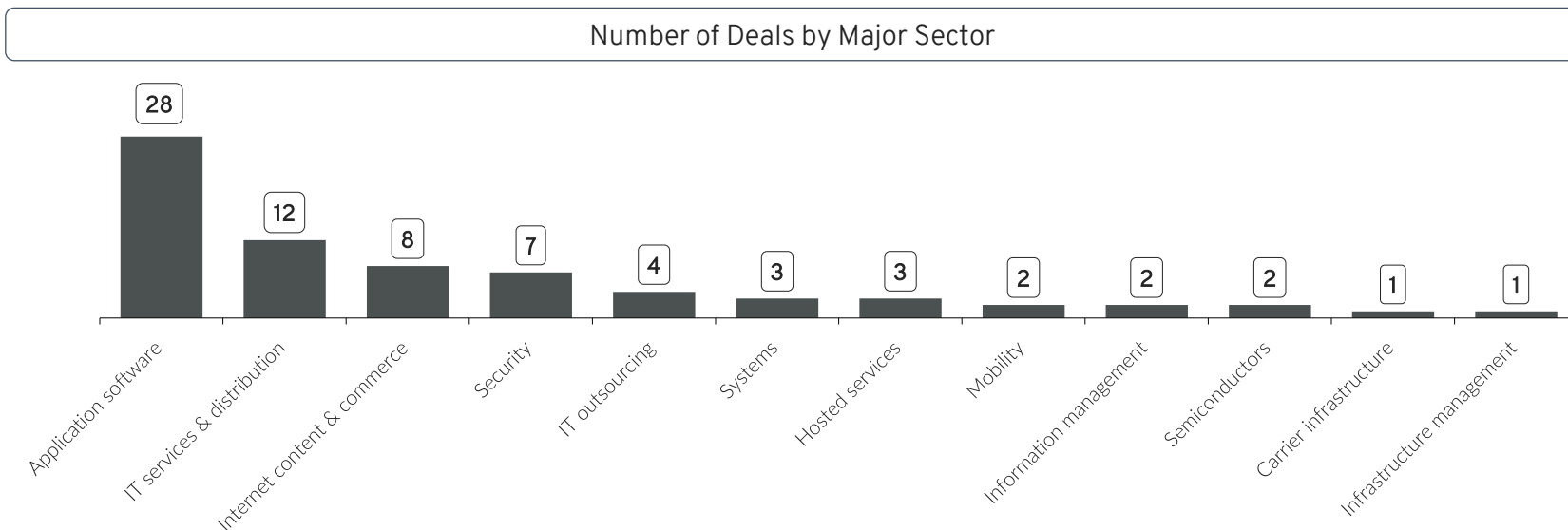




GrowthPoint Technology Partners

Weekly M&A Transactions Report – February 21st, 2022

Report Summary: February 14th – February 20th



Notable Deals of the Week

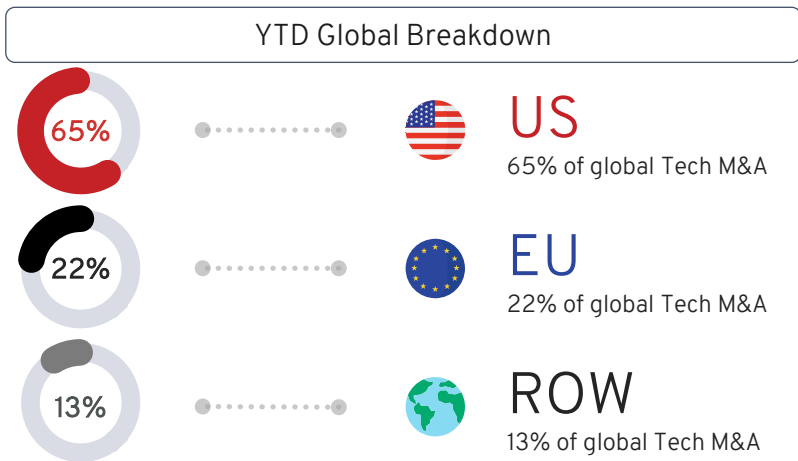
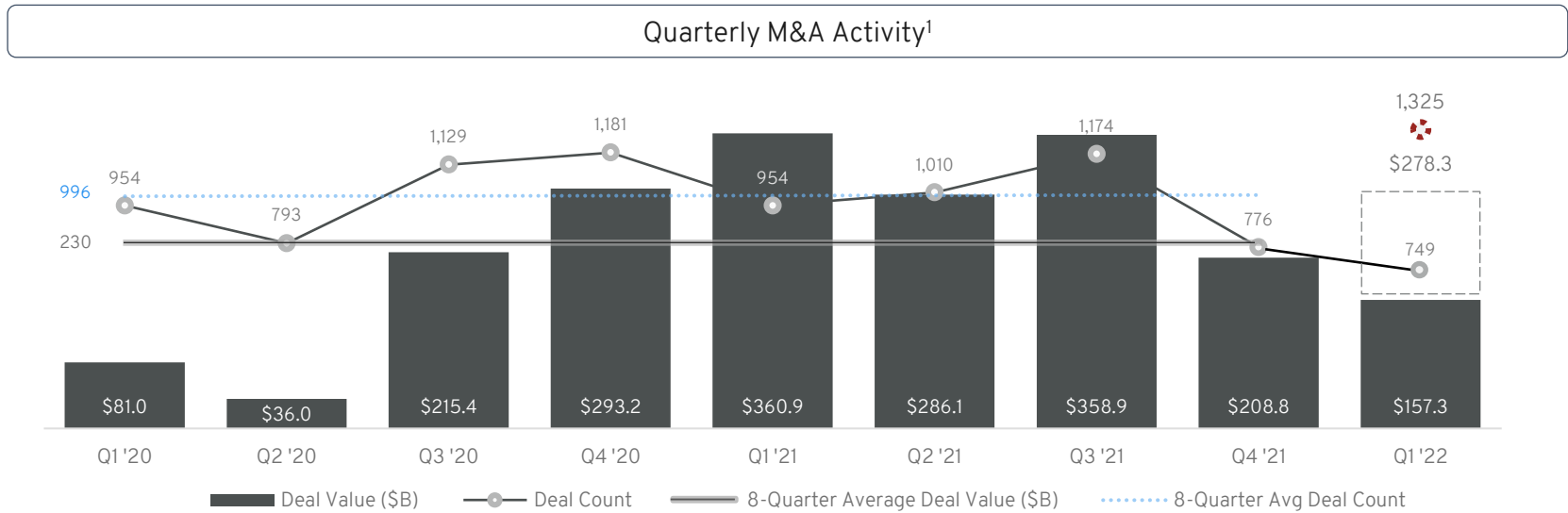
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$5,736 / 3.7x Israel-based semiconductor & IC manufacturer
		\$302 / 127.9x RF filters semiconductor designer
		\$1,025 / NA Audio peripherals

Weekly Transaction Metrics

73 Deals
February 14th – February 21st

	TEV/Rev.	TEV (\$M)
High	127.9x	5,736
75th percentile	65.8x	900
Median	3.7x	80
25th percentile	2.6x	29
Low	1.4x	5

Quarterly M&A Activity



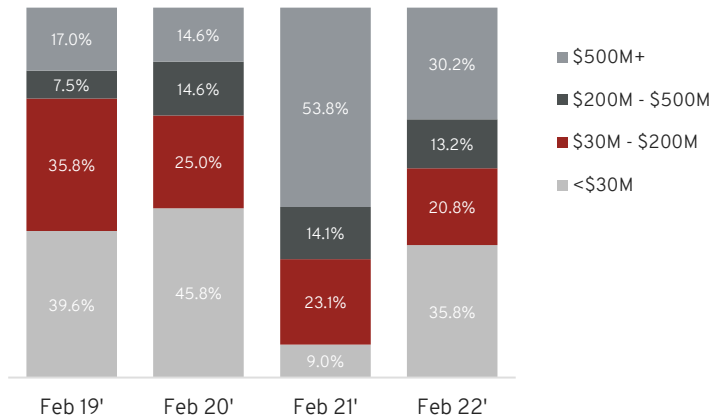
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2022	\$157.3B	749
2021	\$164.7B	550
2020	\$57.6B	541

❖ Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

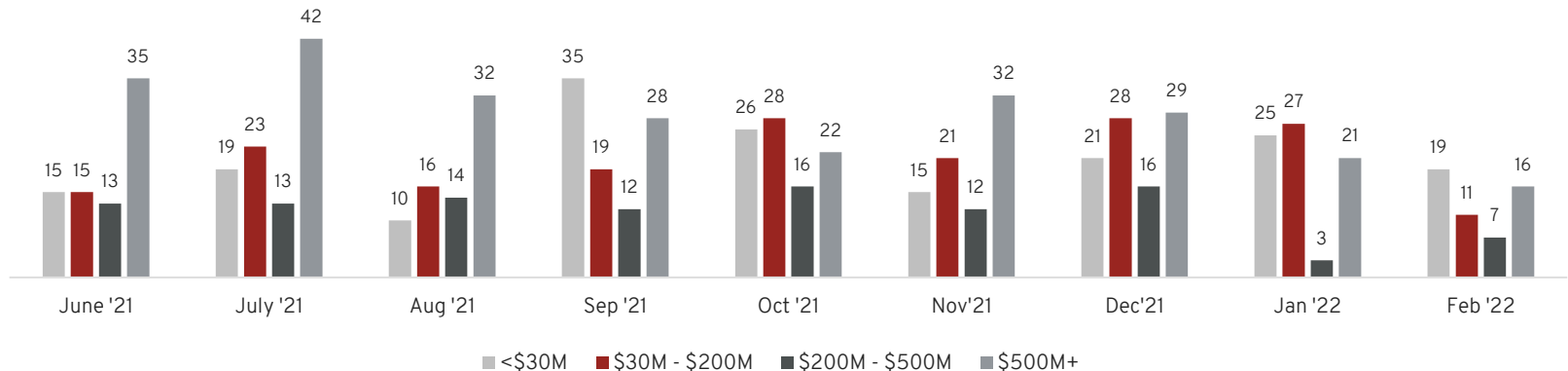
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	.7x
\$30M - \$200M	1.9x
\$200M - \$500M	4.2x
\$500M+	2.5x

Monthly Deal Count by Announced Size



Transaction Overview: February 14th – February 20th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
2/16/2022	In Defense of Growth Incorporated [dba Podsignals]	Spotify [NYSE:SPOT]	Application software	Advertising enablement			Podcast advertising analytics SaaS
2/16/2022	Chartable Holding Inc.	Spotify [NYSE:SPOT]	Application software	Advertising enablement			Podcast analytics SaaS
2/15/2022	Ads On Top Inc.	Billups Inc.	Application software	Advertising enablement			DOOH advertisement management SaaS
2/16/2022	Technosoft Corporation [dba Apexon]	Infostretch Corporation	Application software	Business intelligence			Digital experience analytics & coding SaaS
2/14/2022	DataDesign Solutions Inc.	Banyan Software Inc.	Application software	Business intelligence			Educational intelligence & analytics SaaS
2/16/2022	Azpiral Ltd	Professional Datasolutions Inc.	Application software	Customer relationship management			Digital consumer SaaS
2/16/2022	Cole Valley Software [dba ContactEase]	SurePoint Technologies	Application software	Customer relationship management			CRM SaaS
2/15/2022	StreamReport Inc. [dba trendpop]	Collab Inc.	Application software	Customer relationship management			Content marketing & management SaaS
2/15/2022	CallQX LLC	Aizan Inc.	Application software	Customer relationship management			Call center SaaS
2/14/2022	spocto Solutions Private Limited	Credavenue Private Limited	Application software	Customer relationship management			Customer debt recovery intelligence SaaS
2/17/2022	TrustBooks LLC	LegalTech LLC	Application software	Enterprise resource planning			Legal accounting SaaS
2/15/2022	Cultivate Technology	Perceptyx Inc.	Application software	Enterprise resource planning			HR coaching SaaS
2/14/2022	Wellbeats Inc.	LifeSpeak Inc.	Application software	Enterprise resource planning	80		Physical wellbeing SaaS
2/17/2022	Grease Monkey	Animoca Brands Corporation Limited	Application software	Games			Videogames developer
2/16/2022	Daedalic Entertainment GmbH	Nacon SA	Application software	Games	36		German game developer

Transaction Overview: February 14th – February 20th

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2/14/2022	5minlab Corp.	KRAFTON Inc.	Application software	Games			Games developer
2/14/2022	Leikir Studio	Focus Home Interactive SA	Application software	Games			Videogames developer
2/16/2022	Coherent Path Inc.	Movable Inc.	Application software	Online marketing			Email personalization
2/16/2022	The Sage Project Inc. [dba Pinto]	SPINS LLC	Application software	Online marketing			Digital commerce SaaS
2/16/2022	ContentKing	Conductor Inc. [WeWork]	Application software	Online marketing			SEO auditing & monitoring SaaS
2/15/2022	Anachron InvoicePortal [dba Order2Cash]	BTRS Holdings Inc. [dba Billtrust]	Application software	Online marketing			Financial mang. SaaS
2/14/2022	Payrix Solutions LLC	Fidelity National Information Services Inc.	Application software	Online marketing			Payments SaaS
2/14/2022	Software Acquisition Group Inc. III	Branded Online Inc. [dba Nogin]	Application software	Online marketing	558		Special purpose acquisition company
2/16/2022	Cassini	Altair Engineering Inc.	Application software	Product lifecycle			PLM SaaS
2/15/2022	Kryon Systems Ltd.	Nintex Group Pty Ltd.	Application software	Professional			Process discovery & RPA
2/14/2022	ACE Marktplace Inc.	8522561 Canada Corp. [dba Kimoby]	Application software	SCM			Vehicle SaaS
2/14/2022	Glaucus Supply Chain Solutions	Bigfoot Retail Solution Pvt. Ltd. [dba Shiprocket]	Application software	SCM			Supply chain management SaaS
2/17/2022	APEasy	CompuGroup Medical	Application software	Vertical applications			Lab management software
2/16/2022	Simfony BV	Tofane Global SAS	Carrier infrastructure	Carrier software			IoT connectivity & SaaS
2/15/2022	Linode LLC	Akamai Technologies Inc.	Hosted services	General	900		Hosting services & IaaS

Transaction Overview: February 14th – February 20th

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2/14/2022	ERPTech SpA	WIIT SpA	Hosted services	General	5		SAP hosting & outsourcing services
2/14/2022	Cyber Protection Group LLC	Appalachia Technologies	Hosted services	Managed security services			Penetration testing & compliance services
2/15/2022	Synchro Services Inc.	Extreme Reach Inc.	Information management	Content management			Digital content management SaaS & services
2/16/2022	Minesoft Limited	Warburg Pincus LLC	Information management	General			Intelligent patent information SaaS
2/15/2022	MC Consulting Pte Ltd	Saksoft Pte Ltd	Infrastructure management	Integration			Smart seaport & logistics portal & SaaS
2/16/2022	Faculty Opinions Ltd.	H1 Insights Inc.	Internet content & commerce	Analysis & reference			Life sciences online research services
2/16/2022	Studapart SAS	Housing Anywhere BV	Internet content & commerce	Classifieds			Student housing rental online classifieds
2/15/2022	Marmont Inc. [dba Influence.co]	Social Native Inc.	Internet content & commerce	Community			Online influencer community assets
2/14/2022	Quality Assist Inc.	Teaching Strategies LLC	Internet content & commerce	Education			Early childhood education training
2/17/2022	EnergySage Inc.	Schneider Electric SE	Internet content & commerce	Services			Online clean energy marketplace
2/15/2022	Resident-Link	Identity Intelligence Group LLC	Internet content & commerce	Services			Online credit reporting services
2/14/2022	Klaiton Advisory GmbH	CoachHub GmbH	Internet content & commerce	Services			Management coaching online services
2/14/2022	Pushkart	Society Pass Incorporated	Internet content & commerce	Services			Online grocery delivery service
2/15/2022	CaptionMax Inc.	3Play Media Inc.	IT outsourcing	Business process outsourcing			Captioning services
2/14/2022	Zenergi Limited	ECI Partners LLP	IT outsourcing	Business process outsourcing			Energy procurement services

Transaction Overview: February 14th – February 20th

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2/15/2022	MoneyGram International Inc.	Madison Dearborn Partners LLC	IT outsourcing	Transaction processing	998	1.4x	Transaction processing & payments services
2/15/2022	First Payment Merchant Services Ltd.	DNA Payments Limited	IT outsourcing	Transaction processing			Payment processing services
2/16/2022	Xerris Inc.	Accolite Digital Canada	IT services & distribution	General			Cloud IT consulting services
2/16/2022	Valtti Kumppanit Oy	Advania AB	IT services & distribution	General			IT consulting & managed services
2/14/2022	Marick Group LLC	Aeyon LLC	IT services & distribution	General			HCM software consulting & integration services
2/14/2022	I.T. Right Inc.	VC3 Inc.	IT services & distribution	General			IT integration & consulting services
2/14/2022	Manufacturing Technical Solutions	Aeyon LLC	IT services & distribution	General			Business management & IT services
2/17/2022	AEI Consulting Ltd.	Apps Associates LLC	IT services & distribution	Systems integration			Oracle systems integration
2/15/2022	Service Stack Technologies Pvt. Ltd.	NewRocket Inc.	IT services & distribution	Systems integration			ServiceNow systems integration
2/15/2022	Neudesic LLC	IBM	IT services & distribution	Systems integration			Microsoft-based systems integration
2/17/2022	Cyber Risk Aware Limited	TitanHQ Holdings Ltd.	IT services & distribution	Technology & management consulting			Cybersecurity training services
2/15/2022	Delphy Groep BV	AgriFORCE Growing Systems Ltd.	IT services & distribution	Technology & management consulting	29		Agricultural consultancy services
2/15/2022	Telapprise LLC	Bluewave Technology Group LLC	IT services & distribution	Telecom integration			Telecom integration & consulting services
2/16/2022	90octane LLC	The Marketing Practice	IT services & distribution	Web and email marketing & measurement			Digital marketing services
2/16/2022	EMME Inc.	SimpleHealth Inc.	Mobility	Applications			Women's healthcare mobile application

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2/14/2022	BizSecure (assets)	HUMBL Inc.	Mobility	Applications	7		Cryptocurrency mobile wallet assets
2/17/2022	SecurityDam Ltd.	Radware Ltd.	Security	Anti-Malware	30		DDoS protection SaaS
2/15/2022	StrongSalt Inc.	SIMBA Chain Inc.	Security	Encryption			Data encryption & storage SaaS
2/17/2022	Fugue Inc.	Snyk Limited	Security	General			Infrastructure-level cloud security SaaS
2/15/2022	DefenseCode Ltd	WhiteSource Software Inc.	Security	General			Application security testing SaaS
2/15/2022	InnoValor Software BV	Main Capital Partners BV	Security	Identity & access management			Identity verification SaaS & mobile app
2/14/2022	WiteSand Systems Inc.	Juniper Networks Inc.	Security	Identity & access management			Network access control SaaS
2/15/2022	RIGS IT GmbH [dba Xanitizer]	WhiteSource Software Inc.	Security	Penetration testing			Static application security testing SaaS
2/15/2022	Tower Semiconductor	Intel Corporation	Semiconductors	Semiconductor & component manufacturing	5,736	3.7x	Israel-based semiconductor & IC manufacturer
2/14/2022	Resonant Inc.	Murata Electronics North America Inc.	Semiconductors	Semiconductor & component manufacturing	302	127.9x	RF filters semiconductor designer
2/15/2022	L3Harris Technologies Inc. [NYSE:LHX]	EMCORE Corporation	Systems	Controls	5		Space & navigation systems
2/17/2022	NTi Audio AG	Indutrade AB	Systems	Peripherals			Audio test equipment & software
2/15/2022	Viper Holdings Corporation [dba Sound United]	Masimo Corp.	Systems	Peripherals	1,025		Audio peripherals

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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