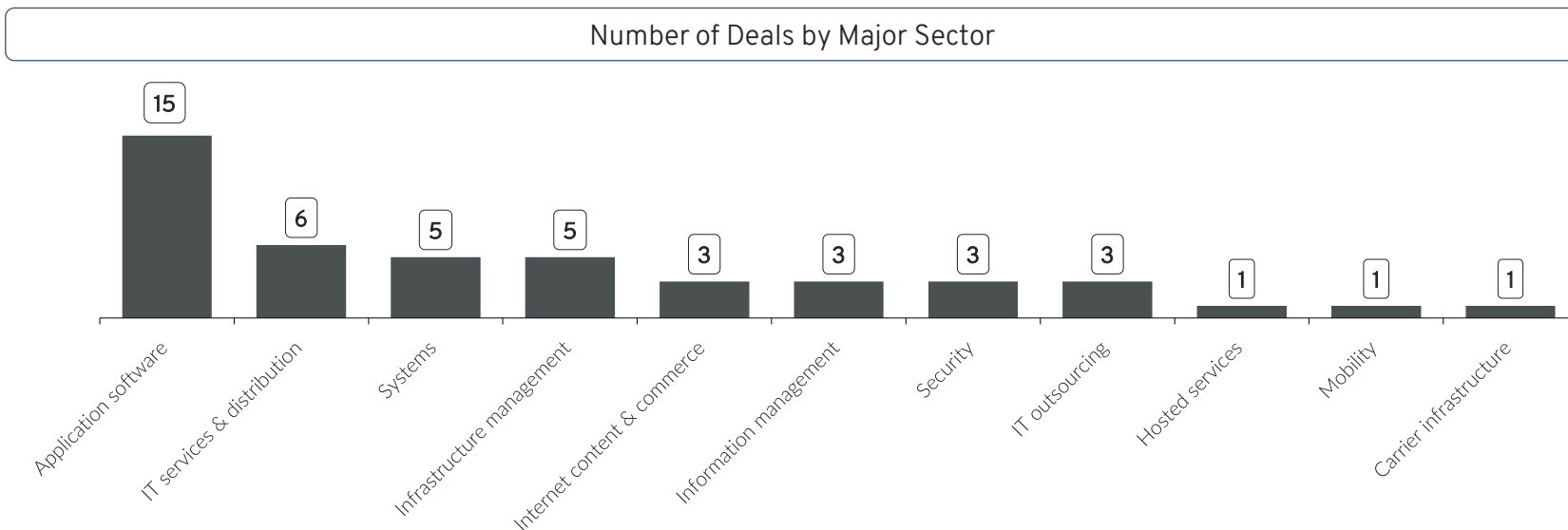




GrowthPoint Technology Partners

Weekly M&A Transactions Report – November 1st, 2021

Report Summary: October 25th – October 31st



Notable Deals of the Week

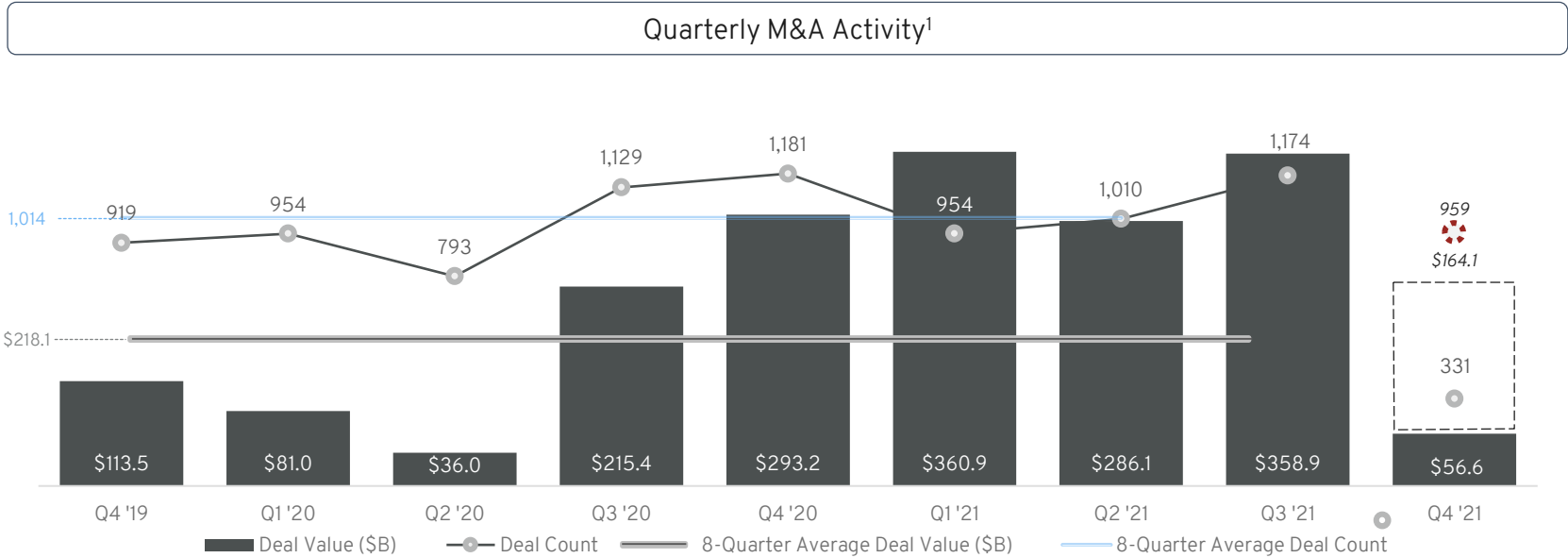
TARGET	ACQUIRER	DETAILS (TEV (\$M) / TEV/Rev)
		\$4,130 / NA Survey creation SaaS
		\$47 / 4.3x Biometric SaaS
		NA / NA Customer analytics and services

Weekly Transaction Metrics

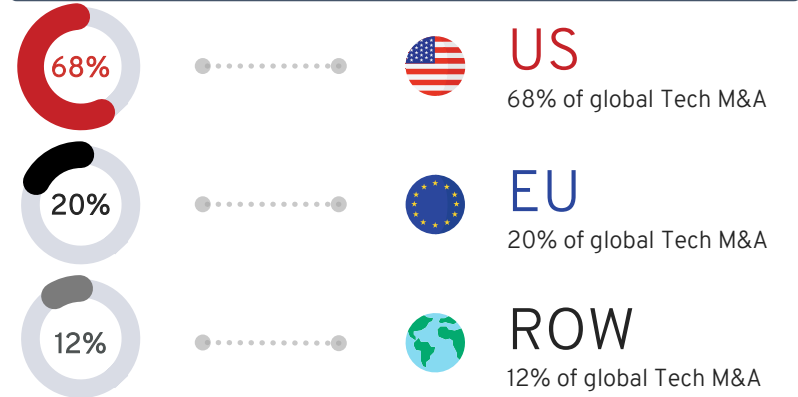
47 Deals
October 25th – October 31st

	TEV/Rev.	TEV (\$M)
High	4.3x	5,825
75th percentile	4.1x	1,072
Median	2.8x	393
25th percentile	1.3x	110
Low	0.6x	3

Quarterly M&A Activity



YTD Global Breakdown



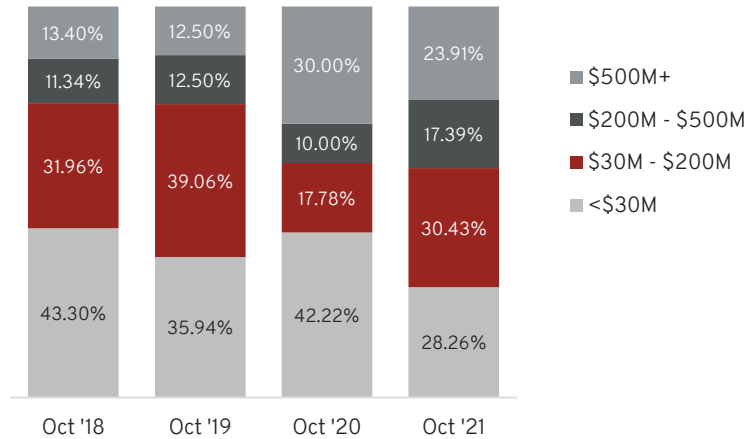
YTD Deal Flow Analysis

	Deal Value ²	Deals Closed
2021	\$1,040.0B	3,533
2020	\$422.1B	3,323
2019	\$386.8B	3,204

²Includes Telecommunication M&A activity
 Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

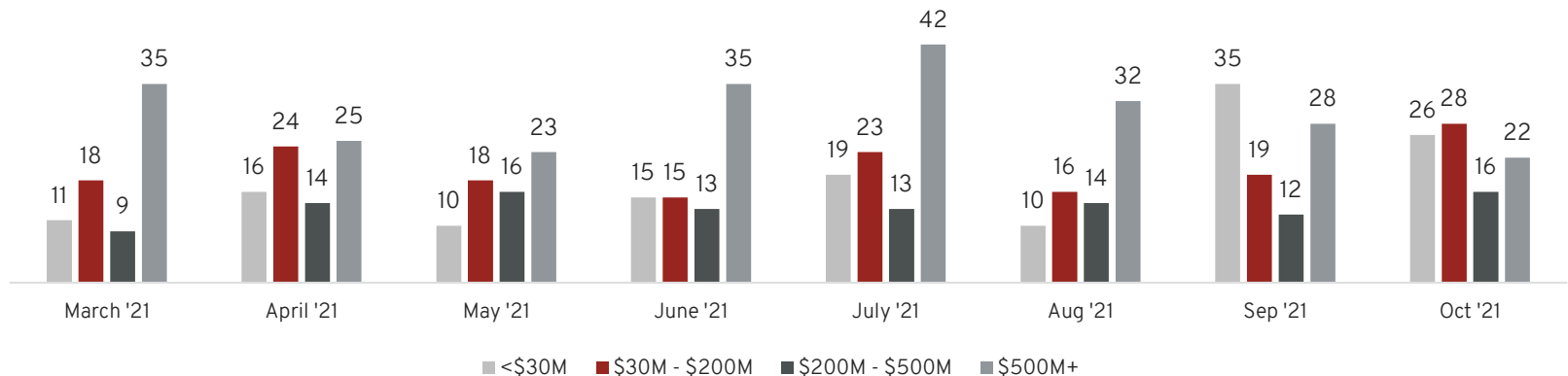
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.1x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	9.6x

Monthly Deal Count by Announced Size



Transaction Overview: October 25th – October 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
10/27/2021	VoiceBase Inc.	LivePerson Inc.	Application software	Application software			Speech analytics SaaS
10/26/2021	Finomial Corporation	SEI Investments Company	Application software	Application software			Investor lifecycle management SaaS
10/26/2021	TransUnion [NYSE: TRU] (TransUnion Healthcare business)	nThrive Inc. [Clearlake Capital Group]	Application software	Application software	1,735		Healthcare software
10/25/2021	Bidalgo	ironSource Ltd. [NYSE:IS]	Application software	Application software			Marketing automation SaaS
10/28/2021	Momentive Global Inc. [dba Momentive, fka SurveyMonkey]	Zendesk Inc. [NYSE: ZEN]	Application software	CRM	4,130		Survey creation SaaS
10/27/2021	Floify LLC	Porch Group Inc. [NASDAQ:PRCH]	Application software	Information management	87		Mortgage management SaaS
10/27/2021	Slatwall Commerce	UltraServe Internet Pty Ltd	Application software	Information management			E-commerce SaaS
10/26/2021	Nulinx International Inc.	The Firmament Group	Application software	Information management			Childhood education data management SaaS
10/26/2021	Discover Ai Limited	Talkwalker S..r.l.[Marlin Equity Partners]	Application software	Information management			Customer analytics SaaS & services
10/27/2021	Callinize Inc. [dba Tenfold]	LivePerson Inc.	Application software	Infrastructure management			CRM integration SaaS
10/26/2021	Controltec Inc.	The Firmament Group	Application software	Infrastructure management			Childcare subsidy management SaaS
10/26/2021	Menufy.com	HungerRush LLC	Application software	Internet content & commerce			Restaurant order management SaaS
10/25/2021	BFT Holding [aka Budget and Financial Technologies]	Public Joint Stock Company Rostelecom	Application software	IT services & distribution	23		ERP software & services
10/28/2021	Sabre Corporation (AirCentre airline operations portfolio)	CAE Inc.	Application software	Mobility	393		Aviation ERP software & SaaS
10/27/2021	Pacvue Corporation	Assembly [Providence Equity Partners]	Application software	Online Marketing			Merchandising analytics SaaS

Transaction Overview: October 25th – October 31st

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10/25/2021	Mila ehf.	Ardian SAS	Carrier infrastructure	Communications services			Icelandic telecom infrastructure
10/25/2021	Coretelligent LL	Norwest Equity Partners	Hosted services	IT services & distribution			Managed & IT services provider
10/27/2021	ReTech Labs Inc.	Symphony RetailAI	Information management	Application software			Capture & imaging SaaS
10/26/2021	purpleview GmbH	Volaris Group Inc. [Constellation Software Inc.]	Information management	Enterprise networking			Video consulting & collaboration SaaS
10/26/2021	TeeVid Limited	Bizzabo Inc.	Information management	Media technologies			Event production & management SaaS
10/25/2021	MessageKite	Aizan Technologies Inc.	Infrastructure management	Application software			Business messaging SaaS
10/27/2021	BitTitan Inc.	Idera Inc. [Partners Group]	Infrastructure management	General	200	4.0x	IT service management SaaS
10/25/2021	Infostar LLC [dba Lodestone]	Tech Mahindra Limited [fka Mahindra-British Telecom Ltd]	Infrastructure management	Information management			Testing & QA services
10/28/2021	NeuVector Inc.	SUSE S.A. [XETRA:SUSE] [aka SUSE LINUX]	Infrastructure management	Security	133		Full lifecycle container security SaaS
10/25/2021	replex GmbH	Cisco Systems Inc.	Infrastructure management	Systems			Infrastructure management SaaS
10/25/2021	*FaZe Clan Inc.	B. Riley Principal 150 Merger Corp.	Internet content & commerce	IT services & distribution	987		Multi-platform entertainment
10/28/2021	American First Finance Inc.	FirstCash Inc.	Internet content & commerce	Mobility	1,157		Online financial services & software
10/25/2021	Benzinga	Beringer Capital	Internet content & commerce	Mobility			Online financial analysis
10/25/2021	PAE Incorporated	Amentum N&E Holdings LLC	IT outsourcing	General	936	0.6x	Outsourced operational services
10/26/2021	ACTINEO GmbH [The Riverside Company]	Verisk Analytics Inc	IT outsourcing	Information management			Personal injury claims management BPO

Transaction Overview: October 25th – October 31st

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
10/25/2021	Frenzy sp. z.o.o.	ESE Entertainment Inc.	IT outsourcing	IT outsourcing	3		E-sports production & development services
10/26/2021	Geocent LLC	Sev1Tech Inc. [DFW Capital Partners]	IT services & distribution	General			Government IT services
10/25/2021	Green Duck Limited	Xperience Group Limited	IT services & distribution	Hosted services			IT & managed services
10/25/2021	We Make Websites Ltd	Tech Mahindra Limited [fka Mahindra-British Telecom Ltd]	IT services & distribution	Information management	13		Website & IT services
10/26/2021	Digital Management Holdings LLC	OceanSound Partners LP	IT services & distribution	IT outsourcing			IT consulting & managed services
10/26/2021	CONET Technologies AG [H.I.G. Capital]	IK Investment Partners	IT services & distribution	Technology portfolio investors			Germany-based IT services provider
10/26/2021	Corporacion Sapia SA	Stefanini Consultoria e Assessoria em Informatica SA	IT services & distribution	Technology portfolio investors			IT & managed services
10/25/2021	VeriSaaS Pty Ltd	Altia-ABM Group Limited [MBO] [dba Altia]	Mobility	Application software			Mobile reporting SaaS & services
10/26/2021	Sontiq Inc.	TransUnion [NYSE: TRU]	Security	Mobility	638		Identity security SaaS & services
10/27/2021	Digital Guardian Inc.	HelpSystems LLC	Security	Storage			Threat management & protection SaaS
10/26/2021	iMotions - Eye Tracking A/S	Smart Eye AB [OM:SEYE]	Security	Systems	47	4.3x	Biometric SaaS
10/28/2021	Celero Communications (Israel)	Renesas Electronics Corporation	Semiconductors	Infrastructure management	270		Wireless SoC semiconductor designer
10/27/2021	Scientific Games Corporation (Scientific Games Lottery)	Brookfield Business Partners L.P.	Systems	Application software	5,825		Lottery gaming systems
10/26/2021	SmartWitness Ltd	Sensata Technologies Inc.	Systems	Application software	191		Video telematics systems
10/26/2021	Oculii Corp.	Ambarella Inc.	Systems	Application software			Sensor system software & hardware

Transaction Overview: October 25th – October 31st

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10/28/2021	*Terran Orbital Corporation	Tailwind Two Acquisition Corp.	Systems	Sensors	1,829		Satellite systems manufacturer
10/26/2021	Orbit Irrigation Products LLC [Platinum Equity] [dba Orbit]	Husqvarna AB	Systems	Technology portfolio investors	480	1.5x	Smart watering systems

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in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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