

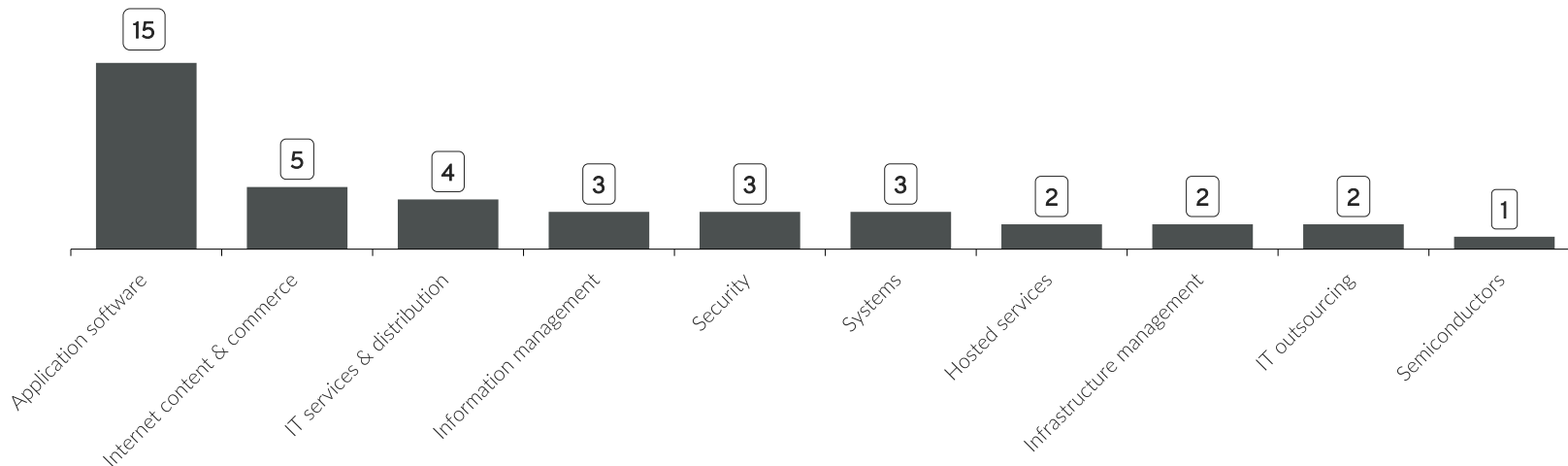


GrowthPoint Technology Partners

Weekly M&A Transactions Report – October 4th, 2021

Report Summary: September 27th – October 3rd

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV (\$M) / TEV/Rev)
		\$1,497 / 6.1x Robotic processing automation software and hardware
	ENDEAVOR	\$1,200 / NA UK-based online gaming software
		\$600 / NA Datacenter and enterprise security software

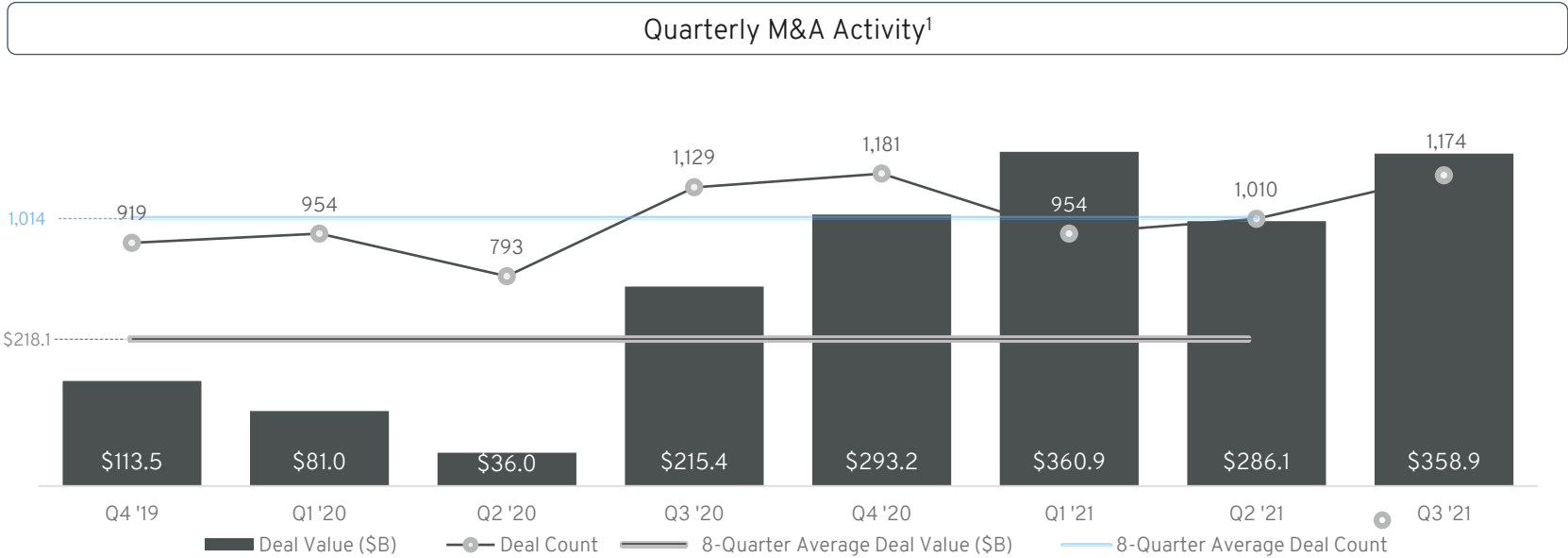
Weekly Transaction Metrics

40 Deals

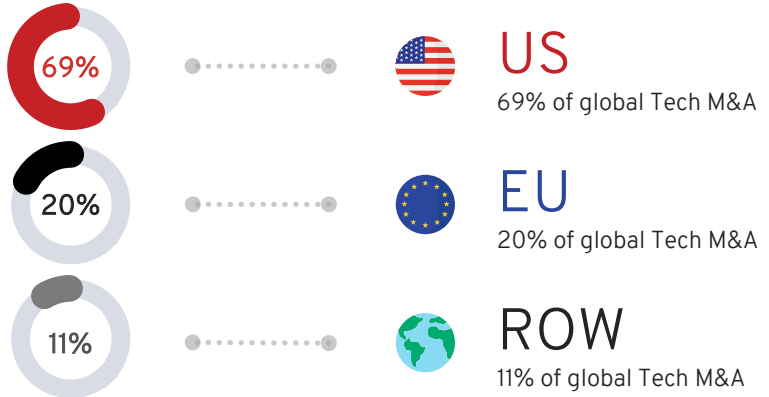
September 27th – October 3rd

	TEV/Rev.	TEV (\$M)
High	6.1x	21,253
75th percentile	NA	1,050
Median	6.1x	202
25th percentile	NA	83
Low	6.1x	3

Quarterly M&A Activity



YTD Global Breakdown



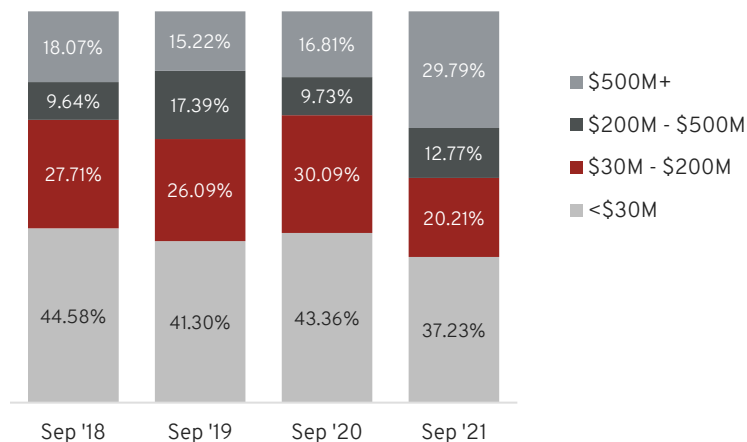
YTD Deal Flow Analysis

	Deal Value ²	Deals Closed
2021	\$1,00.10B	3,138
2020	\$336.06B	2,923
2019	\$366.02B	2,896

²Includes Telecommunication M&A activity

Monthly M&A Activity of Deals With Announced Deal Value

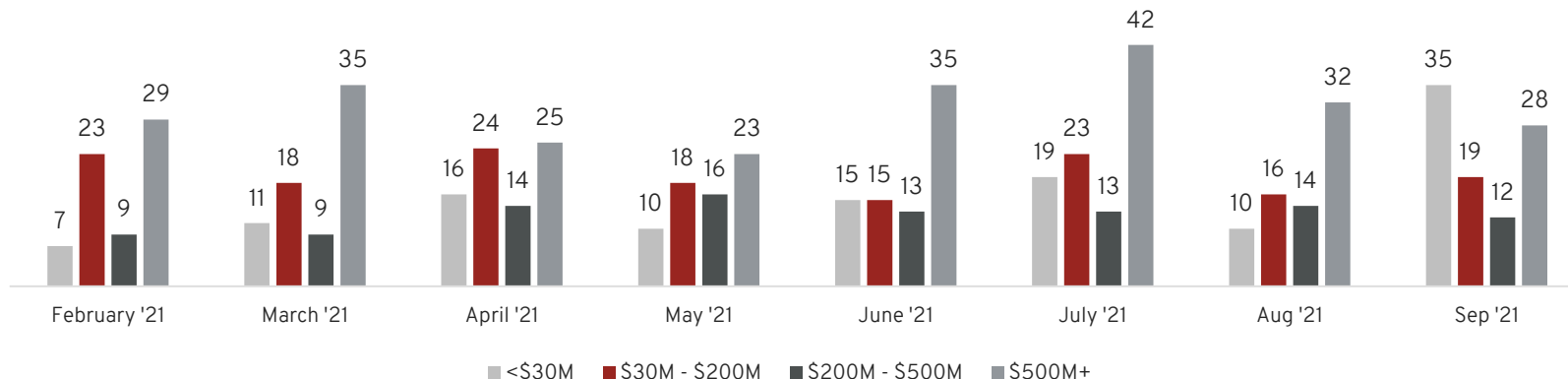
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.1x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	9.9x

Monthly Deal Count by Announced Size



Transaction Overview: September 27th – October 3rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
9/27/2021	Qples Inc. (online coupon & advertising assets)	Fobi AI Inc.	Application software	Advertising enablement	3		Digital coupons & advertising SaaS
9/30/2021	Big Squid Inc	QlikTech International AB	Application software	Business intelligence			Data science SaaS
9/28/2021	Data Impact SAS	NielsenIQ	Application software	Business intelligence			CPG analytics SaaS
9/28/2021	Rakuten Intelligence	NielsenIQ	Application software	Business intelligence			Market intelligence SaaS & services
9/27/2021	OutboundEngine Inc.	Elm Street Technology LLC	Application software	Customer relationship management			Marketing automation SaaS
9/30/2021	Bluepoint Games Inc.	Sony Interactive Entertainment Inc.	Application software	Games			Games developer
9/28/2021	Night School Studio LLC	Netflix Inc. [NASDAQ:NFLX]	Application software	Games			Games developer
9/29/2021	Finalto Group	Gopher Investments Ltd.	Application software	Online marketing & e-commerce software	250		Trading software & online services
9/28/2021	Blue Prism Group PLC	Vista Equity Partners Management LLC	Application software	Professional	1,497	6.1x	Robotic process automation software & hardware
9/27/2021	SmartEquip Inc.	Ritchie Bros. Auctioneers Inc.	Application software	SCM	175		SCM management SaaS
9/28/2021	Prokov Editions SAS	Pharmagest Interactive SA	Application software	Vertical applications			Medical records software
9/28/2021	FISC Limited	Keyloop (UK) Limited [Francisco Partners Management L.P.]	Application software	Vertical applications			Automotive finance SaaS
9/28/2021	Renovo Motors Inc.	Woven Planet Holdings Inc. [Toyota]	Application software	Vertical applications			Vehicle data management software
9/27/2021	Agrilyst Inc. [dba Artemis]	iUNU Inc	Application software	Vertical applications			Agricultural cultivation management SaaS
9/27/2021	OpenBet Technologies Limited [dba OpenBet]	Endeavor Group Holdings Inc.	Application software	Vertical applications	1,200		UK-based online gambling software

Transaction Overview: September 27th – October 3rd

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
9/27/2021	Rally Enterprises and Communications Corp. (IT Services Division)	FlexlTy Solutions Inc.	Hosted services	General			Managed IT services
9/30/2021	Mailgun Technologies Inc. [dba Pathwire]	Sinch AB	Hosted services	Managed messaging & collaboration services	1,900		Managed email services
9/30/2021	PhotoShelter Inc.	Clearhaven Partners LP	Information management	Content management			Photo asset management SaaS
9/28/2021	ViewMyID (ViewMyID Health tool & assets)	TelaCare Health Solutions LLC	Information management	Content management			Online health record interface
9/27/2021	Stambia SAS	Semarchy Inc.	Information management	Data management			Data integration SaaS
9/30/2021	Blazemeter LLC	Perforce Software Inc.	Infrastructure management	App lifecycle management			Application testing SaaS
9/28/2021	*SAITECH Limited	TradeUP Global Corporation	Infrastructure management	Systems management	228		Bitcoin hosting services
9/30/2021	Habitu8 Inc.	Arctic Wolf Networks Inc.	Internet content & commerce	Education			Security training content & services
9/27/2021	Wolters Kluwer Legal & Regulatory US (US legal education business)	Transom Capital Group LLC	Internet content & commerce	Education	88		Online education & mobile app
9/27/2021	Sylvan Learning LLC	Franchise Group Inc.	Internet content & commerce	Education	81		E-learning & traditional services
9/27/2021	Health Communications (GetTIPS, eTIPS, CAST, Compliance Solutions assets)	360training.com Inc.	Internet content & commerce	Education			Online training courses
9/27/2021	Remedy Health Media LLC	Amulet Capital Partners LP	Internet content & commerce	General			Health website publisher
9/28/2021	Candau Inc.	Sedgwick Claims Management Services Inc.	IT outsourcing	Business process outsourcing			BPO claims services
9/29/2021	Software Corporation International	Persistent Systems Inc.	IT outsourcing	Software development	34		Software developer
9/29/2021	SAM Companies	Peak Rock Capital	IT services & distribution	General			Geospatial services

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9/27/2021	Trace3 Inc.	American Securities LLC	IT services & distribution	General			Integration & colocation services
9/27/2021	APEC Solutions Pte Ltd	VCPlus Limited	IT services & distribution	General	4		IT services provider
9/27/2021	Agua3 Growth Engines SL	Making Science Group S	IT services & distribution	Web and email marketing & measurement			Digital marketing services & software
9/27/2021	Singular Key Inc.	Ping Identity Holding Corp.	Security	Identity & access management			Identity management software
9/29/2021	Guardicore Ltd.	Akamai Technologies Inc.	Security	Premises network security	600		Datacenter & enterprise security software
9/28/2021	ProcessUnity Inc.	Marlin Equity Partners LLC	Security	Premises network security			Security risk management SaaS
9/27/2021	Summit Interconnect Inc.	Lindsay Goldberg LLC	Semiconductors	Components			PCB semiconductors
9/27/2021	Avalex Technologies Corporation	Mercury Systems Inc.	Systems	Controls	155		Defense systems manufacturer
9/27/2021	*Polestar Performance	Gores Guggenheim Inc.	Systems	Other	21,253		Electric vehicles
9/27/2021	Performix Inc.	Honeywell International Inc.	Systems	System Software			Manufacturing system software

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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