

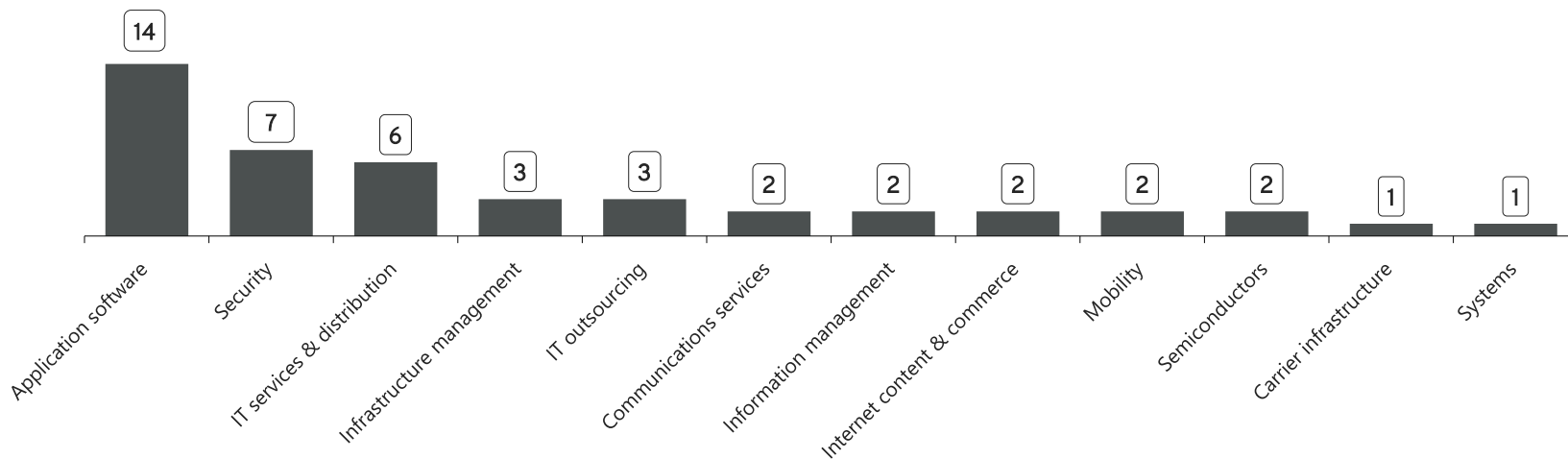


GrowthPoint Technology Partners

Weekly M&A Transactions Report – May 17th, 2021

Report Summary: May 10th – May 16th

Number of Deals by Major Sector



Notable Deals of the Week

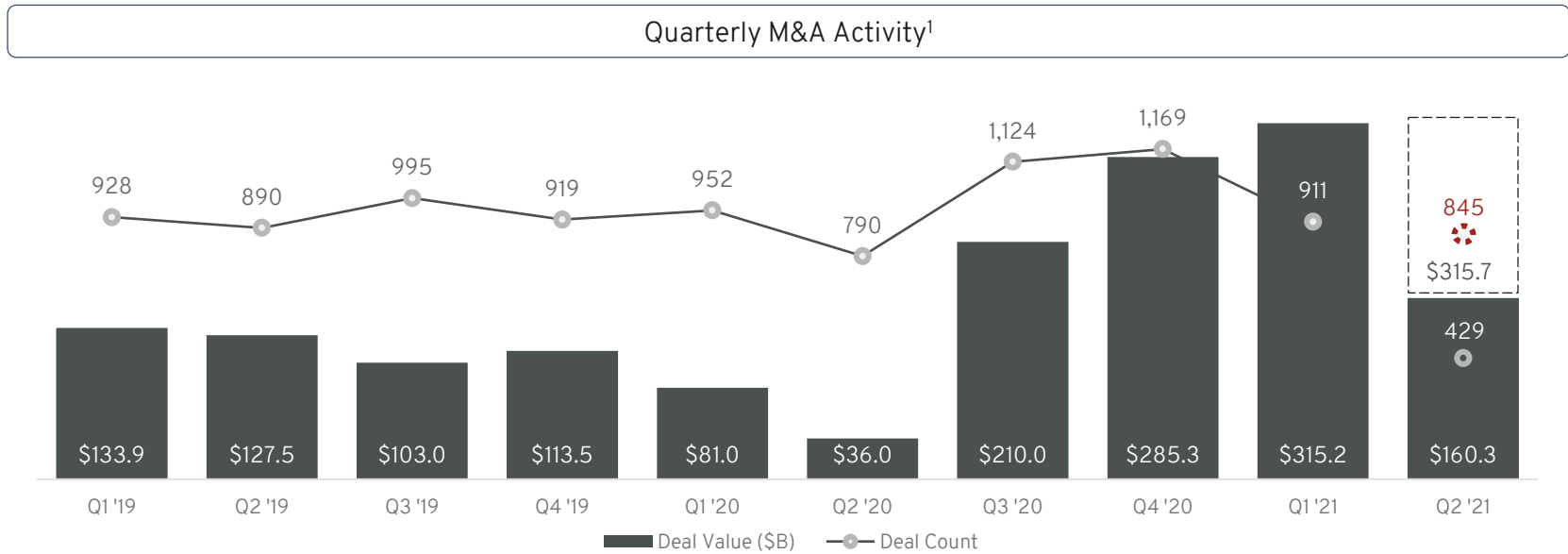
| TARGET | ACQUIRER | DETAILS (TEV / TEV/Rev) |
|-----------|----------|--|
| wandera | jamf | \$400M / 16.0x Mobile data security SaaS |
| NETMOTION | ABSOLUTE | \$340M / 5.7x Mobile VPN and ZTNA software |
| INTRINSIX | CEVA | \$33M / NA Semiconductor design services |

Weekly Transaction Metrics

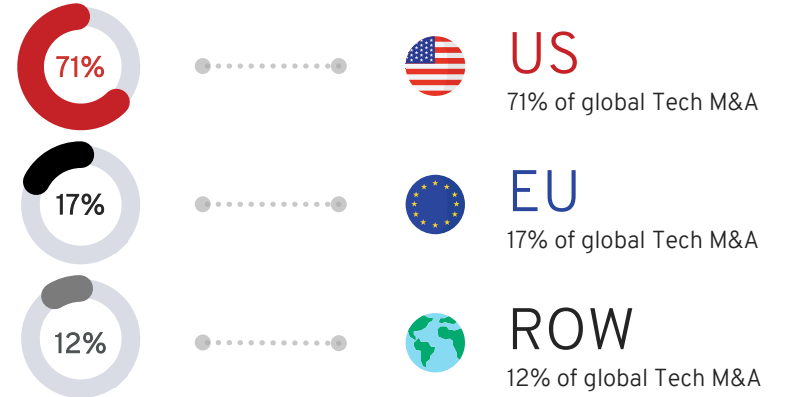
45 Deals
May 10th – May 16th

| | TEV/Rev. | TEV (\$M) |
|-----------------|----------|-----------|
| High | 24.0x | 7,784 |
| 75th percentile | 16.0x | 2,936 |
| Median | 5.7x | 400 |
| 25th percentile | 5.0x | 75 |
| Low | 2.9x | 27 |

Quarterly M&A Activity



YTD Global Breakdown



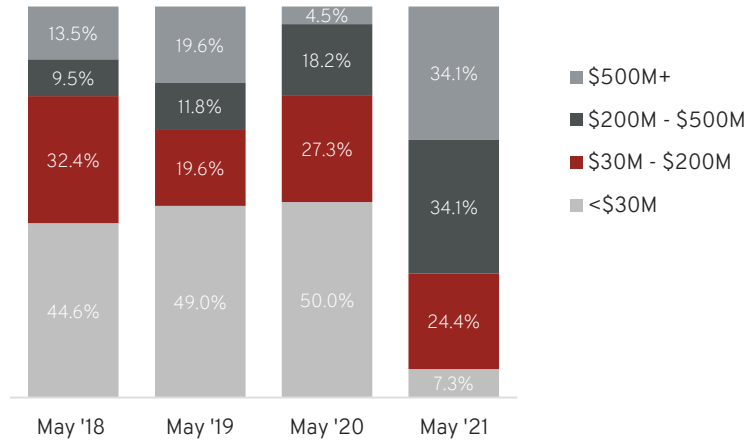
YTD Deal Flow Analysis

| | Deal Value | Deals Closed |
|------|------------|--------------|
| 2021 | \$478.6B | 1,346 |
| 2020 | \$88.5B | 1,380 |
| 2019 | \$179.3B | 1,392 |

Deal Count Prediction at annualized rate
 Deal Value Prediction at annualized rate

Monthly M&A Activity of Deals With Announced Deal Value

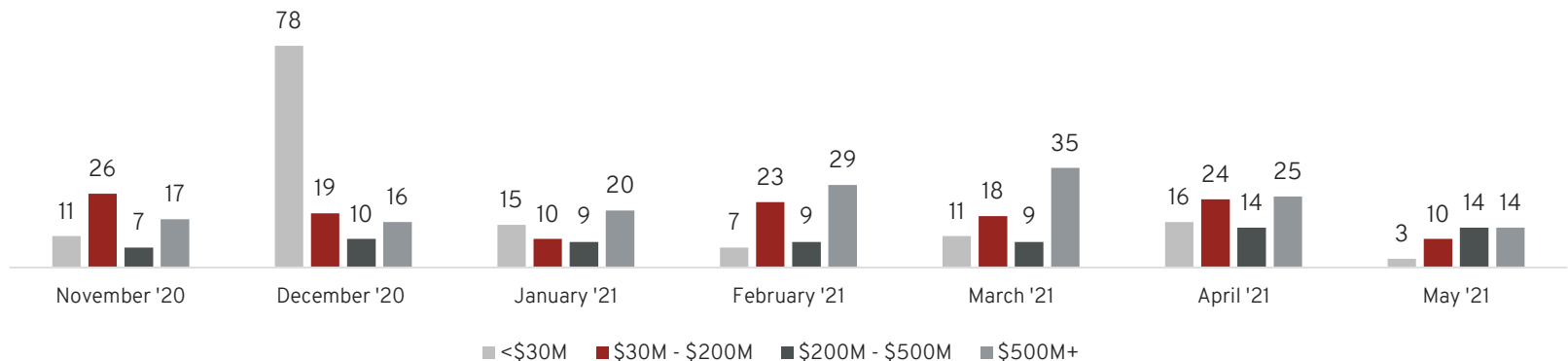
Monthly Deal Count by Announced Size YoY



YTD TEV/Rev

| Deal Value | Median TEV/Rev |
|-----------------|----------------|
| <\$30M | 1.2x |
| \$30M - \$200M | 3.1x |
| \$200M - \$500M | 5.0x |
| \$500M+ | 8.9x |

Monthly Deal Count by Announced Size



Transaction Overview: May 10th – May 16th

| Announced | Target | Acquirer | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary |
|-----------|---------------------------------|--|------------------------|--|-----------|---------|---|
| 5/11/2021 | Zepl Inc. | DataRobot Inc. | Application software | Business intelligence | | | Collaborative data science SaaS |
| 5/10/2021 | Base inc [dba Base.vn] | FPT Corporation | Application software | Business intelligence | | | Corporate governance & enterprise management SaaS |
| 5/13/2021 | Modgic | Zywave Inc. | Application software | Business intelligence | | | Insurance BI SaaS |
| 5/10/2021 | Noble Systems Corporation | ABRY Partners LLC | Application software | Customer relationship management | | | Call center software |
| 5/12/2021 | Iteractively Inc. | Amplitude Inc. | Application software | Customer relationship management | | | Customer analytics SaaS |
| 5/10/2021 | Aspect Software Inc. | Noble Systems Corporation [Arby Partners] | Application software | Customer relationship management | | | Customer service management software & SaaS |
| 5/11/2021 | Hero Research Inc. | People.ai Inc. | Application software | Customer relationship management | | | Salesforce automation SaaS |
| 5/10/2021 | Contract Room Inc. | Mitrtech Holdings Inc. [HgCapital LLP] | Application software | Enterprise resource planning | | | Contract lifecycle management SaaS |
| 5/11/2021 | Harver B.V. | Outmatch Inc. [Rubicon Technology Partners LP] | Application software | Enterprise resource planning | | | HR management SaaS |
| 5/12/2021 | OneLook Systems | VelocityEHS | Application software | Enterprise resource planning | | | E-permit work authorization SaaS |
| 5/11/2021 | Viscopic GmbH | TeamViewer AG [XETRA:TMV] | Application software | Graphics and design | | | Interactive 3D visualization and virtual reality SaaS |
| 5/13/2021 | Hawk Search Inc. | Bridgeline Digital Inc. | Application software | Online marketing & e-commerce software | | | Recommendation engine software & SaaS |
| 5/13/2021 | Taxamo | Vertex Inc. [NASDAQ:VERX] | Application software | Online marketing & e-commerce software | 200 | | Tax & payment automation software |
| 5/10/2021 | Portrix Logistics Software GmbH | The Descartes Systems Group Inc. | Application software | SCM | 27 | | Logistics SaaS |
| 5/11/2021 | Sedonasys Systems Ltd. | Cisco Systems Inc. | Carrier infrastructure | Carrier software | | | CSP network management software |

Transaction Overview: May 10th – May 16th

| Announced | Target | Acquirer | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary |
|-----------|--|--|-----------------------------|------------------------------|-----------|---------|---|
| 5/10/2021 | TrustComm Inc. | OneWeb Limited | Communications services | General | | | Satellite telecommunications & managed services |
| 5/12/2021 | MobiTV Inc. (assets) | TiVo Corporation | Communications services | Television | | | IPTV service |
| 5/12/2021 | Socio Labs Inc. | Cisco Systems Inc. | Information management | Collaboration | | | Event management SaaS |
| 5/11/2021 | Maize Analytics Inc. | SecureLink Inc. | Information management | Content management | | | EHR data governance SaaS |
| 5/11/2021 | Vamp [aka Vamp.io] | Circle Internet Services Inc. [dba CircleCI] | Infrastructure management | App lifecycle management | | | Software release orchestration SaaS |
| 5/12/2021 | FossID AB | Snyk Ltd. | Infrastructure management | App lifecycle management | | | Software composition analysis software & SaaS |
| 5/10/2021 | Lightstep Inc. | ServiceNow Inc. | Infrastructure management | Systems management | | | Application performance management software |
| 5/14/2021 | Vector-Solutions.com Inc. [dba Vector Solutions] | Genstar Capital LLC | Internet content & commerce | Education | | | eLearning SaaS & training services |
| 5/11/2021 | *Better Holdco Inc. | Aurora Acquisition Corp. | Internet content & commerce | Services | 7,784 | 7.9x | Online mortgage service |
| 5/10/2021 | StormGeo | Alfa Laval AB | IT outsourcing | Business process outsourcing | 441 | 5.3x | Software-enabled outsourced weather forecasting |
| 5/13/2021 | Happy Returns Inc. | PayPal Holdings Inc. [NASDAQ: PYPL] | IT outsourcing | Customer care | | | Outsourced product return service & SaaS |
| 5/10/2021 | *AgileThought Inc. | LIV Capital Acquisition Corp. | IT outsourcing | Software development | 491 | 2.9x | Software development & consulting services |
| 5/11/2021 | Linkbynet SAS | Accenture plc | IT services & distribution | General | | | IT & hosted services |
| 5/12/2021 | Carousel Industries of North America Inc. | NWN Corporation | IT services & distribution | General | | | Telecom, network & security integrator |
| 5/10/2021 | Multibook Ltd. (SAP services business) | Capgemini SE | IT services & distribution | Systems integration | | | ERP integration services |

Transaction Overview: May 10th – May 16th

| Announced | Target | Acquirer | Target Primary Sector | Target Secondary Sector | TEV (\$M) | TEV/Rev | Target Summary |
|-----------|---|--------------------------------------|----------------------------|---|-----------|---------|--|
| 5/12/2021 | Sourced Group Inc. | Amdocs Limited | IT services & distribution | Technology & management consulting | 75 | | IT consulting & network integration services |
| 5/11/2021 | Just-BI | EPAM Systems Inc. [NYSE: EPAM] | IT services & distribution | Technology & management consulting | | | Netherlands-based BI consultancy |
| 5/12/2021 | Worldwide SL [dba Habitant] | Globant S.A. | IT services & distribution | Technology & management consulting | | | Digital marketing consulting services |
| 5/10/2021 | *Wynn Interactive Ltd. [Wynn Resorts] | Austerlitz Acquisition Corporation I | Mobility | Applications | 3,801 | | Mobile gaming operator |
| 5/12/2021 | *Bird Rides Inc. [dba Bird] | Switchback II Corporation | Mobility | Applications | 2,936 | 24.0x | Electric vehicle sharing mobile application |
| 5/13/2021 | Agari Data Inc. | HelpSystems LLC [TA Associates] | Security | Anti-Malware | 200 | 5.0x | Email security SaaS |
| 5/12/2021 | *Arqit Ltd. | Centricus Acquisition Corp. | Security | Encryption | 1,402 | | Encryption software |
| 5/11/2021 | NetMotion Software Inc. [Carlyle Group] | Absolute Software Corporation | Security | Mobile security | 340 | 5.7x | Mobile VPN & ZTNA software |
| 5/11/2021 | Wandera Inc. | Jamf Software LLC [NASDAQ:JAMF] | Security | Mobile security | 400 | 16.0x | Mobile data security SaaS |
| 5/14/2021 | Kenna Security Inc. | Cisco Systems Inc. | Security | Premises network security | | | Security vulnerability assessment SaaS |
| 5/11/2021 | Beyond Security Inc. | HelpSystems LLC [TA Associates] | Security | Premises network security | 35 | | Automated network vulnerability assessment & management SaaS |
| 5/14/2021 | CloudPassage Inc. | Fidelis Cybersecurity Inc. | Security | Security management | | | Server protection SaaS |
| 5/11/2021 | Intrinx Corp. | CEVA Inc. | Semiconductors | Semiconductor & component manufacturing | 33 | | Semiconductor design services |
| 5/12/2021 | Fractal Technologies Inc. | Siemens Digital Industries Software | Semiconductors | Semiconductor & component manufacturing | | | IP validation software & services |
| 5/10/2021 | *Plus | Hennessy Capital Investment Corp. V | Systems | Controls | 3,301 | | Self-driving trucking vehicle systems |

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in building partnerships
in seeing it through
in getting the transaction done properly
in getting the best deal
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