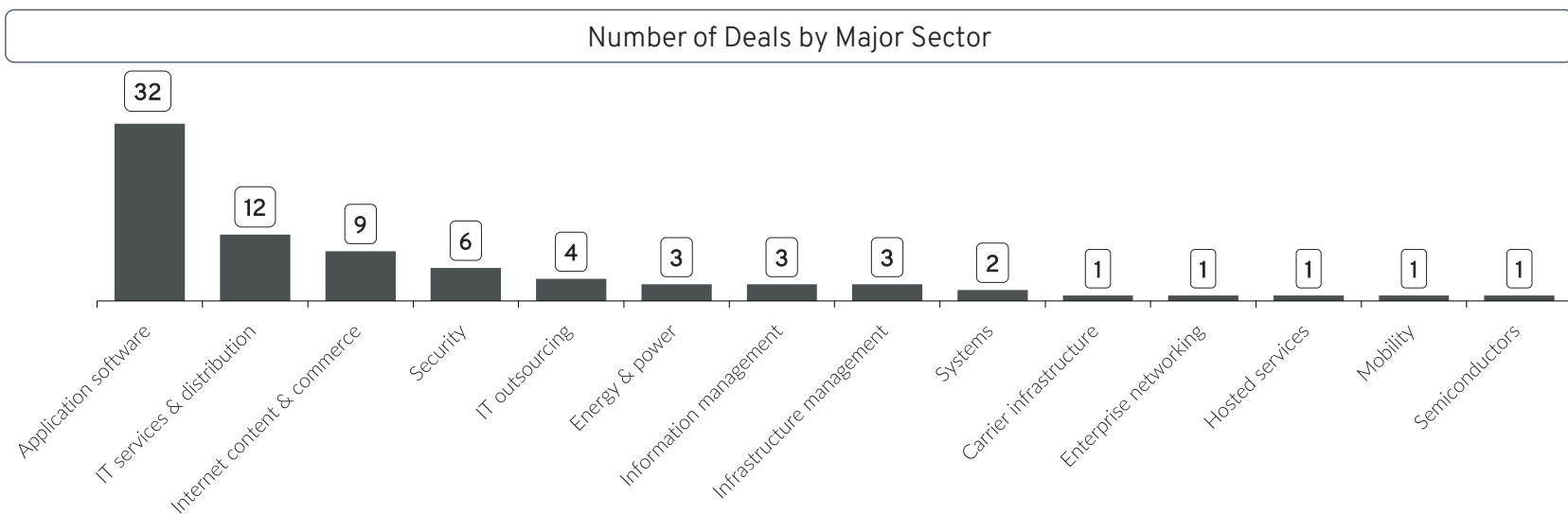




GrowthPoint Technology Partners

Weekly M&A Transactions Report – December 6th, 2021

Report Summary: November 29th – December 5th



Notable Deals of the Week

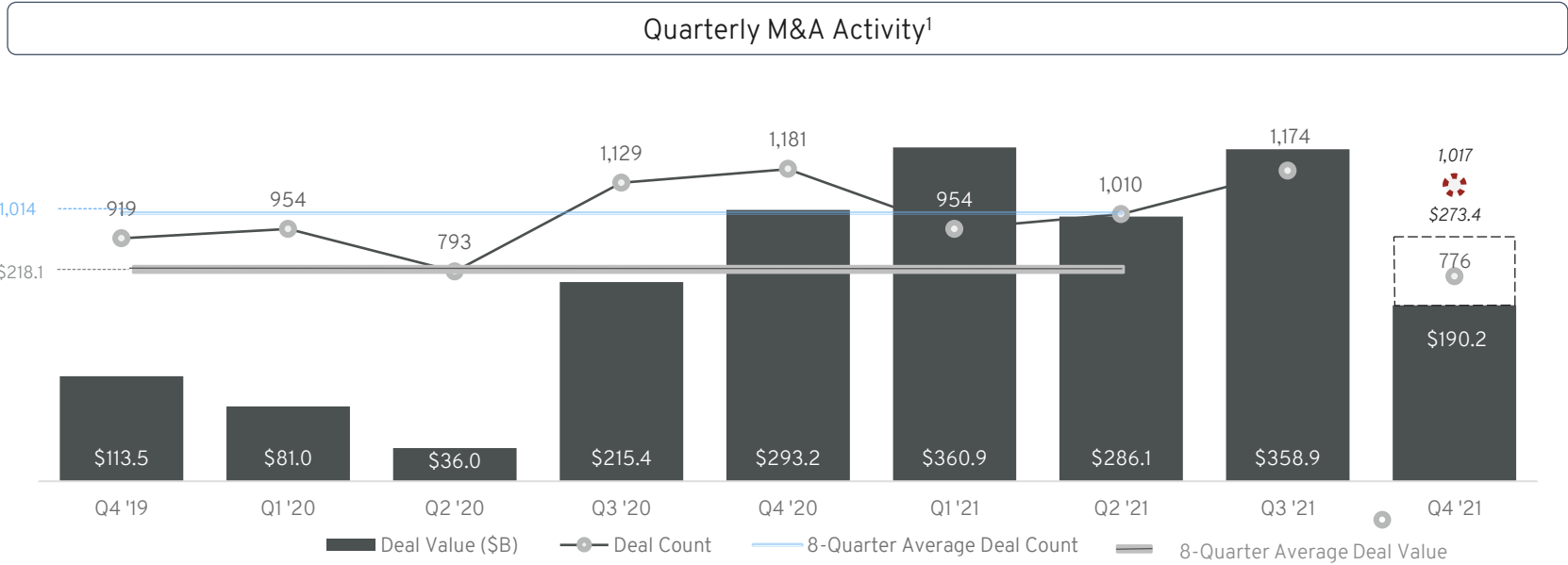
TARGET	ACQUIRER	DETAILS (TEV (\$M) / TEV/Rev)
		\$5,316 / NA Corporate travel program management SaaS
		\$4,500 / 4.9x Systems management & security SaaS
		NA / NA Customer feedback & experience SaaS

Weekly Transaction Metrics

79 Deals
November 29th – December 5th

	TEV/Rev.	TEV (\$M)
High	4.9x	5,400
75th percentile	4.7x	1,303
Median	4.5x	170
25th percentile	2.9x	23
Low	1.3x	1

Quarterly M&A Activity



Global Standouts



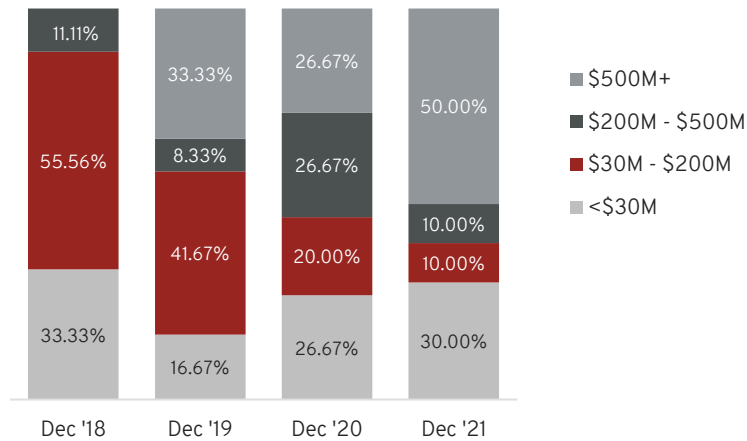
YTD Deal Flow Analysis

	Deal Value ²	Deals Closed
2021	\$1,117.0B	3,986
2020	\$563.4	3,786
2019	\$442.7B	3,520

²Includes Telecommunication M&A activity
 Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

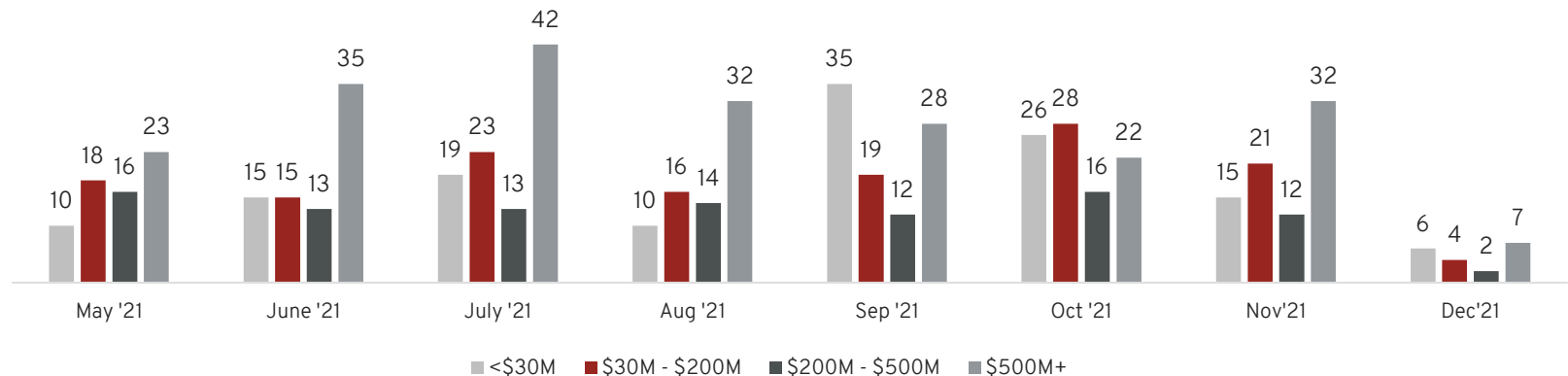
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.1x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	9.3x

Monthly Deal Count by Announced Size



Transaction Overview: November 29th – December 5th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
12/3/2021	PassFort Limited	Moody's Corporation	Application software	Business intelligence			Compliance management SaaS
11/29/2021	Frontier Strategy Group LLC	FiscalNote Inc.	Application software	Business intelligence			Market intelligence & advisory SaaS
12/1/2021	Egoditor GmbH	Bitly Inc.	Application software	CRM			QR code marketing SaaS
12/1/2021	NewsCred Inc	Optimizely Inc.	Application software	CRM			Marketing management SaaS & content marketing services
12/1/2021	SmileBack LLC	ConnectWise LLC [Thoma Bravo LLC]	Application software	CRM			Customer feedback & experience SaaS
11/30/2021	True Influence LLC	MeritB2B LLC	Application software	CRM			B2B marketing automation SaaS
11/30/2021	Marquis Software Solutions Inc.	Rockbridge Growth Equity LLC	Application software	CRM			Financial CRM & marketing automation
11/30/2021	EveryMundo LLC	PROS Holdings Inc.	Application software	CRM	80		Airline marketing automation SaaS
11/29/2021	Ocium Labs Inc.	Arise Virtual Solutions Inc.	Application software	CRM			CX & workforce management SaaS
12/3/2021	GBT Travel Services UK Limited [dba American Express]	Apollo Strategic Growth Capital	Application software	Enterprise resource planning	5,316		Corporate travel program management SaaS
12/1/2021	Rievent Technologies LLC	HealthStream Inc.	Application software	Enterprise resource planning	4		E-learning SaaS
12/1/2021	Irth Solutions LLC [Gauge Capital]	Blackstone Inc.	Application software	Enterprise resource planning			Field service management SaaS
12/1/2021	Employment Screening Resources	ClearStar Inc.	Application software	Enterprise resource planning			Pre-employment screening SaaS
12/1/2021	FieldAware Inc.	GPS Insight LLC	Application software	Enterprise resource planning			Field service management SaaS
11/30/2021	National Account Service Company LLC	Blue Cross Blue Shield of Michigan	Application software	Enterprise resource planning			Healthcare management SaaS

Transaction Overview: November 29th – December 5th

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11/30/2021	Cloud Commerce Group Ltd.	WPP plc	Application software	Enterprise resource planning			Retailer ERP, CRM & e-commerce SaaS
11/30/2021	The Rowing Team LLC [dba Blue Ocean Brain]	Health & Safety Institute Inc.	Application software	Enterprise resource planning			Workplace learning SaaS
11/30/2021	Valo Solutions Oy	Staffbase GmbH	Application software	Enterprise resource planning			Intranet and workplace SaaS
11/29/2021	Maximum Games Inc.	Zordix AB	Application software	Games	42		Videogames publishers & distributors
12/1/2021	SyncSketch LLC	Unity Software Inc.	Application software	Graphics and design			3D visual collaboration SaaS
12/2/2021	Optimal Asset Management Inc.	Pershing LLC	Application software	Online marketing & e-commerce software			Financial software
11/30/2021	CardX LLC	Stax [Greater Sum Ventures LLC]	Application software	Online marketing & e-commerce software			Payment processing & surcharging SaaS
11/29/2021	Tipser AB	Bolt Financial Inc.	Application software	Online marketing & e-commerce software			Embedded e-commerce SaaS & portal
11/30/2021	Armonica Retail SRL	Centric Software Inc. [Dassault Systemes SE]	Application software	Product lifecycle management			Omnichannel retail planning & PLM SaaS
11/30/2021	ClarionDoor LLC	Zywave Inc. [Clearlake Capital Group L.P.]	Application software	Product lifecycle management			Insurance PLM & distribution SaaS
12/1/2021	ExpressTech International LLC [dba Fishbowl]	Diversis Capital LLC	Application software	SCM			Inventory & warehouse management SaaS
11/29/2021	SwanLeap Inc.	Transportation Insight Holdings LLC	Application software	SCM			Supply chain management SaaS
11/30/2021	Boost Technology Inc.	Arria NLG Limited	Application software	Vertical applications			Sports data management SaaS
11/30/2021	ChildPlus Software	Procare Software LLC	Application software	Vertical applications			Head start data management SaaS
11/30/2021	EMS Management & Consultants Inc.	BV Investment Partners LP	Application software	Vertical applications			EMS revenue cycle management SaaS & services

Transaction Overview: November 29th – December 5th

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11/29/2021	Global Study Partners Pty Ltd	upGrad Education Private Limited	Application software	Vertical applications	16		Student enrolment SaaS & services
11/29/2021	Vantora LLC	Clubspeed LLC	Application software	Vertical applications			Online booking & waiver management SaaS
12/1/2021	Halo Technology Group	Amphenol Corporation	Carrier infrastructure	Optical infrastructure	715		Optical network components
12/1/2021	*Voltus Inc.	Broadscale Acquisition Corp.	Energy & power	Energy management & efficiency	1,267		DER monetization SaaS
12/1/2021	PXiSE Energy Solutions LLC [Sempra Energy]	Yokogawa Electric Corporation	Energy & power	Energy management & efficiency			Power grid management software
11/29/2021	ElecJet LLC	Alpine 4 Holdings Inc.	Energy & power	Energy sources			Lithium & graphene battery manufacturer
12/1/2021	Fuze Inc.	8x8 Inc.	Enterprise networking	Unified communications	250		Unified communications SaaS
11/30/2021	*Griid Infrastructure LLC	Adit EdTech Acquisition Corp.	Hosted services	Colocation	3,081		Bitcoin self-mining colocation services
12/1/2021	Active Internet Technologies LLC [dba Finalsite]	Veritas Capital Fund Management LLC	Information management	Content management			Web content management SaaS & services
12/1/2021	Iodine LLC	Advent International Corporation	Information management	Data management			Healthcare CDI SaaS
11/30/2021	WEVO TECNOLOGIA SA	Jitterbit Inc. [Audax Management Co LLC]	Information management	Data management			Data & API iPaaS
12/1/2021	OPIN Digital Inc.	Portage CyberTech Inc.	Infrastructure management	App lifecycle management	4	1.3x	Web development SaaS & services
11/29/2021	Involtum Holding BV	Ease2pay NV	Infrastructure management	Integration	32		Transaction processing SaaS & services
11/29/2021	Quest Software Inc.	Clearlake Capital Group L.P.	Infrastructure management	Systems management	5,400	4.9x	Systems management & security SaaS
12/1/2021	Informa PLC	Randall-Reilly LLC	Internet content & commerce	Analysis & reference			Online asset valuation & intelligence

Transaction Overview: November 29th – December 5th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
12/3/2021	360kompany AG	Moody's Corporation	Internet content & commerce	Directory			Online company filings directory
11/30/2021	102130706 Saskatchewan Inc.	Prospect Park Capital Corp.	Internet content & commerce	Directory	.7		Canadian online education
12/2/2021	TPC Training Systems Inc.	American Safety Council Inc.	Internet content & commerce	Education			Online workforce training courses
11/29/2021	Busuu Limited	Chegg Inc.	Internet content & commerce	Education	436		E-learning language services
11/30/2021	SeSocio SA	Blockchain Access UK Ltd	Internet content & commerce	Exchanges			Cryptocurrency trading exchange
12/1/2021	ELKAB Studios AB	Scientific Games Corporation	Internet content & commerce	Games			Online casino videogames
11/29/2021	MaxDelivery LLC	Giddy Inc. [NASDAQ:BOXD] [dba Boxed]	Internet content & commerce	Services			Online grocery delivery services
12/1/2021	*Rumble Inc.	CF Acquisition Corp. VI	Internet content & commerce	Video	2,614		Video-sharing website
12/1/2021	Employment Background Investigations Inc.	Sterling Check Corp. [NASDAQ:STER]	IT outsourcing	Business process outsourcing			Outsourced business services
11/29/2021	Sneaker Con Digital Inc.	eBay Inc.	IT outsourcing	Business process outsourcing			Outsourced sneaker authentication services
12/1/2021	Triple13 Ltd	Publisher First Inc.	IT outsourcing	Software development			AMP & software development services
12/1/2021	Headspring LLC	Accenture	IT outsourcing	Software development			Software services
12/1/2021	AppCentrica Inc.	Atos SE	IT services & distribution	General			IT & management consulting services
11/30/2021	DEPCOM Power Inc.	Koch Engineered Solutions LLC	IT services & distribution	General			Solar power plant management IT services
11/30/2021	Alarm & Suppression Inc.	Cross-Fire & Security Co. Inc.	IT services & distribution	General			Fire & life safety systems integration services

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11/29/2021	Premier Wireless Solutions Inc.	OptConnect LLC	IT services & distribution	General			Wireless devices VAD services
11/29/2021	Optimum Networking Inc.	Meriplex Communications Ltd.	IT services & distribution	General			Managed IT services
11/30/2021	SXiQ Pty. Ltd.	IBM	IT services & distribution	Network integration			Australian network integration services
12/2/2021	Unlimited Technology Inc.	Lee Equity Partners LLC	IT services & distribution	Security integration			Security integrator
12/2/2021	Universal Security Systems Ltd.	Convergint Technologies LLC	IT services & distribution	Security integration			Security systems integration services
12/2/2021	BIAS Corporation	Deloitte	IT services & distribution	Systems integration			Oracle systems integration services
12/1/2021	Vilicom Engineering Limited	BAI Communications Pty. Ltd.	IT services & distribution	Telecom integration			Wireless network services
11/30/2021	EET Group AS [FSN Capital Partners AS]	Pamplona Capital Management LLP	IT services & distribution	VARs			B2B IT equipment VAR
11/29/2021	Ad2Pro Global Creative Solutions Private Limited [dba Madras Global]	Deloitte Digital	IT services & distribution	Web and email marketing & measurement			Content & marketing automation services & SaaS
12/1/2021	Ventureforth Inc.	Prometheus Group Enterprises LLC	Mobility	Applications			EAM & SCM mobile SaaS
11/30/2021	Unbound Tech Ltd.	Coinbase	Security	Encryption			Cryptographic security SaaS
12/1/2021	Feenics Inc.	Access Control Related Enterprises LLC	Security	Identity & access management			Access control systems & SaaS
11/29/2021	EastCoast Solutions AB	Precise Biometrics AB	Security	Identity & access management	9	4.5x	Visitor management SaaS
12/2/2021	Supreme Security Systems Inc.	Securitas AB	Security	Physical security	20		Physical security alarm systems
12/1/2021	SGI Matrix LLC	Access Control Related Enterprises	Security	Physical security			EAC systems & SaaS

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12/1/2021	ArgonSec Ltd.	Aqua Security Software Ltd.	Security	Security management			Software chain security SaaS
11/29/2021	Atlanta Micro Inc.	Mercury Systems Inc	Semiconductors	Components	90		RF & microwave devices manufacturer
12/1/2021	*Essentium Inc.	Atlantic Coastal Acquisition Corporation	Systems	Digital document & imaging hardware	1,315		3D printing systems & services
12/1/2021	Alphasense Ltd.	AMETEK Inc	Systems	Sensors			Air quality sensors

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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