

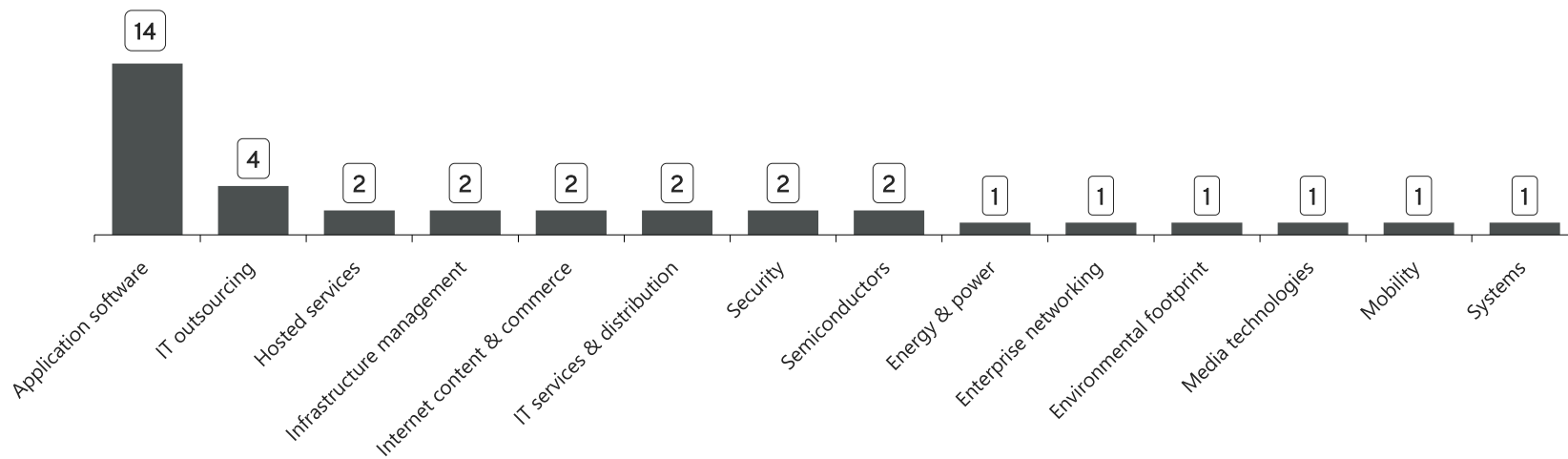


GrowthPoint Technology Partners







Weekly M&A Transactions Report – August 30th, 2021

Report Summary: August 23rd – August 29th

Number of Deals by Major Sector



Notable Deals of the Week

TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		NA / NA Virtual fitting room software
		NA / NA Linux endpoint integrity assurance software
		NA / NA AI customer service automation SaaS

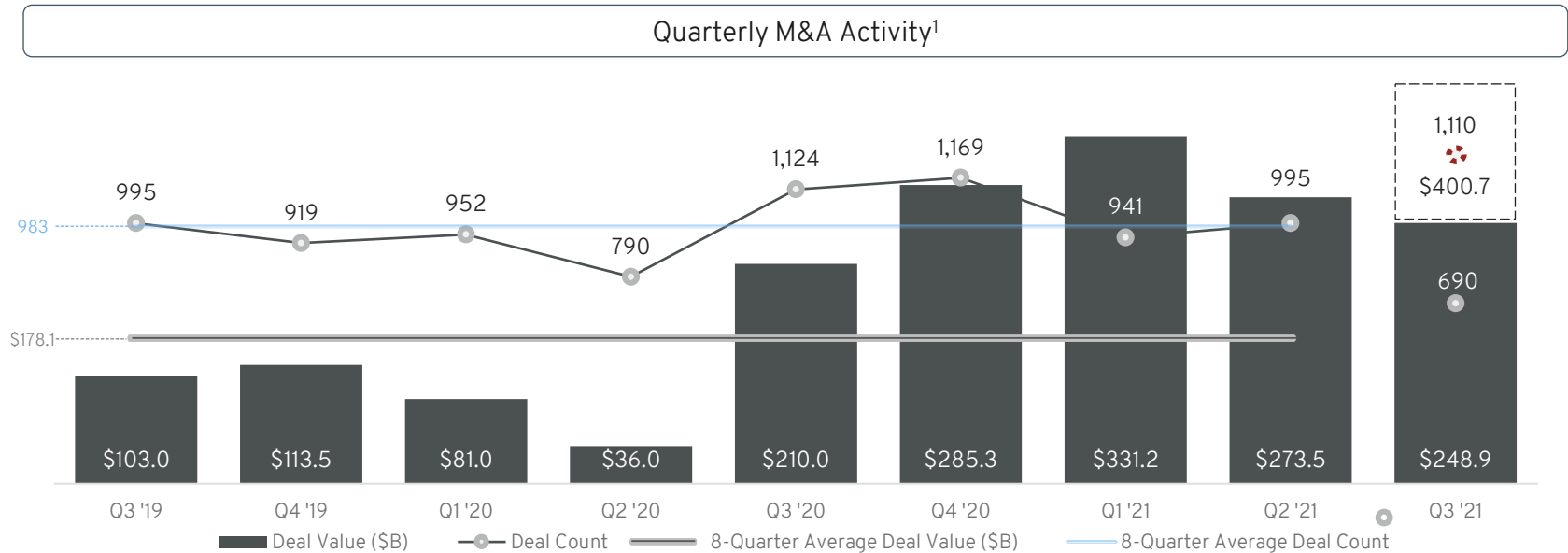
Weekly Transaction Metrics

36 Deals

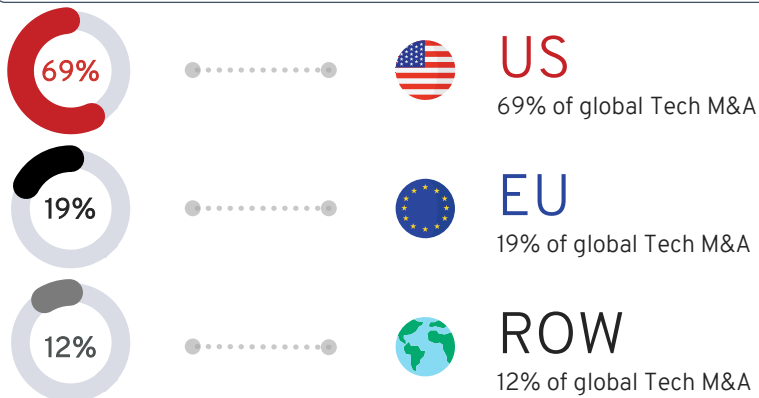
August 23rd – August 29th

	TEV/Rev.	TEV (\$M)
High	1.3x	925
75th percentile	1.3x	830
Median	1.3x	415
25th percentile	1.3x	25
Low	1.3x	20

Quarterly M&A Activity



YTD Global Breakdown



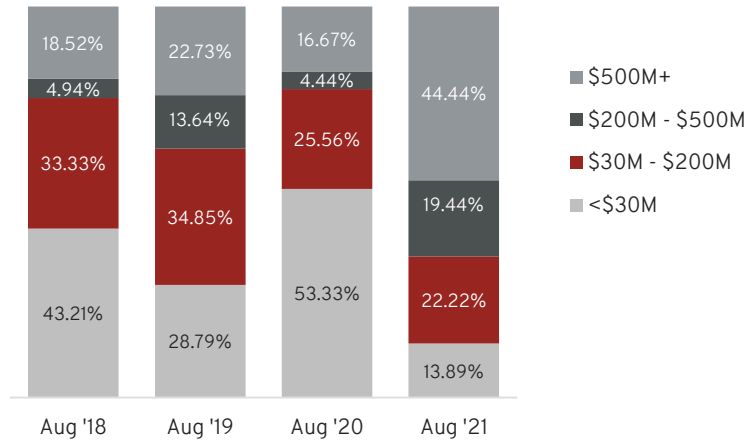
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$880.04B	2,643
2020	\$240.43B	2,443
2019	\$347.65B	2,509

● Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate
 2

Monthly M&A Activity of Deals With Announced Deal Value

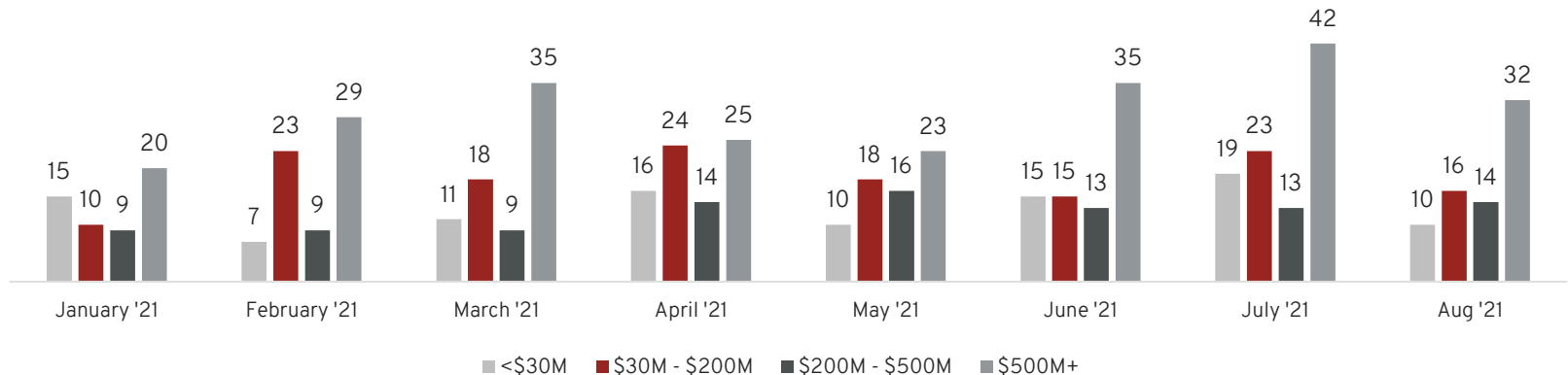
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.1x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	10.2x

Monthly Deal Count by Announced Size



Transaction Overview: August 23rd – August 29th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
8/24/2021	Reviewbox Inc.	Talkwalker S..r.l.[Marlin Equity Partners]	Application software	Business intelligence			Product review analytics SaaS
8/26/2021	GovQA LLC [fka WebQA]	Granicus Inc.	Application software	Customer relationship management			Public records request management software
8/26/2021	Cleverly Lda.	Zendesk Inc. [NYSE: ZEN]	Application software	Customer relationship management			AI customer service automation SaaS
8/25/2021	Propertybase Inc.	Lone Wolf Real Estate Technologies Inc.	Application software	Customer relationship management			Real estate CRM SaaS
8/24/2021	iBeat Inc. [dba 100Plus]	Connect America LLC	Application software	Customer relationship management			Remote patient monitoring SaaS
8/23/2021	Brainshark Inc.	Bigtincan Holdings Limited	Application software	Customer relationship management			Sales enablement SaaS
8/23/2021	Loomly Inc.	Grade.us LLC [Alpine SG LLC] [dba Traject]	Application software	Customer relationship management			Social media management SaaS
8/25/2021	iOFFICE LP [Thoma Bravo LLC]	SpaceIQ [JMI Equity]	Application software	Enterprise resource planning			Facilities & workplace management SaaS
8/23/2021	Collections Marketing Center Inc. [dba Katabat]	Ontario Systems LLC	Application software	Enterprise resource planning			AI-enabled debt collection SaaS
8/23/2021	KnowledgeSmart Ltd [aka KS]	Eagle Point Software Corporation	Application software	Enterprise resource planning			Employee skills assessment SaaS
8/23/2021	Woofound Inc. [dba Traitify]	Paradox Inc.	Application software	Enterprise resource planning			Visual personality assessment SaaS
8/26/2021	Drapr Inc.	Gap Inc.	Application software	Online marketing & e-commerce software			Virtual fitting room software
8/25/2021	Riskalyze Inc.	HgCapital LLP [dba Hg]	Application software	Project management			Investment risk analysis SaaS
8/23/2021	edjuster Canada Inc.	Crawford & Company	Application software	Vertical applications	20		Insurance claims management SaaS
8/23/2021	Spear Power Systems LLC	Sensata Technologies Inc.	Energy & power	Energy sources			Lithium-ion batteries & storage systems

Transaction Overview: August 23rd – August 29th

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8/25/2021	Telestax Inc.	Mavenir Systems Inc.	Enterprise networking	Unified communications			Open-source communications PaaS
8/23/2021	Greentech AS	Foxway AB	Environmental footprint	IT equipment lifecycle			Used IT equipment disposal services
8/25/2021	Nucleus Networks Inc.	Executech Utah Inc. [dba Executech]	Hosted services	General			Managed & IT services
8/25/2021	Masergy Communications Inc. [Berkshire Partners]	Comcast Business	Hosted services	Managed security services			Managed security & networking services
8/24/2021	SunView Software Inc.	ServiceAide Inc.	Infrastructure management	Systems management			IT service management software & SaaS
8/26/2021	Invicto Software Solutions Pvt. Ltd. (assets) [dba EnCloudEn]	Quantum Corp.	Infrastructure management	Virtualization			HCI virtualization SaaS assets
8/23/2021	CARWAVE Holdings LLC	KAR Auction Services Inc. [dba KAR Global]	Internet content & commerce	Auctions	450		Online wholesale car auctions
8/26/2021	*Forbes Global Media Holdings Inc.	Magnum Opus Acquisition Limited	Internet content & commerce	News	830		Online & traditional business magazines
8/23/2021	NPCComplete Ltd. [dba Satalia]	WPP plc [dba WPP Group plc]	IT outsourcing	Software development			AI SCM systems development
8/23/2021	Pathways Training & eLearning Inc.	Pluribus Technologies Inc.	IT outsourcing	Software development			Online learning development services
8/23/2021	Sideplay Entertainment Ltd.	Scientific Games Corporation	IT outsourcing	Software development			Online gaming development services
8/24/2021	ettain Group LLC [A&M Capital Advisors LP]	ManpowerGroup Inc.	IT outsourcing	Staffing	925	1.3x	IT staffing & managed services
8/23/2021	Certus APAC	KPMG Australia [KPMG]	IT services & distribution	Systems integration			Oracle systems integration services
8/24/2021	MCR LLC	Arlington Capital Partners	IT services & distribution	Technology & management consulting			Cost analysis, engineering & software development
8/23/2021	Resi Media LLC	Pushpay Holdings Limited	Media technologies	Content delivery	150		Video streaming SaaS & systems

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8/25/2021	Quadrant Global Pte. Ltd.	Appen Ltd.	Mobility	Applications	25		Ad-based blockchain mobile geo-location SDKs
8/25/2021	CmdWatch Security Inc. [dba Cmd]	Elastic NV [NYSE: ESTC]	Security	Endpoint integrity assurance			Linux endpoint integrity assurance software
8/23/2021	build.security Ltd.	Elastic NV [NYSE: ESTC]	Security	Identity & access management			Authorization policy management SaaS
8/25/2021	GT Advanced Technologies Inc.	ON Semiconductor Corporation	Semiconductors	Semiconductor & component manufacturing	415		Semiconductor materials production systems
8/24/2021	ASSET InterTech Inc.	Volaris Group Inc. [Constellation Software Inc.]	Semiconductors	Semiconductor & component manufacturing			Debugging & testing systems
8/23/2021	Foremost Business Systems Inc.	NCR Corporation	Systems	Retail			Restaurant POS systems

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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