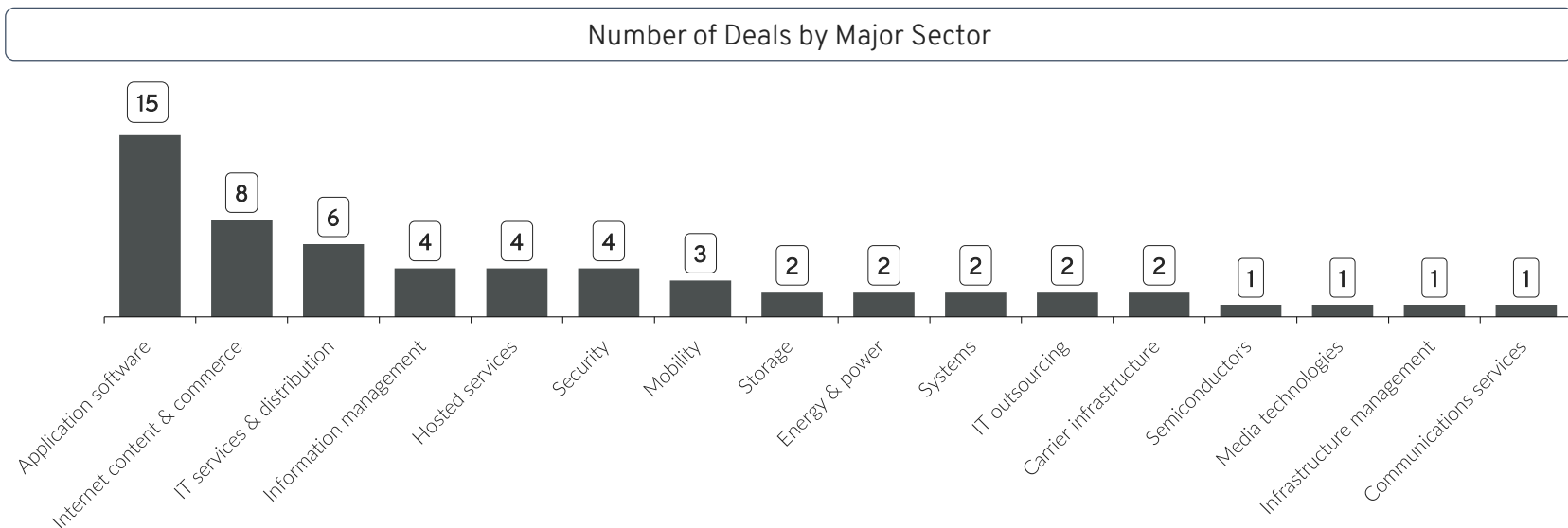




GrowthPoint Technology Partners

Weekly M&A Transactions Report – September 13th, 2021

Report Summary: September 6th – September 12th



Notable Deals of the Week

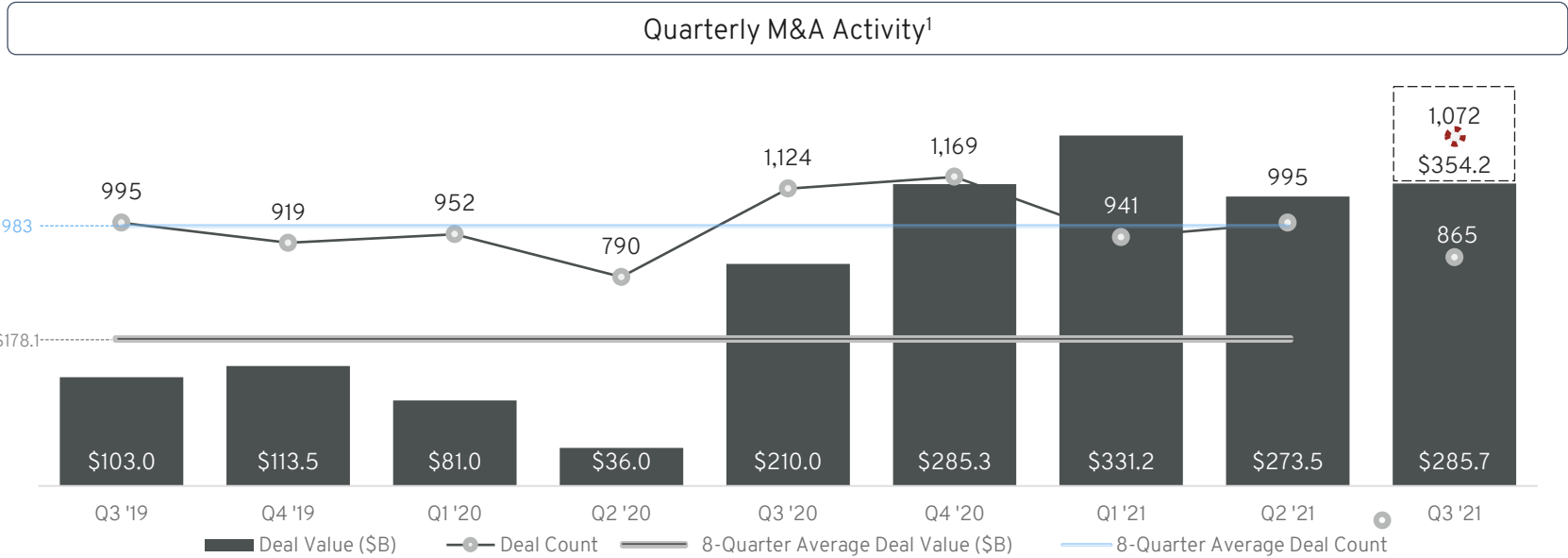
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$2,727 / NA Mobile-oriented BNPL statements
	THE JORDAN COMPANY	\$1,300 / NA Logistics MDM & outsourced services
		NA / NA Cyberthreat intelligence SaaS & services

Weekly Transaction Metrics

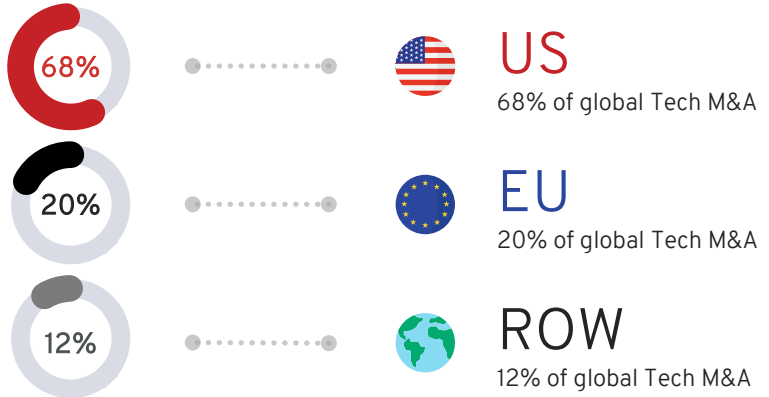
58 Deals
September 6th – September 12th

	TEV/Rev.	TEV (\$M)
High	3.0x	6,058
75th percentile	2.6x	1,644
Median	2.2x	413
25th percentile	1.8x	63
Low	1.4x	1

Quarterly M&A Activity



YTD Global Breakdown



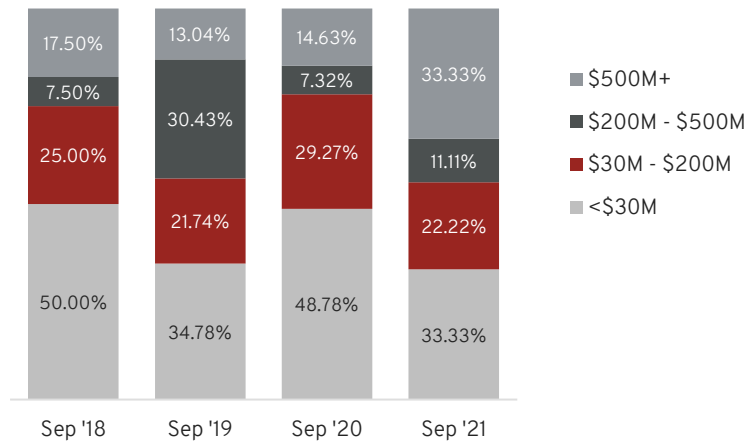
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$924.47B	2,823
2020	\$263.58B	2,644
2019	\$355.59B	2,654

❖ Deal Count Prediction at annualized rate
❖ Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

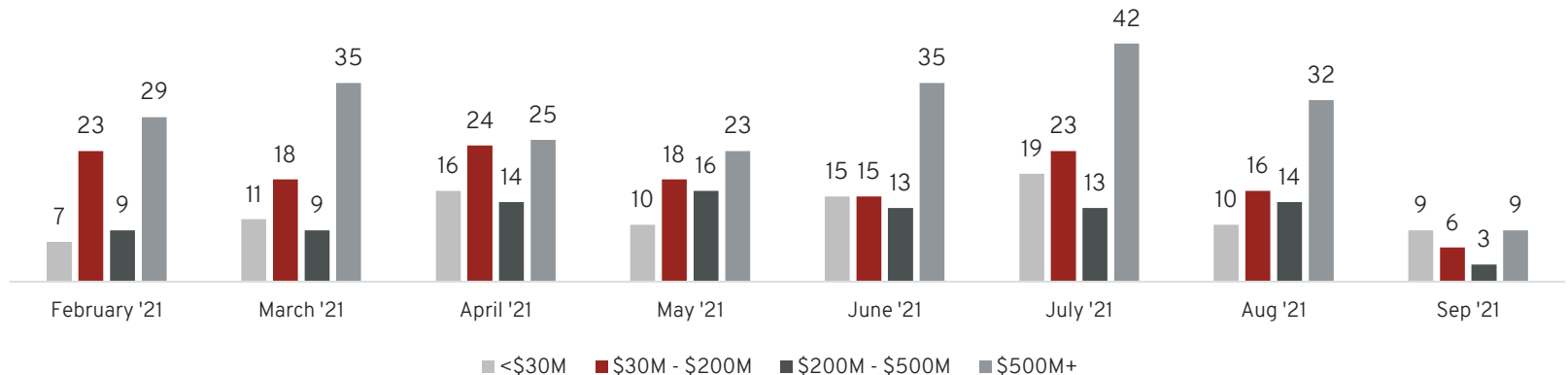
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.1x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	10.2x

Monthly Deal Count by Announced Size



Transaction Overview: September 6th – September 12th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
9/8/2021	TenForce BVBA	Elisa Oyj	Application software	Business intelligence			BI risk analytics SaaS
9/9/2021	Intentico Inc.	Movius Interactive Corporation [dba Movius]	Application software	Customer relationship management			CX SaaS
9/7/2021	Persuade Loyalty LLC	Capillary Technologies International Pte Ltd	Application software	Customer relationship management			Customer loyalty management SaaS
9/7/2021	Paperless Receipts Ltd. [dba Yocuda]	Global Blue Group Holding AG	Application software	Customer relationship management			Digital receipt management SaaS
9/9/2021	Quicken Inc. [H.I.G. Capital]	Aquiline Capital Partners LLC	Application software	Enterprise resource planning			Financial management software
9/7/2021	Faethm Pty Ltd	Pearson plc	Application software	Enterprise resource planning			Workforce management SaaS
9/8/2021	Firesprite Ltd.	Sony Interactive Entertainment Inc.	Application software	Games			Video game development studio
9/7/2021	PicMonkey LLC	Shutterstock Inc. [NYSE: SSTK]	Application software	Graphics and design			Graphics & design SaaS
9/6/2021	Gemini CAD Systems SA	Lectra SA	Application software	Graphics and design	9		CAD & workflow management SaaS
9/9/2021	*Packable Holdings LLC	Highland Transcend Partners I Corp.	Application software	Online marketing & e-commerce software	1,909		E-commerce enablement SaaS & services
9/8/2021	MineralTree Inc.	Global Payments Inc.	Application software	Online marketing & e-commerce software	500		AP & payments automation SaaS
9/7/2021	Lumaverse Technologies LLC	L Squared Capital Partners	Application software	Partner relationship management			Partner relationship management SaaS
9/9/2021	INCOM SAS	Volaris Group Inc. [Constellation Software Inc.]	Application software	Vertical applications			Utility SaaS
9/9/2021	Infinity Enterprise Lending Systems	Aquila Software [Constellation Software]	Application software	Vertical applications			Lending management SaaS
9/8/2021	Sterling Trading Tech	L Squared Capital Partners	Application software	Vertical applications			Financial trading & order management SaaS

Transaction Overview: September 6th – September 12th

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9/6/2021	L3 ESSCO Inc.	Communications & Power Industries LLC	Carrier infrastructure	Wireless infrastructure			Ground radomes system provider
9/6/2021	VEON Ltd. (Russian tower assets)	Service-Telecom Group	Carrier infrastructure	Wireless infrastructure	969		Russia-based tower assets
9/7/2021	T-Mobile Netherlands BV	Apax Partners LLP / Warburg Pincus LLC	Communications services	Wireless access	6,058		Wireless telephone & internet services
9/9/2021	*Energy Vault SA	Novus Capital Corporation II	Energy & power	Energy management & efficiency	1,592		Renewable energy storage systems
9/8/2021	E&I Engineering Ireland Limited	Vertiv Holdings Co.	Energy & power	Energy management & efficiency	1,800		Power management systems
9/9/2021	Agile Data Centers	Vantage Data Centers Management Company LLC	Hosted services	Colocation			Colocation & datacenter development services
9/6/2021	Verne Holdings Limited	Digital 9 Infrastructure plc	Hosted services	Colocation	320		MTDC colocation services
9/7/2021	Nimbella Inc.	DigitalOcean Inc. [NYSE:DOCN]	Hosted services	General			Serverless cloud computing SaaS
9/7/2021	ICC Northern UK Ltd [dba The ICC Group]	SEI Inc. [Harvest Partners] [dba Service Express]	Hosted services	General			Managed IT service provider
9/8/2021	Widen Enterprises Inc.	Acquia Inc. [Vista Equity Partners]	Information management	Content management			DAM SaaS
9/8/2021	Mystacks Inc. [Y Combinator] [dba Lawyaw]	Themis Solutions Inc. [dba Clio]	Information management	Content management			Legal document SaaS
9/7/2021	Ciitizen Corporation	Invitae Corporation	Information management	Content management	325		Medical records management SaaS & services
9/10/2021	Echo Global Logistics Inc.	The Jordan Company L.P.	Information management	Data management	1,300		Logistics MDM & outsourced services
9/7/2021	Paymentez LLC	Nuvei Corporation [TSX:NVEI]	Infrastructure management	Integration			Payment processing SaaS & services
9/9/2021	The Infatuation Inc.	JPMorgan Chase & Co.	Internet content & commerce	Analysis & reference			Online restaurant reviews & directory

Transaction Overview: September 6th – September 12th

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9/7/2021	QAPA SA	Adecco Group AG	Internet content & commerce	Classifieds	77	1.4x	Online jobs site service
9/8/2021	FilmFreeway	Backstage LLC [TA Associates Management LP]	Internet content & commerce	Directory			Online movie festival directory
9/8/2021	Coverfly LLC	Backstage LLC [TA Associates Management LP]	Internet content & commerce	Directory			Online screenwriting directory & community
9/8/2021	Voice123 Inc.	Backstage LLC [TA Associates Management LP]	Internet content & commerce	Directory			Voice-over artist online directory
9/7/2021	Addicting Games Inc.	Enthusiast Gaming Holdings Inc.	Internet content & commerce	Games	24		Online games
9/7/2021	Khyber Money Exchange Ltd.	Future FinTech Group Inc.	Internet content & commerce	Services	1		Online money transferring services
9/7/2021	Clipchamp Pty. Ltd.	Microsoft Corporation	Internet content & commerce	Video			Online video editing service
9/8/2021	Talos Digital	Perficient Inc.	IT outsourcing	Software development			Software developer
9/7/2021	Aiia A/S	Mastercard International Inc.	IT outsourcing	Transaction processing			Open banking transaction processing services
9/8/2021	Ascend Integrated Technologies Inc.	Contegix LLC	IT services & distribution	General			IT services provider
9/7/2021	Upaya The Solution Inc.	Crowe LLP	IT services & distribution	General			IT services provider
9/8/2021	ATS Companies (business unit assets)	Convergint Technologies LLC	IT services & distribution	Systems integration			Systems integration & access control assets
9/7/2021	BENEXT	Accenture plc	IT services & distribution	Systems integration			French systems integration & product consulting
9/8/2021	The Vandiver Group Inc.	Lambert & Co.	IT services & distribution	Web and email marketing & measurement			Digital marketing services
9/7/2021	King James Group	Accenture plc	IT services & distribution	Web and email marketing & measurement			Digital marketing services

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9/7/2021	VSN Video Stream Networks S.L.	Valsoft Corporation	Media technologies	General			Video stream software
9/7/2021	Paidy Inc.	PayPal Holdings Inc. [NASDAQ: PYPL]	Mobility	Applications	2,727		Mobile-oriented BNPL payments
9/6/2021	MIR Limited (assets)	Investcorp Holdings B.S.C.	Mobility	Applications			Mobile digital payments application
9/9/2021	TeamSense Inc.	Fortive Corporation	Mobility	Messaging			Text-focused HR service
9/8/2021	Intel 471 Inc.	Thoma Bravo LLC	Security	General			Cyberthreat intelligence SaaS & services
9/6/2021	Observit AB	SpectrumOne AB	Security	Physical security	7	3.0x	Video fleet surveillance SaaS
9/8/2021	DisruptOps Inc.	FireMon LLC [Insight Venture Partners]	Security	Security management			Cloud security management SaaS
9/9/2021	CipherTrace Inc.	Mastercard International Inc.	Security	Transaction security			Transaction security software
9/9/2021	Redlen Technologies Inc.	Canon Inc.	Semiconductors	Components			CZT semiconductor detector modules
9/9/2021	HCC Embedded	Tuxera Inc.	Storage	Components			Embedded storage & networking systems
9/9/2021	RingLead Inc.	ZoomInfo Technologies LLC [NASDAQ:ZI]	Storage	Data Protection			Data de-duplication SaaS
9/8/2021	Oqton Inc.	3D Systems Corporation	Systems	Controls	180		Industrial automation systems & SaaS
9/6/2021	Guardian Optical Technologies Ltd	Gentex Corporation	Systems	Sensors			Electro-optical sensor systems

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in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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