

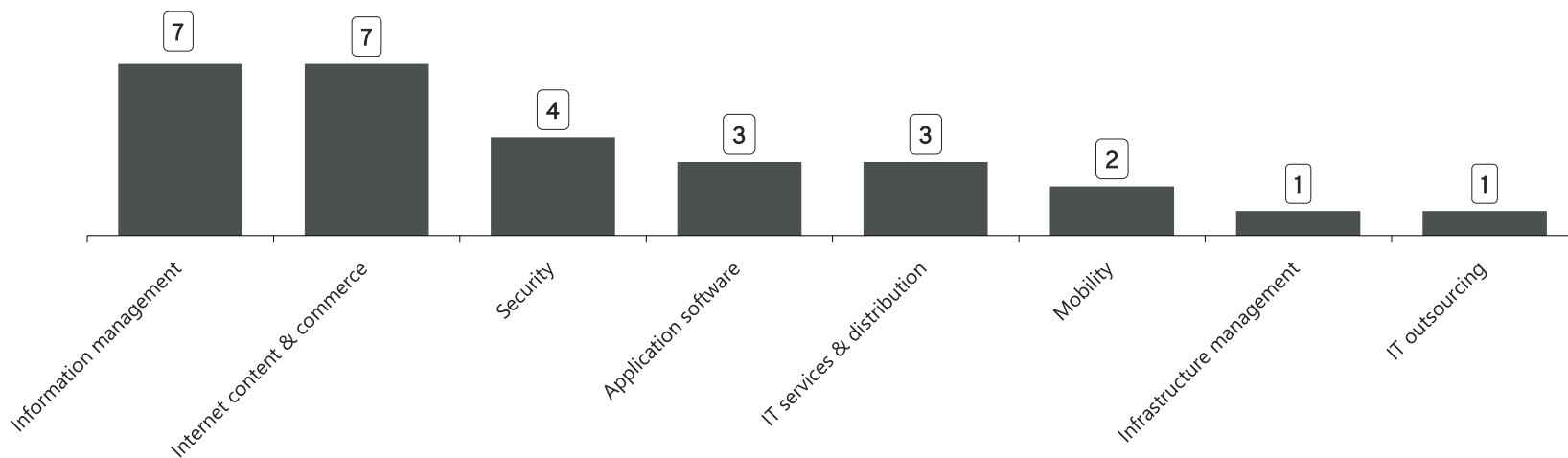


GrowthPoint Technology Partners

Weekly M&A Transactions Report – June 7th, 2021

Report Summary: May 31st – June 6th

Number of Deals by Major Sector



Notable Deals of the Week

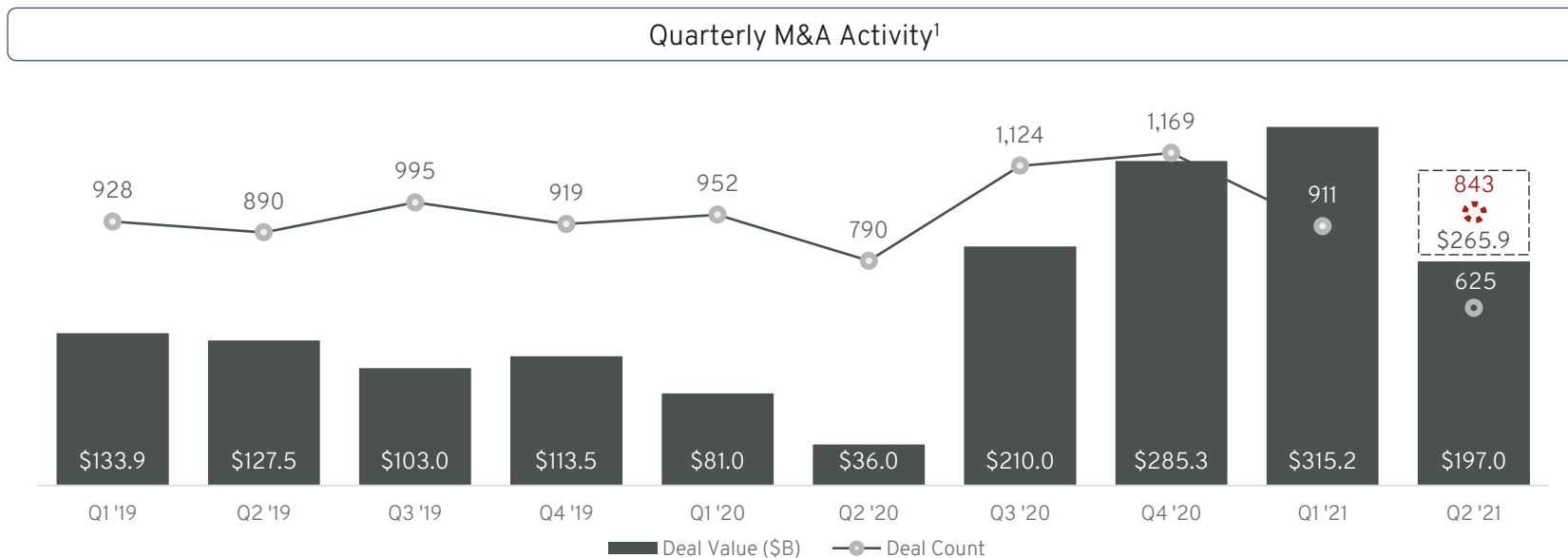
TARGET	ACQUIRER	DETAILS (TEV / TEV/Rev)
CLOUDERA	KKR	\$5,300M / 5.2x Hadoop data management software
stackoverflow	prosus	\$1,800M / NA Online developer community & SaaS
FIREEYE	SYMPHONY TECHNOLOGY GROUP	\$1,200 / 2.2x Mobile device firmware software security

Weekly Transaction Metrics

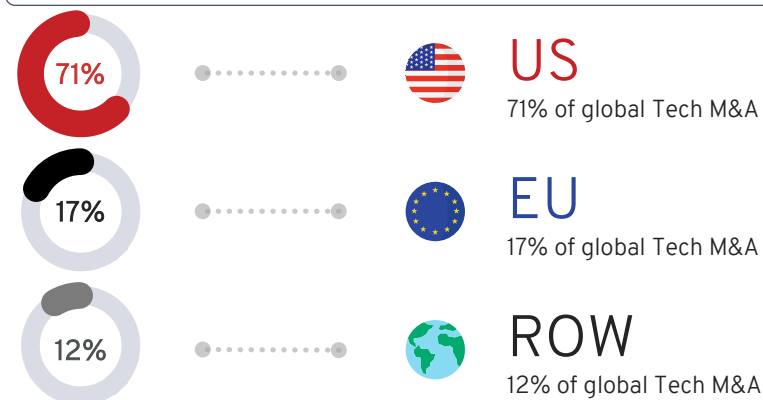
28 Deals
May 31st – June 6th

	TEV/Rev.	TEV (\$M)
High	45.9x	5,300
75th percentile	25.6x	2,391
Median	5.2x	1,463
25th percentile	3.7x	956
Low	2.2x	153

Quarterly M&A Activity



YTD Global Breakdown



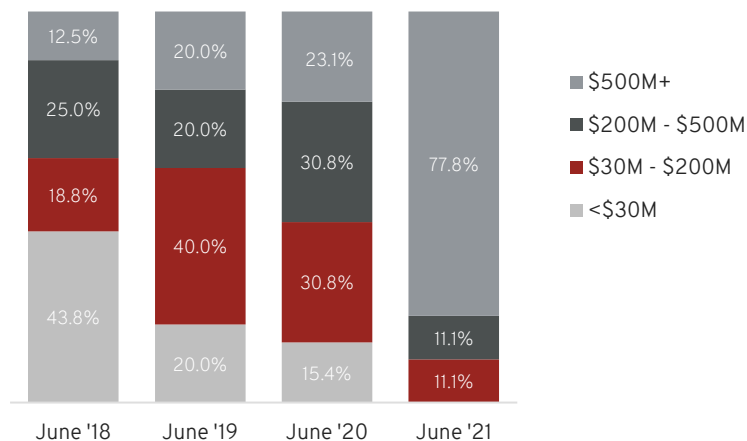
YTD Deal Flow Analysis

	Deal Value	Deals Closed
2021	\$518.5B	1,550
2020	\$97.2B	1,547
2019	\$226.1B	1,615

Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

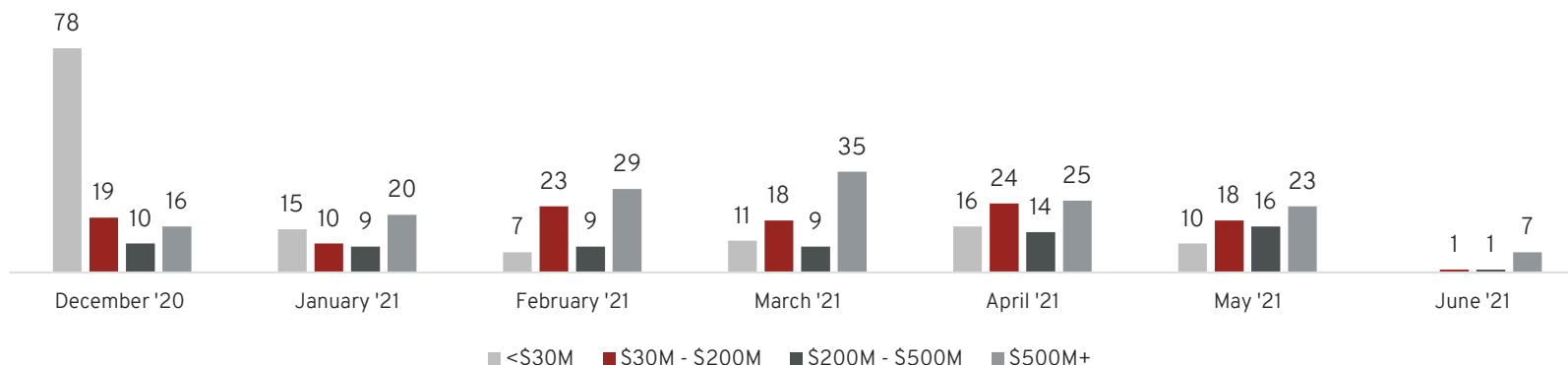
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

Deal Value	Median TEV/Rev
<\$30M	1.2x
\$30M - \$200M	3.1x
\$200M - \$500M	5.0x
\$500M+	11.2x

Monthly Deal Count by Announced Size



Transaction Overview: May 31st – June 6th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/1/2021	Novetta Solutions LLC	Accenture Federal Services LLC	Application software	Business intelligence			Big data & cybersecurity analytics SaaS
6/2/2021	Salsa Labs Inc. [Accel-KKR Company]	EveryAction Inc. [Insight Partners]	Application software	Customer relationship management			Fundraising management & marketing SaaS
6/2/2021	eDriving LLC	Solera Holdings Inc. [Vista Equity Partners]	Application software	SCM			Fleet management logistics software & application
6/3/2021	Unify Square Inc.	Unisys Corporation	Information management	Collaboration	153		UC security SaaS & services
6/3/2021	x.ai Inc.	Bizzabo Ltd.	Information management	Collaboration			AI scheduling assistant SaaS
6/2/2021	AssureSign LLC	Nintex Group Pty Ltd. [Thoma Bravo]	Information management	Content management			Electronic signature management software & SaaS
6/1/2021	VISUS Health IT GmbH	CompuGroup Medical SE & Co. KGaA	Information management	Content management			Medical imaging & records software
6/1/2021	Datacoral Inc.	Cloudera Inc. [NYSE: CLDR]	Information management	Data management			Data infrastructure as a service
6/1/2021	Cazena Inc.	Cloudera Inc. [NYSE: CLDR]	Information management	Data management			Data management SaaS
6/1/2021	Cloudera Inc. [NYSE: CLDR]	Kohlberg Kravis Roberts & Co. L.P.	Information management	Data management	5,300	5.2x	Hadoop data management software
6/3/2021	Sensu Inc.	Sumo Logic Inc. [NASDAQ:SUMO]	Infrastructure management	Systems management			Open source infrastructure monitoring software & SaaS
6/3/2021	International Data Group Inc.	The Blackstone Group Inc.	Internet content & commerce	Analysis & reference	1,300		Technology media, events & research
5/31/2021	thinkofliving.com	PropertyGuru International	Internet content & commerce	Classifieds			Real-estate classified & review website
5/31/2021	Brickz Research Sdn Bhd y]	PropertyGuru International	Internet content & commerce	Classifieds			Online property listings & valuation website
6/3/2021	Stack Exchange Inc. [dba Stack Overflow]	Prosus N.V.	Internet content & commerce	Community	1,800		Online developer community & SaaS

Transaction Overview: May 31st – June 6th

Announced	Target	Acquirer	Target Primary Sector	Target Secondary Sector	TEV (\$M)	TEV/Rev	Target Summary
6/2/2021	A Cloud Guru Ltd.	Pluralsight Inc. [Vista Equity Partners Management LLC]	Internet content & commerce	Education			Online cloud computing training website
5/31/2021	iProperty.com Malaysia Sdn Bhd	PropertyGuru International	Internet content & commerce	General			Asian online real estate classifieds
6/2/2021	Depop Limited	Etsy Inc. [NASDAQ: ETSY]	Internet content & commerce	Retail	1,625		Apparel marketplace mobile applications
6/2/2021	Document Systems Inc.	Xerox Corporation	IT outsourcing	Business process outsourcing			Outsourced BPO & VAR services
6/2/2021	Network Wireless Solutions LLC	Grain Management LLC	IT services & distribution	Distribution			Telecom sector support & services
6/1/2021	NellArmonia SAS	Accenture plc	IT services & distribution	Systems integration			Enterprise performance management systems integration
6/2/2021	Entropia Global	Accenture Interactive	IT services & distribution	Web and email marketing & measurement			Digital marketing & analytics services
6/3/2021	*Babylon Holdings Ltd.	Alkuri Global Acquisition Corp.	Mobility	Applications	4,163	45.9x	Healthcare mobile application
6/2/2021	Nordeus Ltd.	Take-Two Interactive Software Inc.	Mobility	Mobile content	225		Mobile games developer
6/3/2021	FireEye Inc. [NASDAQ:FEYE]	Symphony Technology Group	Security	Anti-Malware	1,200	2.2x	Anti-malware software & malware directory assets
6/2/2021	ReFirm Labs Inc.	Microsoft Corporation	Security	Mobile security			Mobile device firmware security software
6/1/2021	Denim Group Ltd.	Coalfire Systems Inc. [Apax Partners LLP] [dba Coalfire]	Security	Penetration testing			Application security analysis software & services
6/1/2021	Neural Technologies Ltd.	Lumine Group	Security	Transaction security			Telecom risk management software

Disclaimer

The views and opinions expressed are those of the authors and do not necessarily reflect the official policy or position of GrowthPoint Technology Partners and are for informational purposes only. Any content produced by our authors are of their opinion and are not intended to malign any religion, ethnic group, club, organization, company or individual. All data presented has been sourced from third party services, GrowthPoint is not responsible for any errors or omissions. All information presented is provided “as is” with no guarantee of completeness, accuracy, or timeliness. Unless GrowthPoint Technology Partners provides written consent, no part of this report should be reproduced or distributed. We do not accept any liability if this report is used for an alternative purpose from which it is intended, nor to any third party in respect of this report.

We're invested in creating value
in bringing our experience to bear
in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
Quite simply, we're invested in you

Address

70 S Park Street
San Francisco, California

Telephone

Office: +1 (650) 322-2500