

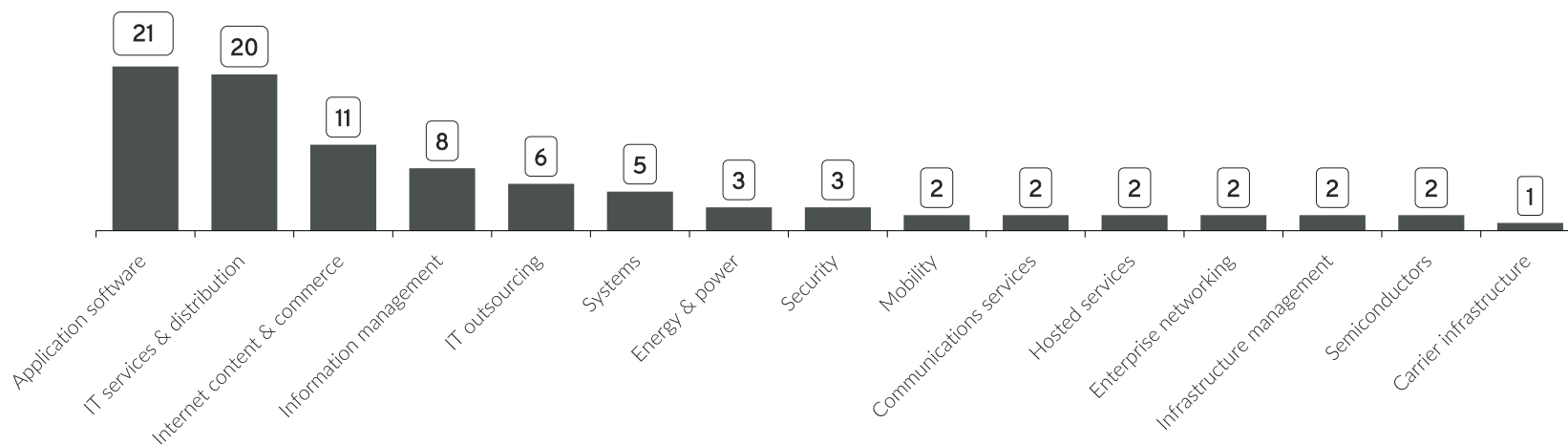


GrowthPoint Technology Partners







Weekly M&A Transactions Report – March 28th, 2022

Report Summary: March 21st – March 27th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		NA / NA Semiconductor devices design & IPs
		\$129 / NA Anti-fraud SaaS
		NA / NA 3D CAD & XR collaboration SaaS

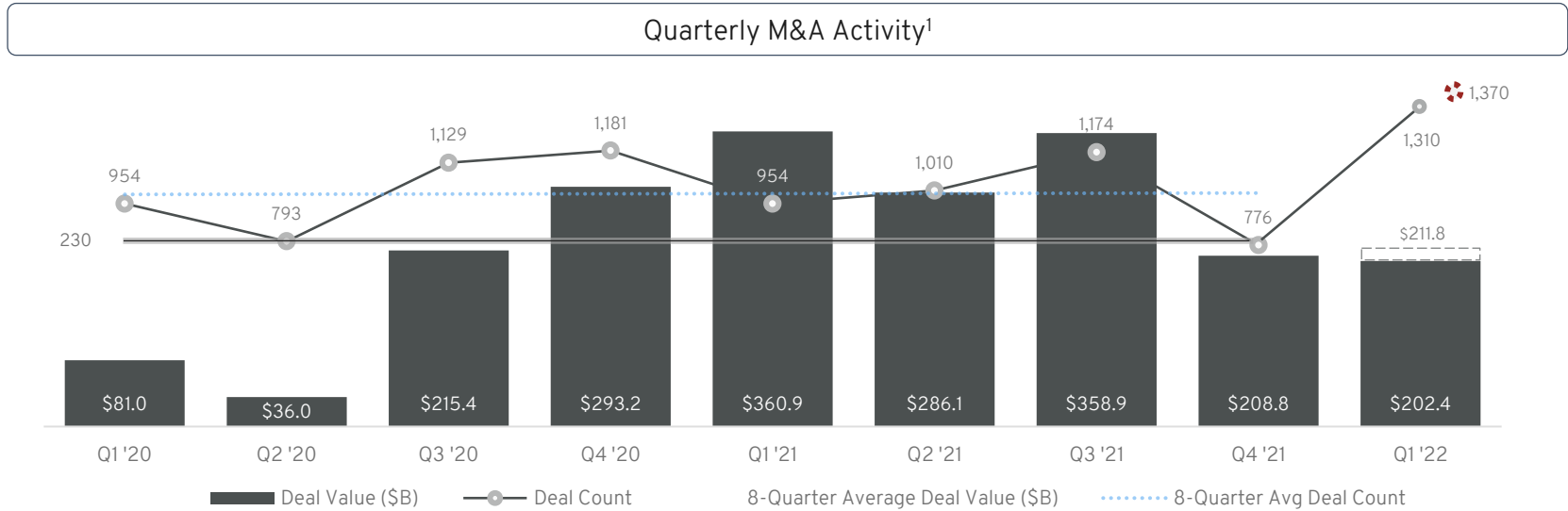
Weekly Transaction Metrics

90 Deals

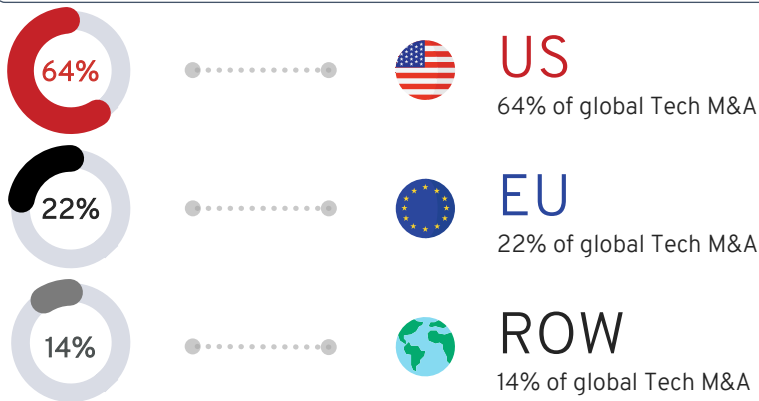
March 21st – March 27th

	TEV/Rev.	TEV (\$M)
High	1.3x	1,201
75th percentile	1.2x	133
Median	1.1x	93
25th percentile	1.0x	16
Low	0.9x	3

Quarterly M&A Activity



YTD Global Breakdown



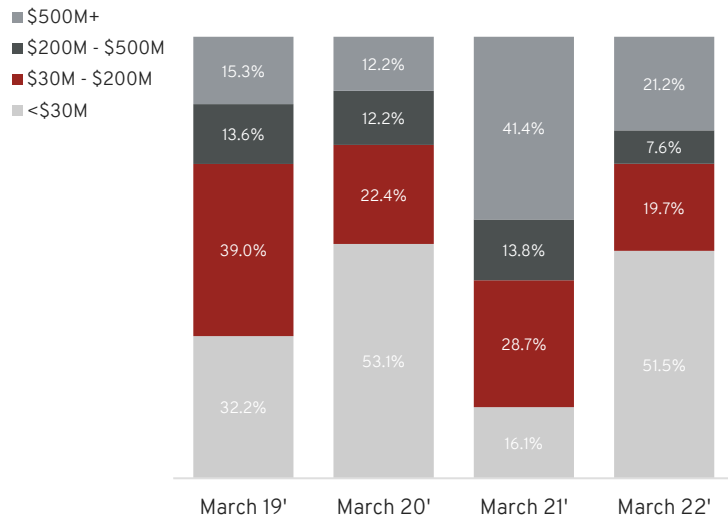
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2022	\$202.39	1,310
2021	\$311.7B	904
2020	\$81.B	908

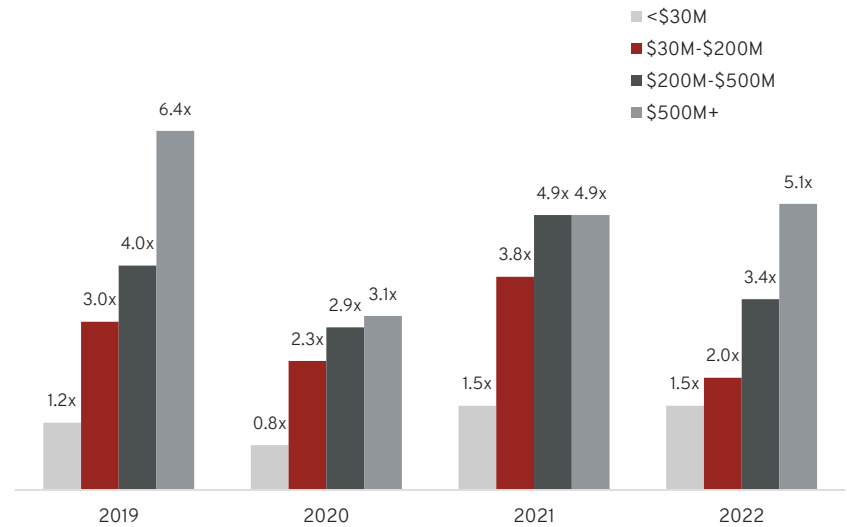
★ Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

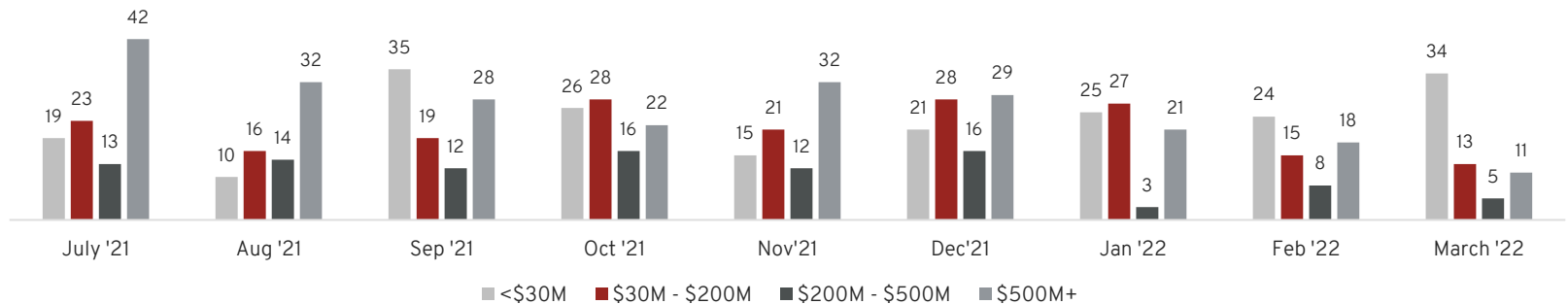
Deal Count by Announced Size YoY



YTD TEV/Rev



Monthly Deal Count by Announced Size



Transaction Overview: March 21st – March 27th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/23/2022	Popular Pays Inc.	Lightricks Ltd.	Application software	Advertising enablement			Influencer marketing enablement SaaS
3/25/2022	Integration Wizards Solutions Pvt Ltd	SparkCognition Inc.	Application software	Business intelligence			Visual analytics SaaS
3/24/2022	Waive	Future plc	Application software	Business intelligence			AI enabled data insight
3/22/2022	a-tune software AG	Transnetyx Inc.	Application software	Business intelligence			Animal research & compliance management
3/21/2022	ciValue Systems Ltd.	Nielsen Consumer LLC	Application software	Business intelligence			AI market intelligence
3/21/2022	Visitor Data Inc. [aka VDI]	DrivenIQ Corporation	Application software	Business intelligence			Online website traffic & data delivery SaaS
3/23/2022	Social Retail Success LLC	CommentSold Inc.	Application software	Customer relationship management			CommentSold CRM SaaS
3/21/2022	SimplyFundraisingCRM	Community Brands HoldCo LL	Application software	Customer relationship management			Fundraising & CRM SaaS
3/22/2022	Matchup LLC [dba MoveSpring]	Reward Gateway UK Ltd.	Application software	Enterprise resource planning			Employee wellbeing management SaaS
3/22/2022	RocketChart SARL	Sellsy SAS	Application software	Enterprise resource planning			Cash management & forecasting SaaS
3/25/2022	Gambit Sports Private Limited	Glance InMobi Pte. Ltd.	Application software	Games			Betting games application developer
3/24/2022	Wild Technology Inc.	Autodesk Inc.	Application software	Graphics and design			3D CAD & XR collaboration SaaS
3/24/2022	Unbxid Inc.	Netcore Solutions Pvt. Ltd.	Application software	Online marketing & e-commerce software	100		E-commerce merchandising SaaS
3/23/2022	TokenEx Inc.	K1 Investment Management LLC	Application software	Online marketing & e-commerce software			Token service & data protection SaaS
3/22/2022	Selerant Corp.	Trace One SAS	Application software	Product lifecycle management			Product lifecycle

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3/25/2022	FASCOR Inc.	Hy-Tek Holdings	Application software	SCM			Supply chain execution & optimization SaaS
3/24/2022	Door2Door GmbH	Swvl Inc.	Application software	SCM			On-demand mobility & logistics SaaS
3/21/2022	Premonition.io	Shippit Pty Ltd.	Application software	SCM	15		SCM SaaS & application
3/24/2022	SightPlan Inc.	SmartRent Inc. [NYSE:SMRT]	Application software	Vertical applications	135		Property management automation SaaS
3/24/2022	SOWISO BV	Paragin BV	Application software	Vertical applications			STEM education management SaaS
3/21/2022	Presidio Health Inc.	DeliverHealth Solutions LLC	Application software	Vertical applications			Healthcare coding SaaS
3/25/2022	Telenet Group Holding NV	DigitalBridge Investment Management	Carrier infrastructure	Wireless infrastructure	820		Wireless infrastructure & towers
3/21/2022	AXESS Network Solutions SL	Hispasat S.A.	Communications services	Satellite	96		Satellite communications services
3/23/2022	TETRA Ireland Communications Limited	Motorola Solutions Inc.	Communications services	Wireless access			Irish national radio service
3/23/2022	Northern Reliability Inc.	KORE Power Inc.	Energy & power	Energy sources			Grid energy storage systems
3/24/2022	West Coast Cinema Services LLC	CES Power LLC	Energy & power	Energy supply			Entertainment on-site energy services
3/23/2022	EverCharge Inc.	SK E&S Co. Ltd.	Energy & power	Energy supply			EV charging stations
3/22/2022	Knowmadics Inc.	WaveDancer Inc.	Enterprise networking	Remote access & control	90		Remote device management
3/23/2022	1 Beyond Inc.	Crestron Electronics Inc.	Enterprise networking	Videoconferencing and telepresence			Video conferencing systems
3/23/2022	Cloud 9 Hosting	HostPapa Inc.	Hosted services	General			Managed services

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3/21/2022	Technique Ltd.	Perfect Image Ltd.	Hosted services	General			Managed IT services
3/23/2022	Liones Holding B.V. [dba Fonto]	RWS Holdings plc	Information management	Content management	19		Document management SaaS
3/23/2022	ExaVault Inc.	Action Verb LLC [dba Files.com]	Information management	Content management			Manual & automated FTP management SaaS
3/22/2022	Longwood Software Inc.	Electric Vine Inc. [dba Bullseye Locations]	Information management	Content management			Marketing asset & files management SaaS
3/21/2022	Pekat S.r.o.	Datalogic S.r.l.	Information management	Content management	18		Product defect detection systems
3/25/2022	VSH Holding AB [dba Swedwise AB]	Storskogen Industrier AB	Information management	Data management	11		Enterprise information management software
3/23/2022	Swirrl IT Limited	TPXimpact Holdings PLC	Information management	Data management	3	1.3x	Data management & publishing SaaS
3/23/2022	Datakin Inc.	Astronomer Inc.	Information management	Data management			Data management software
3/21/2022	1plusx AG	Triple Lift Inc.	Information management	Data management			Marketing data management & analysis
3/22/2022	ChaosNative Inc.	Harness Inc.	Infrastructure management	App lifecycle management			Cloud-native chaos engineering software & SaaS
3/22/2022	SaaS Industries GmbH	Idera Inc.	Infrastructure management	App lifecycle management			Software development SaaS & APIs
3/21/2022	Souqalmaal.com LLC	SHUAA Capital psc	Internet content & commerce	Analysis & reference			Insurance & banking services comparison
3/21/2022	The Collective Rising LLC	Entreprenista Media LLC	Internet content & commerce	Community			Women membership community website
3/22/2022	GigIndia	PhonePe Private Limited	Internet content & commerce	Directory			Online employment directory
3/22/2022	PrepForward LLC	University Instructors Inc.	Internet content & commerce	Education			Online learning services

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3/22/2022	Red Pill, Blue Pill Studios LLC [dba Headless Creator]	Uniform Systems Inc.	Internet content & commerce	Education			Headless CMS online education
3/21/2022	Leadercast	The LC Group	Internet content & commerce	Education			Digital learning content
3/24/2022	What Culture Ltd.	Future plc	Internet content & commerce	Entertainment			YouTube videos & entertainment news
3/21/2022	ArcaMax Publishing Inc.	Zeta Global Holdings Corp.	Internet content & commerce	News			Online news & entertainment content
3/23/2022	Infinia Mobile S.L.	Azerion Group N.V. [EURONEXT:AZRN]	Internet content & commerce	Online advertising			Software-enabled digital advertising services
3/23/2022	Credit Kudos Limited	Apple Inc.	Internet content & commerce	Services			Online credit scoring
3/23/2022	LiveNotary.com	PandaDoc Inc.	Internet content & commerce	Services			Online notary service
3/23/2022	CHCS Services Inc.	TELEO Capital Management LLC	IT outsourcing	Business process outsourcing			Outsourced business services provider
3/21/2022	1 Alliance Geomatics	Atlas Technical Consultants Inc.	IT outsourcing	Business process outsourcing			Outsourced geospatial, surveying & mapping
3/21/2022	Marana Group	TMK Worldwide LLC	IT outsourcing	Business process outsourcing			Outsourced data management services
3/21/2022	Advantage Engineering Inc.	SyBridge Technologies Inc.	IT outsourcing	Contract manufacturing & design			Outsourced contract manufacturing
3/21/2022	Software Nation LLC	DataArt Solutions Inc.	IT outsourcing	Software development			Software development
3/21/2022	Bolton Remote	SupportNinja	IT outsourcing	Staffing			Outsourcing & remote staffing services
3/24/2022	Alfa Consulting Worldwide SL	Accenture plc	IT services & distribution	General			IT consulting services
3/24/2022	Suite3	Sourcepass Inc.	IT services & distribution	General			IT & consulting services

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3/23/2022	Peak Indicators Limited	TPXimpact Holdings PLC	IT services & distribution	General	4	0.9x	Data science & analytics consulting services
3/22/2022	RKV Technologies Inc.	Mission Critical Partners LLC	IT services & distribution	General			IT & consulting services
3/21/2022	Ping Network Solutions Limited	Sword Group SE	IT services & distribution	General			Systems integration & managed services
3/21/2022	Incremental Group Limited	Telefonica Tech SLU	IT services & distribution	General			IT & systems integration services
3/24/2022	Choice Security Services LLC	Pye-Barker Fire & Safety	IT services & distribution	Security integration			Security integration
3/24/2022	Virtuosity Consulting	InterVision Systems LLC	IT services & distribution	Systems integration			Systems integration & software development
3/21/2022	JBC Energy GmbH	Kpler SAS	IT services & distribution	Technology & management consulting			Energy market analysis & consulting services
3/24/2022	Serv Right Inc.	Scantron Technology Services	IT services & distribution	Technology support			IT support services
3/22/2022	Reliant Technology LLC	Park Place Technologies LLC	IT services & distribution	Technology support			Datacenter hardware maintenance & managed services
3/22/2022	Leonardo DRS Inc.	SES S.A.	IT services & distribution	Telecom integration	450		Government satellite integration services
3/24/2022	Indy PowerGrid LLC	Concentric LLC	IT services & distribution	VARs			Industrial batteries & chargers VAR
3/24/2022	OmniiX LLC	Society Brands LLC	IT services & distribution	Web and email marketing & measurement			Software-enabled e-commerce marketing
3/24/2022	Phoenix Marketing International	MarketCast LLC	IT services & distribution	Web and email marketing & measurement			Software-enabled marketing services
3/23/2022	Helix House LLC	Business Warrior Corporation	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/23/2022	Maker Lab	Miroma Group Limited	IT services & distribution	Web and email marketing & measurement			Digital marketing services

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3/22/2022	Design On Tap LLC	Ceemless Innovation LLC	IT services & distribution	Web and email marketing & measurement			Marketing & web design services
3/22/2022	oddiy Gmbh	Infosys Limited	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/22/2022	MPW Digital LLC	Publisher First Inc. [dba Freestar]	IT services & distribution	Web design			Ad management business assets
3/24/2022	Boss Fight Entertainment Inc.	Netflix Inc. [NASDAQ:NFLX]	Mobility	Mobile content			Mobile video games
3/23/2022	JustPlay.LOL LTD	Playtika Holding Corp.	Mobility	Mobile content			Mobile games developer
3/23/2022	*Mount Rainier Acquisition Corp.	HUB Cyber Security Israel Limited	Security	General	1,201		Special purpose acquisition company
3/24/2022	SecureKey Technologies Inc.	Avast plc [LSE:AVST]	Security	Identity & access management			Digital identity & authentication SaaS
3/23/2022	HooYu Ltd.	Mitek Systems Inc.	Security	Transaction security	129		Anti-fraud SaaS
3/21/2022	Freedom Photonics LLC	Luminar Technologies Inc. [NASDAQ:LAZR]	Semiconductors	Components			Photonic components designer & manufacturer
3/22/2022	Analog Bits Inc.	SEMIFIVE	Semiconductors	Semiconductor & component manufacturing			Semiconductor devices design & IPs
3/23/2022	MINDS Inc.	Astec Industries Inc.	Systems	Controls			Plant automation control systems
3/23/2022	Liddell Bros Inc.	RoadSafe Traffic Systems Inc.	Systems	Controls			Intelligent traffic systems
3/24/2022	Aeris Technologies Inc.	Project Canary Inc.	Systems	Sensors			Gas analyzers & leak detection systems
3/23/2022	NextMind SAS	Snap Inc. [NYSE: SNAP]	Systems	Sensors			Brain sensing systems
3/21/2022	Clean Slate Technologies Pvt Ltd	Smartpaddle Technology	Systems	Sensors			Multi-sensor tags & tracking SaaS

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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