

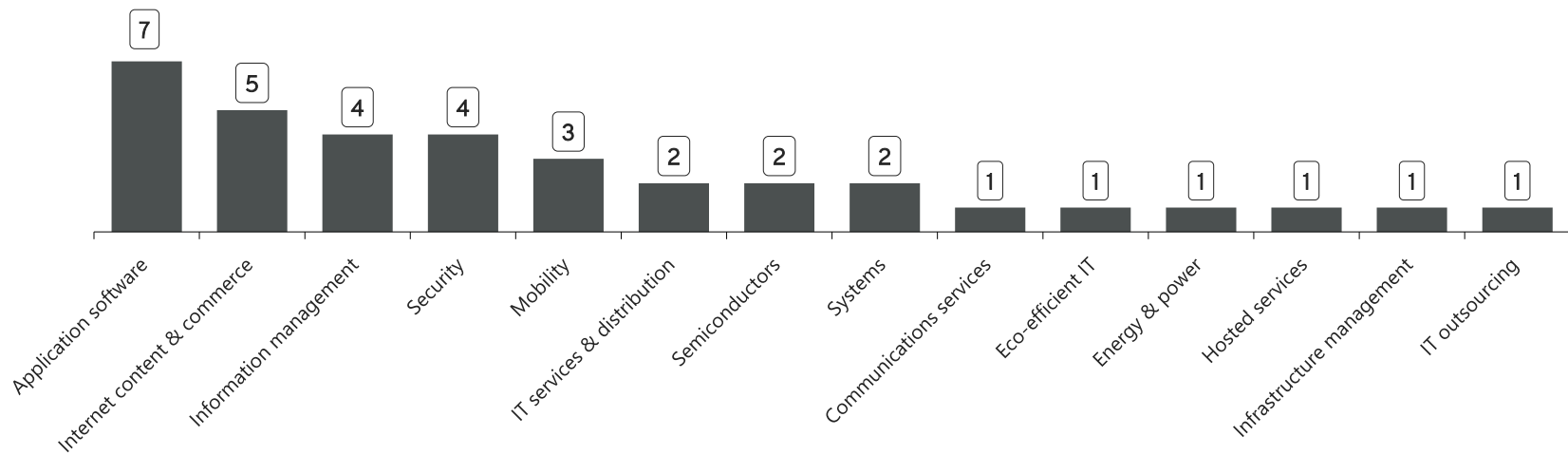


GrowthPoint Technology Partners

Weekly M&A Transactions Report – June 21st, 2021

Report Summary: June 14th – June 20th

Number of Deals by Major Sector



Notable Deals of the Week

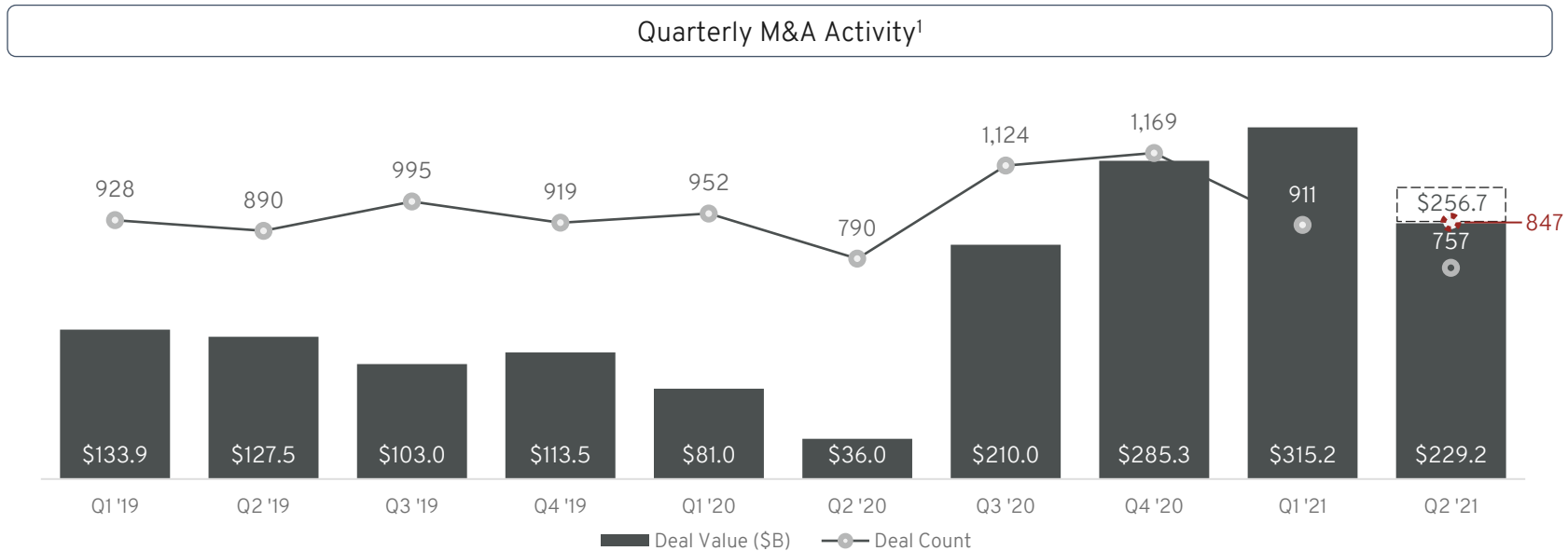
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
MODALYST	WIX	NA / NA E-commerce SaaS
FORGE	YARDI	NA / NA Visitor management & access control SaaS
DEEP SECURE	FORCEPOINT	NA / NA Anti-malware software & SaaS

Weekly Transaction Metrics

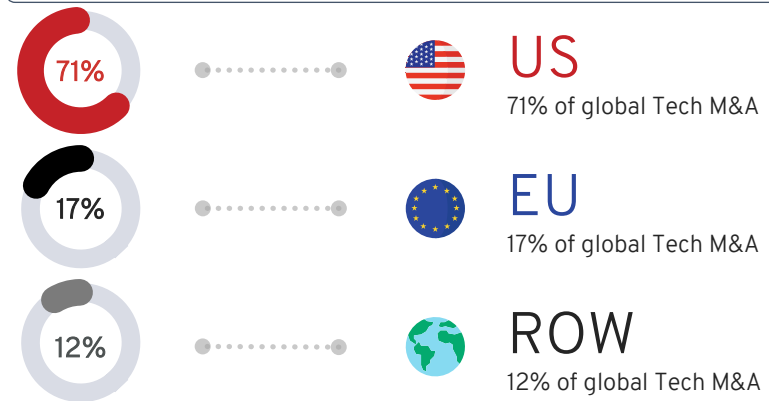
35 Deals
June 14th – June 20th

	TEV/Rev.	TEV (\$M)
High	3.4x	1,878
75th percentile	3.4x	1,382
Median	3.4x	886
25th percentile	3.4x	555
Low	3.4x	225

Quarterly M&A Activity



YTD Global Breakdown



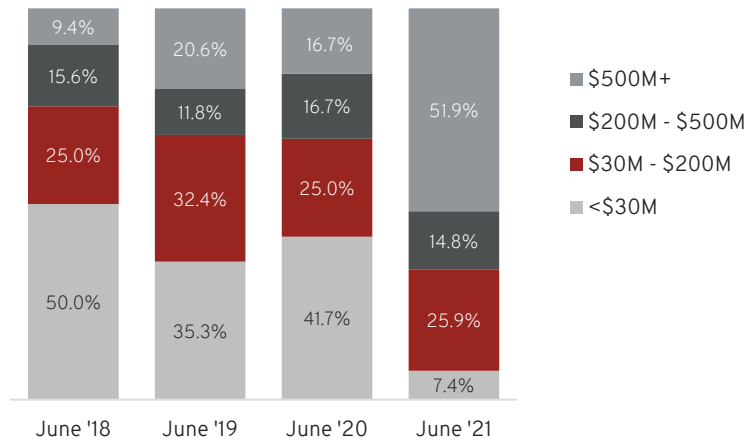
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$551.4B	1,688
2020	\$113.5B	1,659
2019	\$253.2B	1,753

● Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

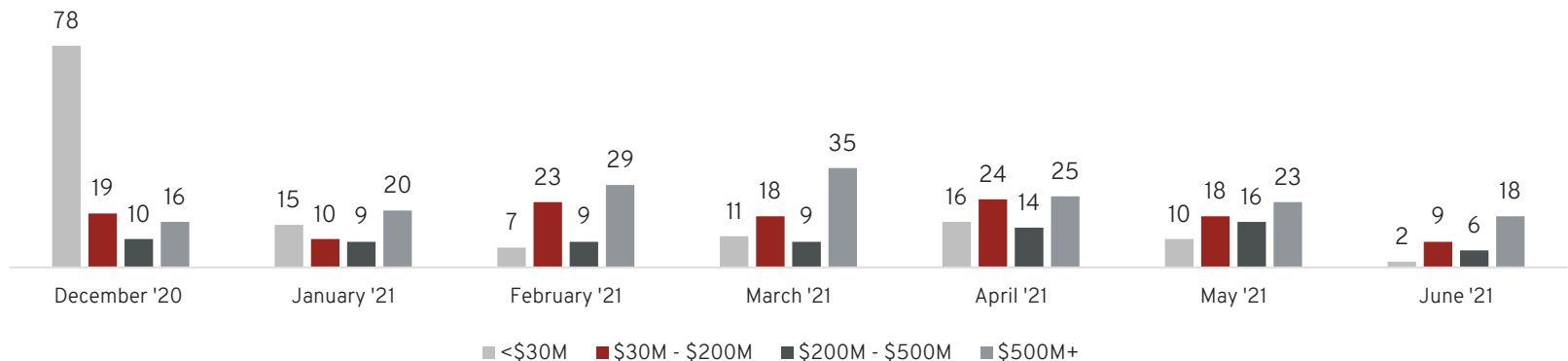
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.2x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	11.3x

Monthly Deal Count by Announced Size



Transaction Overview: June 14th – June 20th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/15/2021	MomentFeed Inc.	uberall Inc.	Application software	Advertising enablement			Customer experience management SaaS
6/17/2021	Confluence Technologies Inc. [TA Associates]	Clearlake Capital Group L.P.	Application software	Enterprise resource planning			Investment management software & SaaS
6/15/2021	Mobitech International Inc. [dba Mobile Tech RX]	Repairify Inc. [dba asTech]	Application software	Enterprise resource planning			Mobile auto repair ERP SaaS
6/14/2021	Ellucian Company L.P.	Vista Equity Partners Management LLC / The Blackstone Group Inc.	Application software	Enterprise resource planning			Education software & services
6/14/2021	SPIDA Software	Bentley Systems Incorporated [NASDAQ:BSY]	Application software	Graphics and design			Utility CAD software
6/15/2021	Modalyst LLC	Wix.com Ltd.	Application software	Online marketing & e-commerce software			E-commerce SaaS
6/15/2021	HealthRx Corporation	Banyan Software Inc.	Application software	Vertical applications			Health sciences software
6/14/2021	Surf Broadband Solutions [Post Road Group]	Bain Capital LP	Communications services	Internet access			Telecommunications services
6/17/2021	Electriphi Inc.	Ford Motor Company	Eco-efficient IT	Energy management & control			AI fleet electrification SaaS
6/15/2021	*Solid Power Inc.	Decarbonization Plus Acquisition Corporation III	Energy & power	Energy sources	1,878		Solid-state batteries
6/15/2021	Ground Control IT LLC	Cerberus Cyber Sentinel Corporation [Jemmett Enterprises LLC]	Hosted services	Managed security services			Managed security services
6/14/2021	Interactive Digital Solutions PLC	Berenson Capital	Information management	Collaboration			Collaboration SaaS & services
6/14/2021	FIGmd Inc.	MRO Corp.	Information management	Content management			Healthcare document management software
6/14/2021	Winshuttle LLC [Symphony Technology Group]	Precisely Incorporated	Information management	Data management			SAP-focused data management software
6/17/2021	CyFIR LLC	eSentire Inc.	Information management	Info retrieval			E-discovery SaaS

Transaction Overview: June 14th – June 20th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/16/2021	Platformer Cloud Pty. Ltd.	WSO2 Inc.	Infrastructure management	App lifecycle management			Kubernetes deployment SaaS
6/14/2021	Economic Modeling Specialists Inc [dba EMSI]	Burning Glass Technologies [KKR]	Internet content & commerce	Analysis & reference			Online employment reference content
6/14/2021	Spoonflower Inc.	Shutterfly Inc. [Apollo Global Management LLC]	Internet content & commerce	Classifieds	225		Patterned home furnishings online classifieds
6/14/2021	*Giddy Inc. [dba Boxed]	Seven Oaks Acquisition Corp.	Internet content & commerce	Retail	886	3.4x	E-commerce grocery service
6/17/2021	Nutmeg Saving and Investment Limited [dba Nutmeg]	JPMorgan Chase & Co.	Internet content & commerce	Services			Online investment services
6/14/2021	Honest Health Limited	Hims & Hers Health Inc. [NYSE:HIMS] [aka Hims Inc.]	Internet content & commerce	Services			Online medicine consultation
6/14/2021	Skyrise.Tech S.A.	Etteplan Oyj [Ingman Group Oy Ab]	IT outsourcing	Software development			Software development services
6/14/2021	DI Square Co. Ltd. (consulting division)	Accenture plc	IT services & distribution	Technology & management consulting			PLM & ALM systems integration consulting division
6/14/2021	umlaut systems GmbH	Accenture plc	IT services & distribution	Technology & management consulting			Engineering consulting services
6/17/2021	TrueMotion Inc.	Cambridge Mobile Telematics Inc.	Mobility	Applications			Mobile telematics SaaS
6/15/2021	JetFuel LLC	Vungle Inc. [Blackstone Group]	Mobility	Applications			Mobile marketing application
6/14/2021	O(1) India Private Limited [dba Shop101]	Glance	Mobility	Applications			Mobile reseller application
6/15/2021	Deep Secure Ltd.	Forcepoint LLC	Security	Anti-Malware			Anti-malware software & SaaS
6/15/2021	We Are Forge Ltd	Yardi Systems Limited	Security	Identity & access management			Visitor management & access control SaaS
6/16/2021	Integrity S.A.	Devoteam S.A	Security	Penetration testing			Penetration testing SaaS

Transaction Overview: June 14th – June 20th

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6/15/2021	Terbium Labs Inc. (assets)	Deloitte & Touche LLP [Deloitte Touche Tohmatsu]	Security	Premises network security			Data loss discovery & web monitoring SaaS assets
6/16/2021	AnalogX Inc.	Rambus Inc.	Semiconductors	Semiconductor & component manufacturing			Semiconductor connectivity IP
6/16/2021	PLDA SAS	Rambus Inc.	Semiconductors	Semiconductor & component manufacturing			Semiconductor connectivity IP
6/14/2021	NEM Srl	Helios Technologies Inc.	Systems	Controls			Hydraulic control systems & electronic circuits
6/14/2021	Solectrac Inc.	Ideanomics Inc.	Systems	Other			Electric tractors manufacturer

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

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