

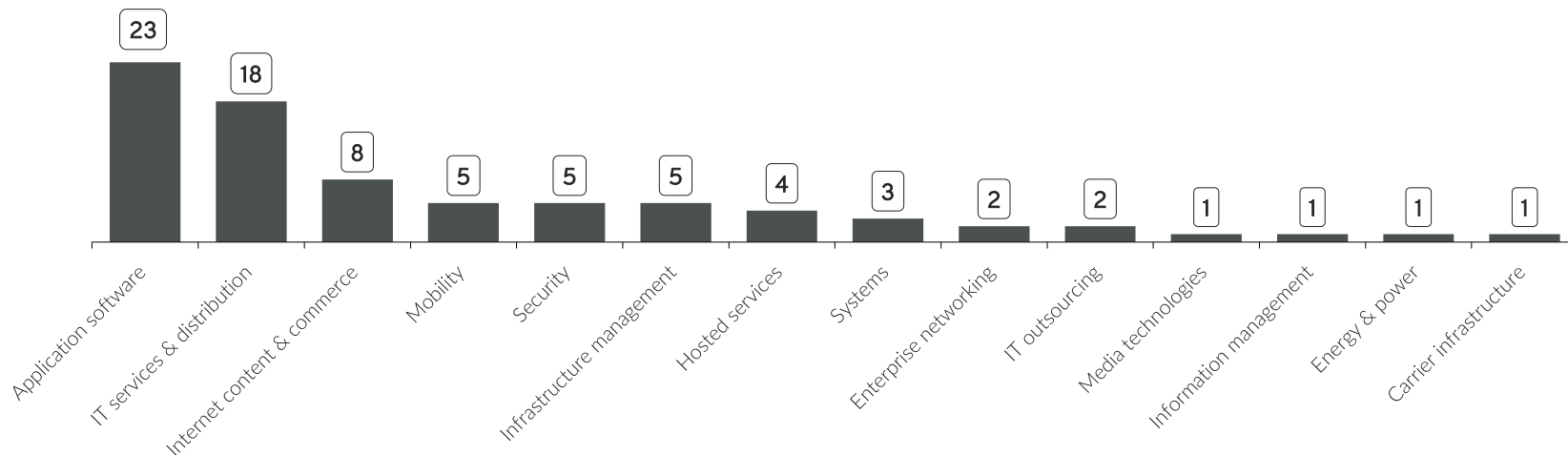


GrowthPoint Technology Partners

Weekly M&A Transactions Report – February 7th, 2022

Report Summary: January 31st – February 7th

Number of Deals by Major Sector



Notable Deals of the Week

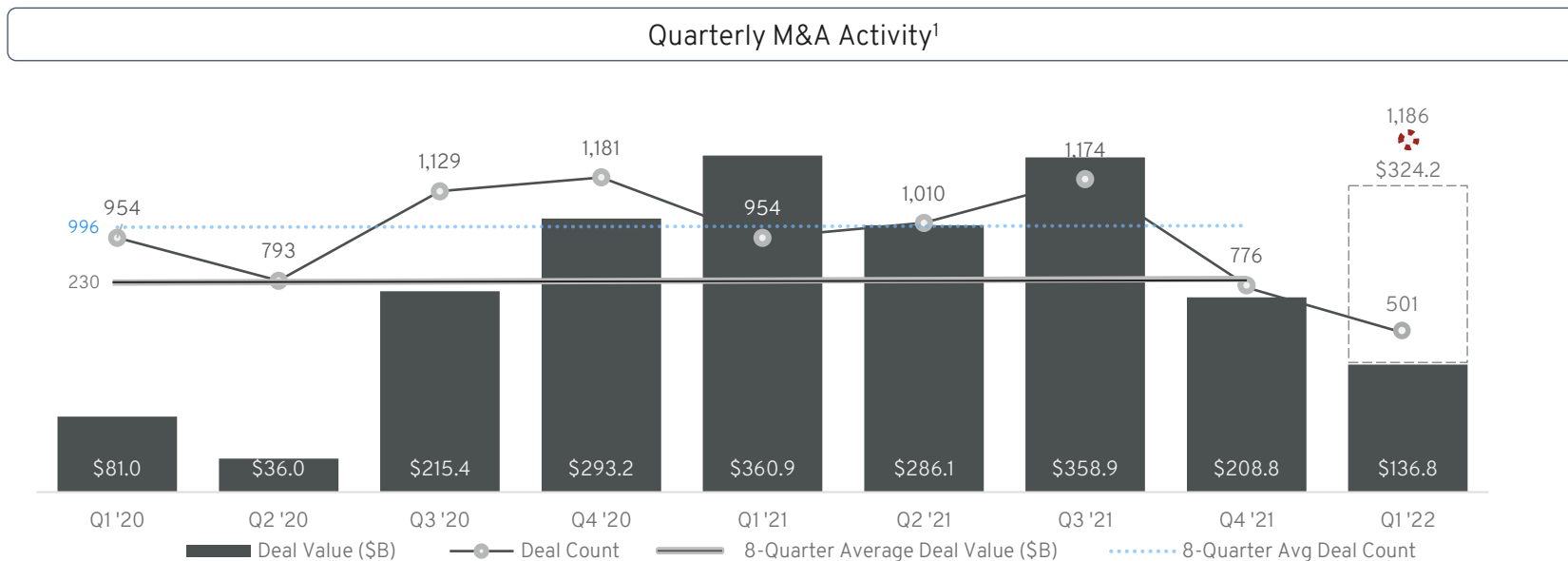
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$13,170 / 5.2x Virtualization software
		\$600 / NA IP assets
		\$140 / NA Digital workforce credentialing SaaS

Weekly Transaction Metrics

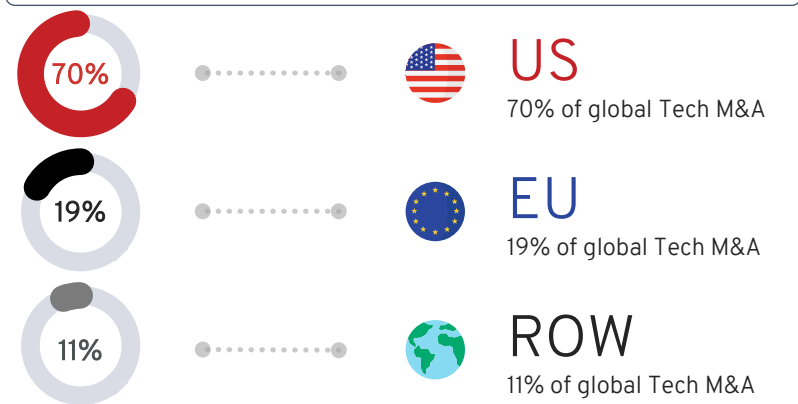
79 Deals
January 31st – February 7th

	TEV/Rev.	TEV (\$M)
High	5.2x	13,170
75th percentile	4.7x	296
Median	4.2x	95
25th percentile	3.1x	13
Low	1.9x	1

Quarterly M&A Activity



YTD Global Breakdown



YTD Deal Flow Analysis

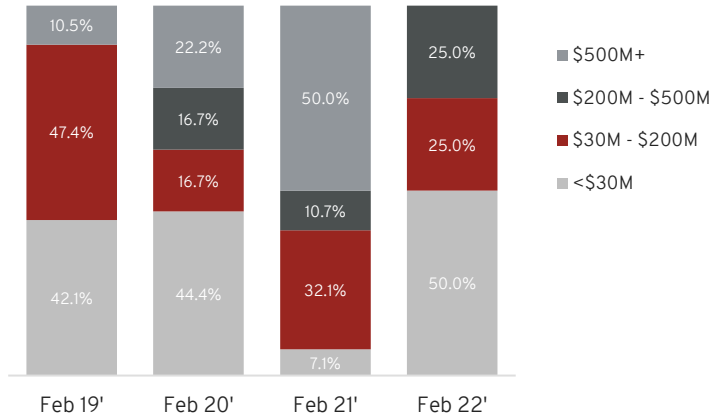
	Deal Value	Deals Closed
2022	\$136.8B	501
2021	\$116.9B	404
2020	\$33.9B	397

❖ Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

¹451 Market Research retroactively updated previously undisclosed deals and has adjusted the YTD and quarterly numbers accordingly

Monthly M&A Activity of Deals With Announced Deal Value

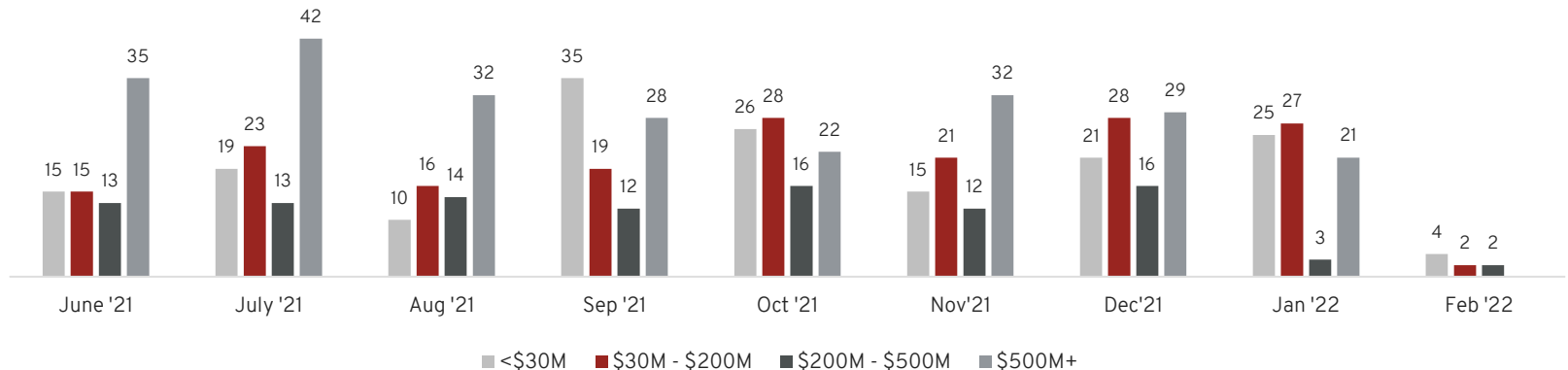
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.8x
\$30M - \$200M	1.9x
\$200M - \$500M	4.2x
\$500M+	5.2x

Monthly Deal Count by Announced Size



Transaction Overview: January 31st – February 7th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
2/1/2022	Iridium Technology OPCO LLC	BigHand Limited	Application software	Business intelligence			Legal BI & financial analytics SaaS
1/31/2022	xbird GmbH	Glooko Inc.	Application software	Business intelligence			AI-based medical analytics application
2/2/2022	Knowlarity Communications Pvt. Ltd.	Gupshup Inc.	Application software	Customer relationship management			Contact center automation SaaS
2/1/2022	Linear Financial Technologies LLC	Amount Inc.	Application software	Customer relationship management			Customer lifecycle management SaaS
2/3/2022	RampUP SAS [dba HeyAxel]	LumApps SAS	Application software	Enterprise resource planning			HR onboarding SaaS
2/3/2022	Tandemploy GmbH	Phenom People Inc.	Application software	Enterprise resource planning			HR training SaaS
2/3/2022	Attrax Limited	SmartRecruiters Inc.	Application software	Enterprise resource planning			HR website SaaS
2/2/2022	hh2 Cloud Services LLC	The Capstreet Group LLC	Application software	Enterprise resource planning			Construction mobile workforce SaaS
2/1/2022	Koan Inc.	Gtmhub Ltd.	Application software	Enterprise resource planning			OKR status & tracking SaaS
2/1/2022	Builder Software Tools Inc	JDM Technology Group Inc.	Application software	Enterprise resource planning			Construction ERP SaaS
2/1/2022	Selected Inc.	Cross Country Education LLC	Application software	Enterprise resource planning			Matching & hiring SaaS
2/1/2022	Vitalyst LLC	Alithya Group Inc.	Application software	Enterprise resource planning	49	1.9x	HR training SaaS
1/31/2022	Gbedv GmbH & Co. Kg	Continia Software A / S	Application software	Enterprise resource planning			Accounting SaaS
1/31/2022	Efficient Hire LLC	Equifax Inc.	Application software	Enterprise resource planning			HR management SaaS
1/31/2022	Bungie Inc.	Sony	Application software	Games	3,600		Video game developer

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2/1/2022	Chameleon Power Inc.	Hyphen Solutions LLC	Application software	Graphics and design			Home builder CAD SaaS
2/2/2022	Atonit	Salesforce	Application software	Online marketing & e-commerce software			E-commerce marketplace SaaS
2/1/2022	Biller BV	Banking Circle SA	Application software	Online marketing & e-commerce software			B2B payment processing & invoicing SaaS
2/1/2022	Pollfish Inc.	Prodege LLC	Application software	Online marketing & e-commerce software			Market research testing SaaS
1/31/2022	ATrade Desktop Software	Everything Blockchain Inc.	Application software	Online marketing & e-commerce software	1		Online alternative trading software
2/3/2022	SOC Telemed Inc.	Patient Square Capital LP	Application software	Vertical applications	304	4.2x	Telemedicine SaaS & services
2/2/2022	Adirondack Solutions	StarRez Inc.	Application software	Vertical applications			Student housing management SaaS
1/31/2022	EasyPractice ApS	Nordhealth AS	Application software	Vertical applications	12		Healthcare practice management SaaS
1/31/2022	Mobileum Inc.	H.I.G. Capital LLC	Carrier infrastructure	Carrier software			Roaming, network & security intelligence SaaS
2/1/2022	DLC Systems Inc. [dba Congruitive]	Tantalus Systems Holding Inc.	Energy & power	Energy management & efficiency	8		Electrical grid management SaaS
2/3/2022	Glyptodon Inc.	Keeper Security Inc.	Enterprise networking	Remote access & control			Remote access SaaS
2/1/2022	UC Workspace	Kramer Electronics Ltd.	Enterprise networking	Unified communications			Unified communications SaaS
1/31/2022	vXchnge Holdings	H5 Data Centers LLC	Hosted services	Colocation			Datacenters colocation services
2/3/2022	Advanced Network Solutions	Welltel Limited	Hosted services	General			Irish managed IT services
2/2/2022	Zycom Technology Inc.	ITI Inc.	Hosted services	General			Managed IT & cloud services

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2/2/2022	Preemo LLC	Thrive Operations LLC	Hosted services	General			Managed & IT services
2/2/2022	AMP Media Systems Inc. [dba Amplifi.io]	Pattern Inc.	Information management	Content management			DAM & product information management SaaS
2/1/2022	IOVIO PV&O BV [dba Qualibrate]	Copado Holdings Inc.	Infrastructure management	App lifecycle management			SAP testing SaaS
2/1/2022	Quirrel	Netlify Inc.	Infrastructure management	App lifecycle management			Job scheduling SaaS
2/1/2022	GroundWork Open Source Inc.	Diamanti Inc.	Infrastructure management	Systems management			Systems monitoring & management SaaS
1/31/2022	Logpickr SAS	iGrafx LLC	Infrastructure management	Systems management			Process mining & automation SaaS
1/31/2022	Citrix Systems Inc.	Evergreen Coast Capital Corporation / Vista Equity	Infrastructure management	Virtualization	13,170	5.2x	Virtualization software
2/1/2022	Backstage LLC	Cast & Crew Entertainment Services	Internet content & commerce	Community			Online casting community
2/2/2022	Follett Corporation	Jefferson River Capital LLC	Internet content & commerce	Education			E-learning content, services & SaaS
2/2/2022	Code Republic LLC	PicsArt Inc.	Internet content & commerce	Education			Online programming learning services
2/1/2022	Playkids Internet Movel SA	Sandbox London	Internet content & commerce	Education			Educational content & mobile application
1/31/2022	InfoSec Institute Inc.	Cengage Learning Holdings II Inc.	Internet content & commerce	Education	191		E-learning services
1/31/2022	Wordle	The New York Times Company	Internet content & commerce	Games			Online word game
2/1/2022	Square ADA LLC	AudioEye Inc.	Internet content & commerce	Services			Third-party Squarespace ADA compliance service
2/1/2022	PlayOn! Sports Inc.	KKR & Co. Inc.	Internet content & commerce	Video			High school sports streaming video.

Transaction Overview: January 31st – February 7th

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1/31/2022	Dextra Technologies SA de CV (assets)	Deloitte Consulting	IT outsourcing	Software development			Embedded software development & consulting
2/1/2022	Kwalitas Ltd.	DNA Payments Limited	IT outsourcing	Transaction processing			UK-based transaction processing services
2/2/2022	Powerland Computers	Xerox Holdings	IT services & distribution	General			IT infrastructure services
2/2/2022	Lunada Partners LLC	UPSTACK Inc.	IT services & distribution	General			IT consulting & engineering services
2/2/2022	Evoco Digital Services Ltd	Version1 Software Limited	IT services & distribution	General			IT services
2/1/2022	Cadan Corporation	Futuris Company	IT services & distribution	General			IT consulting & managed services
2/1/2022	oobe Pty Ltd	Fujitsu Australia Limited	IT services & distribution	General			IT consulting services
2/1/2022	IOVIO BPT BV	Copado Holdings Inc.	IT services & distribution	General			IT consulting & services
2/1/2022	Bluewave Technology Group LLC	Columbia Capital LLC	IT services & distribution	General			IT & advisory services
2/1/2022	Wharfedale Technologies	Lemongrass Consulting	IT services & distribution	General			SAP-based IT services
2/3/2022	Dramis Communications Solutions Ltd.	Convergent Technologies	IT services & distribution	Network integration			Telecom & networking VAR & integrator
2/1/2022	Advanced Mobile Group LLC	DecisionPoint Systems Inc.	IT services & distribution	Systems integration			Mobile workforce management systems integration services
2/1/2022	Fast Four BV	Zone & Company Software Consulting LLC	IT services & distribution	Systems integration			NetSuite-based systems integration services
2/1/2022	Sentaca Inc.	IBM	IT services & distribution	Telecom integration			5G telecom integration & consulting services
1/31/2022	Sirtel Sp zoo	Solutions 30 SE	IT services & distribution	Telecom integration			Telecommunications equipment installation

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2/2/2022	Propeller Consulting Inc.	Omnicom Health Group	IT services & distribution	Web and email marketing & measurement			Healthcare digital marketing services
2/1/2022	Veemo Inc.	Pluribus Technologies Corp.	IT services & distribution	Web and email marketing & measurement	4		Advertising services
2/1/2022	NDC Media Ltd.	Gambling.com Group Limited	IT services & distribution	Web and email marketing & measurement	14		Online gaming digital marketing services
2/1/2022	Berne UK Limited	Agent3 Limited	IT services & distribution	Web and email marketing & measurement			Demand generation services
2/1/2022	OeP LLC	Acosta Inc.	IT services & distribution	Web and email marketing & measurement			Digital marketplace marketing services
2/3/2022	Millicast Inc.	Dolby Laboratories Inc.	Media technologies	Content delivery	39		Real-time streaming SaaS
2/3/2022	*CHW Acquisition Corporation	Wag Labs Inc.	Mobility	Applications	294		Special purpose acquisition company
1/31/2022	Diem Association	Silvergate Capital Corporation	Mobility	Applications	182		Mobile payments software
2/3/2022	LiveRecover LLC	Voyage Mobile Inc.	Mobility	Messaging			Messaging CRM SaaS
1/31/2022	BlackBerry Ltd.	Catapult IP Innovations Inc.	Mobility	Mobile device management	600		IP assets
2/1/2022	Spireon Inc.	Solera Holdings Inc.	Mobility	Mobile devices			GPS fleet tracking systems & SaaS
2/1/2022	Tetra Defense Inc.	Arctic Wolf Networks Inc.	Security	Anti-Malware			Incident readiness & response SaaS
2/2/2022	Verifi Identity Services Limited [dba Cloudcheck]	GB Group plc	Security	Identity & access management	13		Electronic identity verification SaaS
1/31/2022	Credly Inc.	Pearson plc	Security	Identity & access management	140		Digital workforce credentialing SaaS
2/1/2022	CyberMDX Technologies Inc.	ForeScout Technologies	Security	Premises network security			Medical device cybersecurity software & SaaS

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2/2/2022	NASCENT Technology	The Firmament Group	Systems	Controls			Automated gate systems manufacturer
2/1/2022	Tidel Technologies Inc.	Sesami Cash Management Technologies	Systems	Retail			Cash management systems
1/31/2022	T2 Software Inc.	Sonos Inc.	Systems	System Software			Bluetooth LE audio software

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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