

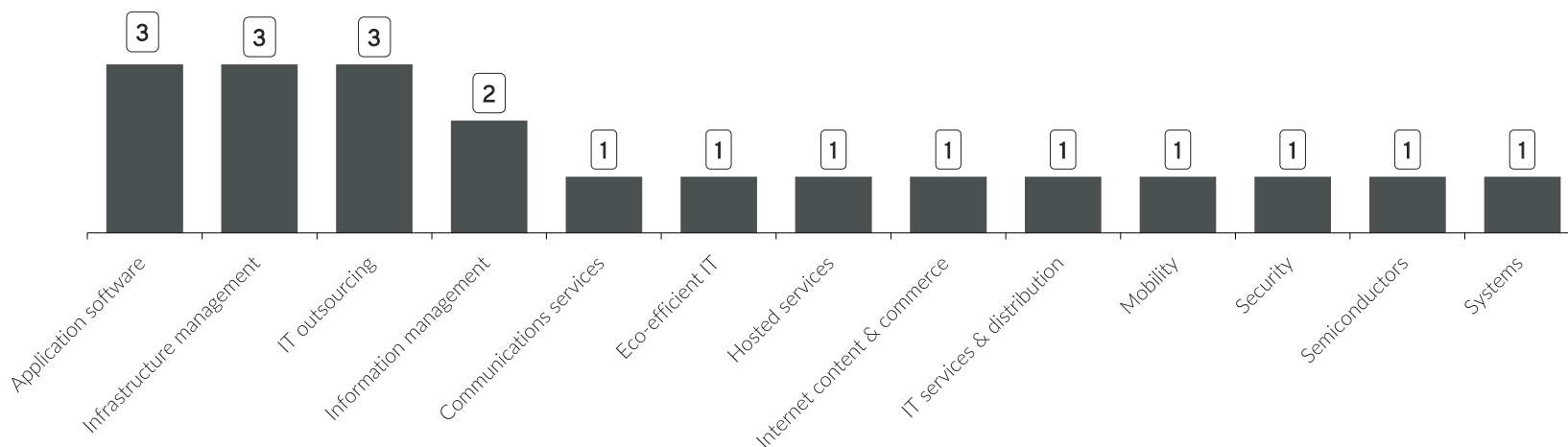


GrowthPoint Technology Partners



Weekly M&A Transactions Report – November 8th, 2021

Report Summary: November 1st – November 7th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV (\$M) / TEV/Rev)
 Digital safe business		\$375 / 3.4x Archiving & risk management SaaS
		NA / NA Systems performance optimization SaaS
		NA / NA Security threat software and SaaS

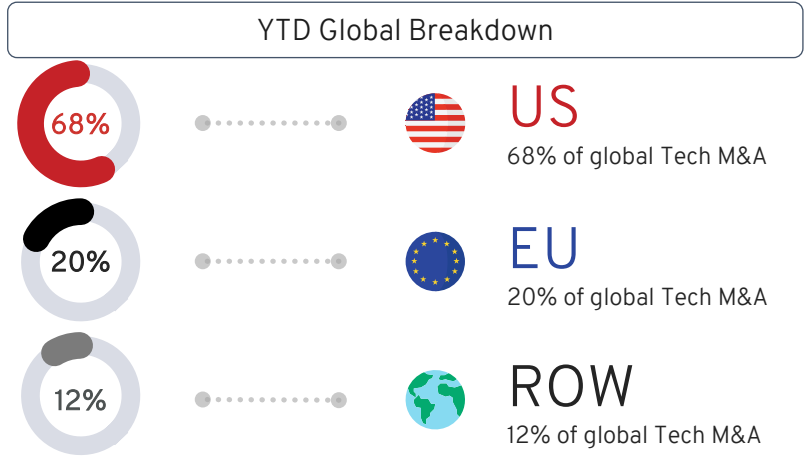
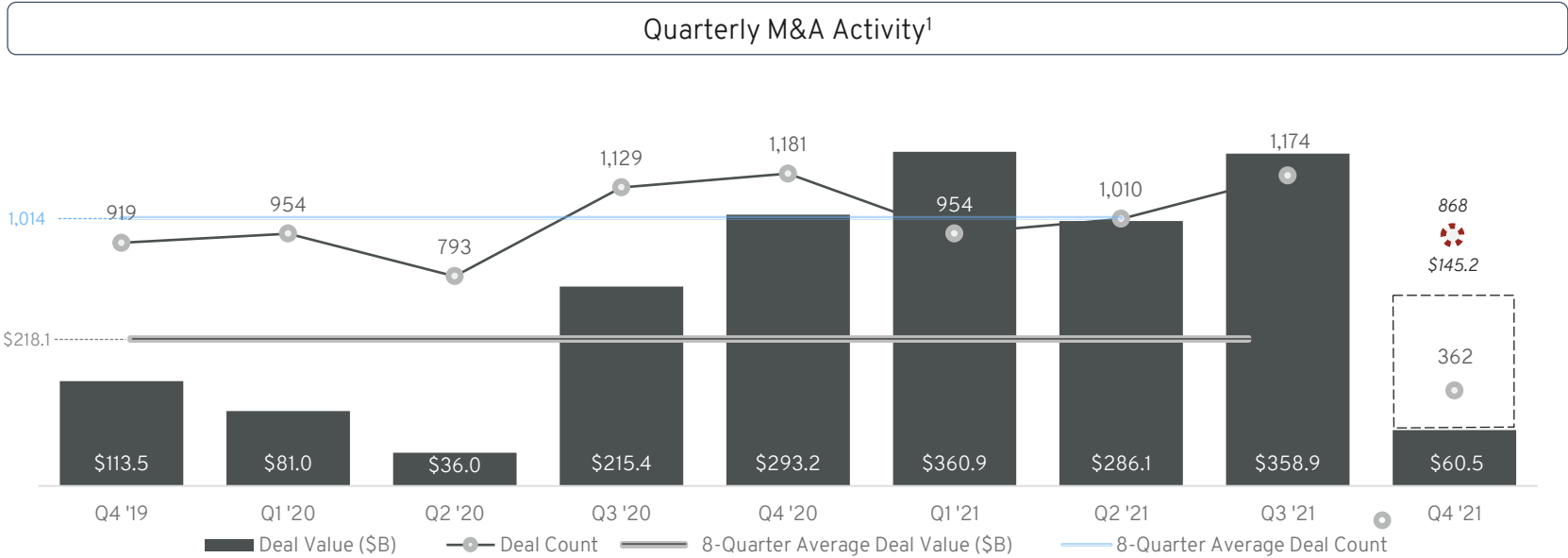
Weekly Transaction Metrics

20 Deals

November 1st – November 7th

	TEV/Rev.	TEV (\$M)
High	3.4x	918
75th percentile	3.2x	750
Median	3.0x	375
25th percentile	2.7x	311
Low	2.5x	242

Quarterly M&A Activity

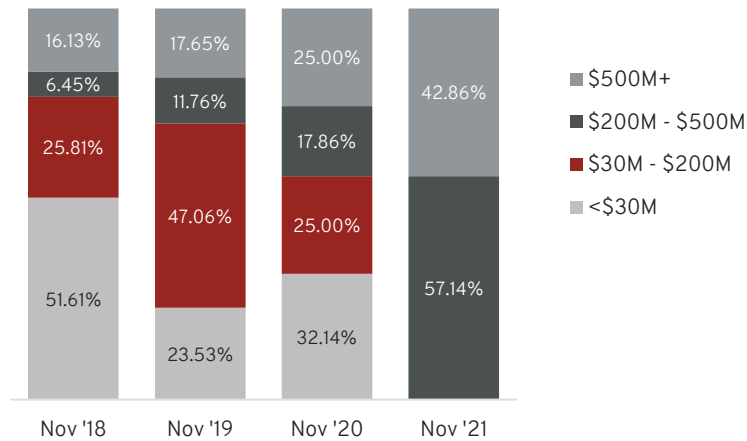


YTD Deal Flow Analysis

	Deal Value ²	Deals Closed
2021	\$1,050.0B	3,565
2020	\$443.37B	3,398
2019	\$390.52B	3,261

Monthly M&A Activity of Deals With Announced Deal Value

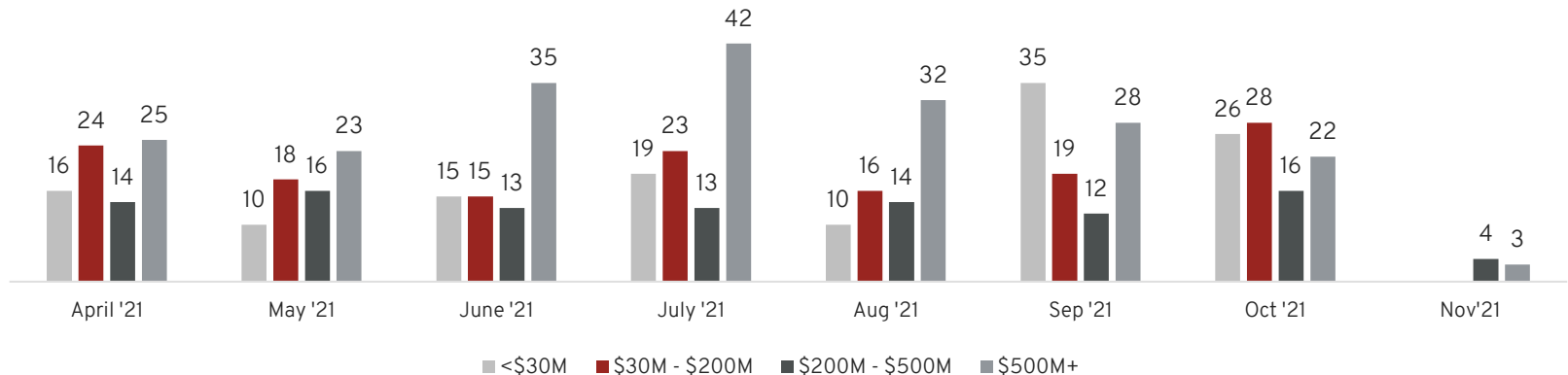
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.1x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	9.6x

Monthly Deal Count by Announced Size



Transaction Overview: November 1st – November 7th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
11/2/2021	Envysion Inc	Motorola Solutions Inc.	Application software	Business intelligence			Video BI & surveillance SaaS
11/2/2021	T2 Systems Inc.	Verra Mobility Corporation [NASDAQ:VRRM]	Application software	Vertical applications	347		Parking control software & systems
11/2/2021	Egencia LLC [Expedia Group Inc.]	GBT Travel Services UK Limited [dba American Express Global Business Travel]	Application software	Vertical applications			Digital travel booking SaaS & services
11/2/2021	Peerless Network Inc.	Infobip Limited	Communications services	General			Communications services & software
11/2/2021	eSight Energy Group Ltd	MRI Software LLC	Eco-efficient IT	Energy management & control			Energy efficiency management SaaS
11/2/2021	Colt Data Centre Services UK Limited	AE Group S.a r.l. [dba AtlasEdge Data Centres]	Hosted services	General			Datacenter services
11/3/2021	Micro Focus (Digital safe business)	Smarsh Inc. [K1 Investment]	Information management	Content management	375	3.4x	Archiving & risk management SaaS
11/4/2021	Eyeota Pte Ltd	Dun & Bradstreet Corp.	Information management	Data management			Data integration services
11/2/2021	SixSq Sarl	Ekinops SA	Infrastructure management	Systems management			Swiss cloud application deployment
11/1/2021	BlackLynx Inc.	Jacobs Engineering Group Inc.	Infrastructure management	Systems management			Infrastructure analytics SaaS & services
11/1/2021	Concertio Inc	Synopsys Inc.	Infrastructure management	Systems management			Systems performance optimization SaaS
11/4/2021	NetWise Data LLC	Dun & Bradstreet Corp.	Internet content & commerce	Analysis & reference			Online B2B marketing data
11/1/2021	Cisive	GTCR LLC	IT outsourcing	Business process outsourcing			HR services, software & SaaS
11/5/2021	NxEdge Inc.	EnPro Industries Inc.	IT outsourcing	Contract manufacturing & design	850		Contract engineering material coatings services
11/1/2021	Cash Connect Management Solutions	Net 1 UEPS Technologies Inc.	IT outsourcing	Transaction processing	242		Transaction processing services & systems

Transaction Overview: November 1st – November 7th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
11/1/2021	AVATA	Rockwell Automation Inc.	IT services & distribution	Systems integration			Oracle systems integration services
11/1/2021	ecobee Inc.	Generac Holdings Inc.	Mobility	Mobile devices	650		Smart devices & services
11/2/2021	ReaQta BV	International Business Machines Corporation	Security	Anti-Malware			Security threat software & SaaS
11/4/2021	NeoPhotonics Corporation	Lumentum Holdings Inc.	Semiconductors	Components	918	2.5x	Photonic components designer & manufacturer
11/3/2021	SA Photonics Inc.	CACI International Inc.	Systems	Sensors	275		Photonics systems & peripherals

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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