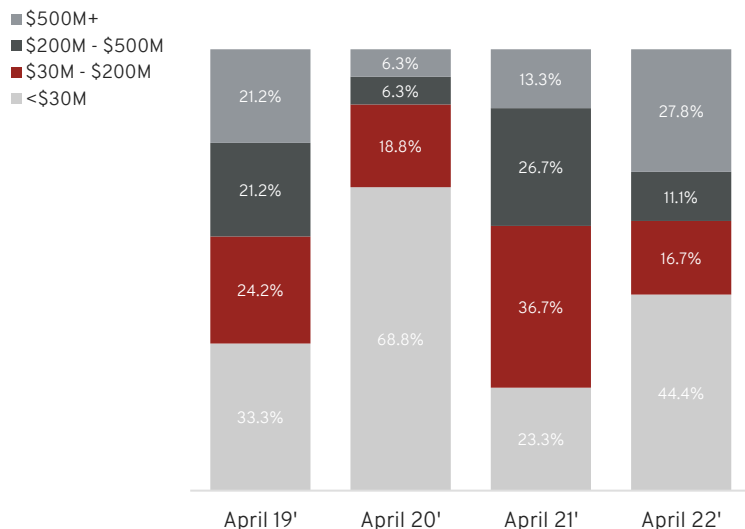


## YTD Deal Flow Analysis

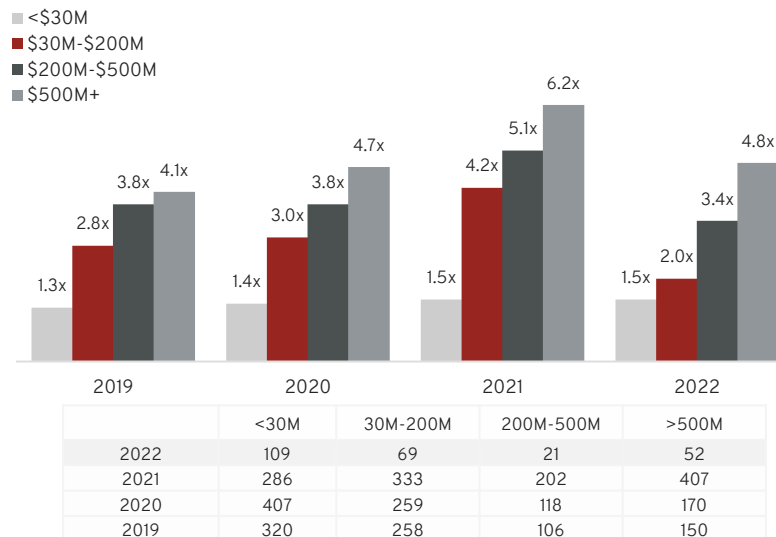
|      | Deal Value | Deals Closed |
|------|------------|--------------|
| 2022 | \$211.7B   | 1,518        |
| 2021 | \$194.5B   | 1,003        |
| 2020 | \$81.8B    | 1,069        |

# Monthly M&A Activity of Deals With Announced Deal Value

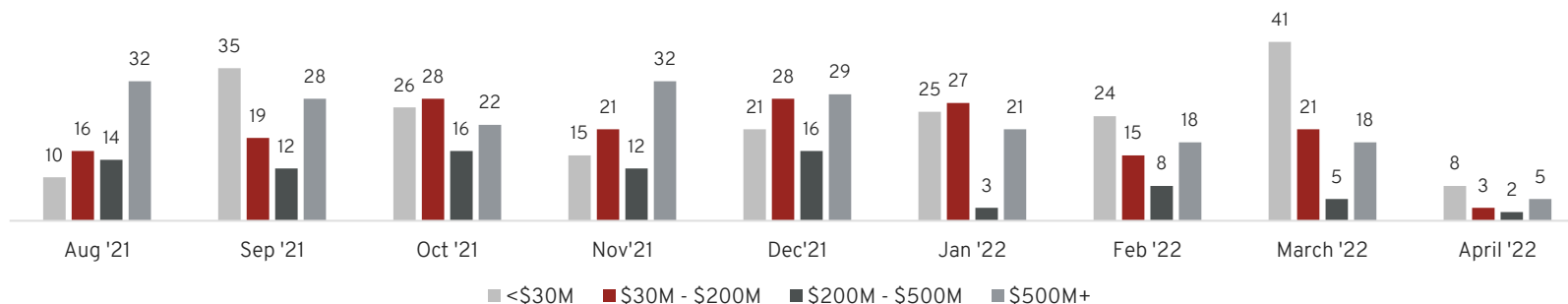
Deal Count by Announced Size YoY



YTD TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: April 4<sup>th</sup> – April 10<sup>th</sup>

| Announced | Target   | Acquirer                               | Target Primary Sector | Target Secondary Sector                | TEV (\$M) | TEV/Rev | Target Summary                                       |
|-----------|--|--|-----------------------|--|-----------|---------|--|
| 4/4/2022  | Viral Loops Limited                                | Wishpond Technologies                  | Application software  | Customer relationship management       | 1         |         | Referral marketing management SaaS                   |
| 4/4/2022  | ContactLab SpA                                     | Growens SpA                            | Application software  | Customer relationship management       | 6         |         | Digital marketing SaaS                               |
| 4/4/2022  | Diffe.rent Inc.                                    | Apartment List Inc.                    | Application software  | Customer relationship management       |           |         | Virtual leasing assistant & services automation SaaS |
| 4/5/2022  | iText Group NV                                     | PDFTron Systems Inc.                   | Application software  | Desktop productivity                   |           |         | PDF creation & management software                   |
| 4/4/2022  | pdfforge GmbH                                      | Claranova SE                           | Application software  | Desktop productivity                   | 27        |         | PDF conversion & management software                 |
| 4/5/2022  | texdata software                                   | Main Capital Partners BV               | Application software  | Enterprise resource planning           |           |         | Fashion ERP SaaS                                     |
| 4/4/2022  | Engaging Training Solutions Inc. [dba HIPAA Exams] | 360training.com Inc.                   | Application software  | Enterprise resource planning           |           |         | Online HIPAA compliance training SaaS & services     |
| 4/4/2022  | CavSoft  | JDM Technology Group Inc.              | Application software  | Enterprise resource planning           |           |         | Construction estimation & takeoff management         |
| 4/4/2022  | Gesplan SA   | TOTVS Tecnologia em Software de Gestao | Application software  | Enterprise resource planning           | 8         |         | Financial planning & treasury management             |
| 4/7/2022  | Eden Games SAS                                     | Animoca Brands Corporation Limited     | Application software  | Games                                  | 15        |         | Racing videogames                                    |
| 4/6/2022  | Magic Lamp Technologies Limited                    | Ziff Davis Inc. [NASDAQ:ZD]            | Application software  | Games                                  |           |         | Interactive maps videogames developer                |
| 4/5/2022  | Teton Simulation Software                          | Markforged Holding Corporation         | Application software  | Graphics and design                    |           |         | 3D printing optimization                             |
| 4/7/2022  | CDK Global Inc.                                    | Brookfield Business Partners L.P.      | Application software  | Online marketing & e-commerce software | 6,408     | 4.8x    | Auto dealership management SaaS                      |
| 4/7/2022  | MailCharts LLC                                     | Validity Inc.                          | Application software  | Online marketing & e-commerce software |           |         | Email marketing SaaS                                 |
| 4/7/2022  | Synfioo GmbH                                       | project44 Inc.                         | Application software  | SCM                                    |           |         | Supply chain visibility SaaS                         |

Transaction Overview: April 4<sup>th</sup> – April 10<sup>th</sup>

| Announced | Target                                  | Acquirer                               | Target Primary Sector   | Target Secondary Sector          | TEV (\$M) | TEV/Rev | Target Summary   |
|-----------|---|--|-------------------------|----------------------------------|-----------|---------|--|
| 4/4/2022  | Wellspring Telehealth LLC [dba WellVia] | Recuro Health Inc.                     | Application software    | Vertical applications            |           |         | Virtual healthcare management SaaS                     |
| 4/4/2022  | Atlantic Engineering Group LLC          | Young's Communications LLC             | Carrier infrastructure  | General                          |           |         | Telecommunications engineering & construction services |
| 4/4/2022  | LightRiver Technologies Inc.            | Grain Management LLC                   | Carrier infrastructure  | Optical infrastructure           |           |         | Optical network integration SaaS                       |
| 4/4/2022  | Full Throttle Networks Inc.             | Xplornet Communications Inc.           | Communications services | Internet access                  |           |         | Wireless broadband services                            |
| 4/4/2022  | VirtualI Limited                        | TalkTalk Telecom Group Limited         | Communications services | Wholesale access                 |           |         | High bandwidth wholesale services                      |
| 4/4/2022  | Sorenson Communications LLC             | Ariel Alternatives LLC                 | Enterprise networking   | Enterprise VoIP & telephony      |           |         | Hearing aid videophone systems & IP CT SaaS            |
| 4/4/2022  | Frinx sro                               | Elisa Polystar                         | Enterprise networking   | Network performance & management |           |         | Network automation SaaS                                |
| 4/4/2022  | MB connect line Fernwartungssysteme     | Red Lion Controls Inc.                 | Enterprise networking   | WANs                             |           |         | Remote maintenance systems & software                  |
| 4/8/2022  | 365 Operating Company LLC               | Netrality Properties LP                | Hosted services         | Colocation                       |           |         | Colocation & managed hosting services                  |
| 4/5/2022  | Triella Corp.                           | Miii MSP Corp.                         | Hosted services         | General                          |           |         | Managed IT & consulting                                |
| 4/4/2022  | USWired Incorporated                    | Quattro Business Support Services Inc. | Hosted services         | General                          |           |         | Managed IT services                                    |
| 4/5/2022  | Truststream Security Solutions Limited  | SysGroup plc                           | Hosted services         | Managed security services        | 6         | 1.5x    | Managed cybersecurity                                  |
| 4/7/2022  | Gamma Soft                              | Talend Inc.                            | Information management  | Data management                  |           |         | Data capturing & integrating SaaS                      |
| 4/4/2022  | Innovatia Accelerator Inc.              | Hexagon AB                             | Information management  | General                          |           |         | Infield knowledge management SaaS                      |
| 4/4/2022  | Comala Technology Solutions Inc.        | Appfire Technologies LLC               | Information management  | General                          |           |         | Document management & publishing SaaS                  |

Transaction Overview: April 4<sup>th</sup> – April 10<sup>th</sup>

| Announced | Target                                      | Acquirer                        | Target Primary Sector       | Target Secondary Sector         | TEV (\$M) | TEV/Rev | Target Summary                                  |
|-----------|---|---------------------------------|-----------------------------|---------------------------------|-----------|---------|---|
| 4/5/2022  | PactFlow                                    | SmartBear Software Inc.         | Infrastructure management   | App lifecycle management        |           |         | Contract testing collaboration SaaS             |
| 4/5/2022  | Botium GmbH                                 | Cyara Solutions Pty Ltd.        | Infrastructure management   | App lifecycle management        |           |         | Conversational AI testing SaaS                  |
| 4/7/2022  | Instaclustr Pty Limited                     | NetApp Inc.                     | Infrastructure management   | General                         |           |         | Data infrastructure SaaS                        |
| 4/7/2022  | Wyre Inc.                                   | Bolt Financial Inc.             | Infrastructure management   | Integration                     | 1,500     |         | Cryptocurrency exchange & payment software      |
| 4/5/2022  | Active Intelligence Pte Ltd [dba Active.Ai] | Gupshup Inc.                    | Infrastructure management   | Integration                     |           |         | Conversational engagement SaaS                  |
| 4/4/2022  | Pensando Systems Inc.                       | Advanced Micro Devices Inc      | Infrastructure management   | Integration                     | 1,900     |         | Distributed computing SaaS                      |
| 4/4/2022  | S&P Global Inc.                             | Morningstar Inc.                | Internet content & commerce | Analysis & reference            | 600       |         | Financial information & analytics publisher     |
| 4/6/2022  | Business Immo SAS                           | CoStar Group Inc.               | Internet content & commerce | News                            |           |         | B2B real estate news website                    |
| 4/5/2022  | ARMCO Partners LLC                          | Med-Metrix LLC                  | IT outsourcing              | Business process outsourcing    |           |         | Outsourced healthcare forensic billing services |
| 4/4/2022  | Swift Labs Inc.                             | Blackline Safety Corp.          | IT outsourcing              | Contract manufacturing & design | 4         |         | IoT design & consulting services                |
| 4/4/2022  | Atlantic Electric LLC                       | Comfort Systems USA Inc.        | IT outsourcing              | Contract manufacturing & design |           |         | Electrical contracting services                 |
| 4/4/2022  | Iroquois Merchant Services Inc.             | Payroc LLC                      | IT outsourcing              | Transaction processing          |           |         | Credit card-based payment processing services   |
| 4/7/2022  | The Berndt Group Ltd.                       | Valtech Limited                 | IT services & distribution  | General                         |           |         | Digital CX & website design services            |
| 4/5/2022  | Systems 28 Inc.                             | Convergint Technologies LLC     | IT services & distribution  | General                         |           |         | Safety & security systems integration services  |
| 4/5/2022  | Aurotech Inc.                               | Digital Management Holdings LLC | IT services & distribution  | General                         |           |         | Data sciences & engineering services            |

Transaction Overview: April 4<sup>th</sup> – April 10<sup>th</sup>

| Announced | Target                             | Acquirer                               | Target Primary Sector      | Target Secondary Sector               | TEV (\$M) | TEV/Rev | Target Summary                               |
|-----------|------------------------------------|--|----------------------------|---------------------------------------|-----------|---------|--|
| 4/4/2022  | BiLD Analytics                     | Ascent Software Limited                | IT services & distribution | General                               |           |         | Data engineering & business intelligence     |
| 4/4/2022  | River Loop Security                | Two Six Technologies                   | IT services & distribution | General                               |           |         | Cybersecurity systems design & integration   |
| 4/4/2022  | Netsafe Solutions Srl              | Nuvias Group Limited                   | IT services & distribution | General                               |           |         | Security & networking                        |
| 4/4/2022  | BL Technology Inc.                 | Inframark LLC                          | IT services & distribution | Systems integration                   |           |         | Control systems integration services         |
| 4/4/2022  | Link International Inc.            | Keter Environmental Services Inc.      | IT services & distribution | Technology & management consulting    |           |         | Recycling & sustainability                   |
| 4/5/2022  | Trident Computer Resources Inc.    | SEI Inc. [dba Service Express]         | IT services & distribution | Technology support                    |           |         | Datacenter maintenance & IT support services |
| 4/7/2022  | Enrollhand Inc.                    | SchoolMint Inc.                        | IT services & distribution | Web and email marketing & measurement |           |         | Schools marketing & branding services        |
| 4/6/2022  | Search Laboratory Limited          | Havas SA                               | IT services & distribution | Web and email marketing & measurement |           |         | Digital marketing services                   |
| 4/7/2022  | Koppasoft [dba Motionly]           | Ogury Limited                          | Media technologies         | Content creation                      |           |         | Augmented media animations development       |
| 4/6/2022  | Tufin Software Technologies Ltd.   | Turn/River Management                  | Security                   | General                               | 499       |         | Network security policy management SaaS      |
| 4/4/2022  | Cybraics Inc                       | SilverSky Inc.                         | Security                   | General                               |           |         | AI security analytics SaaS                   |
| 4/5/2022  | Attenti Electronic Monitoring Ltd. | Allied Universal Security Services LLC | Security                   | Physical security                     |           |         | Offender tracking & monitoring systems       |
| 4/4/2022  | SL Power Electronics Corp.         | Advanced Energy Industries Inc.        | Semiconductors             | Components                            | 145       |         | AC & DC power conversion equipment           |
| 4/4/2022  | Impulseradar Sweden AB             | Addtech Industrial Solutions AB        | Systems                    | Sensors                               |           |         | Ground penetrating radar systems             |
| 4/4/2022  | Arriver Software GmbH              | Qualcomm Incorporated                  | Systems                    | Sensors                               |           |         | Autonomous driving sensory systems           |



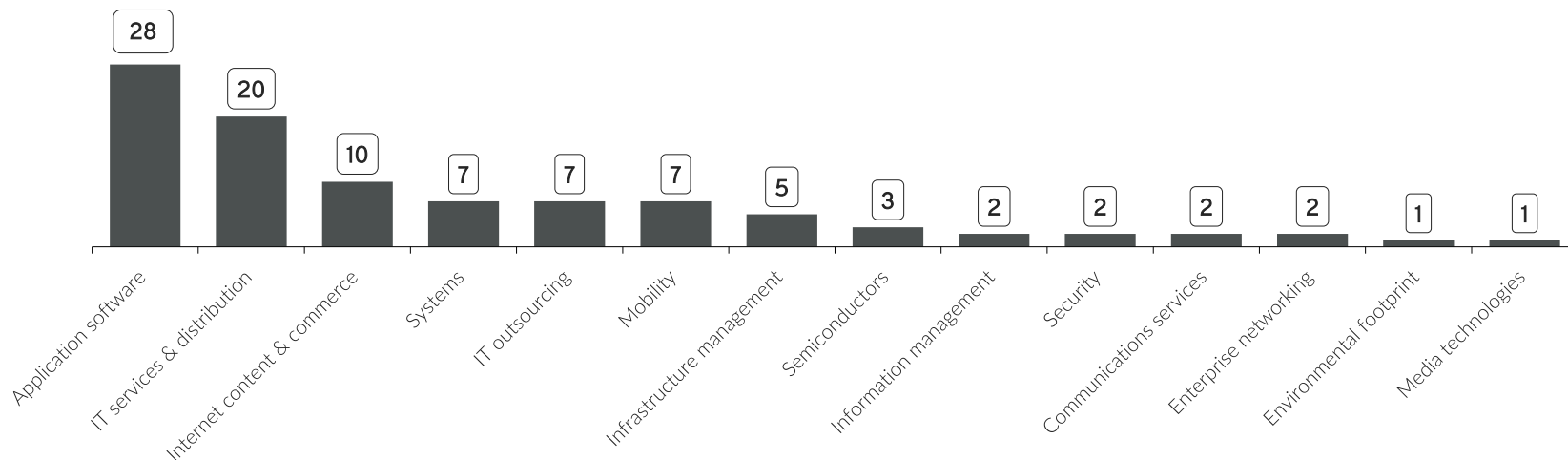


# GrowthPoint Technology Partners

Weekly M&A Transactions Report – April 4<sup>th</sup>, 2022

# Report Summary: March 28<sup>th</sup> – April 3<sup>rd</sup>

Number of Deals by Major Sector



Notable Deals of the Week

| TARGET    | ACQUIRER                                    | DETAILS (TEV / TEV/Rev)   |
|-----------|---|---|
| ZIMPERIUM | LIBERTY<br><small>Strategic Capital</small> | <b>\$525 / NA</b><br>Mobile device security SaaS                  |
| nielsen   | Brookfield                                  | <b>\$10,066 / 2.5x</b><br>Consumer analytics & marketing services |
| CROWDFORM | PIONEER                                     | <b>\$6 / NA</b><br>Software & design services                     |

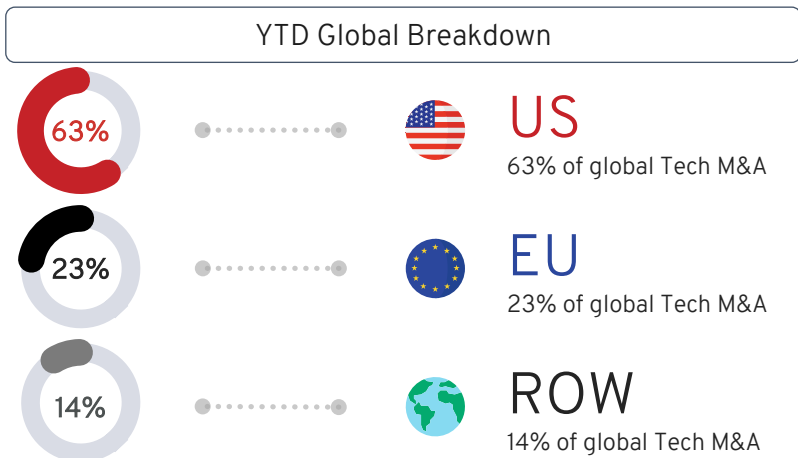
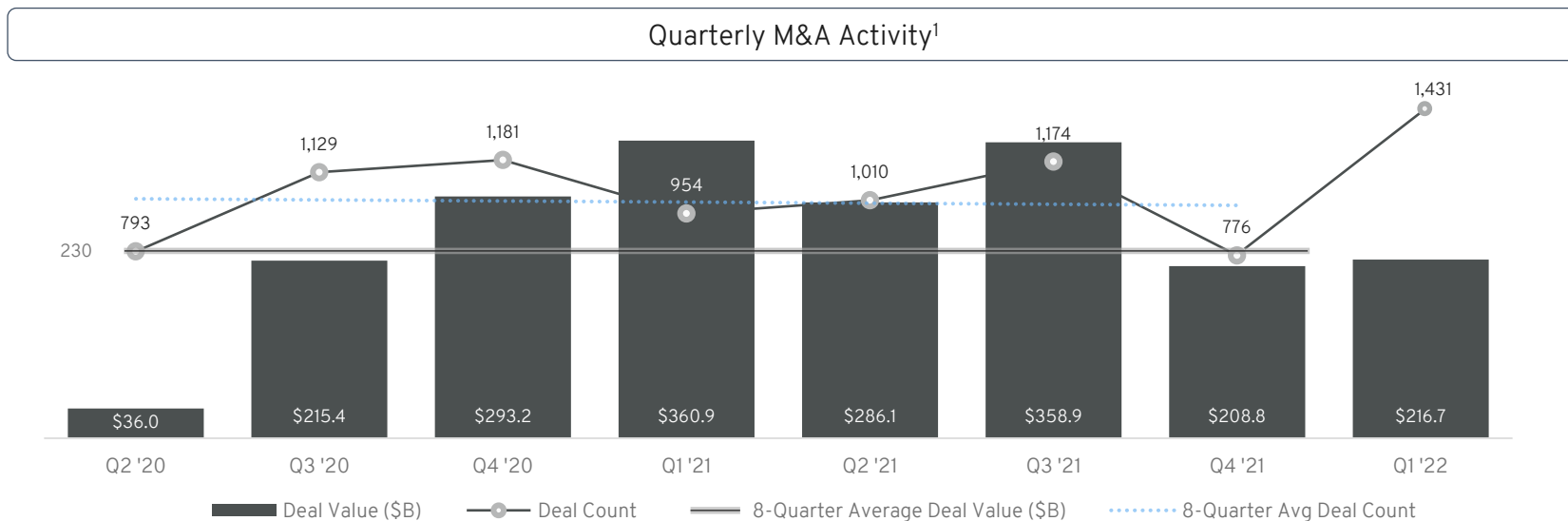
Weekly Transaction Metrics

## 97 Deals

March 28<sup>th</sup> – April 3<sup>rd</sup>

|                 | TEV/Rev. | TEV (\$M) |
|-----------------|----------|-----------|
| High            | 3.7x     | 10,066    |
| 75th percentile | 3.1x     | 311       |
| Median          | 2.5x     | 118       |
| 25th percentile | 2.2x     | 29        |
| Low             | 1.9x     | 1         |

# Quarterly M&A Activity

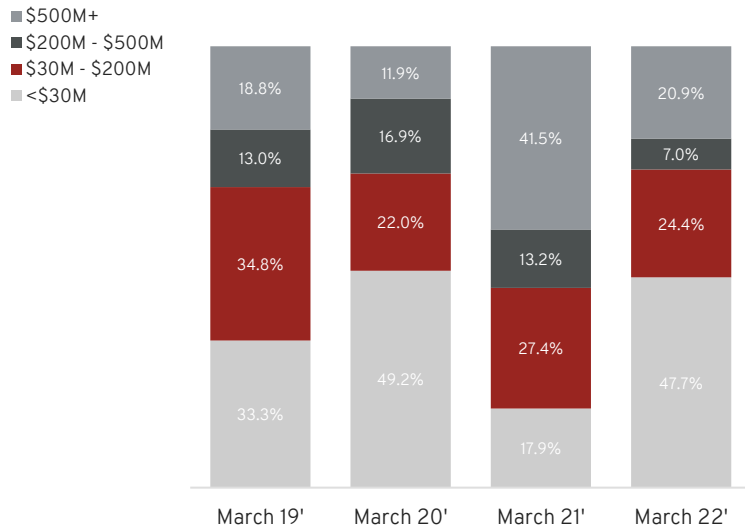


YTD Deal Flow Analysis

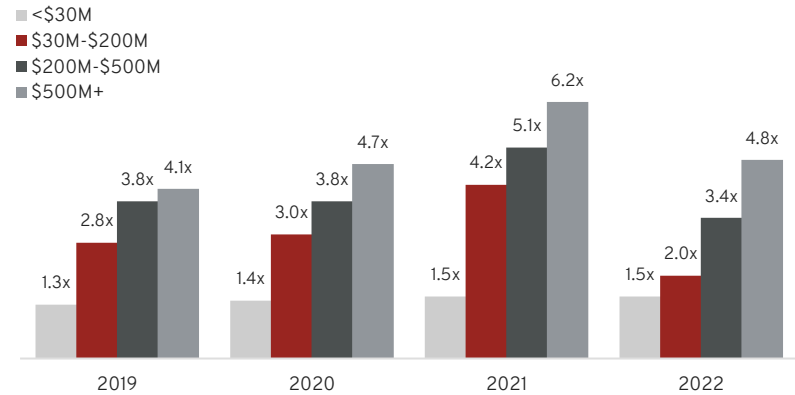
|             | Deal Value | Deals Closed |
|-------------|------------|--------------|
| <b>2022</b> | \$216.9B   | 1,431        |
| <b>2021</b> | \$339.4B   | 986          |
| <b>2020</b> | \$82.9B    | 1,005        |

# Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

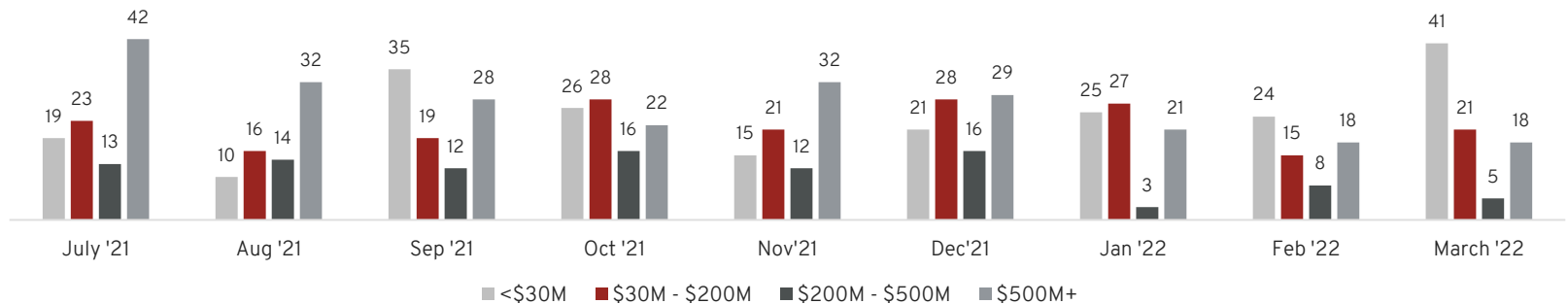


YTD TEV/Rev



|      | <30M | 30M-200M | 200M-500M | >500M |
|------|------|----------|-----------|-------|
| 2022 | 101  | 66       | 22        | 59    |
| 2021 | 286  | 333      | 202       | 407   |
| 2020 | 407  | 259      | 118       | 170   |
| 2019 | 320  | 258      | 106       | 150   |

Monthly Deal Count by Announced Size



Transaction Overview: March 28<sup>th</sup> – April 3<sup>rd</sup>

| Announced | Target                                | Acquirer                        | Target Primary Sector | Target Secondary Sector          | TEV (\$M) | TEV/Rev | Target Summary                                 |
|-----------|---------------------------------------|---------------------------------|-----------------------|----------------------------------|-----------|---------|--|
| 3/28/2022 | TheViewPoint Media Inc.               | Tatari Inc.                     | Application software  | Advertising enablement           |           |         | CTV advertising monetization SaaS              |
| 3/28/2022 | Albert Technologies                   | Zoomd Technologies Ltd.         | Application software  | Advertising enablement           |           |         | Digital marketing enablement SaaS              |
| 3/30/2022 | Resolver Inc.                         | Kroll LLC                       | Application software  | Business intelligence            |           |         | Risk management SaaS                           |
| 3/29/2022 | BioStrand                             | ImmunoPrecise Antibodies Ltd    | Application software  | Business intelligence            | 22        |         | Genetic analytics SaaS                         |
| 3/29/2022 | DMR Srl                               | Launchmetrics Inc.              | Application software  | Business intelligence            |           |         | Media monitoring & analytics SaaS & services   |
| 3/31/2022 | Parsec Media Inc.                     | Kargo Global Inc.               | Application software  | Customer relationship management |           |         | Attention-based marketing SaaS                 |
| 3/30/2022 | Replier.ai                            | BridesView Inc. [dba Tailwind]  | Application software  | Customer relationship management |           |         | AI custom replies & content SaaS               |
| 3/30/2022 | ubisend Limited                       | Soprano Design Limited          | Application software  | Customer relationship management |           |         | Automated customer conversation assistant SaaS |
| 3/29/2022 | Intricately Inc.                      | HG Insights Inc.                | Application software  | Customer relationship management |           |         | Marketing & sales intelligence SaaS            |
| 3/28/2022 | Segmint Inc.                          | Alkami Technology Inc.          | Application software  | Customer relationship management | 136       |         | Marketing & financial data analytics SaaS      |
| 3/28/2022 | Inspired Thinking Group               | Bridgepoint Group plc           | Application software  | Customer relationship management |           |         | CRM & marketing automation SaaS                |
| 3/31/2022 | Exportly                              | ravaani LLC                     | Application software  | Enterprise resource planning     |           |         | Shopify order management SaaS                  |
| 3/30/2022 | People Operations Inc. [dba Gather]   | ChartHop Inc.                   | Application software  | Enterprise resource planning     |           |         | HR operation management SaaS                   |
| 3/29/2022 | Confidentiality Corp. [dba Agreement] | Information Services Group Inc. | Application software  | Enterprise resource planning     |           |         | Contract management                            |
| 3/29/2022 | Candidate ID Limited                  | iCIMS Inc.                      | Application software  | Enterprise resource planning     |           |         | Recruitment & marketing automation SaaS        |

Transaction Overview: March 28<sup>th</sup> – April 3<sup>rd</sup>

| Announced | Target                                  | Acquirer                             | Target Primary Sector   | Target Secondary Sector                | TEV (\$M) | TEV/Rev | Target Summary                               |
|-----------|---|--------------------------------------|-------------------------|--|-----------|---------|--|
| 3/29/2022 | SPROUT Wellness Solutions Inc.          | TELUS Health Solutions               | Application software    | Enterprise resource planning           |           |         | Workforce health engagement SaaS             |
| 3/29/2022 | OnPay Solutions Inc.                    | Medius AB                            | Application software    | Enterprise resource planning           |           |         | AP & invoice automation                      |
| 3/28/2022 | Blika Solutions AB                      | Main Capital Partners BV             | Application software    | Enterprise resource planning           |           |         | Tax & legal data management SaaS             |
| 3/28/2022 | audimex AG                              | Main Capital Partners BV             | Application software    | Enterprise resource planning           |           |         | Accounting SaaS & software                   |
| 3/31/2022 | Fantasma Studios Inc.                   | Tier Mobility GmbH                   | Application software    | Graphics and design                    |           |         | Indoor & outdoor 3D mapping software         |
| 3/28/2022 | Appnit Technologies Private Limited     | DMI Finance Private Limited          | Application software    | Online marketing & e-commerce software |           |         | Integrated payment processing SaaS           |
| 3/28/2022 | JuliusWorks Inc.                        | Triller Inc.                         | Application software    | Online marketing & e-commerce software |           |         | Social influencer marketing SaaS             |
| 3/30/2022 | NextCapital Group Inc.                  | Goldman Sachs Asset Management LP    | Application software    | Project management                     |           |         | Portfolio management software & services     |
| 3/31/2022 | ExpressIFTA                             | TruckLogics.com                      | Application software    | Vertical applications                  |           |         | Trucking fuel tax reporting SaaS             |
| 3/29/2022 | StemBioSys Inc.                         | Curi Bio Inc.                        | Application software    | Vertical applications                  |           |         | Cardiac medication testing SaaS              |
| 3/29/2022 | Pharonyx Technologies Inc. [dba K-Ops]  | STACK Construction Technologies Inc. | Application software    | Vertical applications                  |           |         | Construction management & collaboration SaaS |
| 3/28/2022 | AUTOproff                               | AutoScout24 GmbH                     | Application software    | Vertical applications                  |           |         | B2B used car auctions & trading SaaS         |
| 3/28/2022 | 10319350 Canada Inc. [dba Breathe Life] | SE2 LLC                              | Application software    | Vertical applications                  |           |         | Insurance hybrid distribution SaaS           |
| 3/29/2022 | BullsEye Telecom Inc.                   | Lingo Management LLC                 | Communications services | General                                |           |         | Telecom services                             |
| 3/28/2022 | Nuevatel [dba Viva]                     | Balesia Technologies Inc.            | Communications services | Wireless access                        |           |         | Wireless telecommunications                  |

Transaction Overview: March 28<sup>th</sup> – April 3<sup>rd</sup>

| Announced | Target                                 | Acquirer   | Target Primary Sector       | Target Secondary Sector     | TEV (\$M) | TEV/Rev | Target Summary                                 |
|-----------|--|--|-----------------------------|-----------------------------|-----------|---------|--|
| 3/29/2022 | NetFortris Inc.                        | Sangoma Technologies Corporation                         | Enterprise networking       | Unified communications      | 68        |         | Unified communication SaaS & services          |
| 3/28/2022 | Qunifi Limited                         | Destilink BV [dba Dstny]                                 | Enterprise networking       | Unified communications      |           |         | Unified communications SaaS & services         |
| 3/29/2022 | Biome Environmental Ltd.               | EcoOnline AS   | Environmental footprint     | Environmental reporting     | 1         | 3.7x    | Environmental data monitoring & analysis SaaS  |
| 3/31/2022 | Intelligent Medical Objects Inc.       | Thomas H. Lee Partners LP                                | Information management      | Content management          |           |         | EHR & data management SaaS                     |
| 3/30/2022 | Cryptshare AG                          | Pointsharp AB  | Information management      | Data management             |           |         | Email & data encryption SaaS                   |
| 3/30/2022 | Fanout Inc.                            | Fastly Inc.  | Infrastructure management   | App lifecycle management    |           |         | Application & APIs development SaaS            |
| 3/31/2022 | Minit jsa                              | Microsoft Corporation                                    | Infrastructure management   | Business process management |           |         | Business process mining SaaS                   |
| 3/28/2022 | Paydrop Inc.                           | Cornerstone Global Management Inc.                       | Infrastructure management   | Integration                 |           |         | Payroll payment processing SaaS & APIs         |
| 3/31/2022 | Granulate Cloud Solutions Ltd.         | Intel Corporation  | Infrastructure management   | Systems management          |           |         | Application performance management SaaS        |
| 3/29/2022 | Process Analytics Factory GmbH         | Celonis SE   | Infrastructure management   | Systems management          |           |         | Business process mining SaaS                   |
| 3/29/2022 | Nielsen Holdings plc                   | Brookfield Asset Management Inc.                         | Internet content & commerce | Analysis & reference        | 10,066    | 2.5x    | Consumer analytics & marketing services        |
| 3/28/2022 | Kneip Communication S.A.               | Deutsche Brse AG   | Internet content & commerce | Analysis & reference        |           |         | Investment fund data management online content |
| 3/28/2022 | COMATCH GmbH                           | Malt Community SA  | Internet content & commerce | Community                   |           |         | Online consulting community website            |
| 3/31/2022 | karriere tutor GmbH                    | Trill impact AB  | Internet content & commerce | Education                   |           |         | Online education services                      |
| 3/28/2022 | PrepBytes Technologies Private Limited | Girnarsoft Education Services Pvt Ltd [dba CollegeDekho] | Internet content & commerce | Education                   |           |         | Online coding learning services                |

Transaction Overview: March 28<sup>th</sup> – April 3<sup>rd</sup>

| Announced | Target                                    | Acquirer                                 | Target Primary Sector       | Target Secondary Sector         | TEV (\$M) | TEV/Rev | Target Summary                            |
|-----------|---|--|-----------------------------|---------------------------------|-----------|---------|---|
| 3/28/2022 | LUMA Institute LLC                        | Tactivos Inc. [dba MURAL]                | Internet content & commerce | Education                       |           |         | Online team collaboration training        |
| 3/30/2022 | *Artemis Strategic Investment Corporation | Logflex MT Holding Limited [dba Novibet] | Internet content & commerce | Games                           | 609       |         | Special purpose acquisition company       |
| 3/28/2022 | Pala Interactive LLC                      | Boyd Gaming Corporation                  | Internet content & commerce | Games                           | 170       |         | Online gaming services & software         |
| 3/28/2022 | ArtsGalore                                | Cosmic Wire Inc.                         | Internet content & commerce | Retail                          | 32        |         | Online art gallery & NFTs                 |
| 3/28/2022 | Azimo Ltd.                                | Papaya Global Ltd.                       | Internet content & commerce | Services                        |           |         | Digital money transfer services           |
| 3/30/2022 | Innovative Edge Limited                   | Lumanity Inc.                            | IT outsourcing              | Business process outsourcing    |           |         | Outsourced services & SaaS                |
| 3/29/2022 | Geometric Results Inc.                    | PRO Unlimited Inc.                       | IT outsourcing              | Business process outsourcing    |           |         | Workforce managed services                |
| 3/28/2022 | Trancom-ITS Co. Ltd.                      | Accenture plc                            | IT outsourcing              | Business process outsourcing    |           |         | Logistics IT services assets              |
| 3/31/2022 | Noble Technologies Corp.                  | Inceptra LLC                             | IT outsourcing              | Contract manufacturing & design |           |         | Engineering & design services             |
| 3/31/2022 | Crowdfom Ltd.                             | Pioneer Media Holdings Inc.              | IT outsourcing              | Software development            | 6         |         | Software & design services                |
| 3/29/2022 | Notch8                                    | The Assay Depot Inc. [dba Scientist.com] | IT outsourcing              | Software development            |           |         | Software development services             |
| 3/28/2022 | Vectorform LLC                            | NTT DATA Inc.                            | IT outsourcing              | Software development            |           |         | Software development & IT services        |
| 4/1/2022  | Omega Holtan AS                           | Rejlers Norge AS                         | IT services & distribution  | General                         |           |         | IT services & consulting                  |
| 3/30/2022 | Delta Project Management Inc.             | Verista                                  | IT services & distribution  | General                         |           |         | IT & outsourced services                  |
| 3/30/2022 | LV Solutions Inc.                         | Sciens Building Solutions                | IT services & distribution  | General                         |           |         | Safety systems installation & integration |



Transaction Overview: March 28<sup>th</sup> – April 3<sup>rd</sup>

| Announced | Target   | Acquirer                                 | Target Primary Sector      | Target Secondary Sector               | TEV (\$M) | TEV/Rev | Target Summary                                |
|-----------|--|--|----------------------------|---------------------------------------|-----------|---------|---|
| 3/30/2022 | Biarca Inc.                                    | Krish CompuSoft Services                 | IT services & distribution | General                               |           |         | Security integration & IT consulting services |
| 3/28/2022 | ARQ Group Ltd.                                 | NCS Pte. Ltd.                            | IT services & distribution | General                               | 199       |         | Design & implementation services              |
| 4/1/2022  | Creative Breakthroughs Inc.                    | Converge Technology Solutions Corp.      | IT services & distribution | Security integration                  |           |         | Security integration services                 |
| 3/30/2022 | Alta Via Consulting LLC                        | cBEYONData Holdings LLC                  | IT services & distribution | Systems integration                   |           |         | ERP Systems Integration                       |
| 3/30/2022 | Relavistic LLC                                 | M-Partners Inc.                          | IT services & distribution | Systems integration                   |           |         | Systems integrator                            |
| 3/28/2022 | Interdynamix Systems Corp.                     | Converge Technology Solutions Corp.      | IT services & distribution | Systems integration                   |           |         | Systems integrator                            |
| 3/31/2022 | Evolytics LLC                                  | Concord USA LLC                          | IT services & distribution | Technology & management consulting    |           |         | Data analytics consulting services            |
| 3/31/2022 | Gravity Works Consulting (Proprietary) Limited | Adaptavist Group Ltd.                    | IT services & distribution | Technology & management consulting    |           |         | Agile team consulting & BPO                   |
| 4/1/2022  | Dyversity Communications Inc.                  | Stagwell Inc.                            | IT services & distribution | Web and email marketing & measurement |           |         | Multicultural digital marketing services      |
| 3/31/2022 | Battle Bridge Labs LLC                         | Logiq Inc.                               | IT services & distribution | Web and email marketing & measurement | 3         |         | Digital marketing services                    |
| 3/31/2022 | Pepercomm Inc.                                 | Ruder Finn Inc.                          | IT services & distribution | Web and email marketing & measurement |           |         | Digital marketing services                    |
| 3/30/2022 | Finc3 GmbH                                     | Dare to Be Grah LLC [dba Fortress Brand] | IT services & distribution | Web and email marketing & measurement |           |         | Digital marketing services                    |
| 3/30/2022 | Team Enterprises Inc.                          | Stagwell Inc.                            | IT services & distribution | Web and email marketing & measurement |           |         | Digital marketing services                    |
| 3/30/2022 | bubblebridge interactive GmbH                  | Huble Digital Limited                    | IT services & distribution | Web and email marketing & measurement |           |         | B2B marketing & digital consulting services   |
| 3/29/2022 | Front Networks Co. LTD.                        | Havas SA                                 | IT services & distribution | Web and email marketing & measurement |           |         | Digital marketing services                    |

Transaction Overview: March 28<sup>th</sup> – April 3<sup>rd</sup>

| Announced | Target                         | Acquirer                             | Target Primary Sector      | Target Secondary Sector                 | TEV (\$M) | TEV/Rev | Target Summary                               |
|-----------|--------------------------------|--------------------------------------|----------------------------|---|-----------|---------|--|
| 3/28/2022 | Social Nucleus Co.             | Hawke Media LLC                      | IT services & distribution | Web and email marketing & measurement   |           |         | Digital marketing services                   |
| 3/29/2022 | Audere Commerce Limited        | Ascensor Limited                     | IT services & distribution | Web design                              |           |         | E-commerce website development services      |
| 3/28/2022 | *Drylab R&D AS                 | Media Tech SPAC Plc                  | Media technologies         | Content creation                        |           |         | Film & TV production & delivery SaaS         |
| 3/31/2022 | CH Digital Pty Ltd [dba Centr] | Highpost Capital LLC                 | Mobility                   | Applications                            |           |         | Fitness application                          |
| 3/30/2022 | DonatePal Ltd.                 | Toucan Operations Limited            | Mobility                   | Applications                            |           |         | Mobile charitable giving application         |
| 3/30/2022 | Rely Pte. Ltd. (assets)        | Pace Enterprise Pte Ltd              | Mobility                   | Applications                            |           |         | Mobile payments application                  |
| 3/30/2022 | Span Health Inc.               | Eight Sleep Inc.                     | Mobility                   | Applications                            |           |         | Fitness & health tracking mobile application |
| 3/28/2022 | Vogo Automotive Pvt. Ltd.      | Chalo Mobility Private Limited       | Mobility                   | Applications                            |           |         | Scooter & bike rental mobile application     |
| 3/29/2022 | Kumulos Ltd.                   | Mobius Solutions Ltd. [dba Optimize] | Mobility                   | Messaging                               |           |         | Mobile marketing automation SaaS             |
| 3/28/2022 | Plantronics Inc. [dba Poly]    | Hewlett-Packard Company              | Mobility                   | Mobile devices                          | 1,722     | 1.9x    | Mobile handsets design & manufacture         |
| 3/30/2022 | Hysolate Ltd.                  | Perception Point Ltd.                | Security                   | General                                 |           |         | Endpoint security SaaS                       |
| 3/29/2022 | Zimperium Inc.                 | Liberty Strategic Capital            | Security                   | Mobile security                         | 525       |         | Mobile device security SaaS                  |
| 3/31/2022 | Presto Engineering Group SAS   | Integra Technologies LLC             | Semiconductors             | Semiconductor & component manufacturing |           |         | Semiconductor testing services assets        |
| 3/31/2022 | Saankhya Labs Pvt. Ltd.        | Tejas Networks                       | Semiconductors             | Semiconductor & component manufacturing | 37        |         | Fabless semiconductor design                 |
| 3/30/2022 | QDevil APS                     | Quantum Machines                     | Semiconductors             | Semiconductor devices                   |           |         | Supercomputer device manufacturer            |

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| Announced | Target   | Acquirer   | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary                               |
|-----------|--|--|-----------------------|-------------------------|-----------|---------|--|
| 3/28/2022 | Energica Motor Company S.p.A.                          | Ideanomics Inc.  | Systems               | Controls                |           |         | EV power trains & vehicles                   |
| 3/28/2022 | RE2 Inc.   | Sarcos Technology and Robotics Corporation [NASDAQ:STRC] | Systems               | Controls                | 100       |         | Mobile robotic systems & software            |
| 3/30/2022 | TouchTunes Music Corporation                           | TA Associates Management LP                              | Systems               | Entertainment systems   |           |         | Digital music jukebox & delivery services    |
| 4/1/2022  | Ivenix Inc. [fka Fluidnet Corporation]                 | Fresenius Kabi Aktiengesellschaft                        | Systems               | Other                   | 240       |         | Medication transfusion systems               |
| 3/30/2022 | Kinesis Health Technologies Ltd.                       | Linus Health Inc.  | Systems               | Sensors                 |           |         | Gait & mobility monitoring systems           |
| 3/30/2022 | Catalyst Machineworks LLC                              | Cyberlux Corporation                                     | Systems               | Sensors                 |           |         | Drone systems manufacturer & online retailer |
| 3/29/2022 | Beijing Hongda Jiutong Technology Development Co. Ltd. | Luokung Technology Corp.                                 | Systems               | Sensors                 |           |         | Vehicle behavior assistance systems          |

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