

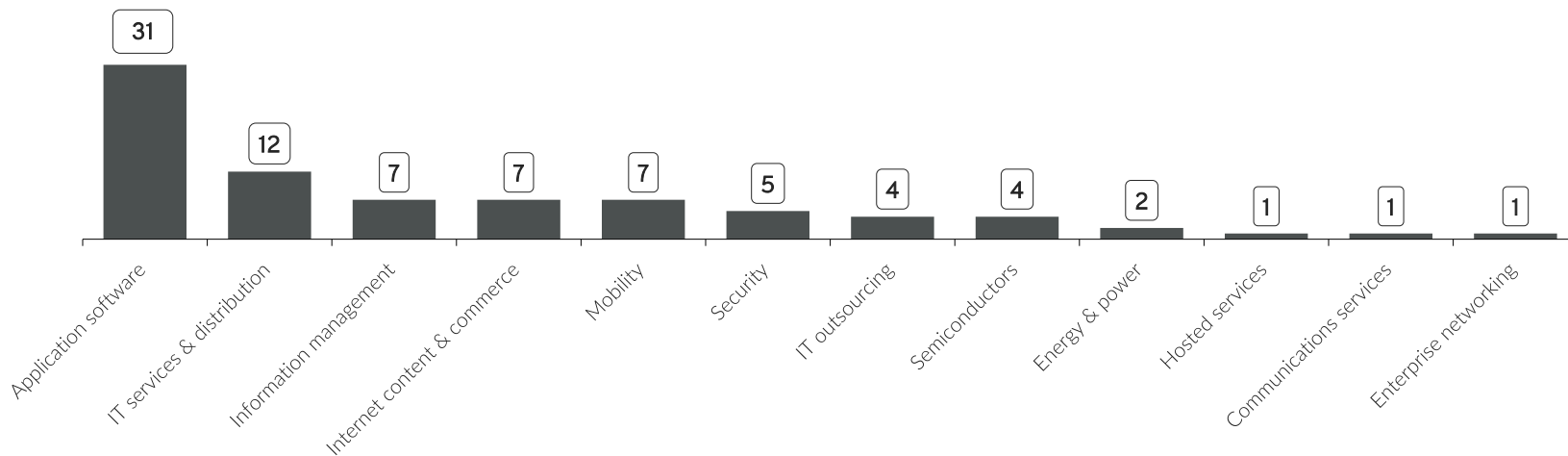


GrowthPoint Technology Partners

Weekly M&A Transactions Report – March 21st, 2022

Report Summary: March 14th – March 20th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$10,700 / 17.6x Business modeling & planning SaaS
		\$210 / NA Semiconductor & component manufacturing
		\$617 / 17.6x Identity threat detection & response SaaS

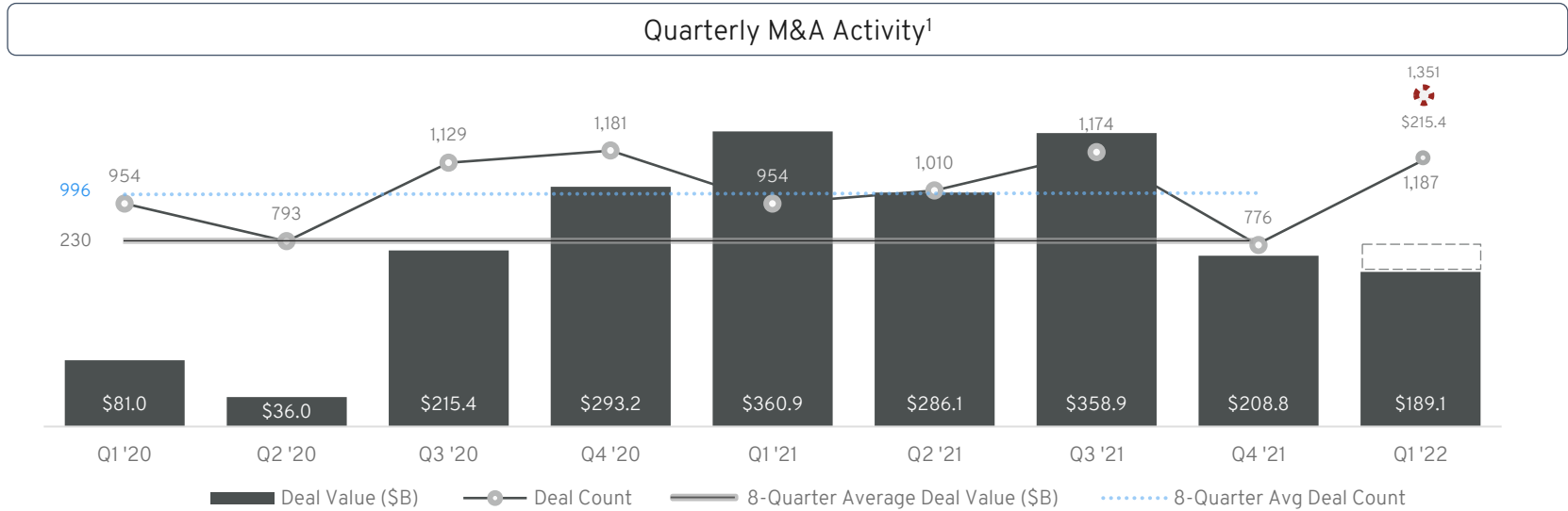
Weekly Transaction Metrics

82 Deals

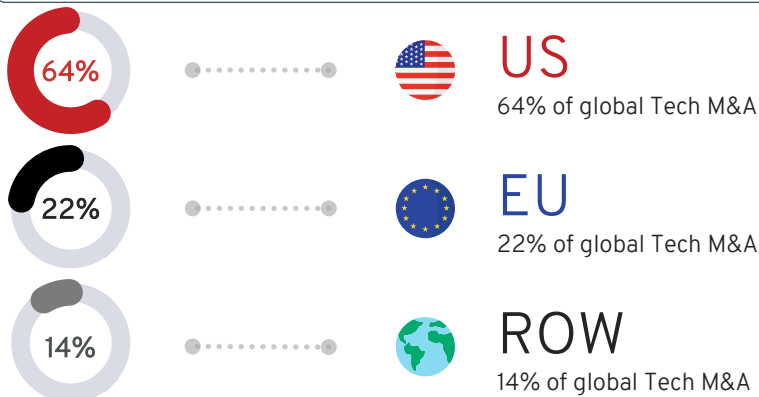
March 14th – March 20th

	TEV/Rev.	TEV (\$M)
High	17.6x	617
75th percentile	16.5x	22
Median	15.5x	6
25th percentile	14.4x	3
Low	13.3x	1

Quarterly M&A Activity



YTD Global Breakdown



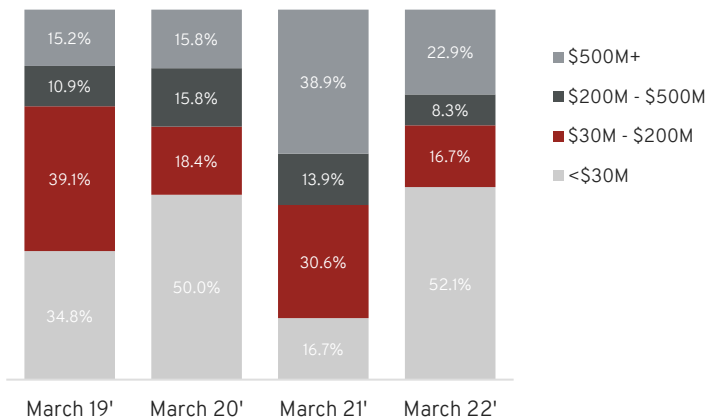
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2022	\$189.1	1,187
2021	\$281.8B	843
2020	\$80.5B	838

Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

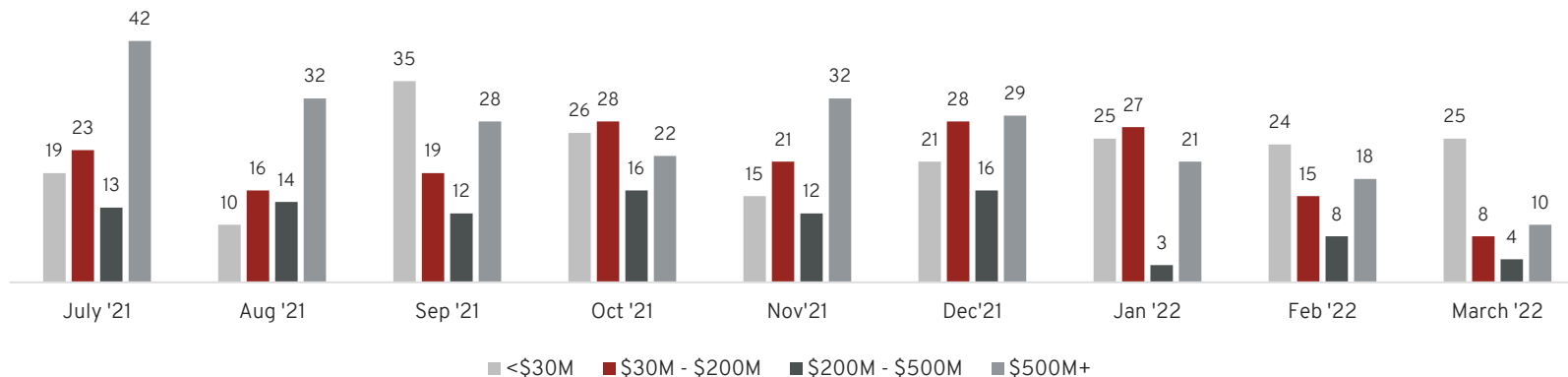
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.8x
\$30M - \$200M	2.0x
\$200M - \$500M	3.4x
\$500M+	5.0x

Monthly Deal Count by Announced Size



Transaction Overview: March 14th – March 20th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
3/16/2022	Joberate Inc. [dba Claro Analytics]	Wilson Human Capital Group Inc.	Application software	Business intelligence			Employment market intelligence SaaS
3/15/2022	QURE Healthcare LLC	TRC Healthcare Inc.	Application software	Business intelligence			Clinical performance & value management SaaS
3/14/2022	Intellivisit Inc.	Merchant Medicine LLC	Application software	Business intelligence			Healthcare decision support & SaaS
3/16/2022	Decooda International Inc.	The North Highland Company Inc.	Application software	Customer relationship management			Customer experience management SaaS
3/15/2022	Pressboard Media Inc.	Impact Tech Inc.	Application software	Customer relationship management			Branded content campaign analytics SaaS
3/15/2022	Building Blocks BV	CM.com NV	Application software	Customer relationship management	10		AI-based consumer needs analysis SaaS
3/14/2022	Nreach Online Services Private Limited [dba Xoxoday]	Gift Management Asia Pte Ltd	Application software	Customer relationship management			Rewards & incentives management SaaS
3/17/2022	EdCast Inc.	Cornerstone OnDemand Inc.	Application software	Enterprise resource planning			Workforce learning experience SaaS
3/17/2022	Resourcing Edge Inc.	OneDigital Health and Benefits Inc.	Application software	Enterprise resource planning			Workforce management SaaS & BPO services
3/15/2022	Kontra Application Security Training PTE.	ThriveDX Group	Application software	Enterprise resource planning			Application security training SaaS
3/15/2022	Global Shares Ireland Limited	JPMorgan Chase & Co	Application software	Enterprise resource planning			Employee stock plans administration SaaS
3/14/2022	Vetera GmbH	Nordhealth AS	Application software	Enterprise resource planning			Veterinary practice management SaaS
3/14/2022	MagicLamp Software Solutions Inc.	enChoice Inc.	Application software	Enterprise resource planning			ERP & BPA software & SaaS
3/15/2022	Creative Edge Software LLC	Hybrid Software Group PLC	Application software	Graphics and design	4		3D packaging design software & SaaS
3/14/2022	Mechanical Simulation Corporation	Applied Intuition Inc.	Application software	Graphics and design			Vehicle dynamics simulation software

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3/17/2022	WordWatch Inc. [dba DataFeedWatch]	Cart.com Inc.	Application software	Online marketing & e-commerce software			Product data feed optimization SaaS
3/17/2022	Amber Engine LLC	Material Technologies Corporation	Application software	Online marketing & e-commerce software			E-commerce merchandising SaaS
3/17/2022	Your Inspiration Solutions [dba YITH]	Newfold Digital Inc	Application software	Online marketing & e-commerce software			WooCommerce software plugins
3/16/2022	IZEaliant Technologies Private Limited	Razorpay Software Private Limited	Application software	Online marketing & e-commerce software			Payments processing SaaS
3/14/2022	Webinfinity America	360insights.com	Application software	Partner relationship management			PRM SaaS
3/15/2022	RCM-X	Trading Technologies International Inc.	Application software	Project management			Algorithmic strategies & quantitative trading SaaS
3/15/2022	FundAdminChain Ltd.	Apex Group Ltd.	Application software	Project management			Fund register administration SaaS
3/14/2022	Update Capital Inc.	Gen II Fund Services LLC	Application software	Project management			Real estate investment management SaaS
3/17/2022	QuikReturn Inc.	Veho Tech Inc.	Application software	SCM			Reverse logistics SaaS & services
3/14/2022	RailComm LLC	Tracsis plc	Application software	SCM	12		Rail control & automation SaaS
3/16/2022	Criton	Nonius	Application software	Vertical applications			Guest engagement & integrations SaaS
3/16/2022	Liquid Thinking Ltd.	Motio Limited	Application software	Vertical applications	1		Sports registration & payments SaaS
3/15/2022	Scolab Inc.	TC Media Books Inc.	Application software	Vertical applications			Digital education SaaS
3/14/2022	Econolite Group	Porsche Automobil Holding SE	Application software	Vertical applications			Traffic management systems
3/14/2022	Interdev Technologies	ESO Solutions Inc.	Application software	Vertical applications			Medical data analytics & reporting SaaS

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3/14/2022	Changyi Information Technology Co. Ltd.	iClick Interactive Asia Group Limited	Application software	Vertical applications	6		Retail customer SaaS
3/16/2022	FASTMESH LLC	Astound Broadband LLC	Communications services	Internet access			Wireless internet services
3/16/2022	Aurtra Pty. Ltd.	Schneider Electric SE	Energy & power	Energy management & efficiency			Power asset management SaaS
3/14/2022	Lithium Werks B.V.	Reliance New Energy Solar Limited	Energy & power	Energy sources			Battery manufacturer
3/15/2022	Pano	DingTalk Private Limited	Enterprise networking	Videoconferencing and telepresence			Audio & video communication SaaS
3/18/2022	Empresa Nacional De Telecomunicaciones	Equinix Inc.	Hosted services	General		13.3x	Managed services
3/18/2022	RBRO Solutions Inc.	Gary Jonas Computing Ltd. [dba Jonas Software]	Information management	Content management			Content management SaaS
3/17/2022	Wishlife Inc.	Torpago Inc.	Information management	Content management			Content management SaaS
3/16/2022	Circle Cardiovascular Imaging Inc.	Thoma Bravo LP	Information management	Content management			Cardiac imaging post-processing SaaS
3/16/2022	Audacious Inquiry LLC	PointClickCare Technologies Inc.	Information management	Content management			Records management software & services
3/15/2022	Simflofy Inc.	Objective Corporation Limited	Information management	Content management	5		Information management SaaS
3/15/2022	SolaSense Ltd.	Expro Group Holdings NV	Information management	Data management			Data processing & visualization software
3/15/2022	NextGate Solutions Inc.	Interoperability Bidco Inc [dba Lyniate]	Information management	Data management			Healthcare data management SaaS
3/15/2022	GF Data Resources	The Association for Corporate Growth Inc.	Internet content & commerce	Analysis & reference			Online private equity-sponsored database
3/15/2022	Tradesy Inc.	Vestiaire Collective SA	Internet content & commerce	Classifieds			Online luxury accessory resale website

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3/15/2022	RisingHigh Apps Limited	Homa Games SAS	Internet content & commerce	Community			Mobile video game development
3/15/2022	MasterCPE LLC	Knowfully Learning Group	Internet content & commerce	Education			Online learning services
3/17/2022	Digital Infrastructure Partners Ltd.	nZero	Internet content & commerce	News			Online
3/15/2022	Data-Credito	Equifax Inc.	Internet content & commerce	Services			Online credit reporting services
3/15/2022	SolarLeadFactory	Enphase Energy Inc.	Internet content & commerce	Services			Solar installation online lead generation service
3/16/2022	EverWatch Corporation	Booz Allen Hamilton Holding Corporation	IT outsourcing	Business process outsourcing			Military BPO & consulting
3/16/2022	Genesis Direct	Amsive LLC	IT outsourcing	Business process outsourcing			Outsourced marketing services
3/17/2022	Directly Software Inc.	CSS Corporation	IT outsourcing	Customer care			Software-enabled customer services
3/14/2022	MediaAgility Inc.	Persistent Systems Ltd.	IT outsourcing	Software development			Software development & IT services
3/18/2022	Gilmore Solutions Inc.	Imagine IT Inc.	IT services & distribution	General			Managed IT services
3/17/2022	IST Networks	Majorel Group Luxembourg S.A.	IT services & distribution	General			IT services
3/17/2022	Edrans Iberia S.L.	Netrix LLC	IT services & distribution	General			IT & managed services
3/16/2022	West Fire Systems Inc.	Sciens Building Solutions	IT services & distribution	General			Fire & intrusion detection systems integrator
3/15/2022	Netsimco	Saalex Corporation	IT services & distribution	General	30		IT support & services
3/15/2022	Adcock's Systems LLC	Cross-Fire & Security Co. Inc.	IT services & distribution	General			Fire systems integration & installation services

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3/15/2022	Enterprise Security Solutions LLC	Corbett Technology Solutions Inc.	IT services & distribution	General			Security systems integration services
3/14/2022	TriMech Solutions LLC	Sentinel Capital Partners LLC	IT services & distribution	General			SolidWorks CAD software IT services
3/17/2022	United Technology LLC	UPSTACK Inc.	IT services & distribution	Network integration			Network integration & technology consulting
3/15/2022	7 Elements Limited	Redcentric plc	IT services & distribution	Security integration	3		IT security testing & consulting services
3/15/2022	IoTH Consulting SRL	Triple BV [dba TMC]	IT services & distribution	Technology & management consulting			Romanian IT consulting
3/15/2022	Power Digital Marketing Inc.	Court Square Capital Partners	IT services & distribution	Web and email marketing & measurement			Digital marketing services
3/16/2022	Kaffeen	COFE District Limited	Mobility	Applications			Online coffee ordering mobile application
3/16/2022	SpeakPulse LLC	Entity Edwork Inc.	Mobility	Applications			Interview preparation & analysis mobile application
3/16/2022	CampusPost	Unibui Inc.	Mobility	Applications			Students social networking mobile app
3/16/2022	Diabnext SAS	Glooko Inc.	Mobility	Applications			Remote patient monitoring mobile
3/15/2022	Fair Servicing LLC	Shift Technologies Inc. [NASDAQ: SFT]	Mobility	Applications			Car-buying mobile application assets
3/14/2022	Leaf Global Fintech Corporation	IDT Corporation	Mobility	Applications	1		Blockchain-based mobile wallet app
3/16/2022	Budge Studios Inc.	Tilting Point Media LLC	Mobility	Mobile content			Mobile games & application developer
3/14/2022	Threat Status Limited	Crossword Cybersecurity	Security	Anti-Malware	2		UK-based threat intelligence SaaS
3/14/2022	Debricked AB	Micro Focus International	Security	General			Cybersecurity & vulnerability management

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3/15/2022	EvinceMed Corp.	OptimizeRx Corporation	Security	Identity & access management			Medical patients access management SaaS
3/15/2022	Attivo Networks Inc.	SentinelOne Inc.	Security	Identity & access management	617	17.6x	Identity threat detection & response SaaS
3/15/2022	Veracode Inc.	TA Associates Management LP	Security	Penetration testing			Application vulnerability testing SaaS
3/14/2022	NKT Photonics AS	Luna Innovations Incorporated	Semiconductors	Components	22		Fiber optic monitoring equipment
3/16/2022	Raxium Inc.	Google	Semiconductors	Semiconductor & component manufacturing			AR microLED display diodes semiconductor manufacturing
3/14/2022	Reno Sub-Systems	ASM International NV	Semiconductors	Semiconductor & component manufacturing			RF matching sub-systems
3/14/2022	OpenSilicon Inc. [dba OpenFive]	Alphawave IP Group plc	Semiconductors	Semiconductor & component manufacturing	210		SoC IP & design

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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