

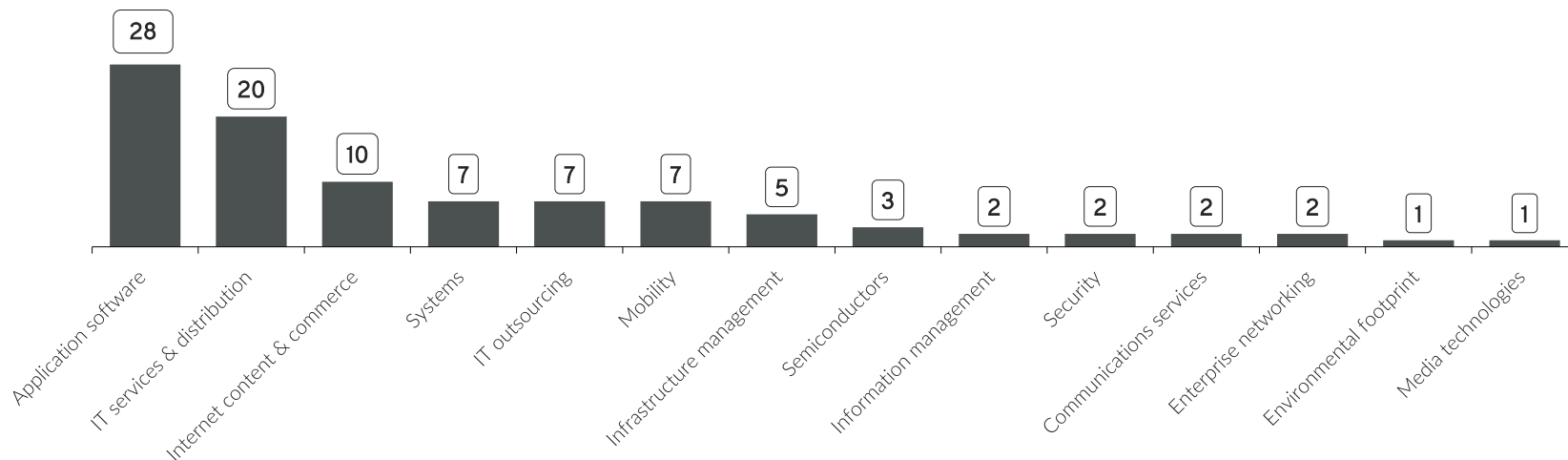


GrowthPoint Technology Partners

Weekly M&A Transactions Report – April 4th, 2022

Report Summary: March 28th – April 3rd

Number of Deals by Major Sector



Notable Deals of the Week

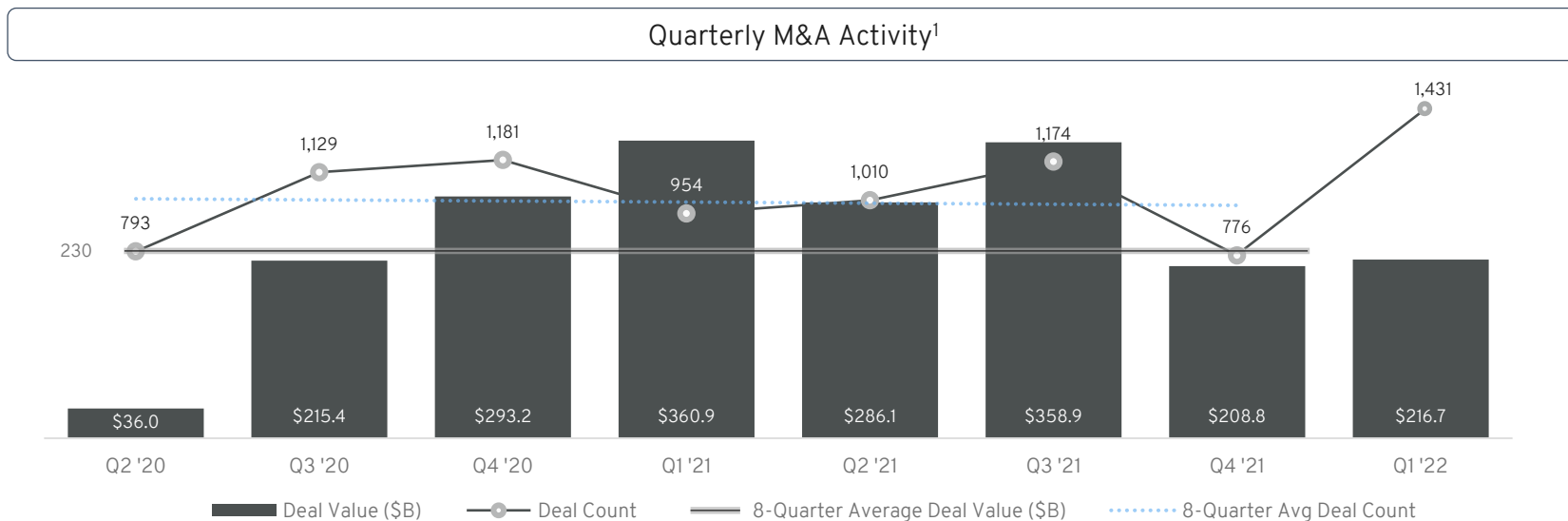
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
ZIMPERIUM	LIBERTY <small>Strategic Capital</small>	\$525 / NA Mobile device security SaaS
nielsen	Brookfield	\$10,066 / 2.5x Consumer analytics & marketing services
CROWDFORM	PIONEER	\$6 / NA Software & design services

Weekly Transaction Metrics

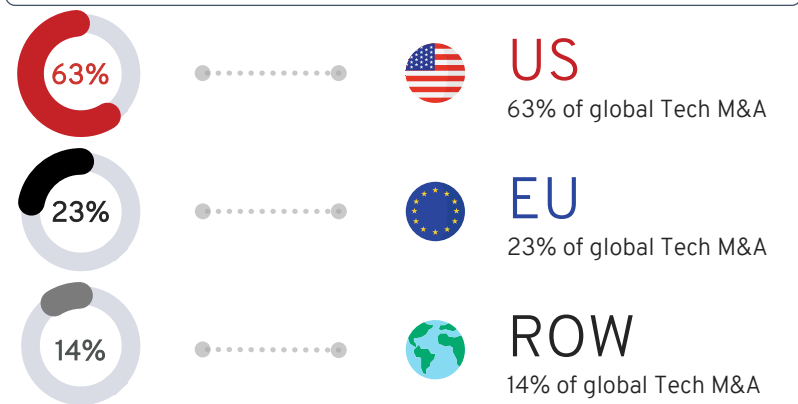
97 Deals
March 28th – April 3rd

	TEV/Rev.	TEV (\$M)
High	3.7x	10,066
75th percentile	3.1x	311
Median	2.5x	118
25th percentile	2.2x	29
Low	1.9x	1

Quarterly M&A Activity



YTD Global Breakdown

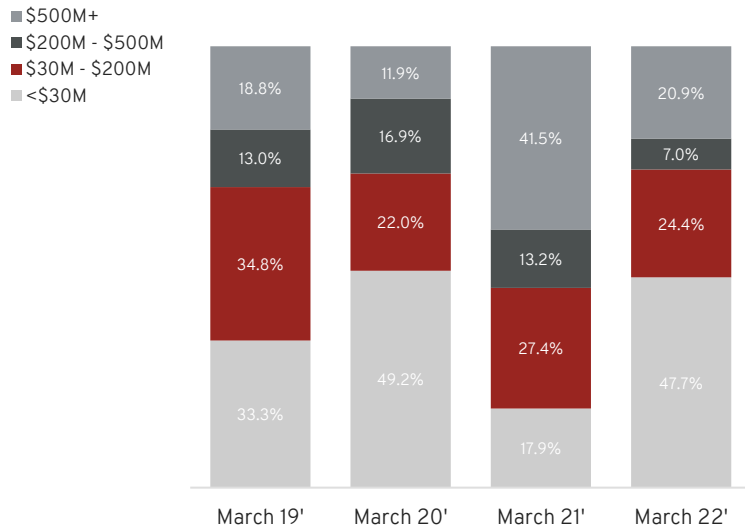


YTD Deal Flow Analysis

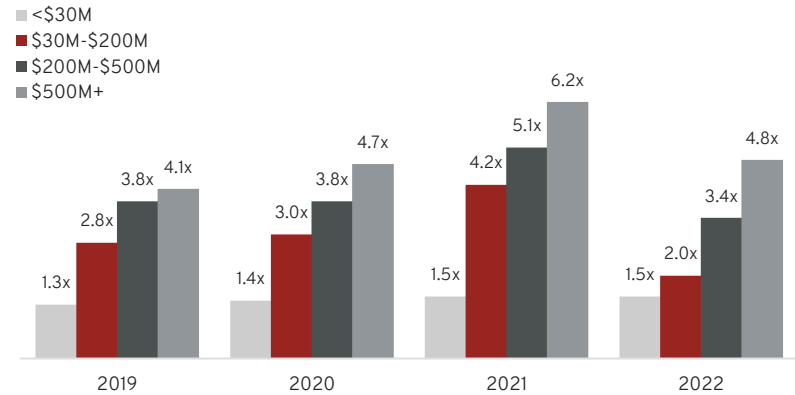
	Deal Value	Deals Closed
2022	\$216.9B	1,431
2021	\$339.4B	986
2020	\$82.9B	1,005

Monthly M&A Activity of Deals With Announced Deal Value

Deal Count by Announced Size YoY

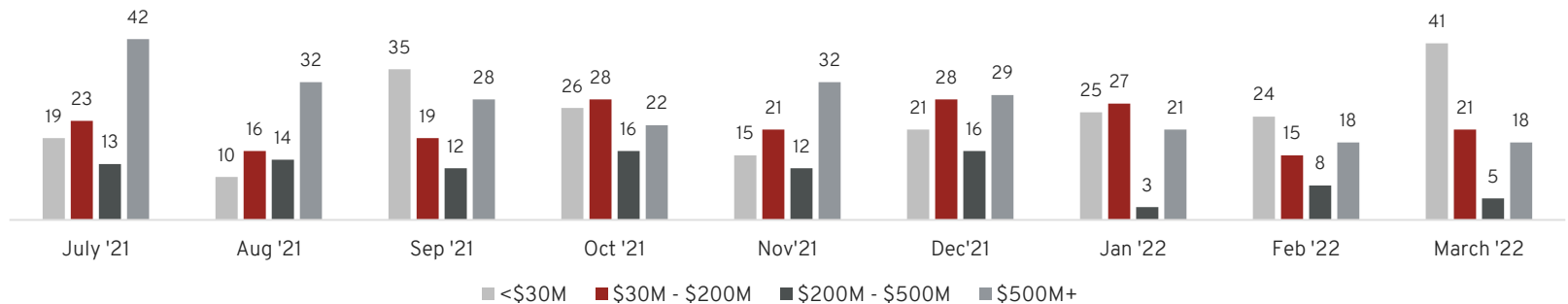


YTD TEV/Rev



	<30M	30M-200M	200M-500M	>500M
2022	101	66	22	59
2021	286	333	202	407
2020	407	259	118	170
2019	320	258	106	150

Monthly Deal Count by Announced Size



Transaction Overview: March 28th – April 3rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/28/2022	TheViewPoint Media Inc.	Tatari Inc.	Application software	Advertising enablement			CTV advertising monetization SaaS
3/28/2022	Albert Technologies	Zoomd Technologies Ltd.	Application software	Advertising enablement			Digital marketing enablement SaaS
3/30/2022	Resolver Inc.	Kroll LLC	Application software	Business intelligence			Risk management SaaS
3/29/2022	BioStrand	ImmunoPrecise Antibodies Ltd	Application software	Business intelligence	22		Genetic analytics SaaS
3/29/2022	DMR Srl	Launchmetrics Inc.	Application software	Business intelligence			Media monitoring & analytics SaaS & services
3/31/2022	Parsec Media Inc.	Kargo Global Inc.	Application software	Customer relationship management			Attention-based marketing SaaS
3/30/2022	Replier.ai	BridesView Inc. [dba Tailwind]	Application software	Customer relationship management			AI custom replies & content SaaS
3/30/2022	ubisend Limited	Soprano Design Limited	Application software	Customer relationship management			Automated customer conversation assistant SaaS
3/29/2022	Intricately Inc.	HG Insights Inc.	Application software	Customer relationship management			Marketing & sales intelligence SaaS
3/28/2022	Segmint Inc.	Alkami Technology Inc.	Application software	Customer relationship management	136		Marketing & financial data analytics SaaS
3/28/2022	Inspired Thinking Group	Bridgepoint Group plc	Application software	Customer relationship management			CRM & marketing automation SaaS
3/31/2022	Exportly	ravaani LLC	Application software	Enterprise resource planning			Shopify order management SaaS
3/30/2022	People Operations Inc. [dba Gather]	ChartHop Inc.	Application software	Enterprise resource planning			HR operation management SaaS
3/29/2022	Confidentiality Corp. [dba Agreement]	Information Services Group Inc.	Application software	Enterprise resource planning			Contract management
3/29/2022	Candidate ID Limited	iCIMS Inc.	Application software	Enterprise resource planning			Recruitment & marketing automation SaaS

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3/29/2022	SPROUT Wellness Solutions Inc.	TELUS Health Solutions	Application software	Enterprise resource planning			Workforce health engagement SaaS
3/29/2022	OnPay Solutions Inc.	Medius AB	Application software	Enterprise resource planning			AP & invoice automation
3/28/2022	Blika Solutions AB	Main Capital Partners BV	Application software	Enterprise resource planning			Tax & legal data management SaaS
3/28/2022	audimex AG	Main Capital Partners BV	Application software	Enterprise resource planning			Accounting SaaS & software
3/31/2022	Fantasma Studios Inc.	Tier Mobility GmbH	Application software	Graphics and design			Indoor & outdoor 3D mapping software
3/28/2022	Appnit Technologies Private Limited	DMI Finance Private Limited	Application software	Online marketing & e-commerce software			Integrated payment processing SaaS
3/28/2022	JuliusWorks Inc.	Triller Inc.	Application software	Online marketing & e-commerce software			Social influencer marketing SaaS
3/30/2022	NextCapital Group Inc.	Goldman Sachs Asset Management LP	Application software	Project management			Portfolio management software & services
3/31/2022	ExpressIFTA	TruckLogics.com	Application software	Vertical applications			Trucking fuel tax reporting SaaS
3/29/2022	StemBioSys Inc.	Curi Bio Inc.	Application software	Vertical applications			Cardiac medication testing SaaS
3/29/2022	Pharonyx Technologies Inc. [dba K-Ops]	STACK Construction Technologies Inc.	Application software	Vertical applications			Construction management & collaboration SaaS
3/28/2022	AUTOproff	AutoScout24 GmbH	Application software	Vertical applications			B2B used car auctions & trading SaaS
3/28/2022	10319350 Canada Inc. [dba Breathe Life]	SE2 LLC	Application software	Vertical applications			Insurance hybrid distribution SaaS
3/29/2022	BullsEye Telecom Inc.	Lingo Management LLC	Communications services	General			Telecom services
3/28/2022	Nuevatel [dba Viva]	Balesia Technologies Inc.	Communications services	Wireless access			Wireless telecommunications

Transaction Overview: March 28th – April 3rd

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3/29/2022	NetFortris Inc.	Sangoma Technologies Corporation	Enterprise networking	Unified communications	68		Unified communication SaaS & services
3/28/2022	Qunifi Limited	Destilink BV [dba Dstny]	Enterprise networking	Unified communications			Unified communications SaaS & services
3/29/2022	Biome Environmental Ltd.	EcoOnline AS	Environmental footprint	Environmental reporting	1	3.7x	Environmental data monitoring & analysis SaaS
3/31/2022	Intelligent Medical Objects Inc.	Thomas H. Lee Partners LP	Information management	Content management			EHR & data management SaaS
3/30/2022	Cryptshare AG	Pointsharp AB	Information management	Data management			Email & data encryption SaaS
3/30/2022	Fanout Inc.	Fastly Inc.	Infrastructure management	App lifecycle management			Application & APIs development SaaS
3/31/2022	Minit jsa	Microsoft Corporation	Infrastructure management	Business process management			Business process mining SaaS
3/28/2022	Paydrop Inc.	Cornerstone Global Management Inc.	Infrastructure management	Integration			Payroll payment processing SaaS & APIs
3/31/2022	Granulate Cloud Solutions Ltd.	Intel Corporation	Infrastructure management	Systems management			Application performance management SaaS
3/29/2022	Process Analytics Factory GmbH	Celonis SE	Infrastructure management	Systems management			Business process mining SaaS
3/29/2022	Nielsen Holdings plc	Brookfield Asset Management Inc.	Internet content & commerce	Analysis & reference	10,066	2.5x	Consumer analytics & marketing services
3/28/2022	Kneip Communication S.A.	Deutsche Brse AG	Internet content & commerce	Analysis & reference			Investment fund data management online content
3/28/2022	COMATCH GmbH	Malt Community SA	Internet content & commerce	Community			Online consulting community website
3/31/2022	karriere tutor GmbH	Trill impact AB	Internet content & commerce	Education			Online education services
3/28/2022	PrepBytes Technologies Private Limited	Girnarsoft Education Services Pvt Ltd [dba CollegeDekho]	Internet content & commerce	Education			Online coding learning services

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3/28/2022	LUMA Institute LLC	Tactivos Inc. [dba MURAL]	Internet content & commerce	Education			Online team collaboration training
3/30/2022	*Artemis Strategic Investment Corporation	Logflex MT Holding Limited [dba Novibet]	Internet content & commerce	Games	609		Special purpose acquisition company
3/28/2022	Pala Interactive LLC	Boyd Gaming Corporation	Internet content & commerce	Games	170		Online gaming services & software
3/28/2022	ArtsGalore	Cosmic Wire Inc.	Internet content & commerce	Retail	32		Online art gallery & NFTs
3/28/2022	Azimo Ltd.	Papaya Global Ltd.	Internet content & commerce	Services			Digital money transfer services
3/30/2022	Innovative Edge Limited	Lumanity Inc.	IT outsourcing	Business process outsourcing			Outsourced services & SaaS
3/29/2022	Geometric Results Inc.	PRO Unlimited Inc.	IT outsourcing	Business process outsourcing			Workforce managed services
3/28/2022	Trancom-ITS Co. Ltd.	Accenture plc	IT outsourcing	Business process outsourcing			Logistics IT services assets
3/31/2022	Noble Technologies Corp.	Inceptra LLC	IT outsourcing	Contract manufacturing & design			Engineering & design services
3/31/2022	Crowdfom Ltd.	Pioneer Media Holdings Inc.	IT outsourcing	Software development	6		Software & design services
3/29/2022	Notch8	The Assay Depot Inc. [dba Scientist.com]	IT outsourcing	Software development			Software development services
3/28/2022	Vectorform LLC	NTT DATA Inc.	IT outsourcing	Software development			Software development & IT services
4/1/2022	Omega Holtan AS	Rejlers Norge AS	IT services & distribution	General			IT services & consulting
3/30/2022	Delta Project Management Inc.	Verista	IT services & distribution	General			IT & outsourced services
3/30/2022	LV Solutions Inc.	Sciens Building Solutions	IT services & distribution	General			Safety systems installation & integration

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3/30/2022	Biarca Inc.	Krish CompuSoft Services	IT services & distribution	General			Security integration & IT consulting services
3/28/2022	ARQ Group Ltd.	NCS Pte. Ltd.	IT services & distribution	General	199		Design & implementation services
4/1/2022	Creative Breakthroughs Inc.	Converge Technology Solutions Corp.	IT services & distribution	Security integration			Security integration services
3/30/2022	Alta Via Consulting LLC	cBEYONData Holdings LLC	IT services & distribution	Systems integration			ERP Systems Integration
3/30/2022	Relavistic LLC	M-Partners Inc.	IT services & distribution	Systems integration			Systems integrator
3/28/2022	Interdynamix Systems Corp.	Converge Technology Solutions Corp.	IT services & distribution	Systems integration			Systems integrator
3/31/2022	Evolytics LLC	Concord USA LLC	IT services & distribution	Technology & management consulting			Data analytics consulting services
3/31/2022	Gravity Works Consulting (Proprietary) Limited	Adaptavist Group Ltd.	IT services & distribution	Technology & management consulting			Agile team consulting & BPO
4/1/2022	Dyversity Communications Inc.	Stagwell Inc.	IT services & distribution	Web and email marketing & measurement			Multicultural digital marketing services
3/31/2022	Battle Bridge Labs LLC	Logiq Inc.	IT services & distribution	Web and email marketing & measurement	3		Digital marketing services
3/31/2022	Pepercomm Inc.	Ruder Finn Inc.	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/30/2022	Finc3 GmbH	Dare to Be Grah LLC [dba Fortress Brand]	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/30/2022	Team Enterprises Inc.	Stagwell Inc.	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/30/2022	bubblebridge interactive GmbH	Huble Digital Limited	IT services & distribution	Web and email marketing & measurement			B2B marketing & digital consulting services
3/29/2022	Front Networks Co. LTD.	Havas SA	IT services & distribution	Web and email marketing & measurement			Digital marketing services

Transaction Overview: March 28th – April 3rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/28/2022	Social Nucleus Co.	Hawke Media LLC	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/29/2022	Audere Commerce Limited	Ascensor Limited	IT services & distribution	Web design			E-commerce website development services
3/28/2022	*Drylab R&D AS	Media Tech SPAC Plc	Media technologies	Content creation			Film & TV production & delivery SaaS
3/31/2022	CH Digital Pty Ltd [dba Centr]	Highpost Capital LLC	Mobility	Applications			Fitness application
3/30/2022	DonatePal Ltd.	Toucan Operations Limited	Mobility	Applications			Mobile charitable giving application
3/30/2022	Rely Pte. Ltd. (assets)	Pace Enterprise Pte Ltd	Mobility	Applications			Mobile payments application
3/30/2022	Span Health Inc.	Eight Sleep Inc.	Mobility	Applications			Fitness & health tracking mobile application
3/28/2022	Vogo Automotive Pvt. Ltd.	Chalo Mobility Private Limited	Mobility	Applications			Scooter & bike rental mobile application
3/29/2022	Kumulos Ltd.	Mobius Solutions Ltd. [dba Optimize]	Mobility	Messaging			Mobile marketing automation SaaS
3/28/2022	Plantronics Inc. [dba Poly]	Hewlett-Packard Company	Mobility	Mobile devices	1,722	1.9x	Mobile handsets design & manufacture
3/30/2022	Hysolate Ltd.	Perception Point Ltd.	Security	General			Endpoint security SaaS
3/29/2022	Zimperium Inc.	Liberty Strategic Capital	Security	Mobile security	525		Mobile device security SaaS
3/31/2022	Presto Engineering Group SAS	Integra Technologies LLC	Semiconductors	Semiconductor & component manufacturing			Semiconductor testing services assets
3/31/2022	Saankhya Labs Pvt. Ltd.	Tejas Networks	Semiconductors	Semiconductor & component manufacturing	37		Fabless semiconductor design
3/30/2022	QDevil APS	Quantum Machines	Semiconductors	Semiconductor devices			Supercomputer device manufacturer

Transaction Overview: March 28th – April 3rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/28/2022	Energica Motor Company S.p.A.	Ideanomics Inc.	Systems	Controls			EV power trains & vehicles
3/28/2022	RE2 Inc.	Sarcos Technology and Robotics Corporation [NASDAQ:STRC]	Systems	Controls	100		Mobile robotic systems & software
3/30/2022	TouchTunes Music Corporation	TA Associates Management LP	Systems	Entertainment systems			Digital music jukebox & delivery services
4/1/2022	Ivenix Inc. [fka Fluidnet Corporation]	Fresenius Kabi Aktiengesellschaft	Systems	Other	240		Medication transfusion systems
3/30/2022	Kinesis Health Technologies Ltd.	Linus Health Inc.	Systems	Sensors			Gait & mobility monitoring systems
3/30/2022	Catalyst Machineworks LLC	Cyberlux Corporation	Systems	Sensors			Drone systems manufacturer & online retailer
3/29/2022	Beijing Hongda Jiutong Technology Development Co. Ltd.	Luokung Technology Corp.	Systems	Sensors			Vehicle behavior assistance systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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