

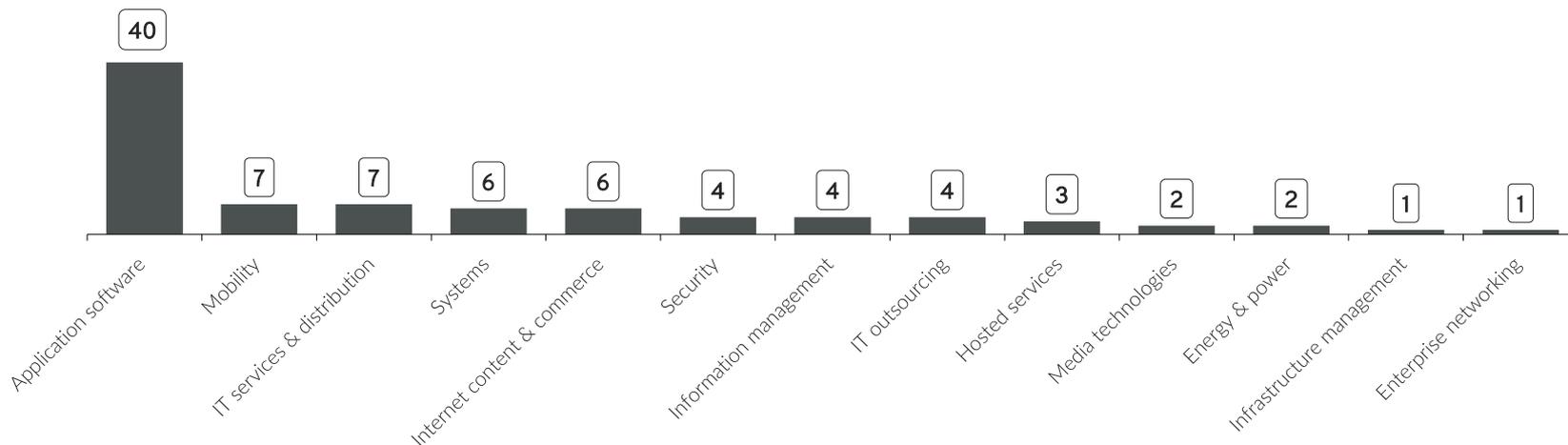


GrowthPoint Technology Partners

Weekly M&A Transactions Report – February 14th, 2022

Report Summary: January 7th – February 13th

Number of Deals by Major Sector



Notable Deals of the Week

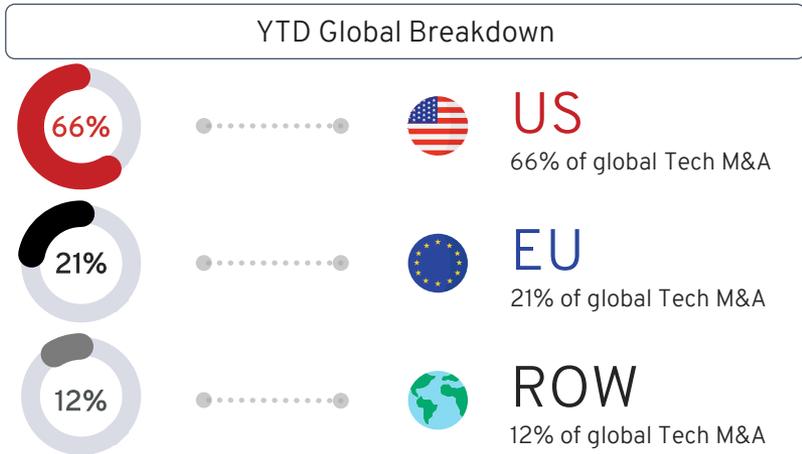
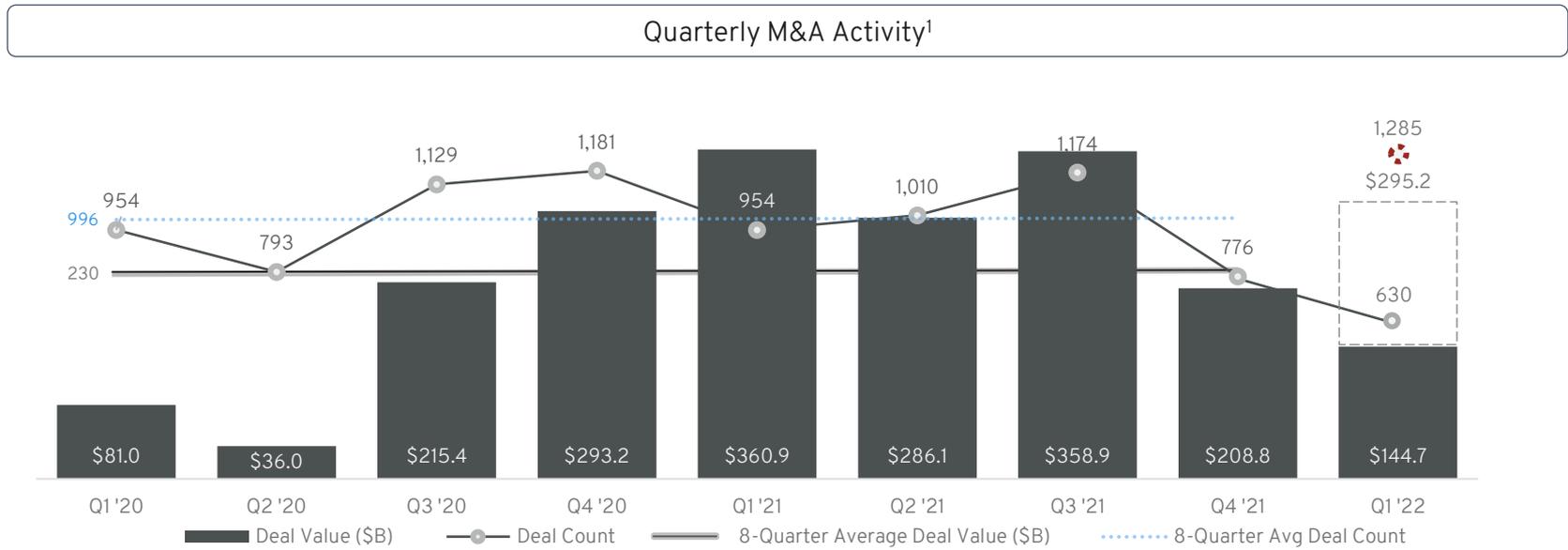
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$350 / 3.3x Security management software & SaaS
		NA / NA Real-time collaboration SaaS
		NA / NA AI music creation software

Weekly Transaction Metrics

87 Deals
February 7th – February 13th

	TEV/Rev.	TEV (\$M)
High	3.3x	2,302
75th percentile	2.1x	421
Median	0.8x	85
25th percentile	0.7x	23
Low	0.6x	1

Quarterly M&A Activity



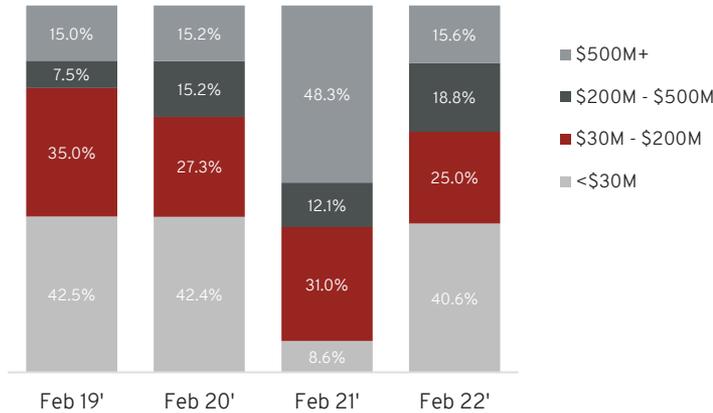
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2022	\$144.7B	630
2021	\$151.5B	482
2020	\$41.4B	397

● Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

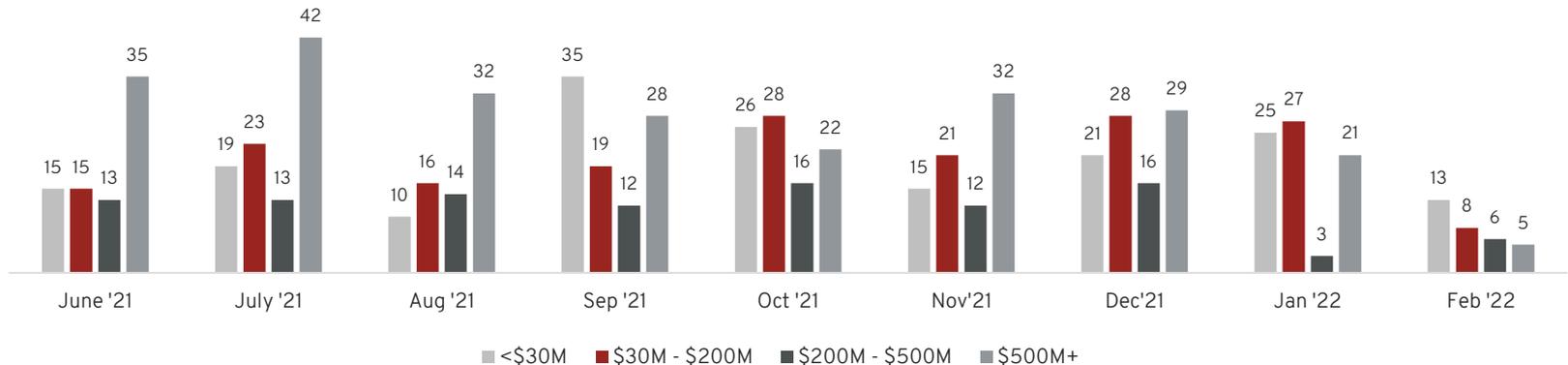
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.5x
\$30M - \$200M	1.9x
\$200M - \$500M	3.7x
\$500M+	5.2x

Monthly Deal Count by Announced Size



Transaction Overview: February 7th – February 13th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
2/7/2022	TVSquared Ltd.	Innovid Inc. [NYSE: CTV]	Application software	Advertising enablement	156		Television advertising SaaS
2/10/2022	Informa Pharma Intelligence Inc.	Warburg Pincus LLC	Application software	Business intelligence	2,302		Clinical trial intelligence SaaS
2/9/2022	Dealer SafeGuard Solutions LLC	Credit Bureau Connection Inc.	Application software	Business intelligence			Workflow & compliance management SaaS
2/8/2022	Finity SA	Demand Science Group LLC	Application software	Business intelligence			BI analytics SaaS & services
2/7/2022	Forsta Limited	Press Ganey Associates LLC	Application software	Business intelligence			Market intelligence & reporting SaaS
2/7/2022	GeoPhy BV	Walker & Dunlop Inc.	Application software	Business intelligence	85		Real estate SaaS
2/7/2022	SmartSeq srl	Devyser Diagnostics AB	Application software	Business intelligence	1		NGS data analytics SaaS & services
2/7/2022	StreetLight Data Inc.	Jacobs Engineering Group Inc.	Application software	Business intelligence			Mobility analytics SaaS
2/10/2022	Custeed SAS	Imaweb 2000 S.L.	Application software	Customer relationship management			Auto retailer CRM SaaS
2/10/2022	Inter-IMages LP	Daxko LLC	Application software	Customer relationship management			Customer relationship management SaaS
2/10/2022	FordonsData Nordic AB	Imaweb 2000 S.L.	Application software	Customer relationship management			Automotive dealer management software
2/8/2022	Selling Simplified Group Inc.	IDG Communications Inc.	Application software	Customer relationship management			CRM SaaS & services
2/8/2022	HelloFlow ApS	Trulioo Information Services Inc.	Application software	Customer relationship management			Client onboarding & management SaaS
2/10/2022	Quote Ninja Inc. [dba B2B Ninja]	BigCommerce Inc.	Application software	Enterprise resource planning			B2B customer pricing & quoting SaaS
2/10/2022	Working Time Solutions Limited	TotalMobile Limited	Application software	Enterprise resource planning			Workforce management SaaS

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2/9/2022	Aspel de Mexico SA de CV	Siigo SAS [Accel-KKR LLC]	Application software	Enterprise resource planning			Financial & accounting ERP SaaS
2/9/2022	PUBLIQ LLC	Springbrook Holding [Accel-KKR LLC]	Application software	Enterprise resource planning			Finance & tax management SaaS
2/8/2022	Comtravo GmbH	TripActions Inc.	Application software	Enterprise resource planning			Travel management & ERP SaaS
2/8/2022	Accu-Trade LLC	Cars.com Inc. [NYSE:CARS]	Application software	Enterprise resource planning	65		Automotive pricing & valuation SaaS
2/8/2022	DocSkiff Inc.	SciQuest Inc. [dba JAGGAER]	Application software	Enterprise resource planning			AI contract analytics SaaS
2/8/2022	ModoHR Technologies Inc.	Checkr Inc.	Application software	Enterprise resource planning			Employee screening & background check SaaS
2/7/2022	Midgar Studio	Nacon SA	Application software	Games			Videogame developer
2/10/2022	Bavard	LifeOmic	Application software	General			AI chatbots & virtual assistants
2/11/2022	Financeit Canada Inc. [Goldman Sachs]	Wafra Capital Partners Inc.	Application software	Online marketing & e-commerce software			POS payment processing SaaS & services
2/8/2022	Qfix Infocomm Pvt. Ltd.	Pine Labs Private Limited	Application software	Online marketing & e-commerce software			Online payment SaaS
2/8/2022	US eDIRECT Inc.	Tyler Technologies Inc.	Application software	Online marketing & e-commerce software			Government parks payments SaaS
2/8/2022	Nova Libra Inc.	GrubMarket Inc.	Application software	Online marketing & e-commerce software			Retail e-commerce & SCM SaaS
2/7/2022	Finaxct Inc.	Fiserv Inc.	Application software	Online marketing & e-commerce software	650		Core banking SaaS
2/7/2022	WazoMoney	Transtura Technologies Limited	Application software	Online marketing & e-commerce software			Online bill payment SaaS
2/9/2022	Hexagram FinTech Pvt. Ltd.	KFin Technologies Private Limited	Application software	Project management			Investment management & fund accounting software

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2/8/2022	paskr Inc.	RedTeam Software LLC	Application software	Project management			Construction project management SaaS
2/7/2022	Prodsmart Inc.	Autodesk Inc.	Application software	Project management			Production line management SaaS
2/9/2022	ZenKraft Limited	Bringg Delivery Technologies Ltd.	Application software	SCM			Multi-carrier shipping SaaS
2/10/2022	NetCHB LLC	The Descartes Systems Group Inc.	Application software	Vertical applications	40		Shipping customs clearance SaaS
2/9/2022	Safekeep Inc.	CCC Intelligent Solutions Inc. [NYSE:CCCS]	Application software	Vertical applications			AI insurance claims management SaaS
2/8/2022	Pelitas LLC	nThrive Inc.	Application software	Vertical applications			Healthcare patient access software
2/8/2022	TryI Inc.	YPrime LLC	Application software	Vertical applications			Patient engagement software & mobile application
2/8/2022	Klara Technologies Inc.	Modernizing Medicine Inc.	Application software	Vertical applications			Healthcare SaaS
2/8/2022	Sponsorhouse Inc. [dba Hookit]	KORE Software Inc.	Application software	Vertical applications			Sports sponsorship management SaaS
2/8/2022	Viselio AG	CIBT Inc.	Application software	Vertical applications			Travel visa management software
2/8/2022	Driivz Ltd.	Vontier Corporation	Energy & power	Energy management & efficiency			EV charging & energy management SaaS
2/8/2022	Data Auto Inc. [aka NaaS]	RISE Education Cayman Ltd	Energy & power	Energy supply	587		EV charging stations & software
2/8/2022	NextLevel Internet Inc.	Digerati Technologies Inc.	Enterprise networking	Unified communications			SMB unified communications services
2/10/2022	Midrange Solutions and Services	Imaweb 2000 S.L.	Hosted services	General			French hosted & IT services
2/7/2022	Umbrella Infocare Pvt. Ltd.	Softline Holding PLC	Hosted services	General			Indian cloud managed services provider

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2/7/2022	LIFARS LLC	SecurityScorecard Inc.	Hosted services	Managed security services			Cybersecurity advisory & integration services
2/10/2022	Gravitate Technologies Inc. [dba Glimpse]	Gathering Collective Inc.	Information management	Collaboration			Social collaboration application
2/10/2022	CoScreen Inc.	Datadog Inc. [NASDAQ:DDOG]	Information management	Collaboration			Real-time collaboration SaaS
2/10/2022	SocialFlow Inc.	Piano Software Inc.	Information management	Content management			Social content & marketing SaaS
2/7/2022	Medium One Inc.	Breadware LLC	Information management	Data management			IoT data intelligence SaaS
2/9/2022	Testim Computerized Verifications Ltd.	Tricentis GmbH	Infrastructure management	App lifecycle management			Testing automation SaaS
2/7/2022	Global Credit Rating	Moody's Corporation	Internet content & commerce	Analysis & reference			Financial information & analytics
2/7/2022	Tonaton.com Limited	JIJI.NG	Internet content & commerce	Classifieds			Online classified sites
2/9/2022	Busy Pixel Media	Valnet Inc. [Valsef Capital]	Internet content & commerce	News			News & reviews websites
2/9/2022	NetOnNet AB	Komplett ASA	Internet content & commerce	Retail	421		Online electronics retailer
2/8/2022	Orgad International Marketing Ltd.	My Size Israel 2014 Ltd.	Internet content & commerce	Retail	1		Online retail & e-commerce services
2/7/2022	AllPrivacy	Immunize System LTDA	Internet content & commerce	Video			Privacy & data protection focused videos
2/9/2022	Noragh Analytics Inc.	Ankura Consulting Group	IT outsourcing	Business process outsourcing			Outsourced data analytics services
2/7/2022	One Source Discovery	ArcherHall LLC [aka AH]	IT outsourcing	Business process outsourcing			Outsourced digital forensics & e-discovery
2/9/2022	Etain Software	Deloitte LLP	IT outsourcing	Software development			Software & web application development

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2/9/2022	Card Cutters Limited	DNA Payments Limited	IT outsourcing	Transaction processing			Transaction services
2/9/2022	VisuCom GmbH	Converge Technology Solutions Corp.	IT services & distribution	Distribution	7	0.8x	Media distributor & VAR
2/8/2022	Nimans Ltd	Midwich Group plc [LSE:MIDW]	IT services & distribution	Distribution	37		Telecommunications & AV equipment distributor
2/9/2022	Data Glove Inc.	Persistent Systems Ltd.	IT services & distribution	General			IT & hosted services
2/8/2022	SwiftWIN Solutions	Concord USA LLC	IT services & distribution	General			IT consulting services
2/7/2022	Gap Wireless Inc.	Network Wireless Solutions LLC	IT services & distribution	General			Wireless telecom equipment VAR
2/10/2022	Caravan Health Inc.	Signify Health Inc. [NYSE:SGFY]	IT services & distribution	Technology & management consulting	250		Value-based care model implementation consultancy services
2/8/2022	Cindy Riccio Communications Inc.	360 Public Relations LLC	IT services & distribution	Web and email marketing & measurement			PR & digital marketing services
2/7/2022	AI Music Limited	Apple	Media technologies	Content creation			AI music creation software
2/11/2022	Digital Cinema United Holdings Ltd.	Liquid Media Group Ltd.	Media technologies	General	4		Media services & applications
2/10/2022	MX TakaTak	Mohalla Tech Pvt. Ltd. [dba ShareChat]	Mobility	Applications			Short video mobile applications
2/9/2022	PTP Online SRL [dba 24pay]	PayPoint Services SRL	Mobility	Applications			Mobile payments application
2/8/2022	Spiral Software [dba Amion]	Doximity Inc. [NYSE:DOCS]	Mobility	Applications			Healthcare mobile application
2/7/2022	Flashgap SAS [dba Fruitz]	Bumble Inc.	Mobility	Applications			Online dating mobile application
2/8/2022	CutCom Software Inc. [dba AppArmor]	Rave Wireless Inc.	Mobility	Messaging			Custom branded safety mobile application

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2/10/2022	NanoTribe GmbH	Rollic Games Oyun Yazlim ve Pazarlama AS	Mobility	Mobile content			Mobile videogames developer
2/8/2022	Digital Games International Pte. Ltd. [dba Storms]	iCandy Interactive Ltd	Mobility	Mobile content	6		Mobile games developer
2/11/2022	Vectrix Security Inc.	Cloudflare Inc. [NYSE:NET]	Security	General			Infrastructure security visibility SaaS
2/9/2022	Avante Logixx Inc.	SSC Security Services Corp.	Security	Physical security	29	0.6x	Canadian physical security systems
2/7/2022	First Alert Inc. [Newell Brands]	Resideo Technologies Inc.	Security	Physical security	593		Smoke & carbon monoxide detection systems
2/9/2022	Tripwire Inc. [Belden]	HelpSystems LLC	Security	Security management	350	3.3x	Security management software & SaaS
2/9/2022	Valeo Siemens eAutomotive GmbH	Valeo SE	Systems	Other	317		Electric vehicle motors & components
2/7/2022	Dive Technologies Inc.	Anduril Industries Inc.	Systems	Other			Autonomous underwater vehicles
2/10/2022	Apostera GmbH	Harman International Industries Inc.	Systems	Peripherals			Vehicle heads-up display systems
2/7/2022	ecash Holdings Pty Ltd.	Everi Holdings Inc.	Systems	Retail	23		ATMs & transaction processing
2/8/2022	ConSens GmbH	S + S Regeltechnik GmbH	Systems	Sensors			Sensors & testing systems
2/8/2022	*DPCM Capital Inc.	D-Wave Systems Inc.	Systems	Servers	1,176		Special purpose acquisition company

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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