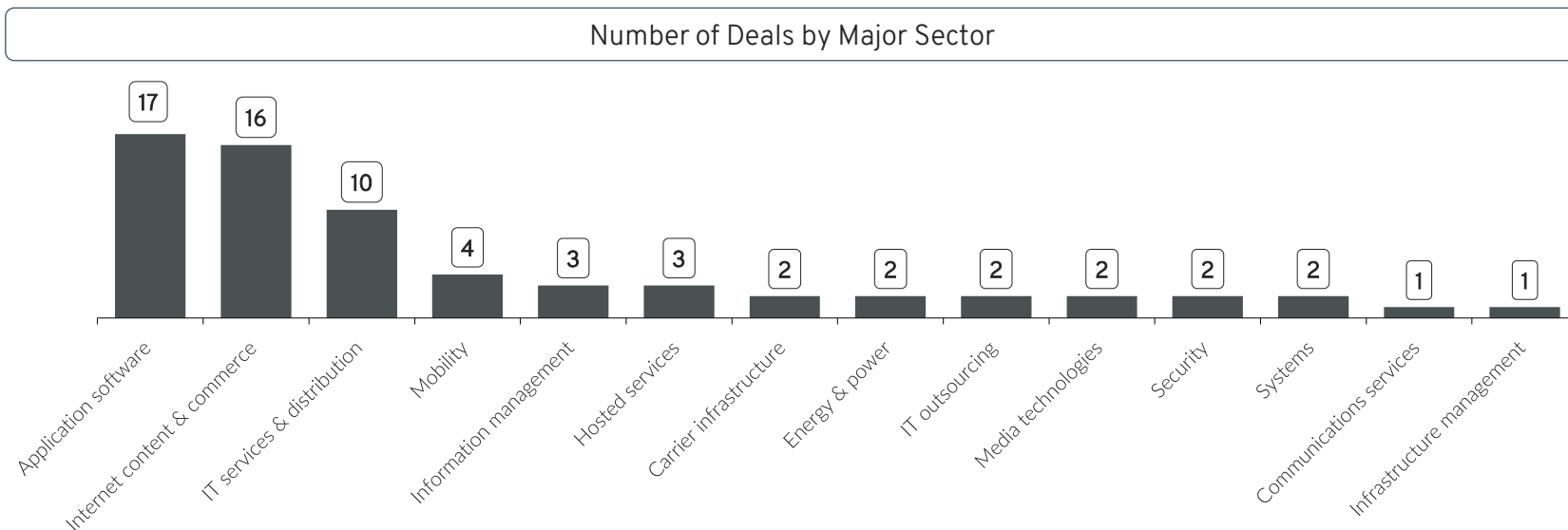




GrowthPoint Technology Partners

Weekly M&A Transactions Report – January 31st, 2022

Report Summary: January 24th – January 30th



Notable Deals of the Week

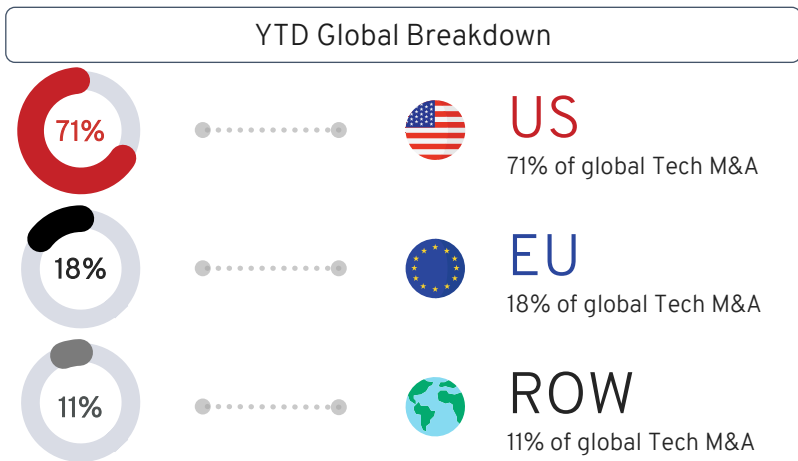
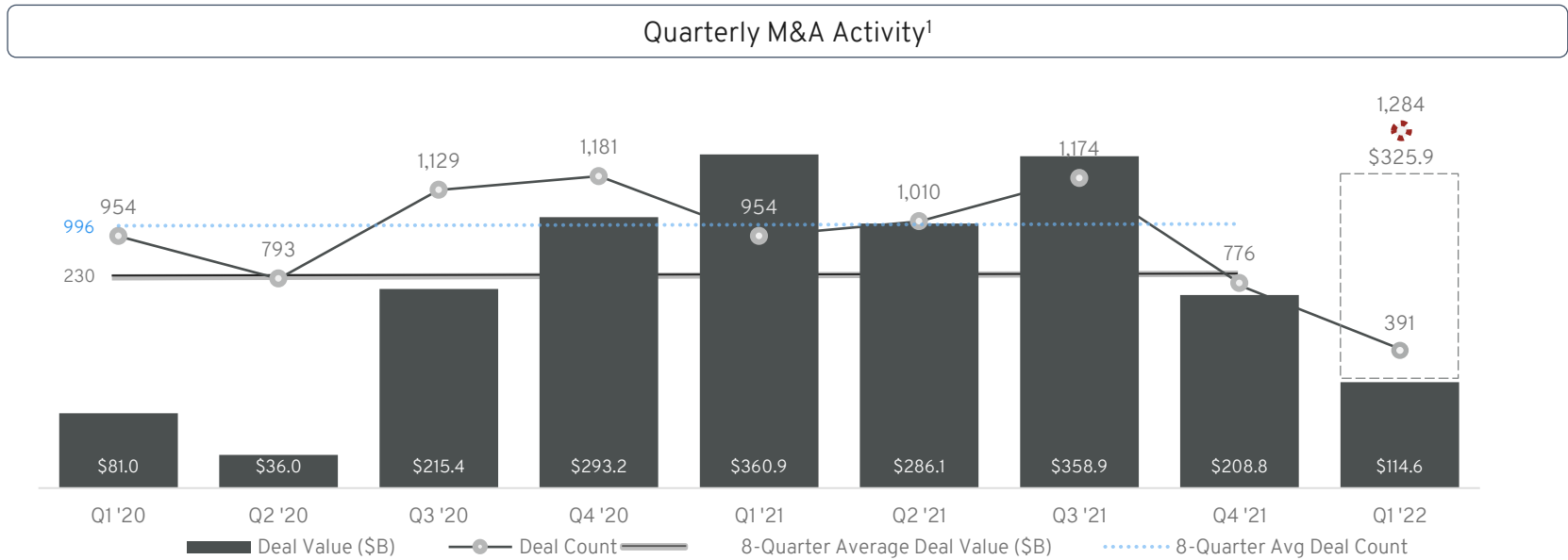
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$1,400 / NA Personal investment mobile application
		\$1,000 / 4.6x E-learning & training services
		NA / NA Graphics & design

Weekly Transaction Metrics

67 Deals
January 24th – January 30th

	TEV/Rev.	TEV (\$M)
High	4.6x	1,400
75th percentile	3.1x	210
Median	1.6x	58
25th percentile	1.6x	19
Low	1.5x	2

Quarterly M&A Activity



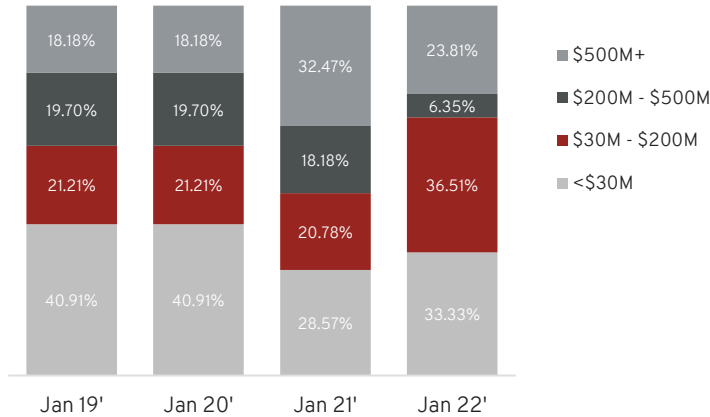
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2022	\$114.6B	391
2021	\$71.6B	316
2020	\$23.7B	292

★ Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

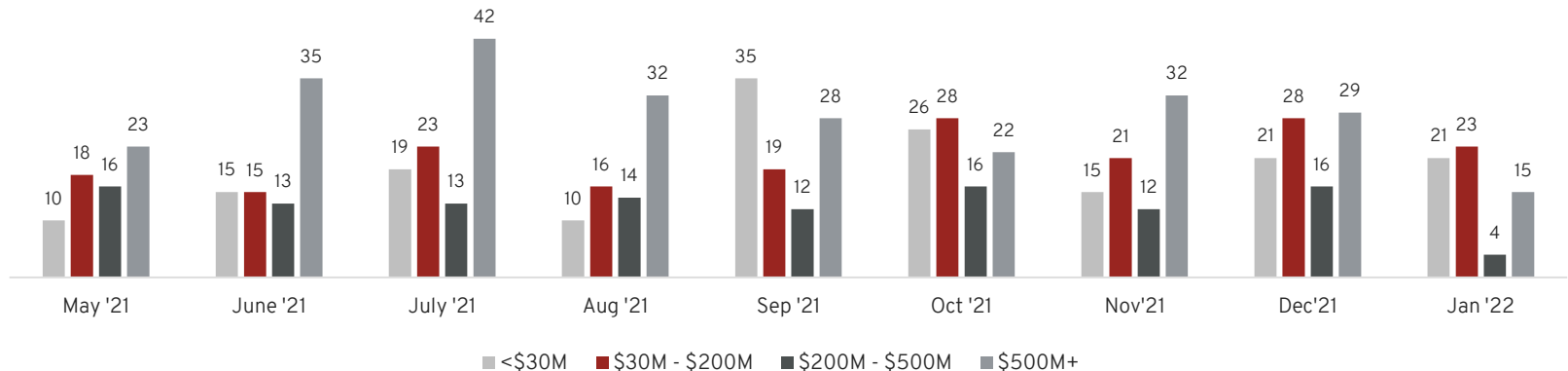
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	2.0
\$30M - \$200M	NA
\$200M - \$500M	NA
\$500M+	7.6

Monthly Deal Count by Announced Size



Transaction Overview: January 24th – January 30th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/25/2022	CoreMedia Systems	Simplifi Holdings Inc.	Application software	Advertising enablement			Marketing performance & analytics SaaS
1/24/2022	FinancialCAD Corporation	Zafin Labs Americas Inc.	Application software	Business intelligence			Pricing & risk analytics SaaS
1/24/2022	Quantib BV	RadNet Inc. [NASDAQ:RDNT]	Application software	Business intelligence	45		Radiology analytics & imaging SaaS
1/24/2022	Aidence Holding BV	RadNet Inc. [NASDAQ:RDNT]	Application software	Business intelligence	40		Radiology analytics & imaging SaaS
1/27/2022	ClickFox Inc. (certain assets) [dba BryterCX]	Ignite Technologies Inc.	Application software	Customer relationship management			Customer journey orchestration & analytics SaaS
1/25/2022	Jebbit Inc.	Vista Equity Partners Management LLC	Application software	Customer relationship management	70		Marketing automation SaaS
1/25/2022	Self Care Catalysts	CMC Consulting Boston Inc. [dba Alira Health]	Application software	Customer relationship management			AI-based patient-centered SaaS
1/28/2022	INNOMATE AS	24SevenOffice Group AB	Application software	Enterprise resource planning	2		HR management SaaS
1/27/2022	FourQ Systems Inc.	BlackLine Inc. [NASDAQ:BL]	Application software	Enterprise resource planning	165		Accounting SaaS
1/25/2022	firstbird GmbH	TMP Worldwide [dba Radancy]	Application software	Enterprise resource planning			Employee referral management SaaS
1/24/2022	PBSI Software Solutions Inc.	Prosource Inc.	Application software	Enterprise resource planning			Practice management SaaS & IT services
1/24/2022	Ziva Dynamics Inc.	Unity Software Inc.	Application software	Graphics and design			3D character creation SaaS
1/27/2022	Keenondots BV	CloudBlue Technologies	Application software	Online marketing & e-commerce software			E-commerce PaaS
1/25/2022	BrandCycle Inc.	StackSocial Inc.	Application software	Online marketing & e-commerce software			Digital merchandising SaaS & services
1/24/2022	Breaking Free Online Limited	LifeWorks Inc.	Application software	Pre-packaged and consumer			Behavioral health SaaS & services

Transaction Overview: January 24th – January 30th

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1/27/2022	Orma Health Inc.	Apollo Medical Holdings Inc.	Application software	Vertical applications			Patient monitoring SaaS
1/25/2022	Kinvolved Inc.	PowerSchool Holdings Inc. [NYSE:PWSC]	Application software	Vertical applications			School communications SaaS
1/27/2022	Vexus LLC	MetroNet Holdings LLC	Carrier infrastructure	Metro fiber rings			Fiber communications services
1/28/2022	Blue Danube Systems	NEC Corporation	Carrier infrastructure	Wireless infrastructure			Mobile carrier infrastructure
1/25/2022	FibreStream Inc.	Beanfield Technologies	Communications services	Internet access			Canadian internet service provider
1/24/2022	EDPAC International	Munters Group AB	Energy & power	Energy management & efficiency	33	1.6x	Datacenter cooling systems
1/27/2022	In-Charge Energy Inc.	ABB Ltd	Energy & power	Energy supply			EV charging stations services & SaaS
1/27/2022	Ntiva Inc.	PSP Partners LLC	Hosted services	General			Managed IT & support services
1/25/2022	CompuVision Systems	VC3 Inc.	Hosted services	General			Managed & IT services
1/25/2022	Iconic IT LLC	Integriss	Hosted services	Managed hosting			SMB IT managed services
1/27/2022	Percept.AI	Atlassian Corporation Plc [NASDAQ: TEAM]	Information management	Collaboration			Team workflow SaaS
1/25/2022	Muhimbi Ltd.	PSPDFKit GmbH	Information management	Content management			PDF conversion software & SaaS
1/25/2022	Proof Data Technology Inc.	Daylight Automation Inc. [fka FormHero Inc.]	Information management	Content management			Government forms & process approval SaaS
1/25/2022	Prowess Consulting [dba SmartDeploy]	PDQ.com Corporation	Infrastructure management	Virtualization			Desktop management & deployment SaaS
1/27/2022	Beautiful Information Limited	VitalHub Corp.	Internet content & commerce	Analysis & reference	2	1.5x	Digital healthcare information & applications

Transaction Overview: January 24th – January 30th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
1/26/2022	Epic Research Education Services	SLM Corporation	Internet content & commerce	Analysis & reference			Online higher education financing resources
1/25/2022	Fantasy Sports Enterprises LLC	Betsperts Inc.	Internet content & commerce	Analysis & reference			Fantasy football news & analysis
1/24/2022	Freshdaily Inc. [aka blogTO]	ZoomerMedia Limited	Internet content & commerce	Blogs			Toronto-themed culture blogs
1/25/2022	Modlar Inc.	Anguleris Technologies LLC	Internet content & commerce	Community			Online architectural community website
1/25/2022	Kesson Group Inc.	Pluribus Technologies Inc.	Internet content & commerce	Education	11		Online education services
1/24/2022	Adtalem Global Education Inc.	Wendel	Internet content & commerce	Education	1,000	4.6x	E-learning & training services
1/24/2022	Spidell Publishing Inc.	CeriFi LLC [Leeds Equity Partners LLC]	Internet content & commerce	Education			Online tax seminars & publications
1/27/2022	Livestream Gaming Ltd.	Intema Solutions Inc.	Internet content & commerce	Games	15		Online betting website
1/24/2022	ESL Gaming GmbH	Savvy Gaming Group	Internet content & commerce	Games			German e-sports online tournaments
1/24/2022	FACE IT Limited	Savvy Gaming Group	Internet content & commerce	Games			E-sports operator
1/28/2022	Violet Grey Inc.	Farfetch Limited	Internet content & commerce	Retail			Beauty care products online retailer
1/26/2022	brumbrum SpA	Cazoo Group Ltd [NYSE:CZOO]	Internet content & commerce	Retail	91		Italian online car retailer
1/25/2022	Creative PetWorks LLC [dba Kitty Sift]	Worldwise Inc.	Internet content & commerce	Retail			Online cat litter box retailer
1/25/2022	Uproar.car Corporation	Repair Ventures LLC [dba olive.com]	Internet content & commerce	Services			Online auto warranty service & application
1/24/2022	Praktika Uspekha LLC [dba SmartDeal]	Cian PLC [fka Cian.ru]	Internet content & commerce	Services			Online real estate registration services

Transaction Overview: January 24th – January 30th

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1/25/2022	Origin Learning Solutions Pvt. Ltd.	eLearning Brothers	IT outsourcing	Business process outsourcing			Outsourced learning & training services & SaaS
1/26/2022	Canadian Payment Services LLC	Paystone Inc.	IT outsourcing	Transaction processing			Payment processing services
1/26/2022	ID Technologies LLC	CACI International Inc.	IT services & distribution	General	225		Government IT services & security SaaS
1/24/2022	Absolunet Inc.	Valtech Limited	IT services & distribution	General			E-commerce services
1/24/2022	Skillslive Learn	Docebo Inc.	IT services & distribution	General			E-learning consultancy
1/28/2022	Trustmarque Solutions Limited	OEP Capital Advisors LP [dba One Equity Partners]	IT services & distribution	Systems integration			UK systems integrator & VAR
1/25/2022	ADOCS Inc.	Kelley Connect co	IT services & distribution	Systems integration			Printing systems integrator & VAR
1/25/2022	Superior Office Systems	Kelley Connect co	IT services & distribution	Systems integration			Printing systems integrator & VAR
1/24/2022	STS Global Inc.	Network Innovations Inc.	IT services & distribution	Systems integration			Satellite systems integration
1/25/2022	teXium	UPSTACK Inc.	IT services & distribution	Technology & management consulting			IT consulting & systems integration
1/24/2022	AST Corporation	Recognize Partners LP	IT services & distribution	VARs			Oracle VAR & systems integrator
1/24/2022	RipeConcepts LLC	Nagarro SE	IT services & distribution	Web design			Web design & IT services
1/26/2022	Invoke Solutions Inc.	MarketCast LLC	Media technologies	Content creation			Media content testing SaaS
1/25/2022	Sports Ventures Acquisition Corp.*	DNEG plc	Media technologies	Content creation	1,321		Special purpose acquisition company
1/26/2022	25MP Corp.	sp0n Inc. [dba Citizen]	Mobility	Applications			Disaster preparedness mobile application

Transaction Overview: January 24th – January 30th

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1/26/2022	Wealthfront Corporation	UBS Group AG	Mobility	Applications	1,400		Personal investment mobile application
1/25/2022	Aisle Network Private Limited	Info Edge (India)	Mobility	Applications			Mobile application
1/24/2022	Estacionamientos y Servicios SAU	H.I.G. Capital LLC	Mobility	Location-based			City mobility & traffic management SaaS
1/26/2022	Magalix Corporation	Weaveworks Limited	Security	General			DevOps security SaaS
1/25/2022	Sirius Security Technologies Inc.	Vectra AI Inc.	Security	Premises network security			Microsoft 365 application security SaaS
1/24/2022	Soft2tec GmbH	Atlas Copco AB	Systems	Sensors			Camera-based tracking systems
1/24/2022	Plume Labs SAS	AccuWeather Inc.	Systems	Sensors			Air quality sensors

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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