

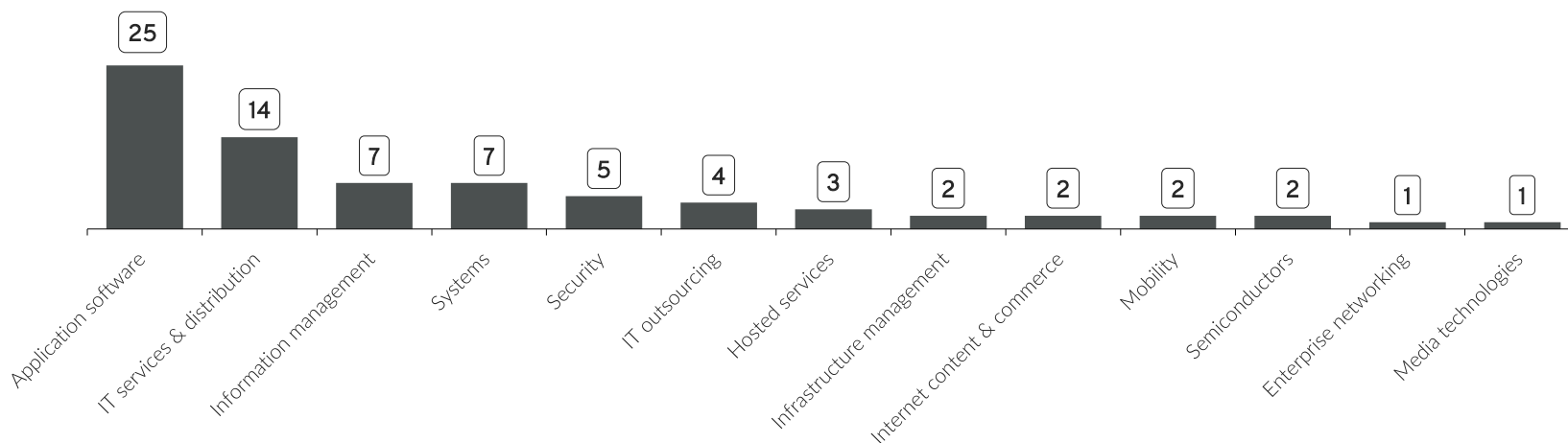


GrowthPoint Technology Partners

Weekly M&A Transactions Report – January 24th, 2022

Report Summary: January 17th – January 23rd

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$74,000 / 7.6x PC, console & mobile videogames
		\$120 / NA Insurance SaaS
 <small>A Siemens Business</small>		\$1,084 / NA Traffic control systems

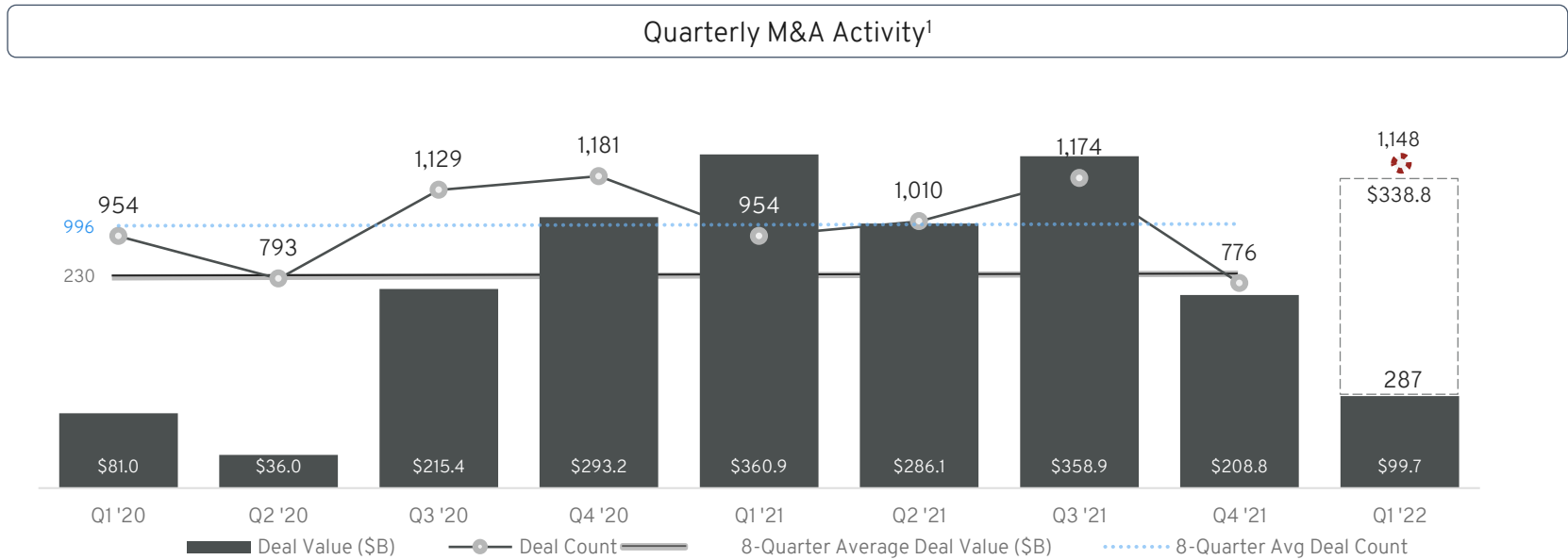
Weekly Transaction Metrics

75 Deals

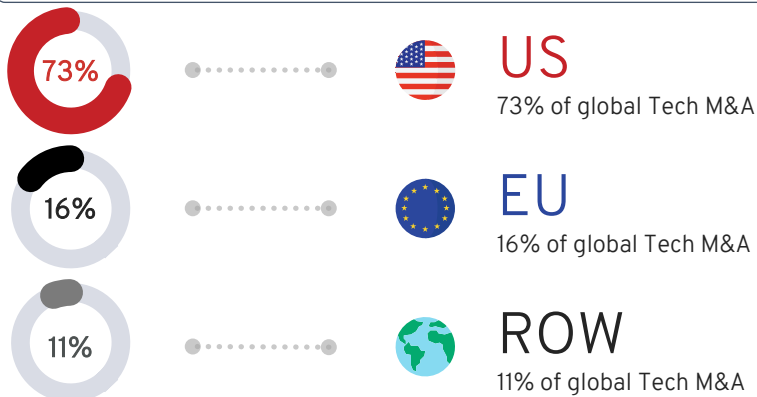
January 17th – January 23rd

	TEV/Rev.	TEV (\$M)
High	7.6x	74,010
75th percentile	6.2x	563
Median	4.8x	93
25th percentile	3.4x	7
Low	2.0x	7

Quarterly M&A Activity



YTD Global Breakdown



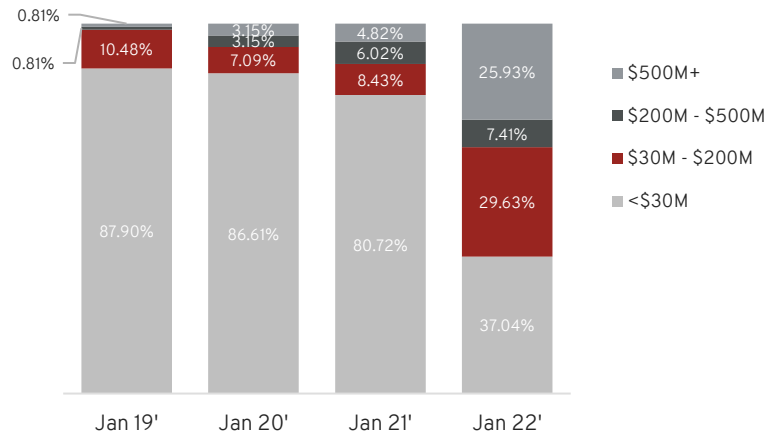
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2022	\$99.7B	287
2021	\$49.4B	219
2020	\$20.4B	209

★ Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

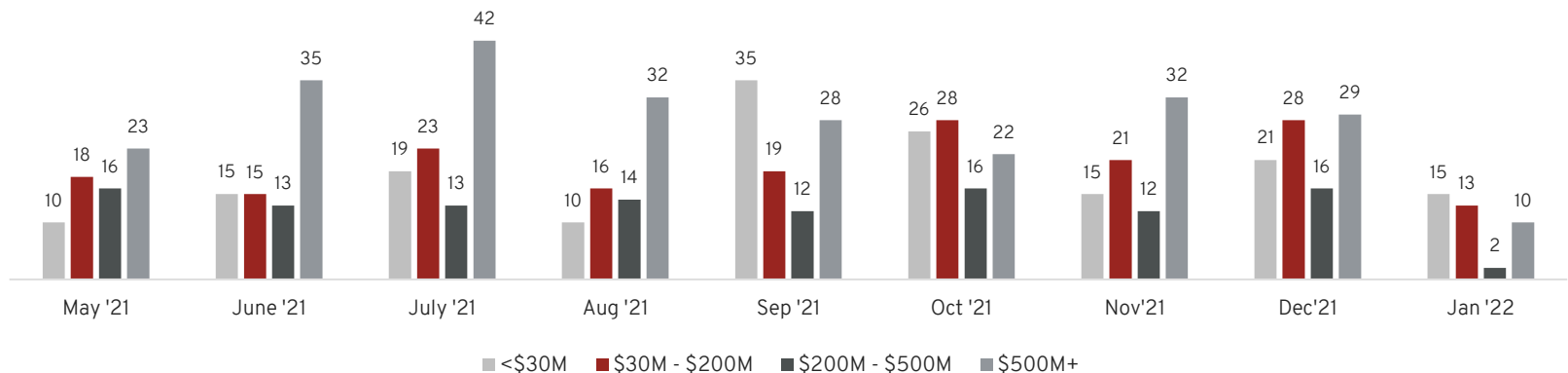
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	2.0
\$30M - \$200M	NA
\$200M - \$500M	NA
\$500M+	9.4

Monthly Deal Count by Announced Size



Transaction Overview: January 17th – January 23rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/19/2022	PlaceIQ Inc.	Precisely Incorporated	Application software	Advertising enablement			Location-based advertising targeting
1/19/2022	Hive Media Group LLC	OpenWeb Technologies Ltd	Application software	Advertising enablement	60		Advertising enablement SaaS
1/19/2022	Silobreaker Ltd	Marlin Equity Partners	Application software	Business intelligence			BI risk & security SaaS
1/18/2022	Just Analytics Pte. Ltd.	Rackspace US Inc. [NASDAQ:RXT]	Application software	Business intelligence			Cloud data analytics software & services
1/20/2022	Thunderhead One Limited	Medallia Inc.	Application software	Customer relationship management			Customer journey orchestration & analytics
1/19/2022	Apto Inc.	Buildout Inc.	Application software	Customer relationship management			Real estate CRM SaaS
1/17/2022	Jack in the Box SAS	Xait AS	Application software	Desktop publishing			Proposal management SaaS
1/21/2022	DocuBizz ApS	VITEC Software Group AB	Application software	Enterprise resource planning			Accounts payable SaaS
1/20/2022	Angus Systems Group Limited	MRI Software LLC	Application software	Enterprise resource planning			Building operations management software
1/19/2022	Legalbill.com LLC [dba Quovant]	Mitrastech Holdings Inc.	Application software	Enterprise resource planning			Legal spend management
1/19/2022	Augusoft Inc.	Modern Campus Inc	Application software	Enterprise resource planning			Workforce enrollment management SaaS
1/18/2022	Proxyclick Inc.	Condeco Software Ltd.	Application software	Enterprise resource planning			Visitor management SaaS
1/18/2022	Activision Blizzard	Microsoft Corporation	Application software	Games	74,010	7.6x	PC, console & mobile videogames
1/20/2022	Oroson Limited	Ceros Inc	Application software	Graphics and design			Editing SaaS
1/17/2022	Augmented Pixels	Qualcomm Incorporated	Application software	Graphics and design			Indoor 3D mapping software

Transaction Overview: January 17th – January 23rd

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1/20/2022	Saleswhale Inc.	6Sense Insights Inc.	Application software	Online marketing & e-commerce software			Customer analytics & email marketing SaaS
1/18/2022	OMEGA Processing Solutions LLC	Celero Commerce LLC	Application software	Online marketing & e-commerce software			Payment processing & management SaaS
1/18/2022	SellerActive Inc.	Cart.com Inc.	Application software	Online marketing & e-commerce software			E-commerce SaaS & services
1/18/2022	NIC GmbH	FourKites Inc.	Application software	SCM			Logistics SaaS
1/18/2022	JMO Business Systems Ltd.	Epicor Software Corporation	Application software	SCM			Automotive part warehouse management software
1/17/2022	7LFreight	Freightos Ltd.	Application software	SCM			Logistics rate management SaaS
1/19/2022	Utilibill Pty Ltd	AMCS	Application software	Vertical applications			Utility SaaS
1/19/2022	Clinicient Inc.	WebPT Inc.	Application software	Vertical applications			EHR SaaS
1/19/2022	SecureVideo	Dura Software Inc.	Application software	Vertical applications			Telehealth SaaS
1/18/2022	Verikai Inc.	American Financial Group Inc.	Application software	Vertical applications	120		Insurance SaaS
1/20/2022	Fusion Connect Inc.	Morgan Stanley	Enterprise networking	Unified communications			Hosted communications services
1/20/2022	TeraGo Networks Inc.	Hut 8 Mining Corp.	Hosted services	Colocation	24		Cloud & colocation datacenter business asset
1/19/2022	CyrusOne Inc.	DataBank Ltd.	Hosted services	General	670		Datacenter & managed services
1/20/2022	Infocyte Inc.	Datto Holding Corp. [NYSE:MSP]	Hosted services	Managed security services			Managed security services & SaaS
1/19/2022	Roeder Studios Inc. [dba MeetEdgar]	SureSwift Capital Inc.	Information management	Collaboration			Social media scheduling SaaS

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1/21/2022	Avisi Apps BV	Appfire Technologies LLC	Information management	Content management			Document management web application
1/20/2022	Third Light Limited	PhotoShelter Inc.	Information management	Content management			Digital asset management software
1/18/2022	Prosperoware	Litera Microsystems	Information management	Content management			Legal document sharing SaaS
1/17/2022	Cognitas	Etteplan Oyj	Information management	Content management			Information management services
1/18/2022	HORIZON Lab Systems LLC	CliniSys Group Ltd.	Information management	Data management			Laboratory information management SaaS
1/18/2022	Teravine Inc.	FileTrail Inc.	Information management	General			Legal information governance SaaS
1/20/2022	Sochitel UK Ltd.	IDT Corporation	Infrastructure management	Integration			Mobile transactional APIs & services
1/19/2022	Cloudsnap Inc.	Paylocity Corporation	Infrastructure management	Integration			Application iPaaS
1/18/2022	inbox ink inc.	Societe BIC SA	Internet content & commerce	Retail	65		Online retailer
1/19/2022	Dividend Finance LLC	Fifth Third Bancorp	Internet content & commerce	Services			Online financial services & SaaS
1/18/2022	Xenon arc Inc.	Peak Rock Capital	IT outsourcing	Business process outsourcing			Outsourced advertising services
1/18/2022	Pack Health LLC	Quest Diagnostics Inc.	IT outsourcing	Customer care			Custom healthcare advisory
1/19/2022	Beta Learning	ClearSale SA	IT outsourcing	Software development	7		Software development services
1/18/2022	Niyuj Enterprise Software Solutions	Ness Technologies Inc.	IT outsourcing	Software development			Software development services
1/21/2022	IBM [Watson Health]	Francisco Partners Management LP	IT services & distribution	General			Healthcare data and analytics services

Transaction Overview: January 17th – January 23rd

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1/20/2022	Technology Pointe Inc.	Versent Group LLC [dba The Purple Guys]	IT services & distribution	General			IT managed services
1/19/2022	Monalytic Inc.	SolarWinds Corporation [NYSE: SWI]	IT services & distribution	General			Business performance monitoring & analytics services
1/19/2022	SOLUTE Inc.	Sigma Defense Systems	IT services & distribution	General			Defense engineering & consulting services
1/18/2022	Clearpath Solutions Group LLC	Computer Design & Integration LLC	IT services & distribution	General			IT managed services
1/17/2022	Com Tec Co IT Ltd	Tech Mahindra London Limited	IT services & distribution	General			Insurance IT services
1/19/2022	Synophic Worldwide	Prodapt Solutions	IT services & distribution	Network integration			Network integration & managed services
1/18/2022	The BTG Group LLC	Netrix LLC	IT services & distribution	Security integration			IT & managed security services
1/21/2022	Cloud Development Resources	Specialist Resources Global Inc. [dba emids Technologies]	IT services & distribution	Systems integration			Low-code systems integration & consulting
1/20/2022	Systems Electronics Inc.	Corbett Technology Solutions Inc.	IT services & distribution	Systems integration			Systems integration services
1/18/2022	Datarati Pty Limited	OSF Global Services Inc.	IT services & distribution	Systems integration			Salesforce systems integration services
1/18/2022	SecureITsource Inc.	iC Consult Group	IT services & distribution	Technology & management consulting			IAM consulting services
1/20/2022	The Garrigan Lyman Group Inc.	DCG ONE	IT services & distribution	Web and email marketing & measurement			Digital marketing services
1/18/2022	Acorn Influence LLC	New Engen Inc.	IT services & distribution	Web and email marketing & measurement			Influencer marketing services
1/19/2022	Moxion Limited	Autodesk Inc.	Media technologies	Content creation			Secure video editing SaaS
1/19/2022	River Search Inc.	RocaNews	Mobility	Applications			Mobile news application

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1/18/2022	RojoServe LLC	Modo Labs Inc.	Mobility	Mobile application development			Education mobile systems integrator
1/20/2022	Security On-Demand	Nautic Partners LLC	Security	Anti-Malware			Threat management SaaS & managed services
1/19/2022	RapidSec Ltd.	Orca Security Ltd.	Security	General			Web security & content security policy SaaS
1/18/2022	Centrallo Corporation [dba Groupdolist]	Infinite Blue Platform LLC	Security	General			Crisis management SaaS
1/17/2022	Vigil Health Solutions Inc.	ABLOY Canada Inc.	Security	Physical security	13	2.0x	Resident monitoring systems
1/20/2022	Cognito	Plaid Inc.	Security	Transaction security			ID verification SaaS & services
1/20/2022	Interplex Holdings Pte. Ltd.	Blackstone Inc.	Semiconductors	Components			Power & signal interconnects
1/18/2022	Alcon Electronics Pvt. Ltd.	Exxelia Group	Semiconductors	Components			Capacitor manufacturing
1/21/2022	Safran AeroSystems Arresting Company	Curtiss-Wright Corporation	Systems	Controls	240		Aerospace equipment manufacturer
1/18/2022	Addverb Technologies	Reliance Retail Ventures Limited	Systems	Controls			Robotic systems
1/18/2022	Eckhart Inc.	Arsenal Capital Partners Inc.	Systems	Controls			Manufacturing industrial automation control systems
1/17/2022	Yunex Traffic	Atlantia S.p.A.	Systems	Controls	1,084		Traffic control systems
1/17/2022	Environmental Stress Systems Inc.	Chroma ATE Inc.	Systems	Controls			Environmental temperature control systems
1/20/2022	Headwall Photonics Inc.	Arsenal Capital Partners Inc.	Systems	Sensors			Imaging systems & photonics
1/17/2022	Ascent Solutions Pte. Ltd.	DeClout Pte. Ltd.	Systems	Sensors			Supply chain tracking systems

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in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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