

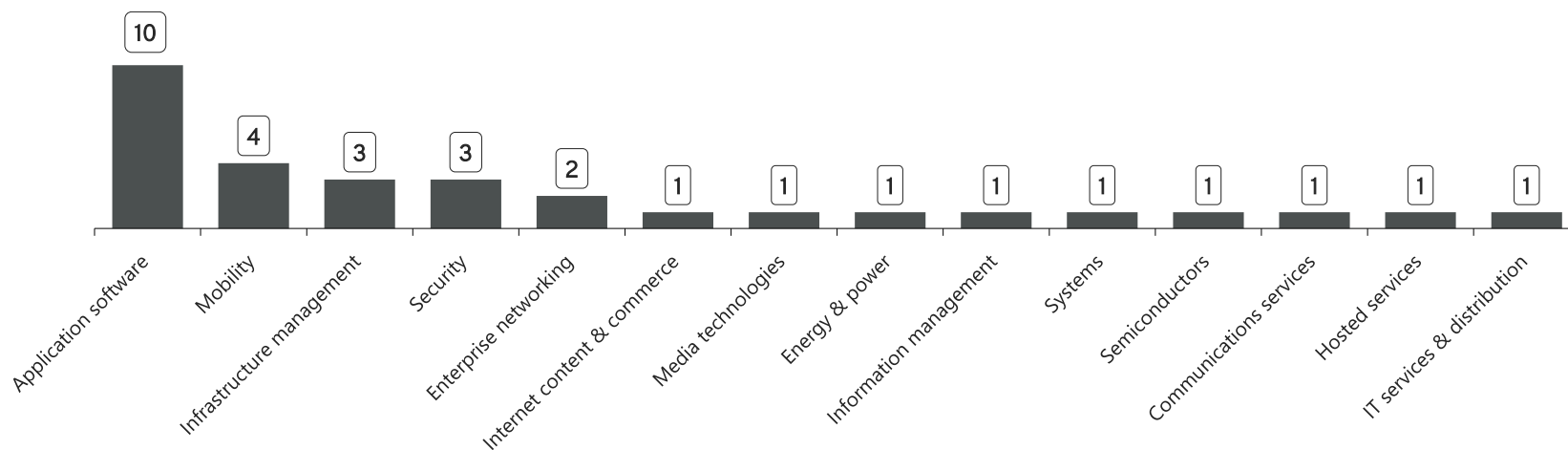


GrowthPoint Technology Partners

Weekly M&A Transactions Report – June 14th, 2021

Report Summary: June 7th – June 13th

Number of Deals by Major Sector



Notable Deals of the Week

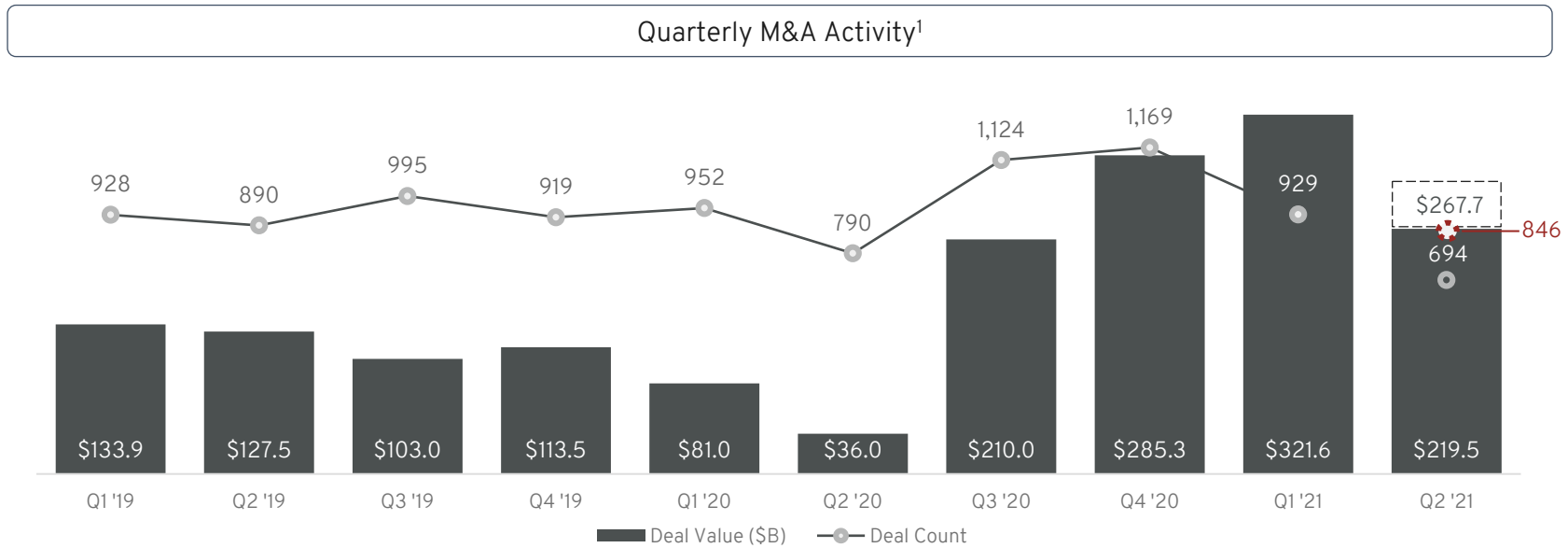
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
		\$10,000M / 20.1x Colocation and hosted services
		\$500M / 25.0x Online eCommerce store creation SaaS
	 	\$900M / 9.0x Network security analytics SaaS

Weekly Transaction Metrics

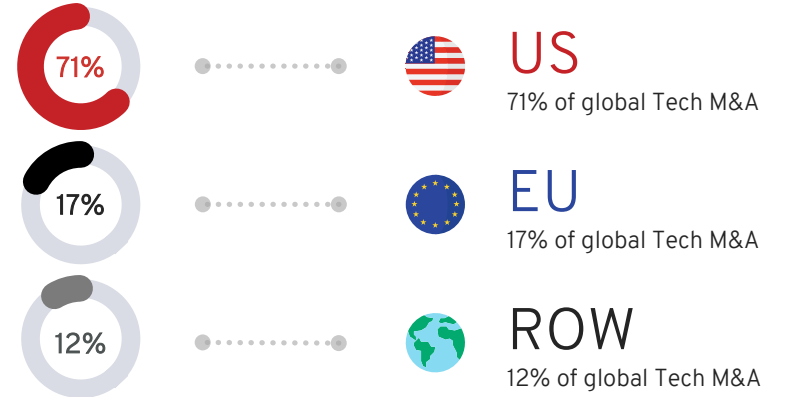
31 Deals
June 7th – June 13th

	TEV/Rev.	TEV (\$M)
High	61.6x	10,000
75th percentile	27.1x	1,666
Median	21.0x	1,053
25th percentile	14.5x	443
Low	9.0x	34

Quarterly M&A Activity



YTD Global Breakdown



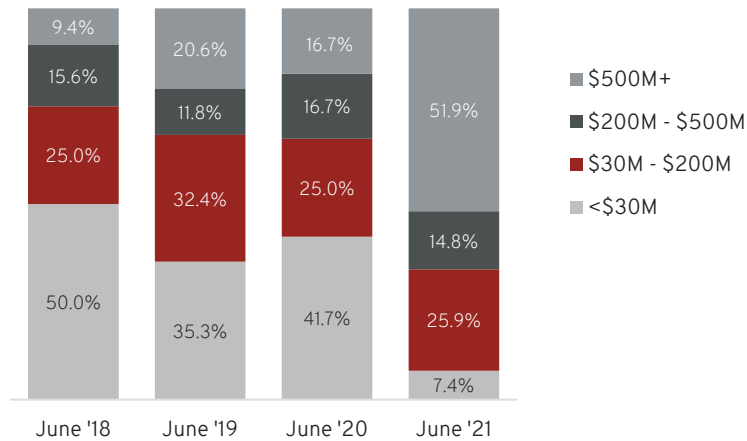
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$541.1B	1,623
2020	\$104.5B	1,601
2019	\$251.1B	1,685

Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

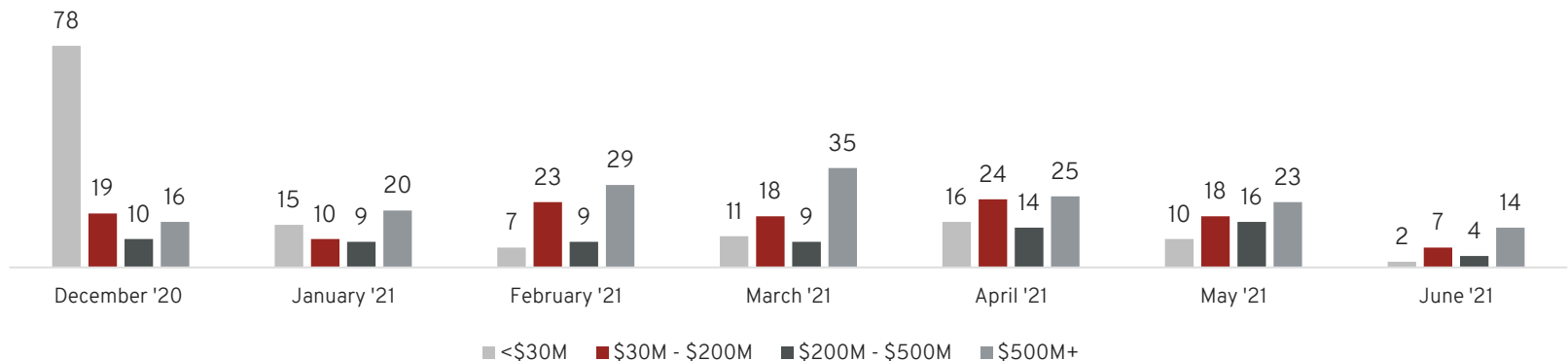
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.2x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	11.3x

Monthly Deal Count by Announced Size



Transaction Overview: June 7th – June 13th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/8/2021	simMachines Inc.	InRule Technology Inc. [OpenGate Capital]	Application software	Business intelligence			AI predictive analytics software
6/8/2021	Insent Inc.	ZoomInfo Technologies LLC [fka Zoom Information] [NASDAQ:ZI]	Application software	Customer relationship management			B2B AI & chat-based marketing automation SaaS
6/8/2021	Dynamic Signal Inc.	SocialChorus Inc. [Sumeru Equity Partners LP]	Application software	Enterprise resource planning			HR & CRM communications SaaS
6/9/2021	Enevo Oy [aka Enevo Group]	REEN AS [ABAX AS] [Investcorp Bank B.S.C.]	Application software	General			Waste & recycling management
6/9/2021	20-20 Technologies Inc.	Genstar Capital LLC	Application software	Graphics and design			Interior design CAD software & SaaS
6/7/2021	HoloBuilder Inc.	FARO Technologies Inc.	Application software	Graphics and design	34	8.5x	Photogrammetry SaaS & mobile app
6/7/2021	Nextflow Software SAS	Siemens Aktiengesellschaft [dba Siemens AG]	Application software	Graphics and design			CAE & CFD simulation software
6/7/2021	NuORDER Inc.	Lightspeed POS Inc. [fka LightSpeed Retail Inc.]	Application software	Online marketing & e-commerce software	425	21.3x	B2B eCommerce SaaS
6/7/2021	Ecwid Inc.	Lightspeed POS Inc. [fka LightSpeed Retail Inc.]	Application software	Online marketing & e-commerce software	500	25.0x	eCommerce online store creation SaaS
6/8/2021	Westbrook Labs Inc. [dba Altrac]	Semios	Application software	Vertical applications			Agricultural monitoring software & equipment
6/8/2021	Exetel Pty Ltd	Superloop Limited	Communications services	General	85		Telecommunications services
6/9/2021	*Wallbox Chargers SL	Kensington Capital Acquisition Corp. II	Energy & power	Energy supply	1,788	61.6x	Electric vehicle charging systems
6/7/2021	AccessBell Inc. (videoconferencing software asset)	Tata Medical and Diagnostics Limited [aka Tata MD]	Enterprise networking	Videoconferencing and telepresence			Videoconferencing SaaS assets
6/7/2021	Axonize Ltd.	Planon B.V.	Enterprise networking	WANs			IoT management SaaS

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6/7/2021	QTS Realty Trust Inc.	The Blackstone Group Inc.	Hosted services	Colocation	10,000	20.1x	Colocation & hosted services
6/8/2021	Adeya SA	RealTyme SA	Information management	Collaboration			Team collaboration software & SaaS
6/10/2021	Silexica GmbH	Xilinx Inc.	Infrastructure management	App lifecycle management			C/C++ software development software
6/10/2021	Ayehu Software Technologies Ltd.	Resolve Systems LLC [Insight Venture Partners]	Infrastructure management	Systems management			IT process automation software & SaaS
6/9/2021	1E Ltd.	The Carlyle Group	Infrastructure management	Systems management			Systems management software
6/10/2021	1MG Technologies Private Limited [fka HealthkartPlus]	Tata Digital Limited	Internet content & commerce	Retail			India-based online pharmacy retailer
6/7/2021	Red River Technology LLC	Cerberus Capital Management L.P.	IT services & distribution	General			Integration & hosting services
6/10/2021	Wowza Media Systems LLC	Clearhaven Partners LP	Media technologies	Content delivery			Streaming media server software
6/10/2021	Noblr Inc.	The United Services Automobile Association [dba USAA]	Mobility	Applications			Personalized car insurance mobile applications
6/7/2021	*Dave Inc.	VPC Impact Acquisition Holdings III Inc.	Mobility	Applications	3,951	29.2x	Mobile banking application
6/10/2021	*NextNav LLC	Spartacus Acquisition Corporation	Mobility	Location-based	1,205		3D GPS geolocation software
6/9/2021	Message4u Pty Ltd. [dba MessageMedia]	Sinch AB [fka CLX Communications AB]	Mobility	Messaging	1,300		SMS marketing SaaS
6/8/2021	ExtraHop Networks Inc.	Bain Capital Private Equity LP / Crosspoint Capital Partners LP	Security	General	900	9.0x	Network security analytics SaaS
6/7/2021	CloudQuest Inc. (assets)	Deloitte & Touche LLP [Deloitte Touche Tohmatsu]	Security	General			Cloud security posture management SaaS

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6/8/2021	Code Dx Inc.	Synopsys Inc.	Security	Premises network security			Software vulnerability management & reporting software
6/8/2021	Pro Design Electronic GmbH (proFPGA assets)	Siemens Aktiengesellschaft [dba Siemens AG]	Semiconductors	Semiconductor & component manufacturing			FPGA desktop prototyping design
6/8/2021	Cambridge Quantum Computing Ltd.	Honeywell International Inc.	Systems	System Software			Quantum computing software

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We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

Address

70 S Park Street
San Francisco, California

Telephone

Office: +1 (650) 322-2500